



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2020  
OF THE CONDITION AND AFFAIRS OF THE

The Prudential Insurance Company of America

NAIC Group Code

0304

0304

NAIC Company Code

68241

Employer's ID Number

22-1211670

(Current)

(Prior)

Organized under the Laws of

New Jersey

State of Domicile or Port of Entry

NJ

Country of Domicile

United States of America

Licensed as business type:

Life, Accident and Health [ X ]

Fraternal Benefit Societies [ ]

Incorporated/Organized

04/03/1873

Commenced Business

10/13/1875

Statutory Home Office

751 Broad Street

Newark, NJ, US 07102-3777

(Street and Number)

(City or Town, State, Country and Zip Code)

Main Administrative Office

751 Broad Street

Newark, NJ, US 07102-3777

(Street and Number)

(City or Town, State, Country and Zip Code)

877-301-1212

(Area Code) (Telephone Number)

Mail Address

100 Mulberry Street, Gateway 3, 7th Floor

Newark, NJ, US 07102-4061

(Street and Number or P.O. Box)

(City or Town, State, Country and Zip Code)

Primary Location of Books and Records

100 Mulberry Street, Gateway 3, 7th Floor

Newark, NJ, US 07102-4061

(Street and Number)

(City or Town, State, Country and Zip Code)

877-301-1212

(Area Code) (Telephone Number)

Internet Website Address

www.prudential.com

Statutory Statement Contact

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OFFICERS

President

Charles Frederick Lowrey

Treasurer

Nandini Mongia

Secretary

Margaret Mary Foran

Actuary

Candace Jo Woods

OTHER

Robert Michael Falzon, Vice Chairman

Ann Mary Kappler #, EVP & General Counsel

Andrew Francis Sullivan, EVP & Head of U.S. Businesses

Kenneth Yutaka Tanji, EVP & Chief Financial Officer

DIRECTORS OR TRUSTEES

Thomas Jeremiah Baltimore, Jr.

Gilbert Frank Casellas

Robert Michael Falzon

Martina Therese Sophie Hund-Mejean

Karl John Krapek

Peter Rupert Lighte

Charles Frederick Lowrey

George Paz

Sandra Pianalto

Christine Ann Poon

Douglas Allen Scovanner

Michael Antonio Todman

State of

New Jersey

County of

Essex

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

Charles Lowrey

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Charles Frederick Lowrey

President

DocuSigned by:

Margaret Mary Foran

139DEB0C9F404D6...

Margaret Mary Foran

Secretary

DocuSigned by:

Nandini Mongia

A14E76A4F8DF4ED...

Nandini Mongia

Treasurer

Subscribed and sworn to before me this

25th

day of

February, 2021

Cara Pakkala

Notary Public of New Jersey

05/17/2024

a. Is this an original filing?

b. If no,

1. State the amendment number.....

2. Date filed .....

3. Number of pages attached.....

Yes [ X ]

No [ ]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D) .....	97,336,114,442	0	97,336,114,442	90,272,310,543
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	50,793,774	0	50,793,774	100,584,810
2.2 Common stocks .....	7,398,143,153	0	7,398,143,153	7,352,135,853
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	21,428,401,943	0	21,428,401,943	21,366,418,522
3.2 Other than first liens .....	72,184,086	0	72,184,086	62,386,812
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	310,420,813	0	310,420,813	274,131,752
4.2 Properties held for the production of income (less \$ .....(122,048,113) encumbrances) .....	159,601,213	0	159,601,213	258,080,298
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	0	0	0	0
5. Cash (\$ .....940,196,330 , Schedule E - Part 1), cash equivalents (\$ .....1,692,984,393 , Schedule E - Part 2) and short-term investments (\$ .....1,905,587,024 , Schedule DA) .....	4,538,767,747	0	4,538,767,747	5,827,311,204
6. Contract loans (including \$ .....0 premium notes) .....	2,937,052,381	0	2,937,052,381	2,943,075,392
7. Derivatives (Schedule DB) .....	4,895,944,621	0	4,895,944,621	3,455,261,139
8. Other invested assets (Schedule BA) .....	7,539,932,181	0	7,539,932,181	6,568,858,996
9. Receivables for securities .....	243,849,501	0	243,849,501	81,906,014
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0	0
11. Aggregate write-ins for invested assets .....	232,370,482	0	232,370,482	82,858,715
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	147,143,576,337	0	147,143,576,337	138,645,320,050
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	927,949,967	2,247,427	925,702,540	922,034,893
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	1,544,749,135	18,578,132	1,526,171,003	1,428,553,128
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ .....1,952,393,036 earned but unbilled premiums) .....	1,952,393,036	0	1,952,393,036	1,978,760,851
15.3 Accrued retrospective premiums (\$ .....82,105,838 ) and contracts subject to redetermination (\$ .....0 ) .....	82,105,838	0	82,105,838	53,841,066
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	295,707,330	7,725,909	287,981,421	199,254,050
16.2 Funds held by or deposited with reinsured companies .....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	8,884,818	0	8,884,818	10,144,246
17. Amounts receivable relating to uninsured plans .....	7,499,032	369,994	7,129,038	10,544,210
18.1 Current federal and foreign income tax recoverable and interest thereon .....	24,641,352	0	24,641,352	0
18.2 Net deferred tax asset .....	2,159,638,028	631,410,004	1,528,228,024	1,542,302,639
19. Guaranty funds receivable or on deposit .....	39,455,526	0	39,455,526	43,056,594
20. Electronic data processing equipment and software .....	310,765,065	201,385,568	109,379,497	121,646,619
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	187,542,139	187,542,139	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	320,308,360	0	320,308,360	813,973,189
24. Health care (\$ .....0 ) and other amounts receivable .....	35,258,762	35,258,762	0	0
25. Aggregate write-ins for other than invested assets .....	2,862,499,126	2,611,063,925	251,435,201	270,779,348
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	157,902,973,850	3,695,581,860	154,207,391,990	146,040,210,883
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	156,445,429,000	0	156,445,429,000	146,278,049,739
28. Total (Lines 26 and 27) .....	314,348,402,850	3,695,581,860	310,652,820,990	292,318,260,622
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives collateral .....	232,370,482	0	232,370,482	82,858,715
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	232,370,482	0	232,370,482	82,858,715
2501. Prepaid reinsurance asset .....	171,786,770	0	171,786,770	157,235,325
2502. Miscellaneous assets .....	358,802,089	313,518,915	45,283,174	72,354,859
2503. Leasehold improvements .....	34,365,257	0	34,365,257	41,189,164
2598. Summary of remaining write-ins for Line 25 from overflow page .....	2,297,545,010	2,297,545,010	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,862,499,126	2,611,063,925	251,435,201	270,779,348

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ .....80,503,096,041 (Exh. 5, Line 9999999) less \$ .....0 included in Line 6.3 (including \$ .....142,934 Modco Reserve) .....	80,503,096,041	75,717,414,035
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	11,721,747,840	12,354,867,909
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ .....0 Modco Reserve) .....	18,817,115,509	16,720,616,538
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	2,306,931,305	1,921,391,306
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	139,441,078	129,638,675
5. Policyholders' dividends/refunds to members \$ .....10,794,000 and coupons \$ .....0 due and unpaid (Exhibit 4, Line 10) .....	10,794,000	8,058,000
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ .....1,287,039,075 Modco) .....	1,340,656,000	1,512,929,282
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ .....0 Modco) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....19,381,256 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....	50,411,279	56,545,043
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including the liability of \$ .....60,538,250 accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act .....	401,887,821	408,954,802
9.3 Other amounts payable on reinsurance, including \$ .....42,733,915 assumed and \$ .....543,465,532 ceded .....	586,199,447	519,050,882
9.4 Interest maintenance reserve (IMR, Line 6) .....	1,130,480,745	479,746,689
10. Commissions to agents due or accrued-life and annuity contracts \$ .....38,997,330 accident and health \$ .....19,571,933 and deposit-type contract funds \$ .....57,943 .....	58,627,206	72,269,043
11. Commissions and expense allowances payable on reinsurance assumed .....	81,652,913	82,808,312
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7) .....	2,367,017,890	2,492,502,207
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....(286,584,066) accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	(374,277,154)	(502,017,041)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6) .....	4,752,230	7,101,261
15.1 Current federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) .....	0	126,861,815
15.2 Net deferred tax liability .....	0	0
16. Unearned investment income .....	4,277,293	4,158,328
17. Amounts withheld or retained by reporting entity as agent or trustee .....	84,684,292	85,793,032
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....	0	0
19. Remittances and items not allocated .....	1,803,342,272	1,372,197,935
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	1,514,676,375	1,433,148,932
22. Borrowed money \$ .....180,436,000 and interest thereon \$ .....783,270 .....	181,219,270	181,278,602
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	3,769,555,425	3,204,619,618
24.02 Reinsurance in unauthorized and certified (\$ .....0 ) companies .....	8,968,577	27,730,548
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ .....0 ) reinsurers .....	514,166	497,272
24.04 Payable to parent, subsidiaries and affiliates .....	184,710,394	2,424,264,168
24.05 Drafts outstanding .....	0	0
24.06 Liability for amounts held under uninsured plans .....	44,864	47,060
24.07 Funds held under coinsurance .....	63,008,260	53,535,841
24.08 Derivatives .....	3,156,643,100	1,329,435,428
24.09 Payable for securities .....	309,738,506	51,696,230
24.10 Payable for securities lending .....	3,145,581,763	2,796,858,729
24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	9,703,197,360	9,870,194,697
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	143,076,696,066	134,944,195,178
27. From Separate Accounts Statement .....	155,978,781,639	145,890,751,591
28. Total liabilities (Lines 26 and 27) .....	299,055,477,705	280,834,946,769
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	346,344,579	345,705,166
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	1,434,322,112	1,434,322,112
34. Aggregate write-ins for special surplus funds .....	239,078,591	336,872,981
35. Unassigned funds (surplus) .....	9,575,098,003	9,363,913,594
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....466,647,361 in Separate Accounts Statement) .....	11,594,843,285	11,480,813,853
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	11,597,343,285	11,483,313,853
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	310,652,820,990	292,318,260,622
DETAILS OF WRITE-INS		
2501. Securities sold under agreement to repurchase .....	7,561,576,847	6,812,385,297
2502. Collateral liabilities for derivatives .....	1,210,975,716	2,054,765,866
2503. Deferred gains on affiliated reinsurance .....	623,720,462	700,372,407
2598. Summary of remaining write-ins for Line 25 from overflow page .....	306,924,335	302,671,127
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	9,703,197,360	9,870,194,697
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	0	0
3401. Special contingency reserve .....	239,078,591	336,872,981
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	239,078,591	336,872,981

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	25,161,765,406	29,746,033,045
2. Considerations for supplementary contracts with life contingencies .....	5,481,961	7,370,994
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	4,817,612,997	5,196,450,133
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	107,990,370	40,860,724
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	42,077,582	(336,489,568)
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	382,671,117	404,522,767
7. Reserve adjustments on reinsurance ceded .....	(235,712,703)	(267,511,074)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	698,861,397	746,775,056
8.2 Charges and fees for deposit-type contracts .....	0	0
8.3 Aggregate write-ins for miscellaneous income .....	447,437,025	451,288,157
9. Total (Lines 1 to 8.3) .....	31,428,185,152	35,989,300,234
10. Death benefits .....	4,877,775,736	4,572,195,136
11. Matured endowments (excluding guaranteed annual pure endowments) .....	3,733,603	1,189,696
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	13,289,402,815	12,233,370,391
13. Disability benefits and benefits under accident and health contracts .....	1,097,614,636	1,055,533,206
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
15. Surrender benefits and withdrawals for life contracts .....	9,554,190,573	14,422,832,628
16. Group conversions .....	459,079	836,765
17. Interest and adjustments on contract or deposit-type contract funds .....	474,120,963	528,117,714
18. Payments on supplementary contracts with life contingencies .....	17,420,254	17,871,400
19. Increase in aggregate reserves for life and accident and health contracts .....	4,102,742,288	5,133,216,628
20. Totals (Lines 10 to 19) .....	33,417,459,947	37,965,163,564
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	185,535,887	212,008,798
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	1,114,895,587	1,043,130,113
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6) .....	1,856,657,760	2,021,793,329
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) .....	251,424,671	294,884,528
25. Increase in loading on deferred and uncollected premiums .....	(1,179,085)	(667,917)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(5,794,299,979)	(4,570,667,068)
27. Aggregate write-ins for deductions .....	(1,489,781,972)	(1,091,076,776)
28. Totals (Lines 20 to 27) .....	29,540,712,816	35,874,568,571
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	1,887,472,336	114,731,663
30. Dividends to policyholders and refunds to members .....	(110,680,494)	(125,368,248)
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	1,998,152,830	240,099,911
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	22,511,318	269,830,762
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	1,975,641,512	(29,730,851)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(142,384,187) (excluding taxes of \$ .....201,686,240 transferred to the IMR) .....	(205,280,641)	(139,566,778)
35. Net income (Line 33 plus Line 34) .....	1,770,360,871	(169,297,629)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	11,483,313,853	10,694,835,634
37. Net income (Line 35) .....	1,770,360,871	(169,297,629)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....90,918,246 .....	(633,232,417)	1,327,809,303
39. Change in net unrealized foreign exchange capital gain (loss) .....	89,532,540	1,704,642
40. Change in net deferred income tax .....	(330,444,168)	397,792,995
41. Change in nonadmitted assets .....	(57,311,101)	137,254,031
42. Change in liability for reinsurance in unauthorized and certified companies .....	18,761,971	(19,665,700)
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	72,060,216	185,414,264
44. Change in asset valuation reserve .....	(564,935,807)	(655,817,578)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	31,074,131	50,478,387
47. Other changes in surplus in Separate Accounts Statement .....	37,271,631	467,108,029
48. Change in surplus notes .....	639,413	(499,412,700)
49. Cumulative effect of changes in accounting principles .....	0	0
50. Capital changes:		
50.1 Paid in .....	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0
50.3 Transferred to surplus .....	0	0
51. Surplus adjustment:		
51.1 Paid in .....	0	514,900,000
51.2 Transferred to capital (Stock Dividend) .....	0	0
51.3 Transferred from capital .....	0	0
51.4 Change in surplus as a result of reinsurance .....	0	0
52. Dividends to stockholders .....	(500,000,000)	(600,000,000)
53. Aggregate write-ins for gains and losses in surplus .....	180,252,152	(349,789,825)
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	114,029,432	788,478,219
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	11,597,343,285	11,483,313,853
DETAILS OF WRITE-INS		
08.301. Income from miscellaneous sources .....	447,437,025	451,288,157
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	447,437,025	451,288,157
2701. Reserve adjustment on reinsurance assumed .....	(1,642,524,082)	(1,311,869,472)
2702. Miscellaneous deductions .....	1,340,724	3,779,200
2703. Self-insured liabilities .....	2,937,542	3,669,251
2798. Summary of remaining write-ins for Line 27 from overflow page .....	148,463,844	213,344,245
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	(1,489,781,972)	(1,091,076,776)
5301. Amortization of deferred unrecognized gains/losses related to employee retirement plans and other pension adjustments .....	250,496,382	(179,714,406)
5302. Change in separate account CARVM reserve on account of change in valuation basis .....	11,149,933	0
5303. Deferred reinsurance allowance .....	(4,623,609)	3,972,964
5398. Summary of remaining write-ins for Line 53 from overflow page .....	(76,770,554)	(174,048,383)
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	180,252,152	(349,789,825)



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

CASH FLOW

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	24,273,200,474	26,189,473,456
2. Net investment income .....	4,819,556,409	5,160,404,200
3. Miscellaneous income .....	1,530,228,967	1,600,663,892
4. Total (Lines 1 through 3) .....	30,622,985,850	32,950,541,548
5. Benefit and loss related payments .....	28,585,312,271	31,917,668,421
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(6,702,104,289)	(7,644,251,033)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,996,688,389	1,985,004,298
8. Dividends paid to policyholders .....	58,856,788	62,496,010
9. Federal and foreign income taxes paid (recovered) net of \$ .....59,302,053 tax on capital gains (losses) .....	241,536,067	179,014,374
10. Total (Lines 5 through 9) .....	24,180,289,226	26,499,932,070
11. Net cash from operations (Line 4 minus Line 10) .....	6,442,696,624	6,450,609,478
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	14,852,039,411	14,139,677,117
12.2 Stocks .....	209,157,661	470,218,123
12.3 Mortgage loans .....	2,419,914,520	3,023,348,357
12.4 Real estate .....	185,737,921	195,773
12.5 Other invested assets .....	313,788,580	647,315,308
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	892,109	4,287,509
12.7 Miscellaneous proceeds .....	677,259,396	548,058,255
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	18,658,789,598	18,833,100,442
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	21,051,980,823	19,367,188,034
13.2 Stocks .....	1,581,395,206	350,370,843
13.3 Mortgage loans .....	2,366,511,547	5,269,544,466
13.4 Real estate .....	200,882,646	43,476,908
13.5 Other invested assets .....	917,766,446	1,259,071,944
13.6 Miscellaneous applications .....	149,511,767	311,112,342
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	26,268,048,435	26,600,764,537
14. Net increase (decrease) in contract loans and premium notes .....	(6,023,011)	40,442,164
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(7,603,235,826)	(7,808,106,259)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....	639,413	587,300
16.2 Capital and paid in surplus, less treasury stock .....	0	0
16.3 Borrowed funds .....	(20,858,014)	(48,813,575)
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	1,622,378,009	(525,515,294)
16.5 Dividends to stockholders .....	500,000,000	600,000,000
16.6 Other cash provided (applied) .....	(1,230,163,663)	4,614,117,697
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(128,004,255)	3,440,376,128
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,288,543,457)	2,082,879,347
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	5,827,311,204	3,744,431,857
19.2 End of year (Line 18 plus Line 19.1) .....	4,538,767,747	5,827,311,204

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. In-kind assets receipt related to pension risk transfer transactions .....	780,064,423	3,134,613,260
20.0002. Structure change of an other invested asset with underlying mortgage loans .....	90,237,420	0
20.0003. Mortgage loan modification and transfer to other invested assets .....	81,134,872	0
20.0004. Asset transfer from other invested assets to mortgage loans .....	80,531,491	0
20.0005. Amortization of deferred gains related to reinsurance transactions with affiliates .....	79,927,334	92,212,558
20.0006. Mortgage loan modification .....	58,494,488	0
20.0007. Asset transfer from real estate to other invested assets .....	52,141,433	0
20.0008. Asset transfer from bonds to other invested assets .....	32,083,052	0
20.0009. Donation of equity securities to a related charitable organization .....	29,684,470	0
20.0010. Mortgage loan modification and transfer to bonds .....	16,292,161	0
20.0011. Capitalized deferred interest on mortgage loans .....	11,295,843	3,502,709
20.0012. Dividend settlement with a subsidiary related to a tax payment agreement .....	8,219,529	29,726,305
20.0013. Transfer of deferred taxes from subsidiaries .....	5,209,239	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0014. Asset transfer from mortgage loans to other invested assets .....	680,732	0
20.0015. Repayment of a surplus note by parent .....	0	500,000,000
20.0016. Asset transfer from common stocks to other invested assets .....	0	255,593,006
20.0017. Transfer of bonds from an affiliate .....	0	23,065,810
20.0018. Transfer of bonds to an affiliate .....	0	19,918,984
20.0019. Contribution of tax credits from parent .....	0	14,900,000
20.0020. Contribution of tax credits to a subsidiary .....	0	5,900,000

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts .....	25,161,765,406	6,333,421,128	2,129,652,186	588,063,157	14,521,957,912	1,588,671,023	0	0	0
2. Considerations for supplementary contracts with life contingencies .....	5,481,961	XXX	XXX	883,615	4,598,346	XXX	XXX	0	XXX
3. Net investment income .....	4,817,612,997	1,539,182,511	241,224,261	643,438,635	1,707,652,266	589,558,173	0	96,557,151	0
4. Amortization of Interest Maintenance Reserve (IMR) .....	107,990,370	11,878,627	3,783,749	35,768,203	40,007,328	(3,893,748)	0	20,446,211	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	42,077,582	(3,138,242)	1,410,067	(1,026,727)	44,832,484	0	XXX	0	0
6. Commissions and expense allowances on reinsurance ceded .....	382,671,117	348,816,738	26,461,838	16,725	0	7,375,816	XXX	0	0
7. Reserve adjustments on reinsurance ceded .....	(235,712,703)	(235,692,606)	(12,124)	(7,973)	0	0	XXX	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	698,861,397	251,932,536	144,624,859	23,596,534	278,707,468	0	XXX	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0	0	0	XXX	XXX	0	0
8.3 Aggregate write-ins for miscellaneous income .....	447,437,025	366,973,361	(1,616,083)	107,559,045	(36,854,859)	21,625	0	11,353,936	0
9. Totals (Lines 1 to 8.3) .....	31,428,185,152	8,613,374,053	2,545,528,753	1,398,291,214	16,560,900,945	2,181,732,889	0	128,357,298	0
10. Death benefits .....	4,877,775,736	2,543,447,056	2,334,328,680	0	0	XXX	XXX	0	0
11. Matured endowments (excluding guaranteed annual pure endowments) .....	3,733,603	3,733,603	0	0	0	XXX	XXX	0	0
12. Annuity benefits .....	13,289,402,815	XXX	XXX	684,296,501	12,605,106,314	XXX	XXX	0	XXX
13. Disability benefits and benefits under accident and health contracts .....	1,097,614,636	26,667,619	5,351,284	300	0	1,065,595,433	XXX	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0	0	0	0	XXX	0	0
15. Surrender benefits and withdrawals for life contracts .....	9,554,190,573	1,173,535,736	207,131,305	1,576,826,046	6,596,697,486	XXX	XXX	0	0
16. Group conversions .....	459,079	(782,039)	3,731,619	0	0	(2,490,501)	XXX	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	474,120,963	46,031,630	143,007,855	148,890,160	131,639,450	4,551,868	XXX	0	0
18. Payments on supplementary contracts with life contingencies .....	17,420,254	0	0	3,409,959	14,010,295	XXX	XXX	0	0
19. Increase in aggregate reserves for life and accident and health contracts .....	4,102,742,288	4,202,177,263	26,446,710	(365,904,760)	873,143,143	(633,120,068)	XXX	0	0
20. Totals (Lines 10 to 19) .....	33,417,459,947	7,994,810,868	2,719,997,453	2,047,518,206	20,220,596,688	434,536,732	XXX	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	185,535,887	2,331,392	90,109,205	4,150,861	21,924,603	67,019,826	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed .....	1,114,895,587	997,219,865	0	117,675,722	0	0	XXX	0	0
23. General insurance expenses and fraternal expenses .....	1,856,657,760	541,791,197	368,906,369	60,585,532	377,235,123	277,059,770	0	231,079,769	0
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	251,424,671	47,592,848	71,197,940	1,254,893	8,128,620	36,385,308	0	86,865,062	0
25. Increase in loading on deferred and uncollected premiums .....	(1,179,085)	(1,179,085)	0	0	0	0	XXX	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(5,794,299,979)	(333,232,555)	(550,794,356)	(178,362,132)	(4,731,910,936)	0	XXX	0	0
27. Aggregate write-ins for deductions .....	(1,489,781,972)	(294,332,465)	196,060	(1,346,846,166)	43,592	87,844	0	151,069,163	0
28. Totals (Lines 20 to 27) .....	29,540,712,816	8,955,002,065	2,699,612,671	705,976,916	15,896,017,690	815,089,480	0	469,013,994	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	1,887,472,336	(341,628,012)	(154,083,918)	692,314,298	664,883,255	1,366,643,409	0	(340,656,696)	0
30. Dividends to policyholders and refunds to members .....	(110,680,494)	(110,224,037)	0	23,208	(480,665)	1,000	XXX	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	1,998,152,830	(231,403,975)	(154,083,918)	692,291,090	665,363,920	1,366,642,409	0	(340,656,696)	0
32. Federal income taxes incurred (excluding tax on capital gains) .....	22,511,318	(34,881,347)	(30,944,529)	104,830,549	137,170,863	5,214,472	0	(158,878,690)	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	1,975,641,512	(196,522,628)	(123,139,389)	587,460,541	528,193,057	1,361,427,937	0	(181,778,006)	0
34. Policies/certificates in force end of year .....	12,795,282	4,491,123	5,557	105,717	428,725	7,764,160	XXX	0	0
DETAILS OF WRITE-INS									
08.301. Income from miscellaneous sources .....	447,437,025	366,973,361	(1,616,083)	107,559,045	(36,854,859)	21,625	0	11,353,936	0
08.302. ....									
08.303. ....									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	447,437,025	366,973,361	(1,616,083)	107,559,045	(36,854,859)	21,625	0	11,353,936	0
2701. Reserve adjustment on reinsurance assumed .....	(1,642,524,082)	(295,717,706)	49,831	(1,346,856,207)	0	0	0	0	0
2702. Miscellaneous deductions .....	1,340,724	1,226,423	146,229	10,041	43,592	87,844	0	(173,405)	0
2703. Self-insured liabilities .....	2,937,542	0	0	0	0	0	0	2,937,542	0
2798. Summary of remaining write-ins for Line 27 from overflow page .....	148,463,844	158,818	0	0	0	0	0	148,305,026	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	(1,489,781,972)	(294,332,465)	196,060	(1,346,846,166)	43,592	87,844	0	151,069,163	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a) .....	6,333,421,128	215,501	2,226,427,668	339,067,182	35,746,412	184,408,038	376,960,987	433,392,112	255,590,935	0	2,481,612,293	0
2. Considerations for supplementary contracts with life contingencies .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income .....	1,539,182,511	5,825,291	655,814,734	31,938,967	19,365,526	92,764,685	24,186,077	106,813,958	29,305,752	0	573,167,521	0
4. Amortization of Interest Maintenance Reserve (IMR) .....	11,878,627	212,365	6,239,726	(10,361)	709,216	2,605,374	575,403	(93,381)	391,477	0	1,248,808	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	(3,138,242)	0	0	0	0	0	0	(3,137,039)	(1,203)	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	348,816,738	15,342,798	297,085,328	15,566,697	264	121,682	20,642,195	0	57,774	0	0	0
7. Reserve adjustments on reinsurance ceded .....	(235,692,606)	(8,262,058)	(227,430,548)	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	251,932,536	0	0	0	0	0	0	240,557,753	11,374,783	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	366,973,361	2,303	20,009,157	5,675,367	30	38,544,046	142,940	12,899,890	284,876,043	0	4,823,585	0
9. Totals (Lines 1 to 8.3) .....	8,613,374,053	13,336,200	2,978,146,065	392,237,852	55,821,448	318,443,825	422,507,602	790,433,293	581,595,561	0	3,060,852,207	0
10. Death benefits .....	2,543,447,056	492,310	220,043,599	334,782,990	23,892,982	312,018,359	509,424,977	579,065,937	453,573,844	0	110,152,058	0
11. Matured endowments (excluding guaranteed annual pure endowments) .....	3,733,603	0	450,713	216,935	0	3,065,955	0	0	0	0	0	0
12. Annuity benefits .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts .....	26,667,619	0	2,434,076	940,206	0	3,071,377	37,070	20,080,015	104,875	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	1,173,535,736	341,451	186,628,073	4,552,152	6,858,103	93,021,632	2,655,555	386,854,896	309,383,174	0	183,240,700	0
16. Group conversions .....	(782,039)	0	(782,039)	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	46,031,630	4,790	21,743,922	1,195,396	76,470	2,545,565	2,398,925	2,805,235	3,432,014	0	11,829,313	0
18. Payments on supplementary contracts with life contingencies .....	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts .....	4,202,177,263	(428,317)	1,926,567,756	4,517,566	63,076,922	(47,111,396)	34,908,014	5,201,724	8,296,137	0	2,207,148,857	0
20. Totals (Lines 10 to 19) .....	7,994,810,868	410,234	2,357,086,100	346,205,245	93,904,477	366,611,492	549,424,541	994,007,807	774,790,044	0	2,512,370,928	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	2,331,392	0	1,150,316	64,458	0	15,704	915	817,501	282,498	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed .....	997,219,865	0	451,106,825	11,635	816,950	10,388,950	6,975,711	0	6,413,560	0	521,506,234	0
23. General insurance expenses .....	541,791,197	10,180,565	317,295,165	12,183,914	546,329	11,445,351	587,282	8,420,762	73,105,468	0	108,026,361	0
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	47,592,848	41,951	2,561,219	2,268,476	788,766	3,657,049	7,604,489	5,029,165	5,096,036	0	20,545,697	0
25. Increase in loading on deferred and uncollected premiums .....	(1,179,085)	0	(13,179)	(1,165,906)	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(333,232,555)	0	0	0	0	0	0	(335,479,929)	2,247,374	0	0	0
27. Aggregate write-ins for deductions .....	(294,332,465)	143	11,219	(10,161,908)	0	(51,730,344)	156	11,381	(232,455,414)	0	(7,698)	0
28. Totals (Lines 20 to 27) .....	8,955,002,065	10,632,893	3,129,197,665	349,405,914	96,056,522	340,388,202	564,593,094	672,806,687	629,479,566	0	3,162,441,522	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	(341,628,012)	2,703,307	(151,051,600)	42,831,938	(40,235,074)	(21,944,377)	(142,085,492)	117,626,606	(47,884,005)	0	(101,589,315)	0
30. Dividends to policyholders and refunds to members .....	(110,224,037)	(6,478,095)	(134,310,172)	0	0	1,621,835	0	28,942,395	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(231,403,975)	9,181,402	(16,741,428)	42,831,938	(40,235,074)	(23,566,212)	(142,085,492)	88,684,211	(47,884,005)	0	(101,589,315)	0
32. Federal income taxes incurred (excluding tax on capital gains) .....	(34,881,347)	(336,270)	(14,295,943)	14,298,097	(11,019,674)	5,180,407	(40,980,690)	36,999,127	(21,762,174)	0	(2,964,227)	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(196,522,628)	9,517,672	(2,445,485)	28,533,841	(29,215,400)	(28,746,619)	(101,104,802)	51,685,084	(26,121,831)	0	(98,625,088)	0
34. Policies/certificates in force end of year .....	4,491,123	325,503	3,742,933	4,758	0	12,173	3,465	399,740	2,551	0	0	0
DETAILS OF WRITE-INS												
08.301. Income from miscellaneous sources .....	366,973,361	2,303	20,009,157	5,675,367	30	38,544,046	142,940	12,899,890	284,876,043	0	4,823,585	0
08.302. ....												
08.303. ....												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	366,973,361	2,303	20,009,157	5,675,367	30	38,544,046	142,940	12,899,890	284,876,043	0	4,823,585	0
2701. Reserve adjustment on reinsurance assumed .....	(295,717,706)	0	0	(10,321,334)	0	(53,026,537)	0	0	(232,369,835)	0	0	0
2702. Miscellaneous deductions .....	1,226,423	143	11,219	608	0	1,296,193	156	11,381	(85,579)	0	(7,698)	0
2703. Payments under employees, agents and directors benefit plans not included above .....	158,818	0	0	158,818	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	(294,332,465)	143	11,219	(10,161,908)	0	(51,730,344)	156	11,381	(232,455,414)	0	(7,698)	0

(a) Include premium amounts for preneed plans included in Line 1 .....0  
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None .....  
(c) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts <sup>(b)</sup>	2,129,652,186	.0	1,387,920,280	316,209,026	.0	73,441,215	.0	352,081,665	.0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	241,224,261	.0	94,110,779	27,963,756	.0	(3,171,649)	.0	122,321,375	.0
4. Amortization of Interest Maintenance Reserve (IMR)	3,783,749	.0	1,707,783	504,276	.0	512,364	.0	1,059,326	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	1,410,067	.0	.0	.0	.0	1,410,067	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded	26,461,838	.0	8,416,513	.0	.0	.0	.0	18,045,325	.0
7. Reserve adjustments on reinsurance ceded	(12,124)	.0	(12,124)	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	144,624,859	.0	.0	.0	.0	144,624,859	.0	.0	.0
8.2 Charges and fees for deposit-type contracts	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.3 Aggregate write-ins for miscellaneous income	(1,616,083)	.0	(151,771)	(494)	.0	(1,350,372)	.0	(113,446)	.0
9. Totals (Lines 1 to 8.3)	2,545,528,753	.0	1,491,991,460	344,676,564	.0	215,466,484	.0	493,394,245	.0
10. Death benefits	2,334,328,680	.0	1,266,675,218	258,417,300	.0	475,432,431	.0	333,803,731	.0
11. Matured endowments (excluding guaranteed annual pure endowments)	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	5,351,284	.0	3,351,284	.0	.0	2,000,000	.0	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts	207,131,305	.0	6,533,601	45,120,429	.0	155,477,275	.0	.0	.0
16. Group conversions	3,731,619	.0	2,832,980	73,208	.0	(489,960)	.0	1,315,391	.0
17. Interest and adjustments on contract or deposit-type contract funds	143,007,855	.0	17,353,090	1,409,238	.0	533,799	.0	123,711,728	.0
18. Payments on supplementary contracts with life contingencies	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts	26,446,710	.0	(20,094,149)	6,069,799	.0	39,464,456	.0	1,006,604	.0
20. Totals (Lines 10 to 19)	2,719,997,453	.0	1,276,652,024	311,089,974	.0	672,418,001	.0	459,837,454	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	90,109,205	.0	82,277,398	524,029	.0	7,307,778	.0	.0	XXX
22. Commissions and expense allowances on reinsurance assumed	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses	368,906,369	.0	288,603,173	26,995,162	.0	27,282,404	.0	26,025,630	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes	71,197,940	.0	62,117,878	6,029,019	.0	2,669,609	.0	381,434	.0
25. Increase in loading on deferred and uncollected premiums	.0	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(550,794,356)	.0	.0	.0	.0	(550,794,356)	.0	.0	.0
27. Aggregate write-ins for deductions	196,060	.0	174,523	13,547	.0	7,990	.0	.0	.0
28. Totals (Lines 20 to 27)	2,699,612,671	.0	1,709,824,996	344,651,731	.0	158,891,426	.0	486,244,518	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(154,083,918)	.0	(217,833,536)	24,833	.0	56,575,058	.0	7,149,727	.0
30. Dividends to policyholders and refunds to members	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(154,083,918)	.0	(217,833,536)	24,833	.0	56,575,058	.0	7,149,727	.0
32. Federal income taxes incurred (excluding tax on capital gains)	(30,944,529)	.0	(44,007,114)	5,017	.0	11,429,393	.0	1,628,175	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(123,139,389)	.0	(173,826,422)	19,816	.0	45,145,665	.0	5,521,552	.0
34. Policies/certificates in force end of year	5,557	.0	5,323	126	.0	108	.0	.0	.0
<b>DETAILS OF WRITE-INS</b>									
08.301. Income from miscellaneous sources	(1,616,083)	.0	(151,771)	(494)	.0	(1,350,372)	.0	(113,446)	.0
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(1,616,083)	.0	(151,771)	(494)	.0	(1,350,372)	.0	(113,446)	.0
2701. Reserve adjustment on reinsurance assumed	49,831	.0	49,831	.0	.0	.0	.0	.0	.0
2702. Miscellaneous deductions	146,229	.0	124,692	13,547	.0	7,990	.0	.0	.0
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	196,060	.0	174,523	13,547	.0	7,990	.0	.0	.0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 352,052,423 , Line 10 333,488,777 , Line 16 1,315,391 , Line 23 26,025,630 , Line 24 381,432

(b) Include premium amounts for preneed plans included in Line 1 .0

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitalizations)	Other Annuities
1. Premiums for individual annuity contracts .....	588,063,157	11,682,816	0	460,239,059	0	116,141,282	0
2. Considerations for supplementary contracts with life contingencies .....	883,615	XXX	XXX	XXX	XXX	883,615	XXX
3. Net investment income .....	643,438,635	32,313,673	0	185,456,932	0	312,893,043	112,774,987
4. Amortization of Interest Maintenance Reserve (IMR) .....	35,768,203	2,806,877	0	7,757,982	0	27,810,961	(2,607,617)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	(1,026,727)	0	0	(1,026,727)	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	16,725	16,725	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded .....	(7,973)	(7,973)	0	0	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	23,596,534	0	0	23,596,534	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	107,559,045	9,841	0	107,489,974	0	50,241	8,989
9. Totals (Lines 1 to 8.3) .....	1,398,291,214	46,821,959	0	783,513,754	0	457,779,142	110,176,359
10. Death benefits .....	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments) .....	0	0	0	0	0	0	0
12. Annuity benefits .....	684,296,501	22,605,881	0	353,011,549	0	308,679,071	0
13. Disability benefits and benefits under accident and health contracts .....	300	0	0	0	0	300	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	1,576,826,046	97,114,047	0	1,477,673,688	0	2,038,311	0
16. Group conversions .....	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	148,890,160	51,881	0	496,543	0	45,098,354	103,243,382
18. Payments on supplementary contracts with life contingencies .....	3,409,959	0	0	0	0	3,409,959	0
19. Increase in aggregate reserves for life and accident and health contracts .....	(365,904,760)	(82,110,959)	0	(210,559,402)	0	(73,234,399)	0
20. Totals (Lines 10 to 19) .....	2,047,518,206	37,660,850	0	1,620,622,378	0	285,991,596	103,243,382
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	4,150,861	78,568	0	(36,963)	0	4,109,256	0
22. Commissions and expense allowances on reinsurance assumed .....	117,675,722	0	0	112,030,237	0	5,645,485	0
23. General insurance expenses .....	60,585,532	9,720,272	0	44,377,647	0	6,147,080	340,533
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	1,254,893	(54,784)	0	837,559	0	472,118	0
25. Increase in loading on deferred and uncollected premiums .....	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(178,362,132)	0	0	(178,362,132)	0	0	0
27. Aggregate write-ins for deductions .....	(1,346,846,166)	1,807	0	(1,346,849,525)	0	1,552	0
28. Totals (Lines 20 to 27) .....	705,976,916	47,406,713	0	252,619,201	0	302,367,087	103,583,915
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	692,314,298	(584,754)	0	530,894,553	0	155,412,055	6,592,444
30. Dividends to policyholders and refunds to members .....	23,208	(7,022)	0	5,036	0	25,194	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) ..	692,291,090	(577,732)	0	530,889,517	0	155,386,861	6,592,444
32. Federal income taxes incurred (excluding tax on capital gains) .....	104,830,549	(262,209)	0	67,640,892	0	33,185,324	4,266,542
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	587,460,541	(315,523)	0	463,248,625	0	122,201,537	2,325,902
34. Policies/certificates in force end of year .....	105,717	30,817	0	50,996	0	23,904	0
DETAILS OF WRITE-INS							
08.301. Income from miscellaneous sources .....	107,559,045	9,841	0	107,489,974	0	50,241	8,989
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	107,559,045	9,841	0	107,489,974	0	50,241	8,989
2701. Reserve adjustment on reinsurance assumed .....	(1,346,856,207)	0	0	(1,346,856,207)	0	0	0
2702. Miscellaneous deductions .....	10,041	1,807	0	6,682	0	1,552	0
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	(1,346,846,166)	1,807	0	(1,346,849,525)	0	1,552	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected. Variable payout activity which should be reported in the Life Contingent Payout column is included under the Variable Annuities with Guarantees column.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1	Deferred				6 Life Contingent Payout (Immediate and Annuitalizations)	7 Other Annuities
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts .....	14,521,957,912	2,311,184,877	0	0	0	5,812,358,686	6,398,414,349
2. Considerations for supplementary contracts with life contingencies .....	4,598,346	XXX	XXX	XXX	XXX	4,598,346	XXX
3. Net investment income .....	1,707,652,266	484,793,892	0	0	0	947,258,554	275,599,820
4. Amortization of Interest Maintenance Reserve (IMR) .....	40,007,328	5,047,743	0	0	0	35,484,678	(525,093)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	44,832,484	93,033	0	0	0	40,281,647	4,457,804
6. Commissions and expense allowances on reinsurance ceded .....	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	278,707,468	0	0	0	0	164,824,932	113,882,536
8.2 Charges and fees for deposit-type contracts .....	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	(36,854,859)	17,417,172	0	0	0	6,068,929	(60,340,960)
9. Totals (Lines 1 to 8.3) .....	16,560,900,945	2,818,536,717	0	0	0	7,010,875,772	6,731,488,456
10. Death benefits .....	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments) .....	0	0	0	0	0	0	0
12. Annuity benefits .....	12,605,106,314	0	0	0	0	9,262,510,325	3,342,595,989
13. Disability benefits and benefits under accident and health contracts .....	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	6,596,697,486	1,992,804,940	0	0	0	257,907,880	4,345,984,666
16. Group conversions .....	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	131,639,450	181,676	0	0	0	3,130,994	128,326,780
18. Payments on supplementary contracts with life contingencies .....	14,010,295	0	0	0	0	14,010,295	0
19. Increase in aggregate reserves for life and accident and health contracts .....	873,143,143	689,721,911	0	0	0	371,563,533	(188,142,301)
20. Totals (Lines 10 to 19) .....	20,220,596,688	2,682,708,527	0	0	0	9,909,123,027	7,628,765,134
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	21,924,603	(4,095,220)	0	0	0	10,988,006	15,031,817
22. Commissions and expense allowances on reinsurance assumed .....	0	0	0	0	0	0	0
23. General insurance expenses .....	377,235,123	3,767,075	0	0	0	136,988,199	236,479,849
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	8,128,620	27,583	0	0	0	3,373,300	4,727,737
25. Increase in loading on deferred and uncollected premiums .....	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(4,731,910,936)	634,680	0	0	0	(3,347,186,790)	(1,385,358,826)
27. Aggregate write-ins for deductions .....	43,592	(5,170)	0	0	0	11,615	37,147
28. Totals (Lines 20 to 27) .....	15,896,017,690	2,683,037,475	0	0	0	6,713,297,357	6,499,682,858
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	664,883,255	135,499,242	0	0	0	297,578,415	231,805,598
30. Dividends to policyholders and refunds to members .....	(480,665)	0	0	0	0	(480,665)	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	665,363,920	135,499,242	0	0	0	298,059,080	231,805,598
32. Federal income taxes incurred (excluding tax on capital gains) .....	137,170,863	27,970,897	0	0	0	61,463,204	47,736,762
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	528,193,057	107,528,345	0	0	0	236,595,876	184,068,836
34. Policies/certificates in force end of year .....	428,725	112,977	0	0	0	315,748	0
DETAILS OF WRITE-INS							
08.301. Income from miscellaneous sources .....	(36,854,859)	17,417,172	0	0	0	6,068,929	(60,340,960)
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	(36,854,859)	17,417,172	0	0	0	6,068,929	(60,340,960)
2701. Miscellaneous deductions .....	43,592	(5,170)	0	0	0	11,615	37,147
2702. ....							
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	43,592	(5,170)	0	0	0	11,615	37,147

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts .....	1,588,671,023	1,443,820	.0	83,347	.0	.0	.0	.0	.0	.0	1,030,062,213	419,178,571	137,903,072
2. Considerations for supplementary contracts with life contingencies .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income .....	589,558,173	4,410	.0	(270)	.0	.0	.0	.0	.0	.0	147,113,663	439,439,908	3,000,462
4. Amortization of Interest Maintenance Reserve (IMR) .....	(3,893,748)	22	.0	.0	.0	.0	.0	.0	.0	.0	(418,089)	(3,459,790)	(15,891)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded .....	7,375,816	.0	.0	.0	.0	.0	.0	.0	.0	.0	5,763,098	.0	1,612,718
7. Reserve adjustments on reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income .....	21,625	0	0	0	0	0	0	0	0	0	21,625	0	0
9. Totals (Lines 1 to 8.3) .....	2,181,732,889	1,448,252	0	83,077	0	0	0	0	0	0	1,182,542,510	855,158,689	142,500,361
10. Death benefits .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments) .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts .....	1,065,595,433	3,077,280	.0	40,258	.0	.0	.0	.0	.0	.0	794,692,113	188,915,089	78,870,693
14. Coupons, guaranteed annual pure endowments and similar benefits .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions .....	(2,490,501)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(2,490,501)	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds .....	4,551,868	3,978	.0	.0	.0	.0	.0	.0	.0	.0	3,462,007	28,476	1,057,407
18. Payments on supplementary contracts with life contingencies .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts .....	(633,120,068)	(3,057,091)	0	148,347	0	0	0	0	0	0	73,413,469	(696,113,477)	(7,511,316)
20. Totals (Lines 10 to 19) .....	434,536,732	24,167	.0	188,605	.0	.0	.0	.0	.0	.0	869,077,088	(507,169,912)	72,416,784
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	67,019,826	.0	.0	.0	.0	.0	.0	.0	.0	.0	48,538,633	12,717,455	5,763,738
22. Commissions and expense allowances on reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses .....	277,059,770	1,730,028	.0	21,064	.0	.0	.0	.0	.0	.0	185,926,491	51,083,776	38,298,411
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	36,385,308	105,692	.0	238	.0	.0	.0	.0	.0	.0	24,277,870	8,121,945	3,879,563
25. Increase in loading on deferred and uncollected premiums .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
27. Aggregate write-ins for deductions .....	87,844	48	0	0	0	0	0	0	0	0	63,916	17,656	6,224
28. Totals (Lines 20 to 27) .....	815,089,480	1,859,935	0	209,907	0	0	0	0	0	0	1,127,883,998	(435,229,080)	120,364,720
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28) .....	1,366,643,409	(411,683)	.0	(126,830)	.0	.0	.0	.0	.0	.0	54,658,512	1,290,387,769	22,135,641
30. Dividends to policyholders and refunds to members .....	1,000	1,000	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	1,366,642,409	(412,683)	.0	(126,830)	.0	.0	.0	.0	.0	.0	54,658,512	1,290,387,769	22,135,641
32. Federal income taxes incurred (excluding tax on capital gains) .....	5,214,472	(130,703)	0	(40,169)	0	0	0	0	0	0	11,045,528	(10,427,645)	4,767,461
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	1,361,427,937	(281,980)	0	(86,661)	0	0	0	0	0	0	43,612,984	1,300,815,414	17,368,180
34. Policies/certificates in force end of year .....	7,764,160	235	0	20	0	0	0	0	0	0	4,069,836	211,641	3,482,428
<b>DETAILS OF WRITE-INS</b>													
08.301. Income from miscellaneous sources .....	21,625	.0	.0	.0	.0	.0	.0	.0	.0	.0	21,625	.0	.0
08.302. ....													
08.303. ....													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	21,625	0	0	0	0	0	0	0	0	0	21,625	0	0
2701. Miscellaneous deductions .....	87,844	48	.0	.0	.0	.0	.0	.0	.0	.0	63,916	17,656	6,224
2702. ....													
2703. ....													
2798. Summary of remaining write-ins for Line 27 from overflow page .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	87,844	48	0	0	0	0	0	0	0	0	63,916	17,656	6,224

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None .....



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life <sup>(b)</sup> (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year .....	30,309,984,766	9,771,373	10,922,634,184	1,189,457,874	515,153,564	2,051,195,484	823,625,861	2,741,888,484	773,600,043	0	11,282,657,899	0
2. Tabular net premiums or considerations .....	5,209,758,003	215,501	1,892,151,116	106,982,216	32,879,510	82,805,501	1,035,819,240	321,395,928	(36,180,695)	0	1,773,689,686	0
3. Present value of disability claims incurred .....	9,305,442	0	(34,873)	79,904	3,528,025	1,470,900	6,344	2,882,379	1,372,763	0	0	0
4. Tabular interest .....	1,185,075,601	394,619	423,962,798	44,182,930	19,909,602	92,209,277	32,896,134	115,555,383	10,178,963	0	445,785,895	0
5. Tabular less actual reserve released .....	(13,432,753)	0	(2,280,747)	(243,037)	(3,927,456)	(1,600,331)	191,399	(4,524,001)	(1,048,580)	0	0	0
6. Increase in reserve on account of change in valuation basis .....	0	0	0	0	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve .....	0	XXX	0	0	0	0	0	0	0	XXX	0	0
7. Other increases (net) .....	367,516,560	1,512,551	294,973,844	15,152,277	879,638	60,995,780	11,577,499	(20,652,355)	3,077,326	0	0	0
8. Totals (Lines 1 to 7) .....	37,068,207,619	11,894,044	13,531,406,322	1,355,612,164	568,422,883	2,287,076,611	1,904,116,477	3,156,545,818	750,999,820	0	13,502,133,480	0
9. Tabular cost .....	1,796,887,175	1,857,289	70,855,971	143,331,125	(23,775,492)	128,594,809	1,029,323,925	261,222,941	50,222,161	0	135,254,446	0
10. Reserves released by death .....	598,154,125	470,124	69,958,002	151,168	5,994,571	99,011,950	10,139,226	282,829,728	121,465,387	0	8,133,969	0
11. Reserves released by other terminations (net) .....	1,223,132,977	224,451	155,752,704	17,626,701	7,901,318	57,543,682	6,091,504	451,543,592	197,917,130	0	328,531,895	0
12. Annuity, supplementary contract and disability payments involving life contingencies .....	16,971,961	0	57,111	555,254	72,000	1,399,530	28,305	14,402,714	457,047	0	0	0
13. Net transfers to or (from) Separate Accounts .....	(1,017,671,086)	0	0	0	0	(33,408,857)	0	(583,277,313)	(400,984,916)	0	0	0
14. Total Deductions (Lines 9 to 13) .....	2,617,475,152	2,551,864	296,623,788	161,664,248	(9,807,603)	253,141,114	1,045,582,960	426,721,662	(30,923,191)	0	471,920,310	0
15. Reserve December 31 of current year .....	34,450,732,467	9,342,180	13,234,782,534	1,193,947,916	578,230,486	2,033,935,497	858,533,517	2,729,824,156	781,923,011	0	13,030,213,170	0
<b>Cash Surrender Value and Policy Loans</b>												
16. CSV Ending balance December 31, current year .....	28,150,034,124	8,896,284	12,168,325,036	65,666,323	356,793,247	1,785,168,424	93,347,797	674,923,406	170,847,270	0	12,826,066,337	0
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	20,408,299,088	8,896,284	6,465,545,287	65,666,323	356,793,247	1,640,892,092	93,347,797	674,923,406	170,847,270	0	10,931,387,382	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None .....

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA  
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)  
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year .....	2,819,425,922	0	1,244,788,221	0	645,463,974	928,763,381	1,854	408,492	0
2. Tabular net premiums or considerations .....	16,989,459,165	0	16,621,852,410	0	289,069,296	78,537,459	0	0	0
3. Present value of disability claims incurred .....	144,515,553	0	144,515,553	0	0	0	0	0	0
4. Tabular interest .....	120,374,217	0	66,172,537	0	22,223,748	31,977,932	0	0	0
5. Tabular less actual reserve released .....	0	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis .....	0	0	0	0	0	0	0	0	0
7. Other increases (net) .....	(1,854)	0	0	0	0	0	(1,854)	0	0
8. Totals (Lines 1 to 7) .....	20,073,773,003	0	18,077,328,721	0	956,757,018	1,039,278,772	0	408,492	0
9. Tabular cost .....	17,011,039,227	0	16,699,626,294	0	279,064,165	31,940,276	0	408,492	0
10. Reserves released by death .....	111,263,446	0	49,906,379	0	22,246,408	39,110,659	0	0	0
11. Reserves released by other terminations (net) .....	105,597,698	0	105,597,698	0	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies .....	0	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13) .....	17,227,900,371	0	16,855,130,371	0	301,310,573	71,050,935	0	408,492	0
15. Reserve December 31 of current year .....	2,845,872,632	0	1,222,198,350	0	655,446,445	968,227,837	0	0	0
<b>Cash Surrender Value and Policy Loans</b>									
16. CSV Ending balance December 31, current year .....	1,186,803,599	0	27,401,967	0	568,034,118	591,367,514	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	1,075,984,815	0	0	0	484,617,301	591,367,514	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None .....  
(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year .....	8,539,766,009	1,065,437,734	0	2,666,140,874	0	4,808,187,401	0
2. Tabular net premiums or considerations .....	635,384,669	11,682,821	0	510,342,929	0	113,358,919	0
3. Present value of disability claims incurred .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest .....	279,685,748	30,150,178	0	25,058,357	0	224,477,213	0
5. Tabular less actual reserve released .....	(14,619,857)	0	0	0	0	(14,619,857)	0
6. Increase in reserve on account of change in valuation basis .....	(72,060,216)	0	0	(72,060,216)	0	0	0
7. Other increases (net) .....	1,271,598,331	(81,206)	0	1,322,899,548	0	(51,220,011)	0
8. Totals (Lines 1 to 7) .....	10,639,754,684	1,107,189,527	0	4,452,381,492	0	5,080,183,665	0
9. Tabular cost .....	0	0	0	0	0	0	0
10. Reserves released by death .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....	1,574,792,344	97,113,799	0	1,477,673,588	0	4,957	0
12. Annuity, supplementary contract and disability payments involving life contingencies .....	729,263,786	22,605,881	0	468,839,309	0	237,818,596	0
13. Net transfers to or (from) Separate Accounts .....	201,958,666	0	0	201,958,666	0	0	0
14. Total Deductions (Lines 9 to 13) .....	2,506,014,796	119,719,680	0	2,148,471,563	0	237,823,553	0
15. Reserve December 31 of current year .....	8,133,739,888	987,469,847	0	2,303,909,929	0	4,842,360,112	0
<b>Cash Surrender Value and Policy Loans</b>							
16. CSV Ending balance December 31, current year .....	2,549,989,706	986,980,363	0	1,563,009,343	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. Variable payout activity which should be reported in the Life Contingent Payout column is included under the Variable Annuities with Guarantees column. ....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES <sup>(a)</sup>**

**(N/A Fraternal)**

	1  Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year .....	34,048,237,338	11,549,821,037	0	0	0	21,489,282,236	1,009,134,065
2. Tabular net premiums or considerations .....	6,358,694,329	2,322,510,969	0	0	0	4,016,183,360	20,000,000
3. Present value of disability claims incurred .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest .....	1,316,734,909	339,838,955	0	0	0	951,346,255	25,549,699
5. Tabular less actual reserve released .....	(3,705,417)	0	0	0	0	(3,705,417)	0
6. Increase in reserve on account of change in valuation basis .....	0	0	0	0	0	0	0
7. Other increases (net) .....	(207,416,116)	1,661,119	0	0	0	(208,263,511)	(813,724)
8. Totals (Lines 1 to 7) .....	41,512,545,043	14,213,832,080	0	0	0	26,244,842,923	1,053,870,040
9. Tabular cost .....	0	0	0	0	0	0	0
10. Reserves released by death .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....	2,288,836,446	1,992,726,927	0	0	0	63,231,243	232,878,276
12. Annuity, supplementary contract and disability payments involving life contingencies .....	4,169,395,339	0	0	0	0	4,169,395,339	0
13. Net transfers to or (from) Separate Accounts .....	(18,437,796)	(18,437,796)	0	0	0	0	0
14. Total Deductions (Lines 9 to 13) .....	6,439,793,989	1,974,289,131	0	0	0	4,232,626,582	232,878,276
15. Reserve December 31 of current year .....	35,072,751,054	12,239,542,949	0	0	0	22,012,216,341	820,991,764
<b>Cash Surrender Value and Policy Loans</b>							
16. CSV Ending balance December 31, current year .....	2,752,680	0	0	0	0	2,752,680	0
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. None .....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds .....	(a) .....232,760,253	.....230,852,012
1.1	Bonds exempt from U.S. tax .....	(a) .....0	.....0
1.2	Other bonds (unaffiliated) .....	(a) .....3,336,750,848	.....3,348,518,735
1.3	Bonds of affiliates .....	(a) .....103,456,830	.....102,076,057
2.1	Preferred stocks (unaffiliated) .....	(b) .....5,394,628	.....5,086,309
2.11	Preferred stocks of affiliates .....	(b) .....8,627	.....8,627
2.2	Common stocks (unaffiliated) .....	.....6,822,581	.....6,822,581
2.21	Common stocks of affiliates .....	.....185,785,423	.....185,785,423
3.	Mortgage loans .....	(c) .....860,312,362	.....864,958,219
4.	Real estate .....	(d) .....148,417,924	.....147,984,521
5.	Contract loans .....	.....119,240,363	.....139,974,943
6.	Cash, cash equivalents and short-term investments .....	(e) .....61,282,962	.....58,248,653
7.	Derivative instruments .....	(f) .....197,749,008	.....189,139,784
8.	Other invested assets .....	.....230,937,046	.....230,882,849
9.	Aggregate write-ins for investment income .....	.....10,964,256	.....10,964,256
10.	Total gross investment income .....	5,499,883,111	5,521,302,969
11.	Investment expenses .....		(g) .....547,623,141
12.	Investment taxes, licenses and fees, excluding federal income taxes .....		(g) .....19,651,366
13.	Interest expense .....		(h) .....33,206,931
14.	Depreciation on real estate and other invested assets .....		(i) .....42,373,761
15.	Aggregate write-ins for deductions from investment income .....		.....60,834,773
16.	Total deductions (Lines 11 through 15) .....		.....703,689,972
17.	Net investment income (Line 10 minus Line 16) .....		4,817,612,997
DETAILS OF WRITE-INS			
0901.	Commitment fees and other income .....	.....10,587,122	.....10,587,122
0902.	Other .....	.....377,134	.....377,134
0903.	.....		
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	.....10,964,256	.....10,964,256
1501.	Rebate expenses on reverse repurchase agreements .....		.....29,327,924
1502.	Interest on borrowed money .....		.....20,798,682
1503.	Rebate expenses on loans .....		.....10,708,167
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		.....0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....		.....60,834,773

(a) Includes \$ .....217,028,739 accrual of discount less \$ .....161,535,198 amortization of premium and less \$ .....57,676,744 paid for accrued interest on purchases.

(b) Includes \$ .....602,537 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued dividends on purchases.

(c) Includes \$ .....1,367,967 accrual of discount less \$ .....4,421,008 amortization of premium and less \$ .....2,294,351 paid for accrued interest on purchases.

(d) Includes \$ .....110,967,373 for company's occupancy of its own buildings; and excludes \$ .....789,035 interest on encumbrances.

(e) Includes \$ .....31,255,797 accrual of discount less \$ .....1,305,360 amortization of premium and less \$ .....3,722,005 paid for accrued interest on purchases.

(f) Includes \$ .....106,295,595 accrual of discount less \$ .....(127,676,189) amortization of premium.

(g) Includes \$ .....0 investment expenses and \$ .....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes \$ .....0 interest on surplus notes and \$ .....0 interest on capital notes.

(i) Includes \$ .....42,373,774 depreciation on real estate and \$ .....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....106,452,685	.....0	.....106,452,685	.....0	.....0
1.1	Bonds exempt from U.S. tax .....	.....0	.....0	.....0	.....0	.....0
1.2	Other bonds (unaffiliated) .....	.....145,268,821	.....(104,313,512)	.....40,955,310	.....1,932,133	.....662,970,978
1.3	Bonds of affiliates .....	.....0	.....0	.....0	.....0	.....11,848,720
2.1	Preferred stocks (unaffiliated) .....	.....0	.....60,647	.....60,647	.....(122,937)	.....556,957
2.11	Preferred stocks of affiliates .....	.....0	.....0	.....0	.....0	.....0
2.2	Common stocks (unaffiliated) .....	.....591,929	.....(7,655,217)	.....(7,063,288)	.....(1,603,402)	.....166,300
2.21	Common stocks of affiliates .....	.....(45,975,726)	.....(24,004,199)	.....(69,979,925)	.....(1,268,953,696)	.....0
3.	Mortgage loans .....	.....6,655,389	.....(14,933,531)	.....(8,278,142)	.....0	.....142,795,282
4.	Real estate .....	.....17,180,458	.....0	.....17,180,458	.....0	.....0
5.	Contract loans .....	.....0	.....0	.....0	.....0	.....0
6.	Cash, cash equivalents and short-term investments .....	.....1,327,299	.....(529,363)	.....797,936	.....162,941	.....(68,768)
7.	Derivative instruments .....	.....506,226,734	.....19,834,740	.....526,061,474	.....421,018,918	.....(767,856,407)
8.	Other invested assets .....	.....(1,080,287)	.....(1,771,565)	.....(2,851,852)	.....233,881,321	.....50,599,233
9.	Aggregate write-ins for capital gains (losses) .....	.....4,703,687	.....4,706,847	.....9,410,534	.....71,370,551	.....6,074,056
10.	Total capital gains (losses) .....	.....741,350,989	.....(128,605,152)	.....612,745,837	.....(542,314,171)	.....107,086,351
DETAILS OF WRITE-INS						
0901.	Miscellaneous gains (losses) .....	.....(3,061,360)	.....4,706,847	.....1,645,487	.....71,370,551	.....6,074,056
0902.	Realized deferred gains .....	.....7,765,047	.....0	.....7,765,047	.....0	.....0
0903.	.....	.....0	.....0	.....0	.....0	.....0
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0	.....0	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	.....4,703,687	.....4,706,847	.....9,410,534	.....71,370,551	.....6,074,056

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA  
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
<b>FIRST YEAR (other than single)</b>												
1. Uncollected	2,680,327	0	2,520,377	159,950	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:												
3.1 Direct	3,482,126	0	3,482,126	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	158,950	0	(1,000)	159,950	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	960,749	0	960,749	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	2,680,327	0	2,520,377	159,950	0	0	0	0	0	0	0	0
4. Advance	24,317	0	24,317	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	2,656,010	0	2,496,060	159,950	0	0	0	0	0	0	0	0
6. Collected during year:												
6.1 Direct	2,288,856	0	2,288,856	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	1,458,395,460	0	1,120,765,471	337,629,989	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	57,003,873	0	56,734,393	269,480	0	0	0	0	0	0	0	0
6.4 Net	1,403,680,443	0	1,066,319,934	337,360,509	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	1,406,336,453	0	1,068,815,994	337,520,459	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	4,348,608	0	2,029,252	2,319,356	0	0	0	0	0	0	0	0
9. First year premiums and considerations:												
9.1 Direct	2,301,979	0	2,301,979	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	1,454,026,053	0	1,118,555,471	335,470,582	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	54,340,188	0	54,070,708	269,480	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	1,401,987,844	0	1,066,786,742	335,201,102	0	0	0	0	0	0	0	0
<b>SINGLE</b>												
10. Single premiums and considerations:												
10.1 Direct	1,185,717,408	41,084,505	1,061,683,729	82,949,174	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	16,470,667	0	507,188	15,963,479	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
10.4 Net	1,202,188,075	41,084,505	1,062,190,917	98,912,653	0	0	0	0	0	0	0	0
<b>RENEWAL</b>												
11. Uncollected	1,345,571,792	0	410,904,606	1,154,390	0	277,171,350	551,316,725	102,988,592	0	2,036,129	0	0
12. Deferred and accrued	1,632,611,053	0	1,935,754,672	0	0	(245,871,439)	0	(57,272,180)	0	0	0	0
13. Deferred, accrued and uncollected:												
13.1 Direct	213,275,202	0	29,102,309	9,935	0	85,515,989	39,301,955	57,261,676	0	2,083,338	0	0
13.2 Reinsurance assumed	3,062,294,530	0	2,549,113,122	1,145,290	0	21,348	512,014,770	0	0	0	0	0
13.3 Reinsurance ceded	297,386,887	0	231,556,153	835	0	54,237,426	0	11,545,264	0	47,209	0	0
13.4 Net (Line 11 + Line 12)	2,978,182,845	0	2,346,659,278	1,154,390	0	31,299,911	551,316,725	45,716,412	0	2,036,129	0	0
14. Advance	50,386,962	0	1,646,982	0	0	29,358,725	0	15,238,322	0	4,142,933	0	0
15. Line 13.4 - Line 14	2,927,795,883	0	2,345,012,296	1,154,390	0	1,941,186	551,316,725	30,478,090	0	(2,106,804)	0	0
16. Collected during year:												
16.1 Direct	18,512,400,968	0	1,295,988,641	29,258,253	0	4,661,711,462	10,901,119,828	1,420,444,323	0	203,878,461	0	0
16.2 Reinsurance assumed	10,439,491,836	0	6,704,565,838	124,086,571	0	571,288	3,610,268,139	0	0	0	0	0
16.3 Reinsurance ceded	6,496,909,251	40,869,004	3,841,932,981	37,843	0	2,550,256,376	0	63,168,078	0	644,969	0	0
16.4 Net	22,454,983,553	(40,869,004)	4,158,621,498	153,306,981	0	2,112,026,374	14,511,387,967	1,357,276,245	0	203,233,492	0	0
17. Line 15 + Line 16.4	25,382,779,436	(40,869,004)	6,503,633,794	154,461,371	0	2,113,967,560	15,062,704,692	1,387,754,335	0	201,126,688	0	0
18. Prior year (uncollected + deferred and accrued - advance)	2,825,189,947	0	2,299,405,827	511,968	0	(15,684,626)	540,746,780	3,615,321	0	(3,405,323)	0	0
19. Renewal premiums and considerations:												
19.1 Direct	18,552,056,359	0	1,289,745,754	29,257,967	0	4,679,394,642	10,902,764,067	1,445,724,824	0	205,169,105	0	0
19.2 Reinsurance assumed	10,515,475,436	0	6,771,008,500	124,728,997	0	544,094	3,619,193,845	0	0	0	0	0
19.3 Reinsurance ceded	6,509,942,308	40,869,004	3,856,526,286	37,562	0	2,550,286,550	0	61,585,811	0	637,095	0	0
19.4 Net (Line 17 - Line 18)	22,557,589,487	(40,869,004)	4,204,227,968	153,949,402	0	2,129,652,186	14,521,957,912	1,384,139,013	0	204,532,010	0	0
<b>TOTAL</b>												
20. Total premiums and annuity considerations:												
20.1 Direct	19,740,075,746	41,084,505	2,353,731,462	112,207,141	0	4,679,394,642	10,902,764,067	1,445,724,824	0	205,169,105	0	0
20.2 Reinsurance assumed	11,985,972,156	0	7,890,071,159	476,163,058	0	544,094	3,619,193,845	0	0	0	0	0
20.3 Reinsurance ceded	6,564,282,496	40,869,004	3,910,596,994	307,042	0	2,550,286,550	0	61,585,811	0	637,095	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	25,161,765,406	215,501	6,333,205,627	588,063,157	0	2,129,652,186	14,521,957,912	1,384,139,013	0	204,532,010	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums .....	2,668,696	0	2,578,696	0	0	0	90,000	0	0	0	0	0
22. All other .....	23,435,114	215,501	23,219,613	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded .....	442,747	0	442,747	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed .....	10,592,789	0	25,425	10,567,364	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed .....	(10,150,042)	0	417,322	(10,567,364)	0	0	0	0	0	0	0	0
24. Single:												
24.1 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed .....	0	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded .....	382,228,370	15,342,798	333,031,193	16,725	0	26,461,838	0	7,375,816	0	0	0	0
25.2 Reinsurance assumed .....	1,104,302,798	0	997,194,440	107,108,358	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed .....	(722,074,428)	15,342,798	(664,163,247)	(107,091,633)	0	26,461,838	0	7,375,816	0	0	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6) .....	382,671,117	15,342,798	333,473,940	16,725	0	26,461,838	0	7,375,816	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22) .....	1,114,895,587	0	997,219,865	117,675,722	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed .....	(732,224,470)	15,342,798	(663,745,925)	(117,658,997)	0	26,461,838	0	7,375,816	0	0	0	0
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single) .....	9,460,614	0	15,912	318,177	0	3,632,659	0	5,228,438	0	265,428	0	0
28. Single .....	3,053,476	0	0	3,053,476	0	0	0	0	0	0	0	0
29. Renewal .....	173,021,797	0	2,315,480	779,208	0	86,476,546	21,924,603	54,304,881	0	7,221,079	0	0
30. Deposit-type contract funds .....	0	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	185,535,887	0	2,331,392	4,150,861	0	90,109,205	21,924,603	59,533,319	0	7,486,507	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6	7
		1	Accident and Health		4			
			2	3				
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent .....	72,290,643	0	3,079,416	9,813,245	.0	.0	85,183,304
2.	Salaries and wages .....	434,595,996	0	199,702,431	122,951,162	3,340,542	.0	760,590,131
3.11	Contributions for benefit plans for employees .....	185,710,388	0	49,947,845	5,944,400	380,378	.0	241,983,011
3.12	Contributions for benefit plans for agents .....	135,087,980	0	949,806	2,137,515	.0	.0	138,175,301
3.21	Payments to employees under non-funded benefit plans .....	0	0	0	0	.0	.0	0
3.22	Payments to agents under non-funded benefit plans .....	0	0	0	0	.0	.0	0
3.31	Other employee welfare .....	(2,744,819)	0	62,837	567,114	241	.0	(2,114,627)
3.32	Other agent welfare .....	0	0	0	(5,278,546)	.0	.0	(5,278,546)
4.1	Legal fees and expenses .....	64,062,465	0	10,192,616	943,382	585,037	.0	75,783,500
4.2	Medical examination fees .....	11,424,692	0	1,391,944	(67,590)	.0	.0	12,749,046
4.3	Inspection report fees .....	403	0	0	24	.0	.0	427
4.4	Fees of public accountants and consulting actuaries .....	1,864,960	0	672,446	3,355,280	.0	.0	5,892,686
4.5	Expense of investigation and settlement of policy claims .....	0	0	632,573	0	.0	.0	632,573
5.1	Traveling expenses .....	6,442,577	0	2,433,679	811,176	24,376	.0	9,711,808
5.2	Advertising .....	6,305,051	0	745,191	6,651,365	3,041	.0	13,704,648
5.3	Postage, express, telegraph and telephone .....	14,575,256	0	1,843,953	3,823,036	20,335	.0	20,262,580
5.4	Printing and stationery .....	14,976,666	0	85,910	465,590	1,700	.0	15,529,866
5.5	Cost or depreciation of furniture and equipment .....	8,806,221	0	(626,977)	1,471,062	.0	.0	9,650,306
5.6	Rental of equipment .....	1,209,087	0	(1,433)	1,750,082	2,188	.0	2,959,924
5.7	Cost or depreciation of EDP equipment and software .....	46,745,776	0	14,698,244	21,919,248	4,396	.0	83,367,664
6.1	Books and periodicals .....	148,538	0	18,270	55,828	.0	.0	222,636
6.2	Bureau and association fees .....	1,822,605	0	214,993	454,503	.0	.0	2,492,101
6.3	Insurance, except on real estate .....	258,574	0	0	739,448	.0	.0	998,022
6.4	Miscellaneous losses .....	(387,652)	0	2,538,745	2,181,695	(23,361)	.0	4,309,427
6.5	Collection and bank service charges .....	24,515,139	0	2,410,002	348,706	1,271,785	.0	28,545,632
6.6	Sundry general expenses .....	315,391,031	0	140,073,503	50,033,371	5,002,585	.0	510,500,490
6.7	Group service and administration fees .....	5,415,881	0	0	8,676	.0	.0	5,424,557
6.8	Reimbursements by uninsured plans .....	0	0	(154,009,270)	0	.0	.0	(154,009,270)
7.1	Agency expense allowance .....	0	0	0	0	.0	.0	0
7.2	Agents' balances charged off (less \$ \$ .....0 recovered) .....	0	0	0	0	.0	.0	0
7.3	Agency conferences other than local meetings .....	764	0	3,048	0	.0	.0	3,812
8.1	Official publication (Fraternal Benefit Societies Only) .....	XXX	XXX	XXX	XXX	XXX	.0	0
8.2	Expense of supreme lodge meetings (Fraternal Benefit Societies Only) .....	XXX	XXX	XXX	XXX	XXX	.0	0
9.1	Real estate expenses .....	0	0	0	0	92,368,651	.0	92,368,651
9.2	Investment expenses not included elsewhere .....	0	0	0	0	444,641,246	.0	444,641,246
9.3	Aggregate write-ins for expenses .....	0	0	0	0	0	.0	0
10.	General expenses incurred .....	1,348,518,222	0	277,059,772	231,079,772	547,623,140	(b)	(a) 2,404,280,906
11.	General expenses unpaid Dec. 31, prior year .....	12,553,463	0	332,143,968	(20,926,031)	2,322,699	.0	326,094,099
12.	General expenses unpaid Dec. 31, current year .....	108,627,425	0	159,497,395	(506,714,119)	1,660,895	.0	(236,928,404)
13.	Amounts receivable relating to uninsured plans, prior year .....	0	0	11,091,078	0	.0	.0	11,091,078
14.	Amounts receivable relating to uninsured plans, current year .....	0	0	7,499,032	0	0	.0	7,499,032
15.	General expenses paid during year (Lines 10+11-12-13+14) .....	1,252,444,260	0	446,114,299	716,867,860	548,284,944	0	2,963,711,363
DETAILS OF WRITE-INS								
09.301.	.....							
09.302.	.....							
09.303.	.....							
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page .....	0	0	0	0	.0	.0	0
09.399.	Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above) .....	0	0	0	0	0	0	0

(a) Includes management fees of \$ 574,754,941 to affiliates and \$ 235,723,293 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ .0 ; 2. Institutional \$ .0 ; 3. Recreational and Health \$ .0 ; 4. Educational \$ .0

5. Religious \$ .0 ; 6. Membership \$ .0 ; 7. Other \$ .0 ; 8. Total \$ .0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes .....	0	0	0	19,495,510	0	19,495,510
2.	State insurance department licenses and fees .....	236,258	245,074	3,305,010	0	0	3,786,342
3.	State taxes on premiums .....	91,242,552	28,847,355	0	0	0	120,089,907
4.	Other state taxes, including \$ 5,742,886 for employee benefits .....	843,257	298,188	12,134,524	9,180	0	13,285,149
5.	U.S. Social Security taxes .....	16,713,554	6,446,121	93,408,185	129,473	0	116,697,333
6.	All other taxes .....	19,138,681	548,570	(21,982,657)	17,203	0	(2,278,203)
7.	Taxes, licenses and fees incurred .....	128,174,302	36,385,308	86,865,062	19,651,366	0	271,076,038
8.	Taxes, licenses and fees unpaid Dec. 31, prior year .....	(140,460,061)	126,343,484	17,455,100	3,762,738	0	7,101,261
9.	Taxes, licenses and fees unpaid Dec. 31, current year .....	(31,856,394)	10,871,294	21,909,928	3,827,402	0	4,752,230
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9) .....	19,570,635	151,857,498	82,410,234	19,586,702	0	273,425,069

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	2,668,696	.0
2. Applied to shorten the endowment or premium-paying period	.0	.0
3. Applied to provide paid-up additions	23,435,114	.0
4. Applied to provide paid-up annuities	.0	.0
5. Total Lines 1 through 4	26,103,810	.0
6. Paid in cash	30,415,348	.0
7. Left on deposit	2,337,630	.0
8. Aggregate write-ins for dividend or refund options	.0	.0
9. Total Lines 5 through 8	58,856,788	.0
10. Amount due and unpaid	10,794,000	.0
11. Provision for dividends or refunds payable in the following calendar year	1,259,574,000	2,000
12. Terminal dividends	81,080,000	.0
13. Provision for deferred dividend contracts	.0	.0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	.0	.0
15. Total Lines 10 through 14	1,351,448,000	2,000
16. Total from prior year	1,520,986,282	1,000
17. Total dividends or refunds (Lines 9 + 15 - 16)	(110,681,494)	1,000
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	.0	.0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	.0	.0



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. AE 3.50% or AM(5) 3.25% CRF if greater 35-38, 40	364,222	0	364,222	0	0
0100002. AE 3.50% or AE 3.50% CRF MOD if greater 33-35	1,290	0	1,290	0	0
0100003. AE 3.50% or AE 3.50% CRF if greater 24-36, 38	241,792	0	241,792	0	0
0100004. AE 3.25% or AE 3.25% CRF if greater 35-40	5,580,554	0	5,580,554	0	0
0100005. AE 3.50% 33 - 41	40,155	0	40,155	0	0
0100006. AE 3.50% MOD 47 - 48	86,946	0	86,946	0	0
0100007. AE 3.00% 41 - 47	98,015	0	98,015	0	0
0100008. AM(5) 3.50% or AM(5) 2.50% CRF if greater 38-47	1,696,439	0	1,696,439	0	0
0100009. AM(5) 3.25% or AM(5) 3.25% CRF MOD if greater 38-42	1,872,924	0	1,872,924	0	0
0100010. AM(5) 3.25% or AM(5) 3.25% CRF if greater 35-42	16,739,863	0	16,739,863	0	0
0100011. AM(5) 3.25% or AE CRF 3.25% 38-41	1,094,618	0	1,094,618	0	0
0100012. AM(5) 3.00% or AM(5) 3.00% CRF if greater 35-36, 38-41	14,362	0	14,362	0	0
0100013. AM(5) 2.50% or AM(5) 2.50% CRF if greater 41-47	108,736,547	0	108,736,547	0	0
0100014. AM(5) 2.50% or AM(5) CRF 2.50% MOD if greater 41-47	14,098,327	0	14,098,327	0	0
0100015. 41 CSO 3.50% CRVM 50-64	59,102	0	59,102	0	0
0100016. 41 CSO 3.50% 48-50, 52-62	12,563	0	12,563	0	0
0100017. 41 CSO 3.50% or 41 CSO 2.50% CRF if greater 47-63	149,765,900	0	149,765,900	0	0
0100018. 41 CSO 3.50% or 41 CSO 4.5% CRF if greater 60-63, 67	368,586,029	0	368,586,029	0	0
0100019. 41 CSO 3.50% or 41 STD INT 2.50% CRF if greater 47-60	25,067,805	0	25,067,805	0	0
0100020. 41 CSO 3.50% or 41 STD INT 4.5% CRF if greater 47-60	1,544,491,563	0	1,544,491,563	0	0
0100021. 41 CSO 2.50% CRVM OR 41 CSO CRF 2.50% MOD if greater 47-63	952,524,013	0	952,524,013	0	0
0100022. 41 CSO 2.50% 44-85	608,004	0	227,821	0	380,183
0100023. 41 CSO 2.50% or 41 CSO CRF 2.50% if greater 42, 47-63, 65	1,675,559,784	0	1,675,559,784	0	0
0100024. 41 CSO 3.00% CRVM 48 - 64	1,940,626	0	1,940,626	0	0
0100025. 41 CSO 3.00% MOD 57 - 62	2,227,504	0	2,227,504	0	0
0100026. 41 CSO 3.00% 58-13	28,776	0	28,776	0	0
0100027. 41 CSO 2.50% CRVM 57 - 64	108,521	0	108,521	0	0
0100028. 41 CSO 2.50% MOD 45 - 64	1,774,026	0	1,774,026	0	0
0100029. 58 CSO 6.00% CRVM 83-84	23	0	23	0	0
0100030. 58 CSO 6.00% 83 - 86	1,533	0	1,533	0	0
0100031. 58 CSO 4.50% CRVM 77 - 10	40,673,776	0	40,673,776	0	0
0100032. 58 CSO 4.50% 80 - 14	3,379	0	3,379	0	0
0100033. 58 CSO 4.50% or 58 CSO at various rates if greater 82-84	8,529,863	0	8,529,863	0	0
0100034. 58 CSO 4.50% MOD or 58 CSO at various rates CRVM if greater 81-84	732,778,801	0	732,778,801	0	0
0100035. 58 CSO 4.50%/20/3.50% or 58 CSO at various rates if greater 79-84	16,679,744	0	16,679,744	0	0
0100036. 58 CSO 4.50%/20/3.50% MOD or 58 CSO at various rates CRVM if greater 79-84	45,574,300	0	45,574,300	0	0
0100037. 58 CSO 4.50%/20/3.00% or 58 CSO at various rates if greater 74-84	401,642,473	0	401,642,473	0	0
0100038. 58 CSO 4.50%/20/3.00% MOD or 58 CSO at various rates CRVM if greater 79-85	1,417,960,738	0	1,417,960,738	0	0
0100039. 58 CSO 4.00% CRVM 64-95	52,544,310	0	52,544,310	0	0
0100040. 58 CSO 4.00% 75 - 91	25,540	0	25,540	0	0
0100041. 58 CSO 4.00% or 58 CSO at various rates if greater 79-85	1,568,003,957	0	1,568,003,957	0	0
0100042. 58 CSO 4.00% MOD or 58 CSO at various rates CRVM if greater 78-84	284,673,282	0	284,673,282	0	0
0100043. 58 CSO 3.50% CRVM 61-93	5,010,494	0	5,010,494	0	0
0100044. 58 CSO 3.50% 63 - 91	1,081,345	0	1,081,345	0	0
0100045. 58 CSO 3.50%/20/3.00% or 58 CSO at various rates if greater 74-84	658,962,658	0	658,962,658	0	0
0100046. 58 CSO 3.50%/20/3.00% MOD or 58 CSO at various rates CRVM if greater 74-85	1,825,872,771	0	1,825,872,771	0	0
0100047. 58 CSO 3.50% 63-64, 85-86	14,323,069	0	0	0	14,323,069
0100048. 58 CSO 3.00% 62 - 08	20,467,377	0	6,785,016	0	13,682,361
0100049. 58 CSO 3.00% or 58 CSO at various rates if greater 71-85	2,044,763,609	0	2,044,763,609	0	0
0100050. 58 CSO 3.00% MOD or 58 CSO at various rates CRVM if greater 71-75	4,370,592	0	4,370,592	0	0
0100051. 58 CSO 2.50% 63-80, 99-05	1,693,100	0	1,693,100	0	0
0100052. 58 CSO 2.50% MOD or 58 CSO at various rates CRVM if greater 62-75	2,044,870,690	0	2,044,870,690	0	0
0100053. 58 CSO 2.50% or 58 CSO at various rates if greater 62-76	5,120,260,646	0	5,120,260,646	0	0
0100054. 58 CET 4.50%/20/3.50% or 58 CET at various rates if greater 80-84	1,875,845	0	1,875,845	0	0
0100055. 58 CET 4.50%/20/3.00% or 58 CET at various rates if greater 80-85	63,194,313	0	63,194,313	0	0
0100056. 58 CET 4.50% or 58 CET at various rates if greater 82-84	9,016,129	0	9,016,129	0	0
0100057. 58 CET 4.00% or 58 CET at various rates if greater 79-84	7,502,151	0	7,502,151	0	0
0100058. 58 CET 3.50%/20/3.00% or 58 CET at various rates if greater 74-84	138,979,010	0	138,979,010	0	0

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EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0100059. 58 CET 2.50% or 58 CET at various rates if greater 62-75 .....	132,016,717	0	132,016,717	0	0
0100060. 58 CSO 5.50% CRVM 65 - 91 .....	855,109	0	855,109	0	0
0100061. 58 CSO 5.50% 87 - 93 .....	114	0	114	0	0
0100062. 58 CSO 4.00% MOD 77 - 87 .....	1,626,259	0	1,626,259	0	0
0100063. 58 CSO 3.50% MOD 66 - 77 .....	4,372,897	0	4,372,897	0	0
0100064. 58 CSO 3.25% MOD 63 - 71 .....	156,147	0	156,147	0	0
0100065. 58 CSO 3.25% 69 - 70 .....	17,613	0	17,613	0	0
0100066. 58 CSO 3.00% CRVM 61 - 11 .....	10,155,232	0	10,155,232	0	0
0100067. 58 CSO 3.00% MOD 62 - 83 .....	21,315,070	0	21,315,070	0	0
0100068. 58 CSO 2.75% CRVM 65 - 67 .....	96,714	0	96,714	0	0
0100069. 58 CSO 2.75% 64 - 89 .....	935,911	0	935,911	0	0
0100070. 58 CSO 2.50% CRVM 64 - 81 .....	403,734	0	403,734	0	0
0100071. 58 CSO 2.50% MOD 68 - 80 .....	3,308,432	0	3,308,432	0	0
0100072. 58 CSO 2.25% 67 - 67 .....	7,606	0	7,606	0	0
0100073. 58 CET 4.50% CRVM 81 - 88 .....	10,656	0	10,656	0	0
0100074. 58 CET 4.00% CRVM 76 - 89 .....	127,180	0	127,180	0	0
0100075. 58 CET 4.00% MOD 77 - 84 .....	13,221	0	13,221	0	0
0100076. 58 CET 3.50% CRVM 64 - 89 .....	61,415	0	61,415	0	0
0100077. 58 CET 3.50% MOD 66 - 73 .....	6,523	0	6,523	0	0
0100078. 58 CET 3.50% 65 - 72 .....	9,337	0	9,337	0	0
0100079. 58 CET 3.00% MOD 63 - 77 .....	126,144	0	126,144	0	0
0100080. 58 CET 3.00% CRVM 59 - 91 .....	145,097	0	145,097	0	0
0100081. 58 CET 3.00% 64 - 01 .....	26,280	0	26,280	0	0
0100082. 58 CET 2.75% CRVM 66 - 67 .....	8,637	0	8,637	0	0
0100083. 58 CET 2.75% 65 - 65 .....	2,664	0	2,664	0	0
0100084. 58 CET 2.50% CRVM 64 - 70 .....	8,037	0	8,037	0	0
0100085. 58 CET 2.50% MOD 69 - 80 .....	18,838	0	18,838	0	0
0100086. 80 CSO 7.25% 84-86 .....	289,053	0	289,053	0	0
0100087. 80 CSO 6.50% 87 .....	52,994	0	52,994	0	0
0100088. 80 CSO 6.00% 83-86, 88-93 .....	9,778,585	0	9,778,585	0	0
0100089. 80 CSO 6.00% CRVM 83-02 .....	37,647,687	0	37,647,687	0	0
0100090. 80 CSO 5.75% MOD OR 80 CSO at various rates CRVM if greater 01-07 .....	262,740,117	0	262,740,117	0	0
0100091. 80 CSO 5.75% or 80 CSO at various rates if greater 01-06 .....	9,944,827	0	9,944,827	0	0
0100092. 80 CSO 5.50% CRVM 70-13 .....	372,430,268	0	372,430,268	0	0
0100093. 80 CSO 5.50% 82-98 .....	82,095,338	0	76,991,296	0	5,104,042
0100094. 80 CSO 5.50% or 80 CSO at various rates if greater 86-97 .....	1,315,335,425	0	1,315,335,425	0	0
0100095. 80 CSO 5.50% MOD or 80 CSO at various rates CRVM if greater 86-98 .....	3,340,140,043	0	3,340,140,043	0	0
0100096. 80 CSO 5.50%/20/4.00% or 80 CSO at various rates if greater 83-99 .....	4,621,156,244	0	4,621,156,244	0	0
0100097. 80 CSO 5.50%/20/4.00% MOD or 80 CSO at various rates CRVM if greater 83-99 .....	4,255,880,787	0	4,255,880,787	0	0
0100098. 80 CSO 5.50%/20/3.75% or 80 CSO at various rates if greater 84-85 .....	4,531,309	0	4,531,309	0	0
0100099. 80 CSO 5.50%/20/3.75% MOD or 80 CSO at various rates CRVM if greater 84-85 .....	1,945,508	0	1,945,508	0	0
0100100. 80 CSO 5.50%/20/3.50% or 80 CSO at various rates if greater 83-89 .....	1,501,388,116	0	1,501,388,116	0	0
0100101. 80 CSO 5.50%/20/3.50% MOD or 80 CSO at various rates CRVM if greater 83-89 .....	1,628,026,537	0	1,628,026,537	0	0
0100102. 80 CSO 5.25%/20/3.25% or 80 CSO at various rates if greater 83-87 .....	102,041,120	0	102,041,120	0	0
0100103. 80 CSO 5.25%/20/3.25% MOD or 80 CSO at various rates CRVM if greater 83-89 .....	608,832,280	0	608,832,280	0	0
0100104. 80 CSO 5.00% CRVM 90-94, 97-02 .....	444,740,196	0	444,740,196	0	0
0100105. 80 CSO 5.00% 88-05 .....	81,214,327	0	77,296,547	0	3,917,780
0100106. 80 CSO 5.00% or 80 CSO at various rates 06-09, 11-17 .....	851,549	0	851,549	0	0
0100107. 80 CSO 5.00% MOD or 80 CSO at various rates CRVM 06-08 .....	32,532,589	0	32,532,589	0	0
0100108. 80 CSO 5.00% MOD or 01 CSO at various rates CRVM 09-13, 15 .....	66,980	0	66,980	0	0
0100109. 80 CSO 4.75% CRVM 99-01 .....	117,104	0	117,104	0	0
0100110. 80 CSO 4.50% CRVM 86 - 11 .....	6,282,635,774	0	6,282,635,774	0	0
0100111. 80 CSO 4.50% 82-07 .....	71,128,409	0	14,671,629	0	56,456,780
0100112. 80 CSO 4.50% or 80 CSO at various rates if greater 94-02 .....	125,702,235	0	125,702,235	0	0
0100113. 80 CSO 4.50% MOD or 80 CSO at various rates CRVM if greater 94-02 .....	243,871,382	0	243,871,382	0	0
0100114. 80 CSO 4.00% CRVM 88-12 .....	1,699,276,153	0	1,699,276,153	0	0
0100115. 80 CSO 4.00% 88-07 .....	198,560,892	0	182,806,956	0	15,753,936
0100116. 80 CSO 4.00% or 80 CSO at various rates if greater 83-06 .....	1,557,733,740	0	1,557,733,740	0	0
0100117. 80 CSO 4.00% MOD or 80 CSO at various rates CRVM if greater 83-03, 06-08 .....	4,681,452,957	0	4,681,452,957	0	0
0100118. 80 CSO 3.50% CRVM 00 - 15 .....	472,453,046	0	472,453,046	0	0
0100119. 80 CSO 3.50% or 80 CSO at various rates if greater 84-85 .....	37,500	0	37,500	0	0
0100120. 80 CSO 3.50% MOD or 80 CSO at various rates CRVM if greater 83-84 .....	468,123	0	468,123	0	0
0100121. 80 CSO 3.00% or 80 CSO at various rates if greater 84 .....	158	0	158	0	0
0100122. 80 CSO 3.00% CRVM 86 - 11 .....	197,104,275	0	197,104,275	0	0
0100123. 01 CSO 5.00% MOD or 01 CSO various CRVM 08-13, 17 .....	42,897,242	0	42,897,242	0	0
0100124. 01 CSO 5.00% or 01 CSO various 08-13 .....	1,223,294	0	1,223,294	0	0
0100125. 01 CSO 4.50% 04-05, 08-10 .....	14,834	0	14,419	0	415
0100126. 01 CSO 4.50% CRVM 04-05 .....	372,915,688	0	372,915,688	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0100127. 01 CSO 4.00% MOD or 01 CSO at various rates CRVM 08-12, 14-19 .....	52,356,553	0	52,356,553	0	0
0100128. 01 CSO 4.00% or 01 CSO at various rates 14-17 .....	291,006	0	291,006	0	0
0100129. 01 CSO PREF 4.00% CRVM 07-12 .....	588,261,594	0	588,261,594	0	0
0100130. 01 CSO 4.00% CRVM 06-14 .....	17,100,754,259	0	17,100,754,259	0	0
0100131. 01 CSO 4.00% 06-12 .....	30,456,596	0	20,577,355	0	9,879,241
0100132. 01 CSO PREF 3.50% CRVM 13-19 .....	784,154,174	0	784,154,174	0	0
0100133. 01 CSO 3.75% CRVM 16 .....	355,402,932	0	355,402,932	0	0
0100134. 01 CSO 3.50% CRVM 06-18 .....	7,453,753,760	0	7,453,753,760	0	0
0100135. 01 CSO 3.50% 08-20 NB .....	97,387,103	0	93,147,874	0	4,239,229
0100136. 01 CSO 3.50% MOD or 01 CSO at various rates CRVM 13-18 .....	63,754,883	0	63,754,883	0	0
0100137. 01 CSO with Japan Nursing Care 3.50% CRVM 16 .....	349,782,162	0	349,782,162	0	0
0100138. 01 CSO 3.00% CRVM 06 - 14 .....	59,791,581	0	59,791,581	0	0
0100139. 01 CSO 2.00% CRVM 12 - 14 .....	523,088	0	523,088	0	0
0100140. 17 CSO 3.75% CRVM 17-20 NB .....	872,784,937	0	872,784,937	0	0
0100141. 17 CSO 3.50% CRVM 17-20 NB .....	3,219,697,828	0	3,219,697,828	0	0
0100142. 17 CSO 3.50% 17-20 NB .....	5,178,765	0	5,178,765	0	0
0100143. 17 CSO with Japan Nursing Care 3.50% CRVM 17- 20 NB .....	2,315,608,202	0	2,315,608,202	0	0
0100144. 17 CSO PREF 3.50% CRVM 19 .....	21,354,106	0	21,354,106	0	0
0100145. 80 CET 5.50% or 80 CET at various rates if greater 86-95 .....	44,836,002	0	44,836,002	0	0
0100146. 80 CET 5.50%/20/4.00% or 80 CET at various rates if greater 83-96 .....	168,295,340	0	168,295,340	0	0
0100147. 80 CET 5.50%/20/3.75% or 80 CET at various rates if greater 84 .....	338,994	0	338,994	0	0
0100148. 80 CET 5.50%/20/3.50% or 80 CET at various rates if greater 83-88 .....	39,186,373	0	39,186,373	0	0
0100149. 80 CET 5.25%/20/3.25% or 80 CET at various rates if greater 83-87 .....	43,316,235	0	43,316,235	0	0
0100150. 80 CET 5.00% or 80 CET at various rates if greater 06-08 .....	221,084	0	221,084	0	0
0100151. 80 CET 4.00% 88-01 .....	51,393,875	0	51,393,875	0	0
0100152. 80 CET 4.00% or 80 CET at various rates if greater 84-02 .....	76,253,600	0	76,253,600	0	0
0100153. 80 CET 3.50% or 80 CET at various rates if greater 84-85 .....	870,690	0	870,690	0	0
0100154. 80 CET 5.75% or 80 CET at various rates if greater 01-07 .....	4,138,985	0	4,138,985	0	0
0100155. 80 CET 5.50% CRVM 79 - 96 .....	142,285	0	142,285	0	0
0100156. 80 CET 5.50% 89 - 91 .....	17,298	0	17,298	0	0
0100157. 80 CET 5.00% CRVM 93 - 94 .....	865	0	865	0	0
0100158. 80 CET 4.50% CRVM 95 - 01 .....	138,525	0	138,525	0	0
0100159. 60 CSG 4.50% CRVM 84 - 95 .....	2,216	0	2,216	0	0
0100160. 80 CSO 3.50% 13-20 NB .....	27,150,205	0	2,501	0	27,147,704
0100161. N.Y. STD IND 3.50% or N.Y. STD IND 3.25% CRF if greater 22-41 .....	15,114,397	15,114,397	0	0	0
0100162. 41 STD IND 3.50% or 41 STD IND 2.50% CRF if greater 22-41, 55-67 .....	7,519,412	7,519,412	0	0	0
0100163. 41 STD IND 3.00% or 41 STD IND 2.50% CRF if greater 42-67 .....	3,558,254	3,558,254	0	0	0
0100164. 41 STD IND 4.00% or 41 STD IND 4.50% CRF if greater 12,16-63, 67 .....	411,394,590	411,394,590	0	0	0
0100165. 41 STD IND 3.50% or 41 STD IND 4.50% CRF if greater 47-67 .....	723,816,770	723,816,770	0	0	0
0100166. NY STD IND 3.50% OR NY STD IND 3.50% CRF if greater 1907, 10-18, 22-37 .....	192,054,421	192,054,421	0	0	0
0100167. NY STD IND 4.00% OR NY STD IND 4.50% CRF if greater 14-41 .....	370,232,842	370,232,842	0	0	0
0100168. NY STD INT 3.50% or NY STD INT 3.50% CRF if greater 26, 30-36 .....	774,451	0	774,451	0	0
0100169. NY STD INT 3.50% or N.Y. STD INT 3.25% CRF if greater 36-41 .....	5,884,157	0	5,884,157	0	0
0100170. NY STD INT 3.25% or NY STD INT 3.25% CRF if greater 41 .....	977	0	977	0	0
0100171. NY STD INT 4.00% or NY STD INT 4.50% CRF if greater 28-41 .....	82,471,631	0	82,471,631	0	0
0100172. 41 STD INT 3.50% or 41 STD INT 2.50% CRF if greater 42-59 .....	17,040,319	0	17,040,319	0	0
0100173. 41 STD INT 4.00% or 41 STD INT 4.50% CRF if greater 42-47 .....	227,799,603	0	227,799,603	0	0
0100174. Double AM(5) 2.50% or Double AM(5) 2.50% CRF if greater 43-45, 47 .....	50	0	50	0	0
0100175. Double AM(5) 2.50% or Double AM(5) 2.50% CRF if greater 43-47 .....	1,000	0	1,000	0	0
0100176. Double 41 CSO 3.50% or Double 41 CSO 2.50% CRF if greater 47-57 .....	29	0	29	0	0
0100177. Double 41 CSO 2.50% CRVM or Double 41 CSO CRF 2.50% MOD 51-63 .....	531,578	0	531,578	0	0
0100178. Double 41 CSO 2.50% or DBL 41 CSO 2.50% CRF if greater 48-63 .....	1,402,232	0	1,402,232	0	0
0100179. SGLI Conversion Pool Experience 4.00% 06-12 .....	2,256,535	0	0	0	2,256,535
0100180. SGLI Unearned Premium 19 NB .....	13,069,274	0	0	0	13,069,274
0100181. SGLI Conversion Pool Experience 3.50% 13-20 NB .....	7,705,477	0	0	0	7,705,477
0100182. Reserve for Group Life fund accumulations various rates .....	1,455,668,468	0	0	0	1,455,668,468
0100183. 2005 Modified Group Term Life Waiver table 6.0% extended death benefits 83-86 .....	5,411,148	0	0	0	5,411,148

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EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0100184. 2005 Modified Group Term Life Waiver table 5.50% extended death benefits 87 – 92	17,487,499	0	0	0	17,487,499
0100185. 2005 Modified Group Term Life Waiver table 5.00% extended death benefits 93 –94	12,036,507	0	0	0	12,036,507
0100186. 2005 Modified Group Term Life Waiver table 4.50% extended death benefits 80–82 and 95–05	121,940,786	0	0	0	121,940,786
0100187. 2005 Modified Group Term Life Waiver table 4.00% extended death benefits 45 and prior, 75–79, 06–12	155,431,562	0	0	0	155,431,562
0100188. 2005 Modified Group Term Life Waiver table 3.50% extended death benefits 46–74, 13–20 NB	470,569,058	0	0	0	470,569,058
0100189. 60 CSG 3.75% 20 NB	78,277,076	0	0	0	78,277,076
0100190. Modified 60 CSG 3.75% 20 NB	240,045,391	0	0	0	240,045,391
0100191. Modified 94 GAM 4.5% 97–05	73,847,378	0	0	0	73,847,378
0100192. Modified 94 GAM 3.5% 13–20 NB	16,858,393	0	0	0	16,858,393
0100193. Modified 94 GAM 4.0% 06–12	62,039,615	0	0	0	62,039,615
0199997. Totals (Gross)	94,861,679,038	1,723,690,686	90,254,459,445	0	2,883,528,907
0199998. Reinsurance ceded	58,909,934,433	1,716,093,259	57,151,075,562	0	42,765,612
0199999. Life Insurance: Totals (Net)	35,951,744,605	7,597,427	33,103,383,883	0	2,840,763,295
0200001. 37 SA 3.50% immediate and deferred	355,521	XXX	0	XXX	355,521
0200002. 37 SA 3.50% immediate 62 and prior	55,976	XXX	55,976	XXX	0
0200003. A–1949 ADJ 3.50% immediate all years deferred 70–84	48,458	XXX	48,458	XXX	0
0200004. A–1949 3.50% immediate 64–74	150,294	XXX	150,294	XXX	0
0200005. A–1949 3.00% deferred CARVM 69–74	8,058	XXX	8,058	XXX	0
0200006. A–1949 2.75% deferred CARVM 64, 66–69	26,762	XXX	26,762	XXX	0
0200007. 71 IAM 11.25% immediate 83	141,068	XXX	141,068	XXX	0
0200008. 71 IAM 9.25% deferred CARVM 68–82	589,087	XXX	589,087	XXX	0
0200009. 1971 IAM 7.50% Deferred CARVM 84	115,799	XXX	115,799	XXX	0
0200010. 71 IAM 8.25% deferred CARVM 83	41,338,159	XXX	41,338,159	XXX	0
0200011. 71 IAM 8.00% deferred CARVM 84	42,284,951	XXX	42,284,951	XXX	0
0200012. 71 IAM 7.50% immediate 81–82	466,725	XXX	466,725	XXX	0
0200013. 71 IAM 6.00% immediate 75–80	539,727	XXX	539,727	XXX	0
0200014. 71 IAM 4.50% deferred CARVM 81–82	78,225,414	XXX	78,225,414	XXX	0
0200015. 71 IAM 4.00% deferred CARVM 78–81	16,084,123	XXX	16,084,123	XXX	0
0200016. 71 IAM 3.50% deferred CARVM 75–78, 83	15,969,062	XXX	15,969,062	XXX	0
0200017. 83a 11.25% immediate and deferred 84	7,200,583	XXX	7,200,583	XXX	0
0200018. 83a 11.00% immediate 85	2,805,432	XXX	2,805,432	XXX	0
0200019. 83a 9.25% immediate 86	420,628	XXX	420,628	XXX	0
0200020. 83a 8.75% immediate 88–89	6,886,493	XXX	6,886,493	XXX	0
0200021. 83a 8.50% Deferred CARVM 85	105,783	XXX	105,783	XXX	0
0200022. 83a 8.25% immediate 90–91	11,677,180	XXX	11,677,180	XXX	0
0200023. 83a 8.00% deferred CARVM 85	30,675,244	XXX	30,675,244	XXX	0
0200024. 83a 8.00% immediate 87	965,302	XXX	965,302	XXX	0
0200025. 83a 7.75% immediate 92	5,767,664	XXX	5,767,664	XXX	0
0200026. 83a 7.25% immediate 95	9,243,016	XXX	9,243,016	XXX	0
0200027. 83a 7.25% Deferred CARVM 86	194,099	XXX	194,099	XXX	0
0200028. 83a 7.00% Deferred CARVM 88–89	4,870,821	XXX	4,870,821	XXX	0
0200029. 83a 7.00% immediate 93	4,918,619	XXX	4,918,619	XXX	0
0200030. 83a 6.75% immediate 96–97	9,525,144	XXX	9,525,144	XXX	0
0200031. 83a 6.75% deferred CARVM 86,88	18,432,619	XXX	18,432,619	XXX	0
0200032. 83a 6.50% deferred CARVM 89	50,605,317	XXX	50,605,317	XXX	0
0200033. 83a 6.50% Deferred CARVM 87	2,320,892	XXX	2,320,892	XXX	0
0200034. 83a 6.50% immediate 94	8,769,693	XXX	8,769,693	XXX	0
0200035. 83a 6.25% deferred CARVM 87,90–91	100,400,033	XXX	100,400,033	XXX	0
0200036. 83a 6.25% immediate 98	47,530	XXX	47,530	XXX	0
0200037. 83a 6.00% deferred CARVM 92	5,727,373	XXX	5,727,373	XXX	0
0200038. 83a 5.75% deferred CARVM 95	12,790,060	XXX	12,790,060	XXX	0
0200039. 83a 5.50% deferred CARVM 93, 00	30,806,798	XXX	30,806,798	XXX	0
0200040. 83a 5.25% deferred CARVM 94, 96–97,01–02	185,243,048	XXX	185,243,048	XXX	0
0200041. 83a 5.00% deferred CARVM 98–99, 09	72,011,757	XXX	72,011,757	XXX	0
0200042. 83a 4.75% deferred CARVM 03, 04	104,851,264	XXX	104,851,264	XXX	0
0200043. 83a 4.50% deferred CARVM 05–08	109,439,622	XXX	109,439,622	XXX	0
0200044. 83a 4.25% deferred CARVM 10, 11	28,896,096	XXX	28,896,096	XXX	0
0200045. 83a 3.75% deferred CARVM 12, 14	19,910,129	XXX	19,910,129	XXX	0
0200046. 83a various immediate and deferred 85 and later	11,779,984,079	XXX	3,092,160,188	XXX	8,687,823,891
0200047. 83a 3.50% deferred CARVM 13	13,033,367	XXX	13,033,367	XXX	0
0200048. 83a 1.00% immediate and deferred	6,452,242	XXX	0	XXX	6,452,242
0200049. 83a 1.50% immediate and deferred	14,835,314	XXX	0	XXX	14,835,314
0200050. 83a 1.75% immediate and deferred	8,679,001	XXX	0	XXX	8,679,001
0200051. 83a 2.00% immediate and deferred	26,192,635	XXX	0	XXX	26,192,635
0200052. 83a 2.25% immediate and deferred	36,840,797	XXX	0	XXX	36,840,797
0200053. 83a 2.50% immediate and deferred	19,092,644	XXX	0	XXX	19,092,644
0200054. 83a 2.75% immediate and deferred	54,004,609	XXX	2,450,361	XXX	51,554,248
0200055. 83a 3.00% immediate and deferred	297,826,928	XXX	35,470,102	XXX	262,356,826
0200056. 83a 3.25% immediate and deferred	192,941,089	XXX	1,943,578	XXX	190,997,511
0200057. 83a 3.50% immediate and deferred	459,192,856	XXX	15,306,220	XXX	443,886,636
0200058. 83a 3.75% immediate and deferred	57,634,359	XXX	1,722,195	XXX	55,912,164
0200059. 83a 4.00% immediate and deferred	589,719,632	XXX	23,659,171	XXX	566,060,461
0200060. 83a 4.25% immediate and deferred	110,866,574	XXX	24,699,400	XXX	86,167,174
0200061. A–2000 7.00% immediate 00	7,118,657	XXX	7,118,657	XXX	0
0200062. A–2000 6.75% immediate 01	9,186,877	XXX	9,186,877	XXX	0
0200063. A–2000 6.50% immediate 02	12,359,488	XXX	12,359,488	XXX	0
0200064. S1PxA CMI 2013 3.75%	8,745,180	XXX	0	XXX	8,745,180
0200065. S1PxA CMI 2013 4.00%	10,671,098	XXX	0	XXX	10,671,098
0200066. S2PxA PRMI 2018 3.25%	3,372,935	XXX	0	XXX	3,372,935
0200067. S2PxA PRMI 2018 3.75%	20,167,024	XXX	0	XXX	20,167,024
0200068. S2PxA PRMI 2018 4.00%	5,274,878	XXX	0	XXX	5,274,878
0200069. S2PxA CMI 2014 3.75%	18,581,110	XXX	0	XXX	18,581,110

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EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0200070. S2PxA CMI 2016 3.75%	23,874,882	XXX	0	XXX	23,874,882
0200071. S2PxA CMI 2017 3.00%	68,455,546	XXX	0	XXX	68,455,546
0200072. RP-2014 adj, various rates, immediate and deferred	887,569,117	XXX	0	XXX	887,569,117
0200073. S2PxA PRMI 2019 3.25%	4,248,330	XXX	0	XXX	4,248,330
0200074. S3PxA PRMI 2020 3.25%	56,825	XXX	0	XXX	56,825
0200075. A-2000 6.25% immediate 98-99	9,347,749	XXX	9,347,749	XXX	0
0200076. A-2000 6.00% immediate 03, 09	64,239,228	XXX	64,239,228	XXX	0
0200077. A-2000 5.50% immediate 04,07-08	41,289,497	XXX	41,289,497	XXX	0
0200078. A-2000 5.25% immediate 05-06, 10	147,884,360	XXX	147,884,360	XXX	0
0200079. A-2000 5.00% immediate 11	63,035,023	XXX	63,035,023	XXX	0
0200080. A-2000 4.50% IMMEDIATE 14	42,973,148	XXX	42,973,148	XXX	0
0200081. A-2000 4.25% IMMEDIATE 12	54,110,532	XXX	54,110,532	XXX	0
0200082. A-2000 4.00% IMMEDIATE 13	51,252,053	XXX	51,252,053	XXX	0
0200083. A-2012 4.00% IMMEDIATE 15-16, 19 NB	127,519,287	XXX	127,519,287	XXX	0
0200084. A-2012 3.75% DEFERRED CARVM 15-16, 19 NB	3,504,825	XXX	3,504,825	XXX	0
0200085. A-2012 1.00%-4.25% VM-22 Non-Jumbo Immediate 18-20 NB	485,109,648	XXX	485,109,648	XXX	0
0200086. A-2012 3.75% IMMEDIATE 17-18	81,566,985	XXX	81,566,985	XXX	0
0200087. A-2012 VM21 CARVM 15-20 NB	1,558,342,356	XXX	1,558,342,356	XXX	0
0200088. For Guaranteed Benefits under Variable annuities	753,174,394	XXX	753,174,394	XXX	0
0200089. 51 GAM 3.50% immediate and deferred	15,764,489	XXX	0	XXX	15,764,489
0200090. 71 GAM 11.25% immediate and deferred	33,577,255	XXX	0	XXX	33,577,255
0200091. 71 GAM 10.75% immediate and deferred	23,484,942	XXX	0	XXX	23,484,942
0200092. 71 GAM 9.75% immediate and deferred	137,536,677	XXX	0	XXX	137,536,677
0200093. 71 GAM 7.75% immediate and deferred	33,324,523	XXX	0	XXX	33,324,523
0200094. 71 GAM 7.50% immediate and deferred	398,325,352	XXX	0	XXX	398,325,352
0200095. 71 GAM 6.00% immediate and deferred	20,134,547	XXX	0	XXX	20,134,547
0200096. 83 GAM 11.00% immediate and deferred	25,891,192	XXX	0	XXX	25,891,192
0200097. 83 GAM 10.50% immediate and deferred	25,685,563	XXX	0	XXX	25,685,563
0200098. 83 GAM 9.50% immediate and deferred	135,031,774	XXX	0	XXX	135,031,774
0200099. 83 GAM 9.25% immediate and deferred	79,324,309	XXX	0	XXX	79,324,309
0200100. 83 GAM 8.75% immediate and deferred	57,072,204	XXX	0	XXX	57,072,204
0200101. 83 GAM 8.50% immediate and deferred	5,268,819	XXX	0	XXX	5,268,819
0200102. 83 GAM 8.42% immediate and deferred	8,205,954	XXX	0	XXX	8,205,954
0200103. 83 GAM 8.40% immediate and deferred	10,859,109	XXX	0	XXX	10,859,109
0200104. 83 GAM 8.37% immediate and deferred	294,367,451	XXX	0	XXX	294,367,451
0200105. 83 GAM 8.25% immediate and deferred	3,871,568	XXX	0	XXX	3,871,568
0200106. 83 GAM 8.16% immediate and deferred	27,820,049	XXX	0	XXX	27,820,049
0200107. 83 GAM 8.10% immediate and deferred	25,893,533	XXX	0	XXX	25,893,533
0200108. 83 GAM 8.00% immediate and deferred	164,039,881	XXX	0	XXX	164,039,881
0200109. 83 GAM 7.77% immediate and deferred	132,333,635	XXX	0	XXX	132,333,635
0200110. 83 GAM 7.75% immediate and deferred	8,890,061	XXX	0	XXX	8,890,061
0200111. 83 GAM 7.50% immediate and deferred	392,940,165	XXX	0	XXX	392,940,165
0200112. 83 GAM 7.45% immediate and deferred	48,012,618	XXX	0	XXX	48,012,618
0200113. 83 GAM 7.25% immediate and deferred	80,523,479	XXX	0	XXX	80,523,479
0200114. 83 GAM 7.00% immediate and deferred	19,231	XXX	0	XXX	19,231
0200115. 83 GAM 6.99% immediate and deferred	179,482	XXX	0	XXX	179,482
0200116. 83 GAM 6.75% immediate and deferred	47,186,899	XXX	0	XXX	47,186,899
0200117. 83 GAM 6.63% immediate and deferred	65,185	XXX	0	XXX	65,185
0200118. 83 GAM 6.50% immediate and deferred	378,611,876	XXX	0	XXX	378,611,876
0200119. 83 GAM 6.33% immediate and deferred	1,912,382	XXX	0	XXX	1,912,382
0200120. 83 GAM 6.31% immediate and deferred	15,774,424	XXX	0	XXX	15,774,424
0200121. 83 GAM 6.00% immediate and deferred	172,107,219	XXX	0	XXX	172,107,219
0200122. 94 GAR 7.00% immediate and deferred	18,155,773	XXX	0	XXX	18,155,773
0200123. 94 GAR 6.75% immediate and deferred	17,961,060	XXX	0	XXX	17,961,060
0200124. 94 GAR 6.50% immediate and deferred	26,425,227	XXX	0	XXX	26,425,227
0200125. 94 GAR 6.30% immediate and deferred	21,233,803	XXX	0	XXX	21,233,803
0200126. 94 GAR 6.25% immediate and deferred	14,296,104	XXX	0	XXX	14,296,104
0200127. 94 GAR 6.09% immediate and deferred	24,598,994	XXX	0	XXX	24,598,994
0200128. 94 GAR 6.00% immediate and deferred	86,515,941	XXX	0	XXX	86,515,941
0200129. 94 GAR 5.75% immediate and deferred	2,099,654	XXX	0	XXX	2,099,654
0200130. 94 GAR 5.71% immediate and deferred	1,423,062	XXX	0	XXX	1,423,062
0200131. 94 GAR 5.50% immediate and deferred	207,017,907	XXX	0	XXX	207,017,907
0200132. 94 GAR 5.27% immediate and deferred	14,912	XXX	0	XXX	14,912
0200133. 94 GAR 5.25% immediate and deferred	228,243,538	XXX	0	XXX	228,243,538
0200134. 94 GAR 5.00% immediate and deferred	280,233,406	XXX	0	XXX	280,233,406
0200135. 94 GAR 4.82% immediate and deferred	194,352	XXX	0	XXX	194,352
0200136. 94 GAR 4.75% immediate and deferred	61,419,507	XXX	0	XXX	61,419,507
0200137. 94 GAR 4.50% immediate and deferred	399,583,992	XXX	0	XXX	399,583,992
0200138. 94 GAR 4.44% immediate and deferred	1,503,099	XXX	0	XXX	1,503,099
0200139. 94 GAR 4.25% immediate and deferred	216,653,754	XXX	0	XXX	216,653,754
0200140. 94 GAR 4.00% immediate and deferred	1,028,953,267	XXX	0	XXX	1,028,953,267
0200141. 94 GAR 3.75% immediate and deferred	529,688,730	XXX	0	XXX	529,688,730
0200142. 94 GAR 3.50% immediate and deferred	48,084,880	XXX	0	XXX	48,084,880
0200143. 94 GAR 3.25% immediate and deferred	5,350,046	XXX	0	XXX	5,350,046
0200144. 94 GAR 3.00% immediate and deferred	61,798,814	XXX	0	XXX	61,798,814
0200145. 94 GAR 2.75% immediate and deferred	24,291,266	XXX	0	XXX	24,291,266
0200146. 94 GAR 2.50% immediate and deferred	5,126,219	XXX	0	XXX	5,126,219
0200147. 94 GAR 2.25% immediate and deferred	2,233,731	XXX	0	XXX	2,233,731
0200148. 94 GAR various jumbo rates immediate and deferred	984,122,422	XXX	0	XXX	984,122,422
0200149. 94 GAR Adj 11.25% immediate and deferred	42,660,947	XXX	0	XXX	42,660,947
0200150. 94 GAR 2.00% immediate and deferred	837,297	XXX	0	XXX	837,297
0200151. 94 GAR 1.75% immediate and deferred	71,224	XXX	0	XXX	71,224
0200152. 94 GAR 1.50% immediate and deferred	260,217	XXX	0	XXX	260,217
0200153. 94 GAR Adj 11.00% immediate and deferred	17,465,644	XXX	0	XXX	17,465,644
0200154. 94 GAR Adj 10.75% immediate and deferred	27,944,329	XXX	0	XXX	27,944,329
0200155. 94 GAR Adj 10.50% immediate and deferred	27,283,360	XXX	0	XXX	27,283,360
0200156. 94 GAR Adj 9.75% immediate and deferred	101,949,028	XXX	0	XXX	101,949,028
0200157. 94 GAR Adj 9.50% immediate and deferred	145,307,474	XXX	0	XXX	145,307,474

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EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0200158. 94 GAR Adj 9.25% immediate and deferred	7,452,971	XXX	0	XXX	7,452,971
0200159. 94 GAR Adj 8.75% immediate and deferred	899,879	XXX	0	XXX	899,879
0200160. 94 GAR Adj 8.42% immediate and deferred	1,159,997	XXX	0	XXX	1,159,997
0200161. 94 GAR Adj 8.40% immediate and deferred	266,411	XXX	0	XXX	266,411
0200162. 94 GAR Adj 8.37% immediate and deferred	695,578	XXX	0	XXX	695,578
0200163. 94 GAR Adj 8.10% immediate and deferred	1,013,751	XXX	0	XXX	1,013,751
0200164. 94 GAR Adj 8.00% immediate and deferred	7,582,605	XXX	0	XXX	7,582,605
0200165. 94 GAR Adj 7.77% immediate and deferred	840	XXX	0	XXX	840
0200166. 94 GAR Adj 7.75% immediate and deferred	19,820,517	XXX	0	XXX	19,820,517
0200167. 94 GAR Adj 7.50% immediate and deferred	318,068,509	XXX	0	XXX	318,068,509
0200168. 94 GAR Adj 7.45% immediate and deferred	2,026,461	XXX	0	XXX	2,026,461
0200169. 94 GAR Adj 7.25% immediate and deferred	1,343,422	XXX	0	XXX	1,343,422
0200170. 94 GAR Adj 7.00% immediate and deferred	384,896	XXX	0	XXX	384,896
0200171. 94 GAR Adj 6.75% immediate and deferred	1,903,475	XXX	0	XXX	1,903,475
0200172. 94 GAR Adj 6.50% immediate and deferred	494,079	XXX	0	XXX	494,079
0200173. 94 GAR Adj 6.31% immediate and deferred	126,934	XXX	0	XXX	126,934
0200174. 94 GAR Adj 6.30% immediate and deferred	239,072	XXX	0	XXX	239,072
0200175. 94 GAR Adj 6.00% immediate and deferred	3,646,519	XXX	0	XXX	3,646,519
0200176. 94 GAR Adj 5.25% immediate and deferred	118,583	XXX	0	XXX	118,583
0200177. 94 GAR Adj 3.50% immediate and deferred	352,588	XXX	0	XXX	352,588
0200178. 94 GAR Adj 4.25%	1,725,533,072	XXX	0	XXX	1,725,533,072
0200179. 94 GAR Adj 3.75%	14,904,357	XXX	0	XXX	14,904,357
0200180. Prudential 50 GAV table adj (+1) 3.50%	12,516,565,165	XXX	0	XXX	12,516,565,165
0200181. Prudential 50 GAV table adj (+1) various rates					
	1,374,191,343	XXX	0	XXX	1,374,191,343
0299997. Totals (Gross)	42,736,064,432	XXX	7,764,010,591	XXX	34,972,053,841
0299998. Reinsurance ceded	990,714	XXX	990,714	XXX	0
0299999. Annuities: Totals (Net)	42,735,073,718	XXX	7,763,019,877	XXX	34,972,053,841
0300001. 37SA 3.50% 62 and prior	118,513	0	105,289	0	13,224
0300002. a-1949 3.50% 63-74	304,302	0	215,614	0	88,688
0300003. 71 IAM 11.25% 83	56,966	0	13,641	0	43,325
0300004. 71 IAM 7.50% 81-82	292,700	0	92,716	0	199,984
0300005. 71 IAM 6.00% 75-80	503,695	0	281,926	0	221,769
0300006. 83a 11.25% 84	146,853	0	1,330	0	145,523
0300007. 83a 11.00% 85	310,641	0	62,280	0	248,361
0300008. 83a 9.25% 86	291,279	0	61,014	0	230,265
0300009. 83a 8.75% 88-89	414,668	0	191,486	0	223,182
0300010. 83a 8.25% 90-91	713,870	0	377,560	0	336,310
0300011. 83a 8.00% 87	144,720	0	56,522	0	88,198
0300012. 83a 7.75% 92	202,014	0	82,824	0	119,190
0300013. 83a 7.25% 95	254,558	0	102,555	0	152,003
0300014. 83a 7.00% 93	749,214	0	422,034	0	327,180
0300015. 83a 6.75% 96-97	529,457	0	319,600	0	209,857
0300016. 83a 6.50% 94	167,090	0	123,579	0	43,511
0300017. A-2000 7.00% 00	654,519	0	296,019	0	358,500
0300018. A-2000 6.75% 01	1,115,520	0	517,758	0	597,762
0300019. A-2000 6.50% 02	743,074	0	317,669	0	425,405
0300020. A-2000 6.25% 98-99	1,182,904	0	453,625	0	729,279
0300021. A-2000 6.00% 03, 09	2,842,738	0	1,757,148	0	1,085,590
0300022. A-2000 5.50% 04, 07-08	4,285,222	0	3,086,433	0	1,198,789
0300023. A-2000 5.25% 05-06, 10	4,383,716	0	3,453,104	0	930,612
0300024. A-2000 5.00% 11	2,688,174	0	1,447,346	0	1,240,828
0300025. A-2000 4.50% 14	2,408,949	0	1,736,696	0	672,253
0300026. A-2000 4.25% 12	3,164,119	0	1,852,572	0	1,311,547
0300027. A-2000 4.00% 13	1,913,945	0	1,329,625	0	584,320
0300028. A-2012 4.00% 15-16	3,462,570	0	3,459,238	0	3,332
0300029. A-2012 3.75% 17-18	1,772,940	0	1,533,734	0	239,206
0300030. A-2012 1.00%-4.25% VM-22 Non-Jumbo 18-20 NB	5,224,329	0	3,868,646	0	1,355,683
0300031. 51 GAM 3.50%	206,841	0	0	0	206,841
0300032. 71 GAM 11.25%	820,098	0	0	0	820,098
0300033. 71 GAM 7.50%	968,643	0	0	0	968,643
0300034. 71 GAM 6.00%	570,145	0	0	0	570,145
0300035. 83 GAM 11.00% 85	873,565	0	0	0	873,565
0300036. 83 GAM 9.25% 86	584,612	0	0	0	584,612
0300037. 83 GAM 8.75% 88-89	1,384,292	0	0	0	1,384,292
0300038. 83 GAM 8.42% 91	236,323	0	0	0	236,323
0300039. 83 GAM 8.40% 92	769,786	0	0	0	769,786
0300040. 83 GAM 8.37% 90	777,042	0	0	0	777,042
0300041. 83 GAM 8.10% 93	754,604	0	0	0	754,604
0300042. 83 GAM 8.00% 87	635,111	0	0	0	635,111
0300043. 83 GAM 7.45% 94	822,664	0	0	0	822,664
0300044. 83 GAM 7.25% 95	1,065,135	0	0	0	1,065,135
0300045. 83 GAM 6.75% 96-97	2,442,283	0	0	0	2,442,283
0300046. 83 GAM 6.31% 98	1,215,425	0	0	0	1,215,425
0300047. 94 GAR 7.00% 00	785,601	0	0	0	785,601
0300048. 94 GAR 6.75% 01	2,207,990	0	0	0	2,207,990
0300049. 94 GAR 6.50% 02	2,306,966	0	0	0	2,306,966
0300050. 94 GAR 6.00% 03, 09	1,839,802	0	0	0	1,839,802
0300051. 94 GAR 6.30% 99	6,306,910	0	0	0	6,306,910
0300052. 94 GAR 5.50% 04, 07-08	6,446,039	0	0	0	6,446,039
0300053. 94 GAR 5.25% 05-06, 10	15,439,462	0	0	0	15,439,462
0300054. 94 GAR 4.50% 14	4,616,989	0	0	0	4,616,989
0300055. 94 GAR 5.00% 11	3,600,130	0	0	0	3,600,130
0300056. 94 GAR 4.25% 12	3,884,358	0	0	0	3,884,358
0300057. 94 GAR 4.00% 13-16	11,373,132	0	0	0	11,373,132
0300058. 94 GAR 3.75% 17-18	6,810,966	0	0	0	6,810,966
0300059. 94 GAR 3.50%	1,171,695	0	0	0	1,171,695
0300060. 94 GAR 3.25%	165,285	0	0	0	165,285
0300061. 94 GAR 3.00%	3,018,445	0	0	0	3,018,445
0300062. 94 GAR 2.75%	722,821	0	0	0	722,821
0300063. 94 GAR 2.50%	364,367	0	0	0	364,367
0300064. 94 GAR 2.25%	1,207,117	0	0	0	1,207,117

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0300065. 95 GAR 2.00% .....	878,894	0	0	0	878,894
0399997. Totals (Gross) .....	128,316,797	0	27,619,583	0	100,697,214
0399998. Reinsurance ceded .....	0	0	0	0	0
0399999. SCWLC: Totals (Net) .....	128,316,797	0	27,619,583	0	100,697,214
0400001. Prudential-Metropolitan ADB table and AM(5) 3.50% 33-47 .....	1,178,748	0	1,178,748	0	0
0400002. Prudential INT ADB and 41 STD INT 3.50% 30-46 .....	14,636,073	0	14,636,073	0	0
0400003. INTERCO DI and 41 CSO 3.50% 47-63, 67 .....	53,452,533	0	53,452,533	0	0
0400004. INTERCO DI and 41 STD INT 3.50% 47-59 .....	67,699,789	0	67,699,789	0	0
0400005. INTERCO DI adj and 41 STD IND 3.50% 47-67 .....	29,669,808	29,669,808	0	0	0
0400006. 59 ADB 3.75% 20 NB .....	7,397	0	0	0	7,397
0400007. 59 ADB 4.50% 83-96 .....	167	0	167	0	0
0400008. 59 ADB and 41 STD IND 3.00% 21-67 .....	1,554,577	1,554,577	0	0	0
0400009. 59 ADB and 58 CSO 2.50% 62-82 .....	181,986,081	0	181,986,081	0	0
0400010. 59 ADB and 80 CSO 4.50% 83-05 .....	165,271,466	0	165,271,466	0	0
0400011. 59 ADB and 80 CSO 4.00% 06-08 .....	237,333	0	237,333	0	0
0400012. 59 ADB and 80 CSO 2.50% 83 .....	22,021,771	0	22,021,771	0	0
0400013. 59 ADB 3.00% 61 - 86 .....	10,648	0	10,648	0	0
0400014. Modified 59 ADB 3.75% 20 NB .....	4,944,012	0	0	0	4,944,012
0400015. 59 ADB and 01 CSO 4.00% 06-12 .....	194,716	0	194,716	0	0
0400016. 59 ADB and 01 CSO 3.50% 09-20 NB .....	283,577	0	283,577	0	0
0400017. 59 ADB and 17 CSO 3.50% 17-20 NB .....	173,457	0	173,457	0	0
0499997. Totals (Gross) .....	543,322,153	31,224,385	507,146,359	0	4,951,409
0499998. Reinsurance ceded .....	473,219,737	29,498,547	443,721,190	0	0
0499999. Accidental Death Benefits: Totals (Net) .....	70,102,416	1,725,838	63,425,169	0	4,951,409
0500001. 26 Class(3) and 41 CSO 2.50% 59-63 .....	12,631	0	12,631	0	0
0500002. 52 INTERCO Disa and 58 CSO 3.00% 62-84 .....	6,969,756	0	6,969,756	0	0
0500003. 52 INTERCO Disa and 80 CSO 4.50% 84-05 .....	76,714,128	0	76,714,128	0	0
0500004. 52 INTERCO Disa and 80 CSO 4.00% 06-08 .....	179,379	0	179,379	0	0
0500005. 52 INTERCO Disa and 01 CSO 4.50% 04-05 .....	86	0	86	0	0
0500006. 52 INTERCO Disa and 01 CSO 4.00% 06-12 .....	42,716,998	0	42,716,998	0	0
0500007. 52 INTERCO Disa and 01 CSO 3.50% 13-18 .....	25,977,344	0	25,977,344	0	0
0500008. 52 INTERCO Disa and 17 CSO 3.50% 17-20 NB .....	40,285,887	0	40,285,887	0	0
0500009. 52 INTERCO Disa and 01 CSO 3.75% 16 .....	2,823,263	0	2,823,263	0	0
0500010. 52 INTERCO Disa and 17 CSO 3.75% 17-20 NB .....	13,220,897	0	13,220,897	0	0
0500011. 52 DIS. STUDY w 58 CSO 3.00% .....	41,131	0	41,131	0	0
0500012. 64 CDT and 58 CSO 3.00% .....	220,365	0	220,365	0	0
0500013. Prudential Accident Disability Experience 3.75% 20 NB .....	157,928	0	0	0	157,928
0599997. Totals (Gross) .....	209,319,793	0	209,161,865	0	157,928
0599998. Reinsurance ceded .....	26,364,911	0	26,364,911	0	0
0599999. Disability-Active Lives: Totals (Net) .....	182,954,882	0	182,796,954	0	157,928
0600001. 26 Class(3) 2.50% 39-63 .....	1,415,321	0	1,415,321	0	0
0600002. 73-76 OASDI Disabled Workers Experience 4.50% 52-62, 66, 68-71, 74, 78-80, 82-06 .....	392,243,954	0	392,243,954	0	0
0600003. 73-76 OASDI Disabled Workers Experience 4.00% 75-83, 06-12 .....	42,653,046	0	42,653,046	0	0
0600004. 73-76 OASDI Disabled Workers Experience 3.75% 16-20 NB .....	34,724	0	34,724	0	0
0600005. 73-76 OASDI Disabled Workers Experience 3.50% 62-74, 13-20 NB .....	9,797,682	0	9,797,682	0	0
0600006. 52 INTERCO 3.00% 57 - 96 .....	129,523	0	129,523	0	0
0600007. 52 INTERCO 3.50% 69 - 13 .....	27,297,261	0	27,297,261	0	0
0600008. 52 INTERCO 4.00% 74 - 12 .....	2,750,647	0	2,750,647	0	0
0600009. 52 INTERCO 4.50% 75 - 13 .....	4,807,366	0	4,807,366	0	0
0600010. 52 INTERCO 5.00% 64 - 94 .....	1,254,335	0	1,254,335	0	0
0600011. 52 INTERCO 5.50% 65 - 13 .....	1,741,411	0	1,741,411	0	0
0600012. 52 INTERCO 6.00% 73 - 96 .....	276,050	0	276,050	0	0
0600013. Unaccrued portion of liability for claims in course of settlement .....	908,915	0	908,915	0	0
0600014. Unaccrued portion of liability for claims incurred but unreported (less reinsurance) .....	25,752,635	0	25,752,635	0	0
0699997. Totals (Gross) .....	511,062,870	0	511,062,870	0	0
0699998. Reinsurance ceded .....	253,524,071	0	253,524,071	0	0
0699999. Disability-Disabled Lives: Totals (Net) .....	257,538,799	0	257,538,799	0	0
0700001. Additional Actuarial Reserves - Asset Adequacy Analysis .....	688,000,000	0	688,000,000	0	0
0700002. Additional Actuarial Reserves - Other Margins .....	124,714,446	18,914	124,695,532	0	0
0700003. Additional Actuarial Reserves - Asset Liability Analysis - AG38 8D .....	525,000,000	0	525,000,000	0	0
0700004. For the share value protection option under the systematic investment plan .....	1,100,428	0	1,100,428	0	0
0700005. For the minimum death benefit/living benefit under variable life .....	365,927,311	0	365,927,311	0	0
0700006. For excess of valuation net premiums over corresponding gross on respective policies, computed according to the standard valuation required by this state .....	34,099,213	0	34,099,213	0	0
0700007. For substandard policies with extra premiums .....	2,803,373	0	2,803,373	0	0
0799997. Totals (Gross) .....	1,741,644,771	18,914	1,741,625,857	0	0
0799998. Reinsurance ceded .....	564,279,947	0	564,279,947	0	0
0799999. Miscellaneous Reserves: Totals (Net) .....	1,177,364,824	18,914	1,177,345,910	0	0
9999999. Totals (Net) - Page 3, Line 1 .....	80,503,096,041	9,342,179	42,575,130,175	0	37,918,623,687

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$ .....0 ; Annuities \$ .....31,930,345 ; Supplementary Contracts with Life Contingencies \$ .....489,061 ; Accidental Death Benefits \$ .....0 ; Disability - Active Lives \$ .....0 ; Disability - Disabled Lives \$ .....0 ; Miscellaneous Reserves \$ .....0 .

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?

Yes [ X ] No [ ]

1.2

If not, state which kind is issued.

2.1

Does the reporting entity at present issue both participating and non-participating contracts?

Yes [ ] No [ X ]

2.2

If not, state which kind is issued.

Non-Participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?

Yes [ X ] No [ ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [ ] No [ X ]

If so, state:

4.1

Amount of insurance?

\$0

4.2

Amount of reserve?

\$0

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$0

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

N/A

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [ ] No [ X ]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$0

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$0

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [ X ] No [ ]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$90,680,693,365

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

Market Value

7.3

State the amount of reserves established for this business:

\$0

7.4

Identify where the reserves are reported in the blank:

N/A

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [ ] No [ X ]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$0

8.2

State the amount of reserves established for this business:

\$0

8.3

Identify where the reserves are reported in the blank:

N/A

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [ ] No [ X ]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$0

9.2

State the amount of reserves established for this business:

\$0

9.3

Identify where the reserves are reported in the blank:

N/A

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
Reserve for Variable Annuity Contract	VACARVM under prior VM-21	VACARVM under new VM-21	(72,060,216)
0199999. Subtotal (Page 7, Line 6)	XXX	XXX	(72,060,216)
9999999 - Total (Column 4, only)			(72,060,216)



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**EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS <sup>(a)</sup>**

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
<b>ACTIVE LIFE RESERVE</b>													
1. Unearned premium reserves .....	88,176,347	89,264	0	6,317	0	0	0	0	0	0	2,672,775	85,166,206	241,785
2. Additional contract reserves (b) .....	7,672,360,943	19,168,338	0	708,079	0	0	0	0	0	0	1,118,163	7,614,973,576	36,392,787
3. Additional actuarial reserves-Asset/Liability analysis .....	335,393,890	0	0	0	0	0	0	0	0	0	0	335,393,890	0
4. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits .....	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves .....	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross) .....	8,095,931,180	19,257,602	0	714,396	0	0	0	0	0	0	3,790,938	8,035,533,672	36,634,572
8. Reinsurance ceded .....	7,720,201	0	0	0	0	0	0	0	0	0	2,973,590	3,194,943	1,551,668
9. Totals (Net) .....	8,088,210,979	19,257,602	0	714,396	0	0	0	0	0	0	817,348	8,032,338,729	35,082,904
<b>CLAIM RESERVE</b>													
10. Present value of amounts not yet due on claims .....	3,811,747,739	197,289	0	0	0	0	0	0	0	0	2,956,985,902	854,419,792	144,756
11. Additional actuarial reserves-Asset/Liability analysis .....	1,706,386	0	0	0	0	0	0	0	0	0	0	1,706,386	0
12. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves .....	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Totals (Gross) .....	3,813,454,125	197,289	0	0	0	0	0	0	0	0	2,956,985,902	856,126,178	144,756
15. Reinsurance ceded .....	179,917,264	0	0	0	0	0	0	0	0	0	178,550,404	1,226,832	140,028
16. Totals (Net) .....	3,633,536,861	197,289	0	0	0	0	0	0	0	0	2,778,435,498	854,899,346	4,728
17. TOTAL (Net) .....	11,721,747,840	19,454,891	0	714,396	0	0	0	0	0	0	2,779,252,846	8,887,238,075	35,087,632
18. TABULAR FUND INTEREST .....	425,980,548	661,895	0	24,450	0	0	0	0	0	0	89,730,977	334,309,872	1,253,354
DETAILS OF WRITE-INS													
0601. ....													
0602. ....													
0603. ....													
0698. Summary of remaining write-ins for Line 6 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....	0	0	0	0	0	0	0	0	0	0	0	0	0
1301. ....													
1302. ....													
1303. ....													
1398. Summary of remaining write-ins for Line 13 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

Individual Long Term Care active life reserves are one-year full preliminary term reserves based on 2014 Milliman Long Term Care Guidelines with modifications for morbidity, company experience with statutory prescribed caps for lapse, 1983 GAM for older products and 1994 GAM for the new generation products for mortality, and interest rates ranging from 3.5% to 4.5% depending on the effective date of coverage of each participant. Group Long Term Care active life reserves are one-year full preliminary term reserves based on 2014 Milliman Long Term Care Guidelines with modifications for morbidity, company experience with statutory prescribed caps for lapse, 1983 GAM mortality for older products and 1994 GAM for the new generation products and interest rates ranging from 3.5% to 5.5% depending on the effective date of coverage of each participant. Individual and Group Long Term Care claim reserves represent the present value of benefits payable to insureds in benefit status using claim termination rates based on the 2017 Milliman Long Term Care Guidelines with modifications and interest rates ranging from 3.5% to 4.5% depending on the disablement date claim for each claimant. The Group Long Term Disability reserve basis is the 2012 GLTD Valuation Table blended with Prudential experience, 2 ¼%, 2 ¾%, 3%, 3 ¼%, 3 ½%, 4%, 4 ¼%, 4 ½%, 5%, 5 ¼%, 5 ½%, 5 ¾%, 6%, 6 ¼%, 6 ¾%. Metlife Long Term Care Active Life Reserves is using 1983 GAM mortality table and interest rates ranging from 3.5% to 5.5%. For Disable Life Reserve they are using Metlife Termination Experience and interest rate ranging of 3.5%. 1964 Commissioners Disability and 1958 CSO, 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1959 ADB Table (increased by 15% for dismemberment benefit(s) and 1958 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1985 CIDA table and 1980 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1964 CDT and 1980 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1985 CIDA and 1958 CSO 5.5. 1994 GAM with projection 2.75%. Individual Medical Active Life Reserve was calculated using Gross Premium Valuation method and uses a discount rate of 2.95%. The statutory reserve for individual and group accident and health contracts generally consists of a contract reserve and a claim reserve. These reserves are subject to prospective gross premium valuation. For the single inforce Retiree Medical Buy-In contract, the contract reserve is calculated on the two-year full preliminary term method, which simplifies to the present value of benefits for this contract, which is a single premium contract. For contract reserves, the mortality basis used in the valuation is the Group Annuity Reserve with projection, and the valuation interest rate is 3.50%. For claim reserves, the impact of morbidity on the net contractual cash flows is limited, and 100% utilization of benefits per contract year is assumed. This results in a statutory reserve that is higher than the minimum reserve determined according to the applicable standards.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	20,511,679,485	4,118,573,116	1,488,256,931	5,166,648,008	4,978,832,043	4,759,369,387
2. Deposits received during the year .....	14,815,418,275	12,946,481,000	94,139,829	1,477,999,214	133,386,610	163,411,622
3. Investment earnings credited to the account .....	529,539,875	93,612,538	59,710,555	112,554,784	127,639,704	136,022,294
4. Other net change in reserves .....	4,553,668	4,553,668	0	0	0	0
5. Fees and other charges assessed .....	0	0	0	0	0	0
6. Surrender charges .....	0	0	0	0	0	0
7. Net surrender or withdrawal payments .....	13,622,721,414	10,225,008,602	175,053,284	1,492,673,840	360,289,388	1,369,696,300
8. Other net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	22,238,469,889	6,938,211,720	1,467,054,031	5,264,528,166	4,879,568,969	3,689,107,003
10. Reinsurance balance at the beginning of the year .....	(3,791,062,947)	0	23,203,948	0	(4,897,268,700)	1,083,001,806
11. Net change in reinsurance assumed .....	271,826,243	0	1,547,971	0	(30,371)	270,308,643
12. Net change in reinsurance ceded .....	(97,882,324)	0	0	0	(97,882,324)	0
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	(3,421,354,380)	0	24,751,919	0	(4,799,416,747)	1,353,310,449
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	18,817,115,509	6,938,211,720	1,491,805,950	5,264,528,166	80,152,221	5,042,417,452

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**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	39,917,112	0	226,992	2,837,330	0	0	462,101	35,738,752	429,510	0	222,427
1.2 Reinsurance assumed	776,479,537	0	268,916,043	237,934	0	0	86,737	507,238,823	0	0	0
1.3 Reinsurance ceded	3,563,507	0	3,341,080	0	0	0	0	0	0	0	222,427
1.4 Net	812,833,142	0	265,801,955	3,075,264	0	0	548,838	542,977,575	429,510	0	0
2. In course of settlement:											
2.1 Resisted											
2.11 Direct	5,102,709	0	793,709	0	0	0	2,696,000	0	1,613,000	0	0
2.12 Reinsurance assumed	19,715,000	0	19,715,000	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded	18,195,482	0	17,908,709	0	0	0	286,773	0	0	0	0
2.14 Net	6,622,227	0	(b) 2,600,000	(b) 0	0	(b) 0	(b) 2,409,227	0	1,613,000	0	0
2.2 Other											
2.21 Direct	1,184,956,004	0	410,304,960	0	0	0	677,903,882	0	77,400,960	0	19,346,202
2.22 Reinsurance assumed	652,541,054	0	652,253,604	0	0	0	287,450	0	0	0	0
2.23 Reinsurance ceded	829,325,539	0	710,129,633	0	0	0	114,321,303	0	4,874,603	0	0
2.24 Net	1,008,171,519	0	(b) 352,428,931	(b) 0	0	(b) 0	(b) 563,870,029	0	(b) 72,526,357	(b) 0	(b) 19,346,202
3. Incurred but unreported:											
3.1 Direct	684,203,748	4,016,000	80,508,695	0	0	0	550,584,845	0	48,508,860	0	585,348
3.2 Reinsurance assumed	200,721,502	0	200,481,811	0	0	0	239,691	0	0	0	0
3.3 Reinsurance ceded	266,179,755	3,995,000	180,349,115	0	0	0	78,267,442	0	3,568,198	0	0
3.4 Net	618,745,495	21,000	(b) 100,641,391	(b) 0	0	(b) 0	(b) 472,557,094	0	(b) 44,940,662	(b) 0	(b) 585,348
4. TOTALS											
4.1 Direct	1,914,179,573	4,016,000	491,834,356	2,837,330	0	0	1,231,646,828	35,738,752	127,952,330	0	20,153,977
4.2 Reinsurance assumed	1,649,457,093	0	1,141,366,458	237,934	0	0	613,878	507,238,823	0	0	0
4.3 Reinsurance ceded	1,117,264,283	3,995,000	911,728,537	0	0	0	192,875,518	0	8,442,801	0	222,427
4.4 Net	2,446,372,383	(a) 21,000	(a) 721,472,277	3,075,264	0	0	(a) 1,039,385,188	542,977,575	119,509,529	0	19,931,550

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ 0 in Column 2, \$ 450,578 in Column 3 and \$ 0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ 26,661,550

Individual Annuities \$ 0 , Credit Life (Group and Individual) \$ 0 , and Group Life \$ 0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ 3,102,638,620

Credit (Group and Individual) Accident and Health \$ 0 , and Other Accident and Health \$ 529,191,853 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements During the Year:											
1.1 Direct .....	19,196,344,884	89,474,901	3,116,928,763	320,547,593	3,421,686	0	4,603,651,818	9,968,294,722	979,056,143	0	114,969,258
1.2 Reinsurance assumed .....	6,766,746,409	0	3,791,572,262	363,303,513	0	0	1,025,610	2,610,845,024	0	0	0
1.3 Reinsurance ceded .....	6,979,112,648	88,981,591	4,397,884,319	0	0	0	2,456,373,167	0	33,830,894	0	2,042,677
1.4 Net .....	(d) 18,983,978,645	493,310	2,510,616,706	683,851,106	3,421,686	0	2,148,304,261	12,579,139,746	945,225,249	0	112,926,581
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	1,914,179,573	4,016,000	491,834,356	2,837,330	0	0	1,231,646,828	35,738,752	127,952,330	0	20,153,977
2.2 Reinsurance assumed .....	1,649,457,093	0	1,141,366,458	237,934	0	0	613,878	507,238,823	0	0	0
2.3 Reinsurance ceded .....	1,117,264,283	3,995,000	911,728,537	0	0	0	192,875,518	0	8,442,801	0	222,427
2.4 Net .....	2,446,372,383	21,000	721,472,277	3,075,264	0	0	1,039,385,188	542,977,575	119,509,529	0	19,931,550
3. Amounts recoverable from reinsurers December 31, current year .....	287,981,421	0	268,919,339	0	0	0	10,471,734	0	8,590,348	0	0
4. Liability December 31, prior year:											
4.1 Direct .....	1,462,705,159	4,171,000	303,918,374	2,433,975	0	0	997,810,491	14,829,684	121,053,937	0	18,487,698
4.2 Reinsurance assumed .....	1,388,812,563	0	899,348,998	207,324	0	0	1,085,215	488,171,026	0	0	0
4.3 Reinsurance ceded .....	800,487,741	4,149,000	640,741,204	0	0	0	145,694,577	0	9,681,528	0	221,432
4.4 Net .....	2,051,029,981	22,000	562,526,168	2,641,299	0	0	853,201,129	503,000,710	111,372,409	0	18,266,266
5. Amounts recoverable from reinsurers December 31, prior year .....	199,254,050	0	177,359,126	0	0	0	15,663,376	0	6,231,548	0	0
6. Incurred Benefits											
6.1 Direct .....	19,647,819,298	89,319,901	3,304,844,745	320,950,948	3,421,686	0	4,837,488,155	9,989,203,790	985,954,536	0	116,635,537
6.2 Reinsurance assumed .....	7,027,390,939	0	4,033,589,722	363,334,123	0	0	554,273	2,629,912,821	0	0	0
6.3 Reinsurance ceded .....	7,384,616,561	88,827,591	4,760,431,865	0	0	0	2,498,362,466	0	34,950,967	0	2,043,672
6.4 Net .....	19,290,593,676	492,310	2,578,002,602	684,285,071	3,421,686	0	2,339,679,962	12,619,116,611	951,003,569	0	114,591,865

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....0 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....21,533,917 in Line 1.1, \$ .....3,715,829 in Line 1.4.  
\$ .....21,652,196 in Line 6.1, and \$ .....3,733,603 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....0 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....0 in Line 6.4.

(d) Includes \$ .....56,710,243 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks .....	0	0	0
2.2 Common stocks .....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....	0	0	0
3.2 Other than first liens .....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....	0	0	0
4.2 Properties held for the production of income .....	0	0	0
4.3 Properties held for sale .....	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....	0	0	0
6. Contract loans .....	0	0	0
7. Derivatives (Schedule DB) .....	0	0	0
8. Other invested assets (Schedule BA) .....	0	0	0
9. Receivables for securities .....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	0	0	0
13. Title plants (for Title insurers only) .....	0	0	0
14. Investment income due and accrued .....	2,247,427	644,433	(1,602,994)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	18,578,132	16,132,155	(2,445,977)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination .....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....	7,725,909	3,079,577	(4,646,332)
16.2 Funds held by or deposited with reinsured companies .....	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	0	0	0
17. Amounts receivable relating to uninsured plans .....	369,994	546,868	176,874
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0
18.2 Net deferred tax asset .....	631,410,004	1,043,907,042	412,497,038
19. Guaranty funds receivable or on deposit .....	0	0	0
20. Electronic data processing equipment and software .....	201,385,568	197,164,580	(4,220,988)
21. Furniture and equipment, including health care delivery assets .....	187,542,139	182,328,036	(5,214,103)
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0
24. Health care and other amounts receivable .....	35,258,762	27,942,513	(7,316,249)
25. Aggregate write-ins for other than invested assets .....	2,611,063,925	2,166,525,555	(444,538,370)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,695,581,860	3,638,270,759	(57,311,101)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
28. Total (Lines 26 and 27) .....	3,695,581,860	3,638,270,759	(57,311,101)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0
2501. Prepaid pension expense .....	2,296,679,521	2,091,302,424	(205,377,097)
2502. Miscellaneous assets .....	313,518,915	75,105,683	(238,413,232)
2503. Receivable for sales on investments over 15 days .....	865,489	117,448	(748,041)
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,611,063,925	2,166,525,555	(444,538,370)

## NOTES TO FINANCIAL STATEMENTS

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### 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### 1A. Accounting Practices

The Prudential Insurance Company of America (the “Company” or “PICA”), domiciled in the state of New Jersey, prepares its statutory financial statements in accordance with accounting practices prescribed or permitted by the New Jersey Department of Banking and Insurance (the “Department” or “NJDOBI”). Prescribed statutory accounting practices (“SAP”) include publications of the National Association of Insurance Commissioners (“NAIC”), state laws, regulations and general administrative rules. Permitted statutory accounting practices encompass all accounting practices not so prescribed, by the Department.

The Company records leasehold improvements as admitted assets. New Jersey law allows insurance companies domiciled in New Jersey to admit leasehold improvements as admitted assets. Under SSAP No. 19, “Furniture, Fixtures, Equipment and Leasehold Improvements,” NAIC statutory accounting practices require non-admittance of leasehold improvements.

Pursuant to New Jersey law, the Commissioner of NJDOBI may require or permit a different basis of valuation of separate account assets. The Company values separate account assets for certain non-participating group annuity products, related to our pension risk transfer business, as if the assets were held in the general account. Under SSAP No. 56 “Separate Accounts”, separate account assets supporting fund accumulation contracts (“GICs”), which do not participate in underlying portfolio experience, with a fixed interest rate guarantee, purchased under a retirement plan or plan of deferred compensation, established or maintained by an employer, will be recorded as if the assets were held in the general account while assets supporting all other contractual benefits shall be recorded at fair value on the date of valuation. The participants in our non-participating group annuity products do not participate in the investment income of the underlying assets, and therefore, the valuation prescribed by NJDOBI follows the similar general account treatment. With certain separate account assets being valued as if they were held in the general account, the Company’s separate account reserves and related asset adequacy analysis reserves are also adjusted accordingly. As of December 31, 2020, Risk Based Capital (“RBC”), calculated using this prescribed practice resulted in RBC consistent with the amount calculated using NAIC guidance. RBC is an annual only calculation.

In 2004, one of the Company’s insurance subsidiaries, Prudential Retirement and Annuity Company (“PRIAC”), received approval from its domiciliary insurance department, the Connecticut Insurance Department, to record a deferred gain associated with an assumption reinsurance agreements between Connecticut General Life Insurance Company and PRIAC in the Interest Maintenance Reserve (“IMR”) and to amortize the deferred gain in a manner consistent with those relevant annual statement instructions. Had the deferred gains been established as a liability limited to an amortization period of 10 years in accordance with the guidance of SSAP No. 61R, “Life, Deposit-Type and Accident and Health Reinsurance” (“SSAP No. 61R”), and not included in the IMR, it would have created a material distortion in the analysis of the adequacy of statutory reserves conducted annually by PRIAC’s Appointed Actuary. Therefore, the permitted practice for this PICA subsidiary impacts its carrying value on PICA’s balance sheet.

NOTES TO FINANCIAL STATEMENTS

A reconciliation of the Company’s assets, liabilities, net income and capital and surplus between NAIC SAP and practices permitted and prescribed by the Department is shown below:

	SSAP #	F/S Page	F/S Line #	12/31/2020	12/31/2019
<u>Net Income</u>					
(1) New Jersey state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$1,770,360,871	(\$169,297,629)
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Separate Account Valuation	56	4	5	(1,026,889,971)	(1,020,634,800)
Separate Account Valuation	56	4	19	1,026,889,971	1,020,634,800
(3) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:				0	0
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$1,770,360,871</u>	<u>(\$169,297,629)</u>
<u>Surplus</u>					
(5) New Jersey state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$11,597,343,285	\$11,483,313,853
(6) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Admit leasehold improvements	19	4	41	34,365,257	41,189,164
(7) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:					
Deferred gain amortization in insurance subsidiary	61R	4	38	(50,285,745)	(55,781,958)
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$11,613,263,773</u>	<u>\$11,497,906,647</u>
<u>Assets</u>					
(9) New Jersey state basis (Page 2, Line 28, Columns 3 & 4)	XXX	XXX	XXX	\$310,652,820,990	\$292,318,260,622
(10) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Separate Account Valuation	56	2	27	(5,145,526,992)	(2,613,704,365)
Admit leasehold improvements	19	2	25	34,365,257	41,189,164
(11) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:					
Deferred gain amortization in insurance subsidiary	61R	2	2.2	(50,285,745)	(55,781,958)
(12) NAIC SAP (9-10-11=12)	XXX	XXX	XXX	<u>\$315,814,268,470</u>	<u>\$294,946,557,781</u>
<u>Liabilities</u>					
(13) New Jersey state basis (Page 3, Line 28, Columns 1 & 2)	XXX	XXX	XXX	\$299,055,477,705	\$280,834,946,769
(14) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Separate Account Valuation	56	3	1	(1,026,889,971)	(1,020,634,800)
Separate Account Valuation	56	3	27	(4,118,637,021)	(1,593,069,565)
(15) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:				0	0
(16) NAIC SAP (13-14-15=16)	XXX	XXX	XXX	<u>\$304,201,004,697</u>	<u>\$283,448,651,134</u>

1B. Use of Estimates

The preparation of financial statements in conformity with SAP requires management to make estimates and assumptions that affect the reported assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

The most significant estimates include those used in determining measurement of any related impairment; valuation of investments including derivatives (in the absence of quoted market values) and the recognition of other-than-temporary impairments; aggregate reserves for life, accident, and health contracts including guarantees; pension and other postretirement benefits; provision for income taxes and valuation of deferred tax assets; and goodwill; and reserves for contingent liabilities, including reserves for losses in connection with unresolved legal matters.

Beginning in the first quarter of 2020, the outbreak of the novel coronavirus (“COVID-19”) has resulted in extreme stress and disruption in the global economy and financial markets, and has adversely impacted, and may continue to adversely impact, our results of operations, financial condition and cash flows. Due to the highly uncertain nature of these conditions, it is not possible to estimate the ultimate impacts at this time. The risks may have manifested, and may continue to manifest, in our financial statements in the areas of, among others, i) investments: increased risk of loss on our investments due to default or deterioration in credit quality or value; and ii) insurance liabilities and related balances: potential changes to assumptions regarding investment returns, mortality, morbidity and policyholder behavior which are reflected in our insurance liabilities and certain related balances. We cannot predict what impact the COVID-19 pandemic will ultimately have on the global economy, markets or our businesses.

## NOTES TO FINANCIAL STATEMENTS

### 1C. Accounting Policy

The Company uses the following accounting policies:

- (1) Cash includes cash on deposit and cash equivalents. Cash equivalents are short-term, highly liquid investments, with original maturities of three months or less, that are both readily convertible to known amounts of cash and so near their maturity that they represent insignificant risk of changes in value because of changes in interest rates. Cash equivalents also includes money market funds. They are stated at amortized cost which approximates fair value.

Short-term investments primarily consist of money market funds and highly liquid debt instruments with a remaining maturity of twelve months or less and greater than three months when purchased. They are stated at amortized cost, which approximates fair value.

- (2) Bonds, which consist of long-term bonds, are stated primarily at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. Bonds rated by the NAIC are classified into six categories ranging from highest quality bonds to those in or near default. Bonds rated in the top five categories are generally valued at amortized cost while bonds rated in the lowest category are valued at lower of amortized cost or fair market value.

The Company follows both the prospective and retrospective methods for amortizing bond premium and discount. See below for additional disclosure regarding the prospective versus retrospective methods. Both methods require the recalculation of the effective yield at each reporting date if there has been a change in the underlying assumptions. For the prospective method, the recalculated yield will equate the carrying amount of the investment to the present value of the anticipated future cash flows. The recalculated yield is then used to accrue income on the investment balance for subsequent accounting periods. There are no accounting changes in the current period unless the undiscounted anticipated cash flow is less than the carrying amount of the investment. For the retrospective method, the recalculated yield is the rate that equates the present value of actual and anticipated future cash flows with the original cost of the investment. The current balance of the investment is increased or decreased to the amount that would have resulted had the revised yield been applied since inception and investment income is correspondingly decreased or increased.

For other than temporary impairments, the cost basis of the bond excluding loan-backed and structured securities is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.

The Company does not hold any bonds that utilize the systemic value measurement method approach for SVO-Identified investments.

- (3) Common stocks include unaffiliated common stocks and investments in subsidiaries. See (7) below for information related to investments in subsidiaries. Unaffiliated common stocks are carried at fair value. Dividends are recognized in net investment income when earned.
- (4) Preferred stocks include unaffiliated preferred stocks and investments in subsidiaries. Preferred stocks rated by the NAIC are classified into six categories ranging from highest quality preferred stocks to those in or near default. Preferred stocks rated in the top three categories are generally valued at cost while preferred stocks rated in the lower three categories are generally valued at lower of cost or fair value. For other-than-temporary impairments, the cost basis of the preferred stock is written down to fair market value as a new cost basis and the amount of the write down is recorded as a realized loss.
- (5) Mortgage loans on real estate are stated primarily at unpaid principal balances, net of unamortized premiums and discounts and impairments. Impaired loans are identified by management as loans when it is considered probable that all amounts due according to the contractual terms of the loan agreement will not be collected. These loans are recorded based on the fair value of the collateral less estimated costs to obtain and sell. The difference between the net value of the collateral and the recorded investment in the mortgage loan is recognized as an impairment by creating a valuation allowance with a corresponding charge to unrealized loss or by adjusting an existing valuation allowance for the impaired loan with a corresponding charge or credit to unrealized gain or loss. Other than temporary impairments are then recognized as a realized loss in net income.

Interest received on impaired loans, including loans that were previously modified in a troubled debt restructuring, is generally either applied against the principal or reported as revenue, according to management's judgment as to the collectability of principal. Management discontinues accruing interest on impaired loans after the loans are 90 days delinquent as to principal or interest, or earlier when management has substantial doubts about collectability. When this interest is deemed uncollectible, it is reversed against interest income on loans for the current period. Generally, a loan is restored to accrual status only after all delinquent interest and principal are brought current and, in the case of loans where interest has been interrupted for a substantial period, a regular payment performance has been established.

- (6) Loan-backed and structured securities are primarily carried at amortized cost. For loan-backed and structured securities, the effective yield is based on estimated cash flows, including prepayment assumptions based on data from widely accepted third-party data sources or internal estimates. For high credit quality loan-backed and structured securities (those rated AA or above), cash flows are provided quarterly, and the amortized cost and effective yield of the security are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. The adjustments to amortized cost for those securities rated AA or above are recorded in accordance with the retrospective method. For loan-backed and structured securities rated below AA, the effective yield is adjusted prospectively for any changes in estimated cash flows.

The NAIC designations for non-agency residential mortgage-backed securities ("RMBS"), including asset-backed securities collateralized by sub-prime mortgages, are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated and utilized for reporting as of December 31, 2020 and December 31, 2019.

Similar to the change for RMBS, the NAIC designations for commercial mortgage-backed securities ("CMBS") are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated and utilized for reporting as of December 31, 2020 and December 31, 2019.



## NOTES TO FINANCIAL STATEMENTS

- (7) Investments in subsidiaries are accounted for using the equity method as defined in SSAP No. 97, "Investments in Subsidiary, Controlled and Affiliated Entities ("SCA") a Replacement of SSAP No. 88," ("SSAP No. 97"). Investments in insurance subsidiaries are recorded based on the underlying audited statutory equity of the respective entity's financial statements, adjusted for unamortized goodwill as provided for in SSAP No. 68, "Business Combinations and Goodwill," ("SSAP No. 68"). Investments in non-insurance subsidiaries that do not engage in certain transactions or activities, per paragraph 8b ii of SSAP No. 97 are recorded based on audited U.S. GAAP equity of the investee. The subsidiaries' change in net assets, excluding capital contributions and distributions, is included in "Change in net unrealized capital gains/ (losses)". Dividends or distributions received from the investee are recognized in net investment income when declared to the extent they are not in excess of undistributed accumulated earnings attributed to our investment. The subsidiaries are engaged principally in the business of life insurance and annuities.
- (8) Other invested assets include primarily the Company's investment in joint ventures, limited liability companies and other forms of partnerships. These investments are accounted for using an equity method as defined in SSAP No. 97. These entities are valued based on the underlying audited U.S. GAAP equity of the investee, or permitted alternatives as defined in SSAP No. 48, "Joint Ventures, Partnerships and Limited Liability Companies," ("SSAP No. 48").
- (9) Derivatives used by the Company include swaps, futures, forwards, and options and may be exchange-traded or contracted in the over-the-counter market. Derivatives are recorded at fair value either as assets, within "Derivatives," or as liabilities, surplus and other funds within "Derivatives" at their estimated fair value. To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.
- (10) The Company considers anticipated investment income when calculating its premium deficiency reserves in accordance with SSAP No. 54, "Individual and Group Accident and Health Contracts" ("SSAP No. 54").
- (11) Accident and health reserves represent the estimated value of the future payments, adjusted for contingencies and interest. The remaining reserves for active life reserves and unearned premiums are valued using the preliminary term method, gross premium valuation method, or a pro rata portion of gross premiums. Reserves are also held for amounts not yet due on hospital benefits and other coverages.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company does not have any pharmaceutical rebates receivable.
- (14) Repurchase agreements and reverse repurchase agreements are agreements between a seller and a buyer, whereby the seller of securities sells and simultaneously agrees to repurchase the same or substantially the same securities from the buyer at an agreed upon price and, usually, at a stated date. Repurchase agreements (securities sold under agreements to repurchase) are generally accounted as secured borrowings. The assets transferred are not removed from the balance sheet, the cash collateral received is invested and reported on balance sheet and accounted for based on the type of investment. An offsetting liability is reported in "Aggregate write-ins for liabilities". For reverse repurchase agreements (securities purchased under agreements to resell), an asset is recorded in "Cash, cash equivalents, and short-term investments" to reflect the receivable from the counterparty. Dollar repurchase agreements and reverse dollar repurchase agreements involve debt instruments that are pay-through securities collateralized with GNMA, FNMA and FHLMC and similar securities. The Company typically uses "to be announced" ("TBAs") securities in the dollar repurchase and reverse dollar repurchase agreements which are accounted for as derivatives. Dollar repurchase and reverse dollar repurchase agreements are reported in "Derivatives" with the change in value reported as "Change in net unrealized capital gains (losses)". "Net Realized Capital Gains (Losses)" are recorded upon termination of the agreements.
- (15) Securities lending transactions are transactions where the Company loans securities to a third party, primarily large brokerage firms. These transactions are accounted for as secured borrowings. Cash collateral received is invested and reported on the balance sheet and accounted for based on the type of investment. A liability to return capital received is reported in "Payable for securities lending."
- (16) Contract loans are stated at unpaid principal balances.
- (17) Net realized capital gains (losses) are computed using the specific identification method. Net realized investment gains and losses are generated from numerous sources, including the sale of bonds, stocks, other type of investments, as well as adjustments to the cost basis of investments for other-than-temporary impairments. Realized investment gains and losses are also generated from the termination of derivatives that do not qualify for hedge accounting. In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR. Amortized cost of investments is adjusted for impairments considered other than temporary. All bonds, preferred stocks and common stocks with unrealized losses are subject to review to identify other-than-temporary impairments in value. Under SAP, several factors must be considered to determine whether a decline in value of a security is other than temporary, including:
  - a) the reasons for the decline in value (credit event, currency or interest related, including general spread widening);
  - b) a company's ability and intent to hold its investment for a period of time to allow for recovery of value;
  - c) a company's intent to sell its investment before recovery of the cost of the investment;
  - d) the financial condition of and near-term prospects of the issuer; and
  - e) for stocks, the extent and duration of the decline.

For stocks, when it is determined that there is an other-than-temporary impairment, the Company records a write down in the Statement of Operations and Changes in Capital and Surplus within "Net Realized Capital Gains (Losses)" to the estimated fair value, which reduces the cost basis. The new cost basis of an impaired security is not adjusted for subsequent increases in the estimated fair value. Estimated fair values for publicly traded common stock are based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for privately traded common stock are determined using valuation and discounted cash flow models that require a substantial level of judgment.

## NOTES TO FINANCIAL STATEMENTS

For bonds, excluding loan-backed and structured securities, when it is determined that there is an other-than-temporary impairment, the Company records a write down to the estimated fair value of the bond, which reduces its amortized cost. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains (Losses)" and applied to the AVR, and interest related impairments are directly applied to the IMR, on an after-tax basis. The AVR is used to stabilize surplus from fluctuations in the market value of bonds, stocks, mortgage loans, real estate, limited partnerships and other investments. Changes in the AVR are accounted for as direct increases or decreases in surplus. The IMR captures interest related realized gains and losses on sales (net of taxes) of bonds, preferred stocks, mortgage loans, interest related other-than-temporary impairments (net of taxes) and realized gains or losses (net of taxes) on terminated interest rate related derivatives, which are amortized into net income over the expected years to maturity of the investments sold or the item being hedged by the derivative using the grouped method.

The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. Estimated fair values for bonds, other than private placement bonds, are generally based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for private placement bonds are typically determined primarily by using a discounted cash flow model, which relies upon the average of spread surveys collected from private market intermediaries who are active in both primary and secondary transactions and takes into account, among other factors, the credit quality of the issuer and the reduced liquidity associated with private placements. In determining the fair value of certain securities, including those that are distressed, the discounted cash flow model may also use unobservable inputs, which reflect management's own assumptions about the inputs market participants would use in pricing the asset.

For loan-backed and structured securities, when an other-than-temporary impairment has occurred because the entity does not expect to recover the entire amortized cost basis of the security, even if the entity has no intent to sell and the entity has the intent and ability to hold to recovery, the amount of the other-than-temporary impairment recognized as a realized loss shall equal the difference between the investment's amortized cost basis and the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains (Losses)" and applied to the AVR, and interest related impairments are directly applied to the IMR, on an after-tax basis. Additionally, the amortized cost of the security, less the other-than-temporary impairment recognized as a realized loss, shall become the new amortized cost basis of the investment. When the entity has the intent to sell or cannot assert ability and intent to hold to recovery, the security is impaired to its fair value basis.

- (18) Separate account assets and liabilities are generally reported at estimated fair value and represent segregated funds, which are invested for certain policyholders, pension funds and other customers. However, there are some separate account assets and liabilities that support products with guarantees and are carried at the same basis as the general account. The assets consist primarily of common stocks, long-term bonds, real estate, mortgages and short-term investments. The assets of each account are legally segregated and are not subject to claims that arise out of any other business of the Company. The liabilities include reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with fair value changes are generally borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Mortality, policy administration and surrender charges on the accounts are included in "Miscellaneous income."
- (19) Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract. Annuity considerations are recognized as revenue when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Premiums due and deferred include amounts uncollected, due and unpaid, and deferred.
- (20) Policy reserves are generally based on mortality or morbidity tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractually guaranteed benefits. The Company generally holds reserves greater than those developed using minimum statutory reserving rules. In addition, the Appointed Actuary performs asset adequacy analysis annually to determine whether the policy reserves established are adequate in light of the assets supporting them.
- (21) The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is based on statutory results and past experience of the Company, including investment income, net realized investment gains or losses over a number of years, mortality experience and other factors. Dividends declared by the Board of Directors, which have not been paid, are included in "Policy dividends" in the Statutory Statements of Admitted Assets, Liabilities, and Capital and Surplus.
- (22) Reinsurance contracts that combine premiums and expenses are accounted for on a gross basis in accordance with SSAP and NAIC statutory instructions.

### 1D. Going Concern

The Company has not had any condition or event that would cause doubt about its ability to continue as a going concern.

## 2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The State of New Jersey requires that insurance companies domiciled in the State of New Jersey prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual (the "Manual"), subject to any deviations prescribed or permitted by the Department.

Accounting changes adopted to conform to the provisions of the Manual are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

The Company has assessed the non-insurance entities subject to SSAP No. 97, and, based upon the amount of capital that these entities represent and the Company's strong capital position, the Company has decided not to obtain GAAP audits for 30 entities as of December 31, 2020. The Company has therefore valued these entities for purposes of its financial statements at zero. At the end of future

## NOTES TO FINANCIAL STATEMENTS

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fiscal years, the Company may decide to obtain U.S. GAAP audits for entities subject to SSAP No. 97 and thereby restore their equity value for purposes of inclusion in capital and surplus.

During the second quarter of 2020, it was determined that reserves related to Group Annuity Contracts were understated in the prior year by \$77 million. A correction related to the prior year was recorded through line 53 in the Summary of Operations during the second quarter of 2020.

In July 2020, the NAIC revised SSAP No. 86, “Derivatives” (“SSAP No. 86”) to clarify that the reporting of derivatives with financing premiums should exclude financing components. The revisions require the present value of the derivative premium receivable (and/or payable) to be separately reported, and it proposes these additional data elements be factored into the counterparty risk assessment for RBC calculations. The Company has adopted the revised guidance.

In July 2020, the NAIC revised SSAP No. 26R, “Bonds” (“SSAP No. 26R”) to clarify that the accounting and reporting of investment income and capital gain/loss, due to the early liquidation either through a called bond or a bond tender offer, shall be similarly applied. The Company has adopted the revised guidance that did not have a material effect on its financial statements.

In May 2020, the NAIC modified SSAP No. 41, “Surplus Notes” (“SSAP No. 41”). The modifications require enhanced disclosures on surplus note arrangements including the original issue amount, fair value received, lifetime and current interest approved, and principal recognized, extent of linkages and netting with other instruments or parties, any related parties, and the use of proceeds to purchase assets. The Company has adopted the enhanced surplus notes disclosures that are effective for annual periods ending December 31, 2020.

In 2020, the NAIC revised SSAP No. 2R, “Cash, Cash Equivalents, Drafts and Short-Term Investments”, and SSAP No. 103R, “Transfers and Servicing of Financial Assets and Extinguishment of Liabilities” (“SSAPs No. 2R, and No. 103R”). The revisions incorporate concepts that will restrict the classification of rolling related party or affiliated investments as cash equivalents or short-term investments. The investment schedule will identify investments (or substantially similar investments) that remain on the short-term and cash equivalent schedules for more than one consecutive year. The Company has adopted the revised guidance and enhanced the investment disclosures for annual periods ending December 31, 2020.

In April 2020, the NAIC adopted the overall guidance in FASB ASU 2020-04 – Reference Rate Reform (Topic 848) which provides an optional expedient, allowing for the continuation of certain contracts that are modified in response to reference rate reform. Additionally, it provides waivers from derecognizing hedging transactions, and exceptions for assessing hedge effectiveness as a result of transitioning away from certain interbank offering rates. The Company has elected to prospectively apply this guidance.

In March 2020, the NAIC adopted revisions to SSAP No. 97 clarifying that a more-than-one holding company structure is permitted to be looked-through, so as long as each holding company within the structure complies with the requirements in SSAP No. 97. The Company has adopted the revised guidance.

In May 2020, the NAIC revised SSAP No. 26R by incorporating a new footnote to clarify that if a debt instrument has been modified in accordance with SSAP No. 36, “Troubled Debt Restructuring” (“SSAP No. 36”) or SSAP No. 103R, the assessment of other-than-temporary impairment (“OTTI”) shall be based on modified contractual terms of the debt instrument and it did not have a material effect on the financial statements. There is no impact to the Company’s OTTI assessment as such clarification is consistent with the Company’s pre-existing OTTI policy for the debt instruments in the scope of SSAP No. 26R.

In 2020, the NAIC revised SSAP No. 32, Preferred Stock. The revisions update the definitions, measurement and impairment guidance for preferred stock as well as clarify the application of SSAP No. 32 in conjunction with SSAP No. 48, JVs, Partnerships and LLCs, and SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities. The Company will adopt the revised guidance for periods starting on January 1, 2021.

In May 2020, the NAIC adopted revisions to SSAPs No. 3, “Accounting Changes and Correction of Errors”, and No. 51R, “Life Contracts” relating to the Valuation Manual (VM-21), Actuarial Guideline 43 (“AG 43”), and risk-based capital instructions to implement a new variable annuity statutory framework. Changes include: (i) aligning economically-focused hedge assets with liability valuations; (ii) reforming standard scenarios for AG 43 and C3 Phase II; (iii) standardizing capital market assumptions and aligning total asset requirements and reserves, and (iv) requiring Companies to classify reserving changes relating to adoption of VM-21 as a change in valuation basis, with additional disclosures regarding the phase-in period beginning Jan. 1, 2020. The cumulative effect of the change in valuation basis is reported directly through surplus. The Company’s adoption of this revised statutory framework on VM-21 and AG 43 did not materially impact the financial statements.

In April 2016, the NAIC adopted a principle-based reserving (PBR) approach for life insurance products. PBR replaces the reserving methods for life insurance products for which the former formulaic basis for reserves may not accurately reflect the risks or costs of the obligations of the insurer. Although PBR became effective on January 1, 2017, there is a three-year phase-in period starting from January 1, 2017 through January 1, 2020 where companies have the option to value some or all applicable life insurance policies using PBR.

Beginning January 1, 2020, however, all companies not otherwise exempted must adopt and apply PBR for all newly issued life insurance policies. The Company has introduced updated versions of its individual life products in conjunction with the requirement to adopt PBR. These updated products are currently priced to support the principle-based statutory reserve level without the need for reserve financing. The Company has adopted PBR.

NOTES TO FINANCIAL STATEMENTS

3. BUSINESS COMBINATIONS AND GOODWILL

3A. Statutory Purchase Method

Goodwill represents the excess of the amounts the Company paid to acquire subsidiaries and other businesses over the fair value of their net assets at the date of acquisition. When indication of impairment exists, management tests goodwill for the impairment based upon estimates of the fair value of the acquired entity to which the goodwill relates and compares the carrying value of the acquired entity, including the recorded goodwill, to its estimated fair value at that date. Goodwill is considered impaired when the fair value of the investment in the acquired entity is less than the carrying value of the investment, including the recorded goodwill and the decline is considered other-than-temporary. Given changes in facts and circumstances, this test could lead to reductions in goodwill that could have an adverse effect of the Company’s financial condition. Below is a chart detailing the goodwill held by the Company as of December 31, 2020:

1 Purchased Entity	2 Acquisition Date	3 Cost of Acquired Entity	4 Original amount of Admitted goodwill	5 Admitted Goodwill as of the reporting date	6 Amount of goodwill amortized during the reporting period	7 Admitted Goodwill as a % of SCA BACV, gross of admitted goodwill
Ada Cogen Holdings LP	12/10/2013	\$4,848,436	\$5,826,755	\$0	\$433,898	0.00 %
Warwick Partners II LLC	2/21/2014	\$2,507,252	\$425,314	\$127,594	\$42,531	0.58 %
NNE Holding LLC	4/24/2015	\$16,000,000	\$6,706,366	\$0	\$670,637	0.00 %
Pirlo Energy Holdings, LLC	9/12/2016	\$48,000,000	\$7,498	\$4,311	\$750	0.01 %
Dale Oklahoma II, LLC	9/26/2016	\$1,500,447	\$132,165	\$19,827	\$26,432	0.20 %
Dale Bakken Partners 2012, LLC	12/31/2013	\$2,962,963	\$128,514	\$0	\$21,419	0.00 %
Dale/P Minerals LP	12/31/2013	\$12,000,000	\$170,079	\$51,024	\$17,008	0.37 %
Choctaw Generation, LP	2/28/2013	\$195,376	\$289,302	\$0	\$14,081	0.00 %
Total		XXX	XXX	\$202,757	\$1,226,756	XXX

3B. Statutory Merger

The Company had no statutory mergers during 2020 or 2019.

3C. Assumption Reinsurance

There was no goodwill resulting from assumption reinsurance during 2020 or 2019.

3D. Impairment Loss

The Company did not recognize any impairment losses related to related to business combinations or goodwill during 2020.

4. DISCONTINUED OPERATIONS

The Company did not have any material discontinued operations during 2020 or 2019.

**NOTES TO FINANCIAL STATEMENTS**

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**5. INVESTMENTS**

**5A. Mortgage Loans**

- (1) The maximum and minimum lending rates for new mortgage loans as of December 31, 2020 were: farm loans 4.58% and 2.30%; city loans 9.50% and 0.99%. There were no new purchase money mortgages loaned as of December 31, 2020.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages is no greater than 80%, except loans made pursuant to title 17B, Chapter 20, Section 1h, Revised Statutes of New Jersey. The mortgage loans are geographically dispersed or distributed throughout the United States with the largest concentrations in California (27.31%), Texas (8.61%) and New York (8.27%) and included loans secured by properties in Europe (8.84%), Australia (1.63%), Mexico (1.06%) and Canada (0.60%).
- (3) There were no taxes, assessments, or any amounts advanced not included in the mortgage loan total as of December 31, 2020 and December 31, 2019,

NOTES TO FINANCIAL STATEMENTS

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant in a Mortgage Loan Agreement:

		Farm	Residential		Commercial		Mezzanine	Total
			Insured	All Other	Insured	All Other		
a.	Current Year							
1.	Recorded Investment (All)							
	(a) Current	\$1,949,833,693	\$0	\$0	\$0	\$19,381,758,651	\$72,184,086	\$21,403,776,430
	(b) 30-59 days Past Due	33,404,020	0	0	0	0	0	\$33,404,020
	(c) 60-89 Days Past Due	0	0	0	0	48,687,896	0	\$48,687,896
	(d) 90-179 Days Past Due	14,717,682	0	0	0	0	0	\$14,717,682
	(e) 180+ Days Past Due	0	0	0	0	0	0	\$0
2.	Accruing Interest 90-179 Days Past Due							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	(b) Interest Accrued	0	0	0	0	0	0	\$0
3.	Accruing Interest 180+ Days Past Due							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	(b) Interest Accrued	0	0	0	0	0	0	\$0
4.	Interest Reduced							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	(b) Number of Loans	0	0	0	0	0	0	0
	(c) Percent Reduced	0.00%	0%	0%	0%	0%	0%	0.00%
5.	Participant in a Mortgage Loan Agreement							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$20,065,690	\$0	\$20,065,690
b.	Prior Year							
1.	Recorded Investment (All)							
	(a) Current	\$1,654,610,697	\$0	\$0	\$0	\$19,699,624,656	\$62,386,812	\$21,416,622,165
	(b) 30-59 days Past Due	0	0	0	0	0	0	\$0
	(c) 60-89 Days Past Due	0	0	0	0	0	0	\$0
	(d) 90-179 Days Past Due	0	0	0	0	0	0	\$0
	(e) 180+ Days Past Due	12,183,169	0	0	0	0	0	\$12,183,169
2.	Accruing Interest 90-179 Days Past Due							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	(b) Interest Accrued	0	0	0	0	0	0	\$0
3.	Accruing Interest 180+ Days Past Due							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	(b) Interest Accrued	0	0	0	0	0	0	\$0
4.	Interest Reduced							
	(a) Recorded Investment	\$6,240,000	\$0	\$0	\$0	\$0	\$0	\$6,240,000
	(b) Number of Loans	1	0	0	0	0	0	1
	(c) Percent Reduced	0.01%	0%	0%	0%	0%	0%	0.01%
5.	Participant in a Mortgage Loan Agreement							
	(a) Recorded Investment	\$0	\$0	\$0	\$0	\$250,861,970	\$0	\$250,861,970

(5) The Company did not have investments in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan during 2020 and 2019.

NOTES TO FINANCIAL STATEMENTS

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Interest Income Recognized Using a Cash-Basis Method of Accounting:

		Farm	Residential		Commercial		Mezzanine	Total
			Insured	All Other	Insured	All Other		
a.	Current Year							
1.	Average Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2.	Interest Income Recognized	\$266,495	\$0	\$0	\$0	\$0	\$0	\$266,495
3.	Recorded Investments on Nonaccrual Status	\$14,717,682	\$0	\$0	\$0	\$0	\$0	\$14,717,682
4.	Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	\$272,559	\$0	\$0	\$0	\$0	\$0	\$272,559
b.	Prior Year							
1.	Average Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2.	Interest Income Recognized	\$15,148	\$0	\$0	\$0	\$0	\$0	\$15,148
3.	Recorded Investments on Nonaccrual Status	\$12,183,169		\$0	\$0	\$0	\$0	\$12,183,169
4.	Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	\$37,338	\$0	\$0	\$0	\$0	\$0	\$37,338

- (7) The Company did not have allowances for credit losses as of December 31, 2020.
- (8) The Company did not have mortgage loans derecognized as a result of foreclosure as of December 31, 2020.
- (9) Please refer to Note 1C (5) for the Company's policy for recognizing interest income on impaired loans.

5B. Debt Restructuring

	December 31, 2020	December 31, 2019
(1) Total recorded investment in restructuring loans	\$2,031,104	\$0
(2) Total related realized capital losses	\$0	\$0
(3) Total contractual commitments to extend credit to debtors owning receivables whose terms have been modified in trouble debt restructurings	\$0	\$0

- (4) The Company accrues interest income on impaired loans to the extent it is deemed collectible (delinquent less than 90 days) and the loan continues to perform under its original or restructured contractual terms. Interest income on non-performing loans is generally recognized on a cash basis.

5C. Reverse Mortgages

The Company did not have reverse mortgages that required disclosure during 2020 or 2019.

5D. Loan-Backed Securities

- (1) The Company has not elected to use the book value as of January 1, 1994 as the cost for applying the retrospective adjustment method to securities purchased prior to that date. Prepayment assumptions for loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.
- (2) As of December 31, 2020, the Company had no loan-backed securities, within the scope of SSAP No. 43R, "Loan-backed and Structured Securities" with a recognized other-than-temporary impairment, classified on the basis of either, a) intent to sell or b) inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.

NOTES TO FINANCIAL STATEMENTS

(3) The amounts in the table below, listed in Column 4, represent the "Net realized capital gains/ (losses)" recorded in compliance with SSAP No. 43R for the year ended December 31, 2020.

Cusip	1	2	3	4	5	6	7
		Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Presented Value of Projected Cash Flows	Recognized Other-than- Temporary Impairment	Amortized Cost After Other-than- Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement where Reported
00105HDZ6		\$506,434	\$501,756	\$4,678	\$501,756	\$450,023	1Q20
84751PLP2		834,216	833,927	289	833,927	707,565	1Q20
84751PLP2		828,026	701,664	126,362	701,664	744,023	2Q20
32027NEE7		1,318,928	1,205,950	112,978	1,205,950	1,335,870	2Q20
00105HDZ6		470,280	449,573	20,707	449,573	449,597	3Q20
589929J58		572,078	571,016	1,062	571,016	569,880	3Q20
589929M47		390,060	389,015	1,045	389,015	393,647	3Q20
00105HDZ6		437,782	432,230	5,552	432,230	432,251	4Q20
Total		\$5,357,804	\$5,085,131	\$272,673	\$5,085,131	\$5,082,856	

(4) As of December 31, 2020 the following totals represent all impaired securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss, segregated by those securities that have been in a continuous unrealized loss position for less than twelve months and those that have been in a continuous unrealized loss position for twelve months or longer.

Other-than-temporary impairment decisions are based upon a detailed analysis of a security's underlying credit and cash flows.

- a. Aggregate amount of unrealized losses:

1. Less than 12 Months

(\$11,237,161)

2. 12 Months or Longer

(\$108,134,978)
- b. Aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months

\$2,679,561,717

2. 12 Months or Longer

\$2,554,324,438



NOTES TO FINANCIAL STATEMENTS

5E. Dollar Repurchase Agreements and Securities Lending Transactions

(1) Dollar rolls pertain to the purchases or sales of mortgage backed securities. The Company did not have any dollar repurchase agreements as of December 31, 2020 and December 31, 2019.

(2) Assets Pledged as Collateral

The Company did not have any of its assets pledged as collateral for dollar repurchase agreements as of December 31, 2020. The Company has none of its assets pledged as collateral, which would be classified as “Securities pledged to creditors” as of December 31, 2020. Please refer to Note 5F and 5G for repurchase agreements and reverse repurchase agreements transactions, respectively.

(3) Collateral Received

For securities lending transactions, Company and NAIC policies require that 100% and 102% of the fair value of domestic and foreign securities, respectively, be maintained as collateral. Cash collateral held for securities lending and dollar repurchase agreements was:

(a) Aggregate Amount Collateral Received

December 31, 2020	
	(1) Fair Value
1. Securities Lending:	
(a) Open	\$3,145,581,763
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$3,145,581,763
(g) Securities Received	0
(h) Total Collateral Received	\$3,145,581,763
2. Dollar Repurchase Agreements:	
(a) Open	\$0
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$0
(g) Securities Received	0
(h) Total Collateral Received	\$0

(b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was \$3,101,079,794 as of December 31, 2020, including the investment in NAIC Exempt Federal National Mortgage Association (FNMA) pass-through securities.

(c) In some instances, cash received as collateral is invested in cash equivalents, short-term, and long-term bonds.

NOTES TO FINANCIAL STATEMENTS

(a) Aggregate Amount Collateral Received

December 31, 2019	
	(1) Fair Value
1. Securities Lending:	
(a) Open	\$2,796,858,729
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$2,796,858,729
(g) Securities Received	0
(h) Total Collateral Received	\$2,796,858,729
2. Dollar Repurchase Agreements:	
(a) Open	\$0
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$0
(g) Securities Received	0
(h) Total Collateral Received	\$0

(b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was \$2,741,662,971 as of December 31, 2019, including the investment in NAIC Exempt (FNMA) pass-through securities.

(c) In some instances, cash received as collateral is invested in cash equivalents, short-term, and long-term bonds.

(4) As of December 31, 2020, the Company did not have any security lending transaction administered by an affiliate agent in which one line reporting of the reinvested collateral is used.

NOTES TO FINANCIAL STATEMENTS

(5) Collateral Reinvestment

- a. Reinvestment of the cash collateral and any securities which the Company or its agent receives for securities lending, and dollar repurchase agreements were:

December 31, 2020		
	(1)	(2)
	Amortized Cost	Fair Value
1. Securities Lending:		
(a) Open	\$0	\$0
(b) 30 Days or Less	338,452,119	340,758,771
(c) 31 to 60 Days	93,470,127	93,559,646
(d) 61 to 90 Days	128,456,785	128,444,594
(e) 91 to 120 Days	121,138,615	121,360,614
(f) 121 to 180 Days	216,218,645	217,057,522
(g) 181 to 365 Days	602,605,146	605,954,815
(h) 1 to 2 years	1,100,501,825	1,111,298,691
(i) 2 to 3 years	419,874,266	423,591,800
(j) Greater than 3 years	57,531,751	59,053,341
(k) Subtotal	\$3,078,249,279	\$3,101,079,794
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$3,078,249,279	\$3,101,079,794
2. Dollar Repurchase Agreement:		
(a) Open	\$0	\$0
(b) 30 Days or Less	0	0
(c) 31 to 60 Days	0	0
(d) 61 to 90 Days	0	0
(e) 91 to 120 Days	0	0
(f) 121 to 180 Days	0	0
(g) 181 to 365 Days	0	0
(h) 1 to 2 years	0	0
(i) 2 to 3 years	0	0
(j) Greater than 3 years	0	0
(k) Subtotal	\$0	\$0
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$0	\$0

- b. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. At December 31, 2020, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

NOTES TO FINANCIAL STATEMENTS

December 31, 2019		
	(1)	(2)
	<u>Amortized Cost</u>	<u>Fair Value</u>
<u>1. Securities Lending:</u>		
(a) Open	\$0	\$0
(b) 30 Days or Less	311,360,324	313,115,515
(c) 31 to 60 Days	87,744,487	87,823,161
(d) 61 to 90 Days	66,046,661	66,064,868
(e) 91 to 120 Days	47,572,706	47,567,162
(f) 121 to 180 Days	204,361,394	204,511,025
(g) 181 to 365 Days	409,477,966	410,564,571
(h) 1 to 2 years	835,822,910	840,985,223
(i) 2 to 3 years	624,147,808	626,677,325
(j) Greater than 3 years	144,812,521	144,354,121
(k) Subtotal	\$2,731,346,777	\$2,741,662,971
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$2,731,346,777	\$2,741,662,971
<u>2. Dollar Repurchase Agreement:</u>		
(a) Open	\$0	\$0
(b) 30 Days or Less	0	0
(c) 31 to 60 Days	0	0
(d) 61 to 90 Days	0	0
(e) 91 to 120 Days	0	0
(f) 121 to 180 Days	0	0
(g) 181 to 365 Days	0	0
(h) 1 to 2 years	0	0
(i) 2 to 3 years	0	0
(j) Greater than 3 years	0	0
(k) Subtotal	\$0	\$0
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$0	\$0

- b. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. At December 31, 2019, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

- (6) The Company did not accept collateral that can be sold or repledged, it only accepts cash collateral.
- (7) As of December 31, 2020, the Company has no securities lending transactions that extend beyond one year from the reporting date.

5F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

- (1) For repurchase agreements, Company and NAIC policies require a minimum of 95% of the fair value of securities under these agreements to be maintained as collateral. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as repurchase agreements, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. At December 31, 2020, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

NOTES TO FINANCIAL STATEMENTS

REPURCHASE TRANSACTION - CASH TAKER - OVERVIEW OF SECURED BORROWING TRANSACTIONS

(2) Type of Repo Trades Used

	1 First Quarter	2 Second Quarter	3 Third Quarter	4 Fourth Quarter
a - Bilateral (YES/NO)	Yes	Yes	Yes	Yes
b - Tri-Party (YES/NO)	No	No	No	No

(3) Original (Flow) & Residual Maturity

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
<b>a. Maximum Amount</b> .....				
Open - No Maturity.....	\$8,261,475,825	\$8,266,402,148	\$8,122,537,831	\$7,998,226,819
Overnight.....	857,732,500	560,526,986	558,424,520	502,446,200
2 Days to 1 Week.....	856,098,750	560,526,986	558,424,520	502,446,200
>1 Week to 1 Month.....	1,236,244,875	560,527,000	558,424,520	502,446,200
>1 Month to 3 Months ....	553,428,550	560,527,000	556,498,750	496,542,700
>3 Months to 1 Year .....	0	0	0	0
> 1 Year.....	\$0	\$0	\$0	\$0
<b>b. Ending Balance</b> .....				
Open - No Maturity.....	\$7,282,065,521	\$7,247,181,276	\$7,511,453,192	\$7,065,034,147
Overnight.....	0	0	0	0
2 Days to 1 Week.....	0	0	0	0
>1 Week to 1 Month.....	553,428,550	558,424,520	502,446,200	496,542,700
>1 Month to 3 Months ....	0	0	0	0
>3 Months to 1 Year .....	0	0	0	0
> 1 Year.....	\$0	\$0	\$0	\$0

(4) The Company did not have any securities sold or outstanding for which the repo agreement defaulted as of December 31, 2020.

(5) Securities "Sold" Under Repo - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
<b>a. Maximum Amount</b> .....				
1. BACV.....	\$0	\$0	\$0	\$0
2. Nonadmitted- Subset of BACV.....	\$0	\$0	\$0	\$0
3. Fair Value.....	\$8,796,692,355	\$8,916,041,165	\$8,781,488,690	\$8,683,646,544
<b>b. Ending Balance</b> .....				
1. BACV.....	\$5,635,789,608	\$5,774,477,563	\$5,933,730,705	\$5,726,369,010
2. Nonadmitted- Subset of BACV.....	\$0	\$0	\$0	\$0
3. Fair Value.....	\$7,909,573,243	\$7,931,466,718	\$8,110,041,077	\$7,722,288,625

NOTES TO FINANCIAL STATEMENTS

(6) Securities Sold Under Repo - Secured Borrowing by NAIC Designation

ENDING BALANCE

	1	2	3	4
	NONE	NAIC 1	NAIC 2	NAIC 3
a. Bonds - BACV	\$0	\$5,726,369,010	\$0	\$0
b. Bonds - FV	\$0	\$7,722,288,625	\$0	\$0
c. LB & SS - BACV	0	0	0	0
d. LB & SS - FV	0	0	0	0
e. Preferred Stock - BACV	0	0	0	0
f. Preferred Stock - FV	0	0	0	0
g. Common Stock	0	0	0	0
h. Mortgage Loans - BACV	0	0	0	0
i. Mortgage Loans - FV	0	0	0	0
j. Real Estate - BACV	0	0	0	0
k. Real Estate - FV	0	0	0	0
l. Derivatives - BACV	0	0	0	0
m. Derivatives - FV	0	0	0	0
n. Other Invested Assets - BACV	0	0	0	0
o. Other Invested Assets - FV	0	0	0	0
p. Total Assets- BACV	\$0	\$5,726,369,010	\$0	\$0
q. Total Assets- FV	\$0	\$7,722,288,625	\$0	\$0

ENDING BALANCE

	5	6	7	8
	NAIC 4	NAIC 5	NAIC 6	NONADMITTED
a. Bonds - BACV	\$0	\$0	\$0	\$0
b. Bonds - FV	\$0	\$0	\$0	\$0
c. LB & SS - BACV	0	0	0	0
d. LB & SS - FV	0	0	0	0
e. Preferred Stock - BACV	0	0	0	0
f. Preferred Stock - FV	0	0	0	0
g. Common Stock	0	0	0	0
h. Mortgage Loans - BACV	0	0	0	0
i. Mortgage Loans - FV	0	0	0	0
j. Real Estate - BACV	0	0	0	0
k. Real Estate - FV	0	0	0	0
l. Derivatives - BACV	0	0	0	0
m. Derivatives - FV	0	0	0	0
n. Other Invested Assets - BACV	0	0	0	0
o. Other Invested Assets - FV	0	0	0	0
p. Total Assets- BACV	\$0	\$0	\$0	\$0
q. Total Assets- FV	\$0	\$0	\$0	\$0

(7) Collateral Received - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount....				
1. Cash.....	\$8,581,086,122	\$8,826,929,135	\$8,624,228,081	\$8,499,084,319
2. Securities (FV).....	\$0	\$0	\$0	\$0
b. Ending Balance.....				
1. Cash.....	\$7,835,494,071	\$7,805,605,796	\$8,013,899,392	\$7,561,576,847
2. Securities (FV).....	\$0	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(8) Cash & Non-Cash Collateral Received - Secured Borrowing by NAIC Designation

ENDING BALANCE

ENDING BALANCE	1	2	3	4
	NONE	NAIC 1	NAIC 2	NAIC 3
a. Cash	\$7,561,576,847	\$0	\$0	\$0
b. Bonds - FV	0	0	0	0
c. LB & SS - FV	0	0	0	0
d. Preferred Stock - FV	0	0	0	0
e. Common Stock	0	0	0	0
f. Mortgage Loans - FV	0	0	0	0
g. Real Estate - FV	0	0	0	0
h. Derivatives - FV	0	0	0	0
i. Other Invested Assets - FV	0	0	0	0
j. Total Collateral Assets - FV	\$7,561,576,847	\$0	\$0	\$0

ENDING BALANCE

ENDING BALANCE	5	6	7	8
	NAIC 4	NAIC 5	NAIC 6	DOES NOT QUALIFY AS ADMITTED
a. Cash	\$0	\$0	\$0	\$0
b. Bonds - FV	0	0	0	0
c. LB & SS - FV	0	0	0	0
d. Preferred Stock - FV	0	0	0	0
e. Common Stock	0	0	0	0
f. Mortgage Loans - FV	0	0	0	0
g. Real Estate - FV	0	0	0	0
h. Derivatives - FV	0	0	0	0
i. Other Invested Assets - FV	0	0	0	0
j. Total Collateral Assets - FV	\$0	\$0	\$0	\$0

(9) Allocation of Aggregate Collateral by Remaining Contractual Maturity

	Fair Value
a. Overnight and Continuous	\$7,065,034,147
b. 30 Days or Less	\$496,542,700
c. 31 to 90 days	\$0
d. >90 Days	\$0

(10) Allocation of Aggregate Collateral Reinvested by Remaining Contractual Maturity

	Amortized Cost	Fair Value
a. 30 Days or Less	\$813,595,671	\$819,140,567
b. 31 to 60 Days	\$224,690,248	\$224,905,441
c. 61 to 90 Days	\$308,793,706	\$308,764,401
d. 91 to 120 Days	\$291,201,760	\$291,735,418
e. 121 to 180 Days	\$519,762,008	\$521,778,561
f. 181 to 365 Days	\$1,448,585,811	\$1,456,637,988
g. 1 to 2 Years	\$2,645,465,835	\$2,671,420,133
h. 2 to 3 Years	\$1,009,324,113	\$1,018,260,589
i. > 3 Years	\$138,298,982	\$141,956,690

NOTES TO FINANCIAL STATEMENTS

(11) Liability to Return Collateral - Secured Borrowing (Total)

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
<b>a. Maximum Amount</b> .....				
1. Cash (Collateral - All).....	\$8,581,086,122	\$8,826,929,135	\$8,624,228,081	\$8,499,084,319
2. Securities Collateral (FV).....	\$0	\$0	\$0	\$0
<b>b. Ending Balance</b> .....				
1. Cash (Collateral - All).....	\$7,835,494,071	\$7,805,605,796	\$8,013,899,392	\$7,561,576,847
2. Securities Collateral (FV).....	\$0	\$0	\$0	\$0

5G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

(1) For reverse repurchase agreements Company and NAIC policies require a minimum of 100% of the fair value of securities under these agreements to be maintained as collateral. The securities underlying reverse repurchase agreements are U.S. Treasury bonds or agencies. Please refer to Note 1C for the Company’s policy for recognizing reverse repurchase agreements.



NOTES TO FINANCIAL STATEMENTS

REPURCHASE TRANSACTION - CASH PROVIDER - OVERVIEW OF SECURED BORROWING TRANSACTIONS

(2) Type of Repo Trades Used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a - Bilateral (YES/NO)	No	No	No	No
b - Tri-Party (YES/NO)	Yes	Yes	Yes	Yes

(3) Original (Flow) & Residual Maturity

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
<b>a. Maximum Amount</b> .....				
1. Open - No Maturity.....	\$0	\$0	0	\$0
2. Overnight.....	\$75,000,000	\$0	\$230,000,000	12,835,492
3. 2 Days to 1 Week.....	\$0	\$0	\$225,000,000	12,835,492
4. >1 Week to 1 Month.....	\$0	\$0	\$12,835,492	\$0
5. >1 Month to 3 Months.....	\$12,835,492	12,835,492	\$12,835,492	\$0
6. >3 Months to 1 Year.....	\$0	\$0	\$0	\$0
7. > 1 Year.....	\$0	\$0	\$0	\$0
<b>b. Ending Balance</b> .....				
1. Open - No Maturity.....	\$0	\$0	\$0	\$0
2. Overnight.....	\$0	\$0	\$0	\$0
3. 2 Days to 1 Week.....	\$0	\$0	\$12,835,492	\$0
4. >1 Week to 1 Month.....	\$0	\$0	\$0	\$0
5. >1 Month to 3 Months.....	\$12,835,492	12,835,492	\$0	\$0
6. >3 Months to 1 Year.....	\$0	\$0	\$0	\$0
7. > 1 Year.....	\$0	\$0	\$0	\$0

(4) The Company did not have any securities sold or outstanding for which the repo agreement defaulted as of December 31, 2020.

(5) Fair Value of Securities Acquired Under Repo - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
<b>a. Maximum Amount</b> .....	\$75,000,000	12,835,492	230,000,000	12,835,492
<b>b. Ending Balance</b> .....	\$12,835,492	12,835,492	12,835,492	\$0

NOTES TO FINANCIAL STATEMENTS

(6) Securities Acquired Under Repo - Secured Borrowing by NAIC Designation

ENDING BALANCE

	1 NONE	2 NAIC 1	3 NAIC 2	4 NAIC 3
a. Bonds - FV	\$0	\$0	\$0	\$0
b. LB & SS - FV	0	0	0	0
c. Preferred Stock - FV	0	0	0	0
d. Common Stock	0	0	0	0
e. Mortgage Loans - FV	0	0	0	0
f. Real Estate - FV	0	0	0	0
g. Derivative - FV	0	0	0	0
h. Other Invested Assets - FV	0	0	0	0
i. Total Assets - FV	\$0	\$0	\$0	\$0

ENDING BALANCE

	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 DOES NOT QUALIFY AS ADMITTED
a. Bonds - FV	\$0	\$0	\$0	\$0
b. LB & SS - FV	0	0	0	0
c. Preferred Stock - FV	0	0	0	0
d. Common Stock	0	0	0	0
e. Mortgage Loans - FV	0	0	0	0
f. Real Estate - FV	0	0	0	0
g. Derivative - FV	0	0	0	0
h. Other Invested Assets - FV	0	0	0	0
i. Total Assets - FV	\$0	\$0	\$0	\$0

(7) Collateral Provided - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount.....				
1. Cash	\$0	\$0	\$0	\$0
2. Securities (FV)	\$76,503,252	\$13,092,203	\$234,600,587	\$13,092,203
3. Securities (BACV)	\$0	\$0	\$0	\$0
4. Nonadmitted Subset (BACV)	\$0	\$0	\$0	\$0
b. Ending Balance.....				
1. Cash	\$0	\$0	\$0	\$0
2. Securities (FV)	\$13,092,202	\$13,092,203	\$13,092,203	\$0
3. Securities (BACV)	\$13,092,202	\$13,092,203	\$13,092,203	\$0
4. Nonadmitted Subset (BACV)	\$0	\$0	\$0	\$0

(8) Allocation of Aggregate Collateral Pledged by Remaining Contractual Maturity

	Amortized Cost	Fair Value
a. Overnight and Continuous	\$0	\$0
b. 30 Days or Less	\$0	\$0
c. 61 to 90 days	\$0	\$0
d. >90 Days	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(9) Recognized Receivable for Return of Collateral - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount.....				
1. Cash	\$75,000,000	\$12,835,492	\$230,000,000	\$12,835,492
2. Securities (FV)	\$0	\$0	\$0	\$0
b. Ending Balance.....				
1. Cash	\$12,835,492	\$12,835,492	\$12,835,492	\$0
2. Securities (FV)	\$0	\$0	\$0	\$0

(10) Recognized Liability to Return Collateral - Secured Borrowing (Total)

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount.....				
1. Repo Securities Sold/ Acquired with Cash Collateral	\$75,000,000	\$12,835,492	\$230,000,000	\$12,835,492
2. Repo Securities Sold/ Acquired with Securities Collateral (FV)	\$0	\$0	\$0	\$0
b. Ending Balance.....				
1. Repo Securities Sold/ Acquired with Cash Collateral	\$12,835,492	\$12,835,492	\$12,835,492	\$0
2. Repo Securities Sold/ Acquired with Securities Collateral (FV)	\$0	\$0	\$0	\$0

5H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale as of December 31, 2020.

5I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale as of December 31, 2020.

5J. Real Estate

The Company did not have investments in real estate that required disclosure during 2020 or 2019.

5K. Low-Income Housing Tax Credits (LIHTC)

The Company has \$48,722,239 of low-income housing tax credits ("LIHTC") and other tax benefits as of December 31, 2020. The Company has \$188,416,250 of LIHTC property investments as of December 31, 2020. The number of years remaining of unexpired tax credits and required holding periods are as follows: 0-5 years – 2 investments, 6-10 years – 4 investments, over 10 years – 2 investments. None of the LIHTC investments are currently subject to any regulatory reviews and there are no commitments or contingent commitments anticipated to be paid. There were no impaired LIHTC property investments during the year ended December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

5L. Restricted Assets

(1) Restricted Assets (Including Pledged) as of the dates indicated were as follows:

Restricted Asset Category		Gross Restricted									Percentage	
		As of December 31, 2020					6	7	As of December 31, 2020			
		1	2	3	4	5			8	9	10	11
		Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a.	Subject to contractual obligation for which liability is not shown	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.000%	0.000%
b.	Collateral held under security lending agreements	2,555,675,862	0	3,254,971,590	0	5,810,647,452	5,108,481,218	702,166,234	0	5,810,647,452	1.848%	1.870%
c.	Subject to repurchase agreements	5,726,369,010	0	0	0	5,726,369,010	5,744,444,356	(18,075,346)	0	5,726,369,010	1.822%	1.843%
d.	Subject to reverse repurchase agreements	0	0	0	0	0	12,835,492	(12,835,492)	0	0	0.000%	0.000%
e.	Subject to dollar repurchase agreements	0	0	0	0	0	0	0	0	0	0.000%	0.000%
f.	Subject to dollar reverse repurchase agreements	0	0	0	0	0	0	0	0	0	0.000%	0.000%
g.	Placed under option contracts	0	0	0	0	0	0	0	0	0	0.000%	0.000%
h.	Letter stock or securities restricted as to sale - excluding FHLB capital stock	510,127,254	0	0	0	510,127,254	50,346,950	459,780,304	0	510,127,254	0.162%	0.164%
i.	FHLB capital stock	147,402,000	0	0	0	147,402,000	30,238,800	117,163,200	0	147,402,000	0.047%	0.047%
j.	On deposit with state	5,261,468	0	0	0	5,261,468	5,291,556	(30,088)	0	5,261,468	0.002%	0.002%
k.	On deposit with other regulatory bodies	30,000	0	0	0	30,000	30,000	0	0	30,000	0.000%	0.000%
l.	Pledged as collateral to FHLB (including assets backing funding agreements)	2,813,869,908	0	0	0	2,813,869,908	0	2,813,869,908	0	2,813,869,908	0.895%	0.906%
m.	Pledged as collateral not captured in other categories	18,202,433,624	0	592,471,889	0	18,794,905,513	12,816,540,947	5,978,364,566	0	18,794,905,513	5.979%	6.050%
n.	Other restricted assets	0	0	0	0	0	0	0	0	0	0.000%	0.000%
o.	Total restricted assets	\$29,961,169,126	\$0	\$3,847,443,479	\$0	\$33,808,612,605	\$23,768,209,319	\$10,040,403,286	\$0	\$33,808,612,605	10.755%	10.883%

(a) Subset of column 1  
(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

(2) Detail of Assets pledged as collateral not captured in other categories as of the dates indicated were as follows:

Description of Assets	Gross Restricted								Percentage	
	As of December 31, 2020					6	7	As of December 31, 2020		
	1	2	3	4	5			8	9	10
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total ( 1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Nonadmitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Derivatives Collateral	\$439,818,093	\$0	\$592,471,889	\$0	\$1,032,289,982	\$673,858,431	\$358,431,551	\$1,032,289,982	0.328 %	0.332 %
Reinsurance Trust Assets	17,762,615,531	0	0	0	17,762,615,531	12,142,682,516	5,619,933,015	17,762,615,531	5.651 %	5.718 %
Total	\$18,202,433,624	\$0	\$592,471,889	\$0	\$18,794,905,513	\$12,816,540,947	\$5,978,364,566	\$18,794,905,513	5.979 %	6.050 %

- (a) Subset of column 1  
(b) Subset of column 3

(3) The Company did not have other restricted assets as of December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements as of December 31, 2020 were as follows:

Collateral Assets	1 Booked/Adjusted Carrying Value (BACV)	2 Fair Value	3 % of BACV to Total Assets (Admitted and Nonadmitted)	4 % of BACV to Total Admitted Assets
General Account :				
a. Cash, Cash Equivalents, and Short-Term Investments	\$3,180,222,151	\$1,491,697,022	2.014 %	2.062 %
b. Schedule D, Part 1	21,801,865,548	23,765,155,832	13.807 %	14.138 %
c. Schedule D, Part 2, Section 1	2,300,000	2,681,806	0.001 %	0.001 %
d. Schedule D, Part 2, Section 2	0	0	0.000 %	0.000 %
e. Schedule B	4,270,818,201	4,475,230,496	2.705 %	2.770 %
f. Schedule A	0	0	0.000 %	0.000 %
g. Schedule BA, Part 1	13,323,313	15,413,981	0.008 %	0.009 %
h. Schedule DL, Part 1	0	0	0.000 %	0.000 %
i. Other	660,856,524	2,779,899,980	0.419 %	0.429 %
j. Total Collateral Assets	\$29,929,385,737	\$32,530,079,117	18.954 %	19.409 %
Separate Account :				
k. Cash, Cash Equivalents, and Short-Term Investments	\$3,075,888,037	\$3,075,887,667	1.966 %	1.966 %
l. Schedule D, Part 1	192,320,282	192,412,880	0.123 %	0.123 %
m. Schedule D, Part 2, Section 1	0	0	0.000 %	0.000 %
n. Schedule D, Part 2, Section 2	0	0	0.000 %	0.000 %
o. Schedule B	0	0	0.000 %	0.000 %
p. Schedule A	0	0	0.000 %	0.000 %
q. Schedule BA, Part 1	0	0	0.000 %	0.000 %
r. Schedule DL, Part 1	0	0	0.000 %	0.000 %
s. Other	(79,938)	156,873,500	0.000 %	0.000 %
t. Total Collateral Assets	\$3,268,128,381	\$3,425,174,047	2.089 %	2.089 %

		1	2
		Amount	% of Liability to Total Liabilities
u.	Recognized Obligation to Return Collateral Asset (General Account)	\$10,707,158,604	7.484%
v.	Recognized Obligation to Return Collateral Asset (Separate Account)	\$3,391,854,077	2.175%

5M. Working Capital Finance Investments

The Company did not have any working capital finance investments, which are confirmed short term obligations due to the reporting entity as a result of a working capital finance investment program, and that can be recognized as admitted assets as of December 31, 2020.

5N. Offsetting and Netting of Assets and Liabilities

The Company did not have any applicable transactions that are offset and reported in net in accordance with SSAP No. 64, “Offsetting and Netting of Assets and Liabilities.”

5O. 5GI\* Securities

Details of 5\* securities as of December 31, 2020 and December 31, 2019 were as follows:

Investment	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
(1) Bonds	23	24	\$115,498,525	\$120,305,672	\$106,377,796	\$123,250,718
(2) LB&SS	16	11	42,603,170	31,496,032	43,052,234	32,256,948
(3) Preferred Stock	1	0	1,490,577	0	1,490,577	0
(4) Total	40	35	\$159,592,272	\$151,801,704	\$150,920,607	\$155,507,666

5P. Short Sales

The Company did not have unsettled or settled short sale transactions outstanding for the year ended December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

5Q. Prepayment Penalty and Acceleration Fees

Prepayment penalty and acceleration fees for the year ended December 31, 2020 were as follows:

	General Account	Separate Account
Prepayment Penalty and Acceleration Fees		
Number of CUSIPs	152	0
Aggregate amount of investment income	\$77,436,579	\$0

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

- 6A. The Company did not have investments in any joint venture, partnership or LLC that exceeds 10% of admitted assets during 2020 and 2019.
- 6B. The Company recognized \$0 and \$5,728,404 impairment losses in its investments in joint ventures, partnerships and LLC’s for the years ended December 31, 2020 and 2019, respectively.

7. INVESTMENT INCOME

Due and accrued income was excluded from investment income on the following basis:

- Mortgage loans – Interest overdue is accrued up to a maximum of ninety days. If accrued interest is more than ninety days overdue, it is reversed and recognized as income when received. There was no interest on mortgage loans over ninety days due for the year ended December 31, 2020.
- Real estate – Rent that is in arrears for more than three months or the collection of rent that is uncertain is non-admitted and excluded from investment income. There was no non-admitted due and accrued rental income on real estate for the year ended December 31, 2020.
- Bonds – Interest overdue is accrued up to a maximum of 90 days. If accrued interest is more than 90 days overdue, it is reversed and recognized as income when received. Income is not accrued on bonds in or near default and is excluded from net investment income. Bond income not accrued was \$40,156,416 for the year ended December 31, 2020.
- Other Invested Assets – There was no non-admitted due and accrued income on other invested assets for the year ended December 31, 2020.

## NOTES TO FINANCIAL STATEMENTS

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### 8. DERIVATIVE INSTRUMENTS

The Company uses derivatives to manage risks from changes in interest rates or foreign currency values, to alter interest rate or currency exposures arising from mismatches between assets and liabilities (including duration mismatches), to hedge against changes in the value of assets it anticipates acquiring and other anticipated transactions and commitments, and to replicate the investment performance of otherwise permissible investments. Insurance statutes restrict the Company's use of derivatives primarily to hedging, income generation, and replication activities intended to offset changes in the market value and cash flows of assets held, obligations, and anticipated transactions and prohibit the use of derivatives for speculation.

The Company, at inception, may designate derivatives as either (1) a hedge of the fair value of a recognized asset or liability or unrecognized firm commitment; (2) a hedge of a forecasted transaction or the variability of cash flows to be received or paid related to a recognized asset or liability; (3) a foreign-currency fair value or cash flow hedge; (4) a hedge of the foreign currency exposure of a net investment in a foreign operation or (5) a derivative that does not qualify for hedge accounting, including replications.

To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. There were no instances in which the Company discontinued cash flow hedge accounting because the forecasted transaction did not occur. The maximum length of time for which these variable cash flows are hedged is thirty-eight years.

To the extent that the Company chooses not to designate its derivatives for hedge accounting or designated derivatives no longer meet the criteria of an effective hedge, the changes in their fair value are included in "Change in net unrealized capital gains" without considering changes in fair value of the hedged item. Accruals of interest income, expense and related cash flows on swaps are reported in "Net investment income". Upon termination of a derivative that does not qualify for hedge accounting, the gain or loss is included in "Net realized capital gains (losses)". In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR.

#### *Types of Derivative Instruments and Derivative Strategies*

Derivative instruments used by the Company include currency swaps, currency forwards, interest rate swaps, interest rate options, total return swaps, treasury futures, equity options (including rights and warrants), equity futures, and credit default swaps. For those hedge transactions which qualify for hedge accounting, the change in the carrying value or cash flow of the derivative is recorded in a manner consistent with the changes in the carrying value or cash flow of the hedged asset, liability, firm commitment or forecasted transaction. For hedges of net investments in a foreign operation, changes in fair value of such derivatives, to the extent effective, are recorded in "Change in net unrealized capital gains". In measuring effectiveness, with respect to certain hedge relationships, the Company's risk management strategy may define specific risk being hedged and it may exclude specific components of derivatives gains or losses unrelated to the defined risk; such excluded components are recognized in "Change in net unrealized capital gains" over the term of the hedge relationship. The Company does not have any cash flow hedges of forecasted transactions other than those related to the payment of variable cash flows on existing financial instruments.

#### *Interest Rate Contracts*

Interest rate swaps, options, and futures are used by the Company to reduce risks from changes in interest rates, manage interest rate exposures arising from mismatches between assets and liabilities (including duration mismatches) and to hedge against changes in the value of assets it owns or anticipates acquiring or selling. Swaps may be attributed to specific assets or liabilities or may be used on a portfolio basis. Under interest rate swaps, the Company agrees with counterparties to exchange, at specified intervals, the difference between fixed-rate and floating-rate interest amounts calculated by reference to an agreed upon notional principal amount.

In exchange-traded interest rate futures transactions, the Company purchases or sells a specified number of contracts, the values of which are determined by the values of underlying referenced investments, and posts variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission's merchants who are members of a trading exchange.

#### *Equity Contracts*

Equity index options and futures are contracts which will settle in cash based on differentials in the underlying indices at the time of exercise and the strike price. The Company uses combinations of purchases and sales of equity index options to hedge the effects of adverse changes in equity indices within a predetermined range. These equity contracts do not qualify for hedge accounting.

Total return swaps are contracts whereby the Company agrees with counterparties to exchange, at specified intervals, the difference between the return on an asset (or market index) and LIBOR based on a notional amount. The Company generally uses total return swaps to hedge the effect of adverse changes in equity indices. These derivatives do not qualify for hedge accounting.

#### *Foreign Exchange Contracts*

Currency derivatives, including currency forwards and currency swaps, are used to reduce risks from changes in currency exchange rates with respect to investments denominated in foreign currencies that the Company either holds or intends to acquire or sell.

Under currency forwards, the Company agrees with counterparties to deliver a specified amount of an identified currency at a specified future date. Typically, the price is agreed upon at the time of the contract and payment for such a contract is made at the specified future date.

Under currency swaps, the Company agrees with counterparties to exchange, at specified intervals, the difference between one currency and another at an exchange rate and calculated by reference to an agreed principal amount. Generally, the principal amount of each currency is exchanged at the beginning and termination of the currency swap by each party.



NOTES TO FINANCIAL STATEMENTS

Other Contracts

The Company uses TBA forward contracts to gain exposure to the investment risk and return of mortgage-backed securities. TBA transactions can help the Company enhance the return on its investment portfolio, and can provide a more liquid and cost effective method of achieving these goals than purchasing or selling individual mortgage-backed pools. Typically, the price is agreed upon at the time of the contract and payment for such a contract is made at a specified future date. Additionally, pursuant to the Company’s mortgage dollar roll program, TBAs or mortgage-backed securities are transferred to counterparties with a corresponding agreement to repurchase them at a future date. These transactions do not qualify as secured borrowings and are accounted for as derivatives.

Credit Contracts

Credit default swaps are used by the Company in conjunction with fixed income investments as replication synthetic asset transactions (“RSAT”). RSATs are derivative transactions entered into in conjunction with other investments in order to produce the investment characteristics of otherwise permissible investments. Credit default swaps used in RSATs are carried at amortized cost with premiums received on such transactions recorded to “Net investment income” over the life of the contract and loss payouts, if any, are recorded as “Net realized capital gains/(losses)”. The Company also uses credit default swaps to hedge exposures in its investment portfolios. Such contracts are not designated as replications, and they are used in relationships that do not qualify for hedge accounting.

Counterparty Credit Risk

The Company is exposed to credit-related losses in the event of nonperformance by counterparties to financial derivative transactions. Generally, the credit exposure of the Company’s OTC derivative transactions are represented by the contracts with a positive fair value (market value) at the reporting date after taking into consideration the existence of netting agreements. Also, the Company enters into exchange-traded futures and transactions through regulated exchanges and these transactions are settled on a daily basis, thereby reducing credit risk exposure in the event of non-performance by counterparties to such financial instruments.

Substantially all of the Company’s OTC derivative contracts are transacted with a subsidiary. In instances where the Company transacts with unaffiliated counterparties, the Company manages credit risk by entering into derivative transactions with major international financial institutions and other credit worthy counterparties, and by obtaining collateral where appropriate. Additionally, limits are set on single party credit exposures which are subject to periodic management review.

The table below depicts the derivatives owned by the Company:

Derivatives Financial Instruments						
	12/31/2020			12/31/2019		
	Notional	Carrying Amount	Estimated Fair Value	Notional	Carrying Amount	Estimated Fair Value
<b>Options:</b>						
Assets	\$2,341,993,079	\$141,760,159	\$141,760,159	\$1,465,387,099	\$49,333,708	\$49,333,708
Liabilities	\$216,300,000	\$30,415,403	\$30,415,403	\$206,800,000	\$13,824,202	\$13,824,202
<b>Swaps:</b>						
Assets	26,094,798,951	4,682,257,316	5,387,864,804	31,307,855,756	3,400,581,345	3,722,583,816
Liabilities	31,154,966,475	3,076,289,051	3,100,362,825	26,722,621,156	1,289,507,494	1,361,206,427
<b>Forwards:</b>						
Assets	1,200,797,507	44,727,246	61,080,204	471,829,503	5,346,086	19,735,975
Liabilities	2,767,313,563	49,938,646	158,502,139	2,040,430,275	26,102,691	82,282,160
<b>Futures:</b>						
Assets	3,465,028,592	27,199,900	20,013,991	150,000,000	0	164,062
Liabilities	87,268,086	0	32,848	3,224,200,000	0	21,002,625
<b>Pru Global Funding Non-Performance Risk*</b>						
Assets	0	0	0	0	0	0
Liabilities	0	0	0	0	1,041	1,041
<b>Totals:</b>						
Assets	<u>\$33,102,618,129</u>	<u>\$4,895,944,621</u>	<u>\$5,610,719,158</u>	<u>\$33,395,072,358</u>	<u>\$3,455,261,139</u>	<u>\$3,791,817,561</u>
Liabilities	<u>\$34,225,848,124</u>	<u>\$3,156,643,100</u>	<u>\$3,289,313,215</u>	<u>\$32,194,051,431</u>	<u>\$1,329,435,428</u>	<u>\$1,478,316,455</u>

\* Non-performance risk (“NPR”) is the risk that financial obligations will not be fulfilled by the counterparty. SSAP No. 100, “Fair Value Measurements,” (“SSAP No. 100”), rejects consideration of NPR for fair value calculations of liabilities, including derivative liabilities. However, SSAP No. 100 does not reject consideration of NPR for valuation of a company's asset positions. The change in the valuation of the company’s net asset affiliated derivative position as a result of NPR consideration as of December 31, 2020 and December 31, 2019 was \$0 and \$1,041, respectively.

NOTES TO FINANCIAL STATEMENTS

Certain of the Company’s derivative contracts require premiums to be paid at a series of specified future dates over the life of the contract or at maturity. The discounted value of these future settled premiums is included in the measurement of the estimated fair value of each derivative along with all other contractual cash flows.

The table below summarizes the net amount of undiscounted future settled premium payments (receipts), by year, as of December 31, 2020:

<u>Fiscal Year</u>	<u>Premium Payments Due</u>		
2021		\$0	
2022		30,349,000	
2023		0	
2024		24,876,750	
Thereafter		0	
<b>Total Future Settled Premiums</b>		<b>\$55,225,750</b>	
	<u><b>Undiscounted Future Premium Commitments</b></u>	<u><b>Derivative Fair Value With Premium Commitments (Reported on DB)</b></u>	<u><b>Derivative Fair Value Excluding Impact of Future Settled Premiums</b></u>
Prior Year	0	0	0
Current Year	55,225,750	38,117,072	93,342,822

9. INCOME TAXES

The application of SSAP No. 101 requires a company to evaluate the recoverability of deferred tax assets and to establish a valuation allowance if necessary, to reduce the deferred tax asset to an amount which is more likely than not to be realized. Considerable judgment is required in determining whether a valuation allowance is necessary, and if so, the amount of such valuation allowance. In evaluating the need for a valuation allowance the Company considers many factors, including: (1) the nature of the deferred tax assets and liabilities; (2) whether they are ordinary or capital; (3) the timing of their reversal; (4) taxable income in prior carry back years as well as projected taxable earnings, exclusive of reversing temporary differences and carry forwards; (5) the length of time that carryovers can be utilized; (6) unique tax rules that would impact the utilization of the deferred tax assets; and, (7) any tax planning strategies that the Company would employ to avoid a tax benefit from expiring unused. Although the realization is not assured, management believes it is more likely than not that the deferred tax assets, net of valuation allowances, will be realized. The Company has not recorded a valuation allowance as of December 31, 2020 and December 31, 2019.

The U.S. Tax Cuts and Jobs Act of 2017 (the “Tax Act of 2017”), was enacted into law on December 22, 2017 and is generally effective starting in 2018. The Tax Act of 2017 changes the taxation of businesses and individuals by lowering tax rates and broadening the tax base through the acceleration of taxable income and the deferral or elimination of certain deductions, as well as changing the system of taxation of earnings of foreign subsidiaries. The most significant changes for the Company are: (1) the reduction of the corporate tax rate from 35% to 21%; (2) revised methodologies for determining deductions for tax reserves and the dividends received deduction (“DRD”); and (3) an increased capitalization and amortization period for acquisition costs related to certain products.

NOTES TO FINANCIAL STATEMENTS

A. Net deferred tax asset ("DTA") and net deferred tax liability ("DTL")

1. The components of the net deferred tax asset/(liability) ("DTA"/"DTL") are as follows:

	12/31/2020			12/31/2019			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Gross DTA	\$4,393,208,983	\$95,194,180	\$4,488,403,163	\$4,175,881,084	\$119,417,734	\$4,295,298,818	\$217,327,899	(\$24,223,554)	\$193,104,345
b. Statutory Valuation Allowance Adjustments	0	0	\$0	0	0	\$0	0	0	\$0
c. Adjusted Gross DTA	4,393,208,983	95,194,180	\$4,488,403,163	4,175,881,084	119,417,734	\$4,295,298,818	217,327,899	(24,223,554)	\$193,104,345
d. DTA Nonadmitted	631,410,004	0	\$631,410,004	1,043,907,042	0	\$1,043,907,042	(412,497,038)	0	(\$412,497,038)
e. Subtotal (Net Admitted DTA)	\$3,761,798,979	\$95,194,180	\$3,856,993,159	\$3,131,974,042	\$119,417,734	\$3,251,391,776	\$629,824,937	(\$24,223,554)	\$605,601,383
f. DTL	2,068,030,587	260,734,548	\$2,328,765,135	1,283,629,973	425,459,164	\$1,709,089,137	784,400,614	(164,724,616)	\$619,675,998
g. Net Admitted DTA	\$1,693,768,392	(\$165,540,368)	\$1,528,228,024	\$1,848,344,069	(\$306,041,430)	\$1,542,302,639	(\$154,575,677)	\$140,501,062	(\$14,074,615)

Change in Net DTA	(\$426,571,653)
Less: Change in Net DTL on unrealized (gains)/losses	(90,918,246)
Less: Shared based payment adjustment	0
Less: Other balance sheet reclass	(5,209,239)
Change in net deferred income tax	(\$330,444,168)

2. The components of the admission calculation are as follows:

	12/31/2020			12/31/2019			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admission Calculation Components - SSAP No. 101:									
a. Admitted pursuant to 11.a. (loss carrybacks)	\$0	\$34,267,663	\$34,267,663	\$0	\$69,397,949	\$69,397,949	\$0	(\$35,130,286)	(\$35,130,286)
b. Admitted pursuant to 11.b. (Realization)	1,493,960,360	0	\$1,493,960,360	1,472,904,689	0	\$1,472,904,689	21,055,671	0	\$21,055,671
1. Realization per 11.b.i	1,768,142,343	0	\$1,768,142,343	1,802,192,021	0	\$1,802,192,021	(34,049,678)	0	(\$34,049,678)
2. Limitation per 11.b.ii	XXX	XXX	\$1,493,960,365	XXX	XXX	\$1,472,904,688	XXX	XXX	\$21,055,677
c. Admitted pursuant to 11.c	2,267,838,619	60,926,517	\$2,328,765,136	1,659,069,353	50,019,785	\$1,709,089,138	608,769,266	10,906,732	\$619,675,998
d. Total Admitted pursuant to SSAP 101	\$3,761,798,979	\$95,194,180	\$3,856,993,159	\$3,131,974,042	\$119,417,734	\$3,251,391,776	\$629,824,937	(\$24,223,554)	\$605,601,383

3. Additional information used in certain components of the admission calculation are as follows:

	12/31/2020	12/31/2019
	Total	Total
ExDTA ACL RBC ratio:		
a. Ratio % used to determine recovery period & threshold limit amount	714.543 %	740.990 %
b. Amount of adjusted capital and surplus used to determine recovery period & threshold limit	\$14,946,457,318	\$14,254,783,052

NOTES TO FINANCIAL STATEMENTS

4.

	12/31/2020		12/31/2019		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
Impact of Tax-Planning Strategies:						
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage						
1. Adjusted gross DTAs amount from Note 9A1(c)	\$4,393,208,983	\$95,194,180	\$4,175,881,084	\$119,417,734	\$217,327,899	(\$24,223,554)
2. Percentage of adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies attributable to the tax character	0 %	0 %	0 %	0 %	0 %	0 %
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$3,761,798,979	\$95,194,180	\$3,131,974,042	\$119,417,734	\$629,824,937	(\$24,223,554)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies attributable to that tax character	0 %	100 %	0 %	100 %	0 %	0 %

b. Do the Company's tax-planning strategies include the use of reinsurance? [ ] Yes [ X] No

B. Deferred tax liabilities not recognized:

There were no deferred tax liabilities that are not recognized.

The Company has no Policyholder surplus account under the Internal Revenue Code.

C. Current income taxes incurred consist of the following major components:

1. Current Income Tax:

	As of 12/31/2020	As of 12/31/2019	Change
a. Federal	\$19,985,685	\$265,123,489	(\$245,137,804)
b. Foreign	2,525,633	4,707,273	(2,181,640)
c. Subtotal	\$22,511,318	\$269,830,762	(\$247,319,444)
d. Federal income tax on net capital gains	59,302,053	175,031,341	(115,729,288)
e. Capital loss carry-forwards	0	0	0
f. Other	0	0	0
g. Federal and foreign income taxes incurred	\$81,813,371	\$444,862,103	(\$363,048,732)

NOTES TO FINANCIAL STATEMENTS

2. DTAs Resulting from Book/Tax Differences:

	As of 12/31/2020	As of 12/31/2019	Change
a. Ordinary:			
Insurance Reserves	2,096,221,005	1,971,212,750	125,008,255
Policyholder Dividends	223,203,638	254,362,595	(31,158,957)
Deferred Acquisition Costs	476,288,453	445,581,041	30,707,412
Employee Benefits	743,297,087	735,251,612	8,045,475
Invested Assets	646,466,737	605,422,892	41,043,845
Non-Admitted Assets	161,173,390	105,642,871	55,530,519
Other Deferred Tax Assets	46,558,673	58,407,323	(11,848,650)
Subtotal	4,393,208,983	4,175,881,084	217,327,899
b. Statutory valuation allowance adjustment	0	0	0
c. Nonadmitted	631,410,004	1,043,907,042	(412,497,038)
d. Total admitted ordinary DTA	\$3,761,798,979	\$3,131,974,042	\$629,824,937
e. Capital			
Invested Assets – Bonds, Stocks, & Other	37,412,264	119,417,734	(82,005,470)
Unrealized Capital (Gains)/Losses	57,781,916	0	57,781,916
Subtotal	\$95,194,180	\$119,417,734	(\$24,223,554)
f. Statutory valuation allowance adjustment	0	0	0
g. Nonadmitted	0	0	0
h. Total admitted capital DTA	\$95,194,180	\$119,417,734	(\$24,223,554)
i. Total admitted DTA (Ordinary and Capital)	\$3,856,993,159	\$3,251,391,776	\$605,601,383

3. DTLs Resulting from Book/Tax Differences:

	As of 12/31/2020	As of 12/31/2019	Change
a. Ordinary:			
Insurance Reserves	\$959,165,809	\$653,729,074	\$305,436,735
Invested Assets – Derivatives & Other	\$766,034,313	\$592,034,971	\$173,999,342
Prepayments	\$51,040,601	\$0	\$51,040,601
Unrealized Capital (Gains)/Losses	\$241,026,125	\$0	\$241,026,125
Other	\$50,763,739	\$37,865,928	\$12,897,811
Subtotal	\$2,068,030,587	\$1,283,629,973	\$784,400,614
b. Capital:			
Invested Assets - Bonds, Stocks, & Other	260,734,548	333,133,200	(72,398,652)
Unrealized Capital (Gains)/Losses	0	92,325,964	(92,325,964)
Subtotal	\$260,734,548	\$425,459,164	(\$164,724,616)
c. Total DTLs	\$2,328,765,135	\$1,709,089,137	\$619,675,998
4. Net DTAs/DTLs	\$1,528,228,024	\$1,542,302,639	(\$14,074,615)

NOTES TO FINANCIAL STATEMENTS

D. Analysis of Actual Income Tax Expense

The Company's income tax expense differs from the amount obtained by applying the statutory rate of 21% to pretax net income for the following reasons:

	As of 12/31/2020	As of 12/31/2019	Change
Expected federal income tax expense	\$548,288,720	\$194,044,868	\$354,243,852
Non taxable investment income	(62,611,958)	(112,088,288)	49,476,330
Tax Credits	(46,845,669)	(41,554,023)	(5,291,646)
Items in Equity	(34,765,602)	(35,066,007)	300,405
Foreign Taxes	2,525,633	4,707,273	(2,181,640)
STAT Reserve Basis Change	(810,737)	38,936,995	(39,747,732)
Change in Law	(3,805,879)	0	(3,805,879)
Prior Year Audit Settlement	1,519,113	(11,232,319)	12,751,432
Other amounts	8,763,918	9,320,609	(556,691)
Total incurred income tax expense	\$412,257,539	\$47,069,108	\$365,188,431

Non-Taxable Investment Income. The U.S. Dividends Received Deduction (“DRD”) reduces the amount of dividend income subject to U.S. tax and accounts for a significant amount of the non-taxable investment income shown in the table above. More specifically, the U.S. DRD constitutes \$17,891,353 of the total \$62,611,958 of 2020 non-taxable investment income and \$23,914,698 of the total \$112,088,288 of 2019 non-taxable investment income. The DRD for the current period was estimated using information from 2019, current year investment results, and current year’s equity market performance. The actual current year DRD can vary based on factors such as, but not limited to, changes in the amount of dividends received that are eligible for the DRD, changes in the amount of distributions received from fund investments, changes in the account balances of variable life and annuity contracts, and the Company’s taxable income before the DRD.

Low-Income Housing and Other Tax Credits. These amounts include incentives within the U.S. tax code for the development of affordable housing aiming at low-income Americans. The Company routinely makes such investments that generate a tax credit which reduces the Company’s effective tax rate.

Changes in Tax Law - The CARES Act. On March 27, 2020, the Coronavirus Aid, Relief, and Economic Security Act (the “CARES Act”) was enacted into law. One provision of the CARES Act amends the Tax Act of 2017 and allows companies with net operating losses (“NOLs”) originating in 2020, 2019 or 2018 to carry back those losses for up to five years. For 2020, the Company has recorded an income tax benefit of \$0 and \$3,805,879 from carrying the estimated 2020 NOL and 2018 NOL back to tax years that have a 35% tax rate.

E. Additional Tax Disclosures

1. The amounts, origination dates and expiration dates of operating loss and tax credit carry forwards available for tax purposes:

At December 31, 2020, the Company had no net operating loss and no tax credit carry forwards.

2. The following is income tax incurred for 2018, 2019, and 2020 that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2018	\$0	\$72,253,170	\$72,253,170
2019	0	159,598,962	\$159,598,962
2020	0	53,018,241	\$53,018,241
Total	\$0	\$284,870,373	\$284,870,373

3. The aggregate amount of deposits admitted under IRC § 6603 is \$0.

- F. The Company’s liability for income taxes includes the liability for unrecognized tax benefits and interest that relate to tax years still subject to review by the IRS or other taxing authorities. The completion of review or the expiration of the Federal statute of limitations for a given audit period could result in an adjustment to the liability for income taxes.

The Company’s unrecognized tax benefits were \$16,916,521 and \$18,326,231 for the years ended December 31, 2020 and December 31, 2019, respectively. The Company does not anticipate any significant changes within the next twelve months to its total unrecognized tax benefits related to tax years for which the statute of limitations has not expired.

The Company classifies all interest and penalties related to tax uncertainties as income tax expense (benefit). In 2020 and 2019, the Company recognized \$0 in the statement of operations and in the statement of financial positions for tax related interest and penalties.

The tax years that remain subject to examination by the US tax authorities at December 31, 2020 are 2014 through 2020.

The Company participates in the IRS’s Compliance Assurance Program. Under this program, the IRS assigns an examination team to review completed transactions as they occur in order to reach agreement with the Company on how they should be reported in the relevant tax returns. If disagreements arise, accelerated resolutions programs are available to resolve the disagreements in a timely manner.

NOTES TO FINANCIAL STATEMENTS

- G.** The Company joins in filing a consolidated federal income tax return with its ultimate parent company, Prudential Financial, Inc. (“PFI”). The consolidated companies have executed a written tax allocation agreement, which allocates the tax liability of each company based on their separate return tax liabilities, in accordance with Internal Revenue Code Section 1552(a)(2) and the Treasury Regulations Sections 1.1552-1(a)(2) and 1.1502-33(d)(2)(ii). Members with losses record current tax benefits to the extent such losses are recognized in the consolidated federal tax return. Any company allocated a credit in accordance with these provisions will receive payment for such credit not later than the 31st day of December in the year in which the return is filed.

The Company joins in filing a consolidated federal income tax return, which includes the following companies:

AST Investment Services, Inc.	Prudential Annuities Distributors, Inc.
Braeloch Holdings, Inc.	Prudential Annuities Holding Co, Inc
Braeloch Successor Corporation	Prudential Annuities Information Services & Technology Corporation
Capital Agricultural Property Services, Inc.	Prudential Annuities Life Assurance Corporation
Colico II, Inc.	Prudential Annuities, Inc.
Colico, Inc.	Prudential Arizona Reinsurance Captive Co.
Dryden Arizona Reinsurance Term Company	Prudential Arizona Reinsurance Term Company
Gibraltar International Insurance Services Company Inc	Prudential Arizona Reinsurance Universal Co.
Gibraltar Universal Life Reinsurance Company	Prudential Bank & Trust, FSB
Global Portfolio Strategies, Inc.	Prudential Financial, Inc. (Parent)
Graham Resources, Inc.	Prudential IBH Holdco, Inc.
Graham Royalty, Ltd.	Prudential International Insurance Holding, Ltd.
Orchard Street Acres Inc	Prudential Legacy Insurance Company of New Jersey
PGIM Foreign Investment, Inc.	Prudential Retirement Insurance and Annuity Company
PGIM International Financing Inc	Prudential Securities Secured Financing Corporation
PGIM Private Placement Investors, Inc.	Prudential Securities Structured Assets, Inc.
PGIM Real Estate Finance Holding Company	Prudential Structured Settlement Company
PGIM Real Estate Loan Services, Inc.	Prudential Term Reinsurance Company
PGIM REF Intermediary Services Inc	Prudential Trust Company
PGIM Strategic Investments, Inc.	Prudential Universal Reinsurance Company
PGIM Warehouse, Inc.	SMP Holdings, Inc.
PGIM, Inc.	SVIIT Holdings, Inc.
PGLH of Delaware, Inc.	TBG Insurance Services Corporation
PREI Acquisition I, Inc.	The Prudential Assigned Settlement Services, Inc.
PREI Acquisition II, Inc.	The Prudential Home Mortgage Company, Inc.
PREI International, Inc.	The Prudential Real Estate Financial Services of America, Inc.
Pruco Life Insurance Company (Arizona)	TRGOAG Company, Inc. (Texas Rio Grande Other Asset Group)
Pruco Life Insurance Company of NJ	Vantage Casualty Insurance Company

- H.** *Repatriation Transition Tax (RTT)* - The Company recognized \$5,163,664 tax expense related to RTT including the \$2,675,993 tax benefit related to refinement to provisional estimates recorded in 2018.

The Company is electing to pay the RTT liability under the permitted installments over 8 years. The Company made \$413,093 payment in both 2019 and 2020 and expects to pay \$3,924,385 during the next five years to satisfy the RTT liability.

- I.** The Company did not have AMT credit carryforward as of December 31, 2019 and 2020.

## NOTES TO FINANCIAL STATEMENTS

### 10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES

**10A.** PFI, (a New Jersey non-insurer), owns 100% of the Company's outstanding stock.

**10B.** The Company had the following transactions with affiliates:

In February, 2021, the Company recorded a \$100,000,000 payable as of December 31, 2020, for a capital contribution to its insurance subsidiary, Pruco Life Insurance Company ("Pruco Life"). The capital contribution was received by Pruco Life prior to March 1, 2021.

In the fourth quarter of 2020, the Company purchased mortgages from an affiliate for \$37,788,864, the fair value on the date of the transfer.

In the fourth quarter of 2020, the Company made a capital contribution of \$175,000,000, to its insurance subsidiary, Pruco Life.

For the year ended December 31, 2020, the Company received dividends totaling \$22,630,384 from its insurance subsidiary, Prudential Legacy Insurance Company of New Jersey, ("PLIC").

In the third quarter of 2020, the Company purchased mortgages from an affiliate for \$19,701,899, the fair value on the date of the transfer.

In the third quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$31,670,039, the fair value on the date of the transfer.

In the third quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$33,469,733, the fair value on the date of the transfer.

In the third quarter of 2020, the Company purchased equity securities from an affiliate for \$29,684,470, the fair value on the date of the transfer.

In the third quarter of 2020, the Company made a capital contribution of \$75,000,000, to its insurance subsidiary, Pruco Life.

In the second quarter of 2020, the Company sold mortgages to an affiliate for \$66,377,150, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$15,591,087, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$91,130,608, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$61,953,343, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$3,484,859, the fair value on the date of the transfer.

In the second quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$65,646,452, the fair value on the date of the transfer.

In the second quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$32,807,209, the fair value on the date of the transfer.

In the second quarter of 2020, the Company made a capital contribution of \$325,000,000, to its insurance subsidiary, Pruco Life.

In the second quarter of 2020, the Company received a dividend of \$117,000,000, from its insurance subsidiary, PRIAC.

In the first quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$329,792,145, the fair value on the date of the transfer.

In the first quarter of 2020, the Company received fixed maturity securities from an affiliate for \$85,602,436, the fair value on the date of the transfer.

In the first quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$72,750,221, the fair value on the date of the transfer.

In the first quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$258,884,766, the fair value on the date of the transfer.

In the fourth quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$118,607,695, the fair value on the date of the transfer.

In the fourth quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$6,601,484, the fair value on the date of the transfer.

In the fourth quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$12,256,983, the fair value on the date of the transfer.



## NOTES TO FINANCIAL STATEMENTS

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In the fourth quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$5,293,514, the fair value on the date of the transfer.

In the fourth quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$21,424,913, the fair value on the date of the transfer.

In the fourth quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$85,260,593, the fair value on the date of the transfer.

In the fourth quarter of 2019, the Company received a \$250,000,000 dividend from its insurance subsidiary, Pruco Life, of which \$104,000,000 was recorded as a return of capital.

In the fourth quarter of 2019, the Company received a \$14,900,000 capital contribution from its parent, Prudential Financial, Inc. ("PFI"), in the form of state tax credits. The Company, in turn, contributed \$5,900,000 of state tax credits to its insurance subsidiary, Pruco Life.

For the year ended December 31, 2019, the Company received dividends totaling \$156,670,862 from its insurance subsidiary, PLIC.

In the third quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$66,992,827, the fair value on the date of the transfer.

In the third quarter of 2019, the Company purchased mortgages from an affiliate for \$6,058,909, the fair value on the date of the transfer.

In the third quarter of 2019, the Company purchased mortgages from an affiliate for \$106,307,212, the fair value on the date of the transfer.

In the third quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$10,701,690, the fair value on the date of the transfer.

In the third quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$11,130,912, the fair value on the date of the transfer.

In the third quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$5,556,238, the fair value on the date of the transfer.

In the third quarter of 2019, the Company recorded a capital contribution from its parent, PFI, for \$500,000,000, the result of PFI relieving the Company of its liability to repay the principal to the holder of maturing surplus notes.

In the second quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$222,911,709, the fair value on the date of the transfer.

In the second quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$217,636,652, the fair value on the date of the transfer.

In the second quarter of 2019, the Company sold equity securities to an affiliate for \$4,299,542, the fair value on the date of the transfer.

In the second quarter of 2019, the Company transferred fixed maturity securities to an affiliate for \$19,918,984, the fair value on the date of the transfer.

In the second quarter of 2019, the Company received fixed maturity securities from an affiliate for \$23,065,810, the fair value on the date of the transfer.

In the second quarter of 2019, the Company received a dividend of \$50,000,000 from its insurance subsidiary, PRIAC.

In the first quarter of 2019, the Company purchased mortgages from an affiliate for \$97,952,677, the fair value on the date of the transfer.

In the first quarter of 2019, the Company purchased mortgages from an affiliate for \$4,994,746, the fair value on the date of the transfer.

In the first quarter of 2019, the Company purchased mortgages from an affiliate for \$64,530,060, the fair value on the date of the transfer.

In the first quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$20,543,650, the fair value on the date of the transfer.

In the first quarter of 2019, the Company purchased fixed maturity securities from an affiliate for \$39,936,274, the fair value on the date of the transfer.

In the first quarter of 2019, the Company sold fixed maturity securities to an affiliate for \$141,476,318, the fair value on the date of the transfer.

In February 2019, the Company received approval from the Department to record a \$200,000,000 receivable as of December 31, 2018, for a capital contribution from its parent company, PFI. The capital contribution was received by the Company prior to March 1, 2019.

NOTES TO FINANCIAL STATEMENTS

10C. Transactions with related party who are not reported on Schedule Y

(1) Detail of Material Related Party Transactions

Ref #	Date of Transaction	Name of Related Party	Nature of Relationship	Type of Transaction	Written Agreement (Yes/No)	Due Date	Reporting Period Date Amount Due From (To)
1	11/19/2020	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A
2	9/8/2020	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A
3	3/25/2020	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A

(2) The Company did not have any material related party transactions involving services not disclosed on Schedule Y as of December 31, 2020.

(3) Detail of Material Related Party Transactions Involving Exchange of Assets and Liabilities

a. Description of Transaction

Ref #	Name of Related Party	Overview Description	Have Terms Changed from Preceding Period? (Yes/No)
1	The Prudential Foundation	Donation of cash to a related charitable organization	No
2	The Prudential Foundation	Donation of equity securities to a related charitable organization	No
3	The Prudential Foundation	Donation of cash to a related charitable organization	No

b. The Company did not receive any assets as part of the material related party transactions not disclosed on Schedule Y as of December 31, 2020.

c. Assets Transferred

Ref #	Name of Related Party	Description of Assets Transferred	Statement Value of Assets Transferred
1	The Prudential Foundation	Cash	\$2,300,000
2	The Prudential Foundation	Equity securities	\$29,684,470
3	The Prudential Foundation	Cash	\$40,000,000
Total			\$71,984,470

(4) The Company did not owe any amounts to or from a related party not disclosed on Schedule Y as of December 31, 2020.

10D. At December 31, 2020, the Company reported a "Receivable from parents, subsidiaries and affiliates" of \$320,308,360, and a "Payable to parents, subsidiaries and affiliates" of \$184,710,394. Intercompany balances are settled in cash, generally within thirty days of the respective reporting date.

10E. The Company has entered into service agreements with various affiliates. Under these agreements, the Company furnishes services of officers and employees and provides supplies, use of equipment, office space, and makes payment to third parties for general expenses, state and local taxes. The agreements obligate the affiliates to reimburse the Company for the approximate cost of providing such services. The affiliates also furnish similar services to the Company in connection with such agreements.

The Company pays commissions and certain other fees to its affiliate, Prudential Annuities Distributors, Inc. ("PAD"), in consideration for PADs marketing and underwriting of the Company’s products. Commission expenses for December 31, 2020 and December 31, 2019 were \$3,722,189 and \$3,677,387, respectively.

The Company has a revenue sharing agreement with PGIM Investments LLC (“PGIM Investments”) whereby the Company receives fee income based on policyholders' separate account balances invested in the Prudential Series Fund. Income received from PGIM Investments related to this agreement was \$6,272,208 and \$6,020,739 for December 31, 2020 and December 31, 2019, respectively.

10F. Guarantees or undertakings that the Company has for the benefit of an affiliate or a related party are disclosed in Note 14A.

10G. All outstanding shares of the Company are owned by PFI.

10H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via downstream SCA.

10I. The Company does not own any investment in any SCA which exceeds 10% of the admitted assets of the Company.

10J. The Company did not recognize an impairment write-down for any investment in SCAs as of December 31, 2020.

10K. The Company does not own any investments in a foreign insurance subsidiary where the investment is calculated by adjusting the annuity GAAP account value reserves using CARVM and the related Actuarial Guidelines for the reporting period.

10L. The Company has no investment in a downstream insurance holding company.

NOTES TO FINANCIAL STATEMENTS

10M. All SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership	Gross Amount	Admitted Amount	Nonadmitted Amount
a. SSAP No. 97 8a Entities				
		\$0	\$0	\$0
Total SSAP No. 97 8a Entities	XXX	\$0	\$0	\$0
b. SSAP No. 97 8b(ii) Entities				
		\$0	\$0	\$0
Total SSAP No. 97 8b(ii) Entities	XXX	\$0	\$0	\$0
c. SSAP No. 97 8b(iii) Entities				
Colico II, Inc.	100%	\$548,106,468	\$548,106,468	
COLICO, INC.	100%	2,192,087,298	2,192,087,298	
Orchard Street Acres Inc.	100%	1,006,721,033	1,006,721,033	
Prudential Realty Securities, Inc. (Common)	100%	583,313,435	583,313,435	
Prudential Realty Securities, Inc. PFD	50.4%	171,259	171,259	
PGIM Loan Originator	73%	15,551,319	15,551,319	
Total SSAP No. 97 8b(iii) Entities	XXX	\$4,345,950,812	\$4,345,950,812	\$0
d. SSAP No. 97 8b(iv) Entities				
		\$0	\$0	\$0
Total SSAP No. 97 8b(iv) Entities	XXX	\$0	\$0	\$0
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	\$4,345,950,812	\$4,345,950,812	\$0
f. Aggregate Total (a+e)	XXX	\$4,345,950,812	\$4,345,950,812	\$0

NOTES TO FINANCIAL STATEMENTS

(2) NAIC Filing Response Information

SCA Entity (Should be the same entities as shown in M(1) above)	Type of NAIC Filing*	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Y/N	NAIC Disallowed Entities Valuation Method, Resubmission Required Y/N	Code**
a. SSAP No. 97 8a Entities						
			\$0			
Total SSAP No. 97 8a Entities	XXX	XXX	\$0	XXX	XXX	XXX
b. SSAP No. 97 8b(ii) Entities						
			\$0			
Total SSAP No. 97 8b(ii) Entities	XXX	XXX	\$0	XXX	XXX	XXX
c. SSAP No. 97 8b(iii) Entities						
Colico II, Inc.	S2	10/21/2020	\$548,106,468	Y	N	I
COLICO, INC.	S2	10/21/2020	2,192,087,298	Y	N	I
Orchard Street Acres Inc.	S2	10/21/2020	1,006,721,033	Y	N	I
Prudential Realty Securities, Inc. (Common)	S2	7/23/2020	583,313,435	Y	N	I
Prudential Realty Securities, Inc. PFD	S2	7/23/2020	171,259	Y	N	I
PGIM Loan Originator	S1	In Process	N/A	N/A	N/A	N/A
Total SSAP No. 97 8b(iii) Entities	XXX	XXX	\$4,330,399,493	XXX	XXX	XXX
d. SSAP No. 97 8b(iv) Entities						
			\$0			
Total SSAP No. 97 8b(iv) Entities	XXX	XXX	\$0	XXX	XXX	XXX
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	XXX	4,330,399,493	XXX	XXX	XXX
f. Aggregate Total (a+e)	XXX	XXX	4,330,399,493	XXX	XXX	XXX

\* S1 - Sub -1, S2 - Sub 2, or RDF- Resubmission of Disallowed Filing

\*\* I- Immaterial or M- Material

10N. Investment in Insurance SCAs

SCA Entity (Investments in Insurance SCA Entities)	Monetary Effect on NAIC SAP		Amount of Investment	
	Net Income Increase (Decrease)	Surplus Increase (Decrease)	Per Audited Statutory Equity	If the Insurance SCA Had Completed Statutory Financial Statements*
Prudential Retirement Insurance and Annuity Company	\$5,496,213	(\$50,285,745)	\$1,156,959,424	\$1,207,245,169

\* Per AP&P Manual (without permitted or prescribed practices)

Please refer to Note 1A for a description of all permitted and prescribed practices, including for investments in Insurance SCA entities.

NOTES TO FINANCIAL STATEMENTS

100. SCA or SSAP 48 Entity Loss Tracking

Entity	Reporting Entity's Share of Net Income (Loss)	Accumulated Share of Net Income (Loss)	Reporting Entity's Share of Equity- Including Negative Equity	Guaranteed Obligation- Commitment for Financial Support (Yes/No)	Reported Value
Allsop Venture Partners III	\$0	(\$194,750)	(\$194,750)	No	\$0
American Securities Partners VIII, L.P.	\$2,189,995	\$5,462,408	\$5,675,769	No	\$5,675,769
AmeriMark Holdings, LLC - Series A Common Units - N1	(\$19,809)	(\$274,678)	(\$274,678)	No	\$0
AmeriMark Holdings, LLC - Series A Common Units (R)	(\$256,026)	(\$3,550,098)	(\$3,550,098)	No	\$0
AmeriMark Holdings, LLC - Series A Preferred Units (N)	(\$9,356)	(\$9,356)	(\$9,356)	No	\$0
AmeriMark Holdings, LLC - Series A Preferred Units (R)	(\$311,853)	(\$311,853)	(\$311,853)	No	\$0
AmeriMark Holdings, LLC - Series C Common Units	(\$2,971)	(\$41,202)	(\$41,202)	No	\$0
Choctaw Generation, LP	(\$777,552)	(\$12,956,689)	(\$12,956,689)	No	\$0
Global Infrastructure Partners IV-A/B, L.P.	\$1,551	(\$7,615)	(\$5,025)	No	\$2,590
Pramerica Real Estate Capital III (Core Debt) L.P.	(\$1,071)	(\$7,040)	(\$7,040)	No	\$0
Pru Brazilian Capital Fund	\$0	(\$22,962)	(\$22,962)	No	\$0
Prudential Impact Investments Private Debt LLC	\$0	(\$13,987)	(\$13,987)	No	\$0
Prudential Mortgage SKP Venture LLC	\$0	(\$27,689)	(\$27,689)	No	\$0
RES Battery Storage Holding LLC	(\$345,600)	(\$5,296,844)	(\$5,296,844)	No	\$0
Sky Global Power One, LLC	\$60,621	(\$2,378,115)	(\$2,378,115)	No	\$0
Westbrook Real Estate Fund XI, L.P.	\$5,708	(\$22,637)	(\$22,637)	No	\$0

11. DEBT

11A.

- (1) The Company did not have any capital notes outstanding as of December 31, 2020.
- (2) All Other Debt:

Debt Name	Date Issued	Kind of Borrowing	Face Amount	Carrying Value	Rate of Interest	Effective Interest Rate	Collateral Requirements	Interest Paid (Current Year)
Pru Funding LLC - LT	06/26/2008	Cash	\$64,436,000	\$64,436,000	6.90%	6.90%	None	\$4,446,084
PSE&G	10/13/2010, 10/25/2010	Non-Cash, Energy Credits	\$0	\$0	11.31%	11.31%	None	\$2,386
Defined Contribution - LT	06/28/2016	Cash	\$116,000,000	\$116,000,000	3.09%	3.09%	None	\$3,588,692
Pru Funding LLC - ST	03/11/2020	Cash	\$0	\$0	1.27%	1.27%	None	\$8,787
Prudential Legacy Insurance Company of New Jersey	02/07/2020	Cash	\$0	\$0	1.65%	1.65%	None	\$324,500

Scheduled principal repayments on debt as of December 31, 2020 are \$0 in 2021, \$0 in 2022, \$180,436,000 in 2023, \$0 in 2024, \$0 in 2025, and \$0 in 2026 and beyond. As of December 31, 2020, accrued interest was \$783,270.

There are no covenants or violations of the above debt. None of the debt was considered to be extinguished by in-substance defeasance prior to the effective date of this statement. Additionally, no assets have been set aside after the effective date of this statement solely for satisfying scheduled payments of a specific obligation. There are no reverse repurchase agreements whose amounts are included as part of the above debt.

11B. FHLB (Federal Home Loan Bank) Agreements

- (1) The Company is a member of the Federal Home Loan Bank of New York (“FHLBNY”). Membership allows the Company access to the FHLBNY’s financial services, including the ability to obtain collateralized loans and to issue collateralized funding agreements. Under applicable law, the funding agreements issued to the FHLBNY have priority claim status above debt holders of the Company. FHLBNY borrowings and funding agreements are collateralized by qualifying mortgage-related assets or U.S. Treasury securities, the fair value of which must be maintained at certain specified levels relative to outstanding borrowings. FHLBNY membership requires the Company to own member stock and borrowings require the purchase of activity-based stock in an amount equal to 4.5% of outstanding borrowings. Borrowings by the Company from the FHLBNY are limited to a term of 10 years. The FHLBNY may further restrict the term of borrowings by the Company due to changes in

NOTES TO FINANCIAL STATEMENTS

an internal FHLBNY credit rating of the Company that is based on financial strength ratings and RBC ratio. Currently there are no restrictions on the term of borrowings from the FHLBNY.

NJDOBI permits the Company to pledge collateral to the FHLBNY in an amount of up to 5% of its prior year-end statutory net admitted assets, excluding separate account assets. As of December 31, 2020, the 5% limitation equates to a maximum amount of pledged assets of \$7,302,010,544 and an estimated maximum borrowing capacity (after taking into account required collateralization levels) of approximately \$6,559,320,766 of which \$2,517,125,000 was outstanding. Nevertheless, FHLBNY borrowings are subject to the FHLBNY’s discretion and to the availability of qualifying assets at the Company.

As of December 31, 2020, the Company had pledged assets with a fair value of \$3,049,842,853 supporting aggregate outstanding collateralized funding agreements. As of December 31, 2020, outstanding funding agreements, totaling \$2,517,125,000 are included in “Policyholders’ account balances.” The fair value of qualifying assets that were available to the Company but not pledged amounted to \$3,220,771,293 as of December 31, 2020.

(2) FHLB Capital Stock

a. Aggregate Totals

12/31/2020			
	1 Total (col 2+3)	2 General Account	3 Separate Account
Membership Stock - Class A	\$0	\$0	\$0
Membership Stock - Class B	\$34,131,300	34,131,300	
Activity Stock	\$113,270,700	113,270,700	0
Excess Stock	\$0	0	0
Aggregate Total	\$147,402,000	\$147,402,000	\$0
Actual or estimated Borrowing Capacity as Determined by the Insurer	\$6,559,320,766	XXX	XXX

12/31/2019			
	1 Total (col 2+3)	2 General Account	3 Separate Account
Membership Stock - Class A	\$0	\$0	\$0
Membership Stock - Class B	\$30,238,800	30,238,800	0
Activity Stock	\$0	0	0
Excess Stock	\$0	0	0
Aggregate Total	\$30,238,800	\$30,238,800	\$0
Actual or estimated Borrowing Capacity as Determined by the Insurer	\$5,930,643,997	XXX	XXX

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	(1) Current year total	(2) Not eligible for redemption	Eligible for Redemption			
			(3) Less than 6 months	(4) 6 months to less than 1 year	(5) 1 to less than 3 years	(6) 3 to 5 years
Membership Stock						
Class A	\$0	\$0	\$0	\$0	\$0	\$0
Class B	\$34,131,300	\$0	\$34,131,300	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(3) Collateral Pledged to FHLB

a. Amount Pledged as of December 31, 2020

1. Total General and Separate Accounts as of 12/31/2020

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$3,049,842,853	\$2,813,869,908	\$2,517,125,000

2. General Account as of 12/31/2020

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$3,049,842,853	\$2,813,869,908	\$2,517,125,000

3. Separate Accounts as of 12/31/2020

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$0	\$0	\$0

4. Total General and Separate Accounts as of 12/31/2019

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$0	\$0	\$0

b. Maximum Amount Pledged during period ended December 31, 2020

1. Total General and Separate Accounts as of 12/31/2020

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$3,049,842,853	\$2,813,869,908	\$2,517,125,000

2. General Account as of 12/31/2020

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$3,049,842,853	\$2,813,869,908	\$2,517,125,000

3. Separate Accounts as of 12/31/2020

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$0	\$0	\$0

4. Total General and Separate Accounts as of 12/31/2019

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB

a. Amount as of December 31, 2020

12/31/2020				
	1 Total (col 2 + 3)	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
Debt	\$0	\$0	\$0	XXX
Funding Agreements	\$2,517,125,000	2,517,125,000	0	2,522,299,316
Other	\$0	0	0	XXX
Aggregate Total	\$2,517,125,000	\$2,517,125,000	\$0	\$2,522,299,316

12/31/2019				
	1 Total (col 2 + 3)	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
Debt	\$0	\$0	\$0	XXX
Funding Agreements	\$0	0	0	0
Other	\$0	0	0	XXX
Aggregate Total	\$0	\$0	\$0	\$0

b. Maximum Amount during period ended December 31, 2020

	1 Total (col 2 + 3)	2 General Account	3 Separate Account
Debt	\$0	\$0	\$0
Funding Agreements	\$2,517,125,000	2,517,125,000	0
Other	\$0	0	0
Aggregate Total	\$2,517,125,000	\$2,517,125,000	\$0

c. FHLB - Prepayment Obligations as of December 31, 2020

	Does the Company have prepayment obligations under the following arrangements (y/n)
Debt	N
Funding Agreements	N
Other	N

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POST EMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. The Company has funded non-contributory defined benefit pension plans ("Pension Benefits"), which cover substantially all of its employees. The Company also has several non-funded, non-contributory defined benefit plans covering certain executives. For some employees, benefits are based on final average earnings and length of service, while benefits for other employees are based on an account balance that takes into consideration age, service and salary during their careers.

The Company provides certain life insurance and health care benefits ("Other Postretirement Benefits") for its retired employees, their beneficiaries and covered dependents. The healthcare plan is contributory, the life insurance plan is non-contributory. Substantially all of the Company's employees may become eligible to receive benefits if they retire after age 55 with at least 10 years of service or under certain circumstances after age 50 with at least 20 years of continuous service. These benefits are funded as considered necessary by Company management.



NOTES TO FINANCIAL STATEMENTS

A summary of asset, obligations, and assumptions of the Pension and Other Postretirement Benefit Plans are as follows:

(1) Change in benefit obligation:

a. Pension Benefits

	Overfunded		Underfunded	
	2020	2019	2020	2019
1. Benefit obligation at the beginning of year	(\$11,185,579,528)	(\$9,859,911,476)	(\$1,333,063,096)	(\$1,228,104,524)
2. Service cost	(193,423,724)	(166,965,349)	(39,847,075)	(35,783,141)
3. Interest cost	(363,749,414)	(419,171,486)	(43,469,728)	(46,680,415)
4. Contributions by plan participants	0	0	0	0
5. Actuarial gain (loss)	(926,765,159)	(1,289,029,926)	(86,791,700)	(191,345,879)
6. Foreign currency exchange rate changes	0	0	0	0
7. Benefits paid	678,579,591	569,628,906	104,844,745	174,650,536
8. Plan amendments	0	0	0	428,496
9. Business combinations, divestitures, curtailment, settlements and special termination benefits	0	(20,130,197)	(6,946,659)	(6,228,169)
10. Benefit obligation at end of year	(\$11,990,938,234)	(\$11,185,579,528)	(\$1,405,273,513)	(\$1,333,063,096)

b. Postretirement Benefits

	Overfunded		Underfunded	
	2020	2019	2020	2019
1. Benefit obligation at the beginning of year	\$0	\$0	(\$1,950,176,551)	(\$1,842,475,229)
2. Service cost	0	0	(21,376,709)	(20,081,506)
3. Interest cost	0	0	(61,791,348)	(77,114,910)
4. Contributions by plan participants	0	0	(22,185,091)	(21,256,340)
5. Actuarial gain (loss)	0	0	(96,650,989)	(118,945,700)
6. Foreign currency exchange rate changes	0	0	(191,494)	(599,185)
7. Benefits paid	0	0	169,813,694	164,736,950
8. Plan amendments	0	0	0	(26,728,956)
9. Business combinations, divestitures, curtailment, settlements and special termination benefits	0	0	(7,008,502)	(7,711,675)
10. Benefit obligation at end of year	\$0	\$0	(\$1,989,566,990)	(\$1,950,176,551)

c. Special or Contractual Benefits Per SSAP No. 11

	Overfunded		Underfunded	
	2020	2019	2020	2019
1. Benefit obligation at the beginning of year	\$0	\$0	(\$59,665,000)	(\$59,404,000)
2. Service cost	0	0	(56,495,000)	(38,586,000)
3. Interest cost	0	0	(1,206,000)	(1,600,000)
4. Contributions by plan participants	0	0	(11,692,000)	(10,323,000)
5. Actuarial gain (loss)	0	0	4,531,000	(284,000)
6. Foreign currency exchange rate changes	0	0	0	0
7. Benefits paid	0	0	59,988,000	50,954,000
8. Plan amendments	0	0	0	(422,000)
9. Business combinations, divestitures, curtailment, settlements and special termination benefits	0	0	0	0
10. Benefit obligation at end of year	\$0	\$0	(\$64,539,000)	(\$59,665,000)

NOTES TO FINANCIAL STATEMENTS

(2) Change in plan assets:

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2020	2019	2020	2019	2020	2019
a. Plan assets at the beginning of year	\$13,276,881,951	\$12,216,321,924	\$1,514,591,499	\$1,395,034,066	\$58,274,839	\$57,912,277
b. Actual return on plan assets	1,689,315,391	1,630,188,933	167,222,735	259,062,286	3,743,099	4,730,537
c. Foreign currency exchange rate changes	0	0	0	0	0	0
d. Reporting entity contribution	104,844,745	174,650,536	9,540,602	3,975,757	44,920,991	36,263,025
e. Plan participants' contributions	0	0	22,185,091	21,256,340	20,692,000	10,323,000
f. Benefits paid	(783,424,336)	(744,279,442)	(169,813,694)	(164,736,950)	(78,235,277)	(50,954,000)
g. Business combinations, divestitures, settlements	0	0	0	0	0	0
h. Plan assets at the end of year	\$14,287,617,751	\$13,276,881,951	\$1,543,726,233	\$1,514,591,499	\$49,395,652	\$58,274,839

(3) Funded status:

	Pension Benefits		Postretirement Benefits	
	2020	2019	2020	2019
a. Components				
1. Prepaid benefit costs	\$5,662,938,091	\$5,735,657,284	\$0	\$0
2. Overfunded plan assets	(3,366,258,574)	(3,644,354,861)	0	0
3. Accrued benefit costs	(1,187,570,836)	(1,145,857,834)	57,450,993	71,359,168
4. Liability for pension benefits	(\$217,702,677)	(\$187,205,264)	(\$503,291,750)	(\$506,944,219)
b. Assets and liabilities recognized				
1. Assets (nonadmitted)	\$2,296,679,517	\$2,091,302,423	\$0	\$0
2. Liabilities recognized	(1,405,273,513)	(1,333,063,096)	(445,840,757)	(435,585,052)
c. Unrecognized liabilities	\$0	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(4) Net periodic benefit cost included in “Other expenses” in the Company’s Statements of Operations and Changes in Capital and Surplus for the period ended December 31 includes the following components:

Components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2020	2019	2020	2019	2020	2019
a. Service cost	\$233,270,799	\$202,748,490	\$21,376,709	\$20,081,506	\$56,495,000	\$38,586,000
b. Interest cost	407,219,142	465,851,901	61,791,348	77,114,910	1,206,000	1,600,000
c. Expected return on plan assets	(775,374,298)	(776,040,771)	(97,592,665)	(92,975,274)	(3,000,000)	(3,000,000)
d. Transition asset or obligation	0	0	0	0	0	0
e. Gains and losses	341,388,512	329,777,768	19,556,452	28,903,252	(5,274,099)	(1,446,537)
f. Prior service cost or credit	5,826,129	5,908,787	10,637,345	7,851,378	0	422,000
g. Gain or loss recognized due to a settlement or curtailment	6,894,758	78,663,509	12,015	744,881	0	0
h. Total net periodic benefit cost	\$219,225,042	\$306,909,684	\$15,781,204	\$41,720,653	\$49,426,901	\$36,161,463

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits	
	2020	2019	2020	2019
a. Items not yet recognized as a component of net periodic cost - prior year	\$4,338,214,976	\$4,100,578,614	\$485,966,082	\$543,133,068
b. Net transition asset or obligation recognized	0	0	0	0
c. Net prior service cost or credit arising during period	0	(428,496)	0	26,728,956
d. Net prior service cost or credit recognized	(5,826,129)	(5,908,787)	(10,637,345)	(7,851,378)
e. Net gain and loss arising during period	99,615,764	573,751,413	26,541,328	(47,141,312)
f. Net gain and loss recognized	(341,388,512)	(329,777,768)	(19,556,452)	(28,903,252)
g. Items not yet recognized as a component of net periodic cost - current year	\$4,090,616,099	\$4,338,214,976	\$482,313,613	\$485,966,082

(6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits	
	2020	2019	2020	2019
a. Net transition asset or obligation	\$0	\$0	\$0	\$0
b. Net prior service cost or credit	78,462,710	84,288,839	83,753,816	94,391,161
c. Net recognized gains and losses	\$4,012,153,389	\$4,253,926,137	\$398,559,797	\$391,574,921

NOTES TO FINANCIAL STATEMENTS

(7) On a weighted-average basis, the following assumptions are used in accounting for the pension plans:

	2020	2019
<b>Weighted-average assumptions used to determine net periodic benefit cost for the years ending December 31, 2020 and December 31, 2019:</b>		
a. Discount rate	3.30 %	4.30 %
b. Expected long-term rate of return on plan assets	6.00 %	6.50 %
c. Rate of compensation increase	4.50 %	4.50 %
d. Interest crediting rate	4.30 %	4.30 %
<b>Weighted-average assumptions used to determine projected benefit obligations as of December 31, 2020 and December 31, 2019:</b>		
e. Discount rate	2.55 %	3.30 %
f. Rate of compensation increase	4.50 %	4.50 %
g. Interest crediting rate	4.25 %	4.30 %

On a weighted-average basis, the following assumptions are used in accounting for the postretirement plans:

The weighted-average assumptions used to determine net periodic benefit cost for the years ending December 31, 2020 and December 31, 2019 are discount rates of 3.25% and 4.30%, respectively and expected long-term rate of return on plan assets of 6.75% and 7.00%, respectively.

The weighted-average assumptions used to determine accumulated postretirement benefit obligation as of December 31, 2020 and December 31, 2019 are discount rates of 2.40% and 3.25%, respectively.

- (8) The amount of the accumulated benefit obligation for defined benefit pension plans was \$12,621,479,510 as of December 31, 2020, and \$12,013,714,375 for the prior year ended December 31, 2019.
- (9) For postretirement benefits other than pensions, the assumed health care cost trend rate(s) used to measure the expected cost of benefits covered by the plan are:

	2020	2019
Health care cost trend rates	6.25%	6.25%
Ultimate health care cost trend rate after gradual decrease until 2028	4.50%	4.50%

- (10) The expected future benefit payments for the Company’s domestic pension and postretirement plans and other postretirement benefit receipts for the years indicated are as follows:

Years	Amount
a. 2021 .....	\$829,024,168
b. 2022 .....	838,043,834
c. 2023 .....	866,563,729
d. 2024 .....	870,806,585
e. 2025 .....	887,869,457
f. 2026-2030 .....	\$4,626,580,064

- (11) The Company anticipates that it will make cash contributions in 2021 of \$85,000,000, \$10,000,000, and \$40,000,000 to the pension, postretirement and the postemployment plans, respectively.
- (12) There were no purchases of annuity contracts in 2020 and 2019, respectively.
- (13) Not applicable. The Company does not use an alternative method to amortize prior service amounts or net gains and losses.
- (14) Not applicable.
- (15) For 2020 and 2019 certain employees were provided special termination benefits under non-qualified plans in the form of unreduced early retirement benefits as a result of their involuntary termination. For 2020 certain employees were provided special termination benefits under non-qualified plans in the form of unreduced early retirement benefits as a result of their participation in the Voluntary Separation Program that was offered to eligible U.S.-based employees in 2019. For 2019 certain employees were provided special termination benefits in the qualified and non-qualified plans in the form of retirement eligibility bridging as a result of their participation in the Voluntary Separation Program that was offered to eligible U.S.-based employees in 2019. The cost associated with these benefits was \$6,890,000 and \$26,890,933 for 2020 and 2019, respectively.
- (16) There were pension plan amendments of \$0 and (\$428,496) in 2020 and 2019, respectively.
- There were postretirement plan amendments of \$0 and \$26,728,956 in 2020 and 2019, respectively.
- (17) Refer to Funded Status disclosure in Note 12A(3).
- (18) Not applicable.

NOTES TO FINANCIAL STATEMENTS

B. The plan fiduciaries for the Company’s pension and postretirement plans have developed guidelines for asset allocations reflecting a percentage of total assets by asset class, which are reviewed on an annual basis. Asset allocation targets as of December 31, 2020 are as follows:

Asset category	Pension Investment Policy Guidelines 2020		Postretirement Investment Policy Guidelines 2020	
	Minimum	Maximum	Minimum	Maximum
U.S. Stocks.....	2%	8%	31%	71%
International Stocks.....	2%	9%	2%	22%
Bonds.....	53%	66%	9%	45%
Short Term Investments.....	0%	12%	0%	32%
Real Estate.....	2%	17%	0%	0%
Other.....	4%	28%	0%	0%

The investment goal of the domestic pension plan assets is to generate an above benchmark return on a diversified portfolio of stocks, bonds and other investments. The cash requirements of the pension obligation, which include a traditional formula principally representing payments to annuitants and a cash balance formula that allows lump sum payments and annuity payments, are designed to be met by the bonds and short-term investments in the portfolio.

The investment goal of the domestic postretirement plan assets is to generate an above benchmark return on a diversified portfolio of stocks, bonds, and other investments, while meeting the cash requirements for the postretirement obligation that includes a medical benefit including prescription drugs, a dental benefit and a life benefit.

To implement the investment strategy, plan assets are invested in funds that primarily invest in securities that correspond to one of the asset categories under the investment guidelines. However, at any point in time, some of the assets in a fund may be of a different nature than the specified asset category.

Assets held with the Company are in either pooled separate accounts or single client separate accounts. Assets held with a bank are either in common/collective trusts or single client trusts. Pooled separate accounts and common/collective trusts hold assets for multiple investors. Each investor owns a “unit of account.” The asset allocation targets above include the underlying asset mix in the Pooled Separate Accounts and Common/Collective Trusts. Single client separate accounts or trusts hold assets for only one investor, the domestic qualified pension plan, and each security in the fund is treated as individually owned.

There were no investments in Prudential Financial Common Stock as of December 31, 2020 and December 31, 2019 for either the pension or postretirement plans.

The authoritative guidance around fair value established a framework for measuring fair value. Fair value is disclosed using a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value, as described in Note 20.

The following describes the valuation methodologies used for pension and postretirement plans assets measured at fair value.

*Insurance Company Pooled Separate Accounts and Common or Collective Trusts* - Insurance company pooled separate accounts are invested via group annuity contracts issued by the Company. Assets are represented by a “unit of account.” The redemption value of those units is based on a per unit value whose value is the result of the accumulated values of underlying investments. The unit of account value is used as a practical expedient to estimate fair value.

*Equities*—See Note 20 for a discussion of the valuation methodologies for equity securities.

*U.S. Government Securities (both Federal and State & Other), Non-U.S. Government Securities, and Corporate Debt*— See Note 20 for a discussion of the valuation methodologies for fixed maturity securities.

*Interest Rate Swaps* - See Note 20 for a discussion of the valuation methodologies for derivative instruments.

*Registered Investment Companies (Mutual Funds)* - Securities are priced at the net asset values (“NAV”), which is the closing price published by the registered investment company on the reporting date.

*Unrealized Gain (Loss) on Investment of Securities Lending Collateral* - This value is the contractual position relative to the investment of securities lending collateral.

*Short-term Investments* - Securities are valued initially at cost and thereafter adjusted for amortization of any discount or premium (i.e., amortized cost). Amortized cost approximates fair value.

*Partnerships* - The value of interests owned in partnerships is based on valuations of the underlying investments that include private placements, structured debt, real estate, equities, fixed maturities, commodities and other investments.

*Hedge Funds* - The value of interests in hedge funds is based on the underlying investments that include equities, debt and other investments.

*Variable Life Insurance Policies* - These assets are held in group and individual variable life insurance policies issued by the Company. Group policies are invested in Insurance Company Pooled Separate Accounts. Individual policies are invested in Registered Investment Companies (Mutual Funds). The value of interest in these policies is the cash surrender value of the policies based on the underlying investments. The variable life insurance policies are valued at contract value which approximates fair value.

NOTES TO FINANCIAL STATEMENTS

C.

(1) Fair Value Measurements of Pension Plan Assets as of December 31, 2020:

	Level 1	Level 2	Level 3	Total
<b>Bonds:</b>				
U.S. government securities (federal):				
Mortgage-backed	\$0	\$456,509	\$0	\$456,509
Other U.S. government securities	0	984,706,700	0	984,706,700
U.S. government securities (state & other)	0	588,176,014	0	588,176,014
Non U.S. government securities	0	22,962,493	0	22,962,493
Corporate Debt:				
Corporate bonds	0	4,058,412,305	0	4,058,412,305
Asset-backed	0	24,958,219	0	24,958,219
Collateralized mortgage obligations	0	614,336,868	0	614,336,868
Collateralized loan obligation	0	440,504,530	0	440,504,530
Interest rate swaps (1)	0	(146,091)	0	(146,091)
Registered investment companies	96,327,198	0	0	96,327,198
Other (2)	33,257,390	1,379,318	35,342,718	69,979,426
Unrealized gain (loss) on securities lending (3)	0	0	0	0
<b>Subtotal-Bonds</b>	129,584,588	6,735,746,865	35,342,718	6,900,674,171
<b>Real Estate:</b>				
Partnerships	0	0	838,286,557	838,286,557
<b>Other:</b>				
Partnerships	0	0	1,234,390,598	1,234,390,598
Hedge funds	0	0	1,326,262,799	1,326,262,799
<b>Subtotal-Other</b>	0	0	2,560,653,397	2,560,653,397
<b>Net assets in the fair value hierarchy</b>	<b>\$129,584,588</b>	<b>\$6,735,746,865</b>	<b>\$3,434,282,672</b>	<b>\$10,299,614,125</b>
Investments Measured at Net Asset Value, as a practical expedient (4)				
Pooled separate accounts				2,654,018,796
Common/collective trusts				1,333,984,830
<b>Net assets at fair value</b>				<b>\$14,287,617,751</b>

NOTES TO FINANCIAL STATEMENTS

(1) Fair Value Measurements of Pension Plan Assets as of December 31, 2019 (\$):

	Level 1	Level 2	Level 3	Total
<b>Bonds:</b>				
U.S. government securities (federal):				
Mortgage-backed	\$0	\$525,624	\$0	\$525,624
Other U.S. government securities	0	782,879,380	0	782,879,380
U.S. government securities (state & other)	0	562,154,899	0	562,154,899
Non U.S. government securities	0	5,839,048	0	5,839,048
Corporate Debt:				0
Corporate bonds	0	4,074,832,329	0	4,074,832,329
Asset-backed	0	21,939,024	0	21,939,024
Collateralized mortgage obligations	0	485,288,557	0	485,288,557
Collateralized loan obligation	0	396,622,532	0	396,622,532
Interest rate swaps (1)	0	2,293,563	0	2,293,563
Registered investment companies	7,380,184	0	0	7,380,184
Other (2)	37,159,458	(1,900,839)	43,736,500	78,995,119
Unrealized gain (loss) on securities lending (3)	0	0	0	0
<b>Subtotal-Bonds</b>	<b>44,539,642</b>	<b>6,330,474,117</b>	<b>43,736,500</b>	<b>6,418,750,259</b>
<b>Real Estate:</b>				
Partnerships	0	0	687,665,575	687,665,575
<b>Other:</b>				
Partnerships	0	0	973,146,455	973,146,455
Hedge funds	0	0	1,311,026,446	1,311,026,446
<b>Subtotal-Other</b>	<b>0</b>	<b>0</b>	<b>2,284,172,901</b>	<b>2,284,172,901</b>
<b>Net assets in the fair value hierarchy</b>	<b>\$44,539,642</b>	<b>\$6,330,474,117</b>	<b>\$3,015,574,976</b>	<b>\$9,390,588,735</b>

Investments Measured at Net Asset Value, as a practical expedient (4)

Pooled separate accounts	2,802,087,983
Common/collective trusts	1,084,205,233
<b>Net assets at fair value</b>	<b>\$13,276,881,951</b>

- (1) Interest rate swaps notional amount is \$13,290,000 and \$2,462,108,600 for the years ended December 31, 2020 and 2019, respectively.
- (2) This category primarily consists of cash and cash equivalents, short term investments, payables and receivables and open future contract positions (including fixed income collateral).
- (3) The contractual net value of the investment of securities lending collateral invested primarily in short-term bond funds is \$585,621,510 and \$135,426,510 and the liability for securities lending collateral is \$585,621,510 and \$135,426,512 for the years ended December 31, 2020 and 2019, respectively.
- (4) The Pension plan excludes from the fair value hierarchy investments that are measured at NAV per share (or its equivalent) as a practical expedient to estimate fair value.
- (5) Prior period amounts have been reclassified to conform to the current year presentation.

NOTES TO FINANCIAL STATEMENTS

(1) Fair Value Measurements of Postretirement Plan Assets as of December 31, 2020:

	Level 1	Level 2	Level 3	Total
<b>Bonds:</b>				
U.S. government securities (federal):				
Other U.S. government securities	\$0	\$8,952,292	\$0	\$8,952,292
U.S. government securities (state & other)	0	137,852	0	137,852
Non U.S. government securities	0	1,368,575	0	1,368,575
Corporate Debt:				
Corporate bonds	0	6,446,034	0	6,446,034
Asset-backed	0	1,485,344	0	1,485,344
Collateralized mortgage obligations	0	3,400,687	0	3,400,687
Collateralized loan obligation	0	4,051,828	0	4,051,828
Interest rate swaps	0	0	0	0
Registered investment companies	19,149,970	0	0	19,149,970
Other (1)	(209)	(3,227)	79,682	76,246
<b>Subtotal-Bonds</b>	<b>19,149,761</b>	<b>25,839,385</b>	<b>79,682</b>	<b>45,068,828</b>
<b>Short Term Investments:</b>				
Registered investment companies	165,208,573	0	0	165,208,573
<b>Net assets in the fair value hierarchy</b>	<b>\$184,358,334</b>	<b>\$25,839,385</b>	<b>\$79,682</b>	<b>\$210,277,401</b>

Investments Measured at Net Asset Value, as a practical expedient (2)	
Common trusts	278,723,134
<b>Net assets at fair value</b>	<b>489,000,535</b>
Variable life insurance policies at contract value	1,054,725,698
<b>Total net assets</b>	<b>\$1,543,726,233</b>

(1) Fair Value Measurements of Postretirement Plan Assets as of December 31, 2019 (3):

	Level 1	Level 2	Level 3	Total
<b>Bonds:</b>				
U.S. government securities (federal):				
Other U.S. government securities	\$0	\$20,240,515	\$0	\$20,240,515
U.S. government securities (state & other)	0	158,602	0	158,602
Non-U.S. government securities	0	2,023,113	0	2,023,113
Corporate Debt:				
Corporate bonds	0	52,711,705	0	52,711,705
Asset-backed	0	15,872,258	0	15,872,258
Collateralized mortgage obligations	0	9,703,397	0	9,703,397
Collateralized loan obligation	0	15,554,267	0	15,554,267
Interest rate swaps	0	85,415	0	85,415
Registered investment companies	3,546,476	0	0	3,546,476
Other (1)	97,129	(21,136)	696,087	772,080
<b>Subtotal-Bonds</b>	<b>3,643,605</b>	<b>116,328,136</b>	<b>696,087</b>	<b>120,667,828</b>
<b>Short Term Investments:</b>				
Registered investment companies	162,938,709	0	0	162,938,709
<b>Net assets in the fair value hierarchy</b>	<b>\$166,582,314</b>	<b>\$116,328,136</b>	<b>\$696,087</b>	<b>\$283,606,537</b>

Investments Measured at Net Asset Value, as a practical expedient (2)	
Common trusts	273,183,605
<b>Net assets at fair value</b>	<b>556,790,142</b>
Variable life insurance policies at contract value	957,801,357
<b>Total net assets</b>	<b>\$1,514,591,499</b>

- (1) This category primarily consists of cash and cash equivalents, short term investments, payables and receivables and open future contract positions (including fixed income collateral).
- (2) The Postretirement plan excludes from the fair value hierarchy investments that are measured at NAV per share (or its equivalent) as a practical expedient to estimate fair value.
- (3) Prior period amounts have been reclassified to conform to the current year presentation.

**D.** The domestic discount rate used to value the pension and postretirement obligations at December 31, 2020 and December 31, 2019 is based upon the value of a portfolio of Aa investments whose cash flows would be available to pay the benefit obligation's cash flows when due. The December 31, 2020 portfolio is selected from a compilation of approximately 440 Aa-rated bonds across the full range of maturities. Since yields can vary widely at each maturity point, the Company generally avoids using the highest and lowest yielding bonds at the maturity points, so as to avoid relying on bonds that might be mispriced or misrated. This refinement process generally



NOTES TO FINANCIAL STATEMENTS

results in having a distribution from the 10th to 90th percentile. The Aa portfolio is then selected and, accordingly, its value is a measure of the benefit obligation. A single equivalent discount rate is calculated to equate the value of the Aa portfolio to the cash flows for the benefit obligation. The result is rounded to the nearest 5 basis points and the benefit obligation is recalculated using the rounded discount rate.

The pension and postretirement expected long-term rates of return on plan assets for 2020 were determined based upon an approach that considered the allocation of plan assets as of December 31, 2019. Expected returns are estimated by asset class as noted in the discussion of investment policies and strategies below. Expected returns on asset classes are developed using a building-block approach that is forward looking and are not strictly based upon historical returns. The building blocks for equity returns include inflation, real return, a term premium, an equity risk premium, capital appreciation and the effect of active management, expenses and the effect of rebalancing. The building blocks for fixed maturity returns include inflation, real return, a term premium, credit spread, capital appreciation and the effect of active management, expenses and the effect of rebalancing.

The Company applied the same approach to the determination of the expected long term rate of return in 2021. The expected long term rate of return for 2021 is 5.75% and 6.75% for the pension and postretirement plans, respectively.

- E. The Company sponsors voluntary savings plans for employees (401(k) plans). The plans provide for salary reduction contributions by employees and matching contributions by the Company of up to 4% of annual salary for 2020 and 2019. The matching contributions by the Company included in "Other expenses" are \$82,319,680 and \$83,528,991 for 2020 and 2019 respectively.
- F. Not applicable. The Company does not participate in multiemployer pension or postretirement benefit plans.
- G. Not applicable. The Company does not participate in pension or postretirement benefit plans sponsored by an affiliated consolidated/ holding company.
- H. Postretirement benefits are accounted for in accordance with prescribed NAIC policy.
- I. **Impact of Medicare Modernization Act on Postretirement Benefits**
  - (1) Not applicable.
  - (2) Not applicable.
  - (3) Disclosure of Gross Other Postretirement Benefit Payments and Other Postretirement Benefit Subsidy Receipts:

	Other Postretirement Benefits	Other Postretirement Benefit Subsidy Receipt
2021.....	\$147,934,991	\$6,758,388
2022.....	147,893,573	6,673,751
2023.....	147,746,231	6,573,728
2024.....	146,709,698	6,435,355
2025.....	144,427,720	6,259,313
2026-2030.....	662,113,353	27,640,744
Total	\$1,396,825,566	\$60,341,279

13. CAPITAL AND SURPLUS, DIVIDENDS RESTRICTIONS AND QUASI-REORGANIZATIONS

- (A) The Company has 500,000 shares authorized, 500,000 shares issued and 500,000 shares outstanding.
- (B) The Company has no preferred stock outstanding.
- (C) New Jersey insurance law provides that dividends or distributions may be declared or paid by the Company without prior regulatory approval only from unassigned surplus, as determined pursuant to statutory accounting principles, less unrealized capital gains and certain other adjustments. In addition, the Company must obtain approval from the New Jersey insurance regulator prior to paying a dividend if the dividend, together with other dividends or distributions made within the preceding twelve months, would exceed the greater of 10% of the Company's surplus or net gain from operations as of the preceding December 31. As of December 31, 2020, the Company's statutory surplus was \$11,597,343,285. For the year-ended, December 31, 2020, the Company's net gain from operations was \$1,975,641,512. See Note 13(D) for dividends that were paid during December 31, 2020 and December 31, 2019.
- (D) In December 2020, the Company paid an ordinary dividend of \$500,000,000 to its parent, PFI. The dividend was recorded as dividend to stockholders.  
  
In December 2019, the Company paid an ordinary dividend of \$600,000,000 to its parent, PFI. The dividend was recorded as dividend to stockholders.
- (E) The portion of profits on participating policies and contracts is limited pursuant to N.J.S.A. 17B:18-46. The limitations would not restrict the Company's ability to pay a dividend.
- (F) "Unassigned funds," are held for the corporate purposes of the Company. In addition, the Company maintains special surplus funds as part of its surplus to meet special requirements of various states. Beginning in 2014, the Company changed its reporting policy regarding the maintenance of special surplus funds such that surplus is segregated only for states for which there is no separate annual statement filing requirement.
- (G) There are no advances to surplus not repaid.
- (H) No stock is held by the Company for special purposes.

NOTES TO FINANCIAL STATEMENTS

- (I) In accordance with the requirements of the various states, a special surplus fund has been established for contingency reserves of \$239,078,591 and \$336,872,981 as of December 31, 2020 and December 31, 2019, respectively.
- (J) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses was \$1,309,479,535 and \$1,853,179,412 as of December 31, 2020 and December 31, 2019, respectively.
- (K) The following table provides information relating to the outstanding surplus notes as of December 31, 2020:

Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest And/Or Principal
1	7/1/1995	8.3000%	350,000,000	N	345,705,166	346,344,579	14,525,000
Totals:			\$350,000,000		\$345,705,166	\$346,344,579	\$14,525,000

Item Number	Current Year Interest Expense Recognized	Life to Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life to Date Principal Paid	Date of Maturity
1	29,050,000	729,110,733	0%	0	0	7/1/2025
Total	\$29,050,000	\$729,110,733		\$0	\$0	

Item Number	Are Surplus payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party (Y/N)	Type Of Assets Received Upon Issuance
1	N	N	N	N	Cash
Total					

Item Number	Principal Amount of assets received upon issuance	Book/Adjusted Carry Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer (Y/N)
1	338,085,147	338,085,147	N
Total	\$338,085,147	\$338,085,147	

The surplus notes in the aggregate principal amount of \$350,000,000, issued on July 1, 1995 were distributed pursuant to Rule 144A under the Securities Act of 1933, underwritten by Goldman, Sachs & Co., CS First Boston, Merrill Lynch & Co., J.P. Morgan Securities Inc., and Prudential Securities Incorporated, an affiliate, pursuant to SSAP No. 25, Accounting for and Disclosures about Transactions with Affiliates and Other Related Parties ("SSAP 25"), and are administered by the Company as a registrar/paying agent. Under the agreement with external counterparties, the Company received cash proceeds from qualified institutional investors in exchange for the surplus note. The fair value of the Assets received is the greater of a liquidity event price, optional prepayment price, or sale price. Given that there is a disposition option under which the credits linked notes proved liquidity for their full pay price, the carrying value is deemed to approximate the fair value. The surplus notes are subordinate in right of payment to policy claims, prior claims, and senior indebtedness. The surplus notes have the following restrictions on payment.

Each payment of principal and interest on the surplus notes may be made only with the prior written approval of the Commissioner, for which approval will only be granted if in the judgment of the Commissioner, the then current and projected financial condition of the Company warrants such payment. In addition, pursuant to applicable New Jersey law, any payment of principal or interest on the surplus notes may be only out of surplus, earnings, or profits of the Company.

If these conditions to payment are not met, the applicable scheduled maturity date or scheduled interest payment date will be extended until such time, if any, at which conditions are met. Interest will continue to accrue on any unpaid principal amount of the surplus notes during the period of any such extension. Interest will not accrue on interest.

Effective January 1, 2015, the Company entered into a reinsurance agreement with Prudential Legacy Insurance Company ("PLIC", "Reinsurer"), in which the Company reinsured substantially all of the outstanding liabilities of the Closed Block into a newly established statutory guaranteed separate account. The following information describes the financing arrangement between the Reinsurer and the external counterparties.

The Reinsurer issued a surplus note in the aggregate principal amount of \$100,000,000, was issued on November 20, 2019 pursuant to, and is made subject to the terms of, the Amended and Restated Surplus Note Purchase Agreement, dated August 1, 2019, by and between the Reinsurer, the issuer, and Essex LLC, an affiliate. In March 2020, the Reinsurer executed an increase of outstanding notes by \$800,000,000 resulting in cumulative outstanding notes of \$900,000,000. Under the agreement with external counterparties, the Reinsurer received credit-linked notes issued by Essex LLC in exchange for the surplus note. The Reinsurer can redeem the principal amount of the outstanding credit-linked notes for cash upon the occurrence of, and in an amount necessary to remedy, a specified liquidity stress event. Upon such event, the surplus note issuer would monetize the amount of credit linked notes equal to the amount needed to cure the triggering event which would be provided by external counterparties. At this point, the outstanding principal on the asset would be less than the outstanding principal on the surplus

NOTES TO FINANCIAL STATEMENTS

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note outstanding. Under the agreements, the external counterparties have agreed to fund any such payments under the credit-linked notes in return for the receipt of fees.

Under these transactions, because valid rights of set-off exist, interest payments on the surplus notes and on the credit-linked notes are settled on a net basis. As of December 31st, 2020, 100% of interest payments are offset solely due to administrative offsetting. Administrative offsetting occurs throughout the duration of the surplus note agreement which eliminates or reduces the exchange of cash or assets that would normally occur. As of December 31st, 2020, \$26,460,311 of interest payments have been remitted.

Assets purchased from the proceeds of the surplus notes were credit-linked notes which are reported on Schedule D with an NAIC designation of 1. The book adjusted carrying value of these assets are \$400,000,000 as of December 31st, 2020.

(L)/(M) The Company has not had any quasi-reorganizations.

## NOTES TO FINANCIAL STATEMENTS

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### 14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

#### 14A. Contingent Commitments

- (1)/(2) In accordance with SSAP No. 5R, Liabilities, Contingencies and Impairments of Assets (“SSAP No. 5R”), the following provides detailed information regarding each of the Company’s guarantee agreements, including the nature of the guarantee, the ultimate impact to the financial statements, the current status of the payment or performance risk, the maximum potential of future payments that could be required, the current carrying value of the liability, and the nature of any recourse provisions. In addition, the table following the descriptions summarizes key information about each guarantee.
- 1) The Company has entered into a support agreement with Prudential Funding, LLC (“Pru Funding”), a wholly owned, non-insurance subsidiary, pursuant to which the Company has agreed to cause Pru Funding to maintain, at all times, tangible net worth (including subordinated debt) of at least \$1.00. As of December 31, 2020 and December 31, 2019, the tangible net worth of Pru Funding was \$28,263,962 and \$19,110,814, respectively. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the support agreement.
  - 2) On September 14, 2010, the Company entered into a yield maintenance agreement, pursuant to which the Company agreed to provide an unaffiliated third party (a “purchaser”) with a minimum rate of return on a portfolio of real estate investments acquired by the purchaser from the Washington Street. The Company’s maximum potential exposure under this agreement was estimated to be \$8,800,000 as of December 31, 2020. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the agreement.
  - 3) The Company has entered into a support agreement with Pruco Securities, LLC (“Pruco Securities”), a wholly owned, non-insurance subsidiary, pursuant to which the Company agrees to cause Pruco Securities to maintain, at all times, (A) a minimum net capital equal to the greater of \$250,000 or six and two-thirds percent of aggregate indebtedness and (B) a ratio of aggregate indebtedness to net capital of less than or equal to 15:1; provided that the Company’s obligations under the support agreement are limited to an aggregate amount of \$10,000,000. As of December 31, 2020 and December 31, 2019, the net capital of Pruco Securities was \$81,894,159 and \$55,014,838, respectively. On March 20, 2015, the Company paid the maximum amount payable under the guarantee agreement of \$10,000,000 to Pruco Securities to maintain the subsidiary’s debt to capital ratio. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the support agreement.
  - 4) Prudential Assigned Settlement Services Corporation (“PASS Corp”), a wholly owned, non-insurance subsidiary of the Company, participates in the structured settlement annuity market by assuming third party payment obligations to injured parties (“claimants”) pursuant to assignment agreements. The Company guarantees the payment obligations of PASS Corp owing to claimants under these assignment agreements. PASS Corp purchases annuity contracts from the Company and uses such annuity contracts to fund its payment obligations under the assignment agreements. The Company has recognized all obligations related to PASS Corp’s assignment agreements in its own reserves. There are no current remaining policyholder obligations held by PASS Corp related to assignment agreements. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantees.
  - 5) Prudential Structured Settlement Company (“PSSC”), a wholly owned, non-insurance subsidiary of the Company, participates in the structured settlement annuity market by assuming third party payment obligations to injured parties (“claimants”) pursuant to assignment agreements or by assuming obligations under previously executed assignment agreements. The Company guarantees the payment obligations of PSSC owing to claimants under these assignment agreements. PSSC purchases annuity contracts from the Company and uses such annuity contracts to fund its payment obligations under the assignment agreements. The Company has recognized all obligations related to PSSC’s assignment agreements in its own reserves. There are no current remaining obligations held by PSSC related to assignment agreements. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantees.
  - 6) The Company’s ERISA Separate Accounts are managed by the following affiliates: Prudential Investment Management, Inc., Quantitative Management Associates LLC, Prudential Private Placement Investors, L.P., Jennison Associates LLC, and Prudential Mortgage Capital Company, LLC (collectively, the “Advisor Affiliates”). Under ERISA guidelines, the Advisor Affiliates are required to obtain a financial performance bond to protect the plan assets from loss due to fraud or dishonesty. In lieu of purchasing an external financial performance bond, the Company has provided a guarantee to the Advisor Affiliates to protect the plan assets from any loss due to fraud or dishonesty. The guarantee creates no additional risk to the Company from loss or fraud since the Company would retain the same risk under ERISA’s fiduciary standards.
  - 7) E. 22nd Street SSGA Venture LLC is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Prudential Annuities Life Assurance Corporation. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The Company’s maximum potential exposure under this guarantee is \$225,000,000. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of June 5, 2025.
  - 8) The Company is the sole member of GA JHCII, LLC. GA JHCII, LLC has issued a guarantee in relation to John Hancock Center, a real estate investment directly owned by GA JHCII, LLC. The guarantee is issued to the senior mortgage lenders, JP Morgan Chase. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of June 22, 2022. The maximum exposure is \$1,000,000,000 as of December 31, 2020.
  - 9) Metro Retail is a directly owned real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, CITIZENS, N. A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 20, 2024.

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- 10) The Company is the sole member of GA Collins LLC. GA Collins LLC has issued a guarantee in relation to the acquisition of 2000 Collins, a real estate investment directly owned by GA Collins LLC. The guarantee is issued to the senior mortgage lender, Wells Fargo, N.A. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The Company's maximum potential exposure under this guarantee is the value of the mortgaged property, with a \$1,000,000,000 cap. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of September 21, 2021.
- 11) Thurloe Commercial Guernsey Limited is a real estate investment of the Company. The Company has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Aareal Bank AG. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 24, 2023.
- 12) The Company is the sole member of GA 1600 Commons LLC. GA 1600 Commons LLC has issued a guarantee in relation to the acquisition of 1600 Commons, a real estate investment directly owned by GA 1600 Commons LLC. The guarantee is issued to the senior mortgage lender, New York Life Insurance Company. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the terms of the mortgage, which has a debt maturity of July 10, 2027.
- 13) PLIC, a wholly owned subsidiary of the Company, enters into securities repurchase transactions pursuant to which PLIC transfers securities to third parties and receives cash as collateral, which it invests. The Company guarantees the obligations of PLIC to certain of PLIC's counterparties under these transactions in the event of PLIC's non-performance. The amount of the guarantee is equal to the notional amount guaranteed transaction, which was \$2,612,666,951 as of December 31, 2020, and there is not a contractual limit on PLIC's repurchase agreement transactions. The guarantee will remain in effect as long as PLIC has outstanding guaranteed obligations.
- 14) The Company has entered into a joint venture agreement relating to Gibraltar BSN Holdings SDN BHD (the "JV") with its joint venture partner setting out their respective rights and obligations with respect to the JV. Pursuant to the joint venture agreement, the Company and its joint venture partner have agreed to contribute additional capital to the JV, based on their respective ownership percentages in the JV, if determined by the JV's Board of Directors to be necessary to (i) fund payments under the agreement pursuant to which the JV acquired an insurance operating subsidiary, (ii) comply with applicable law concerning minimum capital, solvency or similar requirements, or (iii) execute the business plan or capital plan of the JV or for any other reasonable business purpose, provided that until approximately year end 2023 such contributions under this clause (iii) are limited to each party's pro-rata share of 188.4 million Malaysian Ringgit. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under such provisions of the joint venture agreement. The Company does not expect to make any payments on this guarantee and is not carrying any liabilities associated with the guarantee.
- 15) The Company has entered into a joint venture agreement relating to Pramerica Fosun Life Insurance Co., Ltd. (the "JV") with its joint venture partner setting out their respective rights and obligations with respect to the JV. Pursuant to the joint venture agreement, the Company and its joint venture partner have agreed to contribute additional capital to the JV, based on their respective ownership percentages in the JV, if (i) the JV's solvency margin ratio falls below the minimum ratio required by applicable law or regulation (or additional capital is otherwise required to comply with applicable laws or regulatory requirements) or a higher ratio is agreed upon by the parties or (ii) an increase in the JV's capital is unanimously agreed upon by the Board of Directors of the JV. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under such provisions of the joint venture agreement. The Company does not expect to make any payments on this guarantee and is not carrying any liabilities associated with the guarantee.

NOTES TO FINANCIAL STATEMENTS

#	Guarantees and key attributes	Current CV of liability obligations under guarantee (including amount recognized at inception)	Financial statement line impacted if action under guarantee required	Max amount of future potential guarantee payments (undiscounted)	Current status of payment or performance risk of guarantee
1	Guarantee that the net worth of Pru Funding is not less than \$1.00	(a)	Other Invested Assets (Page 2, Line 8)	(b)	No payments required since inception.
2	Guarantee payments by Washington Street to purchaser based on a minimum rate of return on a portfolio related to real estate	(a)	Other Invested Assets (Page 2, Line 8)	\$8,800,000	No payments required since inception.
3	Guarantee the minimum net capital and a ratio of aggregate indebtedness to net capital of Pruco Securities	(a)	Other Invested Assets (Page 2, Line 8)	\$0	The maximum amount payable under the guarantee agreement was paid to Pruco Securities during 2015 for \$10,000,000.
4	Guarantee obligations to PASS Corp's claimants	(a)	General Insurance Expenses (Page 4, Line 23)	(c)	No payments required since inception.
5	Guarantee obligations to PSSC's claimants	(a)	General Insurance Expenses (Page 4, Line 23)	(c)	No payments required since inception.
6	Guarantee protection of plan assets under the Company's ERISA Separate Accounts	(d)	Separate Accounts Liability (Page 3, Line 27)	(b)	No payments required since inception.
7	Guarantee related to acquisition of John Hancock real estate investment	(a)	Real Estate (Page 2, Line 4)	\$1,000,000,000	No payments required since inception.
8	Guarantee related to Metro Retail Investment	\$0	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
9	Guarantee related to E. 22nd Street SSGA Venture LLC	\$0	Other Invested Assets (Page 2, Line 8)	\$225,000,000	No payments required since inception.
10	Guarantee related to GA Collins LLC	(a)	Other Invested Assets (Page 2, Line 8)	\$1,000,000,000	No payments required since inception.
11	Guarantee related to Thurloe Commercial Guernsey Limited	\$0	Common Stock (Page 2, Line 2.2)	(b)	No payments required since inception.
12	Guarantee related to 1600 Commons LLC	\$0	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
13	Guarantee related to Prudential Legacy Insurance Company	(a)	Common Stock (Page 2, Line 2.2)	\$2,612,666,951	No payments required since inception.
14	Guarantee related to Gibraltar BSN Holdings SDN BHD	\$0	Other Invested Assets (Page 2, Line 8)	(b)	No payments required since inception.
15	Guarantee related to Pramerica Fosun Life Insurance Co., Ltd	\$0	Other Invested Assets (Page 2, Line 8)	(b)	No payments required since inception.

- (a) Liability recognition not required for guarantees made on behalf of wholly owned insurance or non-insurance subsidiaries.
- (b) No limitation on the maximum potential future payments under guarantee.
- (c) No current remaining obligations are held by the supported entity related to assignment agreements.
- (d) The separate account is not a separate legal entity from the Company.
- (e) Plus interest and expenses.

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(3)		
a.	Aggregate maximum potential future payments of all guarantees (undiscounted) that the company could be required to make as of December 31, 2020	\$4,846,466,951
b.	Current liability recognized in financial statements as of December 31, 2020:	
	Noncontingent liabilities	\$0
	Contingent Liabilities	<u>\$0</u>
c.	Financial Statement impact as of December 31, 2020 if action under Guarantee is required:	
d.	Investments in Affiliated Other Invested Assets and Common Stock	\$4,846,466,951
	Dividends to stockholders (capital contribution)	\$0
	Expense	\$0
	Other	<u>\$0</u>
e.	Total	\$4,846,466,951

14B. Assessments

In 1991, the Company established a liability for guaranty fund assessments as a result of the Executive Life Insurance Company (“ELIC”), insolvency. In 2007, the Company also established a guaranty fund assessment liability related to Executive Life Insurance Company of New York (“ELNY”). In 2010, the Company established a guaranty fund assessment liability related to Penn Treaty Network America Insurance Company ("Penn Treaty"). In 2011, the Company established a guaranty fund assessment liability related to Lincoln Memorial Life Insurance Company. The assessments are expected to be paid out over a number of years. As of December 31, 2020 and December 31, 2019 the total amount of the liability related to guaranty fund assessments was \$26,151,649 and \$26,838,714, respectively. As of December 31, 2020, the Company also held a related asset of \$39,455,256, for premium tax credits associated with the guarantee fund assessments. Premium tax credits are generally expected to be realized over a similar time period as the assessment liability but will vary by state, which can affect the available amounts and duration. Penn Treaty is an entity that wrote long-term care contracts. The liability and related asset for premium tax credits held related to the Penn Treaty insolvency does not have a material financial effect for the Company.

Periodically as new information becomes available, the Company revises its estimates for both the guaranty fund assessment liability and the related asset.

Assets recognized from paid and accrued premium tax offsets as of December 31, 2019:	\$43,056,594
Decreases as of December 31, 2020:	
Premium tax offsets utilized	3,645,979
Increases as of December 31, 2020:	
Additional premium tax offsets applied	44,911
Assets recognized from paid and accrued premium tax offsets as of December 31, 2020:	<u><u>\$39,455,526</u></u>

14C. Gain Contingencies

There were no gain contingencies recognized by the Company during 2020 or 2019.

14D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

As of December 31, 2020, the Company paid the following amounts in the reporting period to settle claims related to extra contractual obligations and bad faith losses stemming from lawsuits.

	Direct
Claims related ECO and bad faith losses stemming from lawsuits during the reporting period	\$446,230

Number of claims where amounts paid to settle claims related extra contractual obligations and bad faith losses stemming from lawsuits during the reporting period.

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

( f ) Per Claim [ X ]      ( g ) Per Claimant [   ]

NOTES TO FINANCIAL STATEMENTS

14E. Joint and Several Liability

The Company had no Joint and Several Liability arrangements accounted for under SSAP No. 5R.

14F. All Other Contingencies

(1) Uncollectible Asset Balances

The Company has no balance that is reasonably possible to be uncollectible for assets covered by SSAP No.s 6, 47 or 66.

(2) Other Contingencies

The Company is subject to legal and regulatory actions in the ordinary course of its businesses. Pending legal and regulatory actions include proceedings specific to it and proceedings generally applicable to business practices in the industries in which it operates, including in both cases businesses that have either been divested or placed in wind-down status. The Company is subject to class action lawsuits and individual lawsuits involving a variety of issues, including sales practices, underwriting practices, claims payment and procedures, additional premium charges for premiums paid on a periodic basis, denial or delay of benefits, return of premiums or excessive premium charges and breaching fiduciary duties to customers.

The Company is also subject to litigation arising out of its general business activities, such as its investments, contracts, leases and labor and employment relationships, including claims of discrimination and harassment, and could be exposed to claims or litigation concerning certain business or process patents. Regulatory authorities from time to time make inquiries and conduct investigations and examinations relating particularly to the Company and its businesses and products. In addition, the Company, along with other participants in the businesses in which it engages, may be subject from time to time to investigations, examinations and inquiries, in some cases industry-wide, concerning issues or matters upon which such regulators have determined to focus. In some of the Company's pending legal and regulatory actions, parties are seeking large and/or indeterminate amounts, including punitive or exemplary damages. The outcome of litigation or a regulatory matter, and the amount or range of potential loss at any particular time, is often inherently uncertain. The following is a summary of the certain pending proceedings.

Individual Annuities, Individual Life and Group Insurance

Broderick v. The Prudential Insurance Company of America, et al.

In December 2016, a complaint entitled Julie Han Broderick, Darron Smith and Thomas Schreck v. The Prudential Insurance Company of America, et al., was filed in the Superior Court of New Jersey, Law Division - Essex County. The complaint: (i) alleges that defendants terminated plaintiffs' employment for engaging in whistleblowing conduct involving the sale of MyTerm policies through Wells Fargo and violated New Jersey's Conscientious Employee Protection Act; and (ii) seeks back and front pay, compensatory and punitive damages and attorneys' fees and costs. In January 2017, defendants filed an answer to the complaint. In December 2019, the court granted the Company's summary judgment motion and dismissed the complaint. In September 2020, the parties filed a Joint Stipulation of Dismissal with Prejudice. This matter is now closed.

Behfarin v. Pruco Life

In July 2017, a putative class action complaint entitled Richard Behfarin v. Pruco Life Insurance Company was filed in the United States District Court for the Central District of California, alleging that the Company imposes charges on owners of universal life policies to cure defaults and/or reinstate lapses, that are inconsistent with the applicable universal life policy. The complaint includes claims for breach of contract, breach of implied covenant of good faith and fair dealing, and violation of California law, and seeks unspecified damages along with declaratory and injunctive relief. In September 2017, the Company filed its answer to the complaint. In September 2018, plaintiff filed a motion for class certification. In October 2019, plaintiff filed: (1) the First Amended Complaint adding Prudential Insurance Company of America and Pruco Life Insurance Company of New Jersey as defendants; and (2) a motion seeking preliminary certification of a settlement class, appointment of a class representative and class counsel, and preliminary approval of the proposed class action settlement. In November 2019, the court issued an order granting the motion for preliminary approval of the settlement. In June 2020, the court issued an order: (i) granting plaintiffs' motion for certification of the settlement class; (ii) approving the proposed nationwide class settlement agreement; (iii) approving the class notice; (iv) awarding attorneys' fees and costs to plaintiffs and a reduced incentive award to Behfarin; and (v) dismissing the action with prejudice, but maintaining jurisdiction over the settlement.

Escheatment Litigation

Total Asset Recovery Services, LLC v. MetLife, Inc., et al., Prudential Financial, Inc., The Prudential Insurance Company of America, and Prudential Insurance Agency, LLC

In December 2017, Total Asset Recovery Services, LLC, on behalf of the State of New York, filed a Second Amended Complaint in the Supreme Court of the State of New York, County of New York, against, among other 19 defendants, Prudential Financial, Inc., The Prudential Insurance Company of America and Prudential Insurance Agency, LLC, alleging that the Company failed to escheat life insurance proceeds in violation of the New York False Claims Act. The second amended complaint seeks injunctive relief, compensatory damages, civil penalties, treble damages, prejudgment interest, attorneys' fees and costs. In May 2018, defendants filed a motion to dismiss the Second Amended Complaint. In April 2019, defendants' motion to dismiss the Second Amended Complaint was granted and plaintiff subsequently filed a Notice of Appeal with the New York State Supreme Court, First Department. In December 2020, the New York Supreme Court, First Department, reversed and vacated the judgment of the trial court and granted leave to plaintiff to file a third amended complaint.



NOTES TO FINANCIAL STATEMENTS

Other Matters

Cho v. PICA, et al.

In November 2019, a putative class action complaint entitled Cho v. The Prudential Insurance Company of America, et. al., was filed in the United States District Court for the District of New Jersey. The Complaint purports to be brought on behalf of participants in the Prudential Employee Savings Plan (the “Plan”) and (i) alleges that Defendants failed to fulfill their fiduciary obligations under the Employee Retirement Income Security Act of 1974, in the administration, management and operation of the Plan, including engaging in prohibited transactions; and (ii) seeks declaratory, injunctive and equitable relief, and unspecified damages including interest, attorneys’ fees and costs. In January 2020, defendants filed a motion to dismiss the complaint. In September 2020, plaintiff filed an amended complaint and added as individual defendants certain PFI officers and current and former members of the Company’s Administrative Committee and Investment Oversight Committee. In December 2020, defendants filed a motion to dismiss the amended complaint.

Doyle C. Stone v. PFI, et al.

In February 2021, a putative class action complaint entitled Doyle C. Stone v. Prudential Financial, Inc., Pruco Life Insurance Company, was filed in the United States District Court for the District of New Jersey. The complaint asserts claims against Prudential Financial, Inc. and Pruco Life Insurance Company for violation of the New Jersey Consumer Fraud Act, breach of contract, breach of fiduciary duty, breach of implied duty of good faith and fair dealing, misrepresentation and unjust enrichment, based on: (i) the Company’s alleged deficient identification, notification and payment practices for retirement plan participants in transferred group retirement, annuity and insurance plans (“Plan Participants”); and (ii) improper transfer of Plan Participant funds to its own accounts. The putative class includes all Plan Participants from January 2015 to the present.

15. LEASES

15A. Lessee Operating Leases

- (1) The Company occupies leased office space in many locations under various long-term leases and has entered into numerous leases covering the long-term use of computers and other equipment. At December 31, 2020, future minimum lease payments under non-cancelable operating leases are estimated as follows:
- (2) At December 31, 2020, the minimum aggregate rental commitments are as follows

1. 2021	\$83,425,277
2. 2022	\$65,244,554
3. 2023	\$48,212,890
4. 2024	\$41,734,511
5. 2025	\$32,831,691
6. Total	<u>\$271,448,923</u>

15B. Lessor Leases

- (1) Future minimum lease payment receivables under noncancelable leasing arrangements as of the end of current period are as follows:

1. 2021	\$817,475
2. 2022	\$604,889
3. 2023	\$0
4. 2024	\$0
5. 2025	\$0
6. Total	<u>\$1,422,364</u>

Year-to-date rental expense, net of sub-lease income, incurred through December 31, 2020 and December 31, 2019 was \$71,285,816 and \$78,030,139, respectively.

- (2) Leverage Leases:

The Company does not invest in leveraged leases as of December 31, 2020.

## NOTES TO FINANCIAL STATEMENTS

### 16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

During the normal course of its business, the Company utilizes financial instruments with off-balance sheet credit risk such as commitments and financial guarantees. Commitments primarily include commitments to fund investments in private placement securities, limited partnerships and other investments, as well as commitments to originate mortgage loans. As of December 31, 2020 and December 31, 2019, these commitments were \$6,466,183,555 and \$5,208,246,548, respectively.

The Company writes credit default swaps requiring payment of principal due in exchange for the referenced credits, depending on the nature or occurrence of specified credit events for the referenced entities. In the event of a specified credit event, the Company's maximum amount at risk, assuming the value of the referenced credits become worthless, is \$1,484,642,177 and \$987,074,716 at December 31, 2020 and December 31, 2019, respectively. The credit default swaps generally have maturities of five years or less.

In the course of the Company's business, it provides certain financial guarantees and indemnities to third parties pursuant to which it may be contingently required to make payments now or in the future. As of December 31, 2020 and December 31, 2019 financial guarantees issued by the Company were \$86,273,235,570 and \$80,020,711,479 respectively, primarily comprised of certain contracts underwritten by the Retirement segment include guarantees related to financial assets owned by the guaranteed party. These contracts are accounted for as derivatives and carried at fair value. At December 31, 2020 and December 31, 2019, such contracts in force carried a total guaranteed value of \$86,264,435,570 and \$80,008,911,479, respectively. These guarantees are supported by collateral that is not reflected on our balance sheet. This collateral had a fair value of \$90,612,330,688 and \$81,603,810,457 at December 31, 2020 and December 31, 2019, respectively. The remaining \$8,800,000 is due to a guarantee on behalf of a previously owned investment subsidiary, Washington Street Investments, LLC.

### 17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

#### 17A. Transfers of Receivables Reported as Sales

The Company does not have any transfers of receivables that would be required to be reported as sales.

#### 17B. Transfer and Servicing of Financial Assets

- (1) Securities Lending is a program whereby the Company loans securities to third parties, primarily major brokerage firms. Company and NAIC policies require a minimum of 100% and 102% of the fair value of the domestic and foreign loaned securities, respectively, to be separately maintained as collateral for the loans. In the General Account, fair value of cash collateral received of \$3,145,581,763 is invested in "Bonds," "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was \$3,087,328,474. A liability to return capital received of \$3,145,581,763 is included in "Payable for securities lending". There was no non-cash collateral not reflected in the Assets or Liabilities, Surplus and Other Funds. There is no collateral that extends beyond one year.

In the Separate Accounts, cash collateral received of \$3,315,499,368 is invested in "Cash, cash equivalents and short-term investments." This collateral is not restricted. The fair value of the securities on loan was \$3,258,844,773. A liability to return capital received of \$3,318,947,364 (which includes \$3,448,000 that has not yet settled) is included in "From Separate Accounts Statements". Additionally, assets and a cash collateral liability of \$8,316,584 were received for unaffiliated lending.

Securities Lending policies and procedure for the Separate Account are not materially different from the General Account policies and procedures.

- (2)/(3) The Company did not have any servicing assets or servicing liabilities as of December 31, 2020.

- (4) As of December 31, 2020, the Company did not have securitizations asset-backed financing arrangements, and similar transfers accounted for as sales where the Company has continued involvement with the transferred financial assets.

- (5) In the General Account, the fair value of cash collateral received of \$3,145,581,763 is invested in "Bonds," "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was \$3,087,328,474. A liability to return capital received of \$3,145,581,763 is included in "Payable for securities lending." There was no non-cash collateral reflected in the Assets or Liabilities, Surplus and Other Funds.

- (6) The Company did not have any transfers of receivables with recourse as of December 31, 2020.

- (7) The Company did not have any dollar repurchase agreements or dollar reverse repurchase agreements as of December 31, 2020.

#### 17C. Wash Sales

In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. There were no securities with NAIC designations of 3 or below or unrated, sold during the year ended December 31, 2020 and reacquired within 30 days of the sale date.

NOTES TO FINANCIAL STATEMENTS

18. GAINS OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

18A. ASO Plans:

The gain from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans was as follows as of December 31, 2020:

	<u>ASO Uninsured Plans</u>	<u>Uninsured Portion of Partially Insured Plans</u>	<u>Total ASO</u>
a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$12,110,344	\$0	\$12,110,344
b. Total net other income or expenses (including interest paid to or received from plans)	\$0	\$0	\$0
c. Net gain or (loss) from operations	\$12,110,344	\$0	\$12,110,344
d. Total claim payment volume	52,305	0	52,305

18B. ASC Plans

The Company did not serve as administrator for any Administrative Services Contract (“ASC”) plans or the uninsured portion of partially insured plans.

18C. The Company does not have Medicare or other similarly structured cost based reimbursement contracts.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

During 2020, there were direct premiums of \$264,220,411 written by Managing General Agents/Third Party Administrators.

## NOTES TO FINANCIAL STATEMENTS

### 20. FAIR VALUE OF ASSETS AND LIABILITIES

**Fair Value Measurement** - Fair value represents the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The authoritative fair value guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

Level 1 - Fair value is based on unadjusted quoted prices in active markets that are accessible to the Company for identical assets or liabilities. The Company's Level 1 assets and liabilities primarily include certain cash equivalents and short-term investments, common stocks and derivative contracts that trade on an active exchange market.

Level 2 - Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the asset or liability through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets or liabilities, and other market observable inputs. The Company's Level 2 assets and liabilities include: bonds (corporate public and private bonds, most government securities, certain asset-backed and mortgage-backed securities, etc.), certain common stock securities (mutual funds, which do not trade in active markets because they are not publicly available), short-term investments and certain cash equivalents (primarily commercial paper), and certain over-the-counter ("OTC") derivatives.

Level 3 - Fair value is based on at least one significant unobservable input for the asset or liability. The assets and liabilities in this category may require significant judgment or estimation in determining the fair value. The Company's Level 3 assets and liabilities primarily include: certain private bonds and common stock securities, certain manually priced public common stock and bonds, certain commercial mortgage loans and certain highly structured OTC derivative contracts.

**Bonds carried at the lower of amortized cost or market value** - The fair values of the Company's public bonds are generally based on prices obtained from independent pricing services. Prices for each bond are generally sourced from multiple pricing vendors, and a vendor hierarchy is maintained by asset type based on historical pricing experience and vendor expertise. The Company ultimately uses the price from the pricing service highest in the vendor hierarchy based on the respective asset type. The pricing hierarchy is updated for new financial products and recent pricing experience with various vendors. Consistent with the fair value hierarchy described above, securities with validated quotes from pricing services are generally reflected within Level 2, as they are primarily based on observable pricing for similar assets and/or other market observable inputs. Typical inputs used by these pricing services include but are not limited to, reported trades, benchmark yields, issuer spreads, bids, offers, and/or estimated cash flow, prepayment speeds and default rates. If the pricing information received from third-party pricing services is deemed not reflective of market activity or other inputs observable in the market, the Company may challenge the price through a formal process with the pricing service or classify the securities as Level 3. If the pricing service updates the price to be more consistent with the presented market observations, the security remains within Level 2.

Internally-developed valuations or indicative broker quotes are also used to determine fair value in circumstances where vendor pricing is not available, or where the Company ultimately concludes that pricing information received from the independent pricing service is not reflective of market activity. If the Company concludes the values from both pricing services and brokers are not reflective of market activity, it may over-ride the information with an internally-developed valuation. As of December 31, 2020 and December 31, 2019, over-rides on a net basis were not material. Pricing service over-rides, internally-developed valuations and indicative broker quotes are generally included in Level 3 in the fair value hierarchy.

The Company conducts several specific price monitoring activities. Daily analyses identify price changes over pre-determined thresholds defined at the financial instrument level. Various pricing integrity reports are reviewed on a daily and monthly basis to determine if pricing is reflective of market activity or if it would warrant any adjustments. Other procedures performed include, but are not limited to, reviews of third-party pricing services methodologies, reviews of pricing trends and back testing.

The fair values of private bonds, which are primarily originated by internal private asset managers, are primarily determined using discounted cash flow models. These models primarily use observable inputs that include Treasury or similar base rates plus estimated credit spreads to value each security. The credit spreads are obtained through a survey of private market intermediaries who are active in both primary and secondary transactions, and consider, among other factors, the credit quality and the reduced liquidity associated with private placements. Internal adjustments are made to reflect variation in observed sector spreads. Since most private placements are valued using standard market observable inputs and inputs derived from, or corroborated by, market observable data including, but not limited to observed prices and spreads for similar publicly traded issues, they have been reflected within Level 2. For certain private fixed maturities, the discounted cash flow model may incorporate significant unobservable inputs, which reflect the Company's own assumptions about the inputs that market participants would use in pricing the asset. To the extent management determines that such unobservable inputs are significant to the price of a security, a Level 3 classification is made.

**Cash Equivalents and Short-Term Investments** - Cash equivalents and short-term investments include money market instruments, commercial paper and other highly liquid debt instruments. Certain money market instruments are valued using unadjusted quoted prices in active markets that are accessible for identical assets and are classified as Level 1. The remaining instruments in this category are generally fair valued based on market observable inputs and these investments have primarily been classified within Level 2.

**Preferred Stocks carried at the lower of amortized cost or market value** - Preferred stocks consist principally of publicly traded and privately traded preferred stock. The fair values of most publicly traded preferred stock securities are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded preferred stock securities are determined using valuation and discounted cash flow models that require a substantial level of judgment. In determining the fair value of certain privately traded preferred stock the discounted cash flow model may also use unobservable inputs, which reflect the Company's assumptions about the inputs market participants would use in pricing the asset. Most privately traded preferred stock securities are classified within Level 3. Fair values of perpetual preferred stock based on observable market inputs are classified within Level 2. However, when prices from independent pricing services are based on indicative broker quotes as the directly observable market inputs become unavailable, the fair value of perpetual preferred stock is classified as Level 3.

## NOTES TO FINANCIAL STATEMENTS

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**Common Stocks carried at market value** -Common stocks consist principally of investments in common stocks of publicly traded companies, privately traded securities, as well as common stock mutual fund shares. The fair values of most publicly traded common stocks are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded equity securities are determined using discounted cash flow, earnings multiple and other valuation models that require a substantial level of judgment around inputs and therefore are classified within Level 3. The fair values of common stock mutual fund shares that transact regularly (but do not trade in active markets because they are not publicly available) are based on transaction prices of identical fund shares. The fair values of common stocks are based on prices obtained from independent pricing services. These prices are then validated for reasonableness against recently traded market prices. Accordingly, these securities are generally classified within Level 2 in the fair value hierarchy.

**Derivative Instruments** - Derivatives are recorded at fair value either as assets, within “Derivatives,” or as liabilities, within “Miscellaneous liabilities: Derivatives.” The fair values of derivative contracts can be affected by changes in interest rates, foreign exchange rates, commodity prices, credit spreads, market volatility, expected returns, non-performance risk (“NPR”), liquidity and other factors. For derivative positions included within Level 3 of the fair value hierarchy, liquidity valuation adjustments are made to reflect the cost of exiting significant risk positions, and consider the bid-ask spread, maturity, complexity, and other specific attributes of the underlying derivative position.

The Company’s exchange-traded futures may include Treasury futures and equity futures. Exchange-traded futures and options are valued using quoted prices in active markets and are classified within Level 1 in the fair value hierarchy.

The majority of the Company’s derivative positions are traded in the OTC derivative market and are classified within Level 2 in the fair value hierarchy. OTC derivatives classified within Level 2 are valued using models that utilize actively quoted or observable market input values from external market data providers, third-party pricing vendors and/or recent trading activity. The Company’s policy is to use mid-market pricing in determining its best estimate of fair value. The fair values of most OTC derivatives, including interest rate and cross-currency swaps, currency forward contracts, single name credit default swaps, and “to be announced” (“TBA”) forward contracts on highly rated mortgage-backed securities issued by U.S. government sponsored entities are determined using discounted cash flow models. The fair values of European style option contracts are determined using Black-Scholes option pricing models. These models’ key inputs include the contractual terms of the respective contract, along with significant observable inputs, including interest rates, currency rates, credit spreads, equity prices, index dividend yields, NPR, volatility and other factors.

The Company’s cleared interest rate swaps and credit derivatives linked to an index are valued using models that utilize actively quoted or observable market inputs, including the secured overnight financing rate (“SOFR”), obtained from external market data providers, third-party pricing vendors and/or recent trading activity. These derivatives are classified as Level 2 in the fair value hierarchy.

The majority of the Company’s derivative agreements are with highly rated major international financial institutions. To reflect the market’s perception of its own and the counterparty’s NPR, the Company incorporates additional spreads over London Interbank Offered Rates (“LIBOR”) into the discount rate used in determining the fair value of OTC derivative assets and liabilities that are not otherwise collateralized.

Derivatives classified as Level 3 include structured products. These derivatives are valued based upon models, such as Monte Carlo simulation models and other techniques that utilize significant unobservable inputs. Level 3 methodologies are validated through periodic comparison of the Company’s fair values to external broker-dealer values.

**Separate Account Assets at fair value** -Separate account assets primarily include bonds, treasuries, common stock and mutual funds for which values are determined consistent with similar instruments described above under “Bonds carried at the lower of amortized cost or market value” and “Common Stocks carried at market value.”

Effective January 1, 2018, the Company adopted changes to SSAP No. 100, Fair Value (“SSAP 100”), to allow NAV per share as a practical expedient to fair value either when specifically named in an SSAP or when specific conditions exist. This adoption removes the requirement to categorize within the fair value hierarchy all investments measured at net asset value per share (or its equivalent) as a practical expedient. As a result of the adoption of this guidance, certain separate account assets are no longer classified in the fair value hierarchy.

NOTES TO FINANCIAL STATEMENTS

A.  
(1) The table below presents the balances of assets and liabilities measured at fair value as of December 31, 2020:

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Net Asset Value (NAV)	(6) Total
<b>Assets at Fair Value</b>					
<b>Bonds:</b>					
Industrial and Misc	201,289,943	0	3,324,904	0	204,614,847
Total Bonds	\$201,289,943	\$0	\$3,324,904	\$0	\$204,614,847
<b>Cash, Cash Equivalents, and Short-Term Investments</b>					
Industrial and Misc	0	668,207,556	0	0	668,207,556
Total Cash, Cash Equivalents, and Short-Term Investments	\$0	\$668,207,556	\$0	\$0	\$668,207,556
<b>Preferred Stock:</b>					
Industrial and Misc	0	0	2,345,087	0	2,345,087
Total Preferred Stocks	\$0	\$0	\$2,345,087	\$0	\$2,345,087
<b>Common Stock:</b>					
Industrial and Misc	11,290,530	147,474,263	147,551,264	0	306,316,057
Total Common Stocks	\$11,290,530	\$147,474,263	\$147,551,264	\$0	\$306,316,057
<b>Derivative Assets:</b>					
Currency Swaps	0	52,900,809	0	0	52,900,809
Interest Rate Swaps	0	4,018,139,498	0	0	4,018,139,498
Total Return Swaps	0	58,487,852	0	0	58,487,852
Options	0	140,097,454	1,662,705	0	141,760,159
Credit Default Swaps	0	0	0	0	0
Currency Forwards	0	147,546	0	0	147,546
Total Derivative Assets	\$0	\$4,269,773,159	\$1,662,705	\$0	\$4,271,435,864
<b>Separate Account Assets (a)</b>	\$11,491,661,019	\$77,626,150,564	\$1,072,390,590	\$21,738,648,220	\$111,928,850,393
<b>Total Assets at Fair Value</b>	\$11,704,241,492	\$82,711,605,542	\$1,227,274,550	\$21,738,648,220	\$117,381,769,804
<b>Liabilities at Fair Value</b>					
<b>Derivative Liabilities:</b>					
Currency Swaps	0	95,373,156	0	0	95,373,156
Interest Rate Swaps	0	2,281,858,377	0	0	2,281,858,377
Total Return Swaps	0	152,748,372	0	0	152,748,372
Options	0	30,415,403	0	0	30,415,403
Credit Default Swaps	0	7,348,477	0	0	7,348,477
Currency Forwards	0	49,938,646	0	0	49,938,646
Total Derivative Liabilities	\$0	\$2,617,682,431	\$0	\$0	\$2,617,682,431
<b>Total Liabilities at Fair Value</b>	\$0	\$2,617,682,431	\$0	\$0	\$2,617,682,431

a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account assets classified as Level 3 consist primarily of real estate and real estate investment funds. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company’s Statements of Admitted Assets, Liabilities and Capital and Surplus.

NOTES TO FINANCIAL STATEMENTS

- (2) The table below provides the following data as of December 31, 2020:
- a. Summary of the changes in fair value of Level 3 assets and liabilities
  - b. The portion of gains or losses included in income attributable to unrealized gains or losses related to those assets and liabilities still held at December 31, 2020.

	Balance at 01/01/2020	Transfers into Level 3	Transfers out of Level 3	Total gains/ (losses) included in Net Income	Total gains/ (losses) included in Surplus	Purchases	Issues	Sales	Settlements	Balance 12/31/2020
a. Bonds:										
Industrial and Misc	\$23,429,953	\$3,646,835	(\$22,157,704)	\$35,109	(\$1,438,532)	\$10	\$0	\$0	(\$190,767)	\$3,324,904
Preferred Stock:										
Industrial and Misc	2,026,246	3,125,008	(1,575,334)	0	(1,230,833)	0	0	0	0	\$2,345,087
Common Stock:										
Industrial and Misc	143,143,542	0	(118,208)	1,303,379	325,813	8,065,945	0	(5,169,207)	0	\$147,551,264
Derivatives (net)	19,118,532	0	0	0	16,178	2	0	(17,472,007)	0	\$1,662,705
Separate Accounts Assets (a)	979,889,033	98,217,250	(35,028,433)	(54,702,069)	157,932,069	114,480,545	0	(102,590,061)	(85,807,744)	\$1,072,390,590
Total Assets	\$1,167,607,306	\$104,989,093	(\$58,879,679)	(\$53,363,581)	\$155,604,695	\$122,546,502	\$0	(\$125,231,275)	(\$85,998,511)	\$1,227,274,550
b. Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

- a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company’s Statement of Admitted Assets, Liabilities, and Capital and Surplus.
- (4) Transfers into or out of Level 3 are generally reported at the value as of the beginning of the quarter in which the transfers occur for any such assets still held at the end of the quarter. As of December 31, 2020, there were no significant transfers into or out of level 3.

B. The Company provides additional fair value information in Notes 5, 8, 16, 17, 32, and 35.

NOTES TO FINANCIAL STATEMENTS

C. The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments as of December 31, 2020:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets/ Liabilities	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$111,415,292,948	\$97,336,114,442	\$300,864,282	\$107,672,760,173	\$3,441,668,493	\$0	\$0
Unaffiliated Preferred Stock	62,116,927	50,622,515	0	31,292,781	30,824,146	0	0
Unaffiliated Common Stock	306,316,053	306,316,053	11,290,530	147,474,256	147,551,267	0	0
Mortgage Loans	22,466,552,801	21,500,586,029	0	0	22,466,552,801	0	0
Real Estate	702,005,459	470,022,026	0	0	702,005,459	0	0
Contract Loans	2,937,052,381	2,937,052,381	0	0	2,937,052,381		0
Cash, Cash Equivalents, Short-Term Investments	4,539,378,322	4,538,767,747	1,125,175,122	3,278,576,728	135,626,472	0	0
Derivative Financial Instruments	5,610,719,157	4,895,944,621	20,013,991	5,589,042,461	1,662,705	0	0
Other Invested Assets	116,631,119	91,550,479	0	82,522,531	34,108,588	0	0
Separate Accounts	\$162,015,942,643	\$156,445,429,000	\$11,734,373,082	\$117,113,316,625	\$11,429,604,716	\$21,738,648,220	\$0
Liabilities:							
Deposit-Type Contracts	\$19,314,276,597	\$18,817,115,509	\$0	\$15,781,047,331	\$3,533,229,266		\$0
Notes Payable and Other Borrowings	181,219,270	181,219,270	0	181,219,270	0		0
Securities Sold Under Agreement to Repurchase	7,561,576,847	7,561,576,847	0	7,561,576,847	0	0	0
Cash Collateral Held for Loaned Securities	3,145,581,763	3,145,581,763	0	3,145,581,763	0	0	0
Derivative Financial Instruments	3,289,313,214	3,156,643,100	32,848	3,289,280,366	0	0	0
Separate Account Liabilities-Investment Contracts	\$97,562,115,371	\$98,161,254,930	\$0	\$30,174,406,434	\$67,387,708,937	\$0	\$0

**Bonds: Fixed Maturities (excluding NAIC 6 rated Bonds)** - The fair values of public fixed maturity securities are generally based on prices from third-party pricing services, which are reviewed for reasonableness; however, for certain public fixed maturity securities and investments in private placement fixed maturity securities, this information is either not available or not reliable. For these public fixed maturity securities, the fair value is based on indicative broker quotes, if available, or determined using a discounted cash flow model or internally-developed models. For private fixed maturities, fair value is determined using a discounted cash flow model. In determining the fair value of certain fixed maturity securities, the discounted cash flow model may also use unobservable inputs, which reflect the Company’s own assumptions about the inputs market participants would use in pricing the security.

**Mortgage Loans** - The fair value of commercial mortgage loans is based upon the present value of the expected future cash flows discounted at the appropriate U.S. Treasury rate, plus an appropriate credit spread for loans of similar quality, average life and currency. The quality ratings for these loans, a primary determinant of the appropriate credit spread and a significant component of the pricing process, are based on internally-developed methodology. Certain commercial mortgage loans are valued incorporating other factors, including the terms of the loans, the principal exit strategies for the loans, prevailing interest rates and credit risk.

**Contract Loans** - The Company’s valuation technique for contract loans is to discount cash flows at the current contract loan coupon rate. Contract loans are fully collateralized by the cash surrender value of underlying insurance policies. As a result, the carrying value of the contract loans approximates the fair value.

**Cash, Cash Equivalents and Short-Term Investments** - The Company believes that due to the short-term nature of certain assets, the carrying value approximates fair value. These assets include cash, cash equivalent instruments and certain short-term investments, which are recorded at amortized cost and are not securities.

**Other Invested Assets** - The estimated fair value of other invested assets is determined using the methodologies as described above for bonds, mortgage loans or short-term investments, including affiliated assets based on the nature of the investment. Excluded from the disclosure are those other invested assets that are not considered to be financial instruments subject to this disclosure including investments carried on the equity method.

**Deposit-Type Contracts & Separate Account Liabilities** - Only the portion of deposit-type contracts and separate account liabilities related to products that are investment contracts (those without mortality and morbidity risk) are reflected in the table above. For fixed deferred annuities, single premium endowments, payout annuities and other similar contracts without life contingencies, fair values are generally derived using discounted projected cash flows based on interest rates that are representative of the Company’s financial strength ratings, and hence reflect the Company’s own NPR. For guaranteed



## NOTES TO FINANCIAL STATEMENTS

investment contracts, funding agreements, structured settlements without life contingencies and other similar products, fair values are generally derived using discounted projected cash flows based on interest rates being offered for similar contracts with maturities consistent with those of the contracts being valued. For those balances that can be withdrawn by the customer at any time without prior notice or penalty, the fair value is the amount estimated to be payable to the customer as of the reporting date, which is generally the carrying value. For defined contribution and defined benefit contracts and certain other products, the fair value is the market value of the assets supporting the liabilities.

**Notes Payable and Other Borrowing** - The fair value of debt is generally determined by either prices obtained from independent pricing services, which are validated by the Company, or discounted cash flow models. Discounted cash flow models predominately use market observable inputs such as the borrowing rates currently available to the Company for debt and financial instruments with similar terms and remaining maturities. For commercial paper issuances and other debt with a maturity of less than 90 days, the carrying value approximates fair value.

**Securities Sold Under Agreements to Repurchase** - The Company receives collateral for selling securities under agreements to repurchase. Repurchase agreements are also generally short-term in nature, and therefore, the carrying amounts of these instruments approximate fair value.

**Cash Collateral for Loaned Securities** - Cash collateral for loaned securities represents the collateral received or paid in connection with loaning or borrowing securities, similar to the securities sold under agreement to repurchase above. Due to the short-term nature of these transactions, the carrying value approximates fair value.

**Separate Account Liabilities-Investment Contracts** - Only the portion of separate account liabilities related to products that are investments contracts are reflected in the table above. Separate account liabilities are recorded at the amount credited to the contractholder, which reflects the change in fair value of the corresponding separate account assets including contractholder deposits less withdrawals and fees; therefore, carrying value approximates fair value.

- D. The Company did not have any assets or liabilities that were not practicable to value at fair value as of December 31, 2020.
- E. Certain Separate Account investments are measured at fair value using the NAV per share (or its equivalent) practical expedient and have not been classified in the fair value hierarchy. Separate account assets using NAV as a practical expedient consist of joint venture and limited partnership interests in real estate, bond, hedge, insurance and other funds. All of these investments have individually varying investment strategies which also have a variety of redemption terms and conditions including certain fund interests that are restricted until maturity. The Company believes that using NAV as a practical expedient for these investments is a fair and close approximation of the investment's liquidation value.

### 21. OTHER ITEMS

#### 21A. Extraordinary Items

The Company did not have extraordinary items during 2020 or 2019.

#### 21B. Troubled Debt Restructuring Debtors

The Company did not have any troubled debt restructuring during 2020.

#### 21C. Other Disclosures and Unusual Items

On January 1, 2015, the Company entered into a reinsurance agreement with its subsidiary PLIC, in which the Company reinsured substantially all of the outstanding liabilities of its regulatory closed block (the "Closed Block"), primarily on a coinsurance basis. The only exceptions to the 100% coinsurance arrangement are as follows (1) the policyholder dividend liability which will be reinsured from the Company to PLIC on a 100% modified coinsurance basis (2) 10% of the Closed Block's New York policies, which will be retained by the Company on both the coinsurance and modified coinsurance agreements; and (3) certain Closed Block policies that were previously reinsured externally. In connection with this reinsurance transaction, the Company ceded approximately \$58 billion of assets into a newly established statutory guaranteed separate account of PLIC. Concurrently, the Company ceded approximately \$5 billion of assets to PLIC to support the securities lending program. The Closed Block is a regulatory mechanism that consists of Prudential Insurance's liabilities for certain participating individual life insurance policies and annuities issued in the United States that were, together with certain assets, allocated to the Closed Block in an amount that has been determined to produce cash flows which, together with revenues from policies included in the Closed Block, are expected to be sufficient to support obligations and liabilities relating to these policies, including provision for payment of benefits, certain expenses, and taxes and to provide for continuation of the Closed Block policyholder dividend scales in effect in 2000, assuming experience underlying such scales continues.

Also effective January 1, 2015, the Company recaptured existing agreements whereby the Company reinsured 90% of the Closed Block's long-term risk under modified coinsurance agreements and reinsured 90% of the Closed Block's short-term risk with its captive reinsurance subsidiary, NJCAP on a coinsurance basis. Concurrently, NJCAP cancelled its \$2 billion letter of credit facility it had entered into in connection with the reinsurance arrangement.

As a result of an agreement with the New York State Department of Financial Services ("NY DFS") regarding the Company's reserving methodologies for certain variable annuity and life insurance products, the Company holds additional statutory reserves on a New York basis, which reduces its New York statutory surplus. The Company is not domiciled in New York, and these changes do not impact statutory reserves reported in the Company's state of domicile, or any states other than New York, and therefore do not impact its RBC ratio; however, the agreed reserve methodologies may require the Company to increase additional New York statutory reserves in the future. New York's version of PBR, which became effective in January 2020, allows for modifications to the NAIC valuation model and New York's modifications might require the Company to increase its New York Statutory Reserves. If the Company were required to establish material additional reserves on a New York statutory accounting basis or post material amounts of additional collateral with respect to annuity or insurance products, its ability to deploy capital held within the Company for other purposes could be affected.

In October 2017, the NAIC adopted the Insurance Data Security Model Law. The model law requires that insurance companies establish a cybersecurity program and includes specific technical safeguards as well as requirements regarding governance, incident planning, data management, system testing, vendor oversight and regulator notification. New York

NOTES TO FINANCIAL STATEMENTS

implemented a similar law in March 2017 and other states have either implemented the Model Law or are anticipated to implement it in the near future.

The Company is monitoring regulatory guidance and rulemaking in these areas, and may be subject to increased compliance costs and regulatory requirements. In order to respond to the threat of security breaches and cyber-attacks, the Company developed a program overseen by the Chief Information Security Officer and the Information Security Office that is designed to protect and preserve the confidentiality, integrity, and continued availability of all information owned by, or in the care of the Company. As part of this program, the Company also maintains an incident response plan. The program provides for the coordination of various corporate functions and governance groups, and serves as a framework for the execution of responsibilities across businesses and operational roles. The program establishes security standards for the Company's technological resources, and includes training for employees, contractors and third parties. As part of the program, the Company conducts periodic exercises and a response readiness assessment with outside advisors to gain a third-party independent assessment of the Company's technical program and its' internal response preparedness. The Company regularly engages with the outside security community and monitors cyber threat information.

Claim reserves for Group Long Term Disability contained in Exhibit 6 are discounted at interest rates ranging from 2.25% to 6.75%. For non-buyout claims, the interest rate is based on the date of disability. For buyout claims, the interest rate is based on the effective date of the buyout. Group Long Term Disability reserves are calculated using the 2012 GLTD Valuation Table blended with Prudential experience.

Reserves for Single Premium policies contained in Exhibit 6 are discounted using a seriatim reserve calculation using 1994 GAM with projection and a valuation rate of 2.75%.

Individual Long Term Care active life reserves are one-year full preliminary term reserves based on 2014 Milliman Long Term Care Guidelines with modifications for morbidity, company experience with statutory prescribed caps for lapse, 1983 GAM for older products and 1994 GAM for the new generation products for mortality, and interest rates ranging from 3.5% to 4.5% depending on the effective date of coverage of each participant.

Group Long Term Care active life reserves are one-year full preliminary term reserves based on 2014 Milliman Long Term Care Guidelines with modifications for morbidity, company experience with statutory prescribed caps for lapse, 1983 GAM mortality for older products and 1994 GAM for the new generation products and interest rates ranging from 3.5% to 5.5% depending on the effective date of coverage of each participant.

Individual and Group Long Term Care claim reserves represent the present value of benefits payable to insureds in benefit status using claim termination rates based on the 2017 Milliman Long Term Care Guidelines with modifications and interest rates ranging from 3.5% to 4.5% depending on the disablement date claim for each claimant.

Metlife Long Term Care active life reserves are using 1983 GAM mortality table and interest rates ranging from 3.5% to 5.5%. For Disable Life Reserve they use Metlife Termination Experience and interest rates ranging from 3.5% to 4.0%.

Claim reserves for US Individual Disability contained in Exhibits 6 and 8 are discounted using the 1964 CDT table with interest rate ranging from 3.5% and 6.0% for disability years 1988 and prior and using the 1985 CIDA table with interest rate ranging from 3.5% and 6.0% for disability years 1989 and after. This applied to both Active life and Disable life reserves.

Claim reserves for other Individual Guaranteed Renewable Accident and Health policies contained in Exhibits 6 and 8 are not discounted.

Claim reserves for Individual Cancelable Accident and Health policies contained in Exhibits 6 and 8 are not discounted.

As of December 31, 2020 there was \$0 of forward commitments not in the nature of derivative instruments included in "Bonds".

The Company had no cash deposits that were held in an escrow account and as such would not have been reported in the financial statements as of December 31, 2020.

The Company has, consistent with past practice, guaranteed that a minimum amount of \$510 million of annual and termination dividends will be paid and credited to the U.S. holders of policies issued after 1983 by December 31, 2021, as declared by the Company's Board of Directors.

The Company elected to use rounding in reporting amounts in the pages, exhibits, and schedules except for a few schedules where truncation was used. The amounts in this statement pertain to the entire Company business including, as appropriate, Separate Account business.

In the fourth quarter of 2019, the Company increased reserves for Group Annuity contracts. The increase of \$196,875,354 was recorded in the capital and surplus section of the summary of operations page through two lines, with \$174,048,383 recorded on line 5302 aggregate write-ins for gains and losses in surplus, "Reserve Increase for Group Annuity Insurance Contracts", and \$22,826,971 recorded within line 47, other charges to surplus in Separate Accounts Statement.

21D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2020 or 2019.

21E. State Transferable and Non-transferable Tax Credits

(1) The Company's transferable and non-transferable state tax credits as of December 31, 2020 are listed in the table below:

Description of State Transferable and Non-transferable Tax Credits	State	Carrying Value	Unused Amount
		\$0	\$0
Ocotillo Springs Apartments	OH	\$6,006,000	\$0
RJTCF-43 State Tax Credit Fund L.L.C.	FL	\$2,320,315	\$252,500
Totals:		\$8,326,315	\$252,500

NOTES TO FINANCIAL STATEMENTS

- (2) The estimated utilization of the tax credits is based upon a prorate share of the total tax credits.
- (3) There was no impairment recognized for the year ended December 31, 2020.
- (4) There were \$8,326,315 admitted state tax credits for the year ended December 31, 2020.

21F. Sub-prime Mortgage Related Risk Exposure

- (1) While there is no market standard definition, we define sub-prime mortgages as residential mortgages that are originated to weaker quality obligors as indicated by weaker credit scores, as well as mortgages with higher loan to value ratios, or limited documentation.
- (2) The Company did not have direct exposure through investments in sub-prime mortgage loans.
- (3) The Company’s exposure to sub-prime mortgage loans is through other investments. The following table sets forth the composition of our asset-backed securities collateralized by sub-prime mortgages as of December 31, 2020.

	Actual Cost	Book/Adjusted Carrying Value	Fair Value	Other Than Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$99,551,655	\$99,551,655	\$162,188,999	\$272,676
b. Commercial mortgage-backed securities	0	0	0	0
c. Collateralized debt obligations	0	0	0	0
d. Structured securities	0	0	0	0
e. Equity investment in SCAs	0	0	0	0
f. Other Assets	0	0	0	0
g. Total	\$99,551,655	\$99,551,655	\$162,188,999	\$272,676

The residential mortgage-backed securities in the table above are rated by nationally recognized rating agencies. In making our investment decisions, we assign internal ratings to our asset-backed securities based upon our dedicated asset-backed securities unit’s independent evaluation of the underlying collateral and securitization structure.

- (4) The Company did not have underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

21G. Retained Assets

The Company offers retained asset accounts, called Alliance Accounts (the “Account” or “Accounts”), as a settlement option available to beneficiaries when an insured dies. The beneficiary is provided information at the time of claim about each of various settlement options available and provided the opportunity to select any of the available settlement options. For most products, if the beneficiary does not select a settlement option, they are provided an Account in most states as permitted by applicable state law. The Company generally offers the Accounts for all individual and group life insurance and non-custodial annuity contract beneficiaries when the death benefit proceeds payable are \$5,000 or greater.

When an Account is opened the beneficiary receives a book of drafts, similar to a checkbook. The beneficiary owns the Account in full while the funds are held in the Company's General Account. The beneficiary can access the death benefit proceeds immediately by writing a draft for any amount desired, up to and including the full death benefit.

The Accounts earn interest immediately when established. The interest is accrued daily, compounded daily and credited every month and is accrued until all funds are with drawn. The interest rate may change without notice, but will not change more often than once a month. Some Accounts may be subject to certain minimum interest rates. The interest rate credited to Accounts may be more or less than the rate the Company earns on the funds held in its General Account. During 2020, interest rates credited to Accounts ranged from 0.50% to 3.50%. There were no changes to interest rates credited during 2020.

There are no recurring fees for the maintenance or administration of an Account. Fees are only paid for special services such as returned drafts (\$10 per draft), stop payment requests (\$12 per draft) and draft or statement copy requests (\$2 per draft or statement).

Amounts attributable to the Accounts are included in “Liability for deposit–type contracts” on the Statement of Liabilities, Surplus and Other Funds and in “Supplemental Contracts” on Exhibit 7 - “Deposit-type Contracts”.

The number and balance of Accounts in force are as follow

	In Force			
	As of 12/31/2020		As of 12/31/2019	
	Number	Balance	Number	Balance
Up to and including 12 Months	13,117	\$624,226,263	14,828	\$638,849,098
13 to 24 Months	11,471	438,995,675	12,326	467,203,581
25 to 36 Months	10,501	395,592,756	11,519	413,080,408
37 to 48 Months	10,220	363,647,715	11,309	444,067,710
49 to 60 Months	10,143	380,594,369	10,325	375,389,761
Over 60 Months	80,389	2,514,716,986	76,757	2,289,600,065
Total	135,841	\$4,717,773,764	137,064	\$4,628,190,623

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Activity in the Accounts during December 31, 2020 is summarized below:

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
Number/balance of Retained Asset Accounts at 01/01/2020	92,551	\$3,150,605,380	44,513	\$1,477,585,243
Number/balance of Retained Asset Accounts issued/added during the year	10,648	809,881,997	10,600	546,399,503
Investment earnings credited to Retained Asset Accounts during the year	N/A	94,074,251	N/A	13,649,341
Fees and other charges assessed to Retained Asset Accounts during the year	N/A	1,976	N/A	2,314
Number/amount of Retained Assets Accounts closed/withdrawn during the year	9,632	774,589,235	12,839	599,828,426
Number/balance of Retained Asset Accounts as of 12/31/2020	93,567	\$3,279,970,417	42,274	\$1,437,803,347

Account funds determined to be unclaimed property are reclassified from "Liability for deposit-type contracts" to "Remittances and items not allocated" on the Statement of Liabilities, Surplus and Other Funds and reflected in the "Closed/Withdrawn accounts" row on the table. The timing of ultimate escheatment of these funds is dictated by the respective jurisdictions. The amount escheated by the Company as of December 31, 2020, all of which was initially declared to be unclaimed property prior to December 31, 2020, is shown below.

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
Number/amount of Retained Asset Accounts escheated as of 12/31/2020	1,128	\$647,886	4,388	\$328,508

21H. Insurance-Linked Securities (ILS) Contracts

The Company was not a benefactor of any possible proceeds from insurance linked securities as of December 31, 2020.

21I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

- (1) The Company is owner and beneficiary of variable life insurance policies which it holds through subsidiaries that are recorded under the equity method of accounting.
- (2) The composition of the investments that underlie the cash surrender value are as follows as of December 31, 2020:

	Aggregate Cash Surrender Value	Percentage
Bonds	\$2,461,355,267	67.04 %
Stocks	\$1,021,644,270	27.83 %
Mortgage Loans	\$0	0.00 %
Real Estate	\$0	0.00 %
Cash and Short-Term Investments	\$132,293,842	3.60 %
Derivatives	\$12,744,927	0.35 %
Other Invested Assets	\$43,449,698	1.18 %

NOTES TO FINANCIAL STATEMENTS

22. EVENTS SUBSEQUENT

Type 1 – Recognized Subsequent Events:

Subsequent events have been considered through February 25, 2021 for the statutory statement issued March 1, 2021.

There were no subsequent events to report.

Type 2 – Non recognized Subsequent Events:

Subsequent events have been considered through February 25, 2021 for the statutory statement issued March 1, 2021.

Beginning in 2014, the Company will be subject to an annual fee under section 9010 of the Affordable Care Act ("ACA"). This annual fee will be allocated to individual health insurers based on the ratio of the amount of an entity's net premiums written for health insurance for any U.S. health risk during the preceding calendar year to the aggregate amount of health insurance for any U.S. health risk that is written during the preceding year. For the years ended December 31, 2020 and December 31, 2019, the Company had health insurance premiums subject to the ACA assessment of \$1,455,895 and \$1,859,274, respectively. However, because net premiums written in 2020 were less than \$25 million, no fee is required. As such, there is no expected impact to risk based capital.

23. REINSURANCE

23A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- (A) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes [ ] No [ X ]

If yes, give full details:

- (B) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes [ ] No [ X ]

If yes, give full details:

Section 2 - Ceded Reinsurance Report - Part A

- (A) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes [ ] No [ X ]

1. If yes what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
2. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0

- (B) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes [ ] No [ X ]

If yes, give full details:

Section 3 - Ceded Reinsurance Report - Part B

- (A) What is the estimated amount of the aggregate reduction in surplus (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above), of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate.

Please use the December 31, 2020 Schedule S, Parts 2 & 3 to make an estimate of the aggregate reduction in surplus in the event that all reinsurance agreements are terminated (aside from any agreements addressed in Section 2, above.)

NOTES TO FINANCIAL STATEMENTS

- (B) Have any new agreements been executed or existing agreements amended since January 1, 2020 of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?
- Yes [ X ] No [ ]
- If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?

23B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance as of December 31, 2020.

23C. Commutation of Reinsurance

The Company did not commute any ceded reinsurance as of December 31, 2020.

23D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have ceded reinsurance with certified reinsurers as of December 31, 2020.

23E/F. Variable Annuity Contracts with An Affiliated Captive Reinsurer

The Company did not have any variable annuity contracts with an affiliated captive reinsurer as of December 31, 2020.

23G. Ceding Entities That Utilize Captive Reinsurers To Assume Reserves Subject to the XXX/XXXX Captive Framework

Actuarial Guideline XVI- NAIC Valuation of Life Insurance Policies Model Regulation (#830) (“AG 48”) prescribes an actuarial method to determine the portion of the assets held by captive reinsurance companies to support reserves for certain term and universal life policies that must be a “primary security”. AG 48 provides that reserves in excess of those calculated with the prescribed actuarial method may be supported or financed with a broader range of assets, referred to as “other security”. The requirements in AG 48 became effective on January 1, 2015, and apply to term and universal life insurance policies written from and after January 1, 2015, or written prior to January 1, 2015, but not included in a captive reserve financing arrangement as of December 31, 2014. While the Company does not have any ceded business subject to AG 48 requirements, certain of the Company's insurance subsidiaries cede a portion of statutory reserves for term and universal life policies to captive reinsurance companies and are subject to AG 48. As of December 31, 2020, primary securities held in trusts for the benefit of these subsidiaries, combined with primary securities placed into trusts subsequent to December 31, 2019, but before March 1, 2020, as permitted by AG 48, were sufficient to meet the required level of primary securities for AG 48 covered business. In addition, as of December 31, 2020, captive reinsurance companies assuming AG 48 covered business did not have any risk-based capital shortfalls.

23H. Reinsurance Credit

The Company did not have any agreements with reinsurance credits during 2020 or 2019.

24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

- 24A. The Company estimates accrued retrospective premium based on actual experience of the group and the Company’s underwriting rules and experience rating practices.

- 24B. The Company records accrued retrospective premiums as an adjustment to earned premium.

- 24C. The amount of group life net premiums written by the Company for the period ended December 31, 2020 that are subject to retrospective rating features was \$1,118,378,042. This represented 53% of the total net premiums written for group life.

The amount of group accident and health net premiums written by the Company for the period ended December 31, 2020 that are subject to retrospective rating features was \$45,062,273. This represented 3% of the total net premiums written for group accident and health.

- 24D. The Company has no medical loss ratio rebates required pursuant to the Public Health Service Act for the periods ending December 31, 2020 and December 31, 2019.

24E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

The Company does not offer commercial health insurance so it does not have any assets, liabilities, or revenue elements that are impacted by the risk sharing provisions of the Affordable Care Act for the period ended December 31, 2020.

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

See Note 36.

26. INTERCOMPANY POOLING ARRANGEMENTS

The Company does not participate in any intercompany pooling arrangements.

NOTES TO FINANCIAL STATEMENTS

27. STRUCTURED SETTLEMENTS

The Company had no loss reserves eliminated by annuities nor was the Company contingently liable for any such amounts. The Company had no purchased structured settlement annuities exceeding 1% of policyholder surplus.

28. HEALTH CARE RECEIVABLES

The Company had no health care receivables during 2020 or 2019.

29. PARTICIPATING POLICIES

For the period ended December 31, 2020, premiums under individual and group accident and health participating policies were \$2,025,224, or less than 1% of total individual and group accident and health premiums earned. The Company accounts for its policyholder dividends based on actual experience of the group and a pre-determined dividend formula. The Company paid and accrued dividends in the amount of \$0 to policyholders.

For the period ended December 31, 2020, premiums under individual and group life participating policies were \$8,820,697 or less than 1% of total individual and group life premiums earned. The Company accounts for its policyholder dividends based upon the Plan of Reorganization for the Company's demutualization. The Company paid and accrued dividends in the amount of (\$146,587,412) to policyholders and did not allocate any additional income to such policyholders.

30. PREMIUM DEFICIENCY RESERVES

As of December 31, 2020, the Company had no liabilities related to premium deficiency reserves.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS

Life and Annuity Reserves

- (1) The reserve for waiver of the deduction of deferred fractional premiums upon death of the insured, and for return of a portion of final premium for periods beyond the date of death is at least as great as that computed using the minimum standards of mortality, interest and valuation method, taking into account the aforementioned treatment of premiums. The Company does not promise surrender values in excess of the legally computed reserves.
- (2) Reserves on policies issued at or subsequently subject to a premium for extra mortality or otherwise issued on lives classed as substandard for the plan of contract issued or on special class lives, including paid-up insurance, are reported in Section A of Exhibit 5 according to mortality and interest bases applicable to the respective years of issue. In addition, an extra mortality reserve is held for ordinary life insurance policies classed as group conversions, or otherwise substandard, equal to the excess, if any, over a basic reserve, of a substandard reserve based on mortality rates appropriately increased over the standard class mortality rates. For all other such policies, the extra mortality reserve is one-half the appropriate net additional premium. Weekly premium policies issued at ages higher than true ages are valued according to the higher ages, as are Ordinary second-to-die policies.
- (3) As of December 31, 2020, the Company had \$2,755,559,073 of insurance in force for which gross premiums for the life insurance benefits are less than the net premiums according to the standard of valuation required by the state.
- (4) The Tabular Interest (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7 except for individual unmetered annuities, group universal life insurance and group annuity fund accumulation reserves, for which tabular interest has been determined from the basic data.

The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7.

The Tabular Cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7 except for certain variable and universal life insurance policies for which tabular cost has been determined from the basic data for the calculation of policy reserves.

- (5) For the determination of Tabular Interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.
- (6) As of December 31, 2020, the change in reserves due to a change in valuation basis, for life and annuity reserves, was a decrease of \$72,060,216 which was due to the following:

Item	Total	Industrial Life	Ordinary			Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
VACARVM under new VM21	(\$72,060,216)	\$0	\$0	(\$72,060,216)	\$0	\$0	\$0	\$0
Total	(\$72,060,216)	\$0	\$0	(\$72,060,216)	\$0	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

A. INDIVIDUAL ANNUITIES

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$96,556,348	\$0	\$0	\$96,556,348	1.0 %
b. At book value less current surrender charge of 5% or more	105,074,265	0	0	105,074,265	1.1 %
c. At fair value	0	0	2,006,173,991	2,006,173,991	20.4 %
d. Total with market value adjustment or at fair value (total of a through c)	201,630,613	0	2,006,173,991	2,207,804,604	22.5 %
e. At book value without adjustment (minimal or no charge or adjustment)	2,390,435,439	0	0	2,390,435,439	24.4 %
(2) Not subject to discretionary withdrawal	5,199,564,125	0	447,939	5,200,012,064	53.1 %
(3) Total (gross: direct + assumed)	7,791,630,177	0	2,006,621,930	9,798,252,107	100.0 %
(4) Reinsurance ceded	990,714	0	0	990,714	
(5) Total (net) (3) - (4)	\$ 7,790,639,463	\$ 0	\$ 2,006,621,930	\$ 9,797,261,393	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$6,429,025	\$0	\$0	\$6,429,025	

B. GROUP ANNUITIES

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$7,238,308,649	\$1,648,294,533	\$0	\$8,886,603,182	7.3 %
b. At book value less current surrender charge of 5% or more	0	0	0	0	0.0 %
c. At fair value	0	1,345,314,936	31,821,110,149	33,166,425,085	27.1 %
d. Total with market value adjustment or at fair value (total of a through c)	7,238,308,649	2,993,609,469	31,821,110,149	42,053,028,267	34.4 %
e. At book value without adjustment (minimal or no charge or adjustment)	1,873,842,087	10,936,067	0	1,884,778,154	1.5 %
(2) Not subject to discretionary withdrawal	25,960,600,316	52,621,156,741	0	78,581,757,057	64.1 %
(3) Total (gross: direct + assumed)	35,072,751,052	55,625,702,277	31,821,110,149	122,519,563,478	100.0 %
(4) Reinsurance ceded	0	0	0	0	
(5) Total (net) (3) - (4)	\$ 35,072,751,052	\$55,625,702,277	\$ 31,821,110,149	\$122,519,563,478	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$0	\$0	\$0	\$0	



NOTES TO FINANCIAL STATEMENTS

C. DEPOSIT-TYPE CONTRACTS  
(no life contingencies)

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$0	\$0	\$0	\$0	0.0 %
b. At book value less current surrender charge of 5% or more	0	0	0	0	0.0 %
c. At fair value	3,236,081,478	0	6,483,472,526	9,719,554,004	32.3 %
d. Total with market value adjustment or at fair value (total of a through c)	3,236,081,478	0	6,483,472,526	9,719,554,004	32.3 %
e. At book value without adjustment (minimal or no charge or adjustment)	7,102,338,221	0	0	7,102,338,221	23.6 %
(2) Not subject to discretionary withdrawal	13,280,063,746	0	0	13,280,063,746	44.1 %
(3) Total (gross: direct + assumed)	23,618,483,445	0	6,483,472,526	30,101,955,971	100.0 %
(4) Reinsurance ceded	4,801,367,936	0	0	4,801,367,936	
(5) Total (net) (3) - (4)	\$ 18,817,115,509	\$ 0	\$ 6,483,472,526	\$ 25,300,588,035	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$0	\$0	\$0	\$0	

D.

	Amount
Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Annuities Section, Total (net)	\$42,735,073,718
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	128,316,797
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	18,817,115,509
(4) Subtotal	61,680,506,024
Separate Accounts Annual Statement:	
(5) Exhibit 3, Line 0299999, Column 2	89,453,434,356
(6) Exhibit 3, Line 0399999, Column 2	0
(7) Policyholder dividend and coupon accumulations	0
(8) Policyholder premiums	0
(9) Guaranteed interest contracts	0
(10) Other contract deposit funds	6,483,472,526
(11) Subtotal	95,936,906,882
(12) Combined Total	\$157,617,412,906

NOTES TO FINANCIAL STATEMENTS

33. ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ 70,736,027	\$ 93,068,290	\$ 124,831,751
b. Universal Life	2,479,410,222	2,538,579,398	2,709,372,111
c. Universal Life with Secondary Guarantees	4,774,458,474	4,050,284,941	12,656,379,496
d. Indexed Universal Life	409,412,772	371,944,568	505,318,219
e. Indexed Universal Life with Secondary Guarantees	0	0	0
f. Indexed Life	0	0	0
g. Other Permanent Cash Value Life Insurance	0	0	0
h. Variable Life	1,767,255,362	1,925,868,543	2,188,145,760
i. Variable Universal Life	1,507,500,522	1,501,800,942	1,772,734,388
j. Miscellaneous Reserves	0	69,395,904,279	70,594,408,031
(2) Not subject to discretionary withdrawals or no cash values			
a. Term Policies without Cash Value	XXX	XXX	4,310,500,134
b. Accidental Death Benefits	XXX	XXX	543,322,152
c. Disability - Active Lives	XXX	XXX	209,319,793
d. Disability - Disabled Lives	XXX	XXX	511,062,872
e. Miscellaneous Reserves	XXX	XXX	1,398,533,493
(3) Total (gross: direct + assumed)	11,008,773,379	79,877,450,961	97,523,928,200
(4) Reinsurance Ceded	4,677,926,419	48,179,726,818	60,227,323,101
(5) Total (net) (3) - (4)	\$ 6,330,846,960	\$ 31,697,724,143	\$ 37,296,605,099

	Account Value	Cash Value	Reserve
B. Separate Account with Guarantees			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ 0	\$ 0	\$ 0
b. Universal Life	0	0	0
c. Universal Life with Secondary Guarantees	0	0	0
d. Indexed Universal Life	0	0	0
e. Indexed Universal Life with Secondary Guarantees	0	0	0
f. Indexed Life	0	0	0
g. Other Permanent Cash Value Life Insurance	0	0	0
h. Variable Life	0	0	0
i. Variable Universal Life	2,042,538,891	2,042,538,891	2,042,538,891
j. Miscellaneous Reserves	0	0	0
(2) Not subject to discretionary withdrawals or no cash values			
a. Term Policies without Cash Value	XXX	XXX	0
b. Accidental Death Benefits	XXX	XXX	0
c. Disability - Active Lives	XXX	XXX	0
d. Disability - Disabled Lives	XXX	XXX	0
e. Miscellaneous Reserves	XXX	XXX	0
(3) Total (gross: direct + assumed)	2,042,538,891	2,042,538,891	2,042,538,891
(4) Reinsurance Ceded	0	0	0
(5) Total (net) (3) - (4)	\$ 2,042,538,891	\$ 2,042,538,891	\$ 2,042,538,891

NOTES TO FINANCIAL STATEMENTS

	Account Value	Cash Value	Reserve
C. Separate Account Nonguaranteed			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ 0	\$ 0	\$ 0
b. Universal Life	0	0	0
c. Universal Life with Secondary Guarantees	0	0	0
d. Indexed Universal Life	0	0	0
e. Indexed Universal Life with Secondary Guarantees	0	0	0
f. Indexed Life	0	0	0
g. Other Permanent Cash Value Life Insurance	0	0	0
h. Variable Life	12,169,081,851	12,166,428,077	12,169,078,005
i. Variable Universal Life	24,877,639,141	24,877,639,121	24,877,639,141
j. Miscellaneous Reserves	0	0	0
(2) Not subject to discretionary withdrawals or no cash values			
a. Term Policies without Cash Value	XXX	XXX	0
b. Accidental Death Benefits	XXX	XXX	0
c. Disability - Active Lives	XXX	XXX	0
d. Disability - Disabled Lives	XXX	XXX	0
e. Miscellaneous Reserves	XXX	XXX	0
(3) Total (gross: direct + assumed)	37,046,720,992	37,044,067,198	37,046,717,146
(4) Reinsurance Ceded	0	0	0
(5) Total (net) (3) - (4)	\$ 37,046,720,992	\$ 37,044,067,198	\$ 37,046,717,146

D.	Amount
Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Life Insurance, Total (net)	\$ 35,951,744,605
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	70,102,416
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	182,954,882
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	257,538,799
(5) Exhibit 5, Miscellaneous Reserves Section, In part	834,264,397
(6) Subtotal	37,296,605,099
Separate Accounts Annual Statement:	
(7) Exhibit 3, Line 0199999, Column 2	39,089,256,038
(8) Exhibit 3, Line 0499999, Column 2	0
(9) Exhibit 3, Line 0599999, Column 2	0
(10) Subtotal (Lines (7) through (9))	39,089,256,038
(11) Combined Total ((6) and (10))	\$ 76,385,861,137

34. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2020:

TYPE	GROSS	NET OF LOADING
(1) Industrial	\$0	\$0
(2) Ordinary - New Business (Individual Life & Annuities)	2,680,210	2,668,238
(3) Ordinary - Renewal Business	2,543,592,081	2,544,322,775
(4) Credit Life	0	0
(5) Group Life	286,800,025	286,800,025
(6) Group Annuity	551,316,725	551,316,725
(7) Total	\$3,384,389,041	\$3,385,107,763

NOTES TO FINANCIAL STATEMENTS

35. SEPARATE ACCOUNTS

35A.

- (1) The Company issues traditional variable annuity contracts through its separate accounts for which investment income and investment gains and losses accrue directly to, and investment risk is borne by, the contract holder. In addition, the Company issues variable life and variable universal life contracts where the Company contractually guarantees to the contract holder a death benefit even when there is insufficient value to cover monthly mortality and expense charges, whereas otherwise the contract would typically lapse (“no lapse guarantee”).
- (2) In accordance with the products/transactions recorded within the Separate Accounts, some assets are considered legally insulated whereas others are not legally insulated from the General Account. As of December 31, 2020, the Company’s Separate Account statement included legally insulated assets of \$155,978,781,639. The assets legally insulated from the General Account as of December 31, 2020 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets*	Separate Account Assets (Not Legally Insulated)
Group Annuity Contracts - Not reclassified to the General Account	\$53,278,198,292	\$16,145,120
Group Annuity Contracts - Reclassified to the General Account for GAAP	44,883,056,638	412,893,217
Group Variable Universal Life	151,554,491	185,173
Private Placement Group Flexible Premium Variable Life Insurance Contract	43,019,960,756	9,482,262
Registered Group Flexible Premium Variable Life Insurance Contract	6,791,774	675,853
Variable Annuity	2,226,799,449	5,202,210
Variable Life	12,412,420,239	22,063,526
Total	\$155,978,781,639	\$466,647,361

\*In addition to assets supporting contract holder liabilities as reported on Lines 1 and 2 of the separate account liability page, the legally insulated asset column above includes assets supporting other liabilities as reported on Lines 3 through 16 on the separate account liabilities page. The majority of these other liabilities relate to payable for securities purchased and cash collateral held for loaned securities.

- (3) Some Separate Account liabilities are guaranteed by the General Account. As of December 31, 2020, the Company’s General Account had a maximum guarantee for Separate Account liabilities of \$2,397,182,143. To compensate the General Account for the risk taken, the Separate Account, excluding those assessed as a component of an overall insurance charge (where it is impractical to bifurcate each underlying charge), has paid risk charges related to certain guarantees as follows for the past five (5) years:

a. 2020	\$20,132,344
b. 2019	\$21,257,919
c. 2018	\$26,174,414
d. 2017	\$25,257,344
e. 2016	\$28,313,413

For the year ended December 31, 2020, the Company’s General Account has paid \$22,365,016 towards Separate Account guarantees. The total Separate Account guarantees paid by the General Account for the preceded four years ending December 31, 2019, 2018, 2017, and 2016 was \$23,606,619, \$22,670,862, \$30,610,491, and \$36,458,251, respectively.

- (4) The Company engages in securities lending transactions within the Separate Account. In accordance with such transactions conducted from the Separate Account, the Company’s securities lending policies and procedures are not materially different from the General Account policies and procedures, except that certain collateral is not included in assets and cash collateral held for loaned securities. For the period ended December 31, 2020, the amount of loaned securities within the Separate Accounts was \$3,266,997,324.

NOTES TO FINANCIAL STATEMENTS

35B. General Nature and Characteristics of Separate Accounts

Separate Accounts assets and liabilities represent segregated funds, which are administered for pension and policyholders. The assets consist of common stocks, long-term bonds, real estate, mortgages and short-term investments. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with market value changes are generally borne by the policyholders, except to the extent of minimum guarantees made by the Company with respect to certain accounts.

	(1) Indexed	(2) Nonindexed Guarantee Less than/equal to 4%	(3) Nonindexed Guarantee More than 4%	(4) Nonguaranteed Separate Accounts	(5) Total
(1) Premiums, considerations or deposits for period ended 12/31/2020	\$0	\$791,862,071	\$1,093,927,411	\$6,814,439,117	\$8,700,228,599
Reserves as of 12/31/20					
(2) For accounts with assets at:					
a. Fair Value	0	13,356,310,831	0	77,357,921,752	\$90,714,232,583
b. Amortized Cost	0	22,881,005,515	21,430,924,822	0	\$44,311,930,337
c. Total Reserves	\$0	\$36,237,316,346	\$21,430,924,822	\$77,357,921,752	\$135,026,162,920
(3) By withdrawal characteristics					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$0	\$3,112,056,820	\$38,350,433	\$0	\$3,150,407,253
2. At book value without market value adjustment and with current surrender charge of 5% or more	0	0	0	0	0
3. At fair value	0	1,885,740,107	0	77,357,473,813	\$79,243,213,920
4. At book value without market value adjustment and with current surrender charge less than 5%	0	10,936,067	0	0	\$10,936,067
5. Subtotal	\$0	\$5,008,732,994	\$38,350,433	\$77,357,473,813	\$82,404,557,240
b. Not subject to discretionary withdrawal:	0	31,228,582,352	21,392,574,389	447,939	\$52,621,604,680
c. Total	\$0	\$36,237,315,346	\$21,430,924,822	\$77,357,921,752	\$135,026,161,920

35C. Reconciliation of Net Transfers to or (From) Separate Accounts

(1)	Transfers as reported in the Summary of Operations of the Separate Accounts Statement:	
a.	Transfers to Separate Accounts (Page 4, Line 1.4)	\$8,476,228,599
b.	Transfers from Separate Accounts (Page 4, Line 10)	\$14,339,462,628
c.	Net transfers to or (From) Separate Accounts (a) – (b)	<u>(\$5,863,234,029)</u>
(2)	Reconciling Adjustments	\$68,934,050
	Reconciling amount: reinsured expense allowance held in the Separate Account Statement of ceding/assuming company in conjunction with Modco Agreements.	
(3)	Transfers as Reported in the Summary of Operations of the Life, Accident & Health Statement: (1c) + (2) = (Page 4, Line 26)	<u>(\$5,794,299,979)</u>

NOTES TO FINANCIAL STATEMENTS

36. LOSS/CLAIM ADJUSTMENT EXPENSES

The following table provides reconciliation of the activity in the liability for unpaid claims and claim adjustment expenses for accident and health business (included in “Future policy benefits and claims”):

	12/31/2020	12/31/2019
Balance at January 1	\$139,541,637	\$126,448,789
Less reinsurance recoverables	9,902,962	8,627,381
Net balance at January 1	\$129,638,675	\$117,821,408
Incurred related to:		
Current year	893,336,751	866,098,052
Prior years	176,112,227	160,742,285
Total incurred	1,069,448,978	1,026,840,337
Paid related to:		
Current year	283,379,355	277,934,266
Prior years	776,267,220	737,088,804
Total paid	1,059,646,575	1,015,023,070
Net balance at December 31	\$139,441,078	\$129,638,675
Plus reinsurance recoverables	8,665,228	9,902,962
Balance at December 31	\$148,106,306	\$139,541,637

As of December 31, 2020 and December 31, 2019, the Company had no reinsurance recoverable balances attributable to the Company’s healthcare business sold to Aetna.

The provision for claims and claim adjustment expenses had no material change as of December 31, 2020.

There has been no significant changes in methodologies and assumptions used in calculating the liability for unpaid claims and claim adjustment expenses for accident and health business.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes ☒ No ☐

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐

1.3

State Regulating?

New Jersey

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☒ No ☐

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001137774

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2016

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2016

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/01/2018

3.4

By what department or departments?  
The New Jersey Department of Banking and Insurance. In accordance with the plan established by the NAIC, examiners from the states of Arizona, Connecticut, and Indiana also participated in the examination.

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business?  
4.12 renewals?

Yes ☐ No ☒  
Yes ☐ No ☒

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business?  
4.22 renewals?

Yes ☐ No ☒  
Yes ☐ No ☒

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?  
If yes, complete and file the merger history data file with the NAIC.

Yes ☐ No ☒

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☐ No ☒

7.2

If yes,  
7.21 State the percentage of foreign control;  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

0.0 %

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ X ] No [ ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AST Investment Services, Inc.	Shelton, CT				YES
Prudential Annuities Distributors, Inc.	Shelton, CT				YES
Global Portfolio Strategies, Inc.	Newark, NJ				YES
Jennison Associates, LLC	New York, NY				YES
Pruco Securities, LLC	Newark, NJ				YES
Prudential Bank & Trust, F.S.B.	Hartford, CT		YES		
Prudential International Investments Advisers, LLC	Newark, NJ				YES
PGIM Investments, LLC	Newark, NJ				YES
Prudential Investment Management Services, LLC	Newark, NJ				YES
PGIM, Inc.	Newark, NJ				YES
Prudential Customer Solutions LLC	Newark, NJ				YES
PGIM Private Placement Investors, L.P.	Newark, NJ				YES
QMA LLC	Newark, NJ				YES
QMA Wadhvani LLP	London, United Kingdom				YES
PGIM Limited	London, United Kingdom				YES
PGIM Real Estate (UK) Limited	London, United Kingdom				YES
PGIM Real Estate Luxembourg S.A.	Luxembourg				YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

PricewaterhouseCoopers LLP, 300 Madison Avenue, New York, NY 10017
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [ ] No [ X ]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [ ] No [ X ]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [ X ] No [ ] N/A [ ]
- 10.6

If the response to 10.5 is no or n/a, please explain
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

Candace J. Woods, Senior Vice President and Chief Actuary, 751 Broad Street, Newark, New Jersey 07102
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [ X ] No [ ]
- 12.11

Name of real estate holding company

See explanation in 12.2
- 12.12

Number of parcels involved

0
- 12.13

Total book/adjusted carrying value

\$ 3,862,155,259
- 12.2

If, yes provide explanation:

Included in 12.13 above are 190 securities of miscellaneous REIT investments that can be found on the Schedule D-Part 1 and 2 of the General Account. The Company also has a number of partnership and LLC interests in entities which own real estate directly, or own partnership units and shares in real estate companies. See General Account and Separate Account Schedule BA, Part 1, Real Estate for a listing of investments and total book value. In addition, the Company owns shares in The Prudential Variable Contract Real Property Partnership through a Separate Account of the Company with a carrying value of \$82,993,692. The number of parcels does not apply because the Company owns shares of the Real Property Partnership and does not own properties directly or exclusively.
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [ ] No [ ]
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [ ] No [ ]
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [ ] No [ ] N/A [ ]
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [ X ] No [ ]
- a.

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c.

Compliance with applicable governmental laws, rules and regulations;
- d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e.

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
- 14.2

Has the code of ethics for senior managers been amended?

Yes [ ] No [ X ]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [ X ]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2  Issuing or Confirming Bank Name	3  Circumstances That Can Trigger the Letter of Credit	4  Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [ X ] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$0

20.12 To stockholders not officers\$0

20.13 Trustees, supreme or grand (Fraternal Only)\$0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$0

20.22 To stockholders not officers\$0

20.23 Trustees, supreme or grand (Fraternal Only)\$0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$0

21.22 Borrowed from others\$0

21.23 Leased from others\$0

21.24 Other\$0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [ X ] No [ ]
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment\$0

22.22 Amount paid as expenses\$96,626

22.23 Other amounts paid\$0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ X ] No [ ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$0

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03). Yes [ X ] No [ ]
- 24.02 If no, give full and complete information relating thereto
- 24.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided) Please reference Note 17B.
- 24.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions.\$3,145,581,762
- 24.05 For the reporting entity's securities lending program, report amount of collateral for other programs.\$0
- 24.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ X ] No [ ] N/A [ ]
- 24.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ X ] No [ ] N/A [ ]
- 24.08 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [ X ] No [ ] N/A [ ]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

24.09 For the reporting entity’s securities lending program state the amount of the following as of December 31 of the current year:

24.091	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	3,101,079,794
24.092	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	3,078,249,279
24.093	Total payable for securities lending reported on the liability page.	\$	3,145,581,763

25.1	Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03).	Yes	[ X ]	No	[ ]
25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	5,726,369,010	
		25.22 Subject to reverse repurchase agreements	\$	0	
		25.23 Subject to dollar repurchase agreements	\$	0	
		25.24 Subject to reverse dollar repurchase agreements	\$	0	
		25.25 Placed under option agreements	\$	0	
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	510,127,254	
		25.27 FHLB Capital Stock	\$	147,402,000	
		25.28 On deposit with states	\$	5,261,468	
		25.29 On deposit with other regulatory bodies	\$	30,000	
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	439,818,093	
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	2,813,869,908	
		25.32 Other	\$	0	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Voluntary trust	Assets are restricted to sale primarily because they are held in voluntary trusts. The trusts provide that the assets are to be used for payments of designated dividend benefits.	510,127,254

26.1	Does the reporting entity have any hedging transactions reported on Schedule DB?	Yes	[ X ]	No	[ ]
26.2	If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.	Yes	[ X ]	No	[ ]
		N/A	[ ]		

LINES 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3	Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? ..	Yes	[ X ]	No	[ ]
26.4	If the response to 26.3 is YES, does the reporting entity utilize:				
	26.41 Special accounting provision of SSAP No. 108 .....	Yes	[ ]	No	[ X ]
	26.42 Permitted accounting practice .....	Yes	[ ]	No	[ X ]
	26.43 Other accounting guidance .....	Yes	[ ]	No	[ X ]
26.5	By responding YES to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: .....	Yes	[ ]	No	[ ]
	<ul style="list-style-type: none"><li>• The reporting entity has obtained explicit approval from the domiciliary state.</li><li>• Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.</li><li>• Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.</li><li>• Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.</li></ul>				
27.1	Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? .....	Yes	[ ]	No	[ X ]
27.2	If yes, state the amount thereof at December 31 of the current year. ....	\$			0
28.	Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....	Yes	[ X ]	No	[ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JP Morgan Chase	383 Madison Avenue, New York, NY 10179
The Bank of New York Mellon	One Wall Street, New York, NY 10286
State Street Bank and Trust	801 Pennsylvania Avenue, Kansas City, MO 64105
Northern Trust Company	50 S. LaSalle Street, Chicago, IL 60603
Citibank, N.A.	390 Greenwich Street, 3rd Floor, New York, NY 10013

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [ ] No [ X ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
PGIM, Inc. ....	A.....
In addition, Investment Management is handled internally by individuals that are employees of the reporting entity. ....	I.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
105676 .....	PGIM, Inc. ....	5493009SX8QJBZY1GB87 .....	SEC .....	DS.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	99,241,701,466	113,320,881,160	14,079,179,694
30.2 Preferred stocks .....	50,793,774	62,116,928	11,323,154
30.3 Totals	99,292,495,240	113,382,998,088	14,090,502,848

30.4 Describe the sources or methods utilized in determining the fair values:  
The sources and methods used to determine the market valuation of bonds and preferred stock include third party pricing services and discounted cash flow models using prevailing market interest rates and credit characteristics. Under certain circumstances, when prevailing market rates are unavailable, non-public information, management judgment, or non-binding broker quotes are used to determine fair value. .

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ X ] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ X ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
Portfolio Managers review prices on a daily basis, to ensure they are reasonable and in the context of the current market. If a vendor price is thought to be unreasonable, or not in line with market activity, the price will be challenged with the source. If the price challenge is accepted, no further action is necessary, as the vendor will reflect the revised price going forward. If the vendor denies the challenge, the Pricing team may be asked to contact the Lead Underwriter or market-maker in the security for a price. The price is reviewed upon receipt, to ensure it is reasonable and in line with market activity. ....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ ] No [ X ]

32.2 If no, list exceptions:  
In the General Account, securities identified by a Z suffix (other than securities purchased within 120 days of December 31st, 2020) with an aggregate statement value of approximately 0.08% of qualifying assets, have not been filed with the SVO. ....

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:  
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
b. Issuer or obligor is current on all contracted interest and principal payments.  
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
a. The security was purchased prior to January 1, 2018.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
Has the reporting entity self-designated PLGI securities? ..... Yes [ X ] No [ ]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:  
a. The shares were purchased prior to January 1, 2019.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.  
d. The fund only or predominantly holds bonds in its portfolio.  
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.  
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.  
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

36. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:  
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.  
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.  
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.  
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a - 36.c are reported as long-term investments.  
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? ..... Yes [ X ] No [ ] N/A [ ]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

OTHER

37.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....3,782,271

37.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

38.1 Amount of payments for legal expenses, if any? .....\$ .....70,123,488

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

39.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....2,720,841

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [ X ] No [ ]

1.2

If yes, indicate premium earned on U.S. business only

\$ 48,508

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$ 0

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$ 0

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$ (8,824)

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$ 0

1.62

Total incurred claims

\$ 0

1.63

Number of covered lives

0

All years prior to most current three years

1.64

Total premium earned

\$ 48,508

1.65

Total incurred claims

\$ (8,824)

1.66

Number of covered lives

20

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$ 0

1.72

Total incurred claims

\$ 0

1.73

Number of covered lives

0

All years prior to most current three years

1.74

Total premium earned

\$ 0

1.75

Total incurred claims

\$ 0

1.76

Number of covered lives

0

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

1,834,488

2,085,592

2.2

Premium Denominator

25,161,765,406

29,746,033,045

2.3

Premium Ratio (2.1/2.2)

0.000

0.000

2.4

Reserve Numerator

227,617,426

214,998,716

2.5

Reserve Denominator

93,156,751,164

87,375,534,398

2.6

Reserve Ratio (2.4/2.5)

0.002

0.002

3.1

Does this reporting entity have Separate Accounts?

Yes [ X ] No [ ]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [ X ] No [ ] N/A [ ]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$ 2,623,522

3.4

State the authority under which Separate Accounts are maintained:

Title 17B: Chapter 28-7 Statutes of New Jersey

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [ ] No [ X ]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [ X ] No [ ]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

\$ 283,960,544

4.

For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1

Amount of loss reserves established by these annuities during the current year:

\$ 0

4.2

List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
	Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

21

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. ....\$ .....0
- 5.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. ....\$ .....0
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ ] N/A [ X ]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written .....\$ .....2,353,731,462
- 7.2 Total Incurred Claims .....\$ .....491,834,356
- 7.3 Number of Covered Lives .....4,165,464

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ X ] No [ ]
- 9.2 Net reimbursement of such expenses between reporting entities:

9.21 Paid .....\$ .....3,196,658,416

9.22 Received .....\$ .....8,299,079,060
- 10.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ X ] No [ ]
- 10.2 If yes, what amount pertaining to these lines is included in:

10.21 Page 3, Line 1 .....\$ .....0

10.22 Page 4, Line 1 .....\$ .....0
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: .....\$ .....1,434,322,112
12. Total dividends paid stockholders since organization of the reporting entity:

12.11 Cash .....\$ .....18,191,766,831

12.12 Stock .....\$ .....0
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]  
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium .....0	.....0	.....0	.....0
13.32 Paid claims .....0	.....0	.....0	.....0
13.33 Claim liability and reserve (beginning of year) .....0	.....0	.....0	.....0
13.34 Claim liability and reserve (end of year) .....0	.....0	.....0	.....0
13.35 Incurred claims .....0	.....0	.....0	.....0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....0	.....0
13.42	\$25,000 - 99,999	.....0	.....0
13.43	\$100,000 - 249,999	.....0	.....0
13.44	\$250,000 - 999,999	.....0	.....0
13.45	\$1,000,000 or more	.....0	.....0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? .....\$ .....0

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? ..... Yes [ ] No [ ]

15. How often are meetings of the subordinate branches required to be held?  
.....

16. How are the subordinate branches represented in the supreme or governing body?  
.....

17. What is the basis of representation in the governing body?  
.....

18.1 How often are regular meetings of the governing body held?  
.....

18.2 When was the last regular meeting of the governing body held? .....

18.3 When and where will the next regular or special meeting of the governing body be held?  
.....

18.4 How many members of the governing body attended the last regular meeting? ..... 0

18.5 How many of the same were delegates of the subordinate branches? ..... 0

19. How are the expenses of the governing body defrayed?  
.....

20. When and by whom are the officers and directors elected?  
.....

21. What are the qualifications for membership?  
.....

22. What are the limiting ages for admission?  
.....

23. What is the minimum and maximum insurance that may be issued on any one life?  
.....

24. Is a medical examination required before issuing a benefit certificate to applicants? ..... Yes [ ] No [ ]

25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? ..... Yes [ ] No [ ]

26.1 Are notices of the payments required sent to the members? ..... Yes [ ] No [ ] N/A [ ]

26.2 If yes, do the notices state the purpose for which the money is to be used? ..... Yes [ ] No [ ]

27. What proportion of first and subsequent year's payments may be used for management expenses?  
27.11 First Year ..... 0.0 %  
27.12 Subsequent Years ..... 0.0 %

28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? ..... Yes [ ] No [ ]

28.2 If so, what amount and for what purpose? .....\$ .....0

29.1 Does the reporting entity pay an old age disability benefit? ..... Yes [ ] No [ ]

29.2 If yes, at what age does the benefit commence? ..... 0

30.1 Has the constitution or have the laws of the reporting entity been amended during the year? ..... Yes [ ] No [ ]

30.2 If yes, when?  
.....

31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? ..... Yes [ ] No [ ]

32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? ..... Yes [ ] No [ ]

32.2 If so, was an additional reserve included in Exhibit 5? ..... Yes [ ] No [ ] N/A [ ]

32.3 If yes, explain  
.....

33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? ..... Yes [ ] No [ ]

33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? ..... Yes [ ] No [ ] N/A [ ]

34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? ..... Yes [ ] No [ ]

35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]

35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.  
\$000 omitted for amounts of life insurance

	1 2020	2 2019	3 2018	4 2017	5 2016
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	524,681,020	523,602,386	410,417,556	427,391,759	429,132,303
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	748,141,735	785,672,471	858,297,366	817,240,140	776,760,976
3. Credit life (Line 21, Col. 6) .....	0	0	0	0	3
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	1,736,651,135	1,652,976,212	1,639,885,193	1,516,133,658	1,496,930,036
5. Industrial (Line 21, Col. 2) .....	2,002,780	2,074,163	2,150,376	2,213,442	2,268,053
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....	275,046,484	291,279,531	422,459,915	408,720,604	397,140,893
7. Total (Line 21, Col. 10) .....	3,286,523,154	3,255,604,763	3,333,210,406	3,171,699,603	3,102,232,264
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....	86,367	0	0	0	XXX
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	97,760	88,128	85,020	99,100	131,075
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....	0	0	0	4,213,826	3,342,094
10. Credit life (Line 2, Col. 6) .....	0	0	0	0	0
11. Group (Line 2, Col. 9) .....	54,559,452	71,018,610	138,469,566	99,200,643	79,775,252
12. Industrial (Line 2, Col. 2) .....	0	0	0	0	0
13. Total (Line 2, Col. 10) .....	54,657,212	71,106,738	138,554,586	103,513,569	83,248,421
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....	215,501	266,779	278,287	342,176	358,526
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....	6,333,205,627	5,828,591,832	5,148,603,986	4,744,896,020	4,383,148,243
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....	588,063,157	1,155,328,858	986,763,614	752,347,449	1,481,595,752
16. Credit life (group and individual) (Line 20.4, Col. 5) .....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6) .....	2,129,652,186	2,553,886,297	3,073,063,056	3,714,068,657	3,739,910,547
17.2 Group annuities (Line 20.4, Col. 7) .....	14,521,957,912	18,597,777,510	19,801,277,035	14,738,854,363	14,654,376,181
18.1 A & H-group (Line 20.4, Col. 8) .....	1,384,139,013	1,401,602,184	1,261,047,866	1,143,964,394	1,083,856,908
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10) .....	204,532,010	208,579,586	208,210,768	209,339,459	206,950,999
19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....	0	0	0	0	0
20. Total .....	25,161,765,406	29,746,033,046	30,479,244,612	25,303,812,518	25,550,197,156
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	154,207,391,990	146,040,210,883	133,492,840,349	127,037,381,494	123,991,735,503
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	143,076,696,066	134,944,195,178	123,054,684,401	117,545,980,557	113,156,675,664
23. Aggregate life reserves (Page 3, Line 1) .....	80,503,096,041	75,717,414,035	71,727,677,879	70,151,561,288	66,808,054,050
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....	0	0	0	0	XXX
24. Aggregate A & H reserves (Page 3, Line 2) .....	11,721,747,840	12,354,867,909	11,199,537,753	8,701,554,990	8,468,079,410
25. Deposit-type contract funds (Page 3, Line 3) .....	18,817,115,509	16,720,616,538	16,718,014,117	17,206,531,532	16,754,881,405
26. Asset valuation reserve (Page 3, Line 24.01) .....	3,769,555,425	3,204,619,618	2,548,802,040	2,481,512,229	2,270,718,836
27. Capital (Page 3, Lines 29 and 30) .....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	11,594,843,285	11,480,813,853	10,692,335,634	9,945,771,953	11,171,195,917
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	6,442,696,624	6,450,609,478	4,788,475,745	4,128,174,861	4,669,020,800
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	16,474,685,342	15,797,085,691	14,391,846,983	13,599,720,199	14,722,018,614
31. Authorized control level risk - based capital .....	2,091,751,222	1,923,748,253	1,869,059,417	1,658,238,686	1,611,706,056
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	66.2	65.1	67.1	65.3	65.4
33. Stocks (Lines 2.1 and 2.2) .....	5.1	5.4	5.4	5.6	5.4
34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....	14.6	15.5	15.1	15.5	15.5
35. Real estate (Lines 4.1, 4.2 and 4.3) .....	0.3	0.4	0.4	0.5	0.5
36. Cash, cash equivalents and short-term investments (Line 5) .....	3.1	4.2	3.0	4.2	3.7
37. Contract loans (Line 6) .....	2.0	2.1	2.3	2.4	2.5
38. Derivatives (Page 2, Line 7) .....	3.3	2.5	2.3	2.3	2.8
39. Other invested assets (Line 8) .....	5.1	4.7	4.3	4.1	4.2
40. Receivables for securities (Line 9) .....	0.2	0.1	0.0	0.1	0.0
41. Securities lending reinvested collateral assets (Line 10) .....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11) .....	0.2	0.1	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2020	2 2019	3 2018	4 2017	5 2016
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....	2,427,041,341	2,688,956,402	3,005,928,910	3,061,191,025	2,646,053,207
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....	171,259	171,259	171,259	171,259	171,259
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....	7,091,827,099	7,131,053,347	6,458,303,276	6,358,551,588	5,955,842,034
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....	0	0	0	0	0
48. Affiliated mortgage loans on real estate .....	0	0	0	0	0
49. All other affiliated .....	3,376,275,415	3,193,212,301	2,655,822,635	2,591,905,344	2,673,336,489
50. Total of above Lines 44 to 49 .....	12,895,315,114	13,013,393,309	12,120,226,080	12,011,819,216	11,275,402,989
51. Total Investment in Parent included in Lines 44 to 49 above .....	0	0	0	0	0
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	3,695,581,860	3,638,270,759	3,775,524,792	3,756,637,302	3,327,137,550
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	310,652,820,990	292,318,260,622	271,164,345,897	266,164,441,118	260,294,334,274
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	4,817,612,997	5,196,450,133	4,879,890,795	5,109,402,501	7,884,056,326
55. Realized capital gains (losses) (Page 4, Line 34, Column 1 ) .....	(205,280,641)	(139,566,778)	(79,173,531)	(722,012,916)	(506,692,395)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	(633,232,417)	1,327,809,303	(212,200,652)	472,512,246	(1,223,215,245)
57. Total of above Lines 54, 55 and 56 .....	3,979,099,939	6,384,692,658	4,588,516,612	4,859,901,831	6,154,148,686
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8) .....	27,757,121,930	31,258,795,326	28,703,985,263	26,474,107,350	24,996,803,010
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6) .....	1,065,595,433	1,026,325,731	985,677,774	936,897,166	901,585,671
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2) .....	4,202,177,263	3,460,869,062	3,031,762,772	2,627,509,652	2,531,782,504
61. Increase in A & H reserves (Line 19, Col. 6) .....	(633,120,068)	1,155,330,157	1,620,786,420	274,972,870	(663,224,242)
62. Dividends to policyholders and refunds to members (Line 30, Col. 1) .....	(110,680,494)	(125,368,248)	26,418,585	(140,937,906)	92,280,748
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	7.3	8.4	6.7	7.5	9.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	3.6	4.1	4.2	4.1	3.8
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	27.1	137.6	243.3	85.3	73.7
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	23.4	22.8	26.9	27.6	29.1
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....	3,016,558,499	2,957,197,177	2,910,520,716	2,872,971,508	2,886,225,654
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....	3,110,723,442	3,023,164,257	2,955,835,608	2,959,393,608	2,982,121,866
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	492,916,637	485,689,161	488,235,472	363,392,261	297,701,884
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	503,714,794	518,397,745	448,867,719	342,832,201	318,515,518
<b>Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)</b>					
72. Industrial life (Page 6.1, Col. 2) .....	9,517,672	5,212,394	33,695,407	8,425,768	58,548,315
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12) .....	(206,040,300)	185,205,589	152,517,315	350,597,228	698,127,588
74. Ordinary - individual annuities (Page 6, Col. 4) .....	587,460,541	130,673,359	588,546,513	317,320,948	2,859,183,492
75. Ordinary-supplementary contracts .....	XXX	XXX	(3,801,552)	(2,028,380)	(4,937)
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7) .....	0	3,327	0	0	(45,986)
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9) .....	(123,139,389)	33,180,671	140,926,835	124,182,396	154,911,137
78. Group annuities (Page 6, Col. 5) .....	528,193,057	304,420,633	1,624,836,261	(517,273,673)	1,292,733,503
79. A & H-group (Page 6.5, Col. 3) .....	0	0	(237,357,706)	203,004,814	659,951,993
80. A & H-credit (Page 6.5, Col. 10) .....	0	0	0	0	0
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10) .....	1,361,427,937	(410,630,131)	(609,491,768)	66,263,092	459,767,792
82. Aggregate of all other lines of business (Page 6, Col. 8) .....	(181,778,006)	(277,796,693)	(286,232,804)	(45,216,029)	(463,163,933)
83. Fraternal (Page 6, Col. 7) .....	0	0	0	0	0
84. Total (Page 6, Col. 1) .....	1,975,641,512	(29,730,851)	1,403,638,501	505,276,164	5,720,008,963

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [        ] No [        ]

If no, please explain: .....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**EXHIBIT OF LIFE INSURANCE**

**(\$000 Omitted for Amounts of Life Insurance)**

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year .....	345,524	2,074,163	5,986,816	1,309,274,857	0	0	5,798	19,638,099	1,944,255,743	3,255,604,763
2. Issued during year .....	0	0	1,500	97,760	0	0	243	526,326	54,559,452	54,657,212
3. Reinsurance assumed .....	0	0	221,969	20,059,434	0	0	0	0	0	20,059,434
4. Revived during year .....	0	0	4,378	3,226,972	0	0	0	0	0	3,226,972
5. Increased during year (net) .....	0	271	0	0	0	0	0	359,526	84,375,648	84,375,919
6. Subtotals, Lines 2 to 5 .....	0	271	227,847	23,384,166	0	0	243	885,852	138,935,100	162,319,537
7. Additions by dividends during year .....	XXX	46,591	XXX	1,436,675	XXX	0	XXX	XXX	0	1,483,266
8. Aggregate write-ins for increases .....	0	0	0	6,824,066	0	0	0	0	0	6,824,066
9. Totals (Lines 1 and 6 to 8) .....	345,524	2,121,025	6,214,663	1,340,919,764	0	0	6,041	20,523,951	2,083,190,843	3,426,231,632
Deductions during year:										
10. Death .....	14,553	90,826	147,397	6,418,332	0	0	XXX	77,878	3,653,852	10,163,010
11. Maturity .....	282	3,443	1,248	29,865	0	0	XXX	0	0	33,308
12. Disability .....	0	0	0	0	0	0	XXX	236	24,129	24,129
13. Expiry .....	695	445	23,877	928,868	0	0	0	0	0	929,313
14. Surrender .....	4,491	23,531	104,407	10,308,707	0	0	0	0	0	10,332,238
15. Lapse .....	0	0	13,995	36,696,634	0	0	484	748,477	67,815,243	104,511,877
16. Conversion .....	0	0	0	3,386,036	0	0	XXX	XXX	XXX	3,386,036
17. Decreased (net) .....	0	0	12,768	8,949,147	0	0	0	0	0	8,949,147
18. Reinsurance .....	0	0	0	1,379,420	0	0	0	0	0	1,379,420
19. Aggregate write-ins for decreases .....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19) .....	20,021	118,245	304,571	68,097,009	0	0	484	826,591	71,493,224	139,708,478
21. In force end of year (b) (Line 9 minus Line 20) .....	325,503	2,002,780	5,910,092	1,272,822,755	0	0	5,557	19,697,360	2,011,697,619	3,286,523,154
22. Reinsurance ceded end of year .....	XXX	1,992,284	XXX	814,460,928	XXX	0	XXX	XXX	1,054,780,413	1,871,233,625
23. Line 21 minus Line 22 .....	XXX	10,496	XXX	458,361,827	XXX	(a) 0	XXX	XXX	956,917,206	1,415,289,529
<b>DETAILS OF WRITE-INS</b>										
0801. Net foreign exchange gain .....	0	0	0	6,824,066	0	0	0	0	0	6,824,066
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....	0	0	0	6,824,066	0	0	0	0	0	6,824,066
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....	0	0	0	0	0	0	0	0	0	0

Life, Accident and Health Companies Only:

(a) Group \$ 0 ; Individual \$ 0

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates 0 , Amount \$ 0

Additional accidental death benefits included in life certificates were in amount \$ 0 , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends .....	XXX	1,797,239	XXX	25,829,245
25. Other paid-up insurance .....	325,503	205,541	1,742,950	13,772,193
26. Debit ordinary insurance .....	XXX	XXX	935,216	9,055,222

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....	0	0	3,701	59,563
28. Term policies - other .....	0	0	23,391	740,698,062
29. Other term insurance - decreasing .....	XXX	0	XXX	63,488
30. Other term insurance .....	XXX	0	XXX	1,937,360
31. Totals (Lines 27 to 30) .....	0	0	27,092	742,758,473
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX	0	XXX	92,689
33. Totals, extended term insurance .....	XXX	XXX	347,355	5,290,573
34. Totals, whole life and endowment .....	1,500	97,760	5,535,645	524,681,020
35. Totals (Lines 31 to 34) .....	1,500	97,760	5,910,092	1,272,822,755

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	0	0	0	2,002,780
37. Ordinary .....	97,760	0	1,152,172,271	120,650,484
38. Credit Life (Group and Individual) .....	0	0	0	0
39. Group .....	54,559,452	0	2,011,697,619	0
40. Totals (Lines 36 to 39) .....	54,657,212	0	3,163,869,890	122,653,264

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX	0	XXX	10,861
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....	0	XXX	19,697,360	XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....	0	0	0	0
44. Servicemen's Group Life Insurance included in Line 21 .....	0	0	1,463,510	275,046,484
45. Group Permanent Insurance included in Line 21 .....	0	0	63,770	1,890,142

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies .....	30,236,851
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Actual amount of coverage .....
47.2 Wife: Amount provided by benefit scale assuming 1.0 wife per family policy using actual age. Children: Ultimate amount provided using a sample average of 2.0 children per policy insured until 21st policy anniversary following primary insured's date of death for years of issue 1960 and later.

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium .....	0	0	1,509,683	45,071,904	0	0	5,103,162	486,367,028
49. Disability Income .....	0	0	0	313,801	0	0	463,815	9,237,358
50. Extended Benefits .....	0	0	XXX	XXX	0	0	0	0
51. Other .....	295,009	1,923,583	0	0	0	0	0	0
52. Total .....	295,009	(a) 1,923,583	1,509,683	(a) 45,385,705	0	(a) 0	5,566,977	(a) 495,604,386

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....	0	92,320	239	51,874
2. Issued during year .....	0	10,198	2	11,548
3. Reinsurance assumed .....	0	0	0	0
4. Increased during year (net) .....	0	0	0	0
5. Total (Lines 1 to 4) .....	0	102,518	241	63,422
Deductions during year:				
6. Decreased (net) .....	0	9,155	12	13,541
7. Reinsurance ceded .....	0	0	0	0
8. Totals (Lines 6 and 7) .....	0	9,155	12	13,541
9. In force end of year (line 5 minus line 8) .....	0	93,363	229	49,881
10. Amount on deposit .....	0	(a) 3,372,847,185	88,431,880	(a) 1,891,680,978
11. Income now payable .....	0	0	0	1,578
12. Amount of income payable .....	(a) 0	(a) 0	(a) 13,091,969	(a) 62,188,525

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....	29,594	247,666	2,440	804,698
2. Issued during year .....	1,066	0	7	317
3. Reinsurance assumed .....	422	23,282	8	17,214
4. Increased during year (net) .....	0	0	0	0
5. Totals (Lines 1 to 4) .....	31,082	270,948	2,455	822,229
Deductions during year:				
6. Decreased (net) .....	1,921	38,846	71	41,174
7. Reinsurance ceded .....	0	0	0	0
8. Totals (Lines 6 and 7) .....	1,921	38,846	71	41,174
9. In force end of year (line 5 minus line 8) .....	29,161	232,102	2,384	781,055
Income now payable:				
10. Amount of income payable .....	(a) 284,295,544	XXX	XXX	(a) 1,188,204,096
Deferred fully paid:				
11. Account balance .....	XXX	(a) 22,765,072,675	XXX	(a) 9,272,903,193
Deferred not fully paid:				
12. Account balance .....	XXX	(a) 234,322,516	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....	8,539,166	1,405,856,643	0	0	74,514	236,458,979
2. Issued during year .....	776,768	128,258,512	0	0	0	1,059,939
3. Reinsurance assumed .....	0	0	0	0	0	0
4. Increased during year (net) .....	0	XXX	0	XXX	1,850	XXX
5. Totals (Lines 1 to 4) .....	9,315,934	XXX	0	XXX	76,364	XXX
Deductions during year:						
6. Conversions .....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....	1,628,138	XXX	0	XXX	0	XXX
8. Reinsurance ceded .....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8) .....	1,628,138	XXX	0	XXX	0	XXX
10. In force end of year (line 5 minus line 9) .....	7,687,796	(a) 1,469,744,611	0	(a) 0	76,364	(a) 238,162,882

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS			
	1	2	
	Deposit Funds Contracts	Dividend Accumulations Contracts	
1. In force end of prior year .....	12,693	1,017,851	
2. Issued during year .....	981	0	
3. Reinsurance assumed .....	458	0	
4. Increased during year (net) .....	0	0	
5. Totals (Lines 1 to 4) .....	14,132	1,017,851	
Deductions During Year:			
6. Decreased (net) .....	1,786	57,027	
7. Reinsurance ceded .....	0	0	
8. Totals (Lines 6 and 7) .....	1,786	57,027	
9. In force end of year (line 5 minus line 8) .....	12,346	960,824	
10. Amount of account balance .....	(a) 13,472,435,126	(a) 80,152,223	

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year .....		479,746,689
2. Current year's realized pre-tax capital gains/(losses) of \$ .....960,410,668 transferred into the reserve net of taxes of \$ .....201,686,240 .....		758,724,428
3. Adjustment for current year's liability gains/(losses) released from the reserve .....		0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....		1,238,471,117
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....		107,990,372
6. Reserve as of December 31, current year (Line 4 minus Line 5)		1,130,480,745

AMORTIZATION				
Year of Amortization	1  Reserve as of December 31, Prior Year	2  Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3  Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4  Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2020 .....	61,225,484	46,764,889	0	107,990,372
2. 2021 .....	47,095,873	63,853,892	0	110,949,766
3. 2022 .....	39,731,505	62,975,658	0	102,707,163
4. 2023 .....	33,274,342	57,262,397	0	90,536,739
5. 2024 .....	26,143,437	51,106,038	0	77,249,475
6. 2025 .....	21,359,387	44,655,609	0	66,014,996
7. 2026 .....	20,183,253	40,121,404	0	60,304,657
8. 2027 .....	18,284,375	36,499,225	0	54,783,600
9. 2028 .....	17,212,006	32,996,872	0	50,208,879
10. 2029 .....	14,159,391	29,345,120	0	43,504,512
11. 2030 .....	16,010,564	25,494,858	0	41,505,422
12. 2031 .....	13,147,545	23,281,466	0	36,429,012
13. 2032 .....	13,716,802	22,651,273	0	36,368,075
14. 2033 .....	12,511,324	22,074,002	0	34,585,326
15. 2034 .....	11,401,470	21,142,101	0	32,543,572
16. 2035 .....	10,866,493	20,522,440	0	31,388,933
17. 2036 .....	9,619,457	19,516,817	0	29,136,274
18. 2037 .....	9,915,431	18,408,312	0	28,323,743
19. 2038 .....	8,737,863	16,922,037	0	25,659,900
20. 2039 .....	8,731,626	15,842,692	0	24,574,318
21. 2040 .....	9,198,438	14,199,675	0	23,398,113
22. 2041 .....	9,763,572	13,124,682	0	22,888,254
23. 2042 .....	9,261,746	11,772,203	0	21,033,949
24. 2043 .....	9,232,131	10,827,277	0	20,059,408
25. 2044 .....	8,075,655	9,444,395	0	17,520,049
26. 2045 .....	7,224,865	8,404,155	0	15,629,020
27. 2046 .....	5,754,462	6,869,258	0	12,623,720
28. 2047 .....	4,218,503	5,464,183	0	9,682,686
29. 2048 .....	2,651,583	3,902,988	0	6,554,571
30. 2049 .....	1,038,103	2,497,912	0	3,536,015
31. 2050 and Later	0	780,598	0	780,598
32. Total (Lines 1 to 31)	479,746,688	758,724,428	0	1,238,471,116

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year .....	959,605,647	321,075,064	1,280,680,711	720,671,702	1,203,267,204	1,923,938,906	3,204,619,618
2. Realized capital gains/(losses) net of taxes - General Account .....	(115,668,625)	0	(115,668,625)	(60,864,139)	11,319,599	(49,544,540)	(165,213,165)
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....	(50,562,339)	0	(50,562,339)	1,324,126	0	1,324,126	(49,238,213)
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	(75,678,349)	112,808,273	37,129,924	281,930,146	441,402,845	723,332,992	760,462,915
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....	(156,399,609)	66,305,446	(90,094,163)	495,294	9,307,066	9,802,361	(80,291,802)
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....	0	0	0	0	0	0	0
7. Basic contribution .....	297,332,527	71,878,821	369,211,348	1,205,780	2,609,984	3,815,763	373,027,111
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	858,629,253	572,067,604	1,430,696,856	944,762,910	1,667,906,698	2,612,669,608	4,043,366,464
9. Maximum reserve .....	1,291,243,500	328,709,835	1,619,953,336	772,948,777	1,376,653,313	2,149,602,090	3,769,555,425
10. Reserve objective .....	796,387,636	252,333,688	1,048,721,325	770,985,106	1,373,971,549	2,144,956,655	3,193,677,980
11. 20% of (Line 10 - Line 8) .....	(12,448,323)	(63,946,783)	(76,395,106)	(34,755,561)	(58,787,030)	(93,542,591)	(169,937,697)
12. Balance before transfers (Lines 8 + 11) .....	846,180,929	508,120,821	1,354,301,750	910,007,349	1,609,119,668	2,519,127,017	3,873,428,767
13. Transfers .....	445,062,571	(179,410,985)	265,651,586	(137,058,572)	(128,593,013)	(265,651,586)	0
14. Voluntary contribution .....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero .....	0	0	0	0	(103,873,342)	(103,873,342)	(103,873,342)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,291,243,500	328,709,835	1,619,953,336	772,948,777	1,376,653,313	2,149,602,090	3,769,555,425

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	7,065,139,796	XXX	XXX	7,065,139,796	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A	16,771,486,019	XXX	XXX	16,771,486,019	0.0005	8,385,743	0.0016	26,834,378	0.0033	55,345,904
2.2	1	NAIC Designation Category 1.B	2,261,092,413	XXX	XXX	2,261,092,413	0.0005	1,130,546	0.0016	3,617,748	0.0033	7,461,605
2.3	1	NAIC Designation Category 1.C	4,497,306,335	XXX	XXX	4,497,306,335	0.0005	2,248,653	0.0016	7,195,690	0.0033	14,841,111
2.4	1	NAIC Designation Category 1.D	4,522,803,417	XXX	XXX	4,522,803,417	0.0005	2,261,402	0.0016	7,236,485	0.0033	14,925,251
2.5	1	NAIC Designation Category 1.E	5,232,264,450	XXX	XXX	5,232,264,450	0.0005	2,616,132	0.0016	8,371,623	0.0033	17,266,473
2.6	1	NAIC Designation Category 1.F	10,691,003,454	XXX	XXX	10,691,003,454	0.0005	5,345,502	0.0016	17,105,606	0.0033	35,280,311
2.7	1	NAIC Designation Category 1.G	9,395,570,971	XXX	XXX	9,395,570,971	0.0005	4,697,785	0.0016	15,032,914	0.0033	31,005,384
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	53,371,527,058	XXX	XXX	53,371,527,058	XXX	26,685,764	XXX	85,394,443	XXX	176,126,039
3.1	2	NAIC Designation Category 2.A	10,086,428,475	XXX	XXX	10,086,428,475	0.0021	21,181,500	0.0064	64,553,142	0.0106	106,916,142
3.2	2	NAIC Designation Category 2.B	10,513,013,130	XXX	XXX	10,513,013,130	0.0021	22,077,328	0.0064	67,283,284	0.0106	111,437,939
3.3	2	NAIC Designation Category 2.C	9,952,579,847	XXX	XXX	9,952,579,847	0.0021	20,900,418	0.0064	63,696,511	0.0106	105,497,346
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	30,552,021,452	XXX	XXX	30,552,021,452	XXX	64,159,245	XXX	195,532,937	XXX	323,851,427
4.1	3	NAIC Designation Category 3.A	1,527,381,405	XXX	XXX	1,527,381,405	0.0099	15,121,076	0.0263	40,170,131	0.0376	57,429,541
4.2	3	NAIC Designation Category 3.B	1,416,101,896	XXX	XXX	1,416,101,896	0.0099	14,019,409	0.0263	37,243,480	0.0376	53,245,431
4.3	3	NAIC Designation Category 3.C	845,884,395	XXX	XXX	845,884,395	0.0099	8,374,256	0.0263	22,246,760	0.0376	31,805,253
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	3,789,367,696	XXX	XXX	3,789,367,696	XXX	37,514,740	XXX	99,660,370	XXX	142,480,225
5.1	4	NAIC Designation Category 4.A	517,668,423	XXX	XXX	517,668,423	0.0245	12,682,876	0.0572	29,610,634	0.0817	42,293,510
5.2	4	NAIC Designation Category 4.B	994,379,889	XXX	XXX	994,379,889	0.0245	24,362,307	0.0572	56,878,530	0.0817	81,240,837
5.3	4	NAIC Designation Category 4.C	488,046,236	XXX	XXX	488,046,236	0.0245	11,957,133	0.0572	27,916,245	0.0817	39,873,377
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	2,000,094,548	XXX	XXX	2,000,094,548	XXX	49,002,316	XXX	114,405,408	XXX	163,407,725
6.1	5	NAIC Designation Category 5.A	194,848,994	XXX	XXX	194,848,994	0.0630	12,275,487	0.1128	21,978,967	0.1880	36,631,611
6.2	5	NAIC Designation Category 5.B	251,740,639	XXX	XXX	251,740,639	0.0630	15,859,660	0.1128	28,396,344	0.1880	47,327,240
6.3	5	NAIC Designation Category 5.C	80,255,018	XXX	XXX	80,255,018	0.0630	5,056,066	0.1128	9,052,766	0.1880	15,087,943
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	526,844,651	XXX	XXX	526,844,651	XXX	33,191,213	XXX	59,428,077	XXX	99,046,794
7.	6	NAIC 6	31,119,239	XXX	XXX	31,119,239	0.0000	0	0.2370	7,375,260	0.2370	7,375,260
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	97,336,114,441	XXX	XXX	97,336,114,441	XXX	210,553,278	XXX	561,796,495	XXX	912,287,471
PREFERRED STOCKS												
10.	1	Highest Quality	4,521,975	XXX	XXX	4,521,975	0.0005	2,261	0.0016	7,235	0.0033	14,923
11.	2	High Quality	22,471,259	XXX	XXX	22,471,259	0.0021	47,190	0.0064	143,816	0.0106	238,195
12.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality	20,262,800	XXX	XXX	20,262,800	0.0630	1,276,556	0.1128	2,285,644	0.1880	3,809,406
15.	6	In or Near Default	3,537,740	XXX	XXX	3,537,740	0.0000	0	0.2370	838,444	0.2370	838,444
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	50,793,775	XXX	XXX	50,793,775	XXX	1,326,007	XXX	3,275,139	XXX	4,900,969



**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations	49,986,125	XXX	XXX	49,986,125	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A	121,497,524	XXX	XXX	121,497,524	0.0005	60,749	0.0016	194,396	0.0033	400,942
19.2	1	NAIC Designation Category 1.B	7,999,604	XXX	XXX	7,999,604	0.0005	4,000	0.0016	12,799	0.0033	26,399
19.3	1	NAIC Designation Category 1.C	316,625,489	XXX	XXX	316,625,489	0.0005	158,313	0.0016	506,601	0.0033	1,044,864
19.4	1	NAIC Designation Category 1.D	412,177,544	XXX	XXX	412,177,544	0.0005	206,089	0.0016	659,484	0.0033	1,360,186
19.5	1	NAIC Designation Category 1.E	186,963,902	XXX	XXX	186,963,902	0.0005	93,482	0.0016	299,142	0.0033	616,981
19.6	1	NAIC Designation Category 1.F	13,856,590	XXX	XXX	13,856,590	0.0005	6,928	0.0016	22,171	0.0033	45,727
19.7	1	NAIC Designation Category 1.G	27,046,662	XXX	XXX	27,046,662	0.0005	13,523	0.0016	43,275	0.0033	89,254
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	1,086,167,314	XXX	XXX	1,086,167,314	XXX	543,084	XXX	1,737,868	XXX	3,584,352
20.1	2	NAIC Designation Category 2.A	617,448,411	XXX	XXX	617,448,411	0.0021	1,296,642	0.0064	3,951,670	0.0106	6,544,953
20.2	2	NAIC Designation Category 2.B	6,994,855	XXX	XXX	6,994,855	0.0021	14,689	0.0064	44,767	0.0106	74,145
20.3	2	NAIC Designation Category 2.C	143,000,000	XXX	XXX	143,000,000	0.0021	300,300	0.0064	915,200	0.0106	1,515,800
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	767,443,266	XXX	XXX	767,443,266	XXX	1,611,631	XXX	4,911,637	XXX	8,134,899
21.1	3	NAIC Designation Category 3.A	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.2	3	NAIC Designation Category 3.B	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.3	3	NAIC Designation Category 3.C	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.2	4	NAIC Designation Category 4.B	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.3	4	NAIC Designation Category 4.C	1,790,318	XXX	XXX	1,790,318	0.0245	43,863	0.0572	102,406	0.0817	146,269
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)	1,790,318	XXX	XXX	1,790,318	XXX	43,863	XXX	102,406	XXX	146,269
23.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.2	5	NAIC Designation Category 5.B	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.3	5	NAIC Designation Category 5.C	200,000	XXX	XXX	200,000	0.0630	12,600	0.1128	22,560	0.1880	37,600
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)	200,000	XXX	XXX	200,000	XXX	12,600	XXX	22,560	XXX	37,600
24.	6	NAIC 6	2	XXX	XXX	2	0.0000	0	0.2370	0	0.2370	0
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	1,905,587,025	XXX	XXX	1,905,587,025	XXX	2,211,177	XXX	6,774,471	XXX	11,903,120
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	27,199,900	XXX	XXX	27,199,900	0.0005	13,600	0.0016	43,520	0.0033	89,760
27.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default	1,662,705	XXX	XXX	1,662,705	0.0000	0	0.2370	394,061	0.2370	394,061
33.		Total Derivative Instruments	28,862,605	XXX	XXX	28,862,605	XXX	13,600	XXX	437,581	XXX	483,821
34.		Total (Lines 9 + 17 + 25 + 33)	99,321,357,846	XXX	XXX	99,321,357,846	XXX	214,104,063	XXX	572,283,687	XXX	929,575,380

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality .....	1,642,734,689	0	XXX	1,642,734,689	0.0011	1,807,008	0.0057	9,363,588	0.0074	12,156,237
36.		Farm Mortgages - CM2 - High Quality .....	340,503,026	0	XXX	340,503,026	0.0040	1,362,012	0.0114	3,881,734	0.0149	5,073,495
37.		Farm Mortgages - CM3 - Medium Quality .....	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality .....	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality .....	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....	11,769,668,370	0	XXX	11,769,668,370	0.0011	12,946,635	0.0057	67,087,110	0.0074	87,095,546
44.		Commercial Mortgages - All Other - CM2 - High Quality .....	6,963,017,318	0	XXX	6,963,017,318	0.0040	27,852,069	0.0114	79,378,397	0.0149	103,748,958
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....	695,359,512	0	XXX	695,359,512	0.0069	4,797,981	0.0200	13,907,190	0.0257	17,870,739
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....	32,710,638	0	XXX	32,710,638	0.0120	392,528	0.0343	1,121,975	0.0428	1,400,015
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....	41,874,796	0	XXX	41,874,796	0.0183	766,309	0.0486	2,035,115	0.0628	2,629,737
		Overdue, Not in Process:										
48.		Farm Mortgages .....	14,717,682	0	XXX	14,717,682	0.0480	706,449	0.0868	1,277,495	0.1371	2,017,794
49.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure:										
53.		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	21,500,586,032	0	XXX	21,500,586,032	XXX	50,630,991	XXX	178,052,604	XXX	231,992,522
59.		Schedule DA Mortgages	0	0	XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	21,500,586,032	0	XXX	21,500,586,032	XXX	50,630,991	XXX	178,052,604	XXX	231,992,522

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public .....	11,618,543	XXX	XXX	11,618,543	0.0000	0	0.1946 (a)	2,260,968	0.1946 (a)	2,260,968
2.		Unaffiliated - Private .....	147,295,517	XXX	XXX	147,295,517	0.0000	0	0.1945	28,648,978	0.1945	28,648,978
3.		Federal Home Loan Bank .....	147,402,000	XXX	XXX	147,402,000	0.0000	0	0.0061	899,152	0.0097	1,429,799
4.		Affiliated - Life with AVR .....	2,746,047,546	XXX	XXX	2,746,047,546	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality .....	454,519,217	0	0	454,519,217	XXX	492,846	XXX	2,542,068	XXX	3,314,750
7.		Fixed Income - High Quality .....	131,860,594	0	0	131,860,594	XXX	525,918	XXX	1,499,200	XXX	1,961,274
8.		Fixed Income - Medium Quality .....	10,747,648	0	0	10,747,648	XXX	77,566	XXX	222,109	XXX	289,731
9.		Fixed Income - Low Quality .....	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality .....	1,737,295	0	0	1,737,295	XXX	109,450	XXX	195,967	XXX	326,612
11.		Fixed Income - In/Near Default .....	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public .....	0	0	0	0	0.0000	0	0.1946 (a)	0	0.1946 (a)	0
13.		Unaffiliated Common Stock - Private .....	0	0	0	0	0.0000	0	0.1945	0	0.1945	0
14.		Real Estate .....	0	0	29,571,358	29,571,358	0.0000 (b)	0	0.0912 (b)	2,696,908	0.0912 (b)	2,696,908
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
16.		Affiliated - All Other .....	3,746,914,800	XXX	XXX	3,746,914,800	0.0000	0	0.1945	728,774,929	0.1945	728,774,929
17.		Total Common Stock (Sum of Lines 1 through 16)	7,398,143,160	0	29,571,358	7,427,714,517	XXX	1,205,780	XXX	767,740,278	XXX	769,703,949
REAL ESTATE												
18.		Home Office Property (General Account only) .....	310,420,813	0	0	310,420,813	0.0000	0	0.0912	28,310,378	0.0912	28,310,378
19.		Investment Properties .....	159,601,214	0	122,048,113	281,649,326	0.0000	0	0.0912	25,686,419	0.0912	25,686,419
20.		Properties Acquired in Satisfaction of Debt .....	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
21.		Total Real Estate (Sum of Lines 18 through 20)	470,022,026	0	122,048,113	592,070,139	XXX	0	XXX	53,996,797	XXX	53,996,797
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality .....	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24.	2	High Quality .....	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25.	3	Medium Quality .....	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26.	4	Low Quality .....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27.	5	Lower Quality .....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality .....	19,604,023	XXX	XXX	19,604,023	0.0005	9,802	0.0016	31,366	0.0033	64,693
31.	2	High Quality .....	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
32.	3	Medium Quality .....	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality .....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality .....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	19,604,023	XXX	XXX	19,604,023	XXX	9,802	XXX	31,366	XXX	64,693
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality .....	130,451,086	0	XXX	130,451,086	0.0011	143,496	0.0057	743,571	0.0074	965,338
39.		Mortgages - CM2 - High Quality .....	318,180,288	0	XXX	318,180,288	0.0040	1,272,721	0.0114	3,627,255	0.0149	4,740,886
40.		Mortgages - CM3 - Medium Quality .....	4,412,154	0	XXX	4,412,154	0.0069	30,444	0.0200	88,243	0.0257	113,392
41.		Mortgages - CM4 - Low Medium Quality .....	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
42.		Mortgages - CM5 - Low Quality .....	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
43.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
44.		Residential Mortgages - All Other .....	0	XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages .....	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
47.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
48.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
49.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
52.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
53.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
54.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
56.		Total Affiliated (Sum of Lines 38 through 55) .....	453,043,528	0	XXX	453,043,528	XXX	1,446,661	XXX	4,459,070	XXX	5,819,617
57.		Unaffiliated - In Good Standing With Covenants .....	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
59.		Unaffiliated - In Good Standing Primarily Senior .....	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
60.		Unaffiliated - In Good Standing All Other .....	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
61.		Unaffiliated - Overdue, Not in Process .....	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
62.		Unaffiliated - In Process of Foreclosure .....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
63.		Total Unaffiliated (Sum of Lines 57 through 62) .....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	453,043,528	0	XXX	453,043,528	XXX	1,446,661	XXX	4,459,070	XXX	5,819,617

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....	.0	XXX	XXX	.0	0.0000	.0	0.1946 (a)	.0	0.1946 (a)	.0
66.		Unaffiliated Private .....	3,493,271,890	XXX	XXX	3,493,271,890	0.0000	.0	0.1945	679,441,383	0.1945	679,441,383
67.		Affiliated Life with AVR .....	.0	XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....	.0	XXX	XXX	.0	0.0000	.0	0.1580	.0	0.1580	.0
69.		Affiliated Other - All Other .....	2,455,029,219	XXX	XXX	2,455,029,219	0.0000	0	0.1945	477,503,183	0.1945	477,503,183
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	5,948,301,108	XXX	XXX	5,948,301,108	XXX	0	XXX	1,156,944,566	XXX	1,156,944,566
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....	.0	.0	.0	.0	0.0000	.0	0.0912	.0	0.0912	.0
72.		Investment Properties .....	406,270,837	.0	333,821,355	740,092,192	0.0000	.0	0.0912	67,496,408	0.0912	67,496,408
73.		Properties Acquired in Satisfaction of Debt .....	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	406,270,837	0	333,821,355	740,092,192	XXX	0	XXX	67,496,408	XXX	67,496,408
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....	.0	.0	.0	.0	0.0003	.0	0.0006	.0	0.0010	.0
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	180,089,935	.0	.0	180,089,935	0.0063	1,134,567	0.0120	2,161,079	0.0190	3,421,709
77.		Guaranteed State Low Income Housing Tax Credit .....	6,006,000	.0	.0	6,006,000	0.0003	1,802	0.0006	3,604	0.0010	6,006
78.		Non-guaranteed State Low Income Housing Tax Credit .....	2,320,315	.0	.0	2,320,315	0.0063	14,618	0.0120	27,844	0.0190	44,086
79.		All Other Low Income Housing Tax Credit .....	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	188,416,250	0	0	188,416,250	XXX	1,150,986	XXX	2,192,527	XXX	3,471,801
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments .....	.0	XXX	.0	.0	0.0000	.0	0.0042	.0	0.0042	.0
82.		NAIC 2 Working Capital Finance Investments .....	.0	XXX	.0	.0	0.0000	.0	0.0137	.0	0.0137	.0
83.		Other Invested Assets - Schedule BA .....	524,296,432	XXX	.0	524,296,432	0.0000	.0	0.1580	82,838,836	0.1580	82,838,836
84.		Other Short-Term Invested Assets - Schedule DA .....	0	XXX	0	0	0.0000	0	0.1580	0	0.1580	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84) .....	524,296,432	XXX	0	524,296,432	XXX	0	XXX	82,838,836	XXX	82,838,836
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	7,539,932,179	0	333,821,355	7,873,753,534	XXX	2,607,450	XXX	1,313,962,772	XXX	1,316,635,920

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).  
(b) Determined using the same factors and breakdowns used for directly owned real estate.  
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
12574#FK8	R		Corporate Bond First to Default	1.C	48,416,045	24,208	77,466	159,773
	CW	072024-ND-0	BAY AREA TOLL AUTH CALIF TOLL CORPORATE MUNI FRGN	1.CFE	636,237	(318)	(1,101)	(2,100)
	CW	12189L-BB-6	BURLINGTN NORTH SANTA FE LLC CORPORATE	1.GFE	6,706,117	(3,353)	(10,730)	(22,130)
	CW	13057E-BC-7	CALIFORNIA STATEWIDE CNTYS DE CORPORATE MUNI	1.DFE	1,418,891	(709)	(2,270)	(4,682)
	CW	167593-WS-7	CHICAGO ILL O HARE INTL ARPT CORPORATE MUNI	1.FFE	3,991,465	(1,996)	(6,386)	(13,172)
	CW	210518-CX-2	Consumers Energy CORPORATE	1.EFE	757,399	(379)	(1,212)	(2,499)
	CW	210518-DA-1	Consumers Energy CORPORATE	1.FFE	979,068	(490)	(1,567)	(3,231)
	CW	341081-FQ-5	FLORIDA POWER & LIGHT CORPORATE	1.DFE	3,082,223	(1,541)	(4,932)	(10,171)
	CW	404530-AA-5	HACKENSACK MERIDIAN HEALTH CORPORATE	1.DFE	959,950	(480)	(1,536)	(3,168)
	CW	438516-BS-4	HONEYWELL INTERNATIONAL CORPORATE	1.FFE	500,139	(250)	(800)	(1,650)
	CW	46647P-AN-6	JPMORGAN CHASE & CO CORP FLOATER	1.FFE	9,123,299	(4,562)	(14,597)	(30,107)
	CW	595620-AR-6	MIDAMERICAN ENERGY CO BD CORPORATE	1.EFE	1,107,320	(554)	(1,772)	(3,654)
	CW	649322-AD-6	NEW YORK PRESBYTERIAN HOSP CORPORATE	1.CFE	1,506,153	(753)	(2,410)	(4,970)
	CW	649322-AE-4	NEW YORK PRESBYTERIAN HOSP CORPORATE	1.CFE	2,202,546	(1,101)	(3,524)	(7,268)
	CW	89417E-AN-9	TRAVELERS COS INC/THE CORPORATE	1.FFE	3,773,230	(1,887)	(6,037)	(12,452)
	CW	91412G-HA-6	UNIVERSITY OF CALIFORNIA CORP MUNI TAXABLE	1.CFE	7,791,855	(3,896)	(12,467)	(25,713)
	CW	914886-AC-0	UNIVERSITY OF SOUTHERN CALIFOR CORPORATE	1.CFE	2,841,639	(1,421)	(4,547)	(9,377)
	CW	93978H-SC-0	WASHINGTON ST HLTH CARE FACS A CORPORATE MUNI	1.CFE	1,038,514	(519)	(1,662)	(3,427)
	R		Corporate Bond First to Default	2Z	532,595,713	1,118,451	3,408,613	5,645,515
	CW	010392-EE-4	ALABAMA POWER SENIOR NOTES	1.FFE	9,870,874	(4,935)	(15,793)	(32,574)
	CW	013716-AQ-8	RIO TINTO ALCAN INC DEBENTURES	1.FFE	2,206,119	(1,103)	(3,530)	(7,280)
	CW	037735-CM-7	APPALACHIAN PIWR CO CORPORATE	2.AFE	24,704,025	(51,878)	(158,106)	(261,863)
	CW	039483-BC-5	ARCHER DANIELS MIDLAND C CORPORATE	1.FFE	2,670,047	(1,335)	(4,272)	(8,811)
	CW	039483-BH-4	ARCHER DANIELS MIDLAND C Corporate	1.FFE	545,509	(273)	(873)	(1,800)
	CW	055450-AH-3	BHP FIN USA LTD CORP FOREIGN	1.FFE	1,051,904	(526)	(1,683)	(3,471)
	CW	055451-AR-9	BHP BILLITON FIN USA LTD CORP FOREIGN	1.FFE	4,750,263	(2,375)	(7,600)	(15,676)
	CW	057224-AZ-0	Baker Hughes Inc CORPORATE	1.GFE	4,728,324	(2,364)	(7,565)	(15,603)
	CW	06051G-FG-9	BANK OF AMERICA CORP CORPORATE	1.GFE	5,409,334	(2,705)	(8,655)	(17,851)
	CW	110122-CR-7	BRISTOL MYERS SQUIBB CO CORPORATE	1.FFE	5,338,019	(2,669)	(8,541)	(17,615)
	CW	110122-DL-9	BRISTOL MYERS SQUIBB CO CORPORATE	1.FFE	34,783,631	(17,392)	(55,654)	(114,786)
	CW	141781-BC-7	Cargill Inc CORPORATE	1.FFE	12,398,946	(6,199)	(19,838)	(40,917)
	CW	149123-BJ-9	CATERPILLAR INC DEBENTURES	1.GFE	1,154,834	(577)	(1,848)	(3,811)
	CW	149123-CD-1	CATERPILLAR INC CORPORATE	1.GFE	19,276,786	(9,638)	(30,843)	(63,613)
	CW	167593-L7-5	CHICAGO ILL O HARE INTL ARPT CORPORATE MUNI	1.FFE	8,992,584	(4,496)	(14,388)	(29,676)
	CW	168863-BP-2	CHILE REPUBLIC OF NT GOVT FOREIGN	1.EFE	9,441,623	(4,721)	(15,107)	(31,157)
	CW	172967-JU-6	CITIGROUP INC CORPORATE	2.AFE	3,182,415	(6,683)	(20,367)	(33,734)
	CW	20281P-CT-7	COMMONWEALTH FINING AUTH PA CORPORATE MUNI FRGN	1.EFE	14,955,435	(7,478)	(23,929)	(49,353)
	CW	21987B-AX-6	CODELCO INC GOVT FOREIGN	1.GFE	1,208,607	(604)	(1,934)	(3,988)
	CW	22303Q-AH-3	COVIDIEN INTERNATIONAL F CORP FOREIGN	1.GFE	3,918,251	(1,959)	(6,269)	(12,930)
	CW	254687-DM-5	WALT DISNEY COMPANY CORPORATE	2.AFE	1,446,264	(3,037)	(9,256)	(15,330)
	CW	25468P-BW-5	WALT DISNEY CO SENIOR NOTES	2.AFE	1,336,501	(2,807)	(8,554)	(14,167)
	CW	254845-JZ-4	DISTRICT COLUMBIA WTR&SWR AU CORPORATE MUNI TAXABLE	1.BFE	3,062,128	(1,531)	(4,899)	(10,105)
	CW	29135L-AB-6	ABU DHABI (EMIRATE OF) GOVT FOREIGN	1.CFE	3,428,730	(1,714)	(5,486)	(11,315)
	CW	341081-ER-4	FLORIDA POWER & LIGHT CORPORATE	1.EFE	2,041,740	(1,021)	(3,267)	(6,738)
	CW	341081-ES-2	FLORIDA POWER & LIGHT CORPORATE	1.EFE	5,093,958	(2,547)	(8,150)	(16,810)
	CW	341081-EU-7	FLORIDA POWER & LIGHT CORP	1.EFE	1,017,354	(509)	(1,628)	(3,357)
	CW	368710-AC-3	GENENTECH INC CORPORATE	1.CFE	2,456,793	(1,228)	(3,931)	(8,107)
	CW	37310P-AB-7	GEORGETOWN UNIVERSITY CORPORATE	1.GFE	16,617,150	(8,309)	(26,587)	(54,837)
	CW	373334-KA-8	GEORGIA POWER COMPANY CORPORATE	2.AFE	3,649,892	(7,665)	(23,359)	(38,689)
	CW	377372-AE-7	GLAXOSMITHKLINE CAP INC CORP FOREIGN	1.FFE	9,027,589	(4,514)	(14,444)	(29,791)
	CW	38141G-GM-0	GOLDMAN SACHS GROUP INC CORPORATE	2.AFE	2,622,911	(5,508)	(16,787)	(27,803)
	CW	38141G-VS-0	GOLDMAN SACHS GROUP INC CORPORATE	2.AFE	915,387	(1,922)	(5,858)	(9,703)
	CW	404530-AA-5	HACKENSACK MERIDIAN HEALTH CORPORATE	1.DFE	404,809	(202)	(648)	(1,336)
	CW	44841S-AC-3	HUTCHISON WHAM INT 03/33 CORP FOREIGN	1.FFE	1,632,547	(816)	(2,612)	(5,387)
	CW	455434-BS-8	INDIANAPOLIS PIWR & LT CO CORPORATE	1.FFE	1,025,536	(513)	(1,641)	(3,384)
	CW	459200-AS-0	IBM CORP DEBENTURES	1.FFE	3,160,046	(1,580)	(5,056)	(10,428)
	CW	465138-7N-9	AID-ISRAEL GOVT FOREIGN	1.EFE	8,051,404	(4,026)	(12,882)	(26,570)
	CW	46513Y-JJ-8	ISRAEL (STATE OF) GOVT FOREIGN	1.EFE	965,570	(483)	(1,545)	(3,186)

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ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
	CW	46625H-JU-5	JP MORGAN CHASE & CO CORPORATE	1.FFE	10,879,098	(5,440)	(17,407)	(35,901)
	CW	485134-BM-1	KANSAS CITY PIWR & LT CO CORPORATE	1.FFE	1,097,988	(549)	(1,757)	(3,623)
	CW	491674-BJ-5	KENTUCKY UTILITIES COMPANY CORPORATE	1.FFE	7,915,946	(3,958)	(12,666)	(26,123)
	CW	50066A-AD-5	KOREA GAS CORP GOVT FOREIGN	1.CFE	9,796,229	(4,898)	(15,674)	(32,328)
	CW	540424-AR-9	LOEWS CORP CORPORATE	1.GFE	1,145,126	(573)	(1,832)	(3,779)
	CW	546676-AV-9	LOUISVILLE GAS & ELEC CO CORPORATE	1.FFE	6,114,759	(3,057)	(9,784)	(20,179)
	CW	575718-AB-7	MASS INSTITUTE OF TECH CORPORATE	1.AFE	9,576,834	(4,788)	(15,323)	(31,604)
	CW	585055-AW-6	MEDTRONIC INC CORPORATE	1.GFE	1,450,987	(725)	(2,322)	(4,788)
	CW	58507L-AW-9	MEDTRONIC GLOBAL HOLDINGS SCA CORP FOREIGN	1.FFE	6,152,217	(3,076)	(9,844)	(20,302)
	CW	586054-AA-6	MEMORIAL SLOAN-KETTERING CANCER CORPORATE	1.DFE	2,477,401	(1,239)	(3,964)	(8,175)
	CW	594918-AM-6	MICROSOFT CORP CORPORATE	1.AFE	16,875,510	(8,438)	(27,001)	(55,689)
	CW	595620-AL-9	MIDAMERICAN ENERGY CO BD CORPORATE	1.EFE	5,334,584	(2,667)	(8,535)	(17,604)
	CW	595620-AN-5	MIDAMERICAN ENERGY CO BD CORPORATE	1.EFE	6,193,206	(3,097)	(9,909)	(20,438)
	CW	61746B-CY-0	MORGAN STANLEY CORPORATE	2.AFE	3,075,796	(6,459)	(19,685)	(32,603)
	CW	61746B-EG-7	MORGAN STANLEY CORPORATE	2.AFE	1,218,405	(2,559)	(7,798)	(12,915)
	CW	617482-V9-2	MORGAN STANLEY CORPORATE	2.AFE	2,611,903	(5,485)	(16,716)	(27,686)
	CW	64952G-AE-8	NEW YORK LIFE INSURANCE NOTES 144A	1.CFE	1,041,790	(521)	(1,667)	(3,438)
	CW	654579-AA-9	NIPPON LIFE INS CORP FRGN FLOATER	1.GFE	7,833,945	(3,917)	(12,534)	(25,852)
	CW	654579-AE-1	NIPPON LIFE INS CORP FRGN FLOATER	1.GFE	14,191,944	(7,096)	(22,707)	(46,833)
	CW	66989H-AH-1	NOVARTIS CAPITAL CORP CORPORATE	1.DFE	22,780,397	(11,390)	(36,449)	(75,175)
	CW	67021C-AJ-6	NSTAR ELECTRIC COMPANY CORPORATE	1.FFE	6,183,092	(3,092)	(9,893)	(20,404)
	CW	67885B-BP-5	Oklahoma Gas & Elec Co CORPORATE	1.GFE	2,095,070	(1,048)	(3,352)	(6,914)
	CW	68235P-AF-5	ONE GAS INC CORPORATE	1.FFE	2,844,897	(1,422)	(4,552)	(9,388)
	CW	68389X-AE-5	ORACLE CORP CORPORATE	1.GFE	3,976,779	(1,988)	(6,363)	(13,123)
	CW	68607D-NL-5	OREGON ST DEPT TRANSN CORPORATE MUNI FRGN	1.BFE	4,262,470	(2,131)	(6,820)	(14,066)
	CW	68608K-A3-2	OREGON ST CORPORATE MUNI FRGN	1.BFE	4,082,838	(2,041)	(6,533)	(13,473)
	CW	709223-A2-7	PENNSYLVANIA ST TPK COMMN CORPORATE MUNI FRGN	1.EFE	5,557,897	(2,779)	(8,893)	(18,341)
	CW	71344B-EG-9	PEPSICO INC CORPORATE	1.EFE	2,457,468	(1,229)	(3,932)	(8,110)
	CW	73102Q-AA-4	POLAR TANKERS INC CORP SINKING FUND	1.GFE	2,857,986	(1,429)	(4,573)	(9,431)
	CW	743315-AP-8	PROGRESSIVE CORP OHIO CORPORATE	1.FFE	20,356,698	(10,178)	(32,571)	(67,177)
	CW	74727P-AL-5	STATE OF QATAR GOVT FOREIGN	1.DFE	6,447,475	(3,224)	(10,316)	(21,277)
	CW	74727P-AV-3	STATE OF QATAR GOVT FOREIGN	1.DFE	15,608,167	(7,804)	(24,973)	(51,507)
	CW	74727P-AY-7	STATE OF QATAR GOVT FOREIGN	1.DFE	1,255,478	(628)	(2,009)	(4,143)
	CW	771196-AU-6	ROCHE HOLDINGS INC CORPORATE	1.CFE	13,306,618	(6,653)	(21,291)	(43,912)
	CW	80413T-AJ-8	Saudi Arabia GOVT FOREIGN	1.FFE	1,210,075	(605)	(1,936)	(3,993)
	CW	806605-AG-6	MERCK & CO INC BOND	1.EFE	2,187,437	(1,094)	(3,500)	(7,219)
	CW	82937A-AB-9	SINOCEM OVERSEAS CAP CORP FOREIGN	1.GFE	2,036,438	(1,018)	(3,258)	(6,720)
	CW	857004-AD-7	STATE GRID OVERSEAS INVESTMENT GOVT FOREIGN	1.EFE	3,027,433	(1,514)	(4,844)	(9,991)
	CW	902674-XN-5	UBS AG (LONDON BRANCH) CORP FOREIGN	1.DFE	16,931,371	(8,466)	(27,090)	(55,874)
	CW	91412G-HA-6	UNIVERSITY OF CALIFORNIA CORP MUNI TAXABLE	1.CFE	1,309,057	(655)	(2,094)	(4,320)
	CW	91412N-AF-7	UNIVERSITY OF CHICAGO CORPORATE	1.CFE	1,019,972	(510)	(1,632)	(3,366)
	CW	915115-3X-5	UNIVERSITY TEX CORPORATE MUNI FRGN	1.AFE	2,667,316	(1,334)	(4,268)	(8,802)
	CW	92976G-AJ-0	WELLS FARGO BANK NA CORPORATE	2.AFE	2,747,525	(5,770)	(17,584)	(29,124)
	CW	931142-BF-9	WAL MART STORES INC NOTES	1.CFE	11,183,405	(5,592)	(17,893)	(36,905)
	CW	93974C-RF-9	WASHINGTON ST CORPORATE MUNI	1.BFE	6,158,464	(3,079)	(9,854)	(20,323)
	CW	95709T-AH-3	Westar Energy Inc CORPORATE	1.FFE	2,362,077	(1,181)	(3,779)	(7,795)
	CW	95709T-AK-6	Westar Energy Inc CORPORATE	1.FFE	2,851,622	(1,426)	(4,563)	(9,410)
	CW	982674-KA-0	WYANDOTTE CNTY/KANSAS CITY UTI CORPORATE MUNI	1.FFE	2,256,571	(1,128)	(3,611)	(7,447)
	CW	983024-AG-5	WYETH CORPORATE	1.FFE	1,104,256	(552)	(1,767)	(3,644)
	CW	G4672C-AC-9	HUTCHISON WHAMPOA INTL LTD CORP FOREIGN	1.FFE	1,596,365	(798)	(2,554)	(5,268)
	CW	G8449V-AC-0	STATE GRID OVERSEAS INVESTMENT CORP FOREIGN	1.EFE	4,345,488	(2,173)	(6,953)	(14,340)
	R		Corporate Bond First to Default	2Z	105,354,902	221,245	674,271	1,116,762
	CW	013716-AW-5	RIO TINTO ALCAN INC CORP FOREIGN	1.FFE	992,138	(496)	(1,587)	(3,274)
	CW	020002-AS-0	ALLSTATE CORP BOND	1.GFE	1,978,277	(989)	(3,165)	(6,528)
	CW	072024-NU-2	BAY AREA TOLL AUTH CALIF TOLL CORPORATE MUNI FRGN	1.DFE	3,808,196	(1,904)	(6,093)	(12,567)
	CW	136375-BE-1	CANADIAN NATL RAILWAY NT NOTES	1.FFE	1,050,790	(525)	(1,681)	(3,468)
	CW	15189X-AT-5	CENTERPOINT ENERGY CORPORATE	1.FFE	4,022,782	(2,011)	(6,436)	(13,275)
	CW	17275R-AF-9	CISCO SYSTEMS INC CORPORATE	1.EFE	9,803,422	(4,902)	(15,685)	(32,351)

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ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
CW		172967-LJ-8	CITIGROUP INC CORP FLOATER	2.AFE	3,954,799	(8,305)	(25,311)	(41,921)
CW		20030N-AK-7	COMCAST CORP CORPORATE	1.GFE	995,084	(498)	(1,592)	(3,284)
CW		20030N-AV-3	COMCAST CORP CORPORATE	1.GFE	2,019,835	(1,010)	(3,232)	(6,665)
CW		210518-CP-9	Consumers Energy CORPORATE	1.FFE	550,428	(275)	(881)	(1,816)
CW		254687-DZ-6	WALT DISNEY COMPANY CORPORATE	1.GFE	1,293,004	(647)	(2,069)	(4,267)
CW		254687-EH-5	WALT DISNEY COMPANY CORPORATE	2.AFE	3,428,654	(7,200)	(21,943)	(36,344)
CW		254687-ER-3	WALT DISNEY COMPANY CORPORATE	1.GFE	11,904,097	(5,952)	(19,047)	(39,284)
CW		254687-FD-3	WALT DISNEY COMPANY CORPORATE	1.GFE	2,083,661	(1,042)	(3,334)	(6,876)
CW		373334-JN-2	GEORGIA POWER COMPANY CORPORATE	2.AFE	8,492,626	(17,835)	(54,353)	(90,022)
CW		4042Q1-AB-3	HSBC BANK USA CORPORATE	1.FFE	996,951	(498)	(1,595)	(3,290)
CW		452252-FK-0	ILLINOIS ST TOLL HIGHWAY AUTH CORP MUNI	1.DFE	1,005,691	(503)	(1,609)	(3,319)
CW		46647P-AA-4	JPMORGAN CHASE & CO CORP FLOATER	1.FFE	610,446	(305)	(977)	(2,014)
CW		532457-AP-3	Eli Lilly & Co NOTES	1.FFE	129,210	(65)	(207)	(426)
CW		539830-AR-0	LOCKHEED MARTIN CORP CORPORATE	1.GFE	1,045,516	(523)	(1,673)	(3,450)
CW		544495-UG-7	LOS ANGELES CALIF CORPORATE MUNI FRGN	1.DFE	3,733,035	(1,867)	(5,973)	(12,319)
CW		549271-AF-1	LUBRIZOL CORP BOND	1.CFE	1,043,448	(522)	(1,670)	(3,443)
CW		571676-AH-8	MARS INC CORPORATE	1.FFE	8,264,103	(4,132)	(13,223)	(27,272)
CW		59156R-AM-0	METLIFE INC CORPORATE	1.GFE	1,998,197	(999)	(3,197)	(6,594)
CW		592125-AM-0	METROPOLITAN GOVT NASHVILLE & CORPORATE MUNI FRGN	1.DFE	10,219,600	(5,110)	(16,351)	(33,725)
CW		59562V-AM-9	BERKSHIRE HATHAWAY ENERG CORPORATE	1.GFE	2,000,184	(1,000)	(3,200)	(6,601)
CW		67021C-AC-1	NSTAR ELECTRIC COMPANY CORPORATE	1.FFE	1,989,090	(995)	(3,183)	(6,564)
CW		744448-CK-5	PUBLIC SERVICE CO COLO CORPORATE	1.EFE	2,871,802	(1,436)	(4,595)	(9,477)
CW		792860-AK-4	TRAVELERS COS INC CORPORATE	1.FFE	933,611	(467)	(1,494)	(3,081)
CW		842400-EZ-2	SOUTHERN CAL EDISON CORPORATE	2.AFE	1,958,571	(4,113)	(12,535)	(20,761)
CW		842400-FC-2	SOUTHERN CAL EDISON CORPORATE	1.GFE	1,212,599	(606)	(1,940)	(4,002)
CW		91324P-AR-3	UNITEDHEALTH GROUP INC CORPORATE	1.GFE	2,914,409	(1,457)	(4,663)	(9,618)
CW		927804-FA-7	Virginia Electric Power CORPORATE	2.AFE	2,025,843	(4,254)	(12,965)	(21,474)
CW		931142-CB-7	WAL MART STORES INC CORPORATE	1.CFE	1,031,465	(516)	(1,650)	(3,404)
CW		95709T-AJ-9	Westar Energy Inc CORPORATE	1.FFE	973,303	(487)	(1,557)	(3,212)
CW		983024-AL-4	WYETH CORPORATE	1.FFE	2,020,034	(1,010)	(3,232)	(6,666)
R			Corporate Bond First to Default	2Z	52,542,123	110,338	336,270	556,947
CW		002819-AC-4	ABBOTT LABS CORPORATE	1.GFE	444,442	(222)	(711)	(1,467)
CW		010392-EZ-7	ALABAMA POWER CORPORATE	1.FFE	294,936	(147)	(472)	(973)
CW		01959L-AA-0	Allina Health System CORPORATE	1.DFE	548,409	(274)	(877)	(1,810)
CW		049560-AG-0	ATMOS ENERGY CORP BOND	1.EFE	561,208	(281)	(898)	(1,852)
CW		06050T-JZ-6	BANK OF AMERICA NA CORPORATE	1.GFE	2,590,010	(1,295)	(4,144)	(8,547)
CW		141781-BC-7	Cargill Inc CORPORATE	1.FFE	552,825	(276)	(885)	(1,824)
CW		141781-BF-0	Cargill Inc CORPORATE	1.FFE	109,271	(55)	(175)	(361)
CW		20825C-AP-9	Conocophillips CORPORATE	1.GFE	292,919	(146)	(469)	(967)
CW		20825C-AQ-7	Conocophillips CORPORATE	1.GFE	1,034,780	(517)	(1,656)	(3,415)
CW		386088-AH-1	DIAGEO INVESTMENT CORP COMPANY GUARNT	1.GFE	1,569,246	(785)	(2,511)	(5,179)
CW		452308-AQ-2	Illinois Tool Wks Inc CORPORATE	1.FFE	2,772,500	(1,386)	(4,436)	(9,149)
CW		539830-AW-9	LOCKHEED MARTIN CORP CORP	1.GFE	3,811,938	(1,906)	(6,099)	(12,579)
CW		540424-AP-3	LOEWS CORP CORP	1.GFE	4,014,137	(2,007)	(6,423)	(13,247)
CW		693304-AH-0	PECO ENERGYCO 1ST MTG CORPORATE	1.FFE	1,395,206	(698)	(2,232)	(4,604)
CW		69351U-AN-3	PPL Electric Utilities Corp CORPORATE	1.FFE	1,250,390	(625)	(2,001)	(4,126)
CW		709223-A2-7	PENNSYLVANIA ST TPK COMMN CORPORATE MUNI FRGN	1.EFE	611,354	(306)	(978)	(2,017)
CW		73358W-RP-1	PORT AUTH N Y & N J CORP MUNI	1.DFE	606,409	(303)	(970)	(2,001)
CW		745332-CD-6	PUGET SOUND ENERGY CORPORATE	1.FFE	565,296	(283)	(904)	(1,865)
CW		767201-AL-0	RIO TINTO FINANCE LTD BD CORP FOREIGN	1.FFE	5,071,414	(2,536)	(8,114)	(16,736)
CW		76720A-AD-8	RIO TINTO FINANCE PLC CORP FOREIGN	1.FFE	5,608,252	(2,804)	(8,973)	(18,507)
CW		837151-JB-6	SOUTH CAROLINA ST PUBLIC SVC A CORP MUNI	1.FFE	560,560	(280)	(897)	(1,850)
CW		842400-FL-2	SOUTHERN CAL EDISON CORPORATE	2.AFE	301,508	(633)	(1,930)	(3,196)
CW		898813-AM-2	TUCSON ELEC PWIR CO CORPORATE	1.GFE	1,238,887	(619)	(1,982)	(4,088)
CW		911312-BV-7	UNITED PARCEL SERVICE CORPORATE	1.GFE	16,736,229	(8,368)	(26,778)	(55,230)
R			Corporate Bond First to Default	2Z	16,812,813	35,307	107,602	178,216
CW		072024-MU-2	BAY AREA TOLL AUTH CALIF TOLL CORPORATE MUNI FRGN	1.DFE	4,376,092	(2,188)	(7,002)	(14,441)
CW		149123-BK-6	CATERPILLAR INC BONDS	1.GFE	599,437	(300)	(959)	(1,978)



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
CW		172967-AS-0	CITIGROUP INC NOTES	2.AFE	679,489	(1,427)	(4,349)	(7,203)
CW		191219-BC-7	Coca Cola Enterprises Inc DEBENTURES	1.FFE	770,428	(385)	(1,233)	(2,542)
CW		254687-EZ-5	WALT DISNEY COMPANY CORPORATE	1.GFE	1,201,157	(601)	(1,922)	(3,964)
CW		437076-AS-1	Home Depot Inc CORPORATE	1.FFE	6,617,450	(3,309)	(10,588)	(21,838)
CW		532457-AP-3	Eli Lilly & Co NOTES	1.FFE	842,960	(421)	(1,349)	(2,782)
CW		773903-AC-3	ROCKWELL AUTOMATION INC DEBENTURES	1.GFE	440,723	(220)	(705)	(1,454)
CW		98385X-AJ-5	XTO ENERGY INC CORPORATE	1.CFE	1,285,078	(643)	(2,056)	(4,241)
R			Corporate Bond First to Default	2Z	340,409,325	714,860	2,178,620	3,608,339
CW		039483-BC-5	ARCHER DANIELS MIDLAND C CORPORATE	1.FFE	9,855,145	(4,928)	(15,768)	(32,522)
CW		167560-PL-9	CHICAGO ILL MET WTR RECLAMATIO CORPORATE MUNI FRGN	1.CFE	3,525,361	(1,763)	(5,641)	(11,634)
CW		16772P-AQ-9	CHICAGO ILL TRANSIT AUTH CORP MUNI	1.CFE	6,415	(3)	(10)	(21)
CW		20030N-AM-3	COMCAST CORP CORPORATE	1.GFE	4,786,553	(2,393)	(7,658)	(15,796)
CW		20825C-AQ-7	Conocophillips CORPORATE	1.GFE	2,520,694	(1,260)	(4,033)	(8,318)
CW		234667-JL-8	DALLAS CNTY TEX HOSP DIST CORPORATE MUNI	1.EFE	2,656,673	(1,328)	(4,251)	(8,767)
CW		235241-LS-3	DALLAS TEX AREA RAPID TRAN CORPORATE MUNI FRGN	1.BFE	15,952,548	(7,976)	(25,524)	(52,643)
CW		254687-FD-3	WALT DISNEY COMPANY CORPORATE	1.GFE	46,886,015	(23,443)	(75,018)	(154,724)
CW		268317-AE-4	ELECTRICITE DE FRANCE CORP FOREIGN	2.AFE	20,101,722	(42,214)	(128,651)	(213,078)
CW		386088-AH-1	DIAGEO INVESTMENT CORP COMPANY GUARNT	1.GFE	2,931,628	(1,466)	(4,691)	(9,674)
CW		452252-FK-0	ILL INOIS ST TOLL HIGHWAY AUTH CORP MUNI	1.DFE	2,028,397	(1,014)	(3,245)	(6,694)
CW		478160-AT-1	JOHNSON & JOHNSON CORPORATE	1.AFE	19,231,517	(9,616)	(30,770)	(63,464)
CW		544495-UG-7	LOS ANGELES CALIF CORPORATE MUNI FRGN	1.DFE	4,633,332	(2,317)	(7,413)	(15,290)
CW		585055-AT-3	MEDTRONIC INC CORPORATE	1.GFE	7,943,461	(3,972)	(12,710)	(26,213)
CW		589331-AQ-0	MERCK AND CO CORPORATE	1.EFE	8,045,304	(4,023)	(12,872)	(26,550)
CW		59156R-AM-0	METLIFE INC CORPORATE	1.GFE	5,417,629	(2,709)	(8,668)	(17,878)
CW		64972F-L2-0	NEW YORK N Y CITY MUN WTR FIN CORPORATE MUNI FRGN	1.BFE	2,822,807	(1,411)	(4,516)	(9,315)
CW		67021C-AF-4	NSTAR ELECTRIC COMPANY CORPORATE	1.EFE	1,192,933	(596)	(1,909)	(3,937)
CW		713448-BP-2	PEPSICO INC CORPORATE	1.EFE	9,985,390	(4,993)	(15,977)	(32,952)
CW		717081-CY-7	PFIZER INC CORPORATE	1.FFE	17,911,692	(8,956)	(28,659)	(59,109)
CW		718172-AC-3	PHILIP MORRIS INTERNATIONAL IN CORPORATE	1.FFE	10,852,997	(5,426)	(17,365)	(35,815)
CW		771196-AU-6	ROCHE HOLDINGS INC CORPORATE	1.CFE	26,282,387	(13,141)	(42,052)	(86,732)
CW		796253-Y3-0	SAN ANTONIO TX ELEC & GAS CORPORATE MUNI FRGN	1.CFE	30,217,383	(15,109)	(48,348)	(99,717)
CW		812643-DB-7	SEATTLE WASH MUN LT & PWR REV CORPORATE MUNI FRGN	1.CFE	14,096,848	(7,048)	(22,555)	(46,520)
CW		842400-FF-5	SOUTHERN CAL EDISON CORPORATE	1.GFE	4,807,711	(2,404)	(7,692)	(15,865)
CW		842400-FP-3	SOUTHERN CAL EDISON CORPORATE	1.GFE	3,391,084	(1,696)	(5,426)	(11,191)
CW		87612E-AR-7	TARGET CORP CORPORATE	1.GFE	3,401,197	(1,701)	(5,442)	(11,224)
CW		906548-CH-3	UNION ELECTRIC CO CORPORATE	1.FFE	13,998,617	(6,999)	(22,398)	(46,195)
CW		91412F-7Y-7	UNIVERSITY CALIF CORPORATE MUNI TAXABLE	1.CFE	10,066,880	(5,033)	(16,107)	(33,221)
CW		927804-FE-9	Virginia Electric Power CORPORATE	2.AFE	6,222,505	(3,106)	(9,824)	(20,059)
CW		92976G-AJ-0	WELLS FARGO BANK NA CORPORATE	2.AFE	15,272,354	(7,636)	(23,903)	(48,807)
CW		929903-AM-4	WACHOVIA CORP BOND	2.BFE	4,930,763	(2,465)	(7,395)	(15,266)
CW		931142-CM-3	WAL MART STORES INC CORPORATE	1.CFE	8,433,380	(4,217)	(13,493)	(27,830)
R			Corporate Bond First to Default	2Z	309,003,419	648,907	1,977,622	3,275,436
CW		002824-AY-6	ABBOTT LABORATORIES CORPORATE	1.GFE	16,044,602	(8,022)	(25,671)	(52,947)
CW		025816-BF-5	AMERICAN EXPRESS CO CORP	2.AFE	18,574,085	(9,287)	(28,428)	(57,856)
CW		110122-AQ-1	BRISTOL MYERS SQUIBB CO CORPORATE	1.FFE	8,645,503	(4,323)	(13,833)	(28,530)
CW		15504R-ET-2	CENTRAL PUGET SOUND WASH REGL CORPORATE MUNI FRGN	1.BFE	25,984,991	(12,992)	(41,576)	(85,750)
CW		172967-FX-4	CITIGROUP INC CORPORATE	2.AFE	1,171,194	(586)	(1,796)	(3,641)
CW		209111-EY-5	CONS EDISON CO OF NY CORPORATE	2.AFE	16,766,909	(8,383)	(25,169)	(50,338)
CW		21685W-CJ-4	COOPERATIVE CENTRALE RAIFFEIS CORP FOREIGN	1.DFE	4,742,924	(2,371)	(7,589)	(15,652)
CW		244199-BF-1	DEERE & CO CORPORATE	1.FFE	6,525,472	(3,263)	(10,441)	(21,534)
CW		254845-GQ-7	DISTRICT COLUMBIA WTR&SWR AU CORPORATE MUNI FRGN	1.CFE	12,207,891	(6,104)	(19,533)	(40,286)
CW		341081-FD-4	FLORIDA POWER & LIGHT CORPORATE	1.EFE	10,975,476	(5,488)	(17,561)	(36,219)
CW		377372-AB-3	GLAXOSMITHKLINE CAP INC CORPORATE	1.FFE	5,155,331	(2,578)	(8,249)	(17,013)
CW		437076-AU-6	Home Depot Inc CORPORATE	1.FFE	9,738,452	(4,869)	(15,582)	(32,137)
CW		438516-BB-1	HONEYWELL INTERNATIONAL CORPORATE	1.FFE	4,048,402	(2,024)	(6,477)	(13,360)
CW		494368-BG-7	KIMBERLY CLARK CORP CORPORATE	1.FFE	17,754,411	(8,877)	(28,407)	(58,590)
CW		539830-AW-9	LOCKHEED MARTIN CORP CORP	1.GFE	3,221,264	(1,611)	(5,154)	(10,630)
CW		59156R-AY-4	METLIFE INC CORPORATE	1.GFE	21,912,975	(10,956)	(35,061)	(72,313)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
	CW	641423-BZ-0	NEVADA POWER CO CORPORATE	1.FFE	1,912,317	(956)	(3,060)	(6,311)
	CW	678858-BM-2	Oklahoma Gas & Elec Co CORPORATE	1.GFE	9,863,677	(4,932)	(15,782)	(32,550)
	CW	68235P-AF-5	ONE GAS INC CORPORATE	1.FFE	5,617,343	(2,809)	(8,988)	(18,537)
	CW	695114-CL-0	PACIFICORP CORPORATE	1.EFE	11,404,980	(5,702)	(18,248)	(37,636)
	CW	745332-CC-8	PUGET SOUND ENERGY CORPORATE	1.FFE	10,599,840	(5,300)	(16,960)	(34,979)
	CW	80413T-AF-6	Saudi Arabia GOVT FOREIGN	1.FFE	3,812,291	(1,906)	(6,100)	(12,581)
	CW	822582-AN-2	SHELL INTERNATIONAL FINANCE BV CORP FOREIGN	1.DFE	24,424,473	(12,212)	(39,079)	(80,601)
	CW	82937A-AB-9	SINOCHEN OVERSEAS CAP CORP FOREIGN	1.GFE	4,542,190	(2,271)	(7,268)	(14,989)
	CW	837004-CE-8	SOUTH CAROLINA ELEC & GAS CO CORPORATE	1.FFE	3,739,895	(1,870)	(5,984)	(12,342)
	CW	882722-KF-7	TEXAS ST CORPORATE MUNI FRGN	1.AFE	16,648,042	(8,324)	(26,637)	(54,939)
	CW	91324P-BK-7	UNITEDHEALTH GROUP INC CORPORATE	1.GFE	6,373,551	(3,187)	(10,198)	(21,033)
	CW	931142-CS-0	WAL MART STORES INC CORPORATE	1.CFE	10,279,867	(5,140)	(16,448)	(33,924)
	CW	976826-BF-3	WISCONSIN PIWR & LT CO CORPORATE	1.GFE	16,315,070	(8,158)	(26,104)	(53,840)
	R		Corporate Bond First to Default	2Z	177,028,664	371,760	1,132,983	1,876,504
	CW	00440E-AQ-0	CHUBB INA HOLDINGS INC CORPORATE	1.FFE	938,213	(469)	(1,501)	(3,096)
	CW	00440E-AW-7	CHUBB INA HOLDINGS INC CORPORATE	1.FFE	10,593,009	(5,297)	(16,949)	(34,957)
	CW	020002-BA-8	ALLSTATE CORP CORP	1.GFE	2,799,185	(1,400)	(4,479)	(9,237)
	CW	02361D-AN-0	AMEREN ILLINOIS CO CORPORATE	1.FFE	43,595,999	(21,798)	(69,754)	(143,867)
	CW	025816-BF-5	AMERICAN EXPRESS CO CORP	2.AFE	935,525	(1,965)	(5,987)	(9,917)
	CW	141781-BF-0	Cargill Inc CORPORATE	1.FFE	565,830	(283)	(905)	(1,867)
	CW	171232-AS-0	CHUBB CORPORATION CORPORATE	1.GFE	1,478,948	(739)	(2,366)	(4,881)
	CW	172967-EP-2	CITIGROUP INC CORPORATE	2.AFE	102,882	(216)	(658)	(1,091)
	CW	20030N-BB-6	COMCAST CORP CORPORATE	1.GFE	1,297,086	(649)	(2,075)	(4,280)
	CW	20030N-BQ-3	COMCAST CORP CORPORATE	1.GFE	1,582,678	(791)	(2,532)	(5,223)
	CW	23338V-AA-4	DTE ELECTRIC CO CORPORATE	1.FFE	3,067,158	(1,534)	(4,907)	(10,122)
	CW	244199-BF-1	DEERE & CO CORPORATE	1.FFE	3,129,990	(1,565)	(5,008)	(10,329)
	CW	263901-AA-8	DUKE ENERGY INDIANA INC CORPORATE	1.FFE	1,903,461	(952)	(3,046)	(6,281)
	CW	29135L-AB-6	ABU DHABI (EMIRATE OF) GOVT FOREIGN	1.CFE	9,708,894	(4,854)	(15,534)	(32,039)
	CW	38141G-GM-0	GOLDMAN SACHS GROUP INC CORPORATE	2.AFE	3,162,121	(6,640)	(20,238)	(33,518)
	CW	38141G-VS-0	GOLDMAN SACHS GROUP INC CORPORATE	2.AFE	6,146,541	(12,908)	(39,338)	(65,153)
	CW	437076-BA-9	Home Depot Inc CORPORATE	1.FFE	4,998,844	(2,499)	(7,998)	(16,496)
	CW	452308-AR-0	Illinois Tool Wks Inc CORPORATE	1.FFE	5,278,816	(2,639)	(8,446)	(17,420)
	CW	46625H-JM-3	JP MORGAN CHASE & CO CORPORATE	1.GFE	2,687,811	(1,344)	(4,300)	(8,870)
	CW	491674-BL-0	KENTUCKY UTILITIES COMPANY CORPORATE	1.FFE	5,993,933	(2,997)	(9,590)	(19,780)
	CW	594918-AX-2	MICROSOFT CORP CORPORATE	1.AFE	230,906	(115)	(369)	(762)
	CW	617482-V9-2	MORGAN STANLEY CORPORATE	2.AFE	21,037,481	(44,179)	(134,640)	(222,997)
	CW	684065-BH-7	ORANGE & ROCKLAND UTILITIES IN CORPORATE	1.GFE	117,781	(59)	(188)	(389)
	CW	713448-DD-7	PEPSICO INC CORPORATE	1.EFE	5,178,665	(2,589)	(8,286)	(17,090)
	CW	718172-AW-9	PHILIP MORRIS INTERNATIONAL IN CORPORATE	1.FFE	1,232,496	(616)	(1,972)	(4,067)
	CW	740816-AL-7	PRESIDENT & FELLOWS OF HARVARD CORPORATE	1.AFE	4,670,542	(2,335)	(7,473)	(15,413)
	CW	742718-DF-3	PROCTER & GAMBLE CO CORPORATE	1.DFE	5,839,386	(2,920)	(9,343)	(19,270)
	CW	743315-AP-8	PROGRESSIVE CORP OHIO CORPORATE	1.FFE	2,441,612	(1,221)	(3,907)	(8,057)
	CW	74456Q-AV-8	PUBLIC SVC ELEC & GAS CO CORPORATE	1.EFE	4,961,681	(2,481)	(7,939)	(16,374)
	CW	74456Q-AZ-9	PUBLIC SVC ELEC & GAS CO CORPORATE	1.EFE	2,084,128	(1,042)	(3,335)	(6,878)
	CW	745332-CA-2	PUGET SOUND ENERGY CORPORATE	1.FFE	1,202,543	(601)	(1,924)	(3,968)
	CW	842400-FH-1	SOUTHERN CAL EDISON CORPORATE	2.AFE	2,135,544	(4,485)	(13,667)	(22,637)
	CW	856899-AC-3	STATE GRID OVERSEAS INVESTMENT CORP FOREIGN	1.EFE	1,025,913	(513)	(1,641)	(3,386)
	CW	875127-BD-3	Tampa Electric CORPORATE	1.GFE	8,869,186	(4,435)	(14,191)	(29,268)
	CW	902133-AG-2	Tyco Electro CORP	2.AFE	68,016	(143)	(435)	(721)
	CW	927804-FG-4	Virginia Electric Power CORPORATE	2.AFE	1,571,117	(3,299)	(10,055)	(16,654)
	CW	94974B-GE-4	Wells Fargo & Co NT CORPORATE	2.BFE	3,446,262	(7,237)	(22,056)	(36,530)
	CW	94974B-GK-0	Wells Fargo & Co NT CORPORATE	2.AFE	948,481	(1,992)	(6,070)	(10,054)
0199999. Subtotal Default Component - Other Than Mortgage					3,164,326,003	2,148,478	6,445,438	9,802,448
0599999 - Total					3,164,326,003	2,148,478	6,445,438	9,802,448

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
<b>PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS</b>																		
1. Premiums written .....	1,589,340,496	XXX	1,385,604,093	XXX	0	XXX	0	XXX	0	XXX	202,287,233	XXX	1,449,155	XXX	0	XXX	15	XXX
2. Premiums earned .....	1,595,241,203	XXX	1,391,854,932	XXX	0	XXX	0	XXX	0	XXX	201,927,142	XXX	1,459,114	XXX	0	XXX	15	XXX
3. Incurred claims .....	1,214,332,730	76.1	1,054,939,561	75.8	0	0.0	0	0.0	0	0.0	156,425,781	77.5	2,967,388	203.4	0	0.0	0	0.0
4. Cost containment expenses .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	1,214,332,730	76.1	1,054,939,561	75.8	0	0.0	0	0.0	0	0.0	156,425,781	77.5	2,967,388	203.4	0	0.0	0	0.0
6. Increase in contract reserves .....	(782,804,136)	(49.1)	(284,743,384)	(20.5)	0	0.0	0	0.0	0	0.0	(496,212,116)	(245.7)	(1,848,636)	(126.7)	0	0.0	0	0.0
7. Commissions (a) .....	59,644,010	3.7	52,157,502	3.7	0	0.0	0	0.0	0	0.0	7,486,508	3.7	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses .....	277,059,770	17.4	250,355,934	18.0	0	0.0	0	0.0	0	0.0	24,458,888	12.1	2,244,924	153.9	0	0.0	24	160.0
9. Taxes, licenses and fees .....	36,385,306	2.3	32,216,959	2.3	0	0.0	0	0.0	0	0.0	4,072,077	2.0	96,269	6.6	0	0.0	1	6.7
10. Total other expenses incurred .....	373,089,086	23.4	334,730,395	24.0	0	0.0	0	0.0	0	0.0	36,017,473	17.8	2,341,193	160.5	0	0.0	25	166.7
11. Aggregate write-ins for deductions .....	87,844	0.0	78,832	0.0	0	0.0	0	0.0	0	0.0	8,969	0.0	43	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .....	790,535,679	49.6	286,849,528	20.6	0	0.0	0	0.0	0	0.0	505,687,035	250.4	(2,000,874)	(137.1)	0	0.0	(10)	(66.7)
13. Dividends or refunds .....	1,000	0.0	0	0.0	0	0.0	0	0.0	0	0.0	211	0.0	789	0.1	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds .....	790,534,679	49.6	286,849,528	20.6	0	0.0	0	0.0	0	0.0	505,686,824	250.4	(2,001,663)	(137.2)	0	0.0	(10)	(66.7)
<b>DETAILS OF WRITE-INS</b>																		
1101. Self-insured liabilities and miscellaneous deductions .....	64,051	0.0	58,457	0.0	0	0.0	0	0.0	0	0.0	5,568	0.0	26	0.0	0	0.0	0	0.0
1102. Interest on taxes and miscellaneous items .....	23,793	0.0	20,375	0.0	0	0.0	0	0.0	0	0.0	3,401	0.0	17	0.0	0	0.0	0	0.0
1103. ....																		
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	87,844	0.0	78,832	0.0	0	0.0	0	0.0	0	0.0	8,969	0.0	43	0.0	0	0.0	0	0.0

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

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**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
<b>PART 2. - RESERVES AND LIABILITIES</b>									
A. Premium Reserves:									
1. Unearned premiums .....	84,769,254	33,014,690	0	0	0	51,665,331	89,233	0	0
2. Advance premiums .....	19,381,255	15,238,322	0	0	0	4,104,146	38,787	0	0
3. Reserve for rate credits .....	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year .....	104,150,509	48,253,012	0	0	0	55,769,477	128,020	0	0
5. Total premium reserves, prior year .....	110,051,216	54,503,850	0	0	0	55,411,920	135,446	0	0
6. Increase in total premium reserves .....	(5,900,707)	(6,250,838)	0	0	0	357,557	(7,426)	0	0
B. Contract Reserves:									
1. Additional reserves (a) .....	8,003,441,727	2,994,084,914	0	0	0	5,002,065,552	7,291,261	0	0
2. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year .....	8,003,441,727	2,994,084,914	0	0	0	5,002,065,552	7,291,261	0	0
4. Total contract reserves, prior year .....	8,786,245,863	3,278,828,298	0	0	0	5,498,277,668	9,139,897	0	0
5. Increase in contract reserves .....	(782,804,136)	(284,743,384)	0	0	0	(496,212,116)	(1,848,636)	0	0
C. Claim Reserves and Liabilities:									
1. Total current year .....	3,772,977,936	3,222,796,555	0	0	0	549,509,642	671,739	0	0
2. Total prior year .....	3,614,438,236	3,110,723,442	0	0	0	502,843,751	871,043	0	0
3. Increase .....	158,539,700	112,073,113	0	0	0	46,665,891	(199,304)	0	0

<b>PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES</b>									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year .....	775,732,596	673,316,443	0	0	0	101,773,180	642,973	0	0
1.2 On claims incurred during current year .....	280,060,434	269,550,005	0	0	0	7,986,710	2,523,719	0	0
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year .....	2,733,742,540	2,343,242,056	0	0	0	390,498,818	1,666	0	0
2.2 On claims incurred during current year .....	1,039,235,396	879,554,499	0	0	0	159,010,824	670,073	0	0
3. Test:									
3.1 Lines 1.1 and 2.1 .....	3,509,475,136	3,016,558,499	0	0	0	492,271,998	644,639	0	0
3.2 Claim reserves and liabilities, December 31, prior year .....	3,614,438,236	3,110,723,442	0	0	0	502,843,751	871,043	0	0
3.3 Line 3.1 minus Line 3.2 .....	(104,963,100)	(94,164,943)	0	0	0	(10,571,753)	(226,404)	0	0

<b>PART 4. - REINSURANCE</b>									
A. Reinsurance Assumed:									
1. Premiums written .....	0	0	0	0	0	0	0	0	0
2. Premiums earned .....	0	0	0	0	0	0	0	0	0
3. Incurred claims .....	0	0	0	0	0	0	0	0	0
4. Commissions .....	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written .....	62,222,829	61,585,811	0	0	587,345	49,673	0	0	0
2. Premiums earned .....	60,353,364	59,698,859	0	0	603,546	50,959	0	0	0
3. Incurred claims .....	45,512,345	44,627,460	0	0	862,285	22,600	0	0	0
4. Commissions .....	7,375,816	7,375,816	0	0	0	0	0	0	0

(a) Includes \$ .....0 premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims .....	3,353,084	0	1,256,491,993	1,259,845,077
2. Beginning Claim Reserves and Liabilities .....	1,788,448	0	3,793,952,306	3,795,740,754
3. Ending Claim Reserves and Liabilities .....	1,280,607	0	3,960,279,823	3,961,560,430
4. Claims Paid	3,860,925	0	1,090,164,476	1,094,025,401
B. Assumed Reinsurance:				
5. Incurred Claims.....	0	0	0	0
6. Beginning Claim Reserves and Liabilities .....	0	0	0	0
7. Ending Claim Reserves and Liabilities .....	0	0	0	0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....	0	0	45,512,346	45,512,346
10. Beginning Claim Reserves and Liabilities .....	0	0	187,534,066	187,534,066
11. Ending Claim Reserves and Liabilities .....	0	0	197,172,841	197,172,841
12. Claims Paid	0	0	35,873,571	35,873,571
D. Net:				
13. Incurred Claims.....	3,353,084	0	1,210,979,647	1,214,332,731
14. Beginning Claim Reserves and Liabilities .....	1,788,448	0	3,606,418,240	3,608,206,688
15. Ending Claim Reserves and Liabilities .....	1,280,607	0	3,763,106,982	3,764,387,589
16. Claims Paid	3,860,925	0	1,054,290,905	1,058,151,830
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses .....	3,353,084	0	1,210,979,647	1,214,332,731
18. Beginning Reserves and Liabilities .....	1,788,448	0	3,606,418,240	3,608,206,688
19. Ending Reserves and Liabilities .....	1,280,607	0	3,763,106,982	3,764,387,589
20. Paid Claims and Cost Containment Expenses	3,860,925	0	1,054,290,905	1,058,151,830

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance	
14298	45-2941561	01/01/2013	Prudential Arizona Reinsurance Universal Company	AZ	YRT/I	XXXLO	32,265,637,000	529,700,859	283,748,488	138,459,415	0	0	
14298	45-2941561	01/01/2013	Prudential Arizona Reinsurance Universal Company	AZ	OTH/I	AXXX	921,692,000	229,447,888	38,553,074	24,100,217	0	0	
14299	33-1095301	08/01/2004	Prudential Arizona Reinsurance Captive Company	AZ	YRT/I	XXXLO	189,666,156,216	714,568,007	593,525,915	169,693,876	0	0	
14300	27-1629186	01/01/2010	Prudential Arizona Reinsurance Term Company	AZ	YRT/I	XXXLO	136,231,108,726	417,256,588	314,323,194	67,916,000	0	0	
14298	45-2941561	07/01/2011	Prudential Arizona Reinsurance Universal Company	AZ	YRT/I	XXXLO	23,081,469,661	214,080,808	155,338,587	34,438,000	0	0	
15344	90-1009745	10/01/2013	Prudential Universal Reinsurance Company	AZ	YRT/I	XXXLO	45,840,122,027	160,875,162	92,033,967	42,099,000	0	0	
15456	46-4641980	01/01/2014	Prudential Term Reinsurance Company	AZ	YRT/I	XXXLO	205,004,354,426	453,990,729	269,881,583	105,353,000	0	0	
16089	81-4923311	01/01/2017	Gibraltar Universal Life Reinsurance Company	AZ	YRT/I	XXXLO	18,147,396,813	107,786,726	75,893,409	24,261,000	0	0	
14296	41-2214052	01/01/2018	Dryden Arizona Reinsurance Term Company	AZ	YRT/I	XXXLO	125,076,673,520	212,872,243	89,787,923	53,420,000	0	0	
0199999. General Account - U.S. Affiliates - Captive							776,234,610,389	3,040,579,010	1,913,086,140	659,740,508	0	0	
79227	22-1944557	07/31/1984	Pruco Life Insurance Company	AZ	OTH/G	FA	0	2,453,861	0	0	0	0	
86630	06-1241288	12/31/2015	Prudential Annuities Life Assurance Corporation	AZ	CO/I	VA	0	151,137,232	5,199,151	183,406	0	0	
97195	22-2426091	04/01/2016	Pruco Life Insurance Company of New Jersey	NJ	CO/I	VA	0	593,994,265	432,250,319	54,529	0	0	
79227	22-1944557	12/01/2004	Pruco Life Insurance Company	AZ	YRT/I	XXXLO	44,664,093,210	273,846,989	237,898,493	79,038,000	0	0	
97195	22-2426091	12/01/2004	Pruco Life Insurance Company of New Jersey	NJ	YRT/I	XXXLO	9,689,786,442	49,555,560	43,121,056	11,317,000	0	0	
0299999. General Account - U.S. Affiliates - Other							54,353,879,652	1,070,987,907	718,469,019	90,592,935	0	0	
0399999. Total General Account - U.S. Affiliates							830,588,490,041	4,111,566,917	2,631,555,159	750,333,443	0	0	
00000	AA-1580001	04/01/1988	The Prudential Life Insurance Co., Ltd.	JPN	OTH/I	OL	3,182,158,942	927,388	0	0	0	0	
00000	AA-1580001	04/01/1988	The Prudential Life Insurance Co., Ltd.	JPN	YRT/I	OL	34,792,558,686	89,107,434	107,038,415	25,381,596	0	0	
00000	AA-1580001	02/15/1999	The Prudential Life Insurance Co., Ltd.	JPN	CO/I	OL	85,149,589,655	18,916,159,689	3,216,509,176	33,495,036	0	0	
00000	AA-5420064	04/01/1998	The Prudential Life Insurance Co. of Korea, Ltd.	KOR	YRT/I	OL	0	0	711,123	0	0	0	
00000	AA-2731006	11/01/2006	Prudential Seguros Mexico, S.A. de C.V.	MEX	OTH/I	OL	48,942,290	11,379	0	0	0	0	
00000	AA-2731006	11/01/2006	Prudential Seguros Mexico, S.A. de C.V.	MEX	YRT/I	OL	72,403,871	142,931	(117,573)	38,514	0	0	
00000	AA-1584103	04/01/2014	The Prudential Gibraltar Financial Life Insurance Co Ltd-Gib Lif	JPN	YRT/I	OL	383,878,154	1,366,288	1,580,075	384,393	0	0	
00000	AA-1584103	01/19/2015	The Prudential Gibraltar Financial Life Insurance Co Ltd-Gib Lif	JPN	CO/I	OL	18,666,656,674	7,057,516,994	1,441,226,038	19,092,674	0	0	
00000	AA-1584103	04/01/2014	The Prudential Gibraltar Financial Life Insurance Co Ltd-Gib Lif	JPN	OTH/I	OL	351,253,860	283,173	0	0	0	0	
0599999. General Account - Non-U.S. Affiliates - Other							142,647,442,132	26,065,515,276	4,766,947,254	78,392,213	0	0	
0699999. Total General Account - Non-U.S. Affiliates							142,647,442,132	26,065,515,276	4,766,947,254	78,392,213	0	0	
0799999. Total General Account - Affiliates							973,235,932,173	30,177,082,193	7,398,502,413	828,725,656	0	0	
70815	06-0838648	01/02/2013	Hartford Life and Accident Insurance Company	CT	CO/I	OL	1,585,628,000	295,686,494	18,680,192	9,691,951	0	0	
71153	39-1052598	01/02/2013	Talcott Resolution Life and Annuity Insurance Company	CT	CO/I	OL	8,224,103,000	1,370,664,904	80,807,668	37,626,796	0	0	
71153	39-1052598	01/02/2013	Talcott Resolution Life and Annuity Insurance Company	CT	CO/I	XXXL	52,028,938,000	1,114,680,508	86,990,064	14,558,117	0	0	
71153	39-1052598	01/02/2013	Talcott Resolution Life and Annuity Insurance Company	CT	CO/I	AXXX	37,891,713,000	10,775,788,629	374,093,852	117,684,539	0	0	
71153	39-1052598	01/02/2013	Talcott Resolution Life and Annuity Insurance Company	CT	MCO/I	OL	3,862,095,000	0	35,880,668	(97,705)	791,447,167	0	0
88072	06-0974148	01/02/2013	Talcott Resolution Life Insurance Company	CT	CO/I	OL	3,269,063,000	962,401,658	42,655,040	27,043,652	0	0	
88072	06-0974148	01/02/2013	Talcott Resolution Life Insurance Company	CT	CO/I	XXXL	4,244,168,000	106,979,944	6,923,019	1,309,208	0	0	
88072	06-0974148	01/02/2013	Talcott Resolution Life Insurance Company	CT	CO/I	AXXX	5,054,025,000	1,371,380,595	47,696,934	18,255,296	0	0	
62308	06-0303370	01/01/1982	Connecticut General Life Insurance Company	CT	YRT/I	OL	103,000	5,331	6,704	0	0	0	
65676	35-0472300	01/01/1982	The Lincoln National Life Insurance Company	IN	YRT/I	OL	237,000	10,466	12,006	0	0	0	
65676	35-0472300	01/01/1999	The Lincoln National Life Insurance Company	IN	YRT/I	OL	256,000	2,557	1,227	0	0	0	
62146	36-2136262	10/01/2002	Combined Insurance Company of America	IL	OTH/G	OL	1,067,000	190,928	0	0	0	0	
62308	06-0303370	01/01/1974	Connecticut General Life Insurance Company	CT	OTH/G	OL	537,689	76,245	0	84,237	0	0	
65536	54-0283385	07/01/2007	Genworth Life and Annuity Insurance Company	VA	YRT/G	OL	43,878,348	0	161,648	31,606	0	0	
72990	22-2882416	07/01/2007	Genworth Life Insurance Company of New York	NY	YRT/G	OL	3,218,048	0	12,962	0	0	0	
65978	13-5581829	05/01/1946	Metropolitan Life Insurance Company	NY	OTH/G	OL	89,000	66,750	0	0	0	0	
65978	13-5581829	04/01/1975	Metropolitan Life Insurance Company	NY	OTH/G	OL	10,000	7,213	0	2,500	0	0	
61271	42-0127290	10/01/2002	Principal Life Insurance Company	IA	OTH/G	OL	180,352	172,279	0	0	0	0	
00000	00-0000000	05/01/1978	Tower Life Insurance Company	TX	OTH/G	OL	476,364	441,595	0	0	0	0	
71323	75-1168687	01/01/1986	Zale Life Insurance Company	AZ	OTH/G	OL	827,250	271,652	0	0	0	0	
00000	00-0000000	09/29/1965	Servicemembers Group Life Conversion Pool	NJ	OTH/G	OL	0	5,983,279	544,094	527,141	0	0	
62308	06-0303370	01/01/1970	Connecticut General Life Insurance Company	CT	YRT/I	OL	3,805,297	44,477	77,378	0	0	0	
87017	62-1003368	05/20/2004	SCOR Global Life Reinsurance Co of Delaware	DE	YRT/I	OL	3,080,526	46,851	99,741	0	0	0	
60186	36-2554642	06/01/2006	Allstate Life Insurance Company	IL	CO/I	VA	0	1,563,067,841	6,343,665	0	0	0	
0899999. General Account - U.S. Non-Affiliates							116,217,498,874	17,567,970,196	700,986,862	226,717,338	791,447,167	0	0
00000	AA-1780118	04/10/2006	SCOR Life Ireland, DAC	IRL	YRT/I	XXXLO	18,666,388,000	44,038,718	27,013,623	8,408,974	0	0	
00000	AA-1780118	11/01/2012	SCOR Life Ireland, DAC	IRL	YRT/I	XXXLO	1,385,202,000	2,695,187	1,436,183	1,084,482	0	0	
00000	AA-1560071	10/09/1990	RBC Life Ins Co	CAN	YRT/I	OL	4,480,669	489,155	433,033	0	0	0	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
00000	AA-8310002	07/04/2014	BTPSI (No 1) IC Limited	GBR	CO/G	FA	0	68,455,546	1,155,115,836	201,068,774	0	0
00000	AA-1120110	04/27/2015	Pension Insurance Corporation	GBR	CO/G	FA	0	816,898	6,549,403	1,141,873	0	0
00000	AA-1120110	06/26/2015	Pension Insurance Corporation	GBR	CO/G	FA	0	9,854,200	92,763,867	17,272,167	0	0
00000	AA-1120110	06/09/2016	Pension Insurance Corporation	GBR	CO/G	FA	0	8,745,180	49,894,557	8,712,820	0	0
00000	AA-1120119	03/09/2017	Rothesay Life Limited	GBR	CO/G	FA	0	8,273,932	49,999,544	4,963,563	0	0
00000	AA-1120110	06/12/2017	Pension Insurance Corporation	GBR	CO/G	FA	0	816,974	8,333,059	1,414,663	0	0
00000	00-0000000	07/27/2017	Captive Fission Beta IC Limited	GGY	CO/G	FA	0	9,490,205	80,874,549	20,530,879	0	0
00000	AA-1120110	10/30/2017	Pension Insurance Corporation	GBR	CO/G	FA	0	2,836,294	48,795,348	12,508,338	0	0
00000	AA-1120108	12/20/2017	Scottish Widows	GBR	CO/G	FA	0	10,955,221	121,334,257	30,869,163	0	0
00000	AA-1120110	12/19/2017	Pension Insurance Corporation	GBR	CO/G	FA	0	517,034	7,843,326	1,994,604	0	0
00000	AA-1120110	05/01/2018	Pension Insurance Corporation	GBR	CO/G	FA	0	3,168,591	47,946,705	12,248,598	0	0
00000	AA-1120110	06/22/2018	Pension Insurance Corporation	GBR	CO/G	FA	0	856,889	14,623,023	3,709,441	0	0
00000	AA-1120034	06/29/2018	Aviva Life & Pensions UK Limited	GBR	CO/G	FA	0	3,708,242	59,738,853	10,203,422	0	0
00000	AA-1120110	08/30/2018	Pension Insurance Corporation	GBR	CO/G	FA	0	3,442,837	67,267,118	17,418,719	0	0
00000	AA-1120108	09/26/2018	Scottish Widows Ltd.	GBR	CO/G	FA	0	3,430,982	56,076,885	14,278,995	0	0
00000	AA-1120108	10/11/2018	Scottish Widows Ltd.	GBR	CO/G	FA	0	379,124	7,900,195	2,005,887	0	0
00000	AA-1120108	12/11/2019	Scottish Widows Ltd.	GBR	CO/G	FA	0	675,619	19,475,475	5,017,980	0	0
00000	AA-1120110	12/18/2019	Pension Insurance Corporation	GBR	CO/G	FA	0	1,832,610	36,872,251	9,345,624	0	0
00000	AA-1120110	02/27/2019	Pension Insurance Corporation	GBR	CO/G	FA	0	1,109,596	26,463,656	4,478,306	0	0
00000	AA-1120110	04/12/2019	Pension Insurance Corporation	GBR	CO/G	FA	0	2,573,546	58,599,755	9,955,715	0	0
00000	AA-1124114	06/28/2019	HSBC Bank (UK)	GBR	CO/G	FA	0	12,238,462	361,532,723	60,819,444	0	0
00000	AA-1120110	06/30/2019	Pension Insurance Corporation	GBR	CO/G	FA	0	216,652	6,719,830	1,710,591	0	0
00000	AA-1122016	07/03/2019	Phoenix Life Limited	GBR	CO/G	FA	0	1,109,758	29,303,525	4,996,395	0	0
00000	AA-1120119	09/06/2019	Rothesay Life Limited	GBR	CO/G	FA	0	3,372,935	108,094,996	9,154,330	0	0
00000	AA-1120119	12/17/2019	Rothesay Life Limited	GBR	CO/G	FA	0	3,563,403	178,878,854	15,043,684	0	0
00000	AA-1120110	12/31/2019	Pension Insurance Corporation	GBR	CO/G	FA	0	265,324	9,847,153	2,506,009	0	0
00000	AA-1120110	05/29/2020	Pension Insurance Corporation	GBR	CO/G	FA	0	247,748	12,438,075	3,615,510	0	0
00000	AA-1120110	06/30/2020	Pension Insurance Corporation	GBR	CO/G	FA	0	437,180	18,807,957	9,532,168	0	0
00000	AA-1122016	10/30/2020	Phoenix Life Limited	GBR	CO/G	FA	0	56,825	2,934,585	2,995,808	0	0
00000	AA-1120034	06/25/2020	Aviva Life & Pensions UK Limited	GBR	CO/G	FA	0	347,976,454	422,529,838	4,355,601	0	0
00000	AA-1120034	12/07/2020	Aviva Life & Pensions UK Limited	GBR	CO/G	FA	0	379,851,782	451,638,647	3,369,753	0	0
00000	AA-3190915	05/10/2019	Northstar Group (Bermuda) Limited	BMJ	YRT/I	XXLO	135,289,400	0	195,523	0	0	0
0999999. General Account - Non-U.S. Non-Affiliates							20,191,360,069	938,499,103	3,648,272,207	516,732,280	0	0
1099999. Total General Account - Non-Affiliates							136,408,858,943	18,506,469,299	4,349,259,069	743,449,618	791,447,167	0
1199999. Total General Account							1,109,644,791,116	48,683,551,492	11,747,761,482	1,572,175,274	791,447,167	0
86630	06-1241288	12/31/2015	Prudential Annuities Life Assurance Corporation	AZ	MCO/I	VA	0	0	0	0	2,799,610,834	0
97195	22-2426091	04/01/2016	Pruco Life Insurance Company of New Jersey	NJ	MCO/I	VA	0	0	0	0	11,955,378,674	0
1399999. Separate Accounts - U.S. Affiliates - Other							0	0	0	0	14,754,989,508	0
1499999. Total Separate Accounts - U.S. Affiliates							0	0	0	0	14,754,989,508	0
1799999. Total Separate Accounts - Non-U.S. Affiliates							0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates							0	0	0	0	14,754,989,508	0
71153	39-1052598	01/02/2013	Talcott Resolution Life and Annuity Insurance Company	CT	MCO/I	OL	37,810,343,000	0	210,121,270	64,795,380	6,606,146,764	0
88072	06-0974148	01/02/2013	Talcott Resolution Life Insurance Company	CT	MCO/I	OL	4,132,973,000	0	23,844,237	12,486,439	1,182,634,734	0
60186	36-2554642	06/01/2006	Allstate Life Insurance Company	IL	MCO/I	VA	0	0	4,245,167	0	3,826,877,443	0
1999999. Separate Accounts - U.S. Non-Affiliates							41,943,316,000	0	238,210,674	77,281,819	11,615,658,941	0
2199999. Total Separate Accounts - Non-Affiliates							41,943,316,000	0	238,210,674	77,281,819	11,615,658,941	0
2299999. Total Separate Accounts							41,943,316,000	0	238,210,674	77,281,819	26,370,648,449	0
2399999. Total U.S. (Sum of 03999999, 08999999, 14999999 and 19999999)							988,749,304,915	21,679,537,113	3,570,752,695	1,054,332,600	27,162,095,616	0
2499999. Total Non-U.S. (Sum of 06999999, 09999999, 17999999 and 20999999)							162,838,802,201	27,004,014,379	8,415,219,461	595,124,493	0	0
9999999 - Totals							1,151,588,107,116	48,683,551,492	11,985,972,156	1,649,457,093	27,162,095,616	0

## ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

## SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
NONE												
9999999 - Totals												



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	57,711,006	117,684,539
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	1,222,132	18,255,296
13809	27-2457213	01/01/2015	Prudential Legacy Insurance Company of New Jersey	NJ	0	406,679,262
0299999. Life and Annuity - U.S. Affiliates - Other					58,933,138	542,619,097
0399999. Total Life and Annuity - U.S. Affiliates					58,933,138	542,619,097
00000	AA-2130036	04/01/2002	Prudential Seguros S.A.	ARG	0	927,775
00000	AA-2731006	11/01/2006	Prudential Seguros Mexico, S.A. de C.V.	MEX	0	1,298,572
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	TWN	0	4,331,392
0599999. Life and Annuity - Non-U.S. Affiliates - Other					0	6,557,739
0699999. Total Life and Annuity - Non-U.S. Affiliates					0	6,557,739
0799999. Total Life and Annuity - Affiliates					58,933,138	549,176,836
62308	06-0303370	10/01/1961	Connecticut General Life Insurance Company	CT	3,063	0
62308	06-0303370	12/01/1957	Connecticut General Life Insurance Company	CT	8,114	7,766
00000	83-3747089	01/01/2019	Eureka One, IC	DC	1,321,500	2,264,378
00000	83-3747089	01/01/2019	Eureka One, IC	DC	5,437,300	10,394,893
67032	56-0340860	01/01/1977	North Carolina Mutual Life Insurance Company	NC	45,000	28,800
13195	98-0648118	01/01/2012	Orcas, Ltd.	VT	8,532,250	8,223,065
87572	23-2038295	01/01/2005	Scottish Re (USA), Inc.	DE	143,744	0
82627	06-0839705	06/01/2005	Swiss Re Life and Health America, Inc.	MO	226,722	2,152,035
00000	00-0000000	09/29/1965	7 Reinsurers of Servicemembers' Group Life Insurance	NJ	(5,245,959)	169,804,580
80659	82-4533188	01/01/1986	Canada Life Assurance Company	MI	0	1,790
80659	82-4533188	04/01/2003	Canada Life Assurance Company	MI	0	569
80659	82-4533188	04/01/2003	Canada Life Assurance Company	MI	0	123
80659	82-4533188	09/01/2004	Canada Life Assurance Company	MI	0	1,206,345
80659	82-4533188	09/01/2004	Canada Life Assurance Company	MI	631,676	1,424,612
80659	82-4533188	01/01/2005	Canada Life Assurance Company	MI	0	16,377
80659	82-4533188	01/01/2005	Canada Life Assurance Company	MI	0	54,930
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	0	115,447
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	97,648	2,429,135
86258	13-2572994	11/01/1969	General Re Life Corporation	CT	0	72
86258	13-2572994	07/01/1973	General Re Life Corporation	CT	0	829
86258	13-2572994	03/01/1980	General Re Life Corporation	CT	0	13,691
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	0	15
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	0	12
86258	13-2572994	05/01/1986	General Re Life Corporation	CT	0	44,529
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	0	445
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	0	120
86258	13-2572994	09/01/1992	General Re Life Corporation	CT	0	2,274
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	0	12
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	0	12
88340	59-2859797	11/01/1985	Hannover Life Reassurance Company of America	FL	0	14
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	0	214
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	0	1,964
88340	59-2859797	12/01/2010	Hannover Life Reassurance Company of America	FL	0	15,525
70815	06-0838648	01/02/2013	Hartford Life and Accident Insurance Company	CT	339,884	396,232
65676	35-0472300	08/01/1977	Lincoln National Life Insurance Company	IN	0	133
65676	35-0472300	10/01/1981	Lincoln National Life Insurance Company	IN	0	507
65676	35-0472300	04/15/1982	Lincoln National Life Insurance Company	IN	0	57
65676	35-0472300	01/01/1986	Lincoln National Life Insurance Company	IN	0	1,912
65676	35-0472300	11/01/1988	Lincoln National Life Insurance Company	IN	0	8,155
65676	35-0472300	11/01/1988	Lincoln National Life Insurance Company	IN	0	6,353
65676	35-0472300	05/01/1990	Lincoln National Life Insurance Company	IN	0	2,802
65676	35-0472300	05/01/1990	Lincoln National Life Insurance Company	IN	0	11,076
65676	35-0472300	02/01/1991	Lincoln National Life Insurance Company	IN	0	93
65676	35-0472300	01/01/1995	Lincoln National Life Insurance Company	IN	0	275,509
65676	35-0472300	10/01/1996	Lincoln National Life Insurance Company	IN	0	557,097
65676	35-0472300	07/01/1997	Lincoln National Life Insurance Company	IN	316	8,454
65676	35-0472300	10/15/1999	Lincoln National Life Insurance Company	IN	0	430,411
65676	35-0472300	12/01/2000	Lincoln National Life Insurance Company	IN	347,812	821,938
65676	35-0472300	06/15/2001	Lincoln National Life Insurance Company	IN	0	18,543
65676	35-0472300	06/15/2001	Lincoln National Life Insurance Company	IN	69,311	66,853
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	0	504,187
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	217,289	20,836
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	0	30,396
66346	58-0828824	12/01/1983	Munich American Reassurance Company	GA	0	22
66346	58-0828824	01/01/1994	Munich American Reassurance Company	GA	0	2,890
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	156,997	702,208
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	203,016	412,624
66346	58-0828824	06/15/2001	Munich American Reassurance Company	GA	23,103	22,284
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	0	5,326
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	0	149,453
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	26,795	198,704
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	0	3,697
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	111,148	611,633
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	0	1,908
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	46,263	91,794
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	0	17,027
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	0	56,640
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	0	41
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	0	324
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	0	38
93572	43-1235868	11/01/1978	RGA Reinsurance Company	MO	0	449,977
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	0	62
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	0	86
93572	43-1235868	06/01/1984	RGA Reinsurance Company	MO	0	4
93572	43-1235868	06/15/1984	RGA Reinsurance Company	MO	0	761
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	0	22,133
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	453,264	509,441
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	0	35,673
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	0	462
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	0	95
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	0	3,837
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	0	7,385
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	0	10,540
93572	43-1235868	02/01/1991	RGA Reinsurance Company	MO	0	605
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	0	8,785
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	0	88,225
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	0	13,133
93572	43-1235868	01/01/1995	RGA Reinsurance Company	MO	0	137,989
93572	43-1235868	01/01/1995	RGA Reinsurance Company	MO	0	13,180
93572	43-1235868	10/01/1996	RGA Reinsurance Company	MO	0	5,229,630
93572	43-1235868	10/01/1996	RGA Reinsurance Company	MO	0	139,560
93572	43-1235868	04/01/1997	RGA Reinsurance Company	MO	0	30,107
93572	43-1235868	06/15/2001	RGA Reinsurance Company	MO	0	7,417
93572	43-1235868	11/01/2002	RGA Reinsurance Company	MO	0	3,906

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
93572	43-1235868	11/01/2002	RGA Reinsurance Company	MO	135,680	686,062
93572	43-1235868	12/01/2002	RGA Reinsurance Company	MO	0	1,908
93572	43-1235868	12/01/2002	RGA Reinsurance Company	MO	46,263	91,794
93572	43-1235868	03/01/2004	RGA Reinsurance Company	MO	0	5,524
93572	43-1235868	03/01/2004	RGA Reinsurance Company	MO	0	725,920
93572	43-1235868	09/01/2004	RGA Reinsurance Company	MO	0	2,814,408
93572	43-1235868	09/01/2004	RGA Reinsurance Company	MO	1,835,701	3,452,388
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	0	16,770
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	0	77,002
64688	75-6020048	07/01/1997	SCOR Global Life Americas Reinsurance Company	DE	0	3,174
64688	75-6020048	10/15/1999	SCOR Global Life Americas Reinsurance Company	DE	0	4,450
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	0	689,569
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	0	886
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	0	36,497
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	2,002,740	229,273
87017	62-1003368	11/01/1985	SCOR Global Life Reinsurance Company of Delaware	DE	0	57
87017	62-1003368	01/01/1996	SCOR Global Life Reinsurance Company of Delaware	DE	0	17,008
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	0	199,481
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	0	1,114
87017	62-1003368	06/15/2001	SCOR Global Life Reinsurance Company of Delaware	DE	34,656	33,426
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	0	2,663
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	0	75,361
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	17,864	132,469
87572	23-2038295	09/01/2004	Scottish Re US, Inc.	DE	23,316	64,786
87572	23-2038295	09/01/2004	Scottish Re US, Inc.	DE	994,184	1,295,018
87572	23-2038295	07/11/2005	Scottish Re US, Inc.	DE	0	71,305
68713	84-0499703	10/01/1996	Security Life of Denver Insurance Company	CO	2,804,310	2,514,806
68713	84-0499703	07/01/1997	Security Life of Denver Insurance Company	CO	0	11,267
68713	84-0499703	10/15/1999	Security Life of Denver Insurance Company	CO	0	304,095
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	0	14,834
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	34,656	33,427
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	0	206,374
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	17,864	131,512
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	0	157,669
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	824,762	7,531,247
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	0	19,117
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	0	1,006,722
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	0	4,015
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	127,417	1,018,482
68713	84-0499703	02/13/2004	Security Life of Denver Insurance Company	CO	145,567	247,611
82627	06-0839705	01/01/1969	Swiss Re Life & Health America Inc.	MO	0	6
82627	06-0839705	04/15/1970	Swiss Re Life & Health America Inc.	MO	0	426
82627	06-0839705	07/01/1973	Swiss Re Life & Health America Inc.	MO	0	202,016
82627	06-0839705	01/01/1974	Swiss Re Life & Health America Inc.	MO	0	4
82627	06-0839705	01/01/1979	Swiss Re Life & Health America Inc.	MO	0	36
82627	06-0839705	10/01/1979	Swiss Re Life & Health America Inc.	MO	0	13
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	MO	0	236
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	MO	0	5
82627	06-0839705	10/01/1981	Swiss Re Life & Health America Inc.	MO	0	138
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	MO	0	143
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	MO	0	26
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	MO	0	12
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	MO	0	15
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	MO	0	6
82627	06-0839705	01/01/1983	Swiss Re Life & Health America Inc.	MO	0	3,325
82627	06-0839705	01/01/1984	Swiss Re Life & Health America Inc.	MO	0	12
82627	06-0839705	11/01/1984	Swiss Re Life & Health America Inc.	MO	0	78
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	MO	0	8,924
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	MO	0	166,383
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	MO	0	7,930
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	0	73
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	0	25
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	0	674
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	0	130
82627	06-0839705	08/01/1987	Swiss Re Life & Health America Inc.	MO	0	211
82627	06-0839705	07/01/1990	Swiss Re Life & Health America Inc.	MO	0	90
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	MO	0	4,168
82627	06-0839705	02/01/1992	Swiss Re Life & Health America Inc.	MO	0	292
82627	06-0839705	02/01/1993	Swiss Re Life & Health America Inc.	MO	0	53
82627	06-0839705	07/01/1993	Swiss Re Life & Health America Inc.	MO	0	216
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	MO	701	617
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	MO	701	30,724
82627	06-0839705	01/01/1995	Swiss Re Life & Health America Inc.	MO	0	1,618,214
82627	06-0839705	10/01/1996	Swiss Re Life & Health America Inc.	MO	0	1,661,591
82627	06-0839705	07/01/1997	Swiss Re Life & Health America Inc.	MO	13,986	6,282
82627	06-0839705	10/15/1999	Swiss Re Life & Health America Inc.	MO	0	151,129
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	MO	248,437	512,702
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	MO	23,105	22,284
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	MO	0	7,417
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	35,727	264,969
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	0	6,450
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	0	220,375
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	MO	0	4,234
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	MO	0	955,074
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	MO	0	6,677
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	MO	161,923	321,275
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	0	19,711
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	436,909	2,151,797
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	MO	0	4,019,416
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	MO	2,533,655	4,546,785
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	MO	0	34,154
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	MO	0	121,077
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	0	521,652
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	440,625	10,617,651
70688	36-6071399	05/01/1973	Transamerica Financial Life Insurance Company	NY	0	271
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	0	40
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	0	778
70688	36-6071399	01/01/1986	Transamerica Financial Life Insurance Company	NY	0	2,589
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	0	9,669
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	0	172,331
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	0	18,387
70688	36-6071399	01/01/1995	Transamerica Financial Life Insurance Company	NY	0	203,792
70688	36-6071399	01/01/2002	Transamerica Financial Life Insurance Company	NY	0	6,323
70688	36-6071399	11/01/2002	Transamerica Financial Life Insurance Company	NY	0	3,110
70688	36-6071399	03/18/2005	Transamerica Financial Life Insurance Company	NY	0	12,946

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	0	10,392
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	0	485,347
70688	36-6071399	10/01/2008	Transamerica Financial Life Insurance Company	NY	0	75,998
86231	39-0989781	08/01/1985	Transamerica Life Insurance Company	IA	0	95
86231	39-0989781	10/01/1989	Transamerica Life Insurance Company	IA	0	8,447
86231	39-0989781	04/01/1994	Transamerica Life Insurance Company	IA	0	3,189
86231	39-0989781	01/01/1995	Transamerica Life Insurance Company	IA	0	3,923
86231	39-0989781	01/01/2002	Transamerica Life Insurance Company	IA	0	124,198
86231	39-0989781	11/01/2002	Transamerica Life Insurance Company	IA	0	652,878
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	183,981	1,523,720
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	3,674,255	13,602,200
86231	39-0989781	10/01/2008	Transamerica Life Insurance Company	IA	146,472	2,946,314
74900	63-0483783	10/01/2013	Partnerre Life Reinsurance Company of America	AR	0	41,110
74900	63-0483783	05/01/2014	Partnerre Life Reinsurance Company of America	AR	5,183,923	2,166,195
86258	13-2572994	01/01/2005	General Re Life Corp	CT	0	33,287
88340	59-2859797	05/01/2010	Hannover Life Reassurance Co. of America	FL	80,003	231,298
88340	59-2859797	05/01/2012	Hannover Life Reassurance Co. of America	FL	0	62,414
88340	59-2859797	10/01/2013	Hannover Life Reassurance Co. of America	FL	0	920
88340	59-2859797	01/01/2016	Hannover Life Reassurance Co. of America	FL	2,979,043	8,080,903
88340	59-2859797	07/01/2016	Hannover Life Reassurance Co. of America	FL	1,395,850	1,691,156
65676	35-0472300	01/24/2000	Lincoln Natl Life Insurance Company	IN	239,778	234,623
93580	84-0849721	04/16/2007	M Life Insurance Company	CO	0	776,390
93580	84-0849721	07/01/2016	M Life Insurance Company	CO	500,021	237,587
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	340,014	131,682
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	157,111	223,380
66346	58-0828824	01/01/2000	Munich American Reassurance Company	GA	65,003	55,693
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	1,327,325	938,174
66346	58-0828824	04/30/2000	Munich American Reassurance Company	GA	1,515,006	1,789,786
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	8,886,716	9,257,771
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	0	11,918
66346	58-0828824	06/23/2003	Munich American Reassurance Company	GA	8,587,814	5,148,807
66346	58-0828824	04/16/2007	Munich American Reassurance Company	GA	0	145,995
66346	58-0828824	11/01/2007	Munich American Reassurance Company	GA	718,962	750,358
66346	58-0828824	05/01/2008	Munich American Reassurance Company	GA	0	135,130
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	12,284,550	16,635,043
66346	58-0828824	05/01/2012	Munich American Reassurance Company	GA	0	865,013
66346	58-0828824	05/01/2014	Munich American Reassurance Company	GA	27,375,010	13,677,353
66346	58-0828824	06/15/2015	Munich American Reassurance Company	GA	776,067	1,613,633
66346	58-0828824	12/01/2015	Munich American Reassurance Company	GA	0	958
66346	58-0828824	12/02/2015	Munich American Reassurance Company	GA	0	109,149
88099	75-1608507	01/01/2005	Optimum Re Insurance Company	TX	0	32,275
88099	75-1608507	04/16/2007	Optimum Re Insurance Company	TX	0	169,029
88099	75-1608507	05/01/2010	Optimum Re Insurance Company	TX	540,868	4,143,010
88099	75-1608507	05/01/2013	Optimum Re Insurance Company	TX	1,914,879	3,254,322
93572	43-1235868	01/01/1998	RGA Reinsurance Company	MO	689,000	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	8,571,250	12,658,300
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	0	1,561
93572	43-1235868	06/23/2003	RGA Reinsurance Company	MO	3,100,239	3,742,158
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	357,919	676,104
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	7,487,040	13,380,416
93572	43-1235868	05/01/2008	RGA Reinsurance Company	MO	90,842	1,167,228
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	664,807	2,031,166
93572	43-1235868	05/01/2012	RGA Reinsurance Company	MO	202,897	1,885,376
93572	43-1235868	05/01/2014	RGA Reinsurance Company	MO	5,443,000	2,537,168
93572	43-1235868	12/01/2014	RGA Reinsurance Company	MO	1,197,616	2,102,987
64688	75-6020048	10/01/2013	Scor Global Life Americas Reinsurance Company	DE	0	41,627
64688	75-6020048	11/01/2007	Scor Global Life Americas Reinsurance Company	DE	917,404	5,417,941
64688	75-6020048	04/27/2009	Scor Global Life Americas Reinsurance Company	DE	48,102	183,529
64688	75-6020048	05/01/2008	Scor Global Life Americas Reinsurance Company	DE	0	32,645
64688	75-6020048	05/01/2013	Scor Global Life Americas Reinsurance Company	DE	210,541	1,919,956
64688	75-6020048	07/18/2011	Scor Global Life Americas Reinsurance Company	DE	2,434,095	11,626,316
64688	75-6020048	09/17/2007	Scor Global Life Americas Reinsurance Company	DE	250,010	551,230
87017	62-1003368	11/01/2007	Scor Global Life Reinsurance Company of Delaware	DE	0	13,146
87017	62-1003368	05/01/2008	Scor Global Life Reinsurance Company of Delaware	DE	0	2,017
87017	62-1003368	05/12/2001	Scor Global Life Reinsurance Company of Delaware	DE	561,678	230,316
97071	13-3126819	11/01/2007	SCOR Global Life USA Reinsurance Company	DE	623,208	2,547,119
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	9,917,910	25,003,472
97071	13-3126819	04/16/2007	SCOR Global Life USA Reinsurance Company	DE	0	72,086
97071	13-3126819	05/01/2014	SCOR Global Life USA Reinsurance Company	DE	15,920,992	11,188,953
97071	13-3126819	06/15/2015	SCOR Global Life USA Reinsurance Company	DE	305,186	1,290,971
87572	23-2038295	01/18/2005	Scottish Re US Inc	DE	0	12,980
68713	84-0499703	01/01/1996	Security Life of Denver Insurance Company	CO	0	31,264
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	MO	175,262	131,682
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	MO	171,067	223,380
82627	06-0839705	01/01/2000	Swiss Re Life and Health America, Inc.	MO	65,003	56,027
82627	06-0839705	04/30/2000	Swiss Re Life and Health America, Inc.	MO	922,109	979,557
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	MO	696,456	1,017,017
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	MO	53,564	69,086
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	MO	12,310,503	19,096,281
82627	06-0839705	02/01/2013	Swiss Re Life and Health America, Inc.	MO	5,000,206	311,529
82627	06-0839705	05/01/2013	Swiss Re Life and Health America, Inc.	MO	1,092,450	2,610,594
82627	06-0839705	10/01/2013	Swiss Re Life and Health America, Inc.	MO	0	8,190
82627	06-0839705	05/01/2014	Swiss Re Life and Health America, Inc.	MO	5,659,357	7,768,829
82627	06-0839705	12/01/2014	Swiss Re Life and Health America, Inc.	MO	417,214	702,989
82627	06-0839705	12/02/2015	Swiss Re Life and Health America, Inc.	MO	0	121,400
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	30,001	131,682
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	41,092	223,377
70688	36-6071399	01/01/2000	Transamerica Financial Life Insurance Co	NY	65,003	55,515
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	420,275	469,004
70688	36-6071399	04/30/2000	Transamerica Financial Life Insurance Co	NY	992,137	1,466,461
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	1,471,769	1,620,349
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	608,627	597,118
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	994,356	2,073,639
70688	36-6071399	04/01/2007	Transamerica Financial Life Insurance Co	NY	407	101,972
86231	39-0989781	09/30/2002	Transamerica Life Insurance Company	IA	5,682,984	16,743,822
86231	39-0989781	04/01/2007	Transamerica Life Insurance Company	IA	450,019	1,955,514
80659	82-4533188	09/30/2002	Canada Life Assurance Company	MI	3,114,681	7,524,892
80659	82-4533188	06/23/2003	Canada Life Assurance Company	MI	1,303,656	3,423,075
80659	82-4533188	04/01/2007	Canada Life Assurance Company	MI	2,116,157	6,687,074
80659	82-4533188	06/15/2015	Canada Life Assurance Company	MI	134,107	1,311,529
80659	82-4533188	07/01/2016	Canada Life Assurance Company	MI	1,706,600	2,730,179
0899999. Life and Annuity - U.S. Non-Affiliates					209,698,454	535,574,231
00000	AA-3194154	07/01/2010	Chubb Tempest Life Reinsurance, Ltd.	BMU	9,250	236,327
00000	AA-5420050	02/01/2013	Korean Reinsurance Co	KOR	2,000,083	380,855
00000	AA-5420050	05/01/2012	Korean Reinsurance Co	KOR	54,889	1,866,538

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
00000	AA-5420050	05/01/2013	Korean Reinsurance Co .....	KOR	325,880	1,204,210
00000	AA-5420050	07/15/2019	Korean Reinsurance Co .....	KOR	125,005	530,150
00000	AA-1461000	02/01/2013	Swiss Life Ltd .....	CHE	2,000,083	108,108
00000	AA-1461000	05/01/2013	Swiss Life Ltd .....	CHE	2,609,742	4,367,214
00000	AA-1461000	07/15/2019	Swiss Life Ltd .....	CHE	400,017	1,058,241
00000	AA-1580095	11/01/2007	The TOA Reinsurance Company, Ltd .....	JPN	754,271	3,563,433
00000	AA-1580095	02/01/2013	The TOA Reinsurance Company, Ltd .....	JPN	0	99,762
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd .....	JPN	1,716,849	6,590,026
00000	AA-1580095	05/01/2013	The TOA Reinsurance Company, Ltd .....	JPN	709,189	3,628,978
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda) .....	BMU	54,225	209,229
00000	AA-3190773	07/01/2003	Transamerica International Re (Bermuda) .....	BMU	0	4,922
0999999. Life and Annuity - Non-U.S. Non-Affiliates					10,759,483	23,847,993
1099999. Total Life and Annuity - Non-Affiliates					220,457,937	559,422,224
1199999. Total Life and Annuity					279,391,075	1,108,599,060
1499999. Total Accident and Health - U.S. Affiliates					0	0
1799999. Total Accident and Health - Non-U.S. Affiliates					0	0
1899999. Total Accident and Health - Affiliates					0	0
22667	95-2371728	01/01/2014	ACE American Insurance Company .....	PA	8,392	28,493
37273	39-1338397	01/01/2012	Axis Insurance Company .....	IL	155,625	364,409
19518	20-4929941	01/01/2016	Catlin Ins Co .....	TX	12,240	0
14015	27-4186184	04/01/2012	IMI Assurance, Inc. ....	HI	114,238	17,012
16296	45-3249514	07/01/2016	Laclede Insurance Risk Services, Inc .....	SC	85,537	33,892
13097	98-0610315	01/01/2008	Marias Falls Insurance Company .....	VT	36,951	0
13097	98-0610315	01/01/2008	Marias Falls Insurance Company .....	VT	37,433	6,212
66346	58-0828824	01/01/2006	Munich American Reassurance Company .....	GA	1,622,400	526,812
23841	02-0172170	01/01/2004	New Hampshire Insurance Company .....	IL	3,000	0
14862	54-1846993	01/01/2004	NiSource Insurance Corporation, Inc. ....	UT	350,659	90,056
13195	98-0648118	01/01/2010	Orcas, Ltd. ....	VT	3,558,961	1,187,359
13195	98-0648118	01/01/2012	Orcas, Ltd. ....	VT	1,418,270	3,002,040
38636	13-3031176	01/01/2014	Partner Reins Co of the US .....	NY	20,981	71,234
93572	43-1235868	01/01/2012	Reinsurance Group of America, Inc. ....	MO	387,255	1,033,921
93572	43-1235868	04/01/2012	Reinsurance Group of America, Inc. ....	MO	24,936	0
19453	13-5616275	01/01/2006	Transatlantic Reinsurance Company .....	NY	1,050	0
97071	13-3126819	01/01/2012	SCOR Global Life USA Reinsurance Company .....	DE	207,750	712,338
16535	36-4233459	01/01/2012	Zurich American Insurance Company .....	NY	243,588	667,044
20583	13-1290712	01/01/2017	XL Reinsurance America Inc .....	NY	349	42,747
65056	38-1659835	07/01/1999	Jackson Natl Life Ins Co .....	MI	0	222,421
1999999. Accident and Health - U.S. Non-Affiliates					8,289,615	8,005,990
00000	AA-1127084	05/01/2013	Lloyd's Syndicate number 1084 .....	GBR	0	613
00000	AA-1127200	03/01/2012	Lloyd's Syndicate number 1200 .....	GBR	0	11,678
00000	AA-1120085	05/01/2013	Lloyd's Syndicate number 1274 .....	GBR	0	2,483
00000	AA-1120102	05/01/2020	Lloyd's Syndicate number 1458 .....	GBR	0	625
00000	AA-1127861	05/01/2013	Lloyd's Syndicate number 1861 .....	GBR	0	14,691
00000	AA-1120124	03/01/2012	Lloyd's Syndicate number 1945 .....	GBR	0	14,386
00000	AA-1120186	05/01/2020	Lloyd's Syndicate number 1947 .....	GBR	0	936
00000	AA-1128001	03/01/2012	Lloyd's Syndicate number 2001 .....	GBR	0	12,530
00000	AA-1128003	03/01/2012	Lloyd's Syndicate number 2003 .....	GBR	0	5,525
00000	AA-1120158	05/01/2014	Lloyd's Syndicate number 2014 .....	GBR	0	2,180
00000	AA-1120097	05/01/2018	Lloyd's Syndicate number 2468 .....	GBR	0	15
00000	AA-1129000	05/01/2014	Lloyd's Syndicate number 3000 .....	GBR	0	16,032
00000	AA-1126033	03/01/2012	Lloyd's Syndicate number 33 .....	GBR	0	20,002
00000	AA-1120113	05/01/2019	Lloyd's Syndicate number 3334 .....	GBR	0	367
00000	AA-1120055	03/01/2012	Lloyd's Syndicate number 3623 .....	GBR	0	26,291
00000	AA-1120055	01/01/2009	Lloyd's Syndicate number 3623 .....	GBR	101,471	144,116
00000	AA-1126382	05/01/2013	Lloyd's Syndicate number 382 .....	GBR	0	736
00000	AA-1120116	01/01/2019	Lloyd's Syndicate number 3902 .....	GBR	26,954	36,234
00000	AA-1120116	05/01/2018	Lloyd's Syndicate number 3902 .....	GBR	0	13,339
00000	AA-1126005	05/01/2013	Lloyd's Syndicate number 4000 .....	GBR	0	6,915
00000	AA-1126005	01/01/2013	Lloyd's Syndicate number 4000 .....	GBR	51,000	121,470
00000	AA-1120075	03/01/2012	Lloyd's Syndicate number 4020 .....	GBR	0	9,788
00000	AA-1126004	01/01/2019	Lloyd's Syndicate number 4444 .....	GBR	26,954	36,234
00000	AA-1126004	05/01/2019	Lloyd's Syndicate number 4444 .....	GBR	0	32,542
00000	AA-1126510	01/01/2018	Lloyd's Syndicate number 510 .....	GBR	91,352	76,996
00000	AA-1126510	03/01/2012	Lloyd's Syndicate number 510 .....	GBR	0	50,218
00000	AA-1126566	05/01/2020	Lloyd's Syndicate number 566 .....	GBR	0	1,874
00000	AA-1120181	05/01/2019	Lloyd's Syndicate number 5886 .....	GBR	0	417
00000	AA-1440076	01/01/2004	Sirius International Insurance Corporation .....	SWE	3,000	0
2099999. Accident and Health - Non-U.S. Non-Affiliates					300,731	659,233
2199999. Total Accident and Health - Non-Affiliates					8,590,346	8,665,223
2299999. Total Accident and Health					8,590,346	8,665,223
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					276,921,207	1,086,199,318
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					11,060,214	31,064,965
9999999 Totals - Life, Annuity and Accident and Health					287,981,421	1,117,264,283

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	CO/I	AXXX	34,017,150,000	10,506,677,952	9,926,842,803	324,939,406	0	0	0	0
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	CO/I	AXXX	4,706,774,000	1,353,176,644	1,260,475,292	46,078,159	0	0	0	0
13809	27-2457213	01/01/2015	Prudential Legacy Insurance Company of New Jersey	NJ	COMB/I	OL	77,837,827,902	50,336,527,156	51,391,600,423	1,972,726,285	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							116,561,751,902	62,196,381,752	62,578,918,518	2,343,743,850	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							116,561,751,902	62,196,381,752	62,578,918,518	2,343,743,850	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							116,561,751,902	62,196,381,752	62,578,918,518	2,343,743,850	0	0	0	0
80659	82-4533188	01/01/1986	Canada Life Assurance Company	MI	YRT/I	OL	2,164,000	38,874	38,311	55,940	0	0	0	0
80659	82-4533188	04/01/2003	Canada Life Assurance Company	MI	YRT/I	OL	688,000	6,901	6,415	6,084	0	0	0	0
80659	82-4533188	04/01/2003	Canada Life Assurance Company	MI	YRT/I	OL	149,000	49,725	33,977	30,926	0	0	0	0
80659	82-4533188	09/01/2004	Canada Life Assurance Company	MI	YRT/I	OL	225,000	9,050	9,601	6,978	0	0	0	0
80659	82-4533188	09/01/2004	Canada Life Assurance Company	MI	YRT/I	XXXL0	11,513,000	758,391	901,657	857,571	0	0	0	0
80659	82-4533188	09/01/2004	Canada Life Assurance Company	MI	YRT/I	OL	2,166,000	94,753	116,540	105,951	0	0	0	0
80659	82-4533188	09/01/2004	Canada Life Assurance Company	MI	YRT/I	XXXL0	65,475,000	1,876,376	1,874,033	1,549,046	0	0	0	0
80659	82-4533188	01/01/2005	Canada Life Assurance Company	MI	YRT/I	XXXL0	19,805,000	79,870	72,604	63,397	0	0	0	0
80659	82-4533188	01/01/2005	Canada Life Assurance Company	MI	YRT/I	XXXL0	66,427,000	746,164	675,452	532,929	0	0	0	0
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	YRT/I	OL	11,605,000	12,098	10,869	118,720	0	0	0	0
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	YRT/I	XXXL0	99,920,000	57,889	56,415	496,456	0	0	0	0
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	YRT/I	AXXX	28,086,000	4,147	3,717	32,525	0	0	0	0
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	YRT/I	OL	191,338,000	105,427	100,151	884,933	0	0	0	0
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	YRT/I	XXXL0	731,646,000	608,312	565,588	5,191,000	0	0	0	0
80659	82-4533188	10/01/2008	Canada Life Assurance Company	MI	YRT/I	AXXX	258,624,000	141,802	132,052	1,479,515	0	0	0	0
86258	13-2572994	11/01/1969	General Re Life Corporation	CT	YRT/I	OL	87,000	2,709	2,472	4,880	0	0	0	0
86258	13-2572994	07/01/1973	General Re Life Corporation	CT	YRT/I	OL	1,002,000	54,719	49,840	89,169	0	0	0	0
86258	13-2572994	03/01/1980	General Re Life Corporation	CT	YRT/I	OL	50,000	297	751	797	0	0	0	0
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	YRT/I	OL	18,000	102	92	149	0	0	0	0
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	YRT/I	OL	15,000	1,113	1,033	1,258	0	0	0	0
86258	13-2572994	05/01/1986	General Re Life Corporation	CT	YRT/I	OL	5,147,000	106,010	108,895	154,756	0	0	0	0
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	YRT/I	OL	538,000	10,233	9,277	16,816	0	0	0	0
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	YRT/I	OL	145,000	3,363	23,065	(3,742)	0	0	0	0
86258	13-2572994	09/01/1992	General Re Life Corporation	CT	YRT/I	OL	2,750,000	194,122	176,685	225,655	0	0	0	0
86258	13-2572994	01/01/1994	General Re Life Corporation	CT	YRT/I	OL	0	0	0	2,747	0	0	0	0
88340	59-2859797	11/01/1971	Hannover Life Reassurance Company of America	FL	YRT/I	OL	0	0	590	40	0	0	0	0
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	YRT/I	OL	15,000	81	74	119	0	0	0	0
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	YRT/I	OL	15,000	1,113	1,033	1,258	0	0	0	0
88340	59-2859797	11/01/1985	Hannover Life Reassurance Company of America	FL	YRT/I	OL	17,000	414	572	787	0	0	0	0
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	YRT/I	OL	259,000	5,126	4,662	8,403	0	0	0	0
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	YRT/I	OL	2,375,000	47,800	51,049	72,566	0	0	0	0
88340	59-2859797	12/01/2010	Hannover Life Reassurance Company of America	FL	YRT/I	OL	847,000	141	128	1,558	0	0	0	0
88340	59-2859797	12/01/2010	Hannover Life Reassurance Company of America	FL	YRT/I	XXXL0	17,927,000	60,152	52,975	574,477	0	0	0	0
70815	06-0838648	01/02/2013	Hartford Life and Accident Insurance Company	CT	YRT/I	OL	86,371,000	294,898	420,422	3,990,853	0	0	0	0
65676	35-0472300	08/01/1977	The Lincoln National Life Insurance Company	IN	YRT/I	OL	161,000	6,350	5,535	9,481	0	0	0	0
65676	35-0472300	10/01/1981	The Lincoln National Life Insurance Company	IN	YRT/I	OL	613,000	6,269	11,640	2,779	0	0	0	0
65676	35-0472300	04/15/1982	The Lincoln National Life Insurance Company	IN	YRT/I	OL	68,000	8,659	8,054	12,464	0	0	0	0
65676	35-0472300	01/01/1983	The Lincoln National Life Insurance Company	IN	YRT/I	OL	0	0	153,887	(28,375)	0	0	0	0
65676	35-0472300	01/01/1984	The Lincoln National Life Insurance Company	IN	YRT/I	OL	0	0	1,501	(103)	0	0	0	0
65676	35-0472300	01/01/1986	The Lincoln National Life Insurance Company	IN	YRT/I	OL	2,312,000	39,526	39,822	54,099	0	0	0	0
65676	35-0472300	10/01/1986	The Lincoln National Life Insurance Company	IN	YRT/I	OL	0	0	2,278	(1,012)	0	0	0	0
65676	35-0472300	11/01/1988	The Lincoln National Life Insurance Company	IN	YRT/I	OL	9,862,000	989,545	894,684	1,233,440	0	0	0	0
65676	35-0472300	11/01/1988	The Lincoln National Life Insurance Company	IN	YRT/I	OL	7,683,000	553,873	490,639	659,523	0	0	0	0
65676	35-0472300	05/01/1990	The Lincoln National Life Insurance Company	IN	YRT/I	OL	3,388,000	96,913	91,114	88,111	0	0	0	0
65676	35-0472300	05/01/1990	The Lincoln National Life Insurance Company	IN	YRT/I	OL	13,395,000	588,170	573,594	519,622	0	0	0	0
65676	35-0472300	02/01/1991	The Lincoln National Life Insurance Company	IN	YRT/I	OL	112,000	2,857	2,871	2,872	0	0	0	0
65676	35-0472300	01/01/1995	The Lincoln National Life Insurance Company	IN	YRT/I	OL	31,966,000	886,210	945,230	1,028,603	0	0	0	0
65676	35-0472300	10/01/1996	The Lincoln National Life Insurance Company	IN	YRT/I	OL	410,647,000	7,211,107	6,893,440	4,228,386	0	0	0	0
65676	35-0472300	07/01/1997	The Lincoln National Life Insurance Company	IN	YRT/I	OL	10,078,000	193,687	176,301	143,008	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
65676	35-0472300	07/01/1997	The Lincoln National Life Insurance Company	IN	YRT/I	XXXL	9,000	722	640	727	0	0	0	0
65676	35-0472300	07/01/1997	The Lincoln National Life Insurance Company	IN	CO/I	XXXL	1,359,000	7,000	66,956	6,460	0	0	0	0
65676	35-0472300	10/15/1999	The Lincoln National Life Insurance Company	IN	YRT/I	OL	108,730,000	2,936,489	2,831,922	2,074,227	0	0	0	0
65676	35-0472300	12/01/2000	The Lincoln National Life Insurance Company	IN	YRT/I	OL	19,283,000	169,082	162,613	133,952	0	0	0	0
65676	35-0472300	12/01/2000	The Lincoln National Life Insurance Company	IN	YRT/I	XXXL	636,000	17,440	15,949	10,063	0	0	0	0
65676	35-0472300	12/01/2000	The Lincoln National Life Insurance Company	IN	YRT/I	AXXX	1,932,000	34,153	31,671	23,221	0	0	0	0
65676	35-0472300	12/01/2000	The Lincoln National Life Insurance Company	IN	CO/I	XXXL	1,003,770,000	12,908,789	18,727,783	1,651,729	0	0	0	0
65676	35-0472300	06/15/2001	The Lincoln National Life Insurance Company	IN	YRT/I	OL	51,822,000	1,064,429	1,130,350	1,112,224	0	0	0	0
65676	35-0472300	06/15/2001	The Lincoln National Life Insurance Company	IN	YRT/I	OL	22,424,000	595,789	538,557	317,015	0	0	0	0
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	YRT/I	OL	5,063,000	187,742	266,033	291,435	0	0	0	0
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	YRT/I	OL	25,197,000	972,601	917,581	1,047,459	0	0	0	0
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	YRT/I	OL	36,758,000	989,085	1,045,466	1,012,890	0	0	0	0
66346	58-0828824	12/01/1983	Munich American Reassurance Company	GA	CO/I	OL	26,000	1,234	958	1,652	0	0	0	0
66346	58-0828824	01/01/1994	Munich American Reassurance Company	GA	YRT/I	OL	3,269,000	40,682	38,076	45,595	0	0	0	0
66346	58-0828824	01/01/1994	Munich American Reassurance Company	GA	YRT/I	AXXX	225,000	8,290	7,547	8,572	0	0	0	0
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	YRT/I	OL	141,664,000	2,672,777	2,665,692	1,772,501	0	0	0	0
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	YRT/I	XXXL	2,066,000	6,832	6,220	6,454	0	0	0	0
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	YRT/I	AXXX	1,476,000	33,406	31,249	23,729	0	0	0	0
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	YRT/I	XXXL	600,000	3,104	13,874	2,425	0	0	0	0
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	YRT/I	OL	10,994,000	93,847	91,373	70,085	0	0	0	0
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	YRT/I	XXXL	363,000	9,966	9,113	5,395	0	0	0	0
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	YRT/I	AXXX	1,021,000	19,291	17,888	12,254	0	0	0	0
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	CO/I	XXXL	575,717,000	7,409,639	10,752,954	932,939	0	0	0	0
66346	58-0828824	06/15/2001	Munich American Reassurance Company	GA	YRT/I	OL	17,274,000	354,844	376,818	343,640	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	6,441,000	33,589	28,393	7,401	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	180,735,000	1,172,039	1,134,900	337,636	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	71,626,000	1,568,564	1,455,789	508,008	0	0	0	0
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	4,470,000	327,014	280,174	248,715	0	0	0	0
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	250,041,000	7,789,674	7,499,631	4,931,582	0	0	0	0
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	YRT/I	AXXX	146,000	1,438	1,315	768	0	0	0	0
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	2,307,000	38,791	35,754	37,387	0	0	0	0
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	35,931,000	459,922	453,516	447,081	0	0	0	0
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	YRT/I	AXXX	7,000	183	165	171	0	0	0	0
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	YRT/I	XXXL	20,591,000	83,973	76,071	57,995	0	0	0	0
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	YRT/I	XXXL	68,495,000	781,577	709,801	526,075	0	0	0	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	YRT/I	OL	50,000	1,088	985	1,980	0	0	0	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	YRT/I	OL	391,000	12,740	11,652	19,476	0	0	0	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	YRT/I	OL	46,000	974	863	2,031	0	0	0	0
93572	43-1235868	11/01/1978	RGA Reinsurance Company	MO	YRT/I	OL	8,567,000	143,421	152,064	201,146	0	0	0	0
93572	43-1235868	11/01/1978	RGA Reinsurance Company	MO	YRT/I	AXXX	189,000	1,751	4,668	(637)	0	0	0	0
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	YRT/I	OL	74,000	2,453	3,080	3,199	0	0	0	0
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	YRT/I	OL	104,000	5,383	4,914	8,727	0	0	0	0
93572	43-1235868	06/01/1984	RGA Reinsurance Company	MO	YRT/I	OL	30,000	12	12	48	0	0	0	0
93572	43-1235868	06/15/1984	RGA Reinsurance Company	MO	YRT/I	OL	921,000	16,352	15,145	21,409	0	0	0	0
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	YRT/I	OL	26,765,000	865,970	855,281	1,134,581	0	0	0	0
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	YRT/I	OL	30,030,000	833,228	1,289,210	1,127,850	0	0	0	0
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	YRT/I	OL	3,523,000	71,388	67,460	81,452	0	0	0	0
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	YRT/I	OL	559,000	10,558	9,625	17,290	0	0	0	0
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	YRT/I	OL	115,000	1,564	14,317	(2,896)	0	0	0	0
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	YRT/I	OL	4,640,000	168,532	160,606	161,873	0	0	0	0
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	YRT/I	OL	8,930,000	264,231	257,749	108,126	0	0	0	0
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	YRT/I	OL	12,746,000	775,889	690,935	796,952	0	0	0	0
93572	43-1235868	02/01/1991	RGA Reinsurance Company	MO	YRT/I	OL	732,000	7,615	7,259	9,157	0	0	0	0
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	10,624,000	264,457	234,546	284,968	0	0	0	0
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	23,048,000	1,131,096	1,088,590	1,271,888	0	0	0	0
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	15,882,000	437,743	381,337	1,005,740	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
93572	43-1235868	01/01/1995	RG	MO	YRT/I	OL	16,266,000	453,341	441,072	393,635	0	0	0	0
93572	43-1235868	01/01/1995	RG	MO	YRT/I	OL	15,938,000	533,072	503,478	724,341	0	0	0	0
93572	43-1235868	10/01/1996	RG	MO	YRT/I	OL	186,022,000	5,812,479	6,172,716	3,072,785	0	0	0	0
93572	43-1235868	10/01/1996	RG	MO	YRT/I	OL	44,455,000	1,009,190	939,836	735,930	0	0	0	0
93572	43-1235868	04/01/1997	RG	MO	YRT/I	OL	41,000	15,210	29,293	12,665	0	0	0	0
93572	43-1235868	06/15/2001	RG	MO	YRT/I	OL	8,970,000	249,455	225,679	126,730	0	0	0	0
93572	43-1235868	11/01/2002	RG	MO	YRT/I	OL	4,724,000	190,218	223,335	143,625	0	0	0	0
93572	43-1235868	11/01/2002	RG	MO	YRT/I	OL	219,837,000	4,983,842	4,878,378	3,345,949	0	0	0	0
93572	43-1235868	11/01/2002	RG	MO	YRT/I	AXXX	679,000	12,937	11,789	10,797	0	0	0	0
93572	43-1235868	12/01/2002	RG	MO	YRT/I	OL	2,307,000	38,791	35,754	37,387	0	0	0	0
93572	43-1235868	12/01/2002	RG	MO	YRT/I	OL	35,931,000	459,915	453,515	447,081	0	0	0	0
93572	43-1235868	12/01/2002	RG	MO	YRT/I	AXXX	7,000	183	165	171	0	0	0	0
93572	43-1235868	03/01/2004	RG	MO	YRT/I	OL	6,680,000	24,714	21,520	8,782	0	0	0	0
93572	43-1235868	03/01/2004	RG	MO	YRT/I	OL	211,263,000	972,989	989,068	521,972	0	0	0	0
93572	43-1235868	03/01/2004	RG	MO	YRT/I	AXXX	1,479,000	8,448	7,327	1,048	0	0	0	0
93572	43-1235868	09/01/2004	RG	MO	YRT/I	OL	612,000	25,875	33,951	24,707	0	0	0	0
93572	43-1235868	09/01/2004	RG	MO	YRT/I	XXXL	26,296,000	1,197,590	1,578,414	899,683	0	0	0	0
93572	43-1235868	09/01/2004	RG	MO	YRT/I	OL	5,453,000	314,809	421,834	417,513	0	0	0	0
93572	43-1235868	09/01/2004	RG	MO	YRT/I	XXXL	214,983,000	6,016,646	6,017,962	4,907,634	0	0	0	0
93572	43-1235868	01/01/2005	RG	MO	YRT/I	XXXL	20,280,000	79,981	72,693	62,793	0	0	0	0
93572	43-1235868	01/01/2005	RG	MO	YRT/I	OL	896,000	2,701	2,278	890	0	0	0	0
93572	43-1235868	01/01/2005	RG	MO	YRT/I	XXXL	92,222,000	1,667,312	1,517,262	1,277,084	0	0	0	0
64688	75-6020048	07/01/1997	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	3,828,000	64,987	58,990	54,072	0	0	0	0
64688	75-6020048	07/01/1997	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	5,000	361	320	331	0	0	0	0
64688	75-6020048	07/01/1997	SCOR Global Life Americas Reinsurance Company	DE	CO/I	XXXL	50,000	115	11,393	(181)	0	0	0	0
64688	75-6020048	10/15/1999	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	5,381,000	326,516	300,580	202,278	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	42,180,000	13,707	13,250	77,609	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	415,601,000	213,952	205,005	1,229,794	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	AXXX	376,118,000	143,274	129,111	967,859	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	10,711,000	25,106	24,334	24,014	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	CO/I	XXXL	441,358,000	9,586,047	8,709,782	618,937	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	AXXX	246,000	128	126	138	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	CO/I	XXXL	2,770,158,000	56,972,434	52,322,251	4,225,103	0	0	0	0
87017	62-1003368	11/01/1985	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	69,000	1,657	2,288	3,174	0	0	0	0
87017	62-1003368	01/01/1996	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	20,567,000	106,269	91,651	71,209	0	0	0	0
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	35,350,000	693,622	663,547	420,120	0	0	0	0
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	1,284,000	27,137	24,809	10,526	0	0	0	0
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	CO/I	XXXL	629,000	3,384	22,149	3,386	0	0	0	0
87017	62-1003368	06/15/2001	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	25,911,000	532,215	565,175	412,335	0	0	0	0
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	3,221,000	16,794	14,197	4,465	0	0	0	0
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	91,134,000	730,562	688,444	259,290	0	0	0	0
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	47,751,000	950,200	879,166	305,992	0	0	0	0
68713	84-0499703	10/01/1996	Security Life of Denver Insurance Company	CO	YRT/I	OL	459,290,000	10,570,511	10,377,747	4,256,810	0	0	0	0
68713	84-0499703	07/01/1997	Security Life of Denver Insurance Company	CO	YRT/I	OL	13,498,000	378,748	347,389	246,934	0	0	0	0
68713	84-0499703	07/01/1997	Security Life of Denver Insurance Company	CO	YRT/I	XXXL	7,000	541	480	471	0	0	0	0
68713	84-0499703	07/01/1997	Security Life of Denver Insurance Company	CO	CO/I	XXXL	1,208,000	6,265	58,651	5,816	0	0	0	0
68713	84-0499703	10/15/1999	Security Life of Denver Insurance Company	CO	YRT/I	OL	105,090,000	3,225,376	3,500,102	1,703,796	0	0	0	0
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	YRT/I	OL	17,939,000	498,910	451,357	239,021	0	0	0	0
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	YRT/I	OL	25,911,000	532,215	565,171	498,753	0	0	0	0
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	47,910,000	754,473	732,952	236,601	0	0	0	0
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	46,593,000	975,157	903,746	338,308	0	0	0	0
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	OTH/I	AXXX	20,765,000	8,830,828	9,004,515	611,941	0	0	0	0
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	OTH/I	OL	117,000	2,856	2,612	1,676	0	0	0	0
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	OTH/I	AXXX	180,246,000	83,162,740	89,518,944	7,473,660	0	0	0	0
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	OTH/I	AXXX	23,119,000	8,165,701	7,559,681	352,890	0	0	0	0
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	OTH/I	AXXX	262,550,000	107,543,270	102,429,031	4,370,112	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	YRT/I	OL	13,986,000	135,074	128,232	96,027	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	YRT/I	AXXX	1,038,000	19,260	18,190	15,441	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	CO/I	XXXL	45,447,000	696,503	833,980	59,436	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	YRT/I	OL	40,000	281	264	142	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	YRT/I	XXXL0	901,000	19,292	17,717	11,769	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	YRT/I	AXXX	270,000	983	892	792	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	CO/I	XXXL	1,219,136,000	20,313,281	24,061,410	1,752,628	0	0	0	0
68713	84-0499703	02/13/2004	Security Life of Denver Insurance Company	CO	OTH/I	OL	112,414,000	42,369,560	46,234,068	4,057,761	0	0	0	0
82627	06-0839705	01/01/1969	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	7,000	773	752	1,257	0	0	0	0
82627	06-0839705	04/15/1970	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	516,000	6,267	5,844	8,159	0	0	0	0
82627	06-0839705	07/01/1973	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	2,438,000	113,322	119,730	152,002	0	0	0	0
82627	06-0839705	01/01/1974	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	5,000	100	95	110	0	0	0	0
82627	06-0839705	01/01/1979	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	44,000	156	482	142	0	0	0	0
82627	06-0839705	10/01/1979	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	15,000	99	77	212	0	0	0	0
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	286,000	14,647	13,818	18,026	0	0	0	0
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	6,000	170	160	244	0	0	0	0
82627	06-0839705	10/01/1981	Swiss Re Life & Health America Inc.	MO	CO/I	OL	167,000	2,891	4,214	3,203	0	0	0	0
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	173,000	7,680	6,857	11,720	0	0	0	0
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	31,000	821	805	988	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	15,000	1,113	1,033	1,258	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	18,000	102	92	149	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	7,000	41	37	60	0	0	0	0
82627	06-0839705	01/01/1983	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	4,021,000	86,959	91,540	119,055	0	0	0	0
82627	06-0839705	01/01/1984	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	15,000	81	74	119	0	0	0	0
82627	06-0839705	11/01/1984	Swiss Re Life & Health America Inc.	MO	CO/I	OL	94,000	1,031	1,023	5,209	0	0	0	0
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	10,791,000	280,067	256,220	413,954	0	0	0	0
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	2,257,000	109,615	138,800	145,232	0	0	0	0
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	9,590,000	496,928	453,447	670,334	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	88,000	2,059	1,848	3,392	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	30,000	1,206	8,214	(1,825)	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	815,000	15,040	13,737	24,611	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	157,000	2,364	16,370	(1,424)	0	0	0	0
82627	06-0839705	08/01/1987	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	255,000	1,553	1,637	4,535	0	0	0	0
82627	06-0839705	07/01/1990	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	109,000	2,384	2,196	3,025	0	0	0	0
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	5,041,000	115,808	106,119	101,235	0	0	0	0
82627	06-0839705	02/01/1992	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	353,000	3,905	3,557	4,273	0	0	0	0
82627	06-0839705	02/01/1993	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	64,000	1,168	1,081	1,639	0	0	0	0
82627	06-0839705	07/01/1993	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	261,000	2,825	2,605	3,512	0	0	0	0
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	2,000	824	1,971	549	0	0	0	0
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	42,000	16,033	31,264	13,214	0	0	0	0
82627	06-0839705	01/01/1995	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	19,022,000	552,693	691,500	479,133	0	0	0	0
82627	06-0839705	10/01/1996	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	290,032,000	5,106,309	5,116,485	1,957,571	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	7,481,000	161,576	146,281	105,380	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	5,000	361	320	331	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America Inc.	MO	CO/I	XXXL	1,118,000	5,323	43,109	5,773	0	0	0	0
82627	06-0839705	10/15/1999	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	45,504,000	1,184,967	1,143,829	730,770	0	0	0	0
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	13,638,000	115,129	111,057	84,717	0	0	0	0
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	454,000	12,457	11,392	6,486	0	0	0	0
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	1,277,000	24,113	22,359	14,778	0	0	0	0
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	MO	CO/I	XXXL	683,476,000	8,665,484	12,615,073	1,066,797	0	0	0	0
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	17,274,000	354,810	376,784	332,517	0	0	0	0
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	8,970,000	220,045	198,596	108,139	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	95,511,000	2,008,327	1,861,211	829,830	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	7,801,000	45,121	45,246	14,654	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	256,841,000	2,196,598	2,021,647	822,508	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	9,659,000	50,587	44,106	13,088	0	0	0	0



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**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	5,120,000	474,603	404,393	419,585	0	0	0	0
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	247,854,000	11,842,192	11,274,886	8,430,490	0	0	0	0
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	143,000	1,152	1,088	714	0	0	0	0
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	8,074,000	135,769	125,140	119,091	0	0	0	0
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	125,758,000	1,609,726	1,587,398	1,433,110	0	0	0	0
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	26,000	639	578	545	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	1,363,000	29,856	26,766	14,493	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	810,000	4,548	4,122	2,700	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	CO/I	XXXL	216,634,000	3,794,978	4,253,596	317,637	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	40,980,000	317,555	299,051	212,161	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	2,339,000	32,284	30,559	16,561	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	2,762,000	48,946	45,416	32,346	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	MO	CO/I	XXXL	3,837,689,000	66,247,704	74,844,740	5,663,964	0	0	0	0
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	751,000	30,167	32,004	20,548	0	0	0	0
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	36,276,000	2,225,647	2,731,705	2,316,120	0	0	0	0
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	6,503,000	329,577	420,954	452,532	0	0	0	0
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	229,696,000	6,124,003	6,277,037	4,802,348	0	0	0	0
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	41,303,000	188,079	170,474	120,382	0	0	0	0
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	146,420,000	2,126,433	1,921,478	1,407,172	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	52,286,000	54,486	48,954	426,880	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	452,082,000	260,750	254,103	1,504,877	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	126,488,000	18,675	16,741	126,217	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	856,424,000	472,787	448,882	3,345,889	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	YRT/I	XXXL0	3,287,484,000	2,738,823	2,542,894	17,145,460	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	MO	YRT/I	AXXX	1,175,598,000	672,332	625,357	4,888,986	0	0	0	0
70688	36-6071399	05/01/1973	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	328,000	7,314	6,708	10,871	0	0	0	0
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	48,000	180	165	295	0	0	0	0
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	941,000	18,496	16,705	23,238	0	0	0	0
70688	36-6071399	01/01/1986	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	3,130,000	49,408	47,844	69,984	0	0	0	0
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	11,693,000	315,832	306,408	309,570	0	0	0	0
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	41,115,000	1,702,322	1,591,326	1,632,254	0	0	0	0
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	22,236,000	2,101,494	1,862,557	4,068,369	0	0	0	0
70688	36-6071399	01/01/1995	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	20,540,000	485,336	475,361	470,840	0	0	0	0
70688	36-6071399	01/01/2002	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	7,647,000	57,193	48,759	13,456	0	0	0	0
70688	36-6071399	11/01/2002	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	3,761,000	314,499	270,318	327,018	0	0	0	0
70688	36-6071399	03/18/2005	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	1,203,000	28,801	25,794	16,653	0	0	0	0
70688	36-6071399	03/18/2005	Transamerica Financial Life Insurance Company	NY	YRT/I	AXXX	450,000	3,237	2,932	1,599	0	0	0	0
70688	36-6071399	03/18/2005	Transamerica Financial Life Insurance Company	NY	CO/I	XXXL	140,018,000	2,581,755	2,825,525	222,120	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	YRT/I	XXXL0	125,670,000	551,629	553,606	676,088	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	13,123,000	339,340	311,280	471,076	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	YRT/I	XXXL0	8,866,000	65,008	59,796	38,718	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	YRT/I	AXXX	1,226,000	3,866	3,585	2,627	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	CO/I	XXXL	2,916,236,000	78,886,852	76,770,399	4,441,261	0	0	0	0
70688	36-6071399	10/01/2008	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	15,909,000	17,664	15,861	129,801	0	0	0	0
70688	36-6071399	10/01/2008	Transamerica Financial Life Insurance Company	NY	YRT/I	XXXL0	74,861,000	63,752	62,799	437,394	0	0	0	0
70688	36-6071399	10/01/2008	Transamerica Financial Life Insurance Company	NY	YRT/I	AXXX	1,135,000	1,669	1,516	11,359	0	0	0	0
86231	39-0989781	08/01/1985	Transamerica Life Insurance Company	IA	YRT/I	OL	114,000	1,555	1,431	2,477	0	0	0	0
86231	39-0989781	10/01/1989	Transamerica Life Insurance Company	IA	YRT/I	OL	10,215,000	137,128	132,122	178,624	0	0	0	0
86231	39-0989781	04/01/1994	Transamerica Life Insurance Company	IA	YRT/I	OL	3,856,000	50,786	49,337	94,872	0	0	0	0
86231	39-0989781	01/01/1995	Transamerica Life Insurance Company	IA	YRT/I	OL	4,745,000	114,592	110,735	105,498	0	0	0	0
86231	39-0989781	01/01/2002	Transamerica Life Insurance Company	IA	YRT/I	OL	150,193,000	1,905,779	1,772,464	861,976	0	0	0	0
86231	39-0989781	11/01/2002	Transamerica Life Insurance Company	IA	YRT/I	OL	189,941,000	7,512,834	7,195,112	6,375,311	0	0	0	0
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	YRT/I	OL	35,981,000	287,267	269,553	213,197	0	0	0	0
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	YRT/I	XXXL0	1,135,000	22,438	21,431	9,964	0	0	0	0
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	YRT/I	AXXX	2,297,000	39,012	36,111	25,594	0	0	0	0
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	CO/I	XXXL	3,292,744,000	57,449,459	64,665,685	4,930,872	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	YRT/I	OL	113,834,000	343,285	320,769	281,765	0	0	0	0
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	YRT/I	XXXL0	63,741,000	427,678	394,731	388,730	0	0	0	0
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	YRT/I	AXXX	44,231,000	721,432	655,664	918,009	0	0	0	0
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	CO/I	XXXL	37,110,976,000	861,527,379	852,064,326	55,594,930	0	0	0	0
86231	39-0989781	10/01/2008	Transamerica Life Insurance Company	IA	YRT/I	OL	247,119,000	145,764	138,694	1,048,991	0	0	0	0
86231	39-0989781	10/01/2008	Transamerica Life Insurance Company	IA	YRT/I	XXXL0	757,837,000	724,102	666,421	5,342,314	0	0	0	0
86231	39-0989781	10/01/2008	Transamerica Life Insurance Company	IA	YRT/I	AXXX	53,244,000	75,258	74,185	610,033	0	0	0	0
62308	06-0303370	10/01/1961	Connecticut General Life Insurance Company	CT	OTH/G	OL	8,301	7,091	9,330	0	0	0	0	0
62308	06-0303370	12/01/1957	Connecticut General Life Insurance Company	CT	OTH/G	OL	11,315	10,229	24,336	0	0	0	0	0
65838	01-0233346	01/01/2005	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	55,000	0	0	0	0	0	11,165	0
65838	01-0233346	01/01/2005	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	1,087,500	0	0	1,570	0	0	0	0
65838	01-0233346	04/01/2020	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	10,861,250	0	0	12,487	0	0	0	0
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	4	0	0	0	0
67032	56-0340860	01/01/1998	North Carolina Mutual Life Insurance Company	NC	MCO/G	OL	0	0	0	0	0	0	0	(1,710)
65838	01-0233346	08/01/2007	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	57,500	0	0	0	0	0	15,568	0
65838	01-0233346	01/01/2008	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	8,500	0	0	0	0	0	1,531	0
65838	01-0233346	01/01/2007	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	(13,623)	0	0	0	0
65838	01-0233346	09/01/2009	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	13,500	0	0	0	0	0	786	0
65838	01-0233346	05/01/2012	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	15,013	0	0	0	0
65838	01-0233346	01/01/2010	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	44,500	0	0	0	0	0	8,981	0
65838	01-0233346	03/01/2011	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	339,500	0	0	0	0	0	69,568	0
65838	01-0233346	11/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	135,500	0	0	5,367	0	0	29,323	0
65838	01-0233346	03/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	57,750	0	0	0	0	0	6,012	0
67032	56-0340860	01/01/1977	North Carolina Mutual Life Insurance Company	NC	OTH/G	OL	2,960,300	1,741,181	1,765,376	0	0	0	0	491,438
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	MO	OTH/G	OL	0	0	1,500,000	5,624,309	0	0	0	0
00000	00-0000000	09/29/1965	Servicemembers Group Life Conversion Pool	NJ	OTH/G	OL	0	0	0	846,799,426	0	0	0	0
80659	82-4533188	04/01/2018	The Canada Life Assurance Company	MI	YRT/G	OL	240,405,369,222	0	0	398,103,463	0	0	0	0
66346	58-0828824	04/01/2018	Munich American Reassurance Company	GA	YRT/G	OL	240,405,369,222	0	0	398,103,463	0	0	0	0
74900	63-0483783	10/01/2013	Partnerre Life Reinsurance Company of America	AR	YRT/I	XXXL0	125,072,651	642,077	606,948	511,748	0	0	0	0
74900	63-0483783	05/01/2014	Partnerre Life Reinsurance Company of America	AR	YRT/I	XXXL0	9,979,398,529	22,494,093	21,799,940	11,195,153	0	0	0	0
86258	13-2572994	12/03/1997	General Re Life Corp	CT	YRT/I	OL	4,075,767	0	0	879,569	0	0	0	0
86258	13-2572994	01/01/2005	General Re Life Corp	CT	YRT/I	XXXL0	76,800,445	352,155	341,875	241,029	0	0	0	0
88340	59-2859797	05/01/2010	Hannover Life Reassurance Company of America	FL	YRT/I	XXXL0	538,055,789	1,686,364	1,519,089	1,050,827	0	0	0	0
88340	59-2859797	05/01/2012	Hannover Life Reassurance Company of America	FL	YRT/I	XXXL0	145,432,291	221,510	176,327	63,124	0	0	0	0
88340	59-2859797	10/01/2013	Hannover Life Reassurance Company of America	FL	YRT/I	XXXL0	2,143,580	9,135	10,367	9,399	0	0	0	0
88340	59-2859797	01/01/2016	Hannover Life Reassurance Company of America	FL	YRT/I	XXXL0	21,286,956,004	46,634,446	43,531,170	20,351,148	0	0	0	0
88340	59-2859797	07/01/2016	Hannover Life Reassurance Company of America	FL	YRT/I	XXXL0	7,111,895,575	11,501,243	11,119,800	5,415,222	0	0	0	0
65676	35-0472300	01/24/2000	Lincoln National Life Insurance Company	IN	YRT/I	XXXL0	204,902,232	1,205,087	1,409,352	1,101,453	0	0	0	0
65676	35-0472300	01/24/2000	Lincoln National Life Insurance Company	IN	YRT/I	XXXL0	57,669,604	435,812	418,815	517,965	0	0	0	0
65676	35-0472300	01/24/2000	Lincoln National Life Insurance Company	IN	YRT/I	OL	1,316,075	11,879	11,685	13,379	0	0	0	0
93580	84-0849721	04/16/2007	M Life Insurance Company	CO	YRT/I	XXXL0	1,809,010,208	6,308,656	5,691,651	2,905,598	0	0	0	0
93580	84-0849721	07/01/2016	M Life Insurance Company	CO	YRT/I	XXXL0	3,651,911,351	6,712,956	6,006,775	3,110,895	0	0	0	0
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	YRT/I	OL	124,456,031	575,921	2,790,271	(17,151)	0	0	0	0
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	YRT/I	XXXL0	123,880,118	1,130,303	1,121,299	1,045,214	0	0	0	0
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	YRT/I	OL	15,340,251	145,003	139,702	134,017	0	0	0	0
66346	58-0828824	01/01/2000	Munich American Reassurance Company	GA	YRT/I	XXXL0	126,179,371	1,342,918	1,401,563	555,562	0	0	0	0
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	YRT/I	XXXL0	820,792,254	4,828,006	5,653,099	4,134,556	0	0	0	0
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	YRT/I	XXXL0	230,919,766	1,746,401	1,678,108	1,969,912	0	0	0	0
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	YRT/I	OL	5,260,886	47,482	46,708	52,302	0	0	0	0
66346	58-0828824	04/30/2000	Munich American Reassurance Company	GA	YRT/I	XXXL0	2,525,253,473	10,002,392	9,686,161	7,460,202	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	XXXL0	14,152,148,198	43,356,762	43,198,637	51,611,962	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	XXXL0	762,351,796	4,123,701	3,899,834	5,395,219	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	OL	8,217,790	60,728	57,729	59,515	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	OL	28,367,958	206,676	195,614	146,355	0	0	0	0
66346	58-0828824	06/23/2003	Munich American Reassurance Company	GA	YRT/I	XXXL0	1,750,900,260	30,101,067	28,711,868	20,989,316	0	0	0	0
66346	58-0828824	06/23/2003	Munich American Reassurance Company	GA	YRT/I	OL	13,901,186	351,839	326,844	228,842	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
66346	58-0828824	04/16/2007	Munich American Reassurance Company	GA	YRT/I	XXXL	340,294,014	865,128	758,783	436,709	0	0	0	0
66346	58-0828824	11/01/2007	Munich American Reassurance Company	GA	YRT/I	XXXL	1,580,837,640	9,699,663	9,374,657	7,062,262	0	0	0	0
66346	58-0828824	11/01/2007	Munich American Reassurance Company	GA	YRT/I	DL	10,000,815	19,996	18,629	19,780	0	0	0	0
66346	58-0828824	05/01/2008	Munich American Reassurance Company	GA	YRT/I	XXXL	313,123,586	784,001	855,419	442,501	0	0	0	0
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	YRT/I	XXXL	36,682,657,546	41,637,194	45,646,217	83,194,132	0	0	0	0
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	YRT/I	DL	79,475	255	234	695	0	0	0	0
66346	58-0828824	05/01/2012	Munich American Reassurance Company	GA	YRT/I	XXXL	798,115,023	2,280,875	2,035,490	1,041,892	0	0	0	0
66346	58-0828824	05/01/2014	Munich American Reassurance Company	GA	YRT/I	XXXL	59,215,537,664	10,767,912	8,025,898	48,118,865	0	0	0	0
66346	58-0828824	06/15/2015	Munich American Reassurance Company	GA	YRT/I	XXXL	3,241,827,580	8,843,537	7,831,423	3,602,304	0	0	0	0
66346	58-0828824	12/01/2015	Munich American Reassurance Company	GA	YRT/I	XXXL	14,721,970	36,510	34,547	82,143	0	0	0	0
66346	58-0828824	12/02/2015	Munich American Reassurance Company	GA	YRT/I	XXXL	727,240,408	627,159	575,241	706,231	0	0	0	0
88099	75-1608507	01/01/2005	Optimum Re Insurance Company	TX	YRT/I	XXXL	74,193,203	26,915	26,307	218,805	0	0	0	0
88099	75-1608507	04/16/2007	Optimum Re Insurance Company	TX	YRT/I	XXXL	393,757,592	1,271,899	1,131,085	502,206	0	0	0	0
88099	75-1608507	05/01/2010	Optimum Re Insurance Company	TX	YRT/I	XXXL	3,863,414,743	12,244,272	11,127,859	6,787,613	0	0	0	0
88099	75-1608507	05/01/2013	Optimum Re Insurance Company	TX	YRT/I	XXXL	5,845,138,919	19,334,391	17,329,358	8,620,190	0	0	0	0
93572	43-1235868	12/03/1997	RGA Reinsurance Company	MO	YRT/I	DL	69,802,036	0	0	3,489,325	0	0	0	0
93572	43-1235868	01/01/1998	RGA Reinsurance Company	MO	CO/I	DL	374,453,261	54,063,290	60,604,948	(50,724)	0	0	0	20,119,350
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	XXXL	19,234,193,807	89,647,835	89,451,965	67,824,748	0	0	0	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	XXXL	1,035,186,651	8,476,448	8,052,645	7,251,352	0	0	0	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	DL	11,591,080	100,718	95,365	84,746	0	0	0	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	DL	3,640,031	89,223	94,579	0	0	0	0	0
93572	43-1235868	06/23/2003	RGA Reinsurance Company	MO	YRT/I	XXXL	1,375,512,974	23,053,171	21,933,140	17,059,707	0	0	0	0
93572	43-1235868	06/23/2003	RGA Reinsurance Company	MO	YRT/I	DL	8,878,217	209,658	194,983	171,608	0	0	0	0
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	YRT/I	XXXL	1,146,116,287	341,896	329,097	2,842,889	0	0	0	0
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	YRT/I	XXXL	32,841,824,881	102,232,841	103,431,768	84,269,265	0	0	0	0
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	YRT/I	DL	507,986	2,887	2,941	3,041	0	0	0	0
93572	43-1235868	05/01/2008	RGA Reinsurance Company	MO	YRT/I	XXXL	1,457,838,338	2,209,140	2,157,867	1,613,119	0	0	0	0
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	YRT/I	XXXL	3,027,884,715	21,214,735	20,062,464	15,478,073	0	0	0	0
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	YRT/I	DL	5,415,300	40,253	38,279	38,306	0	0	0	0
93572	43-1235868	05/01/2012	RGA Reinsurance Company	MO	YRT/I	XXXL	1,464,056,933	6,037,269	5,530,002	4,010,529	0	0	0	0
93572	43-1235868	05/01/2014	RGA Reinsurance Company	MO	YRT/I	XXXL	12,167,940,206	21,629,796	21,120,981	11,253,075	0	0	0	0
93572	43-1235868	12/01/2014	RGA Reinsurance Company	MO	YRT/I	XXXL	2,043,716,190	6,538,100	6,071,529	3,146,511	0	0	0	0
64688	75-6020048	09/17/2007	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	401,412,120	683,410	679,156	936,912	0	0	0	0
64688	75-6020048	11/01/2007	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	6,100,950,364	1,788,975	1,656,872	11,708,777	0	0	0	0
64688	75-6020048	11/01/2007	Scor Global Life Americas Reinsurance Company	DE	YRT/I	DL	11,417,202	2,313	2,218	24,723	0	0	0	0
64688	75-6020048	05/01/2008	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	75,335,107	144,803	138,783	100,767	0	0	0	0
64688	75-6020048	04/27/2009	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	44,169,674	624,084	631,060	1,155,061	0	0	0	0
64688	75-6020048	04/27/2009	Scor Global Life Americas Reinsurance Company	DE	YRT/I	DL	30,853,072	325,319	326,020	560,508	0	0	0	0
64688	75-6020048	07/18/2011	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	25,303,972,668	6,130,377	5,803,990	52,358,087	0	0	0	0
64688	75-6020048	05/01/2013	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	3,253,877,150	1,776,069	1,507,702	5,710,417	0	0	0	0
64688	75-6020048	10/01/2013	Scor Global Life Americas Reinsurance Company	DE	YRT/I	XXXL	96,607,465	579,135	579,109	611,351	0	0	0	0
87017	62-1003368	05/12/2001	Scor Global Life Reinsurance Company of Delaware	DE	YRT/I	XXXL	116,158,985	144,633	146,956	1,236,705	0	0	0	0
87017	62-1003368	11/01/2007	Scor Global Life Reinsurance Company of Delaware	DE	YRT/I	XXXL	30,651,939	4,555	4,107	29,344	0	0	0	0
87017	62-1003368	05/01/2008	Scor Global Life Reinsurance Company of Delaware	DE	YRT/I	XXXL	4,699,532	8,704	8,204	5,521	0	0	0	0
97071	13-3126819	04/16/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	XXXL	167,989,107	753,001	686,368	456,144	0	0	0	0
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	XXXL	56,883,564,824	14,396,842	14,264,176	131,759,660	0	0	0	0
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	DL	990,814	474	483	5,643	0	0	0	0
97071	13-3126819	11/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	XXXL	2,709,988,115	4,960,356	4,511,995	6,458,340	0	0	0	0
97071	13-3126819	11/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	DL	2,500,205	417	388	4,074	0	0	0	0
97071	13-3126819	05/01/2014	SCOR Global Life USA Reinsurance Company	DE	YRT/I	XXXL	45,796,246,433	8,214,929	7,617,096	40,705,855	0	0	0	0
97071	13-3126819	06/15/2015	SCOR Global Life USA Reinsurance Company	DE	YRT/I	XXXL	2,490,147,072	1,125,785	654,302	2,879,267	0	0	0	0
68713	84-0499703	01/01/1996	Security Life of Denver Insurance Company	CO	CO/I	DL	0	0	0	(334)	0	0	0	0
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	MO	YRT/I	DL	124,456,031	575,921	2,790,271	(17,151)	0	0	0	0
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXXL	123,880,118	1,130,303	1,121,299	1,045,214	0	0	0	0
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	MO	YRT/I	DL	15,340,251	145,003	139,702	134,017	0	0	0	0
82627	06-0839705	01/01/2000	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXXL	126,957,119	1,472,656	1,515,823	709,734	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
82627	06-0839705	04/30/2000	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	1,150,218,119	6,580,412	6,391,514	4,232,491	0	0	0	0
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	782,751,710	5,739,757	5,425,191	7,983,370	0	0	0	0
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	96,501,193	571,741	549,316	1,279,697	0	0	0	0
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	MO	YRT/I	OL	2,707,675	20,028	19,048	20,729	0	0	0	0
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	43,039,434,925	139,746,581	134,882,454	103,313,995	0	0	0	0
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	MO	YRT/I	OL	2,775,080	25,834	24,756	21,652	0	0	0	0
82627	06-0839705	02/01/2013	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	828,045,584	5,283,210	5,079,956	3,162,188	0	0	0	0
82627	06-0839705	02/01/2013	Swiss Re Life and Health America, Inc.	MO	YRT/I	OL	31,030,609	181,488	154,721	95,416	0	0	0	0
82627	06-0839705	05/01/2013	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	5,121,387,564	16,004,314	14,501,297	7,618,290	0	0	0	0
82627	06-0839705	10/01/2013	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	19,016,823	104,691	98,982	91,735	0	0	0	0
82627	06-0839705	05/01/2014	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	33,219,916,841	55,459,595	52,948,179	26,731,243	0	0	0	0
82627	06-0839705	12/01/2014	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	1,878,790,381	4,009,525	3,326,128	1,950,994	0	0	0	0
82627	06-0839705	12/02/2015	Swiss Re Life and Health America, Inc.	MO	YRT/I	XXLO	814,408,209	1,921,738	1,765,720	802,711	0	0	0	0
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	124,456,022	575,921	2,790,271	1,323	0	0	0	0
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	123,886,795	1,130,349	1,121,344	1,002,283	0	0	0	0
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	15,340,436	145,004	139,703	128,736	0	0	0	0
70688	36-6071399	01/01/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	125,778,246	1,342,363	1,401,086	548,358	0	0	0	0
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	409,915,594	2,411,002	2,821,356	2,054,703	0	0	0	0
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	115,364,423	872,128	838,067	979,855	0	0	0	0
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	2,630,377	23,741	23,354	26,068	0	0	0	0
70688	36-6071399	04/30/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	1,718,645,312	9,757,210	9,480,579	6,250,523	0	0	0	0
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	2,640,142,249	21,357,254	20,630,216	16,653,282	0	0	0	0
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	4,061,489	30,041	28,572	33,778	0	0	0	0
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	5,792,967,778	2,022,803	2,029,698	18,617,342	0	0	0	0
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	8,242,796	4,986	4,682	50,184	0	0	0	0
70688	36-6071399	04/01/2007	Transamerica Financial Life Insurance Co	NY	YRT/I	XXLO	1,359,049,087	275,681	256,123	2,723,451	0	0	0	0
86231	39-0989781	09/30/2002	Transamerica Life Insurance Company	IA	YRT/I	XXLO	22,795,162,631	8,034,518	8,261,112	82,182,303	0	0	0	0
86231	39-0989781	09/30/2002	Transamerica Life Insurance Company	IA	YRT/I	XXLO	1,141,274,687	803,157	762,423	8,521,092	0	0	0	0
86231	39-0989781	04/01/2007	Transamerica Life Insurance Company	IA	YRT/I	XXLO	4,784,604,350	1,230,362	1,185,984	13,030,490	0	0	0	0
80659	82-4533188	09/30/2002	Canada Life Assurance Company	MI	YRT/I	XXLO	11,700,319,069	50,252,339	51,180,834	41,066,814	0	0	0	0
80659	82-4533188	09/30/2002	Canada Life Assurance Company	MI	YRT/I	XXLO	601,261,258	4,782,956	4,534,830	4,214,496	0	0	0	0
80659	82-4533188	09/30/2002	Canada Life Assurance Company	MI	YRT/I	OL	5,730,956	45,846	43,311	40,081	0	0	0	0
80659	82-4533188	06/23/2003	Canada Life Assurance Company	MI	YRT/I	XXLO	1,207,717,827	20,249,697	19,289,680	15,041,512	0	0	0	0
80659	82-4533188	06/23/2003	Canada Life Assurance Company	MI	YRT/I	OL	9,277,452	234,721	218,043	182,238	0	0	0	0
80659	82-4533188	04/01/2007	Canada Life Assurance Company	MI	YRT/I	XXLO	15,780,611,590	49,692,083	50,838,299	45,264,335	0	0	0	0
80659	82-4533188	04/01/2007	Canada Life Assurance Company	MI	YRT/I	OL	495,406	2,843	2,900	2,893	0	0	0	0
80659	82-4533188	06/15/2015	Canada Life Assurance Company	MI	YRT/I	XXLO	2,538,100,723	7,514,208	6,630,684	2,862,775	0	0	0	0
80659	82-4533188	07/01/2016	Canada Life Assurance Company	MI	YRT/I	XXLO	10,920,551,488	17,169,413	16,664,005	7,303,889	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							1,121,514,679,491	2,710,254,492	2,716,391,191	3,106,796,532	0	0	142,934	20,609,078
1099999. Total General Account - Authorized Non-Affiliates							1,121,514,679,491	2,710,254,492	2,716,391,191	3,106,796,532	0	0	142,934	20,609,078
1199999. Total General Account Authorized							1,238,076,431,393	64,906,636,244	65,295,309,709	5,450,540,382	0	0	142,934	20,609,078
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
00000	AA-2130036	04/01/2002	Prudential Seguros, S.A.	ARG	OTH/I	OL	31,821,589	0	0	0	0	0	0	0
00000	AA-2130036	04/01/2002	Prudential Seguros, S.A.	ARG	YRT/I	OL	347,951,389	0	0	1,121,914	0	0	0	0
00000	AA-2731006	11/01/2006	Prudential Seguros Mexico, S.A. de C.V.	MEX	OTH/I	OL	933,349,528	0	0	0	0	0	0	0
00000	AA-2731006	11/01/2006	Prudential Seguros Mexico, S.A. de C.V.	MEX	YRT/I	OL	9,148,745,674	0	0	46,249,472	0	0	0	0
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	TWN	OTH/I	OL	540,967,020	0	0	0	0	0	0	0
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	TWN	YRT/I	OL	5,915,173,620	0	0	19,405,234	0	0	0	0
1699999. General Account - Unauthorized Non-U.S. Affiliates - Other							16,918,008,820	0	0	66,776,620	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							16,918,008,820	0	0	66,776,620	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							16,918,008,820	0	0	66,776,620	0	0	0	0
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	OTH/G	OL	55,050	0	0	0	0	0	0	0
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	OTH/G	OL	106,200	0	0	0	0	0	0	0
61093	58-0146380	05/01/2012	Atlanta Life Insurance Company	GA	OTH/G	OL	190,700	0	0	0	0	0	0	0
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	GA	OTH/G	OL	486,100	0	0	0	0	0	0	0
61093	58-0146380	12/01/1999	Atlanta Life Insurance Company	GA	OTH/G	OL	30,767	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
11285	03-0345211	01/01/2006	AZ Mont	VT	COFW/G	OL	3,179,000	481,464	635,463	0	0	0	0	513,166
14015	27-4186184	04/01/2012	IMI Assurance, Inc.	HI	OTH/G	OL	892,000	130,832	132,466	0	0	0	0	0
11919	83-0363317	01/01/2009	MSK Insurance US	VT	OTH/G	OL	6,624,000	981,764	1,199,654	0	0	0	0	0
13195	98-0648118	01/01/2012	Orcas, Ltd.	VT	OTH/G	OL	56,774,223,755	24,986,293	18,079,212	47,512,210	0	0	0	0
00000	83-3747089	01/01/2019	Eureka One, IC	DC	OTH/G	OL	36,357,508,122	14,426,758	9,016,373	57,520,544	0	0	0	0
87572	23-2038295	01/01/2005	Scottish Re (US), Inc.	DE	OTH/G	OL	0	0	0	307,096	0	0	0	0
87572	23-2038295	01/01/2005	Scottish Re (US), Inc.	DE	OTH/G	OL	0	0	0	88,293	0	0	0	0
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	DE	YRT/I	OL	504,000	4,348	3,918	3,357	0	0	0	0
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	DE	YRT/I	XXLO	25,743,000	689,612	648,053	487,872	0	0	0	0
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	DE	YRT/I	OL	7,160,000	417,287	471,916	365,110	0	0	0	0
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	DE	YRT/I	XXLO	168,602,000	4,848,272	4,834,729	3,728,516	0	0	0	0
87572	23-2038295	07/11/2005	Scottish Re (US), Inc.	DE	CO/I	OL	62,400,000	13,703,524	14,988,195	388,141	0	0	0	0
87572	23-2038295	01/18/2005	Scottish Re (US), Inc.	DE	YRT/I	XXLO	29,933,267	182,222	167,903	130,039	0	0	0	0
1999999. General Account - Unauthorized U.S. Non-Affiliates							93,437,637,961	60,852,376	50,177,882	110,531,178	0	0	0	513,166
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda) Ltd	BMU	YRT/I	OL	5,945,000	49,855	47,934	35,251	0	0	0	0
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda) Ltd	BMU	YRT/I	XXLO	182,000	4,983	4,557	2,547	0	0	0	0
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda) Ltd	BMU	YRT/I	AXXX	601,000	10,783	10,002	6,511	0	0	0	0
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda) Ltd	BMU	CO/I	XXXL	317,751,000	4,195,600	6,105,565	552,458	0	0	0	0
00000	AA-3190773	07/01/2003	Transamerica International Re (Bermuda) Ltd	BMU	YRT/I	OL	86,000	573	530	319	0	0	0	0
00000	AA-3190773	07/01/2003	Transamerica International Re (Bermuda) Ltd	BMU	YRT/I	AXXX	270,000	983	892	792	0	0	0	0
00000	AA-3190773	07/01/2003	Transamerica International Re (Bermuda) Ltd	BMU	CO/I	XXXL	55,969,000	849,563	1,003,964	70,656	0	0	0	0
00000	AA-1580095	01/19/2015	The TOA Reinsurance Company LTD	JPN	YRT/I	OL	320,225,000	0	0	1,334,283	0	0	0	0
00000	AA-1340145	01/19/2015	General Reinsurance Corporation	JPN	YRT/I	OL	220,055,000	0	0	1,823,456	0	0	0	0
00000	00-0000000	09/02/2017	RGA Reinsurance Company	JPN	YRT/I	OL	254,799,000	0	0	983,492	0	0	0	0
00000	AA-3194154	07/01/2010	Chubb Tempest Life Reinsurance, Ltd.	BMU	YRT/I	XXLO	294,535,910	423,949	406,724	311,609	0	0	0	0
00000	AA-5420050	02/01/2013	Korean Reinsurance Co	KOR	YRT/I	XXLO	437,571,269	3,625,325	3,449,685	2,101,393	0	0	0	0
00000	AA-5420050	02/01/2013	Korean Reinsurance Co	KOR	YRT/I	OL	13,370,066	212,874	183,193	42,929	0	0	0	0
00000	AA-5420050	05/01/2012	Korean Reinsurance Co	KOR	YRT/I	XXLO	1,506,247,914	4,436,985	4,018,618	2,278,710	0	0	0	0
00000	AA-5420050	05/01/2013	Korean Reinsurance Co	KOR	YRT/I	XXLO	2,043,656,616	7,227,670	6,561,348	3,369,923	0	0	0	0
00000	AA-5420050	07/15/2019	Korean Reinsurance Co	KOR	YRT/I	XXLO	1,844,033,382	179,033	135,419	749,923	0	0	0	0
00000	AA-1461000	02/01/2013	Swiss Life Ltd	CHE	YRT/I	XXLO	298,764,151	2,095,276	2,013,916	1,228,842	0	0	0	0
00000	AA-1461000	02/01/2013	Swiss Life Ltd	CHE	YRT/I	OL	9,183,832	113,341	97,367	26,673	0	0	0	0
00000	AA-1461000	05/01/2013	Swiss Life Ltd	CHE	YRT/I	XXLO	7,923,205,609	26,429,004	23,414,001	11,065,824	0	0	0	0
00000	AA-1461000	07/15/2019	Swiss Life Ltd	CHE	YRT/I	XXLO	3,656,265,507	4,260,574	3,217,584	2,258,902	0	0	0	0
00000	AA-1580095	11/01/2007	The TOA Reinsurance Company, Ltd	JPN	YRT/I	XXLO	3,776,051,034	1,228,894	1,136,609	8,923,524	0	0	0	0
00000	AA-1580095	02/01/2013	The TOA Reinsurance Company, Ltd	JPN	YRT/I	XXLO	257,342,657	399,680	311,523	1,293,031	0	0	0	0
00000	AA-1580095	02/01/2013	The TOA Reinsurance Company, Ltd	JPN	YRT/I	OL	4,577,110	3,850	3,331	10,263	0	0	0	0
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd	JPN	YRT/I	XXLO	12,277,685,835	3,104,956	3,356,333	30,440,156	0	0	0	0
00000	AA-1580095	05/01/2013	The TOA Reinsurance Company, Ltd	JPN	YRT/I	XXLO	6,472,434,162	3,339,378	2,440,248	9,093,013	0	0	0	0
00000	AA-1320158	04/01/2018	SCOR Global Life SE	FRA	YRT/G	OL	480,810,738,444	0	0	796,206,930	0	0	0	0
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							522,801,546,498	62,193,129	57,919,343	874,211,410	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							616,239,184,459	123,045,505	108,097,225	984,742,588	0	0	0	513,166
2299999. Total General Account Unauthorized							633,157,193,279	123,045,505	108,097,225	1,051,519,208	0	0	0	513,166
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0	0
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total General Account - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0	0
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0	0
4499999. Total General Account Reciprocal Jurisdiction							0	0	0	0	0	0	0	0
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction, and Certified							1,871,233,624,672	65,029,681,749	65,403,406,934	6,502,059,590	0	0	142,934	21,122,244
4899999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4  Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11  Premiums	Outstanding Surplus Relief		14  Modified Coinsurance Reserve	15  Funds Withheld Under Coinsurance	
								9	10		12	13			
								Current Year	Prior Year		Current Year	Prior Year			
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates								0	0	0	0	0	0	0	
5299999. Total Separate Accounts - Authorized Affiliates								0	0	0	0	0	0	0	
5599999. Total Separate Accounts - Authorized Non-Affiliates								0	0	0	0	0	0	0	
5699999. Total Separate Accounts Authorized								0	0	0	0	0	0	0	
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates								0	0	0	0	0	0	0	
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates								0	0	0	0	0	0	0	
6399999. Total Separate Accounts - Unauthorized Affiliates								0	0	0	0	0	0	0	
6699999. Total Separate Accounts - Unauthorized Non-Affiliates								0	0	0	0	0	0	0	
6799999. Total Separate Accounts Unauthorized								0	0	0	0	0	0	0	
7099999. Total Separate Accounts - Certified U.S. Affiliates								0	0	0	0	0	0	0	
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates								0	0	0	0	0	0	0	
7499999. Total Separate Accounts - Certified Affiliates								0	0	0	0	0	0	0	
7799999. Total Separate Accounts - Certified Non-Affiliates								0	0	0	0	0	0	0	
7899999. Total Separate Accounts Certified								0	0	0	0	0	0	0	
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates								0	0	0	0	0	0	0	
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates								0	0	0	0	0	0	0	
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates								0	0	0	0	0	0	0	
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates								0	0	0	0	0	0	0	
8999999. Total Separate Accounts Reciprocal Jurisdiction								0	0	0	0	0	0	0	
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								0	0	0	0	0	0	0	
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)								1,331,514,069,354	64,967,488,620	65,345,487,591	5,561,071,560	0	0	142,934	21,122,244
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)								539,719,555,318	62,193,129	57,919,343	940,988,030	0	0	0	0
9999999 - Totals								1,871,233,624,672	65,029,681,749	65,403,406,934	6,502,059,590	0	0	142,934	21,122,244

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates							0	0	0	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							0	0	0	0	0	0	0
22667	95-2371728	01/01/2014	ACE American Insurance Company	PA	OTH/G	SLEL	82,247	15,500	0	0	0	0	0
66346	58-0828824	01/01/2006	Munich American Reassurance Company	GA	OTH/G	SLEL	5,913,572	0	49,133,357	0	0	0	0
38636	13-3031176	01/01/2014	Partner Reins Co of the US	NY	OTH/G	SLEL	205,617	38,750	0	0	0	0	0
93572	43-1235868	01/01/2012	Reinsurance Group of America, Inc.	MO	OTH/G	SLEL	2,549,646	480,500	0	0	0	0	0
93572	43-1235868	04/01/2012	Reinsurance Group of America, Inc.	MO	OTH/G	SLEL	0	0	891,747	0	0	0	0
97071	13-3126819	01/01/2012	SCOR Global Life USA Reinsurance Company	DE	OTH/G	SLEL	2,056,167	387,500	0	0	0	0	0
20583	13-1290712	01/01/2017	XL Reinsurance America Inc	NY	OTH/G	SLEL	123,370	23,250	0	0	0	0	0
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	OTH/G	SLEL	1,644,934	310,000	0	0	0	0	0
65056	38-1659835	07/01/1999	Jackson Natl Life Ins Co	MI	OTH/I	STD1	637,095	79,106	9,295,359	0	0	0	0
65978	13-5581829	12/31/1997	Metropolitan Life Insurance Company	NY	OTH/G	LTC	141,542	0	4,421,775	0	0	0	0
60054	06-6033492	08/06/1999	Aetna Life Insurance Co.	CT	OTH/G	OH	0	0	140,027	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							13,354,190	1,334,606	63,882,265	0	0	0	0
00000	AA-1127200	03/01/2012	Lloyd's Syndicate number 1200	GBR	OTH/G	SLEL	37,428	75	0	0	0	0	0
00000	AA-1120085	05/01/2013	Lloyd's Syndicate number 1274	GBR	OTH/G	SLEL	6,452	15	0	0	0	0	0
00000	AA-1127861	05/01/2013	Lloyd's Syndicate number 1861	GBR	OTH/G	SLEL	53,538	146	0	0	0	0	0
00000	AA-1120124	03/01/2012	Lloyd's Syndicate number 1945	GBR	OTH/G	SLEL	47,817	96	0	0	0	0	0
00000	AA-1128001	03/01/2012	Lloyd's Syndicate number 2001	GBR	OTH/G	SLEL	33,298	67	0	0	0	0	0
00000	AA-1128003	03/01/2012	Lloyd's Syndicate number 2003	GBR	OTH/G	SLEL	74	0	0	0	0	0	0
00000	AA-1120158	05/01/2014	Lloyd's Syndicate number 2014	GBR	OTH/G	SLEL	3,617	0	0	0	0	0	0
00000	AA-1129000	05/01/2014	Lloyd's Syndicate number 3000	GBR	OTH/G	SLEL	49,909	100	0	0	0	0	0
00000	AA-1126033	03/01/2012	Lloyd's Syndicate number 33	GBR	OTH/G	SLEL	67,165	147	0	0	0	0	0
00000	AA-1120055	01/01/2009	Lloyd's Syndicate number 3623	GBR	OTH/G	SLEL	205,617	38,750	0	0	0	0	0
00000	AA-1120055	03/01/2012	Lloyd's Syndicate number 3623	GBR	OTH/G	SLEL	92,097	197	0	0	0	0	0
00000	AA-1126005	05/01/2013	Lloyd's Syndicate number 4000	GBR	OTH/G	SLEL	16,790	37	0	0	0	0	0
00000	AA-1120075	03/01/2012	Lloyd's Syndicate number 4020	GBR	OTH/G	SLEL	20,092	0	0	0	0	0	0
00000	AA-1120116	05/01/2018	Lloyd's Syndicate number 3902	GBR	OTH/G	SLEL	62,653	124	0	0	0	0	0
00000	AA-1120097	05/01/2018	Lloyd's Syndicate number 2468	GBR	OTH/G	SLEL	6	0	0	0	0	0	0
00000	AA-1126510	01/01/2018	Lloyd's Syndicate number 510	GBR	OTH/G	SLEL	699,097	131,750	0	0	0	0	0
00000	AA-1126510	03/01/2012	Lloyd's Syndicate number 510	GBR	OTH/G	SLEL	166,322	333	0	0	0	0	0
00000	AA-1126004	01/01/2019	Lloyd's Syndicate number 4444	GBR	OTH/G	SLEL	328,987	62,000	0	0	0	0	0
00000	AA-1126004	01/22/2019	Lloyd's Syndicate number 4444	GBR	OTH/G	SLEL	2,245	0	0	0	0	0	0
00000	AA-1120055	01/22/2019	Lloyd's Syndicate number 3623	GBR	OTH/G	SLEL	1,684	0	0	0	0	0	0
00000	AA-1126005	01/22/2019	Lloyd's Syndicate number 4000	GBR	OTH/G	SLEL	2,582	0	0	0	0	0	0
00000	AA-1120085	01/22/2019	Lloyd's Syndicate number 1274	GBR	OTH/G	SLEL	674	0	0	0	0	0	0
00000	AA-1120116	01/22/2019	Lloyd's Syndicate number 3902	GBR	OTH/G	SLEL	337	0	0	0	0	0	0
00000	AA-1120181	01/22/2019	Lloyd's Syndicate number 5886	GBR	OTH/G	SLEL	225	0	0	0	0	0	0
00000	AA-1126033	01/22/2019	Lloyd's Syndicate number 33	GBR	OTH/G	SLEL	2,807	0	0	0	0	0	0
00000	AA-1126510	01/22/2019	Lloyd's Syndicate number 510	GBR	OTH/G	SLEL	1,123	0	0	0	0	0	0
00000	AA-1128003	01/22/2019	Lloyd's Syndicate number 2003	GBR	OTH/G	SLEL	1,684	0	0	0	0	0	0
00000	AA-1126004	05/01/2019	Lloyd's Syndicate number 4444	GBR	OTH/G	SLEL	154,155	271	0	0	0	0	0
00000	AA-1120113	05/01/2019	Lloyd's Syndicate number 3334	GBR	OTH/G	SLEL	1,721	0	0	0	0	0	0
00000	AA-1120181	05/01/2019	Lloyd's Syndicate number 5886	GBR	OTH/G	SLEL	1,982	5	0	0	0	0	0
00000	AA-1120186	05/01/2020	Lloyd's Syndicate number 1947	GBR	OTH/G	SLEL	4,472	15	0	0	0	0	0
00000	AA-1120102	05/01/2020	Lloyd's Syndicate number 1458	GBR	OTH/G	SLEL	2,982	10	0	0	0	0	0
00000	AA-1126566	05/01/2020	Lloyd's Syndicate number 566	GBR	OTH/G	SLEL	15,727	30	0	0	0	0	0
00000	AA-1120186	01/01/2020	Lloyd's Syndicate number 1947	GBR	OTH/G	SLEL	674	0	0	0	0	0	0
00000	AA-1120116	01/01/2019	Lloyd's Syndicate number 3902	GBR	OTH/G	SLEL	328,987	62,000	0	0	0	0	0
0999999. General Account - Authorized Non-U.S. Non-Affiliates							2,415,020	296,168	0	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							15,769,210	1,630,774	63,882,265	0	0	0	0
1199999. Total General Account Authorized							15,769,210	1,630,774	63,882,265	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
11285	03-0345211	01/01/2006	AZ Mont	VT	OTH/G	A	0	0	0	0	0	0	1,000
14015	27-4186184	04/01/2012	IMI Assurance, Inc.	HI	OTH/G	LTDI	0	0	4,342,230	0	0	0	0
16296	45-3249514	07/01/2016	Laclede Insurance Risk Services, Inc	SC	OTH/G	LTDI	2,238,055	1,776,320	2,217,930	0	0	0	0
13097	98-0610315	01/01/2008	Marias Falls Insurance Company	VT	OTH/G	LTDI	0	0	991,649	0	0	0	0
13097	98-0610315	01/01/2008	Marias Falls Insurance Company	VT	OTH/G	LTDI	0	0	874,114	0	0	0	0
14862	54-1846993	01/01/2004	NiSource Insurance Corporation, Inc.	UT	OTH/G	LTDI	3,081,002	0	6,762,126	0	0	0	0
13195	98-0648118	01/01/2010	Orcas, Ltd.	VT	OTH/G	LTDI	30,237,896	0	105,160,055	0	0	0	0
13195	98-0648118	01/01/2012	Orcas, Ltd.	VT	OTH/G	A	10,896,743	0	0	0	0	0	0
1999999. General Account - Unauthorized U.S. Non-Affiliates							46,453,696	1,776,320	120,348,104	0	0	0	1,000
2199999. Total General Account - Unauthorized Non-Affiliates							46,453,696	1,776,320	120,348,104	0	0	0	1,000
2299999. Total General Account Unauthorized							46,453,696	1,776,320	120,348,104	0	0	0	1,000
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0
4099999. Total General Account - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0
4499999. Total General Account Reciprocal Jurisdiction							0	0	0	0	0	0	0
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							62,222,906	3,407,094	184,230,369	0	0	0	1,000
4899999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
5299999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0
5599999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0
5699999. Total Separate Accounts Authorized							0	0	0	0	0	0	0
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
6399999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0
6699999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0
6799999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0
7099999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
7499999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0
7799999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0
7899999. Total Separate Accounts Certified							0	0	0	0	0	0	0
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0
8999999. Total Separate Accounts Reciprocal Jurisdiction							0	0	0	0	0	0	0
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							0	0	0	0	0	0	0
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							59,807,886	3,110,926	184,230,369	0	0	0	1,000
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)							2,415,020	296,168	0	0	0	0	0
9999999 - Totals							62,222,906	3,407,094	184,230,369	0	0	0	1,000



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
0399999.	Total General Account - Life and Annuity U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
00000	AA-2130036	04/01/2002	Prudential Seguros S.A.	0	927,775	0	927,775	0		0	0	0	1,625,602	927,775
00000	AA-2731006	11/01/2006	Prudential Seguros Mexico, S.A. de C.V.	0	1,298,572	843,141	2,141,713	0		0	0	0	0	0
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	0	4,331,392	0	4,331,392	0		0	0	0	4,549,156	4,331,392
0599999.	General Account - Life and Annuity Non-U.S. Affiliates - Other			0	6,557,739	843,141	7,400,880	0	XXX	0	0	0	6,174,758	5,259,167
0699999.	Total General Account - Life and Annuity Non-U.S. Affiliates			0	6,557,739	843,141	7,400,880	0	XXX	0	0	0	6,174,758	5,259,167
0799999.	Total General Account - Life and Annuity Affiliates			0	6,557,739	843,141	7,400,880	0	XXX	0	0	0	6,174,758	5,259,167
11285	03-0345211	01/01/2006	AZ Mont	481,464	0	0	481,464	0		0	513,166	0	0	481,464
00000	83-3747089	01/01/2019	Eureka One, IC	14,426,758	19,418,071	596,590	34,441,419	0		26,649,670	0	0	12,509,013	34,441,419
14015	27-4186184	04/01/2012	IMI Assurance, Inc.	130,832	0	0	130,832	4,600,000	0001	0	0	0	0	130,832
11919	83-0363317	01/01/2009	MSK Insurance US	981,764	0	0	981,764	0		973,560	0	0	0	973,560
13195	98-0648118	01/01/2012	Orcas, Ltd.	24,986,293	16,755,315	1,189,617	42,931,225	34,425,323	0002	0	0	0	12,138,951	42,931,225
87572	23-2038295	01/01/2005	Scottish Re (US), Inc.	0	143,744	0	143,744	0		0	0	0	0	0
87572	23-2038295	01/18/2005	Scottish Re (US), Inc.	182,222	12,980	0	195,202	0		0	0	0	228,370	195,202
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	693,960	88,102	0	782,062	0		0	0	0	772,015	772,015
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	5,265,559	2,289,201	0	7,554,760	0		0	0	0	7,461,201	7,461,201
87572	23-2038295	07/11/2005	Scottish Re (US), Inc.	13,703,524	71,305	3,941,085	17,715,914	0		28,787,658	0	0	0	17,715,914
0899999.	General Account - Life and Annuity U.S. Non-Affiliates			60,852,376	38,778,718	5,727,292	105,358,386	39,025,323	XXX	56,410,888	513,166	0	33,109,550	105,102,832
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda) Ltd	4,261,221	263,455	0	4,524,676	6,517,019	0007	0	0	0	0	4,524,676
00000	AA-3190773	07/01/2003	Transamerica International Re (Bermuda) Ltd	851,119	4,922	0	856,041	1,232,981	0007	0	0	0	0	856,041
00000	AA-3194154	07/01/2010	Chubb Tempest Life Reinsurance, Ltd.	423,949	245,577	0	669,526	1,100,000	0008	0	0	0	27,082	669,526
00000	AA-5420050	05/01/2012	Korean Reinsurance Co	4,436,985	1,921,427	0	6,358,412	6,564,315	0010	0	0	0	260,376	6,358,412
00000	AA-5420050	02/01/2013	Korean Reinsurance Co	3,838,200	2,380,938	0	6,219,138	6,420,529	0010	0	0	0	344,520	6,219,138
00000	AA-5420050	05/01/2013	Korean Reinsurance Co	7,227,670	1,530,090	0	8,757,760	9,041,360	0010	0	0	0	344,135	8,757,760
00000	AA-5420050	07/15/2019	Korean Reinsurance Co	179,033	655,155	0	834,188	861,201	0010	0	0	0	79,009	834,188
00000	AA-1461000	02/01/2013	Swiss Life Ltd.	2,208,617	2,108,191	0	4,316,808	4,333,442	0011	0	0	0	88,706	4,316,808
00000	AA-1461000	05/01/2013	Swiss Life Ltd.	26,429,003	6,976,956	0	33,405,959	33,534,688	0011	0	0	0	1,080,801	33,405,959
00000	AA-1461000	07/15/2019	Swiss Life Ltd.	4,260,574	1,458,258	0	5,718,832	5,740,869	0011	0	0	0	371,467	5,718,832
00000	AA-1580095	11/01/2007	The TOA Reinsurance Company, Ltd.	1,228,894	4,317,704	0	5,546,598	6,454,893	0009	0	0	0	774,235	5,546,598
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd.	3,104,956	8,306,875	0	11,411,831	13,280,600	0009	0	0	0	2,508,854	11,411,831
00000	AA-1580095	02/01/2013	The TOA Reinsurance Company, Ltd.	403,530	99,762	0	503,292	585,710	0009	0	0	0	114,081	503,292
00000	AA-1580095	05/01/2013	The TOA Reinsurance Company, Ltd.	3,339,378	4,338,167	0	7,677,545	8,934,797	0009	0	0	0	808,267	7,677,545
00000	AA-1320158	04/01/2018	SCOR Global Life SE	0	0	0	0	0		0	0	0	890,619	0
0999999.	General Account - Life and Annuity Non-U.S. Non-Affiliates			62,193,129	34,607,477	0	96,800,606	104,602,404	XXX	0	0	0	7,692,152	96,800,606
1099999.	Total General Account - Life and Annuity Non-Affiliates			123,045,505	73,386,195	5,727,292	202,158,992	143,627,727	XXX	56,410,888	513,166	0	40,801,702	201,903,438
1199999.	Total General Account Life and Annuity			123,045,505	79,943,934	6,570,433	209,559,872	143,627,727	XXX	56,410,888	513,166	0	46,976,460	207,162,605
1499999.	Total General Account - Accident and Health U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
1799999.	Total General Account - Accident and Health Non-U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
1899999.	Total General Account - Accident and Health Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
11285	03-0345211	01/01/2006	AZ Mont	0	0	0	0	0		0	1,000	0	0	0
14015	27-4186184	04/01/2012	IMI Assurance, Inc.	4,342,230	131,250	0	4,473,480	0		0	0	0	0	0
16296	45-3249514	07/01/2016	Laclede Insurance Risk Services, Inc	2,217,930	119,429	(34,843)	2,302,516	2,358,000	0003	0	0	0	(104,767)	2,253,233
13097	98-0610315	01/01/2008	Marias Falls Insurance Company	1,865,763	80,596	0	1,946,359	8,000,000	0004	0	0	0	0	1,946,359
14862	54-1846993	01/01/2004	NiSource Insurance Corporation, Inc.	6,762,126	440,715	17,970	7,220,811	0		10,312,645	0	0	72,371	7,220,811
13195	98-0648118	01/01/2010	Orcas, Ltd.	105,160,055	4,746,322	1,121,367	111,027,744	103,925,575	0005	0	0	0	7,728,237	111,027,744
13195	98-0648118	01/01/2012	Orcas, Ltd.	0	4,420,315	411,997	4,832,312	0		0	0	0	2,783,764	2,783,764
1999999.	General Account - Accident and Health U.S. Non-Affiliates			120,348,104	9,938,627	1,516,491	131,803,222	114,283,575	XXX	10,312,645	1,000	0	10,479,605	125,231,911
00000	AA-1440076	01/01/2009	Sirius International Insurance Corporation	0	3,000	0	3,000	114,848	0006	0	0	0	0	3,000
2099999.	General Account - Accident and Health Non-U.S. Non-Affiliates			0	3,000	0	3,000	114,848	XXX	0	0	0	0	3,000
2199999.	Total General Account - Accident and Health Non-Affiliates			120,348,104	9,941,627	1,516,491	131,806,222	114,398,423	XXX	10,312,645	1,000	0	10,479,605	125,234,911
2299999.	Total General Account Accident and Health			120,348,104	9,941,627	1,516,491	131,806,222	114,398,423	XXX	10,312,645	1,000	0	10,479,605	125,234,911
2399999.	Total General Account			243,393,609	89,885,561	8,086,924	341,366,094	258,026,150	XXX	66,723,533	514,166	0	57,456,065	332,397,516
2699999.	Total Separate Accounts - U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
2999999.	Total Separate Accounts - Non-U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
3099999. Total Separate Accounts - Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
3399999. Total Separate Accounts - Non-Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
3499999. Total Separate Accounts				0	0	0	0	0	XXX	0	0	0	0	0
3599999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)				181,200,480	48,717,345	7,243,783	237,161,608	153,308,898	XXX	66,723,533	514,166	0	43,589,155	230,334,743
3699999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)				62,193,129	41,168,216	843,141	104,204,486	104,717,252	XXX	0	0	0	13,866,910	102,062,773
9999999 - Totals				243,393,609	89,885,561	8,086,924	341,366,094	258,026,150	XXX	66,723,533	514,166	0	57,456,065	332,397,516

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
	0001 .....	1.....	121000248 .....	Wells Fargo Bank .....	4,600,000
	0002 .....	1.....	021000089 .....	Standard Chartered .....	34,425,323
	0003 .....	1.....	121000248 .....	Wells Fargo Bank .....	2,358,000
	0004 .....	1.....	026008455 .....	DZ Bank .....	8,000,000
	0005 .....	1.....	021000089 .....	Standard Chartered .....	103,925,575
	0006 .....	1.....	021000089 .....	Standard Chartered .....	114,848
	0007 .....	1.....	021000089 .....	Citibank N.A. ....	7,750,000
	0008 .....	1.....	121000248 .....	Wells Fargo Bank, NA .....	110,000
	0008 .....	1.....	021000089 .....	Citibank N.A. ....	110,000
	0008 .....	1.....	021000021 .....	JPMorgan Chase Bank, N.A. ....	110,000
	0008 .....	1.....	026009593 .....	Bank of America, NA .....	110,000
	0008 .....	1.....	026002574 .....	Barclays Bank PLC .....	82,500
	0008 .....	1.....	021001088 .....	HSBC Bank USA, N.A. ....	82,500
	0008 .....	1.....	026009632 .....	MUFG Bank Ltd New York Branch .....	110,000
	0008 .....	1.....	026009917 .....	Australia and New Zealand Banking Group Ltd. ....	55,000
	0008 .....	1.....	121000248 .....	Wells Fargo Bank, NA .....	82,500
	0008 .....	1.....	011000028 .....	State Street Bank and Trust Company .....	55,000
	0008 .....	1.....	026004093 .....	Royal Bank of Canada .....	82,500
	0008 .....	1.....	026001591 .....	Standard Chartered Bank .....	55,000
	0008 .....	1.....	021000018 .....	The Bank of New York Mellon .....	55,000
	0009 .....	1.....	026011947 .....	The Shizuoka Bank, LTD .....	9,000,000
	0009 .....	1.....	026009674 .....	Sumitomo Mitsui Banking Corp. ....	20,256,000
	0010 .....	1.....	026004226 .....	Societe Generale .....	22,887,405
	0011 .....	1.....	026009179 .....	Credit Suisse AG .....	43,609,000

Schedule S - Part 5

**N O N E**

Schedule S - Part 5 - Bank Footnote

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2020	2 2019	3 2018	4 2017	5 2016
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts .....	6,564,282	6,238,237	5,631,799	5,094,629	5,133,694
2. Commissions and reinsurance expense allowances .....	382,671	404,523	414,645	434,546	431,408
3. Contract claims .....	7,384,617	6,441,764	5,522,811	4,781,670	4,515,485
4. Surrender benefits and withdrawals for life contracts .....	971,584	1,087,045	1,107,338	1,102,995	1,075,273
5. Dividends to policyholders and refunds to members .....	1,493,461	1,696,090	1,737,617	1,941,819	1,976,424
6. Reserve adjustments on reinsurance ceded .....	(235,713)	(267,511)	(113,020)	(293,237)	(114,853)
7. Increase in aggregate reserve for life and accident and health contracts .....	(266,135)	(179,993)	(102,571)	895,738	590,250
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	298,348	284,493	273,307	194,433	220,104
9. Aggregate reserves for life and accident and health contracts .....	65,217,319	65,581,337	65,848,003	66,035,147	65,196,197
10. Liability for deposit-type contracts .....	3,421,354	3,791,063	3,940,193	(4,104,621)	(4,457,350)
11. Contract claims unpaid .....	1,117,264	800,488	707,383	747,119	690,704
12. Amounts recoverable on reinsurance .....	287,981	199,254	201,896	133,070	143,154
13. Experience rating refunds due or unpaid .....	6,498	4,669	4,287	4,807	2,473
14. Policyholders' dividends and refunds to members (not included in Line 10) .....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due .....	2,387	5,475	3,935	1,291	2,008
16. Unauthorized reinsurance offset .....	8,969	27,731	8,065	11,528	9,092
17. Offset for reinsurance with Certified Reinsurers .....	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F) .....	514	497	856	1,456	2,393
19. Letters of credit (L) .....	258,026	226,146	232,397	206,518	180,741
20. Trust agreements (T) .....	66,724	64,542	15,671	14,732	23,659
21. Other (O) .....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust .....	0	0	0	0	0
23. Funds deposited by and withheld from (F) .....	0	0	0	0	0
24. Letters of credit (L) .....	0	0	0	0	0
25. Trust agreements (T) .....	0	0	0	0	0
26. Other (O) .....	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	147,143,576,337	0	147,143,576,337
2. Reinsurance (Line 16) .....	296,866,239	(296,866,239)	0
3. Premiums and considerations (Line 15) .....	3,560,669,877	298,347,636	3,859,017,513
4. Net credit for ceded reinsurance .....	XXX	66,327,651,395	66,327,651,395
5. All other admitted assets (balance) .....	3,206,279,537	0	3,206,279,537
6. Total assets excluding Separate Accounts (Line 26) .....	154,207,391,990	66,329,132,792	220,536,524,782
7. Separate Account assets (Line 27) .....	156,445,429,000	0	156,445,429,000
8. Total assets (Line 28)	310,652,820,990	66,329,132,792	376,981,953,782
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	92,224,843,881	60,415,951,278	152,640,795,159
10. Liability for deposit-type contracts (Line 3) .....	18,817,115,509	4,801,367,936	23,618,483,445
11. Claim reserves (Line 4) .....	2,446,372,383	1,117,264,283	3,563,636,666
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....	1,351,450,000	0	1,351,450,000
13. Premium & annuity considerations received in advance (Line 8) .....	50,411,279	4,032,039	54,443,318
14. Other contract liabilities (Line 9) .....	2,118,568,013	0	2,118,568,013
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....	8,968,578	(8,968,578)	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....	514,166	(514,166)	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....	0	0	0
19. All other liabilities (balance) .....	26,058,452,257	0	26,058,452,257
20. Total liabilities excluding Separate Accounts (Line 26) .....	143,076,696,066	66,329,132,792	209,405,828,858
21. Separate Account liabilities (Line 27) .....	155,978,781,639	0	155,978,781,639
22. Total liabilities (Line 28) .....	299,055,477,705	66,329,132,792	365,384,610,497
23. Capital & surplus (Line 38) .....	11,597,343,285	XXX	11,597,343,285
24. Total liabilities, capital & surplus (Line 39)	310,652,820,990	66,329,132,792	376,981,953,782
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	60,415,951,278		
26. Claim reserves .....	1,117,264,283		
27. Policyholder dividends/reserves .....	0		
28. Premium & annuity considerations received in advance .....	4,032,039		
29. Liability for deposit-type contracts .....	4,801,367,936		
30. Other contract liabilities .....	0		
31. Reinsurance ceded assets .....	296,866,239		
32. Other ceded reinsurance recoverables .....	0		
33. Total ceded reinsurance recoverables .....	66,635,481,775		
34. Premiums and considerations .....	298,347,636		
35. Reinsurance in unauthorized companies .....	8,968,578		
36. Funds held under reinsurance treaties with unauthorized reinsurers .....	514,166		
37. Reinsurance with Certified Reinsurers .....	0		
38. Funds held under reinsurance treaties with Certified Reinsurers .....	0		
39. Other ceded reinsurance payables/offsets .....	0		
40. Total ceded reinsurance payable/offsets .....	307,830,380		
41. Total net credit for ceded reinsurance	66,327,651,395		

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS <sup>(b)</sup>

Allocated by States and Territories									
States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1.	Alabama	AL	L	49,280,743	14,538,901	17,016,873	13,959,474	94,795,991	625,499
2.	Alaska	AK	L	7,246,002	501,932	3,157,095	13,173,512	24,078,541	223,341
3.	Arizona	AZ	L	73,359,902	46,219,607	29,381,193	213,732,516	362,693,218	4,982,512
4.	Arkansas	AR	L	27,270,764	5,513,047	11,150,923	28,201,790	72,136,523	2,144,306
5.	California	CA	L	367,765,770	166,520,678	144,756,927	2,560,369,322	3,239,412,696	62,719,252
6.	Colorado	CO	L	60,024,769	94,790,744	24,856,811	138,135,957	317,808,281	2,273,409
7.	Connecticut	CT	L	56,067,406	6,101,623	24,612,651	427,174,468	513,956,148	4,876,306
8.	Delaware	DE	L	26,990,561	11,248,244	5,519,544	9,900,259	53,658,608	7,392,682,905
9.	District of Columbia	DC	L	17,046,273	2,372,165	7,065,146	7,525,393	34,008,977	73,179,691
10.	Florida	FL	L	219,008,382	189,356,147	82,652,313	292,657,335	783,674,178	19,603,624
11.	Georgia	GA	L	101,219,318	56,748,667	35,745,330	44,582,549	238,295,864	5,566,202
12.	Hawaii	HI	L	14,470,862	2,087,911	7,113,024	60,509,580	84,181,377	1,876,755
13.	Idaho	ID	L	16,797,018	213,713,868	5,139,949	77,144,778	312,795,614	703,963
14.	Illinois	IL	L	160,443,498	41,109,483	76,149,649	395,642,191	673,344,821	18,586,390
15.	Indiana	IN	L	101,602,737	3,090,300	29,957,398	26,258,282	160,908,717	2,709,141
16.	Iowa	IA	L	31,510,365	1,401,435	11,501,353	15,354,534	59,767,687	2,914,194
17.	Kansas	KS	L	26,445,634	1,464,016	10,584,404	29,835,142	68,329,196	1,926,800
18.	Kentucky	KY	L	42,903,932	5,006,558	11,529,873	17,927,584	77,367,948	3,069,373
19.	Louisiana	LA	L	75,975,779	20,008,013	20,518,634	52,556,246	169,058,672	2,517,228
20.	Maine	ME	L	17,478,369	3,196,360	5,542,643	29,657,040	55,874,413	623,546
21.	Maryland	MD	L	88,164,277	79,130,950	32,317,064	50,765,941	250,378,231	3,473,712
22.	Massachusetts	MA	L	114,037,934	40,663,814	51,361,115	65,351,013	271,413,876	6,876,324
23.	Michigan	MI	L	84,111,833	162,426,820	44,631,043	149,393,453	440,563,149	6,236,345
24.	Minnesota	MN	L	142,525,836	28,697,068	30,598,168	73,638,938	275,460,010	5,154,117
25.	Mississippi	MS	L	23,978,534	6,731,984	9,990,896	6,268,591	46,970,005	537,018
26.	Missouri	MO	L	66,355,106	8,188,375	25,025,710	62,668,599	162,237,789	5,059,368
27.	Montana	MT	L	8,914,118	624,427	5,682,767	61,533,556	76,754,869	576,067
28.	Nebraska	NE	L	19,103,699	3,065,407	6,280,695	8,039,590	36,489,391	539,503
29.	Nevada	NV	L	22,421,353	10,775,417	10,515,769	168,582,377	212,294,915	1,850,836
30.	New Hampshire	NH	L	23,272,520	20,905,331	5,807,039	14,304,514	64,289,404	1,226,656
31.	New Jersey	NJ	L	526,463,396	341,636,153	118,623,814	637,739,868	1,624,463,232	39,821,248
32.	New Mexico	NM	L	28,028,470	6,443,730	6,331,491	255,955,292	296,758,983	703,785
33.	New York	NY	L	338,825,509	166,252,105	124,334,549	459,306,471	1,088,718,634	5,597,027,685
34.	North Carolina	NC	L	92,896,322	47,406,904	36,043,927	45,875,912	222,223,065	4,927,432
35.	North Dakota	ND	L	8,287,080	240,684	3,933,022	20,126,717	32,587,504	251,160
36.	Ohio	OH	L	130,802,942	17,513,232	63,548,941	297,303,773	509,168,888	4,429,273
37.	Oklahoma	OK	L	35,263,594	4,199,092	14,896,841	28,400,431	82,759,958	2,373,740
38.	Oregon	OR	L	26,723,536	8,393,984	12,526,572	371,312,871	418,956,963	3,930,474
39.	Pennsylvania	PA	L	225,775,929	79,507,966	80,245,423	412,100,819	797,630,138	14,624,936
40.	Rhode Island	RI	L	13,199,938	2,272,644	3,484,563	7,786,945	26,744,089	862,850
41.	South Carolina	SC	L	54,403,987	40,777,785	26,750,508	47,074,791	169,007,071	3,922,289
42.	South Dakota	SD	L	6,476,180	2,018,152	2,194,989	25,337,549	36,026,870	484,101
43.	Tennessee	TN	L	97,113,829	14,291,776	31,804,088	67,110,131	210,319,824	3,940,875
44.	Texas	TX	L	286,568,894	143,231,622	147,752,793	145,429,668	722,982,977	22,164,501
45.	Utah	UT	L	21,388,542	6,905,709	8,381,238	95,169,887	131,845,376	519,421
46.	Vermont	VT	L	7,032,037	3,214,253	1,396,688	15,046,522	26,689,500	393,787
47.	Virginia	VA	L	94,972,100	71,721,434	38,792,750	46,467,100	251,953,385	6,063,703
48.	Washington	WA	L	99,989,920	12,534,889	60,111,112	524,863,368	697,499,289	7,656,641
49.	West Virginia	WV	L	19,943,555	2,472,586	8,602,561	18,356,433	49,375,135	985,998
50.	Wisconsin	WI	L	76,923,600	36,477,896	21,470,420	33,447,325	168,319,241	3,901,048
51.	Wyoming	WY	L	6,835,240	393,206	1,985,816	13,882,369	23,096,631	223,238
52.	American Samoa	AS	N	0	0	0	0	0	0
53.	Guam	GU	L	611,842	406,439	51,006	4,198,672	5,267,960	13
54.	Puerto Rico	PR	L	5,856,365	7,502,935	1,390,852	(12,656)	14,737,497	223,421
55.	U.S. Virgin Islands	VI	L	111,787	364,493	74,536	4,196,937	4,747,752	39
56.	Northern Mariana Islands	MP	N	0	0	0	0	0	0
57.	Canada	CAN	L	658,760	387,262	781,261	21,988,228	23,815,512	1,340,395
58.	Aggregate Other Alien	OT	XXX	21,566,525	(54,873)	13,381,092	11,633,114	46,525,858	1,340,372
59.	Subtotal	XXX		4,312,513,175	2,262,711,350	1,615,052,854	8,724,943,063	16,915,220,441	13,357,446,804
90.	Reporting entity contributions for employee benefits plans	XXX		48,239,900	0	9,234,741	21,172,690	78,647,331	7,594,947
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		1,103,222,921	0	0	0	1,103,222,921	0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		99,093,653	0	35,189	0	99,128,842	0
94.	Aggregate or other amounts not allocable by State	XXX		1,483,413,529	0	0	0	1,483,413,529	26,524,001
95.	Totals (Direct Business)	XXX		7,046,483,178	2,262,711,350	1,624,322,784	8,746,115,753	19,679,633,064	13,391,565,752
96.	Plus reinsurance assumed	XXX		7,853,917,506	4,103,656,976	0	0	11,957,574,482	0
97.	Totals (All Business)	XXX		14,900,400,684	6,366,368,326	1,624,322,784	8,746,115,753	31,637,207,546	13,391,565,752
98.	Less reinsurance ceded	XXX		6,525,002,196	290,927	63,813,047	0	6,589,106,170	0
99.	Totals (All Business) less Reinsurance Ceded	XXX		8,375,398,488	6,366,077,399	(c) 1,560,509,737	8,746,115,753	25,048,101,376	13,391,565,752
DETAILS OF WRITE-INS									
58001.	ASM American Samoa	XXX		546	0	0	0	546	0
58002.	MNP Northern Mariana Islands	XXX		59,991	0	0	0	59,991	0
58003.	ALB Albania	XXX		1,056	0	0	0	1,056	0
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		21,504,933	(54,873)	13,381,092	11,633,114	46,464,266	1,340,372
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		21,566,525	(54,873)	13,381,092	11,633,114	46,525,858	1,340,372
9401.	Servicemember's Group Life Insurance	XXX		1,210,465,030	0	0	0	1,210,465,030	26,524,001
9402.	Paid up additions	XXX		272,735,590	0	0	0	272,735,590	0
9403.	Interest allowed on premium and considerations paid in advance	XXX		212,909	0	0	0	212,909	0
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		1,483,413,529	0	0	0	1,483,413,529	26,524,001

(a) Active Status Counts:  
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....55  
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0  
N - None of the above - Not allowed to write business in the state.....2

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

R - Registered - Non-domiciled RRGs.....0  
Q - Qualified - Qualified or accredited reinsurer.....0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

Individual insurance premium and annuity considerations are allocated based on insured's residence. Group life insurance and group accident and health insurance are allocated based on location of lives. Credit life and credit health insurance are allocated based on location in which the credit transaction took place. Group annuity considerations are allocated on the location of lives. Deposit-type funds are allocated on the contractholder's principal place of business, except contracts where individual records are maintained, then allocated based on location.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE T - PART 2  
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama .....	AL	49,280,743	14,538,901	12,783,238	2,478,588	625,499	79,706,969
2.	Alaska .....	AK	7,246,002	501,932	1,757,333	260,014	223,341	9,988,622
3.	Arizona .....	AZ	73,359,902	46,219,607	16,416,405	7,975,982	4,982,512	148,954,408
4.	Arkansas .....	AR	27,270,764	5,513,047	4,839,869	795,060	2,144,306	40,563,045
5.	California .....	CA	367,765,770	166,520,678	89,994,728	37,554,361	62,719,252	724,554,788
6.	Colorado .....	CO	60,024,769	94,790,744	16,108,653	6,541,970	2,273,409	179,739,545
7.	Connecticut .....	CT	56,067,406	6,101,623	15,264,654	8,210,101	4,876,306	90,520,090
8.	Delaware .....	DE	26,990,561	11,248,244	2,783,269	2,107,438	7,392,682,905	7,435,812,417
9.	District of Columbia .....	DC	17,046,273	2,372,165	5,200,989	1,094,615	73,179,691	98,893,733
10.	Florida .....	FL	219,008,382	189,356,147	51,673,136	24,057,398	19,603,624	503,698,688
11.	Georgia .....	GA	101,219,318	56,748,667	22,452,464	9,323,727	5,566,202	195,310,377
12.	Hawaii .....	HI	14,470,862	2,087,911	3,967,129	2,907,847	1,876,755	25,310,504
13.	Idaho .....	ID	16,797,018	213,713,868	2,574,282	1,519,557	703,963	235,308,688
14.	Illinois .....	IL	160,443,498	41,109,483	52,244,025	18,146,658	18,586,390	290,530,053
15.	Indiana .....	IN	101,602,737	3,090,300	21,496,483	4,436,221	2,709,141	133,334,882
16.	Iowa .....	IA	31,510,365	1,401,435	6,507,022	4,217,990	2,914,194	46,551,006
17.	Kansas .....	KS	26,445,634	1,464,016	6,369,437	3,330,447	1,926,800	39,536,334
18.	Kentucky .....	KY	42,903,932	5,006,558	6,642,962	3,059,974	3,069,373	60,682,799
19.	Louisiana .....	LA	75,975,779	20,008,013	15,178,827	2,960,796	2,517,228	116,640,643
20.	Maine .....	ME	17,478,369	3,196,360	2,241,012	2,716,691	623,546	26,255,978
21.	Maryland .....	MD	88,164,277	79,130,950	16,590,437	13,357,720	3,473,712	200,717,096
22.	Massachusetts .....	MA	114,037,934	40,663,814	36,314,244	11,664,207	6,876,324	209,556,522
23.	Michigan .....	MI	84,111,833	162,426,820	25,269,977	15,130,427	6,236,345	293,175,402
24.	Minnesota .....	MN	142,525,836	28,697,068	18,640,741	9,859,532	5,154,117	204,877,294
25.	Mississippi .....	MS	23,978,534	6,731,984	7,667,642	1,358,676	537,018	40,273,854
26.	Missouri .....	MO	66,355,106	8,188,375	16,928,795	5,696,739	5,059,368	102,228,383
27.	Montana .....	MT	8,914,118	624,427	3,809,937	1,393,926	576,067	15,318,475
28.	Nebraska .....	NE	19,103,699	3,065,407	3,277,871	2,295,312	539,503	28,281,792
29.	Nevada .....	NV	22,421,353	10,775,417	7,613,481	1,861,569	1,850,836	44,522,656
30.	New Hampshire .....	NH	23,272,520	20,905,331	3,444,566	1,780,943	1,226,656	50,630,016
31.	New Jersey .....	NJ	526,463,396	341,636,153	81,254,910	28,441,912	39,821,248	1,017,617,620
32.	New Mexico .....	NM	28,028,470	6,443,730	3,490,995	2,148,531	703,785	40,815,511
33.	New York .....	NY	338,825,509	166,252,105	85,508,437	34,188,924	5,597,027,685	6,221,802,660
34.	North Carolina .....	NC	92,896,322	47,406,904	17,814,387	15,253,879	4,927,432	178,298,925
35.	North Dakota .....	ND	8,287,080	240,684	2,341,737	1,056,838	251,160	12,177,500
36.	Ohio .....	OH	130,802,942	17,513,232	32,254,527	25,782,984	4,429,273	210,782,958
37.	Oklahoma .....	OK	35,263,594	4,199,092	10,374,986	2,867,343	2,373,740	55,078,755
38.	Oregon .....	OR	26,723,536	8,393,984	7,799,638	3,465,265	3,930,474	50,312,897
39.	Pennsylvania .....	PA	225,775,929	79,507,966	54,188,248	20,178,144	14,624,936	394,275,223
40.	Rhode Island .....	RI	13,199,938	2,272,644	1,723,735	1,211,207	862,850	19,270,374
41.	South Carolina .....	SC	54,403,987	40,777,785	9,574,633	15,473,394	3,922,289	124,152,088
42.	South Dakota .....	SD	6,476,180	2,018,152	952,066	1,082,620	484,101	11,013,119
43.	Tennessee .....	TN	97,113,829	14,291,776	21,829,887	6,118,282	3,940,875	143,294,649
44.	Texas .....	TX	286,568,894	143,231,622	109,783,323	19,984,323	22,164,501	581,732,663
45.	Utah .....	UT	21,388,542	6,905,709	5,238,678	2,259,029	519,421	36,311,379
46.	Vermont .....	VT	7,032,037	3,214,253	744,112	506,781	393,787	11,890,970
47.	Virginia .....	VA	94,972,100	71,721,434	24,410,058	10,947,095	6,063,703	208,114,390
48.	Washington .....	WA	99,989,920	12,534,889	40,179,753	7,505,183	7,656,641	167,866,386
49.	West Virginia .....	WV	19,943,555	2,472,586	7,139,520	860,214	985,998	31,401,873
50.	Wisconsin .....	WI	76,923,600	36,477,896	13,794,240	4,816,657	3,901,048	135,913,441
51.	Wyoming .....	WY	6,835,240	393,206	923,303	731,885	223,238	9,106,871
52.	American Samoa .....	AS	0	0	0	0	0	0
53.	Guam .....	GU	611,842	406,439	43,459	1,706	13	1,063,459
54.	Puerto Rico .....	PR	5,856,365	7,502,935	1,083,541	37,482	223,421	14,703,744
55.	U.S. Virgin Islands .....	VI	111,787	364,493	59,489	11,614	39	547,422
56.	Northern Mariana Islands .....	MP	0	0	0	0	0	0
57.	Canada .....	CAN	658,760	387,262	713,957	63,616	1,340,395	3,163,990
58.	Aggregate Other Alien .....	OT	21,566,525	(54,873)	12,706,371	77,390	1,340,372	35,635,785
59.	Total		4,312,513,175	2,262,711,350	1,041,981,598	413,166,784	13,357,446,804	21,387,819,710



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

<u>Names of Parent, Subsidiaries or Affiliates</u>	<u>NAIC Company Code</u>	<u>Federal ID Number</u>	<u>Domiciliary Location</u>
Prudential Financial, Inc.		22-3703799	NJ
Assurance IQ, LLC		81-1285645	WA
Assurance Intelligence, LLC			WA
National Family Assurance Group, LLC			WA
Cibecue, LLC			DE
Coconino, LLC			DE
Commerce Street Investments LLC			DE
Coolidge, LLC			DE
Essex, LLC			DE
Flagstaff, LLC			DE
Greenlee, LLC			DE
Hirakata, LLC		47-2196234	DE
Marble Canyon, LLC			DE
Maricopa, LLC			DE
Morenci, LLC			DE
PGIM Holding Company LLC		14-1960383	DE
PGIM Real Estate Finance Holding Company		22-3776860	NJ
PGIM Real Estate Finance, LLC		22-3529425	DE
Capital Agricultural Property Services, Inc.		22-2661428	DE
Gateway Holdings II, LLC			DE
Mulberry Street Investment, L.P.			DE
Mulberry Street Partners, LLC			DE
Gateway Holdings, LLC			DE
Mulberry Street Investment, L.P.			DE
Mulberry Street Partners, LLC			DE
PGIM Agricultural Investments GP, LLC		83-0906062	DE
PGIM Agricultural Investors, LP		83-1893258	DE
PAI Bay Farm, LLC			DE
PAI Bayrock Groves, LLC		37-1942002	DE
PAI Belvidere Farms, LLC		84-1978809	DE
PAI Big Cypress Farm, LLC		85-1738719	DE
PAI Corcoran 640 Ranch, LLC			DE
PAI DeKalb Farm, LLC			DE
PAI Delano 1500 Ranches, LLC		30-1195605	DE
PAI Flicker Orchard, LLC		61-1928170	DE
PAI Good Hope Farm, LLC		82-3900341	DE
PAI Hawk Creek Ranch, LLC		85-1632178	DE
PAI Hills Valley Ranches, LLC		84-2551309	DE
PAI Holly Hill Groves, LLC		82-3880078	DE
PAI Hunt Farm, LLC		35-2661409	DE
PAI Jackson Bayou Farm, LLC		85-1659548	DE
PAI Lake Placid Groves, LLC		32-0599366	DE
PAI Wallula Gap Vineyard, LLC		30-1193213	DE
PGIM Real Estate Loan Services, Inc.		75-2927192	DE
PGIM REF Intermediary Services, Inc.		22-3529425	DE
Prudential Mortgage Capital Asset Holding Company, LLC		76-0847121	DE
Prudential Mortgage Capital Funding, LLC		22-3529427	DE
PMCF Holdings, LLC			DE
PMCF Properties, LLC			DE
Prudential Mortgage Capital Holdings, LLC		54-1647759	DE
Prudential Affordable Mortgage Company, LLC		54-1890355	DE
Prudential Multifamily Mortgage, LLC		54-1561741	DE
Prudential Huntoon Paige Associates, LLC			DE
PGIM Strategic Investments, Inc.		11-3657742	DE
PGIM Agricultural Investors, LP		83-1893258	DE
PGIM Fixed Income Alternatives Fund II, L.P.			DE
PGIM Fixed Income Alternatives Fund, L.P.			DE
PGIM Foreign Investments, Inc.		51-0401161	DE
Glenealy International Limited			VGB
PGA Asian Retail Limited			BMU
PGA European Limited			BMU
PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V.			MEX
PGIM Real Estate MVP Inmuebles V, S. de R.L. de C.V.			MEX
PGIM Real Estate S. de R.L. de C.V.			MEX
PLA Co-Investor LLC		27-2809795	DE
PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V.			MEX
PGIM Real Estate MVP Inmuebles V, S. de R.L. de C.V.			MEX
PREI International, Inc.		51-0401156	DE
PGIM MetaProp Investor LP LLC		20-0895283	DE
PRECO ACCOUNT III LLC		20-4052755	DE
PRECO ACCOUNT PARTNERSHIP III, LP		20-4053134	DE
PRECO Account IV LLC			DE
PRECO Account Partnership IV LP		26-2806036	DE
PRISA II Pooled Manager, LLC		85-0767343	DE
PGIM Warehouse, Inc.		22-3760580	DE
PGIM, Inc.		22-2540245	NJ
AREF GP II Pte. Ltd.			SGP
AREF GP Ltd.			CYM
Brazilian Capital Fund GP Limited			CYM
Commerce Street Holdings, LLC		26-3060201	DE
Columbus Drive Partners, L.P.			DE
DICKENS AVENUE HOLDINGS VI, LLC			DE
DICKENS AVENUE PARTNERS VI (Ireland), L.P.			DE

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

DICKENS AVENUE PARTNERS VI (US), L.P.		DE
PGIM Capital Partners Management (Feeder) VI, LLC		DE
PGIM Capital Partners Management Fund VI, L.P.		DE
DICKENS AVENUE PARTNERS VI (Ireland), L.P.		DE
DICKENS AVENUE PARTNERS VI (US), L.P.		DE
Everbright PGIM Fund Management Co., Ltd.		CHN
IVP Fund GP LLC		DE
Jemison Associates LLC	52-2069785	DE
Market Street Holdings IV, LLC	45-4282123	DE
Lake Street Partners IV, L.P.	61-1672492	DE
Prudential Capital Partners Management Fund IV, L.P.	46-0975452	DE
Mulberry Street Holdings, LLC		DE
Stetson Street Partners, L.P.	51-0536180	DE
PGIM (Australia) Pty Ltd		AUS
PGIM (Singapore) Pte. Ltd.		SGP
AREF Cayman Co Ltd.		CYM
PGIM (Shanghai) Company Ltd.		CHN
PGIM Overseas Investment Fund Management (Shanghai) Company Ltd		CHN
PGIM Real Estate Carry & Co-Invest SCSp		LUX
PGIM Advisory (Shanghai) Co., Ltd.		CHN
PGIM Broad Market High Yield Bond Partners, LLC		DE
PGIM Broad Market High Yield Bond Fund, L.P.	82-3190074	DE
PGIM Capital Partners Management Fund VI, L.P.		DE
PGIM Financial Limited		GBR
PGIM (Scots) Limited		GBR
PPPF General Partner LLP		GBR
Pramerica (Scots) CP GP LLP		GBR
ASPF III (Scots) L.P.		GBR
BSC CP LP		GBR
German Retail Income CP LP		GBR
Pramerica Property Partners Fund (Scotland) Limited Partnership		GBR
Pramerica Real Estate Capital I (Scotland) Limited Partnership		GBR
Pramerica Real Estate Capital II (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital III (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital IV (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital VI (Scots) Limited Partnership		GBR
Preco III (Scotland) Limited Partnership		GBR
Rio CP LP		GBR
Pramerica General Partner LLP		GBR
Pramerica PRECAP I GP LLP		GBR
Pramerica PRECAP II GP LLP		GBR
Pramerica PRECAP III GP LLP		GBR
Pramerica PRECAP IV GP LLP		GBR
PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP		GBR
PRAMERICA PRECAP VI GP LLP		GBR
Pramerica Real Estate Capital I GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital V (Netherlands) GP LLP		GBR
PRECO III GP LLP		GBR
PGIM Limited		GBR
PGIM Management Partner Limited		GBR
ASPF III (Scots) L.P.		GBR
BSC CP LP		GBR
PGIM Real Estate Carry & Co-Invest SCSp		LUX
Pramerica EVP CP LP		GBR
Pramerica Pan European Real Estate (Scots) LP		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital VI (Scots) Limited Partnership		GBR
Rio CP LP		GBR
PGIM Netherlands B.V.		NLD
PGIM Private Capital (Ireland) Limited		IRL
PGIM Private Capital Limited		GBR
PGIM Private Capital (Ireland) Limited		IRL
PGIM Real Estate (UK) Limited		GBR
PGIM Real Estate Carry & Co-Invest SCSp		LUX
PGIM Real Estate CD S.a.r.l.		LUX
PGIM Real Estate Luxembourg S.A.		LUX
PGIM Real Estate Carry & Co-Invest SCSp		LUX
PPPF General Partner LLP		GBR
Pramerica (Scots) CP GP LLP		GBR
Pramerica Fixed Income Funds Management Limited		IRL
Pramerica General Partner LLP		GBR
Pramerica PRECAP I GP LLP		GBR
Pramerica PRECAP II GP LLP		GBR
Pramerica PRECAP III GP LLP		GBR
Pramerica PRECAP IV GP LLP		GBR
PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP		GBR
PRAMERICA PRECAP VI GP LLP		GBR
Pramerica Real Estate Capital I GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP Limited		GBR
Pramerica Real Estate Capital V (Netherlands) GP LLP		GBR
PRECO III GP LLP		GBR
PRICOA Management Partner Limited		GBR
Sterling Private Placement Management LLP		GBR
QMA Wadhvani LLP		GBR
Sterling Private Placement Management LLP		GBR

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Wadhvani Capital Limited		GBR
QMA Wadhvani LLP		GBR
PGIM Fixed Income Alternatives GP, LLC		DE
PGIM Fixed Income Alternatives II GP, LLC		DE
PGIM Korea Inc.		KOR
PGIM Private Placement Investors L.P.	22-3217050	DE
PGIM Private Placement Investors, Inc.	22-3258762	NJ
PGIM Private Placement Investors L.P.	22-3217050	DE
PGIM Real Estate (Japan) Ltd		JPN
Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership		JPN
Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership		JPN
PGIM Real Estate Carry & Co-Invest GP, LLC		DE
PGIM Real Estate Inmuebles, S. de R.L. de C.V		MEX
PGIM Real Estate Carry & Co-Invest, L.P.	82-2357113	DE
PGIM Real Estate Inmuebles, S. de R.L. de C.V		MEX
PGIM Real Estate Co-Invest Holdings, LLC	20-4328897	DE
PGIM Real Estate Carry & Co-Invest SCSp		LUX
Pramerica Real Estate Capital III (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital VI (Scots) Limited Partnership		GBR
Preco III (Scotland) Limited Partnership		GBR
PGIM Real Estate Global Debt GP, LLC		DE
PGIM Real Estate S. de R.L. de C.V.		MEX
PGIM Real Estate U.S. Debt Fund GP, LLC	82-1671984	DE
PGIM Senior Loan Opportunities Management Fund I, L.P.		DE
PGIM USPF VI Manager, LLC		DE
PIM KF Blocker Holdings LLC		DE
PIM KF Blocker V Holdings LLC		DE
PIM USPF V Manager LLC		DE
USPF V Carry LLC	46-3190806	DE
USPF V Co-Invest LLC	46-3199904	DE
USPF V Investment LP	46-3211288	DE
USPF V Investment LP	46-3211288	DE
PLA Administradora, LLC		DE
PLA Asesoria Profesional II, S. de R.L. de C.V.		MEX
PGIM Real Estate Mexico S.C.		MEX
PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.		MEX
PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.		MEX
PLA Administradora Industrial SRL		MEX
TF Proveedora, S.C.		MEX
PLA Administradora, S. de R.L. de C.V.	98-0647124	MEX
TF Proveedora, S.C.		MEX
PLA Asesoria Profesional, S.de R.L. de C.V.		MEX
PGIM Real Estate Mexico S.C.		MEX
PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.		MEX
PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.		MEX
PLA Administradora Industrial SRL		MEX
PLA Administradora, S. de R.L. de C.V.	98-0647124	MEX
PLA Mexico Industrial Manager I LLC	20-0368929	DE
PLA Mexico Industrial Manager II LLC	20-2958294	DE
PLA Mexico Residential Manager I, LLC		DE
PLA Residential Fund III Manager, LLC	26-0807837	DE
PLA Residential Fund III Aggregating Manager, LLC	26-1748223	DE
PLA Residential Fund III Limited Manager, LLC	26-1870506	DE
PLA Residential Fund IV Manager, LLC	26-1797297	DE
PLA Residential Fund IV Aggregating Manager, LLC	26-3706638	DE
PLA Retail Fund I Manager, LLC	20-3935670	DE
PLA Retail Fund I Blue, LP	20-5408319	DE
PLA Retail Fund I Red, LP	20-5505067	DE
PLA Retail Fund I, LP	20-5029185	DE
PLA Retail Fund II Manager, LLC		DE
PLA Retail Fund II Aggregating Manager, LLC		DE
PLA Retail Fund II U.S. Carry/Co-Invest, LP	81-1590365	DE
PLA Retail Fund II, LP	47-2096107	DE
PLA Retail Fund II, LLC		DE
PLA Retail Fund II U.S. Carry/Co-Invest, LP	81-1590365	DE
PLA Retail Fund II, LP	47-2096107	DE
PLA Services Manager Mexico, LLC	38-3869145	DE
PLA Asesoria Profesional II, S. de R.L. de C.V.		MEX
PLA Asesoria Profesional, S.de R.L. de C.V.		MEX
PREFG Hanwha Manager, LLC	46-4151721	DE
PREI Acquisition I, Inc.	76-0716270	DE
EuroCore GP S.à r.l.		LUX
EVP II GP S.à r.l.		LUX
EVP II Sweden Resi I GP S.à r.l.		LUX
PEREF II Co-Invest 1 GP S.à r.l.		LUX
PEREF II PV S.r.l		ITA
PEREF II GP S.à r.l.		LUX
PGIM AVP IV GP S.à r.l.		LUX
PGIM LTIF Berlin GP S.à r.l.		LUX
PGIM LTIF Berlin MLP S.à r.l.	98-1523548	LUX
PGIM M Campus GP S.à r.l.		LUX
PGIM Real Estate Capital VII GP S.à r.l.		LUX
PGIM Real Estate Debt GmbH		DEU
PGIM Real Estate Management Luxembourg S.a.r.l.		LUX
PGIM REF Europe GP S.à r.l.		LUX
PGIM REF EUROPE SCSp		LUX
PREI Acquisition II, Inc.	87-0692760	DE

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PART 1 - ORGANIZATIONAL CHART

PGIM Real Estate Germany AG		DEU
Asia Property Fund III GP S.a.r.l.		LUX
ASPF II - Feeder Fund GmbH		DEU
ASPF II Management GmbH		DEU
ASPF II - Verwaltungs - GmbH & Co. KG		DEU
European Value Partners GP S.a.r.l.		LUX
PGIM LTIF GP S.à r.l.		LUX
PGIM Real Estate Carry & Co-Invest GP S.à r.l.	98-1367020	LUX
PGIM Real Estate France SAS		FRA
PGIM Real Estate Italy S.r.l.		ITA
PGIM Real Estate Luxembourg S.A.		LUX
Pramerica (Luxembourg) CP GP S.a.r.l.		LUX
TMW ASPF I Verwaltungs GmbH & Co. KG		DEU
TMW ASPF Management GmbH		DEU
United States Property Fund VI GP S.à r.l.		LUX
PREI Acquisition LLC		DE
Prudential/TMW Real Estate Group LLC	76-0716270	DE
Rock Marty GP S.à r.l.		LUX
TMW Real Estate Group, LLC		DE
TMW Management, LLC	58-2446544	GA
TMW Realty Advisors, LLC	58-1469519	GA
TMW USPF Verwaltungs GmbH	98-0225435	DEU
USPF V - Verwaltungs - GmbH & Co. KG	98-1066511	DEU
PREI HYDG, LLC		DE
PRISA Fund Manager LLC	46-1234240	DE
PRISA II Fund Manager LLC		DE
PRISA III Fund PIM, LLC	26-0703167	DE
PRISA III Fund GP, LLC	26-0703262	DE
PRREF II Fund Manager LLC		DE
Pru Alpha Partners I, LLC	33-1184402	DE
Pru Fixed Income Emerging Markets Partners I, LLC		DE
Prudential Fixed Income Global Liquidity Relative Value Partners, LLC		DE
Prudential Fixed Income U.S. Relative Value Partners, LLC		DE
Prudential Trust Company	23-2189568	PA
QMA LLC	33-1077887	NJ
QMA, JP EM All Cap Equity Partners LLC		DE
The Keynes Dynamic Beta Strategy (US) Fund GP LLC		DE
Ross Avenue Energy Fund Holdings, LLC	47-3614179	DE
Prudential Capital Energy Opportunity Fund, L.P.	47-3551881	DE
Prudential Capital Energy Partners, L.P.	47-3566520	DE
PRUDENTIAL CAPITAL ENERGY PARTNERS MANAGEMENT (FEEDER), LLC		DE
Prudential Capital Energy Partners Management Fund, L.P.	47-3590499	DE
Senior Housing Partners IV L.L.C.	45-2222533	DE
Senior Housing Partners V, LLC	47-1982804	DE
SENIOR HOUSING PARTNERS VI GP LLC	83-1479515	DE
Senior Housing Partnership Fund IV L.L.C.	45-2228275	DE
SENIOR HOUSING PARTNERSHIP FUND VI GP LLC	83-1460765	DE
SHP IV Carried Interest, LP	46-2533632	DE
SHP V Carried Interest, L.P.	47-1993225	DE
Senior Housing Partnership Fund V, LLC	47-1981127	DE
SMP Holdings, Inc.	22-3451934	DE
TRGOAG Company, Inc.	22-3195450	DE
Wabash Avenue Holdings V, LLC	81-2692248	DE
PCP V Cayman AIV GP, L.P.	98-1334164	CYM
Wabash Avenue Partners V, L.P.	81-2679691	DE
Waveland Avenue Holdings I, LLC	84-2857360	DE
PGIM Senior Loan Opportunities Management (Feeder) I, LLC		DE
PGIM Senior Loan Opportunities Management Fund I, L.P.		DE
Waveland Avenue Partners I (Ireland), L.P.		DE
Waveland Avenue Partners I (US), L.P.		DE
Waveland Avenue Partners I (Ireland), L.P.		DE
Waveland Avenue Partners I (US), L.P.		DE
PIFM Holdco, LLC	13-4122960	DE
PGIM Investments LLC	22-3468527	NY
PGIM Strategic Financing LLC		DE
PGIM International Financing Inc.	83-2672711	DE
PGIM European Financing Limited	98-1460519	BMU
Prudential Investment Management Services LLC	37-1610226	DE
Prudential Mutual Fund Services LLC	22-3489487	NY
Pruco Assignment Corporation		BRB
PRUCO, LLC	22-1916652	NJ
Prudential Capital and Investment Services, LLC	22-2422630	DE
Broome Street Holdings, LLC		DE
Braeloch Successor Corporation	52-1410008	DE
Braeloch Holdings Inc.	72-1195798	DE
Graham Resources, Inc.	72-0839016	DE
Graham Royalty, Ltd.	72-0899620	LA
Prudential Equity Group, LLC	22-2347336	DE
Prudential Securities Secured Financing Corporation	13-3526694	DE
Prudential Securities Structured Assets, Inc.	31-0944462	DE
Pruservicos Participacoes Ltda.		BRA
Prudential do Brasil Seguros de Vida S.A.		BRA
Prudential do Brasil Vida em Grupo S.A.		BRA
Prudential Annuities Holding Company, Inc.	13-3921265	DE
Prudential Annuities, Inc.	06-1198540	DE
AST Investment Services, Inc.	06-1332633	CT
Prudential Annuities Distributors, Inc.	06-1212909	DE
Prudential Annuities Information Services & Technology Corporation	06-1181537	DE

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Prudential Annuities Life Assurance Corporation	86630	06-1241288	AZ
Ironbound Fund LLC		80-0588812	DE
PGIM Fixed Income Alternatives Fund, L.P.			DE
Passaic Fund LLC		82-5270007	DE
PGIM Fixed Income Alternatives Fund, L.P.			DE
PGIM Agricultural Investors, LP		83-1893258	DE
Prudential QOZ Investment Fund 1, LLC		83-3152819	DE
Vailsburg Fund LLC		61-1719773	DE
Prudential IBI Holdco, Inc.		22-3804354	DE
Prudential Bank & Trust, FSB		58-1861313	US
Prudential International Insurance Holdings, Ltd.		51-0389061	DE
DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED			IND
Gibraltar Reinsurance Company Ltd.			BMU
Pramerica Business Consulting (Shanghai) Company Limited			CHN
Pramerica Financial Asia Headquarters Pte. Ltd.			SGP
Pramerica Systems Ireland Limited			IRL
Prudential Holdings of Japan, Inc.			JPN
The Gibraltar Life Insurance Co., Ltd.	98-0408643		JPN
CLIS Co., Ltd.			JPN
Coral Reef Unit Trust			CYM
Coral Reef, L.P.			CYM
Gold, L.P.		98-1557564	CYM
Gold II, L.P.		98-1557887	CYM
Green Tree, L.P.		98-1438145	CYM
Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership			JPN
The Prudential Gibraltar Financial Life Insurance Co., Ltd.			JPN
The Prudential Life Insurance Company, Ltd.	98-0433392		JPN
Coral Reef Unit Trust			CYM
Pine Tree, L.P.	98-1437611		CYM
Platinum, L.P.	98-1558206		CYM
Platinum II, L.P.	98-1558175		CYM
Prudential General Services of Japan Y.K.			JPN
Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership			JPN
Prudential Trust Co., Ltd.			JPN
Prudential International Investments Company, LLC	22-3773705		DE
New Savanna	98-1269397		CYM
PIIC Limited			CYM
PLAI Limited			CYM
PIIC Limited			CYM
PFI EM-Tech Fund I, LLC	83-3561487		DE
PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED			IND
PGIM INDIA TRUSTEES PRIVATE LIMITED			IND
PGIM Japan Co., Ltd.			JPN
PGLH of Delaware, Inc.	01-0722005		DE
PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED			IND
PGIM INDIA TRUSTEES PRIVATE LIMITED			IND
Pramerica Financial Asia Limited			VGB
PGIM (Hong Kong) Ltd.			HKG
Pramerica SGR S.p.A			ITA
Prudential Chile II SpA			CHL
Prudential Chile SpA			CHL
Administradora de Inversiones Previsionales SpA			CHL
Inversiones Previsionales Chile SpA			CHL
Administradora de Fondos de Pensiones Habitat, S.A.			CHL
Inversiones Previsionales Dos SpA			CHL
Administradora de Fondos de Pensiones Habitat, S.A.			CHL
Inversiones Previsionales Chile SpA			CHL
Prudential Financial Securities Investment Trust Enterprise			TWN
Prudential Life Insurance Company of Taiwan Inc.			TWN
Prudential Seguros Mexico, S.A. de C.V.			MEX
Prudential Seguros, S.A.			ARG
Prudential Servicios, S. de R.L. de C.V.			MEX
Pruservicos Participacoes Ltda.			BRA
Wellness Services SRL			ARG
Prudential International Insurance Service Company, L.L.C.	51-0389060		DE
GIBRALTAR INDIA SOLUTIONS LLP			IND
Gibraltar International Insurance Services Company, Inc.	84-1995926		DE
Gibraltar International Service LLC			DE
GIBRALTAR INDIA SOLUTIONS LLP			IND
Wellness Services Ecosistema De Bem Estar Ltda.			BRA
PIISC Holdings (UK) Limited			GBR
Prudential Seguros Mexico, S.A. de C.V.			MEX
Prudential Seguros, S.A.			ARG
Prudential Systems Japan, Limited			JPN
Rockstone Co., Ltd.			JPN
Wellness Services Ecosistema De Bem Estar Ltda.			BRA
Wellness Services SRL			ARG
Prudential International Investments, LLC	22-2615976		DE
Prudential International Investments Advisers, LLC	61-1462577		DE
Prudential Servicios, S. de R.L. de C.V.			MEX
Prudential Japan Holdings, LLC	22-3795856		DE
PG Collection Service Co., Ltd.			JPN
PGI Co., Ltd			JPN
CLIS Co., Ltd.			JPN
Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home)			JPN
PG Business Service Co., Ltd			JPN
Prudential General Services of Japan Y.K.			JPN
Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha)			JPN

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service)			JPN
Prudential Newark Realty, LLC			NJ
Prudential Retirement Financial Services Holding LLC			DE
Global Portfolio Strategies, Inc.		06-1055669	CT
Prudential Workplace Solutions Group Services, LLC			DE
Quartzsite, LLC			DE
The Prudential Insurance Company of America	68241	22-1211670	NJ
Broad Street Global Advisors LLC			DE
Campus Drive, LLC			DE
Colico II, Inc.		65-1188865	DE
COLICO, INC.		26-0004065	DE
Coral Reef GP			CYM
Coral Reef, L.P.			CYM
Cottage Street Investments LLC			DE
Cottage Street Orbit Acquisition, LLC			DE
Don Cesar Investor LLC			DE
Dryden Arizona Reinsurance Term Company	14296	41-2214052	AZ
Dryden Finance II, LLC		22-3626219	DE
Edison Place Senior Note LLC		26-2159422	DE
GA 1600 Commons LLC			DE
GA 333 Hennepin Investor LLC		82-5255153	DE
GA/MDI 333 Hennepin Associates LLC		82-3477796	DE
GA Bay Area GP LLC		82-5049621	DE
GA Bay Area Investor LLC		82-5218431	DE
GA Belden LLC			DE
GA BV LLC		85-2192263	DE
GA Cal Crossings, LLC			DE
GA CLARENDON LLC			DE
GA Collins LLC		81-3122403	DE
MC GA COLLINS HOLDINGS LLC			DE
MC GA COLLINS REALTY LLC		81-3680884	DE
GA E. 22nd Street Apartments Holdings LLC		82-5073220	DE
210-220 E. 22nd Street SSGA Owner, LLC		47-4878597	DE
GA East 86 Street LLC		81-1497433	DE
GA JHCII LLC			DE
GA Manor at Harbour Island, LLC			DE
Manor at Harbour Island, LLC		81-1191446	DE
GA MENLO PARK INVESTOR LLC		82-5093453	DE
GA Metro LLC		81-1517096	DE
GA Mission LLC		81-1496828	DE
GA TRITON INVESTOR LLC		82-5245041	DE
GA W Paces LLC			DE
GIBALTAR BSN HOLDINGS SDN BHD			MYS
Gibraltar BSN Life Berhad			MYS
NorthBound Emerging Manager Fund II-A, LP.			NY
Gibraltar Universal Life Reinsurance Company	16089	81-4923311	AZ
Ironbound Fund LLC		80-0588812	DE
Vailsburg Fund LLC		61-1719773	DE
Gold GP Limited		98-1558450	CYM
Gold II, L.P.		98-1557887	CYM
Gold, L.P.		98-1557564	CYM
Green Tree GP		98-1436961	CYM
Halsey Street Investments LLC			DE
Impact Investments Bridges UK S.a.r.l		98-1281533	LUX
Inter-Atlantic G Fund, L.P.			DE
Ironbound Fund LLC		80-0588812	DE
LINEUP LLC		81-0746888	DE
TENSATOR HOLDINGS LTD			GBR
Orchard Street Acres Inc.		46-4516531	DE
Passaic Fund LLC		82-5270007	DE
PFI EM-Tech Fund I, LLC		83-3561487	DE
PGIM Broad Market High Yield Bond Fund, L.P.		82-3190074	DE
PGIM Loan Originator Manager Limited			GBR
PGIM REF Europe Member, LLC			DE
PGIM REF EUROPE SCSp			LUX
Pine Tree GP		98-1437233	CYM
PLA Retail Fund I, LP		20-5029185	DE
Platinum GP Limited		98-1558717	CYM
Platinum II, L.P.		98-1558175	CYM
Platinum, L.P.		98-1558206	CYM
PR GA SCP Apartments, LLC		81-1517254	DE
SCP Apartments, LLC		47-3512192	DE
Pramerica (Hong Kong) Holdings Limited			HKG
Pramerica Fosun Life Insurance Co., Ltd.			CHN
Pramerica Holdings Ltd			GBR
PGIM European Services Limited			GBR
PRECO ACCOUNT PARTNERSHIP III, LP		20-4053134	DE
PRECO Account Partnership IV LP		26-2806036	DE
Pru 101 Wood LLC			DE
PRU 3XSquare, LLC			DE
Pruco Life Insurance Company	79227	22-1944557	AZ
Edison Place Senior Note LLC		26-2159422	DE
GA BV LLC		85-2192263	DE
Ironbound Fund LLC		80-0588812	DE
LINEUP LLC		81-0746888	DE
Passaic Fund LLC		82-5270007	DE
Pruco Life Insurance Company of New Jersey	97195	22-2426091	NJ
Ironbound Fund LLC		80-0588812	DE

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PART 1 - ORGANIZATIONAL CHART

Prudential Global Funding LLC		33-1106788	DE
PT PFI Mega Life Insurance			IDN
Vailsburg Fund LLC		61-1719773	DE
Pruco Securities, LLC			NJ
Prudential Agricultural Property Holding Company, LLC			DE
Prudential Arizona Reinsurance Captive Company	14299	33-1095301	AZ
Ironbound Fund LLC		80-0588812	DE
Prudential Arizona Reinsurance Term Company	14300	27-1629186	AZ
Ironbound Fund LLC		80-0588812	DE
Prudential Arizona Reinsurance Universal Company	14298	45-2941561	AZ
Ironbound Fund LLC		80-0588812	DE
SVIIT Holdings, Inc.		22-3451932	DE
Prudential Commercial Property Holding Company, LLC			DE
Prudential Customer Solutions LLC		81-4212917	DE
Prudential Financial Securities Investment Trust Enterprise			TWN
Prudential Funding, LLC		22-2231168	NJ
Prudential Global Funding LLC		33-1106788	DE
Prudential Impact Investments Mortgage Loans LLC			DE
Prudential Impact Investments Private Debt LLC			DE
Prudential Impact Investments Private Equity LLC			DE
Prudential OQZ Investment Fund 1, LLC		83-3152819	DE
Prudential Industrial Properties, LLC			DE
Prudential Insurance Agency, LLC		36-4576911	NJ
Pramerica Insurance Agency (China) Company Ltd.			CHN
Prudential Legacy Insurance Company of New Jersey	13809	27-2457213	NJ
Chadwick Boulevard Investment Holdings Co., LLC		36-4774952	DE
Adlerwerke CB Investment LLC		90-1033806	DE
CB German Retail LLC			DE
Edison Place Senior Note LLC		26-2159422	DE
PGIM Loan Originator Manager Limited			GBR
Strand Investments Limited			CYM
PRUDENTIAL MORTGAGE SKP MEMBER LLC			DE
PRUDENTIAL MORTGAGE SKP VENTURE 2 LLC			DE
PRUDENTIAL MORTGAGE SKP REIT LLC		82-1899457	DE
PRUDENTIAL MORTGAGE SKP VENTURE LLC		82-1919449	DE
PRUDENTIAL MORTGAGE SKP REIT LLC		82-1899457	DE
Prudential Realty Securities, Inc.		22-2429253	DE
Prudential 900 Aviation Boulevard, LLC			DE
Prudential Retirement Holdings, LLC			DE
MC Insurance Agency Services, LLC		95-4846137	CA
Mullin TBG Insurance Agency Services, LLC		20-4106571	DE
TBG Insurance Services Corporation		20-2004636	DE
Mullin TBG Insurance Agency Services, LLC		20-4106571	DE
Prudential Retirement Insurance and Annuity Company	93629	06-1050034	CT
Edison Place Senior Note LLC		26-2159422	DE
GA BV LLC		85-2192263	DE
Ironbound Fund LLC		80-0588812	DE
LINEUP LLC		81-0746888	DE
PRIAC Property Acquisitions, LLC			DE
Prudential Seguros, S.A.			ARG
Prudential Structured Settlement Company		22-3813545	DE
Prudential Term Reinsurance Company	15456	46-4641980	AZ
Ironbound Fund LLC		80-0588812	DE
Prudential Universal Reinsurance Company	15344	90-1009745	AZ
Ironbound Fund LLC		80-0588812	DE
PruVen Capital Partners Fund I, L.P.		85-1149433	DE
Residential Services Corporation of America LLC		52-1618675	DE
The Prudential Home Mortgage Company, Inc.			NJ
Rock Global Real Estate LLC		22-2221081	DE
Rock European Real Estate Holdings S.à.r.l.		90-0804297	DE
Rock UK Real Estate Holdings S.à.r.l.			LUX
Rock Kensington Limited			LUX
Thurloe Commercial Guernsey Limited			GGY
Rock Oxford S.a r.l.			GGY
Kyarra S.a r.l.			LUX
Rock UK Real Estate II S.a.r.l.			LUX
Rosado Grande LLC			LUX
Ross Avenue Minerals 2012, LLC			DE
Dale/P Minerals LP			DE
The Prudential Assigned Settlement Services Corp.		22-3444614	TX
The Prudential Brazilian Capital Fund LP			NJ
Times Square Center Associates			CYM
Vailsburg Fund LLC		61-1719773	NY
The Prudential Real Estate Financial Services of America, Inc.		33-0454677	DE
Vantage Casualty Insurance Company	11821	06-1709211	CA
Yavapai LLC			IN
			DE

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000	22-3703799	3091924	0001137774	New York Stock Exchange ..	Prudential Financial, Inc. ....	NJ				0.000			
		.00000	81-1285645				Assurance IQ, LLC .....	WA	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Assurance Intelligence, LLC .....	WA	NIA	Assurance IQ, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					National Family Assurance Group, LLC .....	WA	NIA	Assurance IQ, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Cibecue, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Coconino, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Commerce Street Investments LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Coolidge, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Essex, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Flagstaff, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Greenlee, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	47-2196234				Hirakata, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Marble Canyon, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Maricopa, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Morenci, LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	14-1960383				PGIM Holding Company LLC .....	DE	NIA	Prudential Financial, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	22-3776860				PGIM Real Estate Finance Holding Company .....	NJ	NIA	PGIM Holding Company LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	22-3529425				PGIM Real Estate Finance, LLC .....	DE	NIA	PGIM Real Estate Finance Holding Company ..	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
							Capital Agricultural Property Services, Inc. ....								
		.00000	22-2661428					DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Gateway Holdings II, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Mulberry Street Investment, L.P. ....	DE	NIA	Gateway Holdings II, LLC .....	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					Mulberry Street Partners, LLC .....	DE	NIA	Mulberry Street Investment, L.P. ....	Ownership.....	28.820	Prudential Financial, Inc. ....	.N	
		.00000					Gateway Holdings, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Mulberry Street Investment, L.P. ....	DE	NIA	Gateway Holdings, LLC .....	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					Mulberry Street Partners, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	71.180	Prudential Financial, Inc. ....	.N	
		.00000	83-0906062				PGIM Agricultural Investments GP, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	83-1893258				PGIM Agricultural Investors, LP .....	DE	NIA	PGIM Agricultural Investments GP, LLC .....	Ownership.....	0.000	Prudential Financial, Inc. ....	.N	
		.00000					PAI Bay Farm, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	37-1942002				PAI Bayrock Groves, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	84-1978809				PAI Belvidere Farms, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	85-1738719				PAI Big Cypress Farm, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PAI Corcoran 640 Ranch, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PAI DeKalb Farm, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	30-1195605				PAI Delano 1500 Ranches, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	61-1928170				PAI Flicker Orchard, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	82-3900341				PAI Good Hope Farm, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	85-1632178				PAI Hawk Creek Ranch, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	84-2551309				PAI Hills Valley Ranches, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	82-3880078				PAI Holly Hill Groves, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	35-2661409				PAI Hunt Farm, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	85-1659548				PAI Jackson Bayou Farm, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	32-0599366				PAI Lake Placid Groves, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	30-1193213				PAI Waialua Gap Vineyard, LLC .....	DE	NIA	PGIM Agricultural Investors, LP .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	75-2927192				PGIM Real Estate Loan Services, Inc. ....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	22-3529425				PGIM REF Intermediary Services, Inc. ....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
							Prudential Mortgage Capital Asset Holding Company, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	76-0847121				Prudential Mortgage Capital Funding, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	22-3529427				PMCF Holdings, LLC .....	DE	NIA	Prudential Mortgage Capital Funding, LLC ..	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PMCF Properties, LLC .....	DE	NIA	Prudential Mortgage Capital Funding, LLC ..	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	54-1647759				Prudential Mortgage Capital Holdings, LLC .....	DE	NIA	PGIM Real Estate Finance, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	54-1890355				Prudential Affordable Mortgage Company, LLC ..	DE	NIA	Prudential Mortgage Capital Holdings, LLC ..	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	54-1561741				Prudential Multifamily Mortgage, LLC .....	DE	NIA	Prudential Mortgage Capital Holdings, LLC ..	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	



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SCHEDULE Y

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		.00000					Prudential Huntoon Paige Associates, LLC .....	.DE	NIA.....	Prudential Multifamily Mortgage, LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	11-3657742				PGIM Strategic Investments, Inc. ....	.DE	NIA.....	PGIM Holding Company LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	83-1893258				PGIM Agricultural Investors, LP .....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	1.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Fixed Income Alternatives Fund II, L.P. ....								
		.00000						.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Fixed Income Alternatives Fund, L.P. ....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	15.000	Prudential Financial, Inc. ....	.N	
		.00000	51-0401161				PGIM Foreign Investments, Inc. ....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Glenealy International Limited .....	.VGB	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGA Asian Retail Limited .....	.BMU	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGA European Limited .....	.BMU	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V. ....	.MEX	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	1.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Real Estate MVP Inmuebles V, S. de R.L. de C.V. ....	.MEX	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	1.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Real Estate S. de R.L. de C.V. ....	.MEX	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	0.033	Prudential Financial, Inc. ....	.N	
		.00000	27-2809795				PLA Co-Investor LLC .....	.DE	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V. ....	.MEX	NIA.....	PLA Co-Investor LLC .....	Ownership.....	99.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Real Estate MVP Inmuebles V, S. de R.L. de C.V. ....	.MEX	NIA.....	PLA Co-Investor LLC .....	Ownership.....	99.000	Prudential Financial, Inc. ....	.N	
		.00000	51-0401156				PREI International, Inc. ....	.DE	NIA.....	PGIM Foreign Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	20-0895283				PGIM MetaProp Investor LP LLC .....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	20-4052755				PRECO ACCOUNT III LLC .....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	20-4053134				PRECO ACCOUNT PARTNERSHIP III, LP .....	.DE	NIA.....	PRECO ACCOUNT III LLC .....	Ownership.....	0.200	Prudential Financial, Inc. ....	.N	
		.00000					PRECO Account IV LLC .....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	26-2806036				PRECO Account Partnership IV LP .....	.DE	NIA.....	PRECO Account IV LLC .....	Ownership.....	0.200	Prudential Financial, Inc. ....	.N	
		.00000	85-0767343				PRISA II Pooled Manager, LLC .....	.DE	NIA.....	PGIM Strategic Investments, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	22-3760580				PGIM Warehouse, Inc. ....	.DE	NIA.....	PGIM Holding Company LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	22-2540245				PGIM, Inc. ....	.NJ	NIA.....	PGIM Holding Company LLC .....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					AREF GP II Pte. Ltd. ....	.SGP	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					AREF GP Ltd. ....	.CYM	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Brazilian Capital Fund GP Limited .....	.CYM	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	26-3060201				Commerce Street Holdings, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Columbus Drive Partners, L.P. ....	.DE	NIA.....	Commerce Street Holdings, LLC .....	Ownership.....	30.250	Prudential Financial, Inc. ....	.N	
		.00000					DICKENS AVENUE HOLDINGS VI, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					DICKENS AVENUE PARTNERS VI (Ireland), L.P. ..	.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC ..	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					DICKENS AVENUE PARTNERS VI (US), L.P. ....	.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC ..	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Capital Partners Management (Feeder) VI, LLC .....	.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC ..	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM Capital Partners Management Fund VI, L.P. ....	.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC ..	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					DICKENS AVENUE PARTNERS VI (Ireland), L.P. ..	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					DICKENS AVENUE PARTNERS VI (US), L.P. ....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	50.000	Prudential Financial, Inc. ....	.N	
		.00000					Everbright PGIM Fund Management Co., Ltd. ....	.CHN	NIA.....	PGIM, Inc. ....	Ownership.....	45.000	Prudential Financial, Inc. ....	.N	
		.00000					IVP Fund GP LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	52-2069785				Jennison Associates LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	45-4282123				Market Street Holdings IV, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000	61-1672492				Lake Street Partners IV, L.P. ....	.DE	NIA.....	Market Street Holdings IV, LLC .....	Ownership.....	32.650	Prudential Financial, Inc. ....	.N	
		.00000					Prudential Capital Partners Management Fund IV, L.P. ....	.DE	NIA.....	Market Street Holdings IV, LLC .....	Ownership.....	8.930	Prudential Financial, Inc. ....	.N	
		.00000	46-0975452				Mulberry Street Holdings, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					Stetson Street Partners, L.P. ....	.DE	NIA.....	Mulberry Street Holdings, LLC .....	Ownership.....	34.600	Prudential Financial, Inc. ....	.N	
		.00000	51-0536180				PGIM (Australia) Pty Ltd .....	.AUS	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	
		.00000					PGIM (Singapore) Pte. Ltd. ....	.SGP	NIA.....	PGIM, Inc. ....	Ownership.....	100.000	Prudential Financial, Inc. ....	.N	

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		.00000					AREF Cayman Co Ltd.	.CYM	NIA	PGIM (Singapore) Pte. Ltd.	Ownership	0.000	Prudential Financial, Inc.	N	
		.00000					PGIM (Shanghai) Company Ltd.	.CHN	NIA	PGIM (Singapore) Pte. Ltd.	Ownership	100.000	Prudential Financial, Inc.	N	
							PGIM Overseas Investment Fund Management (Shanghai) Company Ltd	.CHN	NIA	PGIM (Shanghai) Company Ltd.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM (Singapore) Pte. Ltd.	Ownership	0.030	Prudential Financial, Inc.	N	
		.00000					PGIM Advisory (Shanghai) Co., Ltd.	.CHN	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
							PGIM Broad Market High Yield Bond Partners, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000	82-3190074				PGIM Broad Market High Yield Bond Fund, L.P.	.DE	NIA	PGIM Broad Market High Yield Bond Partners, LLC	Ownership	0.000	Prudential Financial, Inc.	N	
							PGIM Capital Partners Management Fund VI, L.P.	.DE	NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PGIM Financial Limited	.GBR	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM (Scots) Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PPPF General Partner LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica (Scots) CP GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					ASPF III (Scots) L.P.	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	0.010	Prudential Financial, Inc.	N	
		.00000					BSC CP LP	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					German Retail Income CP LP	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	89.000	Prudential Financial, Inc.	N	
							Pramerica Property Partners Fund (Scotland) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital I (Scotland) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	6.880	Prudential Financial, Inc.	N	
							Pramerica Real Estate Capital II (Scots) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital III (Scots), Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
							Pramerica Real Estate Capital IV (Scots) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	56.990	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital V (Scots), Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
							Pramerica Real Estate Capital VI (Scots) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Preco III (Scotland) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	96.940	Prudential Financial, Inc.	N	
		.00000					Rio CP LP	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica General Partner LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP I GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP II GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP III GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP IV GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRAMERICA PRECAP VI GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
							Pramerica Real Estate Capital I GP (Scots Feeder) LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital IV GP (Scots Feeder) LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
							Pramerica Real Estate Capital V (Netherlands) GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRECO III GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PGIM Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Management Partner Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					ASPF III (Scots) L.P.	.GBR	NIA	PGIM Management Partner Limited	Ownership	99.990	Prudential Financial, Inc.	N	
		.00000					BSC CP LP	.GBR	NIA	PGIM Management Partner Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM Management Partner Limited	Ownership	0.040	Prudential Financial, Inc.	N	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Pramerica EVP CP LP	.GBR	NIA	PGIM Management Partner Limited	Ownership	10.250	Prudential Financial, Inc.	N	
		.00000					Pramerica Pan European Real Estate (Scots) LP	.GBR	NIA	PGIM Management Partner Limited	Ownership	70.500	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital V (Scots), Limited Partnership	.GBR	NIA	PGIM Management Partner Limited	Ownership	4.160	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital VI (Scots) Limited Partnership	.GBR	NIA	PGIM Management Partner Limited	Ownership	4.160	Prudential Financial, Inc.	N	
		.00000					Rio CP LP	.GBR	NIA	PGIM Management Partner Limited	Ownership	14.280	Prudential Financial, Inc.	N	
		.00000					PGIM Netherlands B.V.	.NLD	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Private Capital (Ireland) Limited	.IRL	NIA	PGIM Financial Limited	Ownership	94.553	Prudential Financial, Inc.	N	
		.00000					PGIM Private Capital Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Private Capital (Ireland) Limited	.IRL	NIA	PGIM Private Capital Limited	Ownership	5.447	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate (UK) Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM Financial Limited	Ownership	0.920	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate CD S.a.r.l.	.LUX	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Luxembourg S.A.	.LUX	NIA	PGIM Financial Limited	Ownership	0.020	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM Real Estate Luxembourg S.A.	Ownership	4.460	Prudential Financial, Inc.	N	
		.00000					PPPF General Partner LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica (Scots) CP GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Fixed Income Funds Management Limited	.IRL	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					Pramerica General Partner LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP I GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP II GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP III GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP IV GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRAMERICA PRECAP VI GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital I GP (Scots Feeder) LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital IV GP (Scots Feeder) LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital IV GP Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital V (Netherlands) GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRECO III GP LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRICOA Management Partner Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					Sterling Private Placement Management LLP	.GBR	NIA	PRICOA Management Partner Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					QMA Wadhvani LLP	.GBR	NIA	PGIM Financial Limited	Ownership	53.000	Prudential Financial, Inc.	N	
		.00000					Sterling Private Placement Management LLP	.GBR	NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Wadhvani Capital Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					QMA Wadhvani LLP	.GBR	NIA	Wadhvani Capital Limited	Ownership	47.000	Prudential Financial, Inc.	N	
		.00000					PGIM Fixed Income Alternatives GP, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Fixed Income Alternatives II GP, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Korea Inc.	.KOR	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000	22-3217050				PGIM Private Placement Investors L.P.	.DE	NIA	PGIM, Inc.	Ownership	99.000	Prudential Financial, Inc.	N	
		.00000	22-3258762				PGIM Private Placement Investors, Inc.	.NJ	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000	22-3217050				PGIM Private Placement Investors L.P.	.DE	NIA	PGIM Private Placement Investors, Inc.	Ownership	1.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate (Japan) Ltd.	.JPN	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership	.JPN	NIA	PGIM Real Estate (Japan) Ltd.	Ownership	0.050	Prudential Financial, Inc.	N	
		.00000					Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership	.JPN	NIA	PGIM Real Estate (Japan) Ltd.	Ownership	0.050	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest GP, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					PGIM Real Estate Inmuebles, S. de R.L. de C.V.	.MEX	.NIA	PGIM Real Estate Carry & Co-Invest GP, LLC	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000	82-2357113				PGIM Real Estate Carry & Co-Invest, L.P.	.DE	.NIA	PGIM, Inc.	Ownership.....	84.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Inmuebles, S. de R.L. de C.V.	.MEX	.NIA	PGIM Real Estate Carry & Co-Invest, L.P.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000	20-4328897				PGIM Real Estate Co-Invest Holdings, LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	.NIA	PGIM Real Estate Co-Invest Holdings, LLC	Ownership.....	14.200	Prudential Financial, Inc.	..N	
		.00000					Pramerica Real Estate Capital III (Scots), Limited Partnership	.GBR	.NIA	PGIM Real Estate Co-Invest Holdings, LLC	Ownership.....	87.210	Prudential Financial, Inc.	..N	
		.00000					Pramerica Real Estate Capital V (Scots), Limited Partnership	.GBR	.NIA	PGIM Real Estate Co-Invest Holdings, LLC	Ownership.....	12.500	Prudential Financial, Inc.	..N	
		.00000					Pramerica Real Estate Capital VI (Scots) Limited Partnership	.GBR	.NIA	PGIM Real Estate Co-Invest Holdings, LLC	Ownership.....	12.500	Prudential Financial, Inc.	..N	
		.00000					Preco III (Scotland) Limited Partnership	.GBR	.NIA	PGIM Real Estate Co-Invest Holdings, LLC	Ownership.....	3.060	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Global Debt GP, LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate S. de R.L. de C.V.	.MEX	.NIA	PGIM, Inc.	Ownership.....	99.967	Prudential Financial, Inc.	..N	
		.00000	82-1671984				PGIM Real Estate U.S. Debt Fund GP, LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Senior Loan Opportunities Management Fund I, L.P.	.DE	.NIA	PGIM, Inc.	Ownership.....	50.000	Prudential Financial, Inc.	..N	
		.00000					PGIM USPF VI Manager, LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PIM KF Blocker Holdings LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PIM KF Blocker V Holdings LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PIM USPF V Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	46-3190806				USPF V Carry LLC	.DE	.NIA	PIM USPF V Manager LLC	Ownership.....	17.390	Prudential Financial, Inc.	..N	
		.00000	46-3199904				USPF V Co-Invest LLC	.DE	.NIA	PIM USPF V Manager LLC	Ownership.....	20.690	Prudential Financial, Inc.	..N	
		.00000	46-3211288				USPF V Investment LP	.DE	.NIA	USPF V Co-Invest LLC	Ownership.....	72.500	Prudential Financial, Inc.	..N	
		.00000	46-3211288				USPF V Investment LP	.DE	.NIA	PIM USPF V Manager LLC	Ownership.....	27.500	Prudential Financial, Inc.	..N	
		.00000					PLA Administradora, LLC	.DE	.NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PLA Asesoría Profesional II, S. de R.L. de C.V.	.MEX	.NIA	PGIM, Inc.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Mexico S.C.	.MEX	.NIA	PLA Asesoría Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PLA Administradora Industrial SRL	.MEX	.NIA	PLA Asesoría Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					TF Proveedora, S.C.	.MEX	.NIA	PLA Administradora Industrial SRL	Ownership.....	97.000	Prudential Financial, Inc.	..N	
		.00000	98-0647124				PLA Administradora, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional II, S. de R.L. de C.V.	Ownership.....	0.033	Prudential Financial, Inc.	..N	
		.00000					TF Proveedora, S.C.	.MEX	.NIA	PLA Asesoría Profesional II, S. de R.L. de C.V.	Ownership.....	3.000	Prudential Financial, Inc.	..N	
		.00000					PLA Asesoría Profesional, S.de R.L. de C.V.	.MEX	.NIA	PGIM, Inc.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Mexico S.C.	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PLA Administradora Industrial SRL	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000	98-0647124				PLA Administradora, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership.....	99.967	Prudential Financial, Inc.	..N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000	20-0369929				PLA Mexico Industrial Manager I LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	68.250 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	20-2958294				PLA Mexico Industrial Manager II LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	69.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PLA Mexico Residential Manager I, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	26-0807837				PLA Residential Fund III Manager, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
							PLA Residential Fund III Aggregating Manager, LLC .....	.DE	NIA.....	PLA Residential Fund III Manager, LLC .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	26-1748223				PLA Residential Fund III Limited Manager, LLC .....	.DE	NIA.....	PLA Residential Fund III Manager, LLC .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	26-1870506				PLA Residential Fund IV Manager, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	26-1797297				PLA Residential Fund IV Aggregating Manager, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	26-3706638				PLA Retail Fund I Manager, LLC .....	.DE	NIA.....	PLA Residential Fund IV Manager, LLC .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	20-3935670				PLA Retail Fund I Blue, LP .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	20-5408319				PLA Retail Fund I Red, LP .....	.DE	NIA.....	PLA Retail Fund I Manager, LLC .....	Ownership.....	0.200 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	20-5505067				PLA Retail Fund I, LP .....	.DE	NIA.....	PLA Retail Fund I Manager, LLC .....	Ownership.....	0.200 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	20-5029185				PLA Retail Fund II Manager, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	0.200 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PLA Retail Fund II Aggregating Manager, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
							PLA Retail Fund II U.S. Carry/Co-Invest, LP .....	.DE	NIA.....	PLA Retail Fund II Manager, LLC .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	81-1590365				PLA Retail Fund II, LP .....	.DE	NIA.....	PLA Retail Fund II Aggregating Manager, LLC .....	Ownership.....	1.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	47-2096107				PLA Retail Fund II, LLC .....	.DE	NIA.....	PLA Retail Fund II Manager, LLC .....	Ownership.....	9.090 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PLA Retail Fund II U.S. Carry/Co-Invest, LP .....	.DE	NIA.....	PLA Retail Fund II, LP .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	81-1590365				PLA Retail Fund II U.S. Carry/Co-Invest, LP .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	99.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	47-2096107				PLA Retail Fund II, LP .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	90.910 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	38-3869145				PLA Services Manager Mexico, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PLA Asesoria Profesional II, S. de R.L. de C.V. ....	.MEX	NIA.....	PLA Services Manager Mexico, LLC .....	Ownership.....	1.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PLA Asesoria Profesional, S.de R.L. de C.V. ....	.MEX	NIA.....	PLA Services Manager Mexico, LLC .....	Ownership.....	1.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	46-4151721				PREFG Hanwha Manager, LLC .....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	76-0716270				PREI Acquisition I, Inc. ....	.DE	NIA.....	PGIM, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					EuroCore GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					EVP II GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					EVP II Sweden Resi I GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PEREF II Co-Invest 1 GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PEREF II PV S.r.l. ....	.ITA	NIA.....	PEREF II Co-Invest 1 GP S.à r.l. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PEREF II GP S.à r.l. ....	.LUX	NIA.....	PEREF II Co-Invest 1 GP S.à r.l. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM AVP IV GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM LTIF Berlin GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	98-1523548				PGIM LTIF Berlin MLP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM M Campus GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM Real Estate Capital VII GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM Real Estate Debt GmbH .....	.DEU	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
							PGIM Real Estate Management Luxembourg S.a.r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM REF Europe GP S.à r.l. ....	.LUX	NIA.....	PREI Acquisition I, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM REF EUROPE SCSp .....	.LUX	NIA.....	PGIM REF Europe GP S.à r.l. ....	Ownership.....	0.025 .....	Prudential Financial, Inc. ....	.N.....	
		.00000	87-0692760				PREI Acquisition II, Inc. ....	.DE	NIA.....	PGIM REF Europe GP S.à r.l. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM Real Estate Germany AG .....	.DEU	NIA.....	PREI Acquisition II, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					Asia Property Fund III GP S.a.r.l. ....	.LUX	NIA.....	PREI Acquisition II, Inc. ....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					ASPF II - Feeder Fund GmbH .....	.DEU	NIA.....	PGIM Real Estate Germany AG .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					ASPF II Management GmbH .....	.DEU	NIA.....	PGIM Real Estate Germany AG .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					ASPF II - Verwaltungs - GmbH & Co. KG .....	.DEU	NIA.....	PGIM Real Estate Germany AG .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					European Value Partners GP S.a.r.l. ....	.LUX	NIA.....	ASPF II Management GmbH .....	Ownership.....	0.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM LTIF GP S.à r.l. ....	.LUX	NIA.....	PGIM Real Estate Germany AG .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	
		.00000					PGIM LTIF GP S.à r.l. ....	.LUX	NIA.....	PGIM Real Estate Germany AG .....	Ownership.....	100.000 .....	Prudential Financial, Inc. ....	.N.....	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000	98-1367020				PGIM Real Estate Carry & Co-Invest GP S.à r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate France SAS	.FRA	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Italy S.r.l.	.ITA	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Luxembourg S.A.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	99.980	Prudential Financial, Inc.	.N	
		.00000					Pramerica (Luxembourg) GP GP S.a.r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					TMW ASPF I Verwaltungs GmbH & Co. KG	.DEU	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					TMW ASPF Management GmbH	.DEU	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					United States Property Fund VI GP S.à r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PREI Acquisition LLC	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	76-0716270				Prudential/TMW Real Estate Group LLC	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Rock Marty GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-1469519				TMW Real Estate Group, LLC	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-2446544				TMW Management, LLC	.GA	.NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-1469519				TMW Realty Advisors, LLC	.GA	.NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-0225435				TMW USPF Verwaltungs GmbH	.DEU	.NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1066511				USPF V – Verwaltungs – GmbH & Co. KG	.DEU	.NIA	TMW USPF Verwaltungs GmbH	Ownership	0.000	Prudential Financial, Inc.	.N	
		.00000					PREI HYDG, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	46-1234240				PRISA Fund Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PRISA II Fund Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-0703167				PRISA III Fund PIM, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-0703262				PRISA III Fund GP, LLC	.DE	.NIA	PRISA III Fund PIM, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PRREF II Fund Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	33-1184402				Pru Alpha Partners I, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pru Fixed Income Emerging Markets Partners I, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Fixed Income Global Liquidity Relative Value Partners, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Fixed Income U.S. Relative Value Partners, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	23-2189568				Prudential Trust Company	.PA	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	33-1077887				QMA LLC	.NJ	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					QMA JP EM All Cap Equity Partners LLC	.DE	.NIA	QMA LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					The Keynes Dynamic Beta Strategy (US) Fund GP LLC	.DE	.NIA	QMA LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-3614179				Ross Avenue Energy Fund Holdings, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Capital Energy Opportunity Fund, L.P.	.DE	.NIA	Ross Avenue Energy Fund Holdings, LLC	Ownership	43.900	Prudential Financial, Inc.	.N	
		.00000	47-3551881				Prudential Capital Energy Partners, L.P.	.DE	.NIA	Prudential Capital Energy Opportunity Fund, L.P.	Ownership	0.200	Prudential Financial, Inc.	.N	
		.00000	47-3566520				PRUDENTIAL CAPITAL ENERGY PARTNERS MANAGEMENT (FEEDER), LLC	.DE	.NIA	Ross Avenue Energy Fund Holdings, LLC	Ownership	5.410	Prudential Financial, Inc.	.N	
		.00000					Prudential Capital Energy Partners Management Fund, L.P.	.DE	.NIA	Ross Avenue Energy Fund Holdings, LLC	Ownership	7.410	Prudential Financial, Inc.	.N	
		.00000	45-2222533				Senior Housing Partners IV L.L.C.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-1982804				Senior Housing Partners V, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	83-1479515				SENIOR HOUSING PARTNERS VI GP LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	45-2228275				Senior Housing Partnership Fund IV L.L.C.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	83-1460765				SENIOR HOUSING PARTNERSHIP FUND VI GP LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	46-2533632				SHP IV Carried Interest, LP	.DE	.NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000	47-1993225				SHP V Carried Interest, L.P.	.DE	.NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000	47-1981127				Senior Housing Partnership Fund V, LLC	.DE	.NIA	SHP V Carried Interest, L.P.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3451934				SMP Holdings, Inc.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3195450				TRGOAG Company, Inc.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	

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		.00000	81-2692248				Wabash Avenue Holdings V, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1334164				PCP V Cayman AIV GP, L.P.	.CYM	NIA	Wabash Avenue Holdings V, LLC	Ownership	29.420	Prudential Financial, Inc.	.N	
		.00000	81-2679691				Wabash Avenue Partners V, L.P.	.DE	NIA	Wabash Avenue Holdings V, LLC	Ownership	29.420	Prudential Financial, Inc.	.N	
		.00000	84-2857360				Waveland Avenue Holdings I, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Senior Loan Opportunities Management (Feeder) I, LLC	.DE	NIA	Waveland Avenue Holdings I, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Senior Loan Opportunities Management Fund I, L.P.	.DE	NIA	Waveland Avenue Holdings I, LLC	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Waveland Avenue Partners I (Ireland), L.P.	.DE	NIA	Waveland Avenue Holdings I, LLC	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Waveland Avenue Partners I (US), L.P.	.DE	NIA	Waveland Avenue Holdings I, LLC	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Waveland Avenue Partners I (Ireland), L.P.	.DE	NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Waveland Avenue Partners I (US), L.P.	.DE	NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000	13-4122960				PIFM Holdco, LLC	.DE	NIA	PGIM Holding Company LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3468527				PGIM Investments LLC	.NY	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Strategic Financing LLC	.DE	NIA	PGIM Investments LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	83-2672711				PGIM International Financing Inc.	.DE	NIA	PGIM Strategic Financing LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1460519				PGIM European Financing Limited	.BMU	NIA	PGIM International Financing Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
							Prudential Investment Management Services LLC	.DE	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	37-1610226					.DE	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3489487				Prudential Mutual Fund Services LLC	.NY	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pruco Assignment Corporation	.BRB	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-1916652				PRUCO, LLC	.NJ	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Capital and Investment Services, LLC	.DE	NIA	PRUCO, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-2422630					.DE	NIA	Prudential Capital and Investment Services, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Broome Street Holdings, LLC	.DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	52-1410008				Braeloch Successor Corporation	.DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	72-1195798				Braeloch Holdings Inc.	.DE	NIA	Braeloch Successor Corporation	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	72-0839016				Graham Resources, Inc.	.DE	NIA	Braeloch Holdings Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	72-0899620				Graham Royalty, Ltd.	.LA	NIA	Graham Resources, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-2347336				Prudential Equity Group, LLC	.DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	13-3526694				Prudential Securities Secured Financing Corporation	.DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
							Prudential Securities Structured Assets, Inc.	.DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	31-0944462					.BRA	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pruservicos Participacoes Ltda.	.BRA	IA	PRUCO, LLC	Ownership	0.000	Prudential Financial, Inc.	.N	
		.00000					Prudential do Brasil Seguros de Vida S.A.	.BRA	IA	Pruservicos Participacoes Ltda.	Ownership	99.869	Prudential Financial, Inc.	.N	
		.00000					Prudential do Brasil Vida em Grupo S.A.	.BRA	NIA	Prudential do Brasil Seguros de Vida S.A.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	13-3921265				Prudential Annuities Holding Company, Inc.	.DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	06-1198540				Prudential Annuities, Inc.	.DE	NIA	Prudential Annuities Holding Company, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	06-1332633				AST Investment Services, Inc.	.CT	NIA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	06-1212909				Prudential Annuities Distributors, Inc.	.DE	NIA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	06-1181537				Prudential Annuities Information Services & Technology Corporation	.DE	NIA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
.0304	The Prudential Group	.86630	06-1241288				Prudential Annuities Life Assurance Corporation	.AZ	IA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	NIA	Prudential Annuities Life Assurance Corporation	Ownership	2.210	Prudential Financial, Inc.	.N	
		.00000					PGIM Fixed Income Alternatives Fund, L.P.	.DE	NIA	Ironbound Fund LLC	Ownership	55.000	Prudential Financial, Inc.	.N	
		.00000	82-5270007				Passaic Fund LLC	.DE	NIA	Prudential Annuities Life Assurance Corporation	Ownership	83.530	Prudential Financial, Inc.	.N	
		.00000					PGIM Fixed Income Alternatives Fund, L.P.	.DE	NIA	Passaic Fund LLC	Ownership	30.000	Prudential Financial, Inc.	.N	

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**SCHEDULE Y**

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		.00000	83-1893258				PGIM Agricultural Investors, LP	.DE	.NIA	Prudential Annuities Life Assurance Corporation	Ownership	49.500	Prudential Financial, Inc.	.N	
		.00000	83-3152819				Prudential QOZ Investment Fund 1, LLC	.DE	.NIA	Prudential Annuities Life Assurance Corporation	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000	61-1719773				Vailsburg Fund LLC	.DE	.NIA	Prudential Annuities Life Assurance Corporation	Ownership	1.800	Prudential Financial, Inc.	.N	
		.00000	22-3804354				Prudential IBH Holdco, Inc.	.DE	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-1861313				Prudential Bank & Trust, FSB	.US	.NIA	Prudential IBH Holdco, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	51-0389061				Prudential International Insurance Holdings, Ltd.	.DE	.IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED	.IND	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	49.000	Prudential Financial, Inc.	.N	
		.00000					Gibraltar Reinsurance Company Ltd.	.BMU	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Business Consulting (Shanghai) Company Limited	.CHN	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Financial Asia Headquarters Pte. Ltd.	.SGP	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Systems Ireland Limited	.IRL	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Holdings of Japan, Inc.	.JPN	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-0408643				The Gibraltar Life Insurance Co., Ltd.	.JPN	.IA	Prudential Holdings of Japan, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					CLIS Co., Ltd.	.JPN	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	10.000	Prudential Financial, Inc.	.N	
		.00000					Coral Reef Unit Trust	.CYM	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	77.690	Prudential Financial, Inc.	.N	
		.00000					Coral Reef, L.P.	.CYM	.NIA	Coral Reef Unit Trust	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1557564				Gold, L.P.	.CYM	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000	98-1557887				Gold II, L.P.	.CYM	.NIA	Gold, L.P.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000	98-1438145				Green Tree, L.P.	.CYM	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership	.JPN	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	99.950	Prudential Financial, Inc.	.N	
		.00000					The Prudential Gibraltar Financial Life Insurance Co., Ltd.	.JPN	.IA	The Gibraltar Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-0433392				The Prudential Life Insurance Company, Ltd.	.JPN	.IA	Prudential Holdings of Japan, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Coral Reef Unit Trust	.CYM	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	22.310	Prudential Financial, Inc.	.N	
		.00000	98-1437611				Pine Tree, L.P.	.CYM	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1558206				Platinum, L.P.	.CYM	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000	98-1558175				Platinum II, L.P.	.CYM	.NIA	Platinum, L.P.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000					Prudential General Services of Japan Y.K.	.JPN	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	10.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership	.JPN	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	99.950	Prudential Financial, Inc.	.N	
		.00000					Prudential Trust Co., Ltd.	.JPN	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3773705				Prudential International Investments Company, LLC	.DE	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1269397				New Savanna	.CYM	.NIA	Prudential International Investments Company, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PIIC Limited	.CYM	.NIA	New Savanna	Ownership	79.000	Prudential Financial, Inc.	.N	
		.00000					PLAI Limited	.CYM	.NIA	New Savanna	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PIIC Limited	.CYM	.NIA	PLAI Limited	Ownership	21.000	Prudential Financial, Inc.	.N	



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		.00000	83-3561487				PFI EM-Tech Fund I, LLC	.DE	.NIA	Prudential International Investments Company, LLC	Ownership	.66.670	Prudential Financial, Inc.	.N	
		.00000					PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED	.IND	.NIA	Prudential International Investments Company, LLC	Ownership	.0.000	Prudential Financial, Inc.	.N	
		.00000					PGIM INDIA TRUSTEES PRIVATE LIMITED	.IND	.NIA	Prudential International Investments Company, LLC	Ownership	.0.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Japan Co., Ltd.	.JPN	.NIA	Prudential International Investments Company, LLC	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	01-0722005				PGLH of Delaware, Inc.	.DE	.NIA	Prudential International Investments Company, LLC	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED	.IND	.NIA	PGLH of Delaware, Inc.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM INDIA TRUSTEES PRIVATE LIMITED	.IND	.NIA	PGLH of Delaware, Inc.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Financial Asia Limited	.VGB	.NIA	Prudential International Investments Company, LLC	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM (Hong Kong) Ltd.	.HKG	.NIA	Pramerica Financial Asia Limited	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica SGR S.p.A	.ITA	.NIA	Prudential International Investments Company, LLC	Ownership	.35.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Chile II SpA	.CHL	.NIA	Prudential International Investments Company, LLC	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Chile SpA	.CHL	.NIA	Prudential Chile II SpA	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Administradora de Inversiones Previsionales SpA	.CHL	.NIA	Prudential Chile SpA	Ownership	.50.000	Prudential Financial, Inc.	.N	
		.00000					Inversiones Previsionales Chile SpA	.CHL	.NIA	Administradora de Inversiones Previsionales SpA	Ownership	.16.667	Prudential Financial, Inc.	.N	
		.00000					Administradora de Fondos de Pensiones Habitat, S.A.	.CHL	.NIA	Inversiones Previsionales Chile SpA	Ownership	.40.293	Prudential Financial, Inc.	.N	
		.00000					Inversiones Previsionales Dos SpA	.CHL	.NIA	Inversiones Previsionales Chile SpA	Ownership	.9.091	Prudential Financial, Inc.	.N	
		.00000					Administradora de Fondos de Pensiones Habitat, S.A.	.CHL	.NIA	Inversiones Previsionales Dos SpA	Ownership	.40.293	Prudential Financial, Inc.	.N	
		.00000					Inversiones Previsionales Chile SpA	.CHL	.NIA	Prudential Chile SpA	Ownership	.83.333	Prudential Financial, Inc.	.N	
		.00000					Prudential Financial Securities Investment Trust Enterprise	.TWN	.NIA	Prudential International Investments Company, LLC	Ownership	.0.002	Prudential Financial, Inc.	.N	
		.00000					Prudential Life Insurance Company of Taiwan Inc.	.TWN	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Seguros Mexico, S.A. de C.V.	.MEX	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Seguros, S.A.	.ARG	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	.99.612	Prudential Financial, Inc.	.N	
		.00000					Prudential Servicios, S. de R.L. de C.V.	.MEX	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Pruservicios Participacoes Ltda.	.BRA	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Wellness Services SRL	.ARG	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	.90.000	Prudential Financial, Inc.	.N	
		.00000	51-0389060				Prudential International Insurance Service Company, L.L.C.	.DE	.IA	Prudential Financial, Inc.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					GIBRALTAR INDIA SOLUTIONS LLP	.IND	.NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	.99.900	Prudential Financial, Inc.	.N	
		.00000	84-1995926				Gibraltar International Insurance Services Company, Inc.	.DE	.IA	Prudential International Insurance Service Company, L.L.C.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Gibraltar International Service LLC	.DE	.NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					GIBRALTAR INDIA SOLUTIONS LLP	.IND	.NIA	Gibraltar International Service LLC	Ownership	.0.100	Prudential Financial, Inc.	.N	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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		..00000					Wellness Services Ecosistema De Bem Estar Ltda. ....	..BRA	.....NIA.....	Gibraltar International Service LLC .....	Ownership.....	..0.100 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					PIISC Holdings (UK) Limited .....	..GBR	.....NIA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Seguros Mexico, S.A. de C.V. ....	..MEX	.....IA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..0.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Seguros, S.A. ....	..ARG	.....IA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..0.388 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Systems Japan, Limited .....	..JPN	.....NIA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Rockstone Co., Ltd. ....	..JPN	.....NIA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Wellness Services Ecosistema De Bem Estar Ltda. ....	..BRA	.....NIA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..99.900 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Wellness Services SRL .....	..ARG	.....NIA.....	Prudential International Insurance Service Company, L.L.C. ....	Ownership.....	..10.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000	22-2615976				Prudential International Investments, LLC ...	..DE	.....NIA.....	Prudential Financial, Inc. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000	61-1462577				Prudential International Investments Advisers, LLC .....	..DE	.....NIA.....	Prudential International Investments, LLC .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Servicios, S. de R.L. de C.V. ....	..MEX	.....IA.....	Prudential International Investments, LLC .....	Ownership.....	..0.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000	22-3795856				Prudential Japan Holdings, LLC .....	..DE	.....NIA.....	Prudential Financial, Inc. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					PG Collection Service Co., Ltd. ....	..JPN	.....NIA.....	Prudential Japan Holdings, LLC .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					PGL Co., Ltd. ....	..JPN	.....NIA.....	Prudential Japan Holdings, LLC .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					CLIS Co., Ltd. ....	..JPN	.....NIA.....	PGL Co., Ltd. ....	Ownership.....	..55.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home) .....	..JPN	.....NIA.....	PGL Co., Ltd. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					PG Business Service Co., Ltd. ....	..JPN	.....NIA.....	PGL Co., Ltd. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential General Services of Japan Y.K. ....	..JPN	.....NIA.....	PGL Co., Ltd. ....	Ownership.....	..90.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha) .....	..JPN	.....NIA.....	PGL Co., Ltd. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service) .....	..JPN	.....NIA.....	PGL Co., Ltd. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Newark Realty, LLC .....	..NJ	.....NIA.....	Prudential Financial, Inc. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Retirement Financial Services Holding LLC .....	..DE	.....NIA.....	Prudential Financial, Inc. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000	06-1055669				Global Portfolio Strategies, Inc. ....	..CT	.....NIA.....	Prudential Retirement Financial Services Holding LLC .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Prudential Workplace Solutions Group Services, LLC .....	..DE	.....NIA.....	Prudential Retirement Financial Services Holding LLC .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Quartzsite, LLC .....	..DE	.....NIA.....	Prudential Financial, Inc. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
..0304	The Prudential Group .....	..68241	22-1211670				The Prudential Insurance Company of America .....	..NJ	.....RE.....	Prudential Financial, Inc. ....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Broad Street Global Advisors LLC .....	..DE	.....DS.....	The Prudential Insurance Company of America .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Campus Drive, LLC .....	..DE	.....DS.....	The Prudential Insurance Company of America .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000	65-1188865				Colico II, Inc. ....	..DE	.....DS.....	The Prudential Insurance Company of America .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...Y.....	
		..00000	26-0004065				COLICO, INC. ....	..DE	.....DS.....	The Prudential Insurance Company of America .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...Y.....	
		..00000					Coral Reef GP .....	..CYM	.....DS.....	The Prudential Insurance Company of America .....	Ownership.....	..100.000 .....	Prudential Financial, Inc. ....	...N.....	
		..00000					Coral Reef, L.P. ....	..CYM	.....DS.....	Coral Reef GP .....	Ownership.....	..0.000 .....	Prudential Financial, Inc. ....	...N.....	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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		.00000					Cottage Street Investments LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Cottage Street Orbit Acquisition, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Don Cesar Investor LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.14296	41-2214052				Dryden Arizona Reinsurance Term Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3626219				Dryden Finance II, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	55.850	Prudential Financial, Inc.	.N	
		.00000					GA 1600 Commons LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5255153				GA 333 Hennepin Investor LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-3477796				GA/MDI 333 Hennepin Associates LLC	.DE	.DS	GA 333 Hennepin Investor LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000	82-5049621				GA Bay Area GP LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5218431				GA Bay Area Investor LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA Belden LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	85-2192263				GA BV LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	63.510	Prudential Financial, Inc.	.N	
		.00000					GA Cal Crossings, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA CLARENDON LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-3122403				GA Collins LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					MC GA COLLINS HOLDINGS LLC	.DE	.DS	GA Collins LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000	81-3680884				MC GA COLLINS REALTY LLC	.DE	.DS	MC GA COLLINS HOLDINGS LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5073220				GA E. 22nd Street Apartments Holdings LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-4878597				210-220 E. 22nd Street SSGA Owner, LLC	.DE	.DS	GA E. 22nd Street Apartments Holdings LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1497433				GA East 86 Street LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA JHCII LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA Manor at Harbour Island, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1191446				Manor at Harbour Island, LLC	.DE	.DS	GA Manor at Harbour Island, LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000	82-5093453				GA MENLO PARK INVESTOR LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1517096				GA Metro LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1496828				GA Mission LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5245041				GA TRITON INVESTOR LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA W Paces LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GIBRALTAR BSN HOLDINGS SDN BHD	.MYS	.DS	The Prudential Insurance Company of America	Ownership	70.000	Prudential Financial, Inc.	.N	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					Gibraltar BSN Life Berhad	.MYS	.DS	GIBALTAR BSN HOLDINGS SDN BHD	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					NorthBound Emerging Manager Fund II-A, LP	.NY	.DS	The Prudential Insurance Company of America	Ownership	49.500	Prudential Financial, Inc.	.N	
		.16089	81-4923311				Gibraltar Universal Life Reinsurance Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Gibraltar Universal Life Reinsurance Company	Ownership	3.480	Prudential Financial, Inc.	.N	
		.00000	61-1719773				Vailsburg Fund LLC	.DE	.DS	Gibraltar Universal Life Reinsurance Company	Ownership	8.880	Prudential Financial, Inc.	.N	
		.00000	98-1558450				Gold GP Limited	.CYM	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1557887				Gold II, L.P.	.CYM	.DS	Gold GP Limited	Ownership	0.100	Prudential Financial, Inc.	.N	
		.00000	98-1557564				Gold, L.P.	.CYM	.DS	Gold GP Limited	Ownership	0.100	Prudential Financial, Inc.	.N	
		.00000	98-1436961				Green Tree GP	.CYM	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Halsey Street Investments LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1281533				Impact Investments Bridges UK S.a.r.l	.LUX	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Inter-Atlantic G Fund, L.P.	.DE	.DS	The Prudential Insurance Company of America	Ownership	98.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	84.130	Prudential Financial, Inc.	.N	
		.00000	81-0746888				LINEUP LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	30.000	Prudential Financial, Inc.	.N	
		.00000					TENSATOR HOLDINGS LTD	.GBR	.DS	LINEUP LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	46-4516531				Orchard Street Acres Inc.	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.Y	
		.00000	82-5270007				Passaic Fund LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	13.160	Prudential Financial, Inc.	.N	
		.00000	83-3561487				PFI EM-Tech Fund I, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	33.330	Prudential Financial, Inc.	.N	
		.00000	82-3190074				PGIM Broad Market High Yield Bond Fund, L.P.	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Loan Originator Manager Limited	.GBR	.DS	The Prudential Insurance Company of America	Ownership	73.000	Prudential Financial, Inc.	.Y	
		.00000					PGIM REF Europe Member, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM REF EUROPE SCSp	.LUX	.DS	PGIM REF Europe Member, LLC	Ownership	99.975	Prudential Financial, Inc.	.N	
		.00000	98-1437233				Pine Tree GP	.CYM	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	20-5029185				PLA Retail Fund I, LP	.DE	.DS	The Prudential Insurance Company of America	Ownership	2.530	Prudential Financial, Inc.	.N	
		.00000	98-1558717				Platinum GP Limited	.CYM	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1558175				Platinum II, L.P.	.CYM	.DS	Platinum GP Limited	Ownership	0.100	Prudential Financial, Inc.	.N	
		.00000	98-1558206				Platinum, L.P.	.CYM	.DS	Platinum GP Limited	Ownership	0.100	Prudential Financial, Inc.	.N	
		.00000	81-1517254				PR GA SCP Apartments, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-3512192				SCP Apartments, LLC	.DE	.DS	PR GA SCP Apartments, LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica (Hong Kong) Holdings Limited	.HKG	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Fosun Life Insurance Co., Ltd.	.CHN	.DS	The Prudential Insurance Company of America	Ownership	50.000	Prudential Financial, Inc.	.N	

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**SCHEDULE Y**

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		.00000					Pramerica Holdings Ltd	.GBR	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM European Services Limited	.GBR	.DS	Pramerica Holdings Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	20-4053134				PRECO ACCOUNT PARTNERSHIP III, LP	.DE	.DS	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	.N	
		.00000	26-2806036				PRECO Account Partnership IV LP	.DE	.DS	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	.N	
		.00000					Pru 101 Wood LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PRU 3XSquare, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
.0304	The Prudential Group	.79227	22-1944557				Pruco Life Insurance Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	3.060	Prudential Financial, Inc.	.N	
		.00000	85-2192263				GA BV LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	3.010	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	1.640	Prudential Financial, Inc.	.N	
		.00000	81-0746888				LINEUP LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	21.350	Prudential Financial, Inc.	.N	
		.00000	82-5270007				Passaic Fund LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	3.310	Prudential Financial, Inc.	.N	
.0304	The Prudential Group	.97195	22-2426091				Pruco Life Insurance Company of New Jersey	.NJ	.DS	Pruco Life Insurance Company	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Pruco Life Insurance Company of New Jersey	Ownership	1.870	Prudential Financial, Inc.	.N	
		.00000	33-1106788				Prudential Global Funding LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000					PT PFI Mega Life Insurance	.IDN	.DS	Pruco Life Insurance Company	Ownership	49.000	Prudential Financial, Inc.	.N	
		.00000	61-1719773				Vailsburg Fund LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	8.720	Prudential Financial, Inc.	.N	
		.00000					Pruco Securities, LLC	.NJ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Agricultural Property Holding Company, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.14299	33-1095301				Prudential Arizona Reinsurance Captive Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Arizona Reinsurance Captive Company	Ownership	0.340	Prudential Financial, Inc.	.N	
		.14300	27-1629186				Prudential Arizona Reinsurance Term Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Arizona Reinsurance Term Company	Ownership	0.770	Prudential Financial, Inc.	.N	
		.14298	45-2941561				Prudential Arizona Reinsurance Universal Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Arizona Reinsurance Universal Company	Ownership	2.560	Prudential Financial, Inc.	.N	
		.00000	22-3451932				SVIIT Holdings, Inc.	.DE	.DS	Prudential Arizona Reinsurance Universal Company	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Commercial Property Holding Company, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-4212917				Prudential Customer Solutions LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Financial Securities Investment Trust Enterprise	.TWN	.DS	The Prudential Insurance Company of America	Ownership	91.198	Prudential Financial, Inc.	.N	
		.00000	22-2231168				Prudential Funding, LLC	.NJ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	33-1106788				Prudential Global Funding LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	99.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Impact Investments Mortgage Loans LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
.0304	The Prudential Group	.00000					Prudential Impact Investments Private Debt LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Impact Investments Private Equity LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	83-3152819				Prudential 00Z Investment Fund 1, LLC	.DE	.DS	Prudential Impact Investments Private Equity LLC	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Industrial Properties, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	36-4576911				Prudential Insurance Agency, LLC	.NJ	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					Pramerica Insurance Agency (China) Company Ltd.	.CHN	.DS	Prudential Insurance Agency, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.13809	27-2457213				Prudential Legacy Insurance Company of New Jersey	.NJ	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	36-4774952				Chadwick Boulevard Investment Holdings Co., LLC	.DE	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	90-1033806				Adlerwerke CB Investment LLC	.DE	.DS	Chadwick Boulevard Investment Holdings Co., LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					CB German Retail LLC	.DE	.DS	Chadwick Boulevard Investment Holdings Co., LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	29.060	Prudential Financial, Inc.	..N	
		.00000					PGIM Loan Originator Manager Limited	.GBR	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	27.000	Prudential Financial, Inc.	..N	
		.00000					Strand Investments Limited	.CYM	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PRUDENTIAL MORTGAGE SKP MEMBER LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PRUDENTIAL MORTGAGE SKP VENTURE 2 LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP MEMBER LLC	Ownership.....	55.000	Prudential Financial, Inc.	..N	
		.00000	82-1899457				PRUDENTIAL MORTGAGE SKP REIT LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP VENTURE 2 LLC	Ownership.....	50.000	Prudential Financial, Inc.	..N	
		.00000	82-1919449				PRUDENTIAL MORTGAGE SKP VENTURE LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP MEMBER LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	82-1899457				PRUDENTIAL MORTGAGE SKP REIT LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP VENTURE LLC	Ownership.....	50.000	Prudential Financial, Inc.	..N	
		.00000	22-2429253				Prudential Realty Securities, Inc.	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..Y	
		.00000					Prudential 900 Aviation Boulevard, LLC	.DE	.DS	Prudential Realty Securities, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Retirement Holdings, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	95-4846137				MC Insurance Agency Services, LLC	.CA	.DS	Prudential Retirement Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	20-4106571				Mullin TBG Insurance Agency Services, LLC	.DE	.DS	MC Insurance Agency Services, LLC	Ownership.....	50.000	Prudential Financial, Inc.	..N	
		.00000	20-2004636				TBG Insurance Services Corporation	.DE	.DS	Prudential Retirement Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	20-4106571				Mullin TBG Insurance Agency Services, LLC	.DE	.DS	TBG Insurance Services Corporation	Ownership.....	50.000	Prudential Financial, Inc.	..N	
.0304	The Prudential Group	.93629	06-1050034				Prudential Retirement Insurance and Annuity Company	.CT	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	12.030	Prudential Financial, Inc.	..N	
		.00000	85-2192263				GA BV LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	33.480	Prudential Financial, Inc.	..N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	0.920	Prudential Financial, Inc.	..N	
		.00000	81-0746888				LINEUP LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	48.650	Prudential Financial, Inc.	..N	
		.00000					PRIAC Property Acquisitions, LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	100.000	Prudential Financial, Inc.	..N	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Prudential Seguros, S.A. ....	.ARG	.DS	The Prudential Insurance Company of America .....	Ownership.....	.0.000	Prudential Financial, Inc. ....	...N	
		.00000	22-3813545				Prudential Structured Settlement Company .....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.15456	46-4641980				Prudential Term Reinsurance Company .....	.AZ	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000	80-0588812				Ironbound Fund LLC .....	.DE	.DS	Prudential Term Reinsurance Company .....	Ownership.....	.0.150	Prudential Financial, Inc. ....	...N	
		.15344	90-1009745				Prudential Universal Reinsurance Company .....	.AZ	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000	80-0588812				Ironbound Fund LLC .....	.DE	.DS	Prudential Universal Reinsurance Company .....	Ownership.....	.1.930	Prudential Financial, Inc. ....	...N	
		.00000	85-1149433				PruVen Capital Partners Fund I, L.P. ....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.99.000	Prudential Financial, Inc. ....	...N	
		.00000	52-1618675				Residential Services Corporation of America LLC .....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000	22-2221081				The Prudential Home Mortgage Company, Inc. ....	.NJ	.DS	Residential Services Corporation of America LLC .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000	90-0804297				Rock Global Real Estate LLC .....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Rock European Real Estate Holdings S.à.r.l. ....	.LUX	.DS	Rock Global Real Estate LLC .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Rock UK Real Estate Holdings S.à.r.l. ....	.LUX	.DS	Rock European Real Estate Holdings S.à.r.l. ....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Rock Kensington Limited .....	.GGY	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Thurloe Commercial Guernsey Limited .....	.GGY	.DS	Rock Kensington Limited .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Rock Oxford S.a r.l. ....	.LUX	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Kyarra S.a r.l. ....	.LUX	.DS	Rock Oxford S.a r.l. ....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Rock UK Real Estate II S.a.r.l. ....	.LUX	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Rosado Grande LLC .....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Ross Avenue Minerals 2012, LLC .....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Dale/P Minerals LP .....	.TX	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000	22-3444614				The Prudential Assigned Settlement Services Corp. ....	.NJ	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					The Prudential Brazilian Capital Fund LP .....	.CYM	.DS	The Prudential Insurance Company of America .....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Times Square Center Associates .....	.NY	.DS	The Prudential Insurance Company of America .....	Ownership.....	.98.650	Prudential Financial, Inc. ....	...N	
		.00000	61-1719773				Vailsburg Fund LLC .....	.DE	.DS	The Prudential Insurance Company of America .....	Ownership.....	.80.600	Prudential Financial, Inc. ....	...N	
		.00000	33-0454677				The Prudential Real Estate Financial Services of America, Inc. ....	.CA	.NIA	Prudential Financial, Inc. ....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
.0304	The Prudential Group .....	.11821	06-1709211				Vantage Casualty Insurance Company .....	.IN	.IA	Prudential Financial, Inc. ....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	
		.00000					Yavapai LLC .....	.DE	.NIA	Prudential Financial, Inc. ....	Ownership.....	.100.000	Prudential Financial, Inc. ....	...N	

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	26-0004065	COLICO, Inc.	(25,588,102)	.0	.0	.0	.0	.0		.0	(25,588,102)	.0
	65-1188865	Colico II, Inc.	(3,108,896)	.0	.0	.0	.0	.0		.0	(3,108,896)	.0
		Cottage Street Investments LLC	.0	4,000,000	.0	.0	.0	.0		.0	4,000,000	.0
	81-1285645	Assurance IQ, LLC	.0	.0	.0	.0	(59,856)	.0		.0	(59,856)	.0
		Dale/P Minerals LP	(444,555)	(544,455)	.0	.0	.0	.0		.0	(989,010)	.0
14296	41-2214052	Dryden Arizona Reinsurance Term Company	.0	.0	.0	.0	10,840,547	11,608,034		.0	22,448,581	(699,723,479)
	85-2192263	GA BV LLC	.0	34,836,717	.0	.0	(111,736)	.0		.0	34,724,981	.0
		GA Cal Crossings, LLC	.0	(1,035,022)	.0	.0	.0	.0		.0	(1,035,022)	.0
	82-5073220	GA E. 22nd Street Apartments Holdings LLC	.0	.0	.0	.0	.0	.0		.0	.0	.0
			.0	53,381,433	.0	.0	.0	.0		.0	53,381,433	.0
16089	81-4923311	Gibraltar Universal Life Reinsurance Company	.0	205,000,000	.0	.0	2,831,450	1,448,935		.0	209,280,385	(4,009,144,167)
	98-1557564	Gold, L.P.	.0	1,000	.0	.0	.0	.0		.0	1,000	.0
	98-1557887	Gold II, L.P.	.0	1,000	.0	.0	.0	.0		.0	1,000	.0
		Halsey Street Investments LLC	.0	40,000,000	.0	.0	.0	.0		.0	40,000,000	.0
		Inter-Atlantic G Fund, L.P.	.0	7,397,311	.0	.0	.0	.0		.0	7,397,311	.0
	80-0588812	Ironbound Fund LLC	(11,530,998)	(56,370,435)	.0	.0	.0	.0		.0	(67,901,433)	.0
		NorthBound Emerging Manager Fund II-A, LP.	.0	(136,834)	.0	.0	.0	.0		.0	(136,834)	.0
	46-4516531	Orchard Street Acres Inc.	.0	85,910,580	.0	.0	.0	.0		.0	85,910,580	.0
	82-5270007	Passaic Fund LLC	.0	110,000,000	.0	.0	.0	.0		.0	110,000,000	.0
	83-3561487	PFI EM-Tech Fund I, LLC	.0	5,000,000	.0	.0	.0	.0		.0	5,000,000	.0
	83-1893258	PGIM Agricultural Investors, LP	(2,257,200)	77,650,323	.0	.0	.0	.0		.0	75,393,123	.0
	82-3190074	PGIM Broad Market High Yield Bond Fund, L.P.	.0	.0	.0	.0	(8,650,404)	.0		.0	(8,650,404)	.0
		PGIM REF EUROPE SCSp	(459,418)	(88,300,038)	.0	.0	.0	.0		.0	(88,759,456)	.0
		PGIM REF Europe Member, LLC	(801,319)	88,160,487	.0	.0	.0	.0		.0	87,359,168	.0
	22-3776860	PGIM Real Estate Finance Holding Company	.0	.0	.0	.0	143,790,663	.0		.0	143,790,663	.0
		PGIM Loan Originator Manager Limited	.0	15,551,319	.0	.0	(82,750)	.0		.0	15,468,569	.0
	98-1558206	Platinum, L.P.	.0	1,000	.0	.0	.0	.0		.0	1,000	.0
	98-1558175	Platinum II, L.P.	.0	1,000	.0	.0	.0	.0		.0	1,000	.0
		Pramerica (Hong Kong) Holdings Limited	.0	(33,000,000)	.0	.0	.0	.0		.0	(33,000,000)	.0
	81-1517254	PR GA SCP Apartments, LLC	(2,184,640)	.0	.0	.0	.0	.0		.0	(2,184,640)	.0
		PRU 3XSquare, LLC	(5,500,000)	.0	.0	.0	.0	.0		.0	(5,500,000)	.0
79227	22-1944557	Pruco Life Insurance Company	673,341	586,320,571	61,953,343	.0	401,760,512	(622,252,523)		.0	428,455,244	38,140,075,908
97195	22-2426091	Pruco Life Insurance Company of New Jersey	.0	.0	.0	.0	.0	.0		.0	.0	.0
		Pruco Securities, LLC	131,552	85,249,089	3,484,859	.0	41,017,920	482,332,773		.0	612,216,193	4,647,939,023
		Prudential Agricultural Property Holding Company, LLC	.0	.0	.0	.0	15,279,602	.0		.0	15,279,602	.0
			.0	680,732	.0	.0	(1,126)	.0		.0	679,606	.0
86630	06-1212909	Prudential Annuities Distributors, Inc.	.0	.0	.0	.0	(765,007,226)	.0		.0	(765,007,226)	.0
	06-1241288	Prudential Annuities Life Assurance Corporation	11,519,819	(144,864,594)	615,572,048	.0	(143,235,850)	232,467,663		.0	571,459,086	(9,419,348,727)
	06-1198540	Prudential Annuities, Inc.	.0	.0	.0	.0	213,071,595	.0		.0	213,071,595	.0



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
14299	33-1095301	Prudential Arizona Reinsurance Captive Company	0	10,000,000	0	0	(6,920,714)	(42,862,255)		0	(39,782,969)	(4,687,865,288)
14300	27-1629186	Prudential Arizona Reinsurance Term Company	0	0	0	0	1,003,122	(20,424,793)		0	(19,421,671)	(3,195,411,636)
14298	45-2941561	Prudential Arizona Reinsurance Universal Company	0	160,000,000	(19,701,899)	0	3,795,817	192,152,540		0	336,246,458	(16,930,868,201)
	47-3551881	Prudential Capital Energy Opportunity Fund, L.P.	(4,048,288)	(4,232,705)	0	0	0	0		0	(8,280,993)	0
	22-3703799	Prudential Financial, Inc.	500,000,000	0	0	0	(132,366,536)	0		0	367,633,464	0
	22-2540245	PGIM, Inc.	0	0	0	0	380,792,837	0		0	380,792,837	0
	33-1106788	Prudential Global Funding LLC	(23,000,000)	0	0	0	0	0		0	(23,000,000)	0
		Prudential Impact Investments Mortgage Loans LLC	(16,475,102)	(8,524,898)	0	0	0	0		0	(25,000,000)	0
	51-0389061	Prudential International Insurance Holdings, Ltd.	0	0	0	0	(126,484,171)	0		0	(126,484,171)	0
	51-0389060	Prudential International Insurance Service Company, L.L.C.	0	0	(72,750,221)	0	(122,876,760)	0		0	(195,626,981)	0
	22-2615976	Prudential International Investments, LLC	0	0	0	0	(21,614,287)	0		0	(21,614,287)	0
13809	27-2457213	Prudential Legacy Insurance Company of New Jersey	(22,630,384)	0	52,283,767	0	(49,857,438)	(2,931,415,051)		0	(2,951,619,106)	(50,743,206,418)
		Prudential Life Insurance Company of Taiwan Inc.	0	0	0	0	0	0		0	0	(4,331,392)
		Prudential Mortgage SKP Member LLC	(4,100,703)	(3,340,747)	0	0	(617,085)	0		0	(8,058,535)	0
	22-2429253	Prudential Realty Securities, Inc.	(17,458,041)	0	(37,788,864)	0	(688,265)	0		0	(55,935,170)	0
93629	06-1050034	Prudential Retirement Insurance and Annuity Company	(113,319,121)	(21,178,957)	(183,549,417)	0	(102,847,421)	0		0	(420,894,916)	0
		Prudential Seguros Mexico, S.A. de C.V.	0	0	0	0	0	20,732,833		0	20,732,833	(1,105,748)
		Prudential Seguros, S.A.	0	0	0	0	0	520,464		0	520,464	(927,775)
15456	46-4641980	Prudential Term Reinsurance Company	0	0	0	0	9,023,003	18,168,060		0	27,191,063	(2,811,871,301)
	23-2189568	Prudential Trust Company	0	0	0	0	3,916,717	0		0	3,916,717	0
15344	90-1009745	Prudential Universal Reinsurance Company	0	219,000,000	0	0	13,746,737	40,357,857		0	273,104,594	(8,226,609,345)
	85-1149433	PruVen Capital Partners Fund I, L.P.	0	15,275,000	0	0	0	0		0	15,275,000	0
		Rock George V S.A.R.L.	0	2,926,924	0	0	0	0		0	2,926,924	0
	90-0804297	Rock Global Real Estate LLC	0	679,690	0	0	(445,614)	0		0	234,076	0
		Rock Hamburg North S.à r.l.	0	(502,031)	0	0	0	0		0	(502,031)	0
		Rock Harman S.A.R.L.	0	632,493	0	0	0	0		0	632,493	0
		Rock Kensington Limited	0	1,193,981	0	0	(322,944)	0		0	871,037	0
		Rock Marty SCSp	0	726,087	0	0	0	0		0	726,087	0
		Rock Oxford S.a r.l.	0	(21,100,143)	0	0	(440,215)	0		0	(21,540,358)	0
		Rock Rhine S.à r.l.	0	(244,675)	0	0	0	0		0	(244,675)	0
		Rock Rossmarkt S.A.R.L.	0	351,423	0	0	0	0		0	351,423	0
		Rock UK Real Estate II S.a.r.l.	0	(21,738,586)	0	0	(193,022)	0		0	(21,931,608)	0
	98-0408643	The Gibraltar Life Insurance Co., Ltd.	0	0	(553,981,287)	0	(85,419,863)	0		0	(639,401,150)	7,078,643,523

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
68241	22-1211670	The Prudential Insurance Company of America	(216,220,835)	(1,400,076,213)	134,477,671	0	326,932,058	1,906,385,229		0	751,497,910	31,798,683,880
	98-0433392	The Prudential Life Insurance Company, Ltd.	0	0	0	0	0	710,780,234		0	710,780,234	19,065,071,143
	61-1719773	Vailsburg Fund LLC	(43,197,110)	(4,737,827)	0	0	0	0		0	(47,934,937)	0
11821	06-1709211	Vantage Casualty Insurance Company	0	0	0	0	440,703	0		0	440,703	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	YES
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1? .....	YES
10. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? .....	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ...	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	YES
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
29.	<del>Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>	
30.	<del>Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>	
31.	<del>Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>	
32.	<del>Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>	
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) .....	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? .....	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? .....	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? .....	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? .....	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? .....	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? .....	YES
APRIL FILING		
41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? .....	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? .....	YES
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ...	NO
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....	YES
45.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? .....	SEE EXPLANATION
46.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? .....	SEE EXPLANATION
47.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? .....	YES
48.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? .....	YES
49.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? .....	YES
50.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....	YES
51.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....	YES
52.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....	YES
AUGUST FILING		
53.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? .....	YES
Explanations:		
12.		
14.		
18.		
20.		
21.		
22.		
23.		
27.		
34.		
36.		
37.		
38.		
39.		
43.		
45.	Waived	
46.	Waived	
Bar Codes:		
12.	SIS Stockholder Information Supplement [Document Identifier 420]	
14.	Trusted Surplus Statement [Document Identifier 490]	
18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	
22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

37. Relief from the five-year rotation requirement for lead audit partner  
[Document Identifier 224]



38. Relief from the one-year cooling off period for independent CPA  
[Document Identifier 225]



39. Relief from the Requirements for Audit Committees [Document Identifier 226]



43. Credit Insurance Experience Exhibit [Document Identifier 230]



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Year			Prior Year
		1	2	3	4
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
2504.	Prepaid pension expense .....	2,296,679,521	2,296,679,521	0	0
2505.	Receivable for sales on investments over 15 days .....	865,489	865,489	0	0
2597.	Summary of remaining write-ins for Line 25 from overflow page	2,297,545,010	2,297,545,010	0	0

Additional Write-ins for Liabilities Line 25

		1	2
		Current Year	Prior Year
2504.	Other liabilities .....	283,990,654	275,649,732
2505.	Interest payable on surplus notes .....	14,525,000	14,525,000
2506.	Interest on policy or contract funds and group and other conversions .....	4,919,861	4,248,272
2507.	Provision for contingencies .....	3,273,856	3,729,766
2508.	Interest payable to brokers on loaned securities .....	214,964	4,518,357
2597.	Summary of remaining write-ins for Line 25 from overflow page	306,924,335	302,671,127

Additional Write-ins for Summary of Operations Line 27

		1	2
		Current Year	Prior Year
2704.	Payments under employees, agents and directors benefit plans not included above .....	148,463,844	213,344,245
2797.	Summary of remaining write-ins for Line 27 from overflow page	148,463,844	213,344,245

Additional Write-ins for Summary of Operations Line 53

		1	2
		Current Year	Prior Year
5304.	Correction of prior year reserves for Group Annuity Insurance Contracts .....	(76,770,554)	0
5305.	Reserve increase for Group Annuity Insurance Contracts .....	0	(174,048,383)
5397.	Summary of remaining write-ins for Line 53 from overflow page	(76,770,554)	(174,048,383)

Additional Write-ins for Schedule T Line 58

States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
58004. AND Andorra .....	XXX	40,000	0	0	0	40,000	0
58005. ANT Netherlands Antilles .....	XXX	15,713	0	0	0	15,713	0
58006. ARE United Arab Emirates .....	XXX	705,240	0	0	0	705,240	14
58007. ARG Argentina .....	XXX	24,054	(118)	0	0	23,936	0
58008. ATG Antigua and Barbuda .....	XXX	2,122	0	0	0	2,122	0
58009. AUS Australia .....	XXX	36,047	(29)	95	0	36,113	0
58010. AUT Austria .....	XXX	3,877	0	0	0	3,877	0
58011. BEL Belgium .....	XXX	2,519,776	0	0	0	2,519,776	(32)
58012. BHS Bahamas .....	XXX	5,927	0	0	0	5,927	0
58013. BLZ Belize .....	XXX	381	0	0	0	381	0
58014. BMU Bermuda .....	XXX	10,275	0	0	0	10,275	0
58015. BRA Brazil .....	XXX	9,811	0	0	0	9,811	0
58016. BRB Barbados .....	XXX	2,987	0	0	0	2,987	0
58017. CAF Central African Republic .....	XXX	2,784	0	0	0	2,784	0
58018. CHE Switzerland .....	XXX	196,819	0	0	0	196,819	(6)
58019. CHL Chile .....	XXX	1,148	0	0	0	1,148	0
58020. CHN China .....	XXX	15,893	0	0	0	15,893	0
58021. COL Colombia .....	XXX	4,435	0	0	0	4,435	0
58022. CRI Costa Rica .....	XXX	10,221	0	0	0	10,221	2
58023. CYM Cayman Islands .....	XXX	190,395	0	0	0	190,395	0
58024. CYP Cyprus .....	XXX	586	0	0	0	586	0
58025. CZE Czech Republic .....	XXX	1,749	0	0	0	1,749	0
58026. DEU Germany .....	XXX	147,952	0	0	0	147,952	4
58027. DMA Dominica .....	XXX	830	0	0	0	830	0
58028. DNK Denmark .....	XXX	8,674	0	0	0	8,674	0
58029. DOM Dominican Republic .....	XXX	734	0	0	0	734	0
58030. ECU Ecuador .....	XXX	11,728	0	0	0	11,728	0
58031. EGY Egypt .....	XXX	12,645	0	0	0	12,645	0
58032. ESP Spain .....	XXX	198,972	0	0	0	198,972	(12)
58033. FIN Finland .....	XXX	4,016	0	0	0	4,016	0
58034. FRA France .....	XXX	230,043	0	0	0	230,043	(8)
58035. GBR United Kingdom .....	XXX	319,432	0	0	(50)	319,382	(16)
58036. GHA Ghana .....	XXX	2,091	0	0	0	2,091	0
58037. GRC Greece .....	XXX	72,876	0	0	0	72,876	6
58038. GTM Guatemala .....	XXX	257	0	0	0	257	0
58039. HKG Hong Kong, Special Administrative Region of China .....	XXX	176,357	0	0	0	176,357	44
58040. HND Honduras .....	XXX	3,463	0	0	0	3,463	0
58041. HTI Haiti .....	XXX	328	0	0	0	328	0
58042. HUN Hungary .....	XXX	7,787	0	0	0	7,787	0
58043. IDN Indonesia .....	XXX	11,071	0	0	0	11,071	0
58044. IND India .....	XXX	43,692	0	0	0	43,692	0
58045. IRL Ireland .....	XXX	28,180	0	1,097	0	29,277	0
58046. IMN Isle of Man .....	XXX	566	0	0	0	566	0
58047. ISR Israel .....	XXX	331,739	25,014	0	0	356,752	(35)
58048. ITA Italy .....	XXX	81,978	0	0	0	81,978	3
58049. JAM Jamaica .....	XXX	13,824	0	0	0	13,824	0
58050. JOR Jordan .....	XXX	(193)	0	0	0	(193)	0
58051. JPN Japan .....	XXX	97,926	0	0	0	97,926	4
58052. KEN Kenya .....	XXX	255	0	0	0	255	0
58053. KNA Saint Kitts and Nevis .....	XXX	1,708	0	0	0	1,708	0
58054. KOR Korea, Republic of .....	XXX	11,059	0	0	0	11,059	15
58055. KWT Kuwait .....	XXX	4,292	0	0	0	4,292	0
58056. LUX Luxembourg .....	XXX	47,169	0	0	0	47,169	4

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
58057. LVA Latvia .....	XXX	2,280	.0	0	0	2,280	.0
58058. MCO Monaco .....	XXX	42,542	.0	0	0	42,542	.3
58059. MEX Mexico .....	XXX	175,271	.0	0	0	175,271	12
58060. MLT Malta .....	XXX	6,574	.0	0	0	6,574	.0
58061. MYS Malaysia .....	XXX	5,742	.0	0	0	5,742	.0
58062. NIC Nicaragua .....	XXX	80	.0	0	0	80	.0
58063. NLD Netherlands .....	XXX	42,418	.0	0	0	42,418	.0
58064. NOR Norway .....	XXX	3,532	.0	0	0	3,532	.0
58065. NZL New Zealand .....	XXX	5,344	.0	0	0	5,344	.0
58066. PAK Pakistan .....	XXX	(937)	.0	0	0	(937)	.2
58067. PLW Palau .....	XXX	0	(21)	0	0	(21)	.0
58068. PAN Panama .....	XXX	243	(79,739)	0	11,633,164	11,553,668	1,340,400
58069. PHL Phillipines .....	XXX	60,554	.0	0	0	60,554	.2
58070. POL Poland .....	XXX	847	.0	0	0	847	.0
58071. PRT Portugal .....	XXX	37,589	.0	0	0	37,589	.0
58072. ROM Romania .....	XXX	98	.0	0	0	98	.0
58073. SGP Singapore .....	XXX	46,615	.0	0	0	46,615	.1
58074. SVN Slovenia .....	XXX	59	.0	0	0	59	.0
58075. SWE Sweden .....	XXX	5,004	.0	0	0	5,004	.0
58076. SWZ Swaziland .....	XXX	9,424	.0	0	0	9,424	.0
58077. THA Thailand .....	XXX	9,316	.0	0	0	9,316	.0
58078. TTO Trinidad and Tobago .....	XXX	12,247	.0	0	0	12,247	.0
58079. TUR Turkey .....	XXX	214	.0	0	0	214	.0
58080. TWN Taiwan, Republic of China .....	XXX	149,157	.0	0	0	149,157	.3
58081. URY Uruguay .....	XXX	148	.0	0	0	148	.0
58082. VEN Venezuela .....	XXX	1,487	.0	0	0	1,487	.0
58083. VGB British Virgin Islands .....	XXX	79,952	.0	0	0	79,952	.0
58084. VUT Vanuatu .....	XXX	515	.0	0	0	515	.0
58085. ZAF South Africa .....	XXX	3,508	.0	0	0	3,508	.0
58086. ZZZ Other Alien .....	XXX	15,133,421	20	13,379,900	0	28,513,341	(39)
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	21,504,933	(54,873)	13,381,092	11,633,114	46,464,266	1,340,372

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations - Summary Line 27

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
2704. Payments under employees, agents and directors benefit plans not included above .....	148,463,844	158,818	0	0	0	0	0	148,305,026	0
2797. Summary of remaining write-ins for Line 27 from overflow page	148,463,844	158,818	0	0	0	0	0	148,305,026	0



SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	7,046,978,085	4.789	7,046,978,085	0	7,046,978,085	4.789
1.02 All other governments	3,453,032,417	2.347	3,453,032,417	0	3,453,032,417	2.347
1.03 U.S. states, territories and possessions, etc. guaranteed	302,286,598	0.205	302,286,598	0	302,286,598	0.205
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	387,842,535	0.264	387,842,535	0	387,842,535	0.264
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	6,712,110,119	4.562	6,712,110,119	0	6,712,110,119	4.562
1.06 Industrial and miscellaneous	75,504,672,158	51.314	75,504,672,158	0	75,504,672,158	51.314
1.07 Hybrid securities	313,920,819	0.213	313,920,819	0	313,920,819	0.213
1.08 Parent, subsidiaries and affiliates	2,427,041,341	1.649	2,427,041,341	0	2,427,041,341	1.649
1.09 SVO identified funds	0	0.000	0	0	0	0.000
1.10 Unaffiliated Bank loans	1,188,230,397	0.808	1,188,230,397	0	1,188,230,397	0.808
1.11 Total long-term bonds	97,336,114,469	66.150	97,336,114,469	0	97,336,114,469	66.150
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	50,622,515	0.034	50,622,515	0	50,622,515	0.034
2.02 Parent, subsidiaries and affiliates	171,259	0.000	171,259	0	171,259	0.000
2.03 Total preferred stocks	50,793,774	0.035	50,793,774	0	50,793,774	0.035
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	306,248,796	0.208	306,248,796	0	306,248,796	0.208
3.02 Industrial and miscellaneous Other (Unaffiliated)	67,263	0.000	67,263	0	67,263	0.000
3.03 Parent, subsidiaries and affiliates Publicly traded	0	0.000	0	0	0	0.000
3.04 Parent, subsidiaries and affiliates Other	7,091,827,099	4.820	7,091,827,100	0	7,091,827,100	4.820
3.05 Mutual funds	0	0.000	0	0	0	0.000
3.06 Unit investment trusts	0	0.000	0	0	0	0.000
3.07 Closed-end funds	0	0.000	0	0	0	0.000
3.08 Total common stocks	7,398,143,158	5.028	7,398,143,159	0	7,398,143,159	5.028
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	1,997,955,397	1.358	1,997,955,397	0	1,997,955,397	1.358
4.02 Residential mortgages	0	0.000	0	0	0	0.000
4.03 Commercial mortgages	19,430,446,548	13.205	19,430,446,548	0	19,430,446,548	13.205
4.04 Mezzanine real estate loans	72,184,086	0.049	72,184,086	0	72,184,086	0.049
4.05 Total valuation allowance	0	0.000	0	0	0	0.000
4.06 Total mortgage loans	21,500,586,032	14.612	21,500,586,032	0	21,500,586,032	14.612
5. Real estate (Schedule A):						
5.01 Properties occupied by company	310,420,813	0.211	310,420,813	0	310,420,813	0.211
5.02 Properties held for production of income	159,601,213	0.108	159,601,213	0	159,601,213	0.108
5.03 Properties held for sale	0	0.000	0	0	0	0.000
5.04 Total real estate	470,022,026	0.319	470,022,026	0	470,022,026	0.319
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	940,196,330	0.639	940,196,330	0	940,196,330	0.639
6.02 Cash equivalents (Schedule E, Part 2)	1,692,984,393	1.151	1,692,984,393	0	1,692,984,393	1.151
6.03 Short-term investments (Schedule DA)	1,905,587,024	1.295	1,905,587,024	0	1,905,587,024	1.295
6.04 Total cash, cash equivalents and short-term investments	4,538,767,747	3.085	4,538,767,747	0	4,538,767,747	3.085
7. Contract loans	2,937,052,381	1.996	2,937,052,381	0	2,937,052,381	1.996
8. Derivatives (Schedule DB)	4,895,944,621	3.327	4,895,944,621	0	4,895,944,621	3.327
9. Other invested assets (Schedule BA)	7,539,932,181	5.124	7,539,932,181	0	7,539,932,181	5.124
10. Receivables for securities	243,849,501	0.166	243,849,501	0	243,849,501	0.166
11. Securities Lending (Schedule DL, Part 1)	0	0.000	0	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	232,370,482	0.158	232,370,482	0	232,370,482	0.158
13. Total invested assets	147,143,576,372	100.000	147,143,576,373	0	147,143,576,373	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	532,212,048
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6) .....	0
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	67,845,945
		67,845,945
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13 .....	0
3.2	Totals, Part 3, Column 11 .....	133,036,700
		133,036,700
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	17,180,458
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	237,879,354
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15 .....	0
6.2	Totals, Part 3, Column 13 .....	0
		0
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12 .....	0
7.2	Totals, Part 3, Column 10 .....	0
		0
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11 .....	39,871,421
8.2	Totals, Part 3, Column 9 .....	2,502,354
		42,373,775
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	470,022,022
10.	Deduct total nonadmitted amounts .....	0
11.	Statement value at end of current period (Line 9 minus Line 10) .....	470,022,022

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	21,428,805,334
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7) .....	2,219,098,964
2.2	Additional investment made after acquisition (Part 2, Column 8) .....	286,438,562
		2,505,537,526
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12 .....	11,295,843
3.2	Totals, Part 3, Column 11 .....	0
		11,295,843
4.	Accrual of discount .....	1,367,967
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9 .....	0
5.2	Totals, Part 3, Column 8 .....	0
		0
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	(8,278,142)
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	2,576,516,773
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	4,421,008
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13 .....	128,045,879
9.2	Totals, Part 3, Column 13 .....	14,749,403
		142,795,282
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11 .....	0
10.2	Totals, Part 3, Column 10 .....	0
		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	21,500,586,028
12.	Total valuation allowance .....	0
13.	Subtotal (Line 11 plus 12) .....	21,500,586,028
14.	Deduct total nonadmitted amounts .....	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	21,500,586,028

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	6,568,858,994
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8) .....	533,454,240
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	640,589,715
		1,174,043,955
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16 .....	0
3.2	Totals, Part 3, Column 12 .....	0
		0
4.	Accrual of discount .....	446,510
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13 .....	219,387,963
5.2	Totals, Part 3, Column 9 .....	14,493,358
		233,881,321
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	(2,851,852)
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	484,557,491
8.	Deduct amortization of premium and depreciation .....	488,491
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17 .....	49,027,016
9.2	Totals, Part 3, Column 14 .....	1,572,217
		50,599,233
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15 .....	0
10.2	Totals, Part 3, Column 11 .....	0
		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	7,539,932,181
12.	Deduct total nonadmitted amounts .....	0
13.	Statement value at end of current period (Line 11 minus Line 12) .....	7,539,932,181

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	97,725,031,206
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	22,649,668,198
3.	Accrual of discount .....	217,631,276
4.	Unrealized valuation increase (decrease):	
4.1.	Part 1, Column 12 .....	1,931,739
4.2.	Part 2, Section 1, Column 15 .....	(122,937)
4.3.	Part 2, Section 2, Column 13 .....	(1,303,952,146)
4.4.	Part 4, Column 11 .....	33,395,442
		(1,268,747,902)
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	195,886,033
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	15,200,332,466
7.	Deduct amortization of premium .....	161,535,198
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1.	Part 1, Column 15 .....	645,375,401
8.2.	Part 2, Section 1, Column 19 .....	556,957
8.3.	Part 2, Section 2, Column 16 .....	226,264
8.4.	Part 4, Column 15 .....	29,384,333
		675,542,955
9.	Deduct current year's other than temporary impairment recognized:	
9.1.	Part 1, Column 14 .....	46,684,074
9.2.	Part 2, Section 1, Column 17 .....	0
9.3.	Part 2, Section 2, Column 14 .....	(7,925,466)
9.4.	Part 4, Column 13 .....	86,701,996
		125,460,604
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 .....	77,367,872
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	104,785,051,371
12.	Deduct total nonadmitted amounts .....	0
13.	Statement value at end of current period (Line 11 minus Line 12) .....	104,785,051,371

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States .....	7,046,978,085	9,146,740,184	6,050,990,388	9,687,133,283
	2. Canada .....	260,148,569	321,756,632	278,279,570	253,516,525
	3. Other Countries	3,192,883,848	3,793,140,607	3,201,884,110	3,130,059,390
	4. Totals	10,500,010,502	13,261,637,423	9,531,154,068	13,070,709,198
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	302,286,598	381,697,781	309,320,891	272,488,307
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	387,842,535	465,570,330	388,992,231	383,852,212
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	6,712,110,119	7,932,961,817	6,453,453,788	6,814,758,943
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)	8. United States .....	51,356,241,578	59,080,510,476	51,456,543,249	49,921,332,615
	9. Canada .....	3,057,661,590	3,385,642,312	3,083,535,108	3,023,011,409
	10. Other Countries	22,592,920,205	24,177,233,736	22,303,852,808	22,650,674,473
	11. Totals	77,006,823,374	86,643,386,524	76,843,931,165	75,595,018,497
Parent, Subsidiaries and Affiliates	12. Totals	2,427,041,341	2,730,039,125	2,427,184,495	2,436,672,166
	13. Total Bonds	97,336,114,469	111,415,293,000	95,954,036,638	98,573,499,323
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States .....	31,412,155	38,609,212	32,005,205	
	15. Canada .....	438,138	438,138	625,010	
	16. Other Countries	18,772,222	23,069,578	15,772,191	
	17. Totals	50,622,515	62,116,928	48,402,406	
Parent, Subsidiaries and Affiliates	18. Totals	171,259	0	171,259	
	19. Total Preferred Stocks	50,793,774	62,116,928	48,573,665	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States .....	159,020,543	159,020,543	154,732,926	
	21. Canada .....	0	0	0	
	22. Other Countries	147,295,516	147,295,516	135,722,055	
	23. Totals	306,316,059	306,316,059	290,454,981	
Parent, Subsidiaries and Affiliates	24. Totals	7,091,827,099	7,091,827,099	4,822,046,900	
	25. Total Common Stocks	7,398,143,158	7,398,143,158	5,112,501,881	
	26. Total Stocks	7,448,936,932	7,460,260,086	5,161,075,546	
	27. Total Bonds and Stocks	104,785,051,401	118,875,553,086	101,115,112,184	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA  
**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 11.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	599,694,436	1,300,407,936	884,544,251	1,275,599,660	3,171,736,484	XXX	7,231,982,767	7.2	7,773,121,131	8.2	7,221,756,473	10,226,294
1.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	599,694,436	1,300,407,936	884,544,251	1,275,599,660	3,171,736,484	XXX	7,231,982,767	7.2	7,773,121,131	8.2	7,221,756,473	10,226,294
2. All Other Governments												
2.1 NAIC 1	474,190,505	563,475,695	221,405,725	115,054,957	508,835,212	XXX	1,882,962,094	1.9	2,553,451,974	2.7	1,853,189,506	29,772,588
2.2 NAIC 2	33,225,137	178,041,620	108,222,525	181,490,992	924,564,039	XXX	1,425,544,313	1.4	1,415,114,878	1.5	1,425,544,313	0
2.3 NAIC 3	3,205,279	1,929,370	31,861,694	9,900,695	79,757,555	XXX	126,654,593	0.1	37,865,546	0.0	121,654,593	5,000,000
2.4 NAIC 4	401,581	10,620,482	5,289,013	0	1,536,599	XXX	17,847,675	0.0	17,850,520	0.0	17,847,674	1
2.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	23,745	XXX	23,745	0.0	41,401	0.0	23,745	0
2.7 Totals	511,022,502	754,067,167	366,778,957	306,446,644	1,514,717,150	XXX	3,453,032,420	3.4	4,024,324,319	4.2	3,418,259,831	34,772,589
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	8,114,614	32,601,975	25,388,046	190,121,124	46,060,840	XXX	302,286,599	0.3	329,143,748	0.3	278,385,793	23,900,806
3.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	8,114,614	32,601,975	25,388,046	190,121,124	46,060,840	XXX	302,286,599	0.3	329,143,748	0.3	278,385,793	23,900,806
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1	25,754	30,844,031	95,455,980	116,236,603	137,329,654	XXX	379,892,022	0.4	456,312,305	0.5	379,892,023	(1)
4.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	448,492	2,019,965	3,118,314	2,363,743	0	XXX	7,950,514	0.0	8,330,267	0.0	0	7,950,514
4.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals	474,246	32,863,996	98,574,294	118,600,346	137,329,654	XXX	387,842,536	0.4	464,642,572	0.5	379,892,023	7,950,513
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	223,968,748	859,491,716	1,697,122,055	1,634,057,687	2,300,583,319	XXX	6,715,223,525	6.7	7,785,237,518	8.2	6,663,936,169	51,287,356
5.2 NAIC 2	0	0	45,418,226	233,228	5,448,324	XXX	51,099,778	0.1	51,118,060	0.1	51,099,778	0
5.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	223,968,748	859,491,716	1,742,540,281	1,634,290,915	2,306,031,643	XXX	6,766,323,303	6.8	7,836,355,578	8.3	6,715,035,947	51,287,356

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	6,833,262,078	14,511,825,337	6,121,679,634	5,305,973,712	11,220,181,345	XXX	43,992,922,106	43.9	42,697,106,891	45.1	37,519,651,883	6,473,270,223
6.2 NAIC 2	2,919,655,673	5,697,750,211	8,246,132,514	6,388,230,915	5,869,551,680	XXX	29,121,320,993	29.1	23,820,632,874	25.1	13,062,936,301	16,058,384,692
6.3 NAIC 3	225,900,529	1,379,813,687	1,279,574,207	496,706,548	204,258,802	XXX	3,586,253,773	3.6	2,667,523,720	2.8	799,765,480	2,786,488,293
6.4 NAIC 4	258,984,186	609,417,793	271,692,043	33,476,852	32,820,991	XXX	1,206,391,865	1.2	1,106,958,127	1.2	118,335,525	1,088,056,340
6.5 NAIC 5	29,445,166	109,332,664	24,860,547	8,305,391	46,644,869	XXX	218,588,637	0.2	346,519,192	0.4	19,871,011	198,717,626
6.6 NAIC 6	698,121	0	0	1	21,119,142	XXX	21,817,264	0.0	24,902,195	0.0	28,625	21,788,639
6.7 Totals	10,267,945,753	22,308,139,692	15,943,938,945	12,232,693,419	17,394,576,829	XXX	78,147,294,638	78.0	70,663,642,999	74.6	51,520,588,825	26,626,705,813
7. Hybrid Securities												
7.1 NAIC 1	0	64,900,000	8,141,710	1,001,126	151,365,349	XXX	225,408,185	0.2	217,274,966	0.2	225,408,185	0
7.2 NAIC 2	0	54,945	72,560,188	0	6,236,215	XXX	78,851,348	0.1	80,805,474	0.1	78,851,348	0
7.3 NAIC 3	0	0	0	9,661,286	0	XXX	9,661,286	0.0	9,385,526	0.0	9,661,286	0
7.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	0	64,954,945	80,701,898	10,662,412	157,601,564	XXX	313,920,819	0.3	307,465,966	0.3	313,920,819	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	127,547,405	333,927,565	568,136,799	376,204,197	0	XXX	1,405,815,966	1.4	1,667,250,276	1.8	0	1,405,815,966
8.2 NAIC 2	196,966,143	824,259,233	0	0	0	XXX	1,021,225,376	1.0	1,021,706,125	1.1	0	1,021,225,376
8.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	324,513,548	1,158,186,798	568,136,799	376,204,197	0	XXX	2,427,041,342	2.4	2,688,956,401	2.8	0	2,427,041,342
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2	6,425,120	13,704,902	6,232,052	7,143,098	0	XXX	33,505,172	0.0	1,409,764	0.0	1,395,915	32,109,257
10.3 NAIC 3	2,064,691	64,733,354	0	0	0	XXX	66,798,045	0.1	63,902,477	0.1	0	66,798,045
10.4 NAIC 4	24,324,510	570,705,152	163,934,113	0	18,681,552	XXX	777,645,327	0.8	479,696,623	0.5	0	777,645,327
10.5 NAIC 5	56,612,709	209,211,472	0	0	34,681,320	XXX	300,505,501	0.3	106,901,658	0.1	0	300,505,501
10.6 NAIC 6	0	0	0	0	9,976,353	XXX	9,976,353	0.0	12,136,119	0.0	0	9,976,353
10.7 Totals	89,427,030	858,354,880	170,166,165	7,143,098	63,339,225	XXX	1,188,430,398	1.2	664,046,641	0.7	1,395,915	1,187,034,483

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1	(d) 8,266,803,540	17,697,474,255	9,621,874,200	9,014,249,066	17,536,092,203	0	62,136,493,264	62.0	XXX	XXX	54,142,220,032	7,994,273,232
11.2 NAIC 2	(d) 3,156,272,073	6,713,810,911	8,478,565,505	6,577,098,233	6,805,800,258	0	31,731,546,980	31.7	XXX	XXX	14,619,827,655	17,111,719,325
11.3 NAIC 3	(d) 231,170,499	1,446,476,411	1,311,435,901	516,268,529	284,016,357	0	3,789,367,697	3.8	XXX	XXX	931,081,359	2,858,286,338
11.4 NAIC 4	(d) 283,710,277	1,190,743,427	440,915,169	33,476,852	53,039,142	0	2,001,884,867	2.0	XXX	XXX	136,183,199	1,865,701,668
11.5 NAIC 5	(d) 86,506,367	320,564,101	27,978,861	10,669,134	81,326,189	(c) 527,044,652	0.5	XXX	XXX	XXX	19,871,011	507,173,641
11.6 NAIC 6	(d) 698,121	0	0	1	31,119,240	0	(c) 31,817,362	0.0	XXX	XXX	52,370	31,764,992
11.7 Totals	12,025,160,877	27,369,069,105	19,880,769,636	16,151,761,815	24,791,393,389	0		100.0			69,849,235,626	30,368,919,196
							100,218,154,82					
11.8 Line 11.7 as a % of Col. 7	12.0	27.3	19.8	16.1	24.7	0.0	(b) 2 100.0	XXX	XXX	XXX	69.7	30.3
12. Total Bonds Prior Year												
12.1 NAIC 1	10,078,912,588	18,856,767,571	9,975,359,157	8,487,029,118	16,080,830,375	0	XXX	XXX	63,478,898,809	67.0	55,194,950,530	8,283,948,279
12.2 NAIC 2	1,432,134,485	6,894,376,636	7,531,026,198	5,041,417,335	5,491,832,521	0	XXX	XXX	26,390,787,175	27.9	10,820,407,735	15,570,379,440
12.3 NAIC 3	178,812,455	1,225,272,265	968,237,592	317,350,277	89,004,680	0	XXX	XXX	2,778,677,269	2.9	532,056,615	2,246,620,654
12.4 NAIC 4	156,924,971	1,127,551,200	259,703,479	19,558,182	40,767,438	0	XXX	XXX	1,604,505,270	1.7	113,521,171	1,490,984,099
12.5 NAIC 5	115,308,294	203,252,338	72,983,590	8,803,397	61,403,498	0	XXX	XXX	(c) 461,751,117	0.5	24,622,174	437,128,943
12.6 NAIC 6	1,253,988	7,097,389	4,018,893	6,112,083	18,597,362	0	XXX	XXX	(c) 37,079,715	0.0	3,141,240	33,938,475
12.7 Totals	11,963,346,781	28,314,317,399	18,811,328,909	13,880,270,392	21,782,435,874	0	XXX	XXX	(b) 94,751,699,355	100.0	66,688,699,465	28,062,999,890
12.8 Line 12.7 as a % of Col. 9	12.6	29.9	19.9	14.6	23.0	0.0	XXX	XXX	100.0	XXX	70.4	29.6
13. Total Publicly Traded Bonds												
13.1 NAIC 1	7,554,155,621	15,307,049,201	7,388,208,680	7,309,154,295	16,583,652,234	0	54,142,220,031	54.0	55,194,950,530	58.3	54,142,220,031	XXX
13.2 NAIC 2	1,743,202,409	1,419,926,861	1,921,178,259	3,083,116,215	6,452,403,911	0	14,619,827,655	14.6	10,820,407,735	11.4	14,619,827,655	XXX
13.3 NAIC 3	44,338,287	122,779,558	174,757,101	323,276,230	265,930,183	0	931,081,359	0.9	532,056,615	0.6	931,081,359	XXX
13.4 NAIC 4	10,248,066	103,050,364	9,031,791	12,316,379	1,536,599	0	136,183,199	0.1	113,521,171	0.1	136,183,199	XXX
13.5 NAIC 5	1,552,075	18,318,936	0	0	0	0	19,871,011	0.0	24,622,174	0.0	19,871,011	XXX
13.6 NAIC 6	0	0	0	1	52,369	0	52,370	0.0	3,141,240	0.0	52,370	XXX
13.7 Totals	9,353,496,458	16,971,124,920	9,493,175,831	10,727,863,120	23,303,575,296	0	69,849,235,625	69.7	66,688,699,465	70.4	69,849,235,625	XXX
13.8 Line 13.7 as a % of Col. 7	13.4	24.3	13.6	15.4	33.4	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	9.3	16.9	9.5	10.7	23.3	0.0	69.7	XXX	XXX	XXX	69.7	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1	712,647,919	2,390,425,054	2,233,665,520	1,705,094,771	952,439,969	0	7,994,273,233	8.0	8,283,948,279	8.7	XXX	7,994,273,233
14.2 NAIC 2	1,413,069,664	5,293,884,050	6,557,387,246	3,493,982,018	353,396,347	0	17,111,719,325	17.1	15,570,379,440	16.4	XXX	17,111,719,325
14.3 NAIC 3	186,832,212	1,323,696,853	1,136,678,800	192,992,299	18,086,174	0	2,858,286,338	2.9	2,246,620,654	2.4	XXX	2,858,286,338
14.4 NAIC 4	273,462,211	1,087,693,063	431,883,378	21,160,473	51,502,543	0	1,865,701,668	1.9	1,490,984,099	1.6	XXX	1,865,701,668
14.5 NAIC 5	84,954,292	302,245,165	27,978,861	10,669,134	81,326,189	0	507,173,641	0.5	437,128,943	0.5	XXX	507,173,641
14.6 NAIC 6	698,121	0	0	0	31,066,871	0	31,764,992	0.0	33,938,475	0.0	XXX	31,764,992
14.7 Totals	2,671,664,419	10,397,944,185	10,387,593,805	5,423,898,695	1,487,818,093	0	30,368,919,197	30.3	28,062,999,890	29.6	XXX	30,368,919,197
14.8 Line 14.7 as a % of Col. 7	8.8	34.2	34.2	17.9	4.9	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	2.7	10.4	10.4	5.4	1.5	0.0	30.3	XXX	XXX	XXX	XXX	30.3

(a) Includes \$ 243,452,462 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 35,217,257 current year of bonds with Z designations and \$ 1,812,272,562 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ 0 current year, \$ 151,801,708 prior year of bonds with 5GI designations and \$ 3,353,524 current year, \$ 4,642,473 prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 1,699,826,416 ; NAIC 2 \$ 1,179,525,528 ; NAIC 3 \$ 0 ; NAIC 4 \$ 1,790,318 ; NAIC 5 \$ 200,000 ; NAIC 6 \$ 698,123

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	596,135,530	1,291,012,260	878,927,043	1,213,162,056	3,166,804,726	XXX	7,146,041,615	7.1	7,685,378,022	8.1	7,146,041,616	(1)
1.02 Residential Mortgage-Backed Securities	3,266,376	7,797,879	3,256,093	56,705,171	4,689,338	XXX	75,714,857	0.1	79,499,650	0.1	75,714,857	0
1.03 Commercial Mortgage-Backed Securities	292,530	1,597,797	2,361,115	5,732,432	242,421	XXX	10,226,295	0.0	8,243,458	0.0	0	10,226,295
1.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.05 Totals	599,694,436	1,300,407,936	884,544,251	1,275,599,659	3,171,736,485	XXX	7,231,982,767	7.2	7,773,121,130	8.2	7,221,756,473	10,226,294
2. All Other Governments												
2.01 Issuer Obligations	510,636,942	751,784,528	361,930,501	259,517,726	1,505,280,470	XXX	3,389,150,167	3.4	4,001,496,416	4.2	3,384,150,167	5,000,000
2.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.03 Commercial Mortgage-Backed Securities	385,560	2,282,640	4,848,454	18,772,237	3,483,697	XXX	29,772,588	0.0	0	0.0	0	29,772,588
2.04 Other Loan-Backed and Structured Securities	0	0	0	28,156,681	5,952,983	XXX	34,109,664	0.0	22,827,901	0.0	34,109,664	0
2.05 Totals	511,022,502	754,067,168	366,778,955	306,446,644	1,514,717,150	XXX	3,453,032,419	3.4	4,024,324,317	4.2	3,418,259,831	34,772,588
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	7,839,677	30,823,080	12,494,055	180,974,861	15,121,249	XXX	247,252,922	0.2	256,798,172	0.3	247,252,921	1
3.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.03 Commercial Mortgage-Backed Securities	274,938	1,778,896	3,324,670	9,146,263	9,376,040	XXX	23,900,807	0.0	24,164,124	0.0	0	23,900,807
3.04 Other Loan-Backed and Structured Securities	0	0	9,569,321	0	21,563,551	XXX	31,132,872	0.0	48,181,451	0.1	31,132,872	0
3.05 Totals	8,114,615	32,601,976	25,388,046	190,121,124	46,060,840	XXX	302,286,601	0.3	329,143,747	0.3	278,385,793	23,900,808
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations	448,492	32,749,666	98,402,439	112,046,809	137,329,654	XXX	380,977,060	0.4	429,668,204	0.5	373,026,547	7,950,513
4.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.04 Other Loan-Backed and Structured Securities	25,754	114,329	171,855	6,553,537	0	XXX	6,865,475	0.0	34,974,368	0.0	6,865,475	0
4.05 Totals	474,246	32,863,995	98,574,294	118,600,346	137,329,654	XXX	387,842,535	0.4	464,642,572	0.5	379,892,022	7,950,513
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	56,208,826	10,773,117	494,629,108	125,731,144	159,462,574	XXX	846,804,769	0.8	2,380,947,660	2.5	828,618,869	18,185,900
5.02 Residential Mortgage-Backed Securities	158,234,544	393,671,677	215,117,666	199,565,032	27,391,718	XXX	993,980,637	1.0	1,187,055,478	1.3	993,980,637	0
5.03 Commercial Mortgage-Backed Securities	5,960,547	208,977,593	492,596,498	319,286,727	261,141,640	XXX	1,287,963,005	1.3	1,285,854,780	1.4	1,261,973,696	25,989,309
5.04 Other Loan-Backed and Structured Securities	3,564,832	246,069,330	540,197,009	989,708,012	1,858,035,711	XXX	3,637,574,894	3.6	2,982,497,661	3.1	3,630,462,744	7,112,150
5.05 Totals	223,968,749	859,491,717	1,742,540,281	1,634,290,915	2,306,031,643	XXX	6,766,323,305	6.8	7,836,355,579	8.3	6,715,035,946	51,287,359
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	6,890,344,194	12,933,838,690	13,494,529,122	11,295,598,354	15,496,409,105	XXX	60,110,719,465	60.0	53,578,647,477	56.5	36,066,511,515	24,044,207,950
6.02 Residential Mortgage-Backed Securities	412,916,432	116,688,819	45,909,852	30,557,350	727,373	XXX	606,799,826	0.6	305,897,683	0.3	606,525,569	274,257
6.03 Commercial Mortgage-Backed Securities	507,500,282	3,104,991,572	1,536,127,910	350,519,148	101,128,427	XXX	5,600,267,339	5.6	5,641,777,765	6.0	4,693,041,861	907,225,478
6.04 Other Loan-Backed and Structured Securities	2,457,184,845	6,152,620,611	867,372,061	556,018,569	1,796,311,924	XXX	11,829,508,010	11.8	11,137,320,074	11.8	10,154,509,879	1,674,998,131
6.05 Totals	10,267,945,753	22,308,139,692	15,943,938,945	12,232,693,421	17,394,576,829	XXX	78,147,294,640	78.0	70,663,642,999	74.6	51,520,588,824	26,626,705,816
7. Hybrid Securities												
7.01 Issuer Obligations	0	54,945	14,662,320	10,662,413	25,060,349	XXX	50,440,027	0.1	76,121,060	0.1	50,440,027	0
7.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.04 Other Loan-Backed and Structured Securities	0	64,900,000	66,039,578	0	132,541,215	XXX	263,480,793	0.3	231,344,906	0.2	263,480,793	0
7.05 Totals	0	64,954,945	80,701,898	10,662,413	157,601,564	XXX	313,920,820	0.3	307,465,966	0.3	313,920,820	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations	317,474,226	1,126,124,676	517,604,611	0	0	XXX	1,961,203,513	2.0	2,200,828,651	2.3	0	1,961,203,513
8.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.03 Commercial Mortgage-Backed Securities	7,039,322	32,062,121	50,532,188	376,204,197	0	XXX	465,837,828	0.5	472,525,203	0.5	0	465,837,828
8.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	15,602,548	0.0	0	0
8.05 Affiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.06 Affiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.07 Totals	324,513,548	1,158,186,797	568,136,799	376,204,197	0	XXX	2,427,041,341	2.4	2,688,956,402	2.8	0	2,427,041,341



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA  
**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.02 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.03 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued	27,713,189	437,404,000	57,903,129	7,143,098	41,564,071	XXX	571,727,487	0.6	13,953,789	0.0	0	571,727,487
10.02 Unaffiliated Bank Loans - Acquired	61,713,841	420,950,880	112,263,035	0	21,775,154	XXX	616,702,910	0.6	650,092,852	0.7	1,395,915	615,306,995
10.03 Totals	89,427,030	858,354,880	170,166,164	7,143,098	63,339,225	XXX	1,188,430,397	1.2	664,046,641	0.7	1,395,915	1,187,034,482
11. Total Bonds Current Year												
11.01 Issuer Obligations	8,379,087,887	16,177,160,962	15,873,179,199	13,197,693,363	20,505,468,127	XXX	74,132,589,538	74.0	XXX	XXX	48,096,041,662	26,036,547,876
11.02 Residential Mortgage-Backed Securities	574,417,352	518,158,375	264,283,611	286,827,553	32,808,429	XXX	1,676,495,320	1.7	XXX	XXX	1,676,221,063	274,257
11.03 Commercial Mortgage-Backed Securities	521,453,179	3,351,690,619	2,089,790,835	1,079,661,004	375,372,225	XXX	7,417,967,862	7.4	XXX	XXX	5,955,015,557	1,462,952,305
11.04 Other Loan-Backed and Structured Securities	2,460,775,431	6,463,704,270	1,483,349,824	1,580,436,799	3,814,405,384	XXX	15,802,671,708	15.8	XXX	XXX	14,120,561,427	1,682,110,281
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.07 Unaffiliated Bank Loans	89,427,030	858,354,880	170,166,164	7,143,098	63,339,225	XXX	1,188,430,397	1.2	XXX	XXX	1,395,915	1,187,034,482
11.08 Totals	12,025,160,879	27,369,069,106	19,880,769,633	16,151,761,817	24,791,393,390	0	100,218,154,825	100.0	XXX	XXX	69,849,235,624	30,368,919,201
11.09 Line 11.08 as a % of Col. 7	12.0	27.3	19.8	16.1	24.7	0.0	100.0	XXX	XXX	XXX	69.7	30.3
12. Total Bonds Prior Year												
12.01 Issuer Obligations	9,784,573,529	16,928,866,407	14,307,631,722	11,343,959,575	18,244,854,429	XXX	XXX	XXX	70,609,885,662	74.5	46,791,782,721	23,818,102,941
12.02 Residential Mortgage-Backed Securities	206,363,158	597,456,315	298,647,072	365,868,361	104,117,905	XXX	XXX	XXX	1,572,452,811	1.7	1,572,169,105	283,706
12.03 Commercial Mortgage-Backed Securities	253,929,709	3,556,223,271	2,162,769,237	846,410,020	613,233,093	XXX	XXX	XXX	7,432,565,330	7.8	6,030,774,460	1,401,790,870
12.04 Other Loan-Backed and Structured Securities	1,670,757,835	6,666,139,126	2,010,302,920	1,324,032,435	2,801,516,593	XXX	XXX	XXX	14,472,748,909	15.3	12,289,367,958	2,183,380,951
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.07 Unaffiliated Bank Loans	47,722,550	565,632,280	31,977,958	0	18,713,853	XXX	XXX	XXX	664,046,641	0.7	4,605,222	659,441,419
12.08 Totals	11,963,346,781	28,314,317,399	18,811,328,909	13,880,270,391	21,782,435,873	0	XXX	XXX	94,751,699,353	100.0	66,688,699,466	28,062,999,887
12.09 Line 12.08 as a % of Col. 9	12.6	29.9	19.9	14.6	23.0	0.0	XXX	XXX	100.0	XXX	70.4	29.6
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations	6,212,462,759	7,558,331,543	6,236,400,702	8,836,034,633	19,252,812,022	XXX	48,096,041,659	48.0	46,791,782,721	49.4	48,096,041,659	XXX
13.02 Residential Mortgage-Backed Securities	574,385,014	517,944,815	264,255,253	286,827,553	32,808,428	XXX	1,676,221,063	1.7	1,572,169,105	1.7	1,676,221,063	XXX
13.03 Commercial Mortgage-Backed Securities	481,933,092	3,159,326,887	1,743,259,523	309,354,415	261,141,640	XXX	5,955,015,557	5.9	6,030,774,460	6.4	5,955,015,557	XXX
13.04 Other Loan-Backed and Structured Securities	2,084,701,457	5,735,465,131	1,247,935,116	1,295,646,517	3,756,813,206	XXX	14,120,561,427	14.1	12,289,367,958	13.0	14,120,561,427	XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
13.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.07 Unaffiliated Bank Loans	14,136	56,543	1,325,236	0	0	XXX	1,395,915	0.0	4,605,222	0.0	1,395,915	XXX
13.08 Totals	9,353,496,458	16,971,124,919	9,493,175,830	10,727,863,118	23,303,575,296	0	69,849,235,621	69.7	66,688,699,466	70.4	69,849,235,621	XXX
13.09 Line 13.08 as a % of Col. 7	13.4	24.3	13.6	15.4	33.4	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11	9.3	16.9	9.5	10.7	23.3	0.0	69.7	XXX	XXX	XXX	69.7	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations	2,166,625,128	8,618,829,419	9,636,778,497	4,361,658,730	1,252,656,105	XXX	26,036,547,879	26.0	23,818,102,941	25.1	XXX	26,036,547,879
14.02 Residential Mortgage-Backed Securities	32,338	213,560	28,358	0	1	XXX	274,257	0.0	283,706	0.0	XXX	274,257
14.03 Commercial Mortgage-Backed Securities	39,520,087	192,363,732	346,531,312	770,306,589	114,230,585	XXX	1,462,952,305	1.5	1,401,790,870	1.5	XXX	1,462,952,305
14.04 Other Loan-Backed and Structured Securities	376,073,974	728,239,139	235,414,708	284,790,282	57,592,178	XXX	1,682,110,281	1.7	2,183,380,951	2.3	XXX	1,682,110,281
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.07 Unaffiliated Bank Loans	89,412,894	858,298,337	168,840,328	7,143,098	63,339,225	XXX	1,187,034,482	1.2	659,441,419	0.7	XXX	1,187,034,482
14.08 Totals	2,671,664,421	10,397,944,187	10,387,593,803	5,423,898,699	1,487,818,094	0	30,368,919,204	30.3	28,062,999,887	29.6	XXX	30,368,919,204
14.09 Line 14.08 as a % of Col. 7	8.8	34.2	34.2	17.9	4.9	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	2.7	10.4	10.4	5.4	1.5	0.0	30.3	XXX	XXX	XXX	XXX	30.3

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Dryden Finance II LLC		Newark	NJ	Dryden Finance II LLC	1.0	10/30/1998		28,398,774	27,317,337	0	0	0	0	0	0	0	0	100.000
000000-00-0	Edison Place Senior Note, LLC		Newark	NJ	Prudential		04/30/2008	2	2,381,171	391,564	0	0	0	0	0	0	0	0	55.850
000000-00-0	Prudential Agricultural Properties Holding Company LLC - Closed Block		Atlanta	GA	Prudential		12/31/2009		0	3,889,975	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Agricultural Properties Holding Company, LLC - DC		Atlanta	GA	Prudential		11/30/2018		690,232	690,232	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Agricultural Properties Holding Company, LLC - GI		Atlanta	GA	Prudential		03/31/2020		680,732	680,732	0	(680,732)	0	0	0	0	0	0	100.000
000000-00-0	Prudential Agricultural Properties Holding Company, LLC - IA Def		Atlanta	GA	Prudential		06/26/2009		753,526	892,851	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Agricultural Properties Holding Company, LLC - IA Payout		Atlanta	GA	Prudential		06/26/2009		60,140	70,915	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Commercial Property Holding Company, LLC		Atlanta	GA	Prudential		03/31/2010		20,876,396	5,021,325	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Commercial Property Holding Company, LLC - IRE LP		Atlanta	GA	Prudential		02/28/2013		3,702,644	335,766	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Commercial Property Holding Company, LLC - Structured Settlement		Atlanta	GA	Prudential		06/13/2012		169,818	169,818	0	0	0	0	0	0	0	0	100.000
1899999	Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Affiliated								57,713,433	39,460,515	0	(680,732)	0	0	0	0	0	0	XXX
000000-00-0	8A HP SCF Investor, LP - PICA		New York	NY	8A HP SCF GP, LLC		01/24/2020		12,000,000	12,000,000	12,000,000	0	0	0	0	0	(20,800)	0	5.450
000000-00-0	Accel Growth Fund V L.P. - PICA		Palo Alto	CA	Accel Growth Fund V Associates L.L.C.		03/11/2019		3,063,003	3,133,388	3,133,388	149,664	0	0	0	0	0	2,152,500	0.350
000000-00-0	Accel Leaders II L.P. - PICA		Palo Alto	CA	Accel Leaders Fund II Associates L.L.C.		06/12/2019		2,750,000	2,728,124	2,728,124	(21,445)	0	0	0	0	0	0	0.550
000000-00-0	Accession Mezzanine Capital II L.P.		Hamilton	BMU	Investment Manager - Mezzanine Management Central Europe Ltd		10/30/2007	2	407,465	34	34	5,309	0	0	0	143,356	0	107,005	0.651
000000-00-0	Accion Frontier Inclusion Fund, L.P.		Washington	DC	Accion Frontier Inclusion Fund GP, L.L.C. (General Partner)		11/16/2015	1	4,553,011	7,319,602	7,319,602	654,737	0	0	0	0	584,650	446,989	3.254
000000-00-0	Accion Venture Lab, LP		Cambridge	MA	Accion Venture Lab GP, LLC		07/22/2019		607,555	711,536	0	(583,168)	0	0	0	0	(25,000)	0	4.348
000000-00-0	Acrisure HP SCF Investor, LP - PICA		New York	NY	Acrisure HP SCF GP, LLC		12/05/2018	2	10,524,291	12,294,197	12,294,197	1,296,492	0	0	0	0	0	843,709	7.910
000000-00-0	Acumen Capital Markets I LP		New York	NY	Acumen Fund, Inc.		09/01/2009	1	1,931,739	0	0	0	0	0	0	0	0	68,261	18.920
000000-00-0	Advent International GPE IX, LP - PICA		Boston	MA	Advent International GPE IX, LLC		10/21/2019	3	6,063,701	7,291,903	7,291,903	1,557,975	0	0	0	0	(185,625)	10,436,299	0.471
000000-00-0	Advent International GPE V-G LP		Boston	MA	GPE V GP Limited Partnership		11/01/2012	3	2,278,910	1,205,505	1,205,505	(23,888)	0	0	0	0	0	2,282,447	8.534
000000-00-0	Advent International GPE VIII-B LP - PICA		Boston	MA	GPE VIII GP (Delaware) Limited Partnership,		09/26/2016	3	18,980,001	29,274,340	29,274,340	6,155,313	0	0	0	0	(185,948)	1,019,999	0.769
000000-00-0	Allsop Venture Partners III		Cedar Rapids	IA	MARK Venture Partners LP		01/01/1996	1	0	0	0	0	0	0	0	0	0	0	4.298
000000-00-0	Altaris Constellation Partners IV, L.P.		New York City	NY	AHP Constellation IV, GP, L.P.		06/18/2018	3	5,052,899	5,966,340	5,966,340	281,410	0	0	0	0	0	2,947,101	3.595
000000-00-0	Altaris Health Partners IV, L.P.		New York City	NY	AHP IV GP, L.P.		06/18/2018	3	21,391,580	25,132,867	25,132,867	1,659,072	0	0	0	0	(119,296)	10,608,420	3.152
000000-00-0	American Industrial Partners Capital Fund VI, LP.		New York	NY	GP - AIPCF VI, LLC		01/21/2016	3	17,070,841	22,111,718	22,111,718	1,275,326	0	0	0	0	(206,285)	2,929,159	1.084
000000-00-0	American Industrial Partners Capital Fund VII, L.P. - PICA		New York	NY	AIPCF VII, LLC		10/30/2019		1,059,620	890,506	890,506	300,511	0	0	0	0	(400,000)	18,940,380	0.667
000000-00-0	AMERICAN SECURITIES PARTNERS VII, L.P. - PICA		New York	NY	American Securities Associates VII, LLC,		01/19/2016	3	21,069,049	19,679,775	19,679,775	834,930	0	0	0	0	(243,940)	2,043,359	0.500
000000-00-0	American Securities Partners VIII, L.P. - PICA		New York	NY	American Securities Associates VIII, LLC		03/28/2019	3	6,444,438	5,675,769	5,675,769	(5,198)	0	0	0	0	(545,147)	22,340,813	0.411
000000-00-0	AmeriMark Holdings, LLC - Series A Common Units - N1		Middleburg Heights	OH	Prudential Capital Partners II L.P.		05/31/2013	3	106,126	0	0	0	0	0	0	0	0	0	0.345
000000-00-0	AmeriMark Holdings, LLC - Series A Common Units - N2		Middleburg Heights	OH	Prudential Capital Partners II L.P.		06/30/2013	3	0	0	0	0	0	0	0	0	0	0	0.677
000000-00-0	AmeriMark Holdings, LLC - Series A Common Units (R)		Middleburg Heights	OH	Prudential Capital Partners II L.P.		05/31/2013	3	1,371,639	0	0	0	0	0	0	0	0	0	4.456
000000-00-0	AmeriMark Holdings, LLC - Series A Preferred Units (N)		Middleburg Heights	OH	Prudential Capital Partners II L.P.		05/31/2013	3	57,434	0	0	0	0	0	0	0	0	0	0.024
000000-00-0	AmeriMark Holdings, LLC - Series A Preferred Units (R)		Middleburg Heights	OH	Prudential Capital Partners II L.P.		05/31/2013	3	1,914,450	0	0	0	0	0	0	0	0	0	0.795
000000-00-0	AmeriMark Holdings, LLC - Series C Common Units		Middleburg Heights	OH	Prudential Capital Partners II L.P.		05/31/2013	3	25,135	0	0	0	0	0	0	0	0	0	0.040

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SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than- Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Andreessen Horowitz Fund VII, L.P. - PICA		Menlo Park	NJ	AH Equity Partners VII, L.L.C.		12/23/2020	1	140,000	135,800	135,800	0	0	0	0	0	(4,200)	1,860,000	0.160
000000-00-0	Andreessen Horowitz LsV Fund I, LP - PICA		Menlo Park	CA	Andreessen Horowitz		05/09/2019	1	7,560,000	8,262,137	8,262,137	810,961	0	0	0	0	(89,550)	1,440,000	0.450
000000-00-0	Apax Europe VI - A, L.P. (VZ)		St Peter Port	GGY	Apax Europe VI GP		12/10/2012	3	16,057,110	10,982,853	10,982,853	(364,258)	0	0	0	770,071	0	1,552,537	1.002
000000-00-0	APAX Europe VI-A, LP (GM)		St Peters Port	GGY	Apax Europe VI GP		11/01/2012	3	7,688,896	5,243,022	5,243,022	(182,067)	0	0	0	367,797	0	741,154	0.478
000000-00-0	Apax Europe VII - A (ERISA Feeder) L.P. (VZ)		St Peter Port	GGY	Apax Europe VII GP		12/10/2012	3	26,290,291	370,407	0	(4,418,177)	0	0	0	0	0	1,457,865	23.666
000000-00-0	Apax Europe VII-A (ERISA Feeder), LP		St Peter Port	GGY	Apax Europe VII GP		11/01/2012	3	4,182,565	58,686	0	(700,004)	0	0	0	0	0	230,980	3.750
000000-00-0	APAX IX USD L.P. - PICA		St Peter Port	GGY	Apax IX USD GP L.P. Inc.		05/12/2017	3	27,008,965	43,227,395	43,227,395	8,327,489	0	0	0	0	(80,794)	2,391,035	0.473
000000-00-0	Apax X USD L.P. - PICA		St Peter Port	GBR	APAX X USD GP L.P. INC.		11/10/2020	3	240,000	141,371	141,371	88,963	0	0	0	0	(187,592)	19,760,000	0.240
000000-00-0	Apollo Investment Fund V L.P.		New York	NY	Apollo Advisors V, L.P.		11/01/2012	3	1,524,989	211,283	211,283	(3,717)	0	0	0	0	0	1,699,745	1.872
000000-00-0	Apollo Investment Fund VI, L.P.		New York	NY	Apollo Advisors VI, L.P.		11/01/2012	3	2,085,107	531,888	531,888	2,200	0	0	0	0	0	1,170,406	0.460
000000-00-0	Apollo Investment Fund VII, L.P.		New York	NY	Apollo Advisors VII, L.P.		11/01/2012	3	2,610,803	936,979	936,979	(336,704)	0	0	0	0	(4,365)	1,855,069	0.206
000000-00-0	Apollo Investment Fund VII, L.P. (VZ)		New York	NY	Apollo Advisors VII, L.P.		12/10/2012	3	8,570,231	3,075,258	3,075,258	(1,105,082)	0	0	0	0	(14,325)	6,088,430	0.517
000000-00-0	ArcLight Energy Partners Fund IV, L.P.		Boston	MA	ArcLight PEF GP IV, LLC		10/26/2007		840,913	33,394	33,394	0	0	0	0	0	0	0	0.637
000000-00-0	ArcLight Energy Partners Fund V, L.P. - PICA		Boston	MA	ArcLight PEF GP V, LLC		12/01/2011		5,359,376	4,488,826	4,488,826	328,256	0	0	0	0	0	1,800,790	0.299
000000-00-0	Arlington Capital Partners II, L.P. (VZ)		Washington, D.C.	DC	Arlington Capital Group II, L.L.C.		12/10/2012	3	348,074	48,448	48,448	(79,135)	0	0	0	0	0	398,295	4.274
000000-00-0	Arlington Capital Partners IV, L.P. - PICA		Chevy Chase	MD	Arlington Capital Group IV L.L.C.		12/19/2016	3	37,332,012	43,283,568	43,283,568	(1,826,444)	0	0	0	0	15,301,527	1,867,988	5.600
000000-00-0	Arlington Capital Partners V, L.P. - PICA		Chevy Chase	MD	Arlington Capital Partners		08/26/2019	3	4,887,969	5,729,509	5,729,509	1,580,206	0	0	0	0	(425,748)	20,112,031	2.000
000000-00-0	ATI Holding Company, LLC - PICA		Bannockburn	IL	Linden Capital Partner IV LP		12/19/2019	2	3,333,333	3,333,333	3,333,333	0	0	0	0	0	0	0	0.930
000000-00-0	ATI Holding Company, LLC - PICA 2		Bannockburn	IL	Linden Capital Partner IV LP		12/29/2020	2	123,596	123,596	123,596	0	0	0	0	0	0	0	0.035
000000-00-0	Avista Capital Partners, L.P. (VZ)		New York	NY	Avista Capital Partners GP, LLC		12/10/2012	3	9,099,397	5,855	5,855	(248,432)	0	0	0	0	(8,743)	694,465	3.159
000000-00-0	Bayview Opportunity Domestic V, L.P. - PICA		Coral Gables	FL	Bayview Capital GP V, LLC		03/22/2017	10	32,767,948	33,489,307	33,489,307	(2,750,789)	0	0	0	0	3,174,635	1,850,447	3.538
000000-00-0	Bayview Opportunity Domestic VI 1, L.P. - PICA		Coral Gables	FL	Bayview Capital GP VI, LLC		11/06/2020	10	2,400,000	2,400,000	2,400,000	0	0	0	0	0	0	37,600,000	51.250
000000-00-0	BC European Capital VIII, LP		London	GBR	CIE MANAGEMENT II LIMITED (GP)		11/01/2012	3	3,990,759	725,097	725,097	(1,940,821)	0	0	0	0	0	2,840,656	1.920
000000-00-0	BC EUROPEAN CAPITAL VIII-3 (VZ)		London	GBR	CIE MANAGEMENT II LIMITED		12/10/2012	3	4,744,022	893,857	893,857	(2,392,251)	0	0	0	0	0	3,501,794	1.920
000000-00-0	BCP V-S L.P.		New York	NY	Blackstone Management Associates V, L.L.C.		11/01/2012	3	259,615	196,217	196,217	32,413	0	0	0	0	(71)	124,683	0.241
000000-00-0	BDCM Opportunity Fund II LP		Greenwich	CT	BDCM Opportunity Fund II GP, LLC		11/01/2012		9,288,720	14,594,444	14,594,444	2,993,338	0	0	0	0	149,204	622,894	1.250
000000-00-0	BDCM Opportunity Fund III, LP		Greenwich	CT	BDCM Opportunity Fund III GP, LLC		11/01/2012		11,188,117	13,477,131	13,477,131	(1,674,687)	0	0	0	0	2,589,738	276,118	1.446
000000-00-0	Birch Hill Equity Partners (Global) VI, LP - PICA		Toronto	CAN	Birch Hill Equity Partners Management Inc.		12/17/2020	3	1,036,184	1,037,200	1,037,200	0	0	0	0	1,017	0	20,511,927	5.299
000000-00-0	Birch Hill Equity Partners V, LP		Toronto	CAN	INC. - GP		02/05/2016	3	27,119,627	29,622,277	29,622,277	(1,794,328)	0	0	0	751,682	(431,662)	3,132,332	5.540
000000-00-0	Bison Capital Partners V, LP - PICA		New York	NY	Bison Capital Partners V GP, L.P.		09/18/2017	2	15,342,442	16,675,382	0	(15,286,561)	0	0	0	0	(164,531)	9,357,558	6.670
000000-00-0	Blackstone BioMed Life Science Real Estate L.P. - PICA		New York	NY	Blackstone Property Associates L.P.		11/17/2020		11,785,723	11,785,723	11,785,723	0	0	0	0	0	0	1,446,297	0.187
000000-00-0	Blackstone Capital Partners IV, LP		New York	NY	Blackstone Management Associates IV, L.L.C.		11/01/2012	3	888,538	771,992	771,992	(85,431)	0	0	0	0	0	906,336	0.543
000000-00-0	BLACKSTONE CAPITAL PARTNERS V L.P (GM)		New York	NY	Blackstone Management Associates V LLC		11/01/2012	3	1,891,813	1,214,789	1,214,789	(63,316)	0	0	0	0	(234)	1,907,673	0.223
000000-00-0	BLACKSTONE CAPITAL PARTNERS VI L.P (GM)		New York	NY	Blackstone Management Associates VI LLC		11/01/2012	3	8,203,885	8,206,722	8,206,722	0	0	0	0	0	664,221	1,566,270	0.090
000000-00-0	Blackstone Capital Partners VII, L.P. - PICA		New York	NY	Blackstone Management Associates VII L.L.C.		05/31/2016	3	36,706,540	44,517,927	44,517,927	429,663	0	0	0	0	608,753	3,293,460	0.225
000000-00-0	Blackstone Property Partners L.P.-PICA		New York	NY	Blackstone Propert Associates L.P.		12/24/2019		34,313,248	32,913,645	32,913,645	(1,399,603)	0	0	0	0	(982)	0	0.321
000000-00-0	Blackstone Real Estate Partners Europe VI SCSp - PICA		Luxembourg	LUX	Blackstone Real Estate Associates Europe VI (LUX) S.A.R.L		11/20/2019		3,390,868	3,495,817	3,495,817	104,949	0	0	0	0	(220,254)	11,609,132	0.418
000000-00-0	Blackstone Real Estate Partners IX, LP -PICA		New York	NY	Blackstone Real Estate Associates IX L.P.		09/23/2019		1,729,229	1,974,262	1,974,262	245,824	0	0	0	0	(77,251)	4,196,790	0.030
000000-00-0	Blackstone Real Estate Partners VIII L.P. - PICA		New York	NY	Blackstone Real Estate Associates VIII L.P.		08/18/2015		3,347,166	4,265,606	4,265,606	52,747	0	0	0	0	470,205	1,022,085	0.033
000000-00-0	Blackstone Strategic Alliance Fund II L.P. - PICA		New York	NY	Blackstone Strategic Alliance Associates II L.L.C.		01/31/2011	13	1,711,736	1,842,840	1,842,840	131,103	0	0	0	0	113,541	217,517	4.234
000000-00-0	Brentwood Associates Private Equity VI, LP - PICA		Los Angeles	CA	Brentwood Private Equity VI, LP		12/27/2017	3	13,212,987	15,931,198	15,931,198	3,366,466	0	0	0	0	(247,623)	10,639,796	2.243
000000-00-0	Bridges Ventures U.S. Sustainable Growth Fund, L.P.		New York	NY	Bridges Ventures Fund GP-LP		07/15/2014	1	3,966,173	4,324,671	4,324,671	791,474	0	0	0	0	(85,719)	594,508	8.000

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20	
			4	5								13	14	15	16	17				
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempor- ary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship	
000000-00-0	Bronze Venture Fund I, LP		Palo Alto	CA	Bronze Venture Fund GP, LLC		09/29/2017		2,424,094	3,490,893	3,490,893	303,157	0	0	0	0	(73,743)	575,906	13.040	
000000-00-0	BVIP Fund IX, L.P. - PICA		Boston	MA	BVIP Fund IX GP, LLC		11/27/2017	3	20,840,663	26,806,517	26,806,517	5,041,347	0	0	0	0	(74,943)	14,223,784	7.903	
000000-00-0	BVIP Fund X, L.P. - PICA		Boston	MA	BVIP Fund X GP, LLC		07/20/2020	3	388,203	160,047	160,047	(228,156)	0	0	0	0	0	21,011,797	1.946	
000000-00-0	Cadence Finance Acquisitions, L.P.		Chevy Chase	MD	Arlington Management IV, L.L.C.		10/25/2017	3	18,384,000	27,186,154	27,186,154	4,254,917	0	0	0	0	0	0	11.050	
000000-00-0	Canaan XI, LP - PICA		Menlo Park	CA	Canaan Partners XI LLC		01/03/2018		6,165,000	7,540,311	7,540,311	670,316	0	0	0	0	0	2,835,000	1.125	
000000-00-0	Cardinal Co-Invest, LP - PICA		San Francisco	CA	Francisco Partners GP IV, L.P.		10/27/2016	3	8,750,000	17,249,500	17,249,500	(961,489)	0	0	0	0	0	0	3.188	
000000-00-0	Carlyle Japan Partners II, L.P.		George Town	CYM	CJP II International GP, LP		11/01/2012	3	814,134	22,368	22,368	(15,054)	0	0	0	1,196	(6,854)	272,915	0.160	
000000-00-0	Carlyle Partners V, LP		Wilmington	DE	TC Group V, L.P.		11/01/2012	3	1,282,242	1,126,623	1,126,623	(160,664)	0	0	0	0	0	2,162,380	0.090	
000000-00-0	Carlyle Partners V, LP (GIB)		Wilmington	DE	TC Group V, L.P.		12/31/2012	3	2,097,999	1,936,346	1,936,346	(263,655)	0	0	0	0	23,207	3,548,521	0.150	
000000-00-0	Carlyle Partners VI, L.P.		Wilmington	DE	TC Group VI, L.P.		10/21/2013	3	18,553,085	20,674,821	20,674,821	2,297,804	0	0	0	0	2,700,435	1,246,533	0.150	
000000-00-0	Carlyle Partners VII, L.P. - PICA		Wilmington	DE	TC Group VII, L.P.		12/19/2018	3	10,649,372	9,743,766	9,743,766	437,036	0	0	0	0	(347,256)	11,935,154	0.120	
000000-00-0	Catalyst Fund Limited Partnership III - PICA		Toronto	CAN	Catalyst Fund General Partner III Inc		09/01/2010		14,591,809	5,276,987	5,276,987	(7,133,911)	0	0	0	0	0	(1)	1.578	
000000-00-0	Catalyst Fund Limited Partnership IV - PICA		Toronto	CAN	Catalyst Fund General Partner IV Inc		07/13/2012		18,143,849	3,252,866	3,252,866	(7,625,811)	0	0	0	0	0	(1)	2.331	
000000-00-0	OB HP SCF Investor (Cayman), L.P. - PICA		Grand Cayman	CYM	Harvest Associates SCF II (Cayman), L.P.		09/04/2018	2	8,789,850	10,832,164	10,832,164	1,298,088	0	0	0	0	(7,500)	0	6.670	
000000-00-0	CCP IX LP No. 1		London	GBR	Charterhouse General Partners (IX) Limited		11/01/2012	3	4,266,391	1,831,996	1,831,996	(175,304)	0	0	0	140,001	0	175,196	0.243	
000000-00-0	CCP VIII LP No. 2.1		London	GBR	Charterhouse General Partners (VIII) Limited		11/01/2012	3	2,642,562	0	0	29,594	0	0	0	0	0	0	0.656	
000000-00-0	Centerbridge Capital Partners II, L.P.		New York	NY	Centerbridge Associates II, LP		11/01/2012		14,532,216	5,124,803	5,124,803	(2,797,833)	0	0	0	0	0	2,221,388	0.580	
000000-00-0	Centerbridge Capital Partners III, L.P. -PICA		New York	NY	Centerbridge Associates III, L.P.		05/21/2015		9,617,130	12,889,653	12,889,653	830,381	0	0	0	0	1,206,811	2,884,409	0.203	
000000-00-0	Centerbridge Capital Partners, L.P.		New York	NY	Centerbridge Associates, LP		11/01/2012		2,965,979	1,307,718	1,307,718	(151,099)	0	0	0	0	0	948,239	0.474	
000000-00-0	Cerberus Institutional Partners, L.P. - Series III		New York	NY	Cerberus Institutional Associates, LLC		11/01/2012		155,169	46,340	46,340	(3,789)	0	0	0	0	0	1,395,893	0.698	
000000-00-0	Cerberus Institutional Partners, L.P. - Series IV		New York	NY	Cerberus Institutional Associates, LLC		11/01/2012		1,965,158	1,119,160	1,119,160	(522,315)	0	0	0	0	0	1,866,080	0.200	
000000-00-0	Cerberus Levered Loan Opportunities Fund I L.P. - PICA		New York	NY	Cerberus Levered Loan Opportunities GP, LLC		11/23/2011	2	26,433	0	0	(26,433)	0	0	0	0	0	4,253,839	3.327	
000000-00-0	Cerberus Levered Loan Opportunities Fund II, LP - PICA		New York	NY	Cerberus Levered Opportunities II GP, LLC		05/31/2013	2	3,987,088	2,987,304	2,987,304	(903,073)	0	0	0	0	0	3,280,376	1.728	
000000-00-0	Charles River Partnership XII, LP (VZ)		Cambridge	MA	Charles River Partnership XII GP, LLC		12/10/2012	1	1,627,670	45,444	45,444	(622,720)	0	0	0	0	0	0	4.996	
000000-00-0	Charles River Partnership XIII, L.P. (VZ)		Cambridge	MA	Charles River Partnership XIII GP, LLC		12/10/2012	1	2,939,298	2,173,679	2,173,679	(97,245)	0	0	0	0	0	0	4.386	
000000-00-0	China Momentum Fund, L.P.		Grand Cayman	CYM	Fosun China Momentum Fund GP Ltd		12/24/2013	3	128,525,968	96,747,252	96,747,252	(11,349,609)	0	0	0	0	(857,049)	8,851,112	12.348	
000000-00-0	Cinven Jumpman Limited Partnership - PICA		London	GBR	Cinven Capital Management (VI) Limited Partnership Incorporated		10/07/2019	3	10,000,000	10,768,172	10,768,172	768,172	0	0	0	0	0	0	2.941	
000000-00-0	Clayton, Dubilier & Rice Fund VI Limited Partnership		New York	NY	CD&R Associates VI Limited Partnership		11/01/2012	3	100,021	3,551	3,551	(912)	0	0	0	0	0	1,394,888	0.714	
000000-00-0	Clayton, Dubilier & Rice Fund VIII, LP		New York	NY	CD&R Associates VIII, Ltd.		11/01/2012	3	2,068,731	1,605,277	1,605,277	80,765	0	0	0	0	0	2,253,124	0.230	
000000-00-0	Clayton, Dubilier & Rice Fund X, LP		New York	NY	CD&R Associates X, LP		03/27/2018	3	12,819,384	15,921,309	15,921,309	(14,263,870)	0	0	0	0	1,434,830	12,180,616	0.161	
000000-00-0	Clearlake Capital Partners VI, L.P. - PICA		Santa Monica	CA	Clearlake Capital Partners VI GP, L.P.		05/22/2020		5,039,841	5,183,223	5,183,223	406,360	0	0	0	0	(176,849)	14,937,831	0.300	
000000-00-0	Collagen Holdings, LLC - PICA		Oakland	CA	Collagen Holdings, LLC		08/01/2019	3	6,000,000	6,000,000	6,000,000	0	0	0	0	0	0	0	2.655	
000000-00-0	Collier International Partners V-A, L.P. (GM)		St Peters Port	GGY	Collier International General Partner V, L.P.		11/01/2012	3	730,574	220,955	0	36,754	0	0	0	0	0	60,938	0.128	
000000-00-0	Collier International Partners VII, L.P.		St Peters Port	GGY	Collier International General Partner VII LP		01/21/2016	3	17,624,867	18,643,645	18,643,645	(645,861)	0	0	0	0	1,021,311	7,375,133	0.358	
000000-00-0	Colony Industrial Fund L.P. -PICA		Los Angeles	CA	Colony Industrial GP, LLC		06/29/2018		0	0	0	0	0	0	0	0	1,101,407	0	3.951	
000000-00-0	Community Outcomes Fund LP		Brooklyn	NY	COF GP LP		03/30/2018		619,496	416,809	416,809	(26,393)	0	0	0	0	0	(47,598)	4,281,246	9.619
000000-00-0	Consonance Private Equity II, L.P. - PICA		New York	NY	Consonance Private Equity GP II, L.P.		12/17/2020	3	236,298	22,479	22,479	0	0	0	0	0	0	(213,819)	9,763,702	1.212
000000-00-0	Consonance Private Equity, LP		New York	NY	Consonance Private Equity GP, LP		08/07/2014	3	9,680,669	8,155,773	8,155,773	(2,783,606)	0	0	0	0	8,232,080	2,972,886	4.017	
000000-00-0	Cortec Group Fund VI, LP		New York	NY	Cortec Management VI, LLC		07/10/2015	3	18,062,330	16,872,125	16,872,125	(2,034,395)	0	0	0	0	0	(42,191)	1,901,602	2.827
000000-00-0	Cortec Group Fund VII, L.P. - PICA		New York	NY	Cortec Investment VII, LLC		12/11/2019	3	9,329,132	10,796,060	10,796,060	2,075,974	0	0	0	0	0	(604,462)	25,670,868	1.750
000000-00-0	CVC Capital Partners VI (A) L.P.		St Helier	JEY	CVC Capital Partners VI Limited		02/18/2014	3	12,888,582	16,710,291	16,710,291	(677,910)	0	0	0	1,378,460	392,576	3,135,327	0.130	
000000-00-0	CVC Capital Partners VII, L.P. - PICA		Jersey	JEY	CVC Capital Partners VII Limited		12/04/2018	3	19,363,861	21,708,036	21,708,036	315,154	0	0	0	1,572,838	(480,355)	12,185,088	0.180	
000000-00-0	Darby Asia Opportunities Fund III L.P. - PICA		Grand Cayman	CYM	Darby Asia Opportunities Fund III, GP, L.P.		09/20/2011	2	7,477,653	7,120,955	7,120,955	832,204	0	0	0	0	0	4,510,747	14.390	

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SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	DFW Capital Partners V, L.P. - PICA		Teaneck	NJ	DFW V- GP, LLC		05/17/2016	3	17,474,514	19,603,664	19,603,664	2,287,501	0	0	0	0	(233,774)	2,025,486	5.417
000000-00-0	DFW Capital Partners VI, LP -PICA		Teaneck	NJ	DFW VI- GP, LLC		06/05/2019	3	8,692,074	9,465,267	9,465,267	1,525,690	0	0	0	0	(329,922)	11,307,926	4.000
000000-00-0	Dunes Point Capital Fund II, L.P.		Rye	NY	DPC Fund II GP, L.P.		03/29/2019	3	9,924,018	10,360,089	10,360,089	1,151,968	0	0	0	0	(289,063)	15,075,982	8.974
000000-00-0	Dunes Point Capital Investment Partners I-D, LLC		New York	NY	Dunes Point Capital Equity Investments, LLC		04/12/2017	3	3,833,591	3,833,591	3,833,591	0	0	0	0	0	0	0	14.577
000000-00-0	EIF United States Power Fund IV, LP - PICA		Needham	MA	EIF US Power IV, LLC		11/28/2011		10,846,509	9,104,916	9,104,916	(1,408,445)	0	0	0	0	0	3	0.716
000000-00-0	EIG Energy Fund XVI, L.P.		Washington, DC	DC	EIG Energy Fund XVI, L.P.		12/13/2013	2	19,929,689	17,033,749	17,033,749	(1,681,240)	0	0	0	0	(728,146)	8,468,763	0.495
000000-00-0	Elevar Equity III, L.P.		Seattle	WA	Elevar GP III, L.P.		12/30/2014	1	4,753,328	6,736,586	6,736,586	(759,272)	0	0	0	0	(48,315)	250,000	6.893
000000-00-0	Energy Capital Partners III-A, L.P.		Short Hills	NJ	Energy Capital Partners GP III, LP		04/22/2014		15,940,409	14,677,195	14,677,195	(84,329)	0	0	0	0	1,483,652	2,958,939	0.798
000000-00-0	Energy Capital Partners Mezzanine Opportunities Fund A, LP		Short Hills	NJ	Energy Capital Partners Mezzanine GP, LP		03/27/2013	2	18,378,039	6,071,558	6,071,558	(1,020,049)	0	0	0	0	(103,404)	7,331,648	4.348
000000-00-0	EQT Infrastructure IV (No.2) USD SCSp - PICA		Luxembourg	LUX	EQT Infrastructure IV (GP) SCS		06/05/2019		10,628,339	10,788,185	10,788,185	809,858	0	0	0	0	(274,500)	7,371,661	0.816
000000-00-0	EQT V (No. 1) Limited Partnership		St Peter Port	GBR	EQT V (General Partner) LP		11/01/2012	3	130,322	36,147	36,147	(4,218)	0	0	0	0	5,847	33,574	0.025
000000-00-0	EQT VI (No. 1) Limited Partnership		St Peter Port	GBR	EQT VI (General Partner) LP		11/01/2012	3	10,895,783	7,909,133	7,909,133	(1,227,876)	0	0	0	603,150	689,670	1,420,301	0.436
000000-00-0	EQT VIII (No. 2) SCSP		Stockholm	SWE	EQT VIII (GP) SCS		08/10/2018	3	23,353,795	27,568,517	27,568,517	2,398,575	0	0	0	2,159,400	(468,777)	9,854,810	0.280
000000-00-0	EQT VIII Co-Investment (A) SCSp - PICA		Luxembourg	LUX	EQT VIII (GP) SCS		03/04/2019	3	9,767,591	12,918,451	12,918,451	2,721,621	0	0	0	0	(9,000)	0	0.268
000000-00-0	Equilibrium Capital Group LLC		Portland	OR	Equilibrium Capital Management, Inc.		08/29/2014	1	1,991,716	3,965,159	3,965,159	0	0	0	0	0	0	0	2.630
000000-00-0	Equistone Partners Europe Fund VI D SCSp - PICA		Luxembourg	LUX	Equistone General Partner VI S.A.R.L.		07/18/2018	3	12,713,037	12,740,602	12,740,602	(475,241)	0	0	0	948,832	(240,941)	14,621,826	5.200
000000-00-0	Escalate Capital I, L.P.		Austin	TX	Escalate Capital Management I		11/01/2012	2	98,764	0	0	(98,764)	0	0	0	0	0	138,144	4.651
000000-00-0	First Reserve Fund XI, L.P. (VZ)		Greenwich	CT	First Reserve GP XI, L.P.		12/10/2012		58,044,002	36,404	36,404	(4,755,259)	0	0	0	0	220	0	1.282
000000-00-0	First Reserve Fund XII, L.P. (VZ)		Greenwich	CT	First Reserve GP XII, L.P.		12/10/2012		71,129,158	6,968,137	6,968,137	(8,706,786)	0	0	0	0	0	0	1.176
000000-00-0	Fortress Credit Opportunities Fund II (C) L.P.		New York	NY	FOO Fund II GP LLC		11/01/2012		3,606,820	2,781,738	2,781,738	(147,527)	0	0	0	0	(49,761)	1,438,447	2.123
000000-00-0	Fortress Investment Fund III (Fund B) LP		New York	NY	Fortress Fund III GP LLC		11/01/2012		13,555,896	0	0	(1,176,236)	0	0	0	0	0	693,327	1.917
000000-00-0	Fortress Investment Fund IV (Fund A) LP		New York	NY	Fortress Fund IV GP LP		11/01/2012		18,640,821	5,797,097	5,797,097	(2,541,466)	0	0	0	0	0	597,221	1.276
000000-00-0	Fortress Investment Fund V (Fund A) LP		New York	NY	Fortress Fund V GP L.P.		11/01/2012		11,165,810	10,632,191	10,632,191	(88,125)	0	0	0	0	(2,744)	549,527	0.589
000000-00-0	Fourth Cinven Fund Trust		London	GBR	Cinven Capital Management (IV) Limited Partnership		06/30/2020	3	115,338	30,678	30,678	(90,136)	0	0	0	5,476	0	0	0.450
000000-00-0	Francisco Partners Agility II, L.P. - PICA		San Francisco	CA	Francisco Partners Agility GP II, L.P.		09/17/2020	3	797,018	797,018	797,018	(102,982)	0	0	0	0	0	14,100,000	2.044
000000-00-0	Francisco Partners Agility, L.P. - PICA		San Francisco	CA	Francisco Partners Agility GP, L.P.		06/01/2017	3	8,226,699	14,546,267	14,546,267	4,208,126	0	0	0	0	103,869	1,087,330	2.278
000000-00-0	Francisco Partners IV, L.P. - PICA		San Francisco	CA	Francisco Partners GP IV, L.P.		04/15/2015	3	18,271,875	40,721,593	40,721,593	17,653,297	0	0	0	0	3,204,191	478,125	0.979
000000-00-0	Francisco Partners V LP - PICA		San Francisco	CA	Francisco Partners GP V LP		05/29/2018	3	17,967,000	20,743,845	20,743,845	2,040,434	0	0	0	0	(236,433)	4,633,000	0.935
000000-00-0	Friedman Fleischer & Lowe LLC		San Francisco	CA	Friedman Fleischer & Lowe, GP, LLC		01/14/1999	3	57,623	25,670	25,670	4,625	0	0	0	0	0	380,770	2.037
000000-00-0	Frontier Fund V-A LP - PICA		Charlotte	NC	Frontier V Investment Group LLC		11/21/2017	3	10,043,787	11,210,208	11,210,208	1,068,810	0	0	0	0	1,031,211	3,956,213	2.917
000000-00-0	FS Equity Partners V, LP (VZ)		Los Angeles	CA	FS Capital Partners V, LLC		12/10/2012	3	4,421,894	3,682,956	3,682,956	948,823	0	0	0	0	0	7,735,211	3.937
000000-00-0	GC Co-Invest SCP, L.P. - PICA		New York	NY	GC Co-Invest SCP Managers, LLC		11/10/2020	1	4,700,000	4,700,000	4,700,000	0	0	0	0	0	(25,850)	0	23.500
000000-00-0	General Atlantic Investment Partners 2019, L.P. - PICA		New York	NY	General Atlantic GP 2019, LLC		01/14/2020	1	3,640,741	3,719,961	3,719,961	259,220	0	0	0	0	(195,916)	11,359,259	0.918
000000-00-0	General Atlantic Investment Partners 2019, L.P. - PICA Blocker		New York	NY	General Atlantic GP 2019, LLC		06/30/2020	1	5,612,483	5,732,078	5,732,078	604,860	0	0	0	0	(516,378)	17,039,289	0.918
000000-00-0	Genstar Capital Partners IX, L.P. - PICA		San Francisco	CA	Genstar IX GP LLC		07/03/2019	3	15,518,259	18,912,452	18,912,452	3,660,228	0	0	0	0	(60,005)	26,481,741	0.800
000000-00-0	Genstar Capital Partners VIII, L.P. - PICA		San Francisco	CA	Genstar Capital VIII, L.P.		04/28/2017	3	36,042,811	53,043,991	53,043,991	4,857,232	0	0	0	0	2,432,947	3,996,830	2.843
000000-00-0	Genstar IX Opportunities Fund I - PICA		San Francisco	CA	Genstar IX GP LLC		07/08/2019	3	8,384,652	9,235,709	9,235,709	895,773	0	0	0	0	(33,633)	5,615,348	1.633
000000-00-0	Genstar VIII Opportunities Fund I, L. P. - PICA		San Francisco	CA	Genstar Capital VIII, L.P.		10/05/2017	3	19,496,465	26,969,069	26,969,069	2,778,649	0	0	0	0	(91,417)	503,535	2.970
000000-00-0	Georgian Partners Growth Fund (International) IV, LP - PICA		Toronto	CAN	Georgian Partners IV GP, LP		06/20/2018	1	7,583,794	9,709,098	9,709,098	2,623,852	0	0	0	0	(143,076)	1,416,206	2.530
000000-00-0	Georgian Partners Growth Fund (International) V - PICA		Toronto	CAN	Georgian Partners V GP, LP		03/09/2020	1	3,670,493	3,308,461	3,308,461	(77,076)	0	0	0	0	(286,369)	6,329,507	2.000
000000-00-0	Georgian Partners Investment Fund P Limited Partnership - PICA		Toronto	CAN	Georgian Partners Investment GP Inc.		02/01/2019	1	3,000,000	5,878,834	5,878,834	2,878,834	0	0	0	0	0	0	60.000
000000-00-0	Global Infrastructure Partners IV-A/B, L.P. - PICA		New York	NY	Global Infrastructure GP IV, L.P.		09/12/2019		18,905	2,590	2,590	(16,315)	0	0	0	0	(363,027)	20,981,095	0.700
000000-00-0	GreenOak Europe Core Plus Logistics, SCSp - PICA		Senningerberg	LUX	GreenOak Europe Core-Plus Logistics GP S a r l.		07/28/2020		7,336,234	7,695,771	7,695,771	335,327	0	0	0	294,666	(643,136)	29,081,133	4.839

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identifi- cation	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
000000-00-0	Greycroft Growth III, L.P. - PICA		New York	NY	Greycroft Growth III, LLC		09/09/2020	1	783,057	717,257	717,257	(5,440)	0	0	0	0	(60,184)	2,716,943	0.952
000000-00-0	Greycroft Partners VI, L.P. - PICA		New York	NY	Greycroft Managers VI, LLC		09/30/2020	1	1,598,673	1,598,673	1,598,673	(1,457)	0	0	0	0	(72,648)	4,727,061	2.065
000000-00-0	GS Mezzanine Partners 2006 Institutional, LP		George Town	CYM	GS Mezzanine Advisors 2006, L.L.L.		11/01/2012	2	190,244	212,888	212,888	14,074	0	0	0	0	0	2,169,874	5.632
000000-00-0	GS Mezzanine Partners V Institutional, L.P. (GM)		New York	NY	GS Mezzanine Advisors V, L.L.C.		11/01/2012	2	66,357	74,997	74,997	18,003	0	0	0	0	6,998	2,289,058	2.358
000000-00-0	GS Mezzanine Partners V, L.P.		New York	NY	GS Mezzanine Advisors V, L.L.C.		12/10/2007	2	297,063	99,222	99,222	16,187	0	0	0	0	20,768	3,195,447	0.432
000000-00-0	GSO Capital Opportunities Fund III, LP - PICA		New York	NY	GSO Capital Opportunities Associates III LLC		09/22/2016	2	18,350,330	18,355,476	18,355,476	(996,099)	0	0	0	0	1,359,453	9,332,155	0.451
000000-00-0	GSO COF III Co-Investment Fund LP - PICA		New York	NY	GSO COF III Co-Investment Associates LLC		08/14/2017	2	3,798,325	4,195,434	4,195,434	187,252	0	0	0	0	242,377	3,528,286	0.334
000000-00-0	GTCR Fund XII/A LP and GTCR XII/B LP - PICA		Illinois	IL	GTCR Partners XII/A&C LP and GTCR Partners XII/B LP		05/04/2018	3	19,760,724	22,533,025	22,533,025	3,221,101	0	0	0	0	3,547,787	13,627,200	0.788
000000-00-0	Harbour Group Investments IV, LP		Clayton	MO	Harbour Group IV Management Co., LLC		11/01/2012	3	133,050	165,501	165,501	7,107	0	0	0	0	105,839	7,589,177	6.451
000000-00-0	Harrison Street Core Property Fund, LP - PICA		Chicago	IL	Harrison Street Core Real Estate Capital		04/02/2019		21,000,000	22,736,384	22,736,384	1,084,325	0	0	0	0	0	0	0.447
000000-00-0	Harvest Partners Structured Capital Fund II, L.P. - PICA		New York	NY	Harvest Associates SCF GP II, L.P.		07/13/2018	2	7,539,265	9,104,504	9,104,504	1,170,319	0	0	0	0	(4,097)	2,460,736	2.490
000000-00-0	Harvest Partners Structured Capital Fund II, L.P. - PICA 2		New York	NY	Harvest Associates SCF GP II, L.P.		10/25/2018	2	7,321,375	9,104,504	9,104,504	1,170,319	0	0	0	0	(4,097)	2,678,626	2.490
000000-00-0	Harvest Partners Structured Capital Fund III, L.P. - PICA		New York	NY	Harvest Associates VIII, L.P.		12/18/2020	2	3,217,030	3,217,030	3,217,030	0	0	0	0	0	0	13,782,970	5.466
000000-00-0	Harvest Partners VII, LP - PICA		New York	NY	Harvest Associates VII, LP		09/28/2016	3	33,225,813	41,069,457	41,069,457	5,108,873	0	0	0	0	(79,772)	1,774,187	2.216
000000-00-0	Harvest Partners VIII, LP - PICA		New York	NY	Harvest GP		11/27/2019	3	13,323,117	14,190,924	14,190,924	867,807	0	0	0	0	0	10,676,883	1.622
000000-00-0	Hellman & Friedman Capital Partners IX, LP - PICA		San Francisco	CA	Hellman & Friedman Investors IX, L.P.		04/07/2020	3	10,066,033	10,475,627	10,475,627	599,295	0	0	0	0	(189,701)	11,933,967	0.249
000000-00-0	HGGC Fund III, L.P. - PICA		Palo Alto	CA	HGGC Fund III GP, L.P.		07/28/2017	3	33,840,594	36,424,532	36,424,532	3,167,242	0	0	0	0	2,269,042	5,585,285	5.380
000000-00-0	Highstar Capital Fund III (Alternative), L.P. - PICA		New York	NY	AIG Highstar GP II, LP		09/30/2019		1,065,506	46,703	46,703	(1,336)	0	0	0	0	0	84,152	0.808
000000-00-0	Highstar Capital Fund III, L.P. (GM)		New York	NY	AIG Highstar GP II, LP		11/01/2012		2,564,444	37,124	37,124	(632)	0	0	0	0	0	65,252	0.809
000000-00-0	Highstar Capital III Prism Fund (Alternative), L.P. (GIB)		New York	NY	AIG Highstar GP III Prism Fund, L.P.		09/30/2019		1,734,749	76,646	76,646	(2,295)	0	0	0	0	0	165,385	1.330
000000-00-0	Highstar Capital III Prism Fund, L.P. (GIB)		New York	NY	AIG Highstar GP III Prism Fund, L.P.		12/31/2012		3,367,779	60,931	60,931	(1,125)	0	0	0	0	0	128,240	1.150
000000-00-0	Highstar Capital IV, LP - PICA		New York	NY	Highstar Capital GP IV, LP		02/09/2011		11,107,740	4,928,553	4,928,553	(1,468,131)	0	0	0	0	(73,392)	1,025,770	2.050
000000-00-0	HPS Mezzanine Partners 2019, L.P. - PICA		New York	NY	HPS Mezzanine Partners 2019 GP L.P.		10/28/2019	2	10,346,247	10,868,438	10,868,438	468,980	0	0	0	0	327,624	19,653,753	0.600
000000-00-0	Hudson Holdings I Cayman LP		Toronto	CYM	WHLP GP 1 LLC		10/31/2019	2	4,187,996	4,046,501	4,046,501	(141,495)	0	0	0	0	0	1,519,309	3.382
000000-00-0	Hudson Holdings I L.P. - PICA		Toronto	DE	WHLP GP 1 LLC		10/31/2019	2	3,125,006	2,827,931	2,827,931	(297,075)	0	0	0	0	132,866	2,509,139	3.389
000000-00-0	Icebox Co-Invest L.P.		GA	GGY	Icebox G.P. Limited		06/12/2017	3	15,000,000	28,598,900	0	(20,639,579)	0	0	0	0	0	0	24.077
000000-00-0	ICG Europe Fund V No.1, LP - PICA		St. Helier	JEY	ICG Europe Fund V GP Limited Partnership		04/27/2012	2	4,399,391	2,886,853	2,886,853	315,249	0	0	0	230,451	0	922,206	0.568
000000-00-0	ICG Europe Fund VII SCSp - PICA		Luxembourg	LUX	ICG Europe Fund VII GP LP SCSp		08/24/2018	2	7,916,270	10,646,086	10,646,086	1,344,532	0	0	0	765,742	0	8,260,487	0.340
000000-00-0	ICG Europe Mid-Market Fund SCSp - PICA		Luxembourg	LUX	ICG Europe Mid-Market Fund GP LP SCSp		04/09/2020	2	707,009	483,305	483,305	(82,677)	0	0	0	55,984	(197,011)	15,724,073	1.765
000000-00-0	ICG MXV Co-Investment I SCSp - PICA		Luxembourg	LUX	ICG Europe Fund VII GP S.à r.l.		07/30/2018	2	5,742,246	8,706,432	8,706,432	1,335,565	0	0	0	701,540	0	111,341	1.200
000000-00-0	ICV Partners II, L.P.		New York	NY	ICV ASSOCIATES II, LLC		11/29/2005	1	652,596	49,549	49,549	3,489	0	0	0	0	0	70,664	0.799
000000-00-0	IK IX Fund No.1 SCSp - PICA		Luxembourg	LUX	IK IX Fund GP S.à r.l.		11/27/2019	3	725,495	433,405	433,405	(94,597)	0	0	0	9,675	(208,037)	23,709,402	1.667
000000-00-0	Insight Partners XI, L.P. - PICA		New York	NY	Insight Associates XI, L.P.		03/25/2020	1	11,809,000	12,803,025	12,803,025	1,337,025	0	0	0	0	(340,643)	12,691,000	0.742
000000-00-0	Intervale Capital Fund III, L.P.		Cambridge	MA	Intervale Capital GP III, L.P.		03/14/2014		5,986,863	4,810,759	4,810,759	(1,520,781)	0	0	0	0	(103,885)	1,513,137	1.540
000000-00-0	Intervale Capital Fund, LP (VZ)		Cambridge	MA	Intervale Capital GP, LP		12/10/2012		18,915,018	15,833,285	15,833,285	(4,024,110)	0	0	0	0	(116,489)	510,235	9.924
000000-00-0	IP III Mezzanine Partners, L.P.		New York	NY	DLJ Investment Associates III, LP		06/23/2006	2	7,546,801	232,560	232,560	(109,369)	0	0	0	0	0	312,419	6.201
000000-00-0	Ironwood Equity Fund L.P.		Avon	CT	Ironwood Equity Management LLC		07/19/2004		2,251,385	0	0	0	0	0	0	0	0	0	10.600
000000-00-0	Italian Fine Foods Holdings L.P.		Dallas	TX	Kainos GP II LLC		05/04/2018	3	10,000,000	14,269,203	14,269,203	1,053,552	0	0	0	0	0	0	3.935
000000-00-0	Italian Real Estate Special Situations II SCs																		
000000-00-0	SICAV RAIF - PICA		Luxembourg	LUX	IRESS GP S.A.R.L.		02/14/2019	4	9,302,346	9,425,072	9,425,072	169,473	0	0	0	0	84,773	15,347,151	3.935
000000-00-0	Kainos Capital Partners II LP - PICA		Dallas	TX	KCP II GP LP		12/19/2016	3	22,801,149	28,382,869	28,382,869	3,948,447	0	0	0	0	(357,706)	5,798,851	3.197
000000-00-0	KAMP Holdings, L.P. - PICA		Mount Kisco	NY	KAMP Holdings GP, LLC		12/18/2020	3	2,000,000	2,000,000	2,000,000	0	0	0	0	0	0	0	0.471
000000-00-0	KC Culinarite Holdings LP -PICA		Dallas	TX	Kainos GP II LLC		08/20/2018	3	7,000,000	7,993,586	7,993,586	(3,400,315)	0	0	0	0	0	0	2.468
000000-00-0	KCIBT Holdings, L.P.		McLean	VA	KCIBT GP, LLC		06/21/2017	3	15,942,233	17,232,879	17,232,879	(5,401,632)	0	0	0	0	0	0	6.471

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SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identifi- cation	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
000000-00-0	Kelso Investment Associates VII, LP (VZ)		New York	NY	Kelso GP VII, LLC		12/10/2012	3	3,750,823	79,298	79,298	(892,164)	0	0	0	0	0	0	1.913
000000-00-0	KNPAK Holdings, L.P. - PICA		Mount Kisco	NY	KNPAK GP, LLC		07/01/2019	3	16,000,000	16,000,000	16,000,000	0	0	0	0	0	0	0	2.388
000000-00-0	Kohlberg Investors IX, L.P. - PICA		Mount Kisco	NY	Kohlberg Management IX LLC		12/18/2020	3	3,002,541	3,002,541	3,002,541	0	0	0	0	0	0	26,997,459	2.000
000000-00-0	Kohlberg Investors VIII, L.P. - PICA		Mount Kisco	NY	Kohlberg Management VIII, L.L.C.		08/30/2017	3	31,365,124	36,449,297	36,449,297	647,448	0	0	0	0	59,797	7,834,838	9.555
000000-00-0	Kohlberg TE Investors IX, L.P. - PICA		Mount Kisco	NY	Kohlberg Management IX LLC		12/18/2020	3	3,002,541	3,002,541	3,002,541	0	0	0	0	0	0	26,997,459	3.215
000000-00-0	LBA Logistics Value Fund VII, L.P. - PICA		Irvine	CA	LBA Logistics Management Company VII, LLC		03/06/2020		6,220,547	6,086,062	6,086,062	(134,485)	0	0	0	0	6,000	13,779,453	5.810
000000-00-0	LBA Realty Fund VI, L.P. - PICA		Irvine	CA	LBA Management Company VI, LLC		08/18/2017	3	7,855,556	9,446,760	9,446,760	723,077	0	0	0	0	0	2,144,444	1.111
000000-00-0	LCCG High Yield CMBS Fund II, LLC		Irving	TX	N/A		06/29/2004		0	0	0	0	0	0	0	0	63	0	4.240
000000-00-0	Learn Capital Special Opportunities Fund XXI L.P. - PICA		Austin	TX	Learn Capital Management XXI, LLC		12/03/2018		1,000,000	994,070	0	0	0	0	0	0	(18,690)	0	33.330
000000-00-0	Lexington Capital Partners V, L.P.		New York	NY	Lexington Associates V, LLC		11/01/2012	3	149,010	45,543	45,543	(22,281)	0	0	0	0	0	56,788	0.588
000000-00-0	Lexington Capital Partners VI-B, L.P.		New York	NY	Lexington Associates VI, LP		11/01/2012	3	509,703	435,616	435,616	(8,123)	0	0	0	0	(13,245)	134,814	0.413
000000-00-0	Lincolnshire Equity Fund II LP		New York	NY	Lincolnshire Equity Partners II LP		10/19/2000	3	59,751	84,171	84,171	(60,698)	0	0	0	0	0	435,841	3.172
000000-00-0	Linden Capital Partners III, L.P. - PICA		Chicago	IL	Linden Manager III LP		06/23/2016	3	15,018,791	15,366,750	15,366,750	(4,387,905)	0	0	0	0	8,575,415	1,924,488	3.959
000000-00-0	Linden Capital Partners IV LP - PICA		Chicago	IL	Linden Manager IV LP		09/27/2018	3	13,362,209	14,821,200	14,821,200	1,085,581	0	0	0	0	(747,488)	13,186,580	4.572
000000-00-0	Linden Structured Capital Fund, LP - PICA		Kent County	DE	Linden SCF Manager LP		02/21/2020	2	3,590,887	4,079,210	4,079,210	488,323	0	0	0	0	406	4,409,113	6.154
000000-00-0	Lion Industrial Trust - PICA		Dallas	TX	Clarion Partners, LLC		07/01/2020		40,000,000	40,496,185	40,496,185	496,185	0	0	0	0	0	0	0.404
000000-00-0	Littlejohn Fund VI, L.P. - PICA		Greenwich	CT	Littlejohn Associates VI, L.P.		12/19/2019		1,690,943	1,805,984	1,805,984	227,565	0	0	0	0	(112,524)	4,309,057	0.211
000000-00-0	M31 Navigator Fund LP - PICA		Grand Cayman	CYM	M31 GP I		02/24/2020	1	13,704,900	17,598,187	17,598,187	4,393,287	0	0	0	0	(234,820)	11,295,100	12.500
000000-00-0	Marlin Equity V, L.P. - PICA		Hermosa Beach	CA	Marlin Equity Partners V, L.P.		02/21/2018	3	9,616,009	11,344,260	11,344,260	855,029	0	0	0	0	798,113	9,383,991	1.152
000000-00-0	Marlin Heritage II, L.P.		Hermosa Beach	CA	Marlin Heritage Partners II, L.P.		10/24/2017	3	7,824,244	8,850,759	8,850,759	1,037,696	0	0	0	0	(91,427)	1,675,756	1.736
000000-00-0	Marvel Holdings, L.P. - PICA		Palo Alto, California	DE	HGGC Fund III, L.P.		10/09/2019	3	7,500,000	7,500,000	7,500,000	0	0	0	0	0	0	0	2.336
000000-00-0	Media Communications Partners		Boston	MA	TA Associates Communications		01/01/1996		0	0	0	0	0	0	0	0	36,474	0	7.072
000000-00-0	Menlo Ventures X, LP		Menlo Park	CA	MV Management X, L.L.C.		11/01/2012	1	514,637	408,496	408,496	371,823	0	0	0	0	0	0	0.516
000000-00-0	Menlo Ventures XI, LP (GM)		Menlo Park	CA	MV Management XI, LLC		11/01/2012	1	4,972,273	7,045,690	7,045,690	(2,566,363)	0	0	0	0	4,163,215	0	1.209
000000-00-0	Metalmark Capital Partners II, L.P.		New York	NY	Metalmark Capital Partners II GP, LP		11/01/2012	3	6,394,658	5,579,501	5,579,501	(164,531)	0	0	0	0	694,484	1,388,174	3.372
000000-00-0	Metalmark Capital Partners, L.P.		New York	NY	Metalmark Capital Partners GP, LLC		11/01/2012	3	1,430,661	158,556	158,556	(40,760)	0	0	0	0	0	7,672,136	3.218
000000-00-0	Mezzanine Partners Fund II, LP		New York	NY	Mezzanine Partners II GP, L.P.		05/06/2013	2	17,117,931	12,879,604	12,879,604	(165,414)	0	0	0	0	0	2,524,265	2.613
000000-00-0	Mezzanine Partners III, L.P. - PICA		New York	NY	HPS Mezzanine Partners III GP, L.P.		02/27/2017	2	20,712,724	20,363,199	20,363,199	(2,128,399)	0	0	0	0	3,275,391	3,433,600	1.288
000000-00-0	MezzVest III, L.P. - PICA		St. Helier	JEY	MezzVest Partners III, Limited		02/24/2012	2	11,365,111	10,054,046	10,054,046	(1,438,428)	0	0	0	942,419	169,037	1,831,814	2.940
000000-00-0	MicroVest II - A, LP		Bethesda	MD	MicroVest General Partner II, LLC		04/17/2009	1	3,051,268	1,059,094	1,059,094	(377,355)	0	0	0	0	0	200,000	6.540
000000-00-0	Mission Parent LLC - PICA		Chevy Chase	MD	Arlington Capital Group V, L.L.C.		07/03/2020	3	1,111,750	1,111,750	1,111,750	0	0	0	0	0	0	0	0.720
000000-00-0	Murex Investments I, LP		Philadelphia	PA	Murex Capital LP		01/22/2004		664,191	319,956	319,956	0	0	0	0	0	0	0	18.180
000000-00-0	Nautic CarepathRx Co-Invest, L.P. - PICA		Providence	RI	Nautic Capital IX, L.P.		05/08/2020	3	7,549,333	8,603,683	8,603,683	1,054,350	0	0	0	0	0	0	2.870
000000-00-0	Nautic Partners IX, L.P. - PICA		Providence	RI	Nautic Capital IX, L.P.		02/21/2020	3	5,751,939	6,206,224	6,206,224	893,108	0	0	0	0	(438,823)	14,248,061	1.333
000000-00-0	New Enterprise Associates 10, Limited Partnership		Timonium	MD	NEA Partners 10, Limited Partnership		11/01/2012	1	4,003,644	2,726,047	2,726,047	144,165	0	0	0	0	0	0	0.696
000000-00-0	New Enterprise Associates 11, Limited Partnership		Timonium	MD	NEA Partners 11, Limited Partnership		11/01/2012	1	1,673,945	1,827,913	1,827,913	(180,665)	0	0	0	0	416,384	0	1.455
000000-00-0	New Enterprise Associates 12, Limited Partnership		Timonium	MD	NEA 12 GP, LLC		11/01/2012	1	1,892,776	827,070	827,070	142,034	0	0	0	0	0	120,000	0.317
000000-00-0	New Enterprise Associates 13, Limited Partnership		Timonium	MD	NEA 13 GP, LTD		11/01/2012	1	1,955,127	1,955,127	1,955,127	(8,877)	0	0	0	0	2,053,105	0	0.196
000000-00-0	New Enterprise Associates 8A, Limited Partnership		Timonium	MD	NEA Partners 10, Limited Partnership		11/01/2012	1	512,689	446,480	446,480	8,571	0	0	0	0	0	0	2.949
000000-00-0	New Markets Education Partners, L.P.		College Park	MD	New Markets Education Partners, LLC		05/30/2012	1	1,970,805	2,060,640	2,060,640	(784,932)	0	0	0	0	1,644,855	274,493	18.330
000000-00-0	Newark Venture Partners Fund, L.P.		Newark	NJ	NVP General Partner, L.L.C		07/12/2016	1	5,503,043	5,758,088	5,758,088	388,718	0	0	0	0	0	359,700	9.720
000000-00-0	NewSpring Mezzanine Capital, LP		King of Prussia	PA	NSM SBIC II GP, L.P.		07/12/2005	2	94,412	33,690	33,690	(2,581)	0	0	0	0	0	210,000	5.170
000000-00-0	NF III, L.P. - PICA		Wilmington	DE	NF III GP, LLC		09/30/2019	3	3,527,015	2,808,911	2,808,911	(718,104)	0	0	0	0	0	3,364,522	13.060
000000-00-0	Nordic Capital V, L.P.		St. Helier	JEY	Nordic Capital V Limited		11/01/2012	3	384,441	192,716	192,716	(31,809)	0	0	0	0	0	0	1.200
000000-00-0	Nordic Capital VI Alpha, L.P.		St. Helier	JEY	Nordic Capital VI Limited		11/01/2012	3	3,944,437	35,782	35,782	(87,271)	0	0	0	0	0	0	2.520
000000-00-0	Nordic Capital VII Alpha, L.P. (GM)		St. Helier	JEY	Nordic Capital VII Limited		11/01/2012	3	1,111,092	61,496	61,496	(3,500)	0	0	0	0	0	0	0.470
000000-00-0	NWP General Partner, L.L.C		Newark	NJ	Thomas Wisniewski		07/12/2016	1	1,140	684	684	0	0	0	0	0	0	3,750	1.375
000000-00-0	Oak HC/FT Partners II, L.P. - PICA		Greenwich	CT	Oak HC/FT Associates II LLC		10/03/2017	1	11,042,708	16,209,056	16,209,056	4,534,298	0	0	0	0	912,567	2,957,292	2.216

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Investment	Percent- age of Owner- ship
000000-00-0	Oak HC/FT Partners III, L.P. - PICA		Cayman Islands	CYM	Oak HC/FT Associates III, L.P.		11/22/2019		9,700,837	10,498,116	10,498,116	1,052,093	0	0	0	0	(213,821)	5,299,163	1.880
000000-00-0	Oaktree Opportunities Fund VIII, L.P. (VZ)		Los Angeles	CA	OCM Opportunities Fund VIII GP, L.P.		12/10/2012		785,138	502,459	502,459	(86,203)	0	0	0	0	(193)	0	0.460
000000-00-0	Oaktree Opportunities Fund VIIIb, L.P. (VZ)		Los Angeles	CA	OCM Opportunities Fund VIIIb GP, L.P.		12/10/2012		6,193,462	5,164,687	5,164,687	(1,028,775)	0	0	0	0	(9)	0	0.740
000000-00-0	Oaktree Opportunities Fund Xb, L.P. - PICA		Los Angeles	CA	Oaktree Opportunities Fund Xb GP, L.P.		06/18/2018		16,500,000	17,518,840	17,518,840	1,533,248	0	0	0	0	0	13,500,000	0.350
000000-00-0	Oaktree Ports America Fund (HS III), L.P. - PICA		Los Angeles	CA	Oaktree Ports America Holdings GP, LLC		09/30/2019		6,507,773	6,354,955	6,354,955	(2,076)	0	0	0	0	(73,140)	157,607	1.568
000000-00-0	OCM Opportunities Fund V, L.P.		Los Angeles	CA	OCM OPPORTUNITIES FUND V GP, LLC		11/01/2012		44,939	2,254	2,254	(1,675)	0	0	0	0	0	0	0.970
000000-00-0	OCM Opportunities Fund VI, L.P.		Los Angeles	CA	OCM Opportunities Fund VI GP, LLC		11/01/2012		293,591	209	209	(2,119)	0	0	0	0	0	0	0.990
000000-00-0	OCM Opportunities Fund VII, L.P. (VZ)		Los Angeles	CA	OCM Opportunities Fund VII GP, L.P.		12/10/2012		655,485	145,129	145,129	(144,802)	0	0	0	0	0	0	0.680
000000-00-0	OCM Opportunities Fund VII, LP		Los Angeles	CA	OCM OPPORTUNITIES FUND VII GP, LP		11/01/2012		149,789	33,164	33,164	(33,089)	0	0	0	0	0	0	0.680
000000-00-0	OCM Opportunities Fund VIIb, L.P.		Los Angeles	CA	OCM Opportunities Fund VIIb GP, L.P.		11/01/2012		218,526	8,750	8,750	710	0	0	0	0	(85)	228,516	0.500
000000-00-0	OCM Opportunities Fund VIIb, L.P. (VZ)		Los Angeles	CA	OCM Opportunities Fund VIIb GP, L.P.		12/10/2012		2,390,716	95,724	95,724	7,766	0	0	0	0	(925)	2,500,000	0.500
000000-00-0	OHA European Strategic Credit Fund, L.P. - PICA		Fort Worth	TX	OHA European Strategic Credit GenPar, LLC		07/20/2012		1,105,818	868,613	868,613	(100,921)	0	0	0	0	0	5,107,488	1.672
000000-00-0	OHA Newbury Partners, L.P. - PICA		Fort Worth	TX	OHA Newbury Partners GenPar, LLC		09/17/2013		869,041	825,223	825,223	17,740	0	0	0	0	0	833,394	3.706
000000-00-0	Olympus Capital Asia III PE (Offshore) fund		Hong Kong	CHN	Olympus Capital Asia III GP, LP		11/30/2011	3	6,269,086	1,662,253	1,662,253	(921,839)	0	0	0	0	0	842,069	4.918
000000-00-0	Olympus Growth Fund VII, L.P.		Stamford	CT	OGP VII, LLC		01/15/2019	3	14,227,133	15,379,718	15,379,718	1,988,808	0	0	0	0	(464,523)	22,272,867	1.910
000000-00-0	One Rock Capital Partners II, LP - PICA		New York	NY	One Rock Capital Partners II GP, LLC		10/30/2017	3	23,780,989	28,940,197	28,940,197	3,391,906	0	0	0	0	(295,812)	3,319,011	2.838
000000-00-0	Orion Constellation Partners, L.L.C.		New York	NY	Sirus Capital Management L.L.C		12/31/2004	13	0	0	0	0	0	0	0	0	0	0	6.327
000000-00-0	Parthenon Investors II, LP		Dover	DE	PCap Partners II, LLC		11/01/2012	3	4,847,250	356,542	356,542	(63,662)	0	0	0	0	0	2,522,003	2.924
000000-00-0	PCP Master Hamburger Holding Company, LLC - PICA		Chicago	IL	Prudential Capital Partners IV, L.P Peak Rock Capital Credit Holdings II LP		12/31/2017	2	8,059,719	8,084,173	8,084,173	24,454	0	0	0	0	251,846	0	2.220
000000-00-0	Peak Rock Capital Credit Fund II, LP - PICA		Austin	TX	Peak Rock Capital Holdings II LP		11/16/2017	3	886,857	834,448	834,448	109,078	0	0	0	0	6,219	5,496,511	3.070
000000-00-0	Peak Rock Capital Fund II, LP - PICA		Austin	TX	Peak Rock Capital Holdings II LP		09/06/2017	3	18,473,382	17,663,336	17,663,336	(648,090)	0	0	0	0	6,016,040	11,019,733	3.070
000000-00-0	Pemira Europe III L.P.1		St. Peter Port	GGY	Pemira Europe III G.P. L.P.		11/01/2012	3	2,691,032	166,337	166,337	43,894	0	0	0	0	0	0	0.776
000000-00-0	Pemira IV L.P.1		St. Peter Port	GGY	Pemira IV G.P. L.P.		11/01/2012	3	11,875,673	8,096,741	8,096,741	(449,104)	0	0	0	716,426	1,437,206	0	0.600
000000-00-0	Pemira VI L.P. 1		St. Peter Port	GGY	Pemira VI G.P. L.P.		01/11/2017	3	44,428,996	70,418,348	70,418,348	12,164,324	0	0	0	5,145,442	4,960,561	13,719,238	0.674
000000-00-0	Pemira VII L.P. 1 - PICA		St. Peter Port	GGY	Pemira VII G.P. L.P.		02/10/2020	3	9,455,190	10,478,868	10,478,868	825,772	0	0	0	728,226	(530,321)	19,177,858	0.615
000000-00-0	PGIM Real Estate European Core Diversified Property Fund, SCSp - PICA		Luxembourg	LUX	EuroCore GP S.a.r.l PINNACLE VENTURES MANAGEMENT III, L.L.C		08/31/2019		136,051,139	158,920,792	158,920,792	10,677,998	0	0	0	12,778,102	6,446,208	0	47.448
000000-00-0	Pinnacle Ventures Debt Fund III, L.P.		Menlo Park	CA			11/01/2012	2	525,233	200,077	200,077	(59,190)	0	0	0	0	0	0	3.508
000000-00-0	Platinum Equity Capital Partners IV, L.P. - PICA		Beverly Hills	CA	Platinum Equity Partners IV, LLC		03/21/2017	3	16,384,142	20,504,558	20,504,558	1,641,656	0	0	0	0	898,406	3,887,804	0.319
000000-00-0	Platinum Equity Capital Partners V, LP - PICA		Beverly Hills	CA	Platinum Equity Partners V, L.P.		12/27/2019		2,565,744	2,619,286	2,619,286	360,868	0	0	0	0	(221,600)	17,434,256	0.308
000000-00-0	Platinum Equity Partners III, L.P.		Beverly Hills	CA	PLATINUM EQUITY PARTNERS III, LLC		10/21/2013		3,247,313	2,981,766	2,981,766	498,772	0	0	0	0	2,028,678	2,158,537	0.122
000000-00-0	Platinum Equity SCRS Co-Investors LLC - PICA		Beverly Hills	CA	Platinum Equity Partners IV, L.P. Platinum Equity Small Cap Partners, L.P.		07/31/2017	3	6,000,000	11,280,851	11,280,851	6,650,293	0	0	0	0	0	0	6.000
000000-00-0	Platinum Equity Small Cap Fund, L.P.		Beverly Hills	CA			06/28/2018	3	8,330,542	6,029,920	6,029,920	(1,029,015)	0	0	0	0	(223,782)	9,669,458	1.200
000000-00-0	Pramerica - Fosun China Opportunity Fund, L.P.		Hong Kong	CHN	Fosun Equity Investment Ltd,		05/16/2011	3	108,184,935	1,062,338	1,062,338	1,895,291	0	0	0	0	(1,738,032)	2,350,158	65.977
000000-00-0	Pramerica European Value Partners, L.P.		MADISON	NJ	PGIM, Inc.		03/11/2016		20,855,757	21,971,269	21,971,269	(348,775)	0	0	0	2,027,376	1,782,812	4,024,877	4.951
000000-00-0	Pramerica Real Estate Capital I L.P. -PICA		MADISON	NJ	PGIM, Inc.		01/01/2015		8,985,343	0	0	(4,715)	0	0	0	(436)	0	509,872	3.583
000000-00-0	Pramerica Real Estate Capital III (Core Debt) L.P. -PICA		MADISON	NJ	PGIM, Inc.		01/01/2015		1,787,918	0	0	0	0	0	0	0	0	4,905,984	3.800
000000-00-0	PRECap IV -PICA		MADISON	NJ	PGIM, Inc.		01/01/2015		10,448,919	4,134,605	4,134,605	(741,553)	0	0	0	52,963	0	2,215,833	2.426
000000-00-0	PRISA, LP -PICA		MADISON	NJ	PRISA Fund Manager LLC		12/31/2019		30,000,000	30,526,598	30,526,598	526,598	0	0	0	0	0	0	0.144
000000-00-0	Providence Equity Partners IV LP (GM)		Providence	RI	Providence Equity GP IV, LP		11/01/2012	3	29,539	10,970	10,970	(502)	0	0	0	0	0	1,861,110	0.663
000000-00-0	PROVIDENCE EQUITY PARTNERS V L.P.		Providence	RI	Providence Equity GP V L.P.		11/01/2012	3	2,248,439	291,571	291,571	19,334	0	0	0	0	0	1,991,114	0.511
000000-00-0	Providence Equity Partners VI, L.P. (GM)		Providence	RI	Providence Equity GP VI, L.P.		11/01/2012	3	5,234,850	4,709,493	4,709,493	1,281,437	0	0	0	0	0	559,177	0.123
000000-00-0	PRU Alpha Fixed Income Opportunity Fund I, LP		Newark	NJ	Pru Alpha Partners I, LLC		07/31/2006		0	0	0	0	0	0	0	0	128,896	0	79.046
000000-00-0	Pru Alpha Fixed Income Opportunity Fund I, LP - GSS		Newark	NJ	Pru Alpha Partners I, LLC		07/16/2009		0	0	0	0	0	0	0	0	34,111	0	20.919



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreci- ation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
000000-00-0	Prudential Capital Partners II, L.P.		Chicago	IL	Stetson Street Partners, L.P.		04/29/2005	2	7,003,929	2,622,045	2,622,045	(877,277)	0	0	0	0	0	4,989,720	5.376
000000-00-0	Prudential Capital Partners III LP - PICA		Chicago	IL	Columbus Drive Partners, L.P.		10/16/2008	2	7,338,274	2,124,546	2,124,546	(2,255,523)	0	0	0	0	1,922,502	10,600,767	6.782
000000-00-0	Prudential Capital Partners IV, L.P. - PICA		Chicago	IL	Lake Street Partners IV, L.P.		12/20/2012	2	93,061,616	84,149,021	84,149,021	0	0	0	0	0	10,885	3,144,271	13.124
000000-00-0	Prudential Capital Partners V, L.P. - PICA		Newark	NJ	Wabash Avenue Partners V, L.P.		04/21/2017	2	280,832,032	281,250,468	281,250,468	(15,935,380)	0	0	0	0	12,466,725	73,018,555	18.974
000000-00-0	PTC Holding Company, LLC - PICA		Mt. Laurel	NJ	Linden Capital Partners III L.P.		02/10/2020		6,466,667	6,466,667	6,466,667	0	0	0	0	0	(17,224)	0	3.628
000000-00-0	Q-BLK Co-Investment Fund, L.P.		Seattle	WA	BAA Co-Investment Fund (GenPar), LLC		06/02/2006	3	800,841	224,748	224,748	23,927	0	0	0	0	(1,534)	3,559,017	8.592
000000-00-0	R3 (B), LP - PICA (Class S)		New York	NY	BlackRock RRR, LLC		07/31/2014	13	200,843	76,183	76,183	(5,885)	0	0	0	0	0	0	11.858
000000-00-0	Range Investor Holdings, LLC - PICA		Itasca	IL	R. Scott Spielvogel		02/23/2018	3	6,500,000	5,703,616	5,703,616	(796,384)	0	0	0	0	0	0	2.497
000000-00-0	Rethink Education, L.P.		White Plains	NY	Rethink Education GP, L.P.		01/28/2014		4,920,516	6,129,216	6,129,216	(687,050)	0	0	0	0	1,028,779	0	7.620
000000-00-0	River Capital Partners IV, LP		Atlanta	GA	River Investors IV, L.L.C.		12/29/1997	3	2,190,274	611,529	0	0	0	0	0	0	0	0	16.506
					Rockpoint Real Estate Fund VI GP, L.L.C.														
000000-00-0	Rockpoint Real Estate Fund VI, L.P. - PICA		Boston	MA			05/21/2020		2,295,023	2,152,807	2,152,807	(142,216)	0	0	0	0	1,684	12,704,977	0.600
000000-00-0	Schroder Venture Italian Fund II L.P.2		St Peter Port	GGY	Schroder Venture Managers Inc.		09/12/2003	3	0	19,231	0	0	0	0	0	0	0	0	0.640
000000-00-0	SD Holding Company LLC- PICA		Chicago	IL	Linden Capital Partners III, L.P.		10/03/2017	3	4,422,500	4,422,500	4,422,500	0	0	0	0	0	0	884,500	1.328
000000-00-0	Senior Housing Partners V -PICA		MADISON	NJ	PGIM, Inc.		01/01/2015		8,047,020	10,101,612	10,101,612	51,771	0	0	0	0	74,299	1,772,337	2.160
000000-00-0	Sentinel Capital Partners IV, L.P (VZ)		New York	NY	SENTINEL PARTNERS IV, L.P.		12/10/2012	3	2,759,294	2,759,294	2,759,294	547,110	0	0	0	0	86,066	238,754	4.100
000000-00-0	Sentinel Capital Partners VI, L.P.		New York	NY	Sentinel Managing Company VI, Inc.		07/11/2019	3	5,341,783	6,488,609	6,488,609	1,014,654	0	0	0	0	0	15,898,217	1.060
000000-00-0	Seventh Cinven Fund (No. 1) Limited																		
000000-00-0	Partnership - PICA		St Peter Port	GGY	Cinven UK F7 GP LLP		04/07/2020	3	1,665,648	1,685,632	1,685,632	(50,161)	0	0	0	203,973	(133,829)	15,240,998	0.219
000000-00-0	Silver Lake Alpine, L.P. -PICA		New York	NY	SLAA (GP), L.L.C.		09/11/2018	2	10,892,707	10,926,025	10,926,025	(261,896)	0	0	0	0	(93,431)	2,107,293	1.220
					Silver Lake Technology Associates V, L.P.														
000000-00-0	Silver Lake Partners V, LP - PICA		Menlo Park	CA			06/12/2018	3	37,740,319	58,181,375	58,181,375	18,376,500	0	0	0	0	(500,219)	9,122,916	0.319
000000-00-0	Silverlands II SCSp		Luxembourg	LUX	SilverStreet Carry II LP Inc.		02/14/2019		4,313,958	4,943,215	4,943,215	1,207,149	0	0	0	0	(100,000)	686,042	3.846
000000-00-0	Siris Partners III, L.P. -PICA		New York	NY	Siris Partners GP III, L.P.		05/04/2015	3	7,829,463	9,208,632	9,208,632	1,355,588	0	0	0	0	43,343	1,654,885	0.675
000000-00-0	Siris Partners IV, L.P. -PICA		New York	NY	Siris Partners GP IV, L.P.		03/15/2019	3	5,509,872	5,278,306	5,278,306	(78,446)	0	0	0	0	(171,287)	4,490,128	0.481
000000-00-0	Sixth Cinven Fund (No. 3) Limited Partnership																		
000000-00-0	- PICA		London	GBR	CINVEN UK F6 GP LLP		05/24/2017	3	30,140,196	42,277,165	0	(35,150,402)	0	0	0	3,024,619	1,459,109	4,611,881	0.429
000000-00-0	SJF Ventures III, L.P.		Durham	NC	SJF GP III, LLC		05/10/2013	1	4,772,468	6,890,768	6,890,768	1,586,531	0	0	0	0	549,540	0	6.345
000000-00-0	SLP Geology Co-Invest, LP - PICA		Menlo Park	CA	SLP V Co-Invest GP, L.L.C.		10/11/2018		7,141,368	59,820,729	59,820,729	47,381,089	0	0	0	0	0	(841,368)	5.558
000000-00-0	Strategic Value Dislocation Fund, L.P. - PICA		Greenwich	CT	SVP Dislocation Feeder Fund GP Ltd.		09/16/2020		8,750,000	8,692,652	8,692,652	(57,348)	0	0	0	0	0	16,250,000	6.390
000000-00-0	Summit Partners Private Equity Fund VII-B, L.P		Boston	MA	SUMMIT PARTNERS PE VII, L.P.		11/01/2012	1	11,475,093	6,740,346	6,740,346	(935,412)	0	0	0	0	0	0	2.413
000000-00-0	Summit Partners Subordinated Debt Fund IV-A, LP		Boston	MA	Summit Partners SD IV, LP		11/01/2012	2	569,139	503,985	503,985	(72,683)	0	0	0	0	0	2,419,230	1.035
000000-00-0	Summit Partners Venture Capital Fund II-B, L.P.		Boston	MA	Summit Partners VC II, LP		11/01/2012	1	381,057	236,094	236,094	(107,894)	0	0	0	0	0	0	4.029
000000-00-0	Summit Subordinated Debt Fund III-A,LP		Boston	MA	Summit Partners SD III LLC		11/01/2012	2	1,557,743	1,247,557	1,247,557	12,944	0	0	0	0	0	727,886	4.762
000000-00-0	Summit Ventures VI-A, L.P.		Boston	MA	Summit Partners VI (GP) LP		11/01/2012	1	411,852	598,331	598,331	151,560	0	0	0	0	0	0	2.936
000000-00-0	TA Subordinated Debt Fund II, LP		Boston	MA	TA Associates SDF II, LP		11/01/2012	2	0	80,352	80,352	33,725	0	0	0	0	511,557	2,047,500	1.185
000000-00-0	TA X, L.P. (GM)		Boston	MA	TA Associates X, L.P.		11/01/2012	1	33,920	165	165	2,776	0	0	0	0	0	974,487	0.769
000000-00-0	TA X, L.P. (VZ)		Boston	MA	TA Associates X, LP		12/10/2012	1	121,829	590	590	10,048	0	0	0	0	0	3,500,000	2.760
000000-00-0	TA XI, L.P. (GM)		Boston	MA	TA Associates XI GP		11/01/2012	1	3,969,611	6,554,463	6,554,463	2,584,852	0	0	0	0	2,907,778	111,150	0.110
					Technology Crossover Management IX, L.P.														
000000-00-0	TCV IX, LP -PICA		Palo Alto	CA			12/27/2016	1	18,964,894	30,104,528	30,104,528	10,136,003	0	0	0	0	6,669,569	5,051,900	1.355
					Technology Crossover Management X, L.P.														
000000-00-0	TCV X, L.P. -PICA		Grand Cayman	CYM			02/11/2019	1	15,857,500	20,112,214	20,112,214	5,179,553	0	0	0	0	(425,000)	9,142,500	1.250
000000-00-0	TDR Capital Bluebird Co-Investment, LP - PICA		London	GBR	TDR Capital General Partners IV L.P.		12/04/2019	3	5,011,041	6,477,552	6,477,552	905,554	0	0	0	495,149	(17,541)	584,122	1.687
000000-00-0	TDR Capital IV A L.P. -PICA		London	GBR	TDR Capital General Partner IV L.P.		11/19/2018	3	17,168,809	17,746,503	17,746,503	520,197	0	0	0	1,696,723	0	28,707,065	1.110
					The Keynes Dynamic Beta Strategy (US) Fund LP														
000000-00-0	- PICA		Newark	NJ	Fund GP LLC		07/10/2020	4	25,000,000	26,489,100	26,489,100	1,489,100	0	0	0	0	0	0	99.960
000000-00-0	The Veritas Capital Fund V, L.P. -PICA		New York	NY	Veritas Capital Partners V, LLC		06/08/2015	3	5,292,256	13,238,463	13,238,463	986,636	0	0	0	0	0	707,744	0.288
000000-00-0	The Veritas Capital Fund VI, LP -PICA		New York	NY	Veritas Capital Partners VI, LLC		06/15/2017	3	37,514,443	73,706,643	73,706,643	14,622,975	0	0	0	0	0	650,010	1.045
000000-00-0	The Veritas Capital Fund VII, L.P. - PICA		New York	NY	Veritas Capital Partners BII, L.L.C.		04/15/2020	3	7,905,819	7,358,991	7,358,991	(167,231)	0	0	0	0	(379,597)	32,094,181	0.850
000000-00-0	Thoma Bravo Discover Fund II, LP -PICA		Chicago	IL	Thoma Bravo Discover Partners II, L.P.		12/10/2018	3	7,839,292	9,624,308	9,624,308	2,186,644	0	0	0	0	(165,574)	2,160,708	0.870

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreci- ation)/ Accretion	Current Year's Other- Than- Temporary Impairment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Investment	Percent- age of Owner- ship
000000-00-0	Thoma Bravo Fund XII, LP - PICA		Chicago	IL	Thoma Bravo Partners XII, L.P.		05/31/2016	3	22,431,982	39,766,921	39,766,921	8,458,566	0	0	0	0	(325,900)	6,865,915	0.716
000000-00-0	Thoma Bravo Fund XIII, L.P. - PICA		Dover	DE	Thoma Bravo Partners XIII, L.P.		02/14/2019	3	14,396,774	25,161,480	25,161,480	10,900,659	0	0	0	0	5,977,006	13,603,226	0.480
000000-00-0	Thoma Bravo Special Opportunities Fund II, LP -PICA		Chicago	IL	Thoma Bravo Partners XI, LP		04/29/2015	3	13,716,121	20,511,752	20,511,752	4,449,992	0	0	0	0	692,883	1,283,879	1.904
000000-00-0	Thomas H. Lee Equity Fund VI, LP (GM)		Boston	MA	THL Equity Advisors VI, LLC		11/01/2012	3	247,557	12,542	12,542	575,969	0	0	0	0	188	1,570,900	0.751
000000-00-0	Thompson Street Capital Partners V, LP -PICA		St. Louis	MO	Thompson Street Capital LLC		07/27/2018	1	24,828,893	25,128,241	25,128,241	1,917,880	0	0	0	0	(824,000)	16,371,107	3.311
000000-00-0	TMI Investments, LLC		Santa Monica	CA	BISON CAPITAL PARTNERS V GP, LP		11/06/2017	3	5,000,000	5,000,000	5,000,000	0	0	0	0	0	0	0	13.330
000000-00-0	TPG Biotechnology Partners II, L.P.		Fort Worth	TX	TPG Biotechnology GenPar II, L.P		11/01/2012	1	1,815,316	12,421	12,421	58,444	0	0	0	0	0	1,874	0.948
000000-00-0	TPG Biotechnology Partners III, LP		Fort Worth	TX	TPG Biotechnology GenPar III, L.P		11/01/2012	1	1,929,660	2,343,944	2,343,944	473,438	0	0	0	0	927,410	4,627	0.533
000000-00-0	TPG Healthcare Partners, L.P. - PICA		Fort Worth	TX	TPG Healthcare Partners GenPar, L.P.		10/01/2019	3	3,329,558	2,884,820	2,884,820	(25,743)	0	0	0	0	(315,433)	10,035,605	0.539
000000-00-0	TPG Partners IV, LP		Fort Worth	TX	TPG GenPar IV, L.P.		11/01/2012	3	3,684,766	579,055	579,055	(798,287)	0	0	0	0	0	206,059	0.673
000000-00-0	TPG Partners V, L.P. (GM)		Fort Worth	TX	TPG GenPar V, LP		11/01/2012	3	975,774	441,433	441,433	(508,585)	0	0	0	0	0	800,227	0.167
000000-00-0	TPG Partners VI, L.P. (GM)		Fort Worth	TX	TPG GENPAR VI, L.P.		11/01/2012	3	3,370,539	2,769,868	2,769,868	(592,198)	0	0	0	0	(11,292)	623,536	0.083
000000-00-0	Trident VI, LP		Greenwich	CT	Trident Capital VI, LP		09/12/2014	3	13,453,774	16,212,381	16,212,381	99,737	0	0	0	0	6,200,901	1,339,084	0.556
000000-00-0	Trident VIII, L.P. - PICA		Greenwich	CT	Stone Point Capital LLC		04/08/2020		6,491,782	6,606,879	6,606,879	337,736	0	0	0	0	(222,639)	13,456,253	0.357
000000-00-0	Trimaran Fund II, L.L.C.		New York	NY	Trimaran Investments II, LLC		02/07/2001	3	3,633,246	1,480,022	1,480,022	505,652	0	0	0	0	0	357,113	2.674
000000-00-0	Trive Capital Fund III, L.P. -PICA		Dallas	TX	Trive Capital Fund III GP LLC		12/28/2017	3	10,631,851	0	0	(10,527,361)	0	0	0	0	(273,596)	12,968,149	2.484
000000-00-0	Trivest Discovery Fund, L.P. - PICA		Coral Gables	FL	Trivest Discovery Partners GP, LLC		06/12/2020	3	1,176,890	1,117,363	1,117,363	3,347	0	0	0	0	(62,874)	6,823,110	3.947
000000-00-0	Trivest Fund VI, L.P. -PICA		Coral Gables	FL	Trivest Partners VI GP, LLC		02/08/2019	3	3,429,130	3,672,881	3,672,881	604,681	0	0	0	0	(470,227)	9,070,870	1.242
000000-00-0	Trivest Growth Investment Fund, LP -PICA		Coral Gables	FL	Trivest Growth Partners GP, LLC		01/17/2017	3	9,616,408	9,251,357	9,251,357	(930,516)	0	0	0	0	3,388,323	4,311,472	6.348
000000-00-0	TSSP Capital Solutions (A), L.P. - PICA		Dallas	TX	TSSP Capital Solutions GenPar, L.P.		06/05/2019	2	5,812,069	6,112,612	6,112,612	531,877	0	0	0	0	(144,085)	8,187,931	0.636
000000-00-0	TSSP Opportunities Partners IV (A), L.P. - PICA		Dallas	TX	TSSP Opportunities Genpar IV, L.P.		01/18/2019		4,740,792	4,724,990	0	(4,603,548)	0	0	0	0	74,815	8,259,208	0.443
000000-00-0	VC HP SCF Investor, L.P. -PICA		Wilmington	DE	VC HP SCF GP, LLC		06/29/2018	2	5,845,294	7,367,542	7,367,542	1,025,660	0	0	0	0	0	154,706	7.060
000000-00-0	Vestar Capital Partners IV, LP		New York	NY	Vestar Associates Corporation IV		11/01/2012	3	565,438	163,148	163,148	(65,550)	0	0	0	0	0	25,276	0.850
000000-00-0	Vestar Capital Partners V-A, L.P.		New York	NY	Vestar Associates V, L.P.		11/01/2012	3	2,162,334	1,427,367	0	(1,436,570)	0	0	0	0	123,789	(710)	0.976
000000-00-0	VetCor Co-Invest, L.P. - PICA		New York	NY	Excelsior Holdings GenPar, LLC		09/28/2020	3	5,000,000	5,000,000	5,000,000	0	0	0	0	0	0	0	1.272
000000-00-0	VIP IV LP - PICA		London	GBR	Vitruvian General Partner LLP		12/23/2020		227,494	170,917	0	0	0	0	0	(7)	(56,571)	18,125,765	0.600
000000-00-0	Waterton Residential KJ Bond Venture I LLC - PICA		Chicago	IL	Waterton KJ Bond Manager, LLC		09/12/2016		3,525,233	3,525,233	3,525,233	0	0	0	0	0	301,399	0	7.140
000000-00-0	Waterton Residential Property Venture XII, L.P. -PICA		Chicago	IL	Waterton Venture XII GP, LLC		02/23/2015		7,403,707	6,739,262	6,739,262	(436,712)	0	0	0	0	(86,877)	0	1.960
000000-00-0	Waterton Residential Property Venture XIV, L.P. - PICA		Chicago	IL	Waterton Venture XIV GP, L.L.C.		12/23/2020		138,193	43,699	43,699	0	0	0	0	0	(94,494)	24,861,807	3.876
000000-00-0	Westbrook Real Estate Fund X, L.P. -PICA		Palm Beach Gardens	FL	Westbrook Realty Management X, L.P.		07/18/2016		1,111,963	1,111,963	1,111,963	0	0	0	0	0	37,143	399,743	0.069
000000-00-0	Westbrook Real Estate Fund XI, L.P. - PICA		Palm Beach Gardens	FL	Westbrook Realty Management XI, L.P.		12/22/2020		0	0	0	0	0	0	0	0	(56,219)	14,400,000	0.670
000000-00-0	Whitehorse Liquidity Partners (Offshore) III, L.P. - PICA		New Castle, Delaware	DE	Whitehorse Liquidity Partners Inc.		10/31/2019	2	12,463,082	13,242,763	13,242,763	1,131,348	0	0	0	0	1,009,333	0	1.036
000000-00-0	Wrigley Co-Invest, L.P. - PICA		San Francisco	CA	Wrigley Holdings GP, LLC		06/19/2018	3	8,290,670	14,137,273	14,137,273	5,423,422	0	0	0	0	0	0	3.655
000000-00-0	Wrigley Co-Invest, L.P. - PICA 2		San Francisco	CA	Wrigley Holdings GP, LLC		10/05/2018	3	5,000,000	8,526,014	8,526,014	3,270,798	0	0	0	0	0	0	3.655
000000-00-0	Yorktown Energy Partners X, L.P.		New York	NY	Yorktown X Company LP		05/31/2013		17,535,431	12,229,270	0	1,208,623	0	0	0	0	543,551	62,954	1.555
000000-00-0	Zeus Parent, LP -PICA		Wallingford	CT	Zeus GP, LLC		09/29/2017	3	0	0	0	135,349	0	0	0	0	4,787,771	0	2.208
1999999. Joint Venture Interests - Common Stock - Unaffiliated									3,650,504,509	3,618,432,643	3,493,271,891	98,366,588	0	0	0	38,712,310	130,952,644	1,657,218,702	XXX
000000-00-0	Bay Area Investor LLC - STAT		San Francisco	CA	PGIM, INC		03/09/2018		66,167,398	72,468,758	72,255,973	(8,460,296)	0	0	0	0	0	0	50.000
000000-00-0	CORAL REEF GP		Newark	NJ	Prudential		06/30/2015		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Gold II, L.P. - PICA		Newark	NJ	Gold GP Limited		12/17/2020		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Gold, L.P. - PICA		Newark	NJ	Gold GP Limited		12/17/2020		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Green Tree GP		Newark	NJ	Prudential		08/30/2018		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Inter-Atlantic G Fund, LP		New York	NY	Inter-Atlantic Advisors V, LLC		02/29/2016	1	23,606,459	30,408,722	30,408,722	5,760,403	0	0	0	0	0	9,499,602	98.000
000000-00-0	Ironbound Fund LLC - PICA		Newark	NJ	The Prudential Insurance Company of America		05/27/2010	13	1,046,463,783	1,519,144,842	1,519,144,842	138,436,822	0	0	0	0	2,948,989	0	81.810
000000-00-0	NorthBound Emerging Manager Fund II-A, L.P.		New York	NY	NorthBound Emerging Manager Fund II GP LLC		12/18/2013	3	3,681,693	7,578,520	7,578,520	(148,288)	0	0	0	0	0	8,927,457	49.500
000000-00-0	Passaic Fund LLC- PICA		Newark	NJ	Prudential		06/27/2018	13	46,581,200	51,667,646	51,667,646	1,891,162	0	0	0	0	0	0	13.160
000000-00-0	PFI EM-TECH FUND I, LLC		Newark	NJ	The Prudential Insurance Company of America		05/06/2019		15,000,000	13,004,947	0	(14,234,300)	0	0	0	0	0	0	100.000

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identifi- cation	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
000000-00-0	Pine Tree GP		Newark	NJ	Prudential		08/30/2018		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Platinum II, L.P. - PICA		Newark	NJ	Platinum GP Limited		12/17/2020		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Platinum, L.P. - PICA		Newark	NJ	Platinum GP Limited		12/17/2020		1,000	1,000	1,000	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Capital Energy Partners, LP -PICA		Chicago	IL	Prudential Capital Energy Opportunity Fund, LP		02/08/2017	2	88,926,043	90,801,086	90,801,086	(2,803,641)	0	0	0	0	3,381,208	114,762,514	71.241
000000-00-0	Prudential Impact Investments Private Equity LLC		Newark	NJ	The Prudential Insurance Company of America		06/12/2015		394,800,000	484,381,606	484,381,606	45,696,267	0	0	0	0	0	0	100.000
000000-00-0	PruVen Capital Partners Fund I, LP		Newark	NJ	PruVen Capital Partners GP, LLC		09/21/2020		15,275,000	13,854,389	0	(15,275,000)	0	0	0	0	0	284,725,000	100.000
000000-00-0	Vailsburg Fund LLC - PICA		Newark	NJ	The Prudential Insurance Company of America		10/01/2013		165,870,328	198,783,824	198,783,824	(7,940,397)	0	0	0	0	42,516,500	0	80.600
2099999. Joint Venture Interests - Common Stock - Affiliated																			
000000-00-0	579 Broad Holdings, LLC		New Orleans	LA	Redmellon 579 Holdings LLC		07/14/2017		1,866,378,903	2,482,101,340	2,455,029,219	142,922,732	0	0	0	0	48,846,697	417,914,573	XXX
000000-00-0	609 Holdco LLC (Hahnes)		Larchmont	NY	609 BROAD STREET INVESTORS LLC		05/21/2015		16,543,131	16,543,131	0	(2,273,452)	0	0	0	0	0	456,869	80.000
000000-00-0	Curzon Capital Partners 5 Long-Life LP-PICA		London	GBR	CCP 5 GP LLP		09/24/2020		20,000,000	38,094,748	38,094,748	895,822	0	0	0	0	0	0	46.800
000000-00-0	DRA Growth and Income Fund X, LLC - PICA		New York	NY	Manageco X, LLC		03/25/2020		9,618,144	9,981,132	9,981,132	(67,206)	0	0	0	430,194	0	54,700,793	2.409
000000-00-0	PGIM Real Estate Asia Core -PICA		MADISON	NJ	Manageco X, LLC		03/24/2017		3,736,730	3,771,718	3,771,718	34,988	0	0	0	0	386,368	18,763,270	1.500
000000-00-0	PLA Industrial Trust II, LLC		MADISON	NJ	PGIM, Inc.		09/09/2005		76,911,766	87,050,023	87,050,023	5,980,355	0	0	0	0	3,401,861	27,891,739	26.380
000000-00-0	PLA Retail Fund I L.P.		MADISON	NJ	PGIM, Inc.		11/07/2006		7,624,548	262,434	262,434	(8,497)	0	0	0	0	0	0	13.130
000000-00-0	Prudential US Real Estate Debt Fund, L.P. - PICA		MADISON	NJ	PGIM, Inc.		01/01/2015		9,950,322	160,703	160,703	(2,003)	0	0	0	(11,078)	0	0	2.530
000000-00-0	Tucker Development and Acquisition Fund II, L.P.		Highland Park	IL	PGIM, Inc.		05/22/2015		762,826	0	0	(207)	0	0	0	0	0	6,084,920	4.623
000000-00-0	Tucker Development and Acquisition Fund, L.P.		Highland Park	IL	Tucker Managers, LLC		07/12/2010		6,793,168	556,965	556,965	(192,065)	0	0	0	0	0	2,500,000	99.010
000000-00-0	Tucker Development and Acquisition Fund, L.P.		Highland Park	IL	Tucker Managers, LLC		07/12/2010		15,000,000	1,755,043	1,755,043	(6,163,794)	0	0	0	0	0	0	16.501
2199999. Joint Venture Interests - Real Estate - Unaffiliated																			
000000-00-0	2000 Collins, LLC - Parking - STAT		MIAMI BEACH	FL	PGIM, INC		09/21/2016		166,940,634	158,175,898	141,632,767	(1,796,059)	0	0	0	419,116	3,788,229	110,397,591	XXX
000000-00-0	2000 Collins, LLC - Retail - STAT		MIAMI BEACH	FL	PGIM, INC		09/21/2016		17,676,432	7,050,000	15,476,615	(321,179)	0	0	0	0	0	0	90.000
000000-00-0	333 Hennepin Investor LLC - STAT		SAINT PAUL	MN	PGIM, INC		12/13/2017		8,216,261	17,900,000	1,935,334	179,026	0	0	0	0	0	0	90.000
000000-00-0	580 Anton (PR GA SCP Apart, LLC) - STAT		COSTA MESA	CA	PGIM, LLC		04/06/2015		35,482,114	50,500,000	30,025,803	(3,048,608)	0	0	0	0	0	0	90.000
000000-00-0	Campus Drive, LLC		Madison	NJ	Prudential		12/31/2009		42,959,634	66,000,000	37,123,992	(2,357,791)	0	0	0	0	2,184,640	0	86.000
000000-00-0	Clarendon, LLC - STAT		Arlington	VA	PGIM, INC		09/28/2018		100	100	0	(93,105)	0	0	0	0	0	0	100.000
000000-00-0	E.22nd Street Apartment Holdings LLC NEW JV - STAT		New York	NY	PGIM, INC		06/30/2020		49,023,897	76,385,519	48,457,828	(93,105)	0	0	0	0	0	0	75.000
000000-00-0	Menlo Park Investor LLC - STAT		Menlo Park	CA	PGIM, INC		03/19/2018		53,441,433	58,994,626	50,702,725	(2,678,708)	0	0	0	0	0	0	100.000
000000-00-0	Rock Global LLC - STAT		London	GBR	PGIM, INC		03/05/2012		27,367,718	23,739,765	24,785,895	(2,327,040)	0	0	0	0	0	0	50.000
000000-00-0	Triton Investor LLC - STAT		Foster City	CA	PGIM, INC		03/19/2018		43,000,648	77,900,168	25,208,140	1,374,410	0	0	0	0	0	0	100.000
000000-00-0	Triton Investor LLC - STAT		Foster City	CA	PGIM, INC		03/19/2018		30,496,140	28,737,611	30,921,738	(1,206,805)	0	0	0	0	0	0	50.000
2299999. Joint Venture Interests - Real Estate - Affiliated																			
000000-00-0	Cottage Street Investments, LLC		Newark	NJ	Prudential		12/31/2008		307,664,378	407,207,789	264,638,070	(10,479,799)	0	0	0	0	2,184,640	0	XXX
000000-00-0	PGIM REF EUROPE MEMBER LLC STANDALONE - PICA		Luxembourg	LUX	PGIM REF GP S.a.r.l.		03/31/2020		13,613,262	23,882,555	0	(4,000,000)	0	0	0	0	0	0	100.000
000000-00-0	PGIM REF Europe, SCSp - PICA		Luxembourg	LUX	PGIM REF GP S.a.r.l.		04/17/2019		88,161,678	107,927,713	107,927,713	9,627,855	0	0	0	10,138,180	801,319	0	100.000
000000-00-0	PIP, LLC - Capital Management Account		Atlanta	GA	Prudential		06/26/2009		1,937,383	465,926	465,926	(1,545,144)	0	0	0	73,687	459,418	0	100.000
000000-00-0	PIP, LLC - Closed Block		Atlanta	GA	Prudential		12/31/2008		4,276	8,497	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Defined Contribution Plan		Atlanta	GA	Prudential		03/31/2009		0	0	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Group Alliance		Atlanta	GA	Prudential		09/25/2009		8,907	4,673,654	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Group Annuity		Atlanta	GA	Prudential		06/26/2009		70,562	2,083,889	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Group Disability		Atlanta	GA	Prudential		06/30/2009		164,534	0	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Group Life		Atlanta	GA	Prudential		03/31/2009		988,056	1,023,128	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Guaranteed Products (GPSA)		Atlanta	GA	Prudential		06/30/2009		2,570,063	3,748,628	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Individual Annuities Deferred		Atlanta	GA	Prudential		03/31/2009		1,353	82,289,365	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Individual Life Long Term		Atlanta	GA	Prudential		06/26/2009		981,551	3,465,161	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Individual Life Short Term		Atlanta	GA	Prudential		09/25/2009		103,832	172,783	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - INTL REINSURANCE LP		Atlanta	GA	Prudential		06/30/2009		1	1,581,259	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Legacy S&RA		Atlanta	GA	Prudential		02/28/2015		8,285	8,845,847	0	0	0	0	0	0	0	0	100.000
000000-00-0	PIP, LLC - Structured Settlement Account		Atlanta	GA	Prudential		09/30/2009		11,472,004	10,617,550	0	(2,534)	0	0	0	0	0	0	100.000
000000-00-0	Pru 3 Times Square Associates LLC		New York	NY	Prudential		09/30/2003		0	1,871,128	0	0	0	0	0	0	0	0	100.000
000000-00-0	Pru 3 Times Square Associates LLC		New York	NY	Prudential		09/30/2003		94,798,181	96,420,817	96,420,817	232,530	0	0	0	0	5,500,000	0	100.000

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Prudential Impact Investments Mortgage Loans LLC		Newark	NJ	The Prudential Insurance Company of America		01/27/2016		102,975,102	102,975,102	102,975,102	(11,932,260)	0	0	0	0	16,475,102	0	100.000
000000-00-0	Prudential Mortgage SKP REIT LLC		San Francisco	CA	Prudential		03/26/2018		147,379,083	145,281,660	145,281,660	606,273	0	0	0	0	4,100,703	0	100.000
000000-00-0	Prudential Mortgage SKP Venture LLC		San Francisco	CA	Prudential		04/26/2018		110,970	(27,689)	(27,689)	(26,610)	0	0	0	0	0	0	100.000
2499999. Joint Venture Interests - Mortgage Loans - Affiliated									465,349,082	597,306,973	453,043,528	(7,039,890)	0	0	0	10,211,867	27,336,542	0	XXX
000000-00-0	B Lab IP, LLC		Wayne	PA	Barton Houlahan - Original Member and President		06/07/2012		3,081,844	3,081,844	0	0	0	0	0	0	0	0	50.000
000000-00-0	Ballard/P Limited Partnership		Houston	TX	Ballard Exploration Company Inc.		12/31/1996		1,712,796	1,969,086	1,969,086	(212,100)	0	0	0	0	0	0	94.600
000000-00-0	BlackWell Exploration & Development, LLC		Dallas	TX	BlackWell Energy Group, LLC		12/19/2013		8,623,967	13,905,953	13,905,953	5,364,907	0	0	0	0	0	1,250,000	48.438
000000-00-0	Cattles PLC - E6		Batley	GBR	Cattles Holdings Limited		09/30/2012		0	0	0	0	0	0	0	0	5,937	0	0.724
000000-00-0	Cattles PLC - F3		Batley	GBR	Cattles Holdings Limited		09/30/2012		0	0	0	0	0	0	0	0	4,349	0	0.530
000000-00-0	Cattles PLC - G1		Batley	GBR	Cattles Holdings Limited		09/30/2012		0	0	0	0	0	0	0	0	4,460	0	0.544
000000-00-0	Choctaw Generation, LP		Houston	TX	The Prudential Insurance Company of America		03/31/2013		313,184	0	0	0	0	0	0	0	0	0	15.790
000000-00-0	C-III Capital Partners LLC		Greenville	SC	Island C-III Holdings LLC		03/31/2010	2	183,443	183,443	183,443	(31,162)	0	0	0	0	24,144	0	0.581
000000-00-0	Dale Bakken Partners 2012, LLC - PICA		Dallas	TX	Dale Encino Bakker Management 2012,LLC		12/31/2013		12,407,489	3,938,906	3,938,906	(483,265)	0	0	0	0	0	7,592,511	23.810
000000-00-0	Dale Oklahoma II, LLC - PICA		Dallas	TX	Dale Oklahoma Management 2016, LLC		10/18/2016		11,300,242	9,898,999	9,898,999	(3,249,800)	0	0	0	0	0	7,455,347	23.445
000000-00-0	Dale Oklahoma, LLC		Dallas	TX	Dale Oklahoma Management 2013, LLC		04/11/2014		127,748	127,748	0	(127,748)	0	0	0	0	0	0	18.564
000000-00-0	Green Pastures Wind Project Investor I, LLC-PICA		New York	NY	CEI Holdco SPV, L.P.		09/22/2014		12,933,579	22,232,088	22,232,088	(801,546)	0	0	0	0	259,128	0	6.920
000000-00-0	Green Pastures Wind Project Investor II, LLC-PICA		New York	NY	CEI Holdco SPV, L.P.		02/27/2015		12,295,165	15,533,275	15,533,275	(221,246)	0	0	0	0	233,216	0	5.232
000000-00-0	GulfTex Energy IV, LP - PICA		San Antonio	TX	GulfTex Energy IV GP, LLC		09/07/2016		0	1,080,096	1,080,096	(4,981,433)	0	0	0	0	5,716,444	6,782,223	19.378
000000-00-0	Hispania Private Equity, LP		Chicago	IL	Hispania Investors, LLC		09/02/2003		1,217,313	1	1	0	0	0	0	0	0	0	0.629
000000-00-0	Modern Bank Partners LLC		New York	NY	Modern Bank Management, L.L.C.		12/27/2007		2,850,827	4,091,878	4,091,878	(435,203)	0	0	0	0	69,719	0	6.972
000000-00-0	NNE Holding LLC		Charleston	WV	The member from time to time holding the largest number of outstanding LLC Units		04/24/2015		16,000,000	0	0	(3,476,359)	0	0	0	0	0	0	5.226
000000-00-0	NNE Holding LLC - Preferred		Charleston	WV	The member from time to time holding the largest number of outstanding LLC Units		06/29/2015		27,996,909	51,324,053	51,324,053	5,554,556	0	0	0	0	1,619	0	7.444
000000-00-0	NNE Holding LLC - Super Senior Preferred		Charleston	WV	The member from time to time holding the largest number of outstanding LLC Units		12/31/2020		12,080,000	12,080,000	12,080,000	0	0	0	0	0	0	0	3.212
000000-00-0	PERC Holdings 1 LLC - PICA		White Plains	NY	Fortistar Energy Recycling Holdings LLC		12/16/2014		82,698	0	0	976,804	0	0	0	0	5,284,467	0	6.780
000000-00-0	Pirlo Energy Holdings, LLC		East Brunswick	NJ	Initial Class A Members		09/12/2016		41,785,485	39,524,312	39,524,312	(2,111,265)	0	0	0	0	0	0	8.870
000000-00-0	Polaris Generation LLC - PICA		Overland Park	KS	Tyr Member		12/31/2014		19,599,124	22,802,360	22,802,360	1,147,173	0	0	0	0	840,000	0	15.000
000000-00-0	PRAIMERICA FOSUN LIFE INSURANCE CO		Newark	NJ	Direct		04/30/2012		0	0	0	(21,393,541)	0	0	0	0	0	0	100.000
000000-00-0	PSG HOLDING (Cross Atlantic Technology Fund)		Newark	NJ	Direct		09/02/1999		0	3,920	3,920	17,503	0	0	0	0	0	0	100.000
000000-00-0	RES Battery Storage Holding LLC - PICA		Broomfield	CO	RES Developments		10/22/2015		7,920,000	0	0	(1,381,876)	0	0	0	0	0	0	33.350
000000-00-0	Resolution Life L.P.		Hamilton	BMU	Resolution Life GP Ltd.		08/30/2013		2,089,848	1,259,684	1,259,684	17,050,000	0	0	0	0	0	0	7.744
000000-00-0	San Jacinto Carroll Holdings, LLC		Boston	MA	Member selected by the Board of Representatives from time to time shall act as the Tax Matter Member		04/07/2015		28,230,660	26,021,776	26,021,776	2,690,080	0	0	0	0	0	1,661,731	80.000
000000-00-0	Sky Global Power One, LLC -PICA		Houston	TX	Sky Global		04/16/2015		0	0	0	0	0	0	0	0	782,413	0	54.000
000000-00-0	Warwick Partners II LLC		Oklahoma City	OK	Warwick-Akita, LLC		03/25/2014		21,401,915	22,012,111	22,012,111	(859,797)	0	0	0	0	656,037	5,141,504	12.536
2599999. Joint Venture Interests - Other - Unaffiliated									244,234,234	251,071,531	247,861,938	(6,965,317)	0	0	0	0	13,881,934	29,883,315	XXX
000000-00-0	Bonavista Energy Corp. - PICA		Wilmington	DE	PGIM, Inc.		09/29/2020		11,653,405	15,428,491	15,428,491	3,775,086	0	0	0	0	0	0	18.344
000000-00-0	Dale/P Minerals LP - PICA		Dallas	TX	Dale Minerals Management 2012		12/31/2013		22,389,860	13,671,044	13,671,044	(8,938,914)	0	0	0	0	444,555	0	100.000
000000-00-0	Halsey Street Investments, LLC		Newark	NJ	Prudential		02/28/2005		87,072,663	106,000,100	106,000,100	(40,000,000)	0	0	0	0	0	0	100.000
000000-00-0	PGIM REF Europe LP		Wilmington	DE	Direct		04/21/2017		0	0	0	0	0	0	0	0	0	0	100.000
000000-00-0	PRAIMERICA (HONG KONG) HLDGS LTD		Wilmington	DE	Direct		12/31/2018		0	0	0	0	0	0	0	0	0	0	100.000
000000-00-0	PRAIMERICA BSN HOLDINGS SDN BHD GIB LIF		Wilmington	DE	Direct		01/02/2014		107,835,919	0	0	0	0	0	0	0	0	0	100.000
000000-00-0	Pru Brazilian Capital Fund		RIO DE JANEIRO	BRA	Prudential Latin American Investments, Ltd.		03/17/1999	3	(10,958,275)	0	0	0	0	0	0	0	0	0	100.000

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SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

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			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Perce- ntage of Owner- ship
000000-00-0	PRU FUNDING		Greenwich	CT	Direct		01/01/2000		8,127,460	28,263,962	28,263,962	9,153,148	0	0	0	0	0	0	100.000
000000-00-0	Pru Global Funding		Avon	CT	Direct		03/31/2005		67,490,723	64,766,080	0	0	0	0	0	0	22,770,000	0	100.000
000000-00-0	PRU Insurance Agency LLC		Avon	CT	Direct		06/30/2006		(14,857,017)	42,875,877	0	0	0	0	0	0	0	0	100.000
000000-00-0	PRUCO SECURITIES LLC		Newark	NJ	PRUCO SECURITIES LLC		12/15/2003		28,822,853	106,030,853	106,030,853	37,392,205	0	0	0	0	0	0	100.000
000000-00-0	Prudential Customer Solutions LLC		Wilmington	DE	Direct		10/14/2016		0	11,905,616	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Impact Investments Private Debt LLC				The Prudential Insurance Company of America		06/12/2015		4,510,145	4,510,145	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Retirement Holdings		Newark	NJ	Direct		10/10/2008		25,000,000	101,157,684	0	0	0	0	0	0	0	0	100.000
000000-00-0	Residential Services Corporation of America (RSCA)		Wilmington	DE	Direct		05/31/2006		170,847,062	(1,196)	0	0	0	0	0	0	0	0	100.000
000000-00-0	Ross Avenue Minerals 2012 LLC - PICA		Dallas	TX	Belmont Royalty and Mineral 2012, LLC		12/31/2013		6,651,905	6,872,558	0	0	0	0	0	0	0	0	100.000
000000-00-0	Tensator Group Limited		Milton Keynes	GBR	Tensator Group Limited		12/31/2015	3	4,576,243	4,516,243	0	0	0	0	0	0	0	0	30.000
2699999. Joint Venture Interests - Other - Affiliated									519,162,945	505,997,455	163,394,350	1,381,525	0	0	0	0	23,214,555	0	XXX
023138-AA-8	AMBAC ASSURANCE CORPORATION SURPLUS NOTE			WI	AMBAC ASSURANCE CORPORATION	5.B	02/12/2018		74,090	102,134	74,090	0	(319)	0	0	0	0	0	48.800
309588-AC-5	FARMERS EXCHANGE CAPITAL NOTES 144A - 1998		New York	NY	FARMERS EXCHANGE CAPITAL NOTES 144A	2.A	07/13/1998		3,730,935	7,038,624	4,524,751	0	95,146	0	0	0	401,850	0	100.000
309588-AE-1	FARMERS EXCHANGE CAPITAL NOTES 144A - 1998		New York	NY	FARMERS EXCHANGE CAPITAL NOTES 144A	2.A	07/13/1998		6,676,321	13,720,585	6,834,574	0	19,012	0	0	0	745,776	0	100.000
309588-AE-1	FARMERS EXCHANGE CAPITAL NOTES 144A - 2019		New York	NY	FARMERS EXCHANGE CAPITAL NOTES 144A	2.A	06/19/2019		736,084	1,512,735	753,532	0	2,096	0	0	0	82,224	0	100.000
309601-AA-0	FARMERS INS EXCH NOTES 144A - 1996		Los Angeles	CA	FARMERS INS EXCH NOTES 144A	2.A	12/31/1996		4,173,278	6,599,627	5,081,469	0	113,150	0	0	0	480,414	0	100.000
309601-AA-0	FARMERS INS EXCH NOTES 144A - 1998		Los Angeles	CA	FARMERS INS EXCH NOTES 144A	2.A	12/31/1996		42,695	67,519	51,987	0	1,158	0	0	0	4,915	0	100.000
309601-AA-0	FARMERS INS EXCH NOTES 144A - 2018		Los Angeles	CA	FARMERS INS EXCH NOTES 144A	2.A	07/05/2018		1,416,064	2,239,365	1,724,228	0	38,394	0	0	0	163,013	0	100.000
530790-AD-9	LIBERTY MUTUAL NOTES 144A - 1997		New York	NY	LIBERTY MUTUAL NOTES 144A	2.B	10/09/1997		2,291,410	3,680,996	2,291,251	0	1	0	0	0	176,569	0	100.000
530790-AD-9	LIBERTY MUTUAL NOTES 144A - 2000		New York	NY	LIBERTY MUTUAL NOTES 144A	2.B	10/09/1997		3,486,266	7,588,243	3,485,861	0	49	0	0	0	363,991	0	100.000
530790-AD-9	LIBERTY MUTUAL NOTES 144A - 2017		New York	NY	LIBERTY MUTUAL NOTES 144A	2.B	10/09/1997		13,141,710	14,441,570	13,130,027	0	(3,989)	0	0	0	692,730	0	100.000
530790-AD-9	LIBERTY MUTUAL NOTES 144A - 2019		New York	NY	LIBERTY MUTUAL NOTES 144A	2.B	06/19/2019		737,947	1,606,224	737,862	0	10	0	0	0	77,047	0	100.000
592173-AE-8	Metropolitan Life Ins Co SURPLUS NOTE		New York	NY	Metropolitan Life Ins Co	1.F	01/05/2013		13,193,253	12,977,004	11,419,677	0	(257,695)	0	0	0	780,000	0	100.000
649526-AE-8	NEW YORK LIFE INSURANCE NOTES 144A - 2005		New York	NY	NEW YORK LIFE INSURANCE NOTES 144A	1.C	10/20/2005		1,032,630	1,367,089	1,020,653	0	(1,133)	0	0	0	58,750	0	100.000
649526-AE-8	NEW YORK LIFE INSURANCE NOTES 144A - 2012		New York	NY	NEW YORK LIFE INSURANCE NOTES 144A	1.C	10/20/2005		4,833,350	6,835,447	4,890,557	0	5,752	0	0	0	293,750	0	100.000
878091-BC-0	TEACHERS INS & ANN ASSOC OF AM CORPORATE		New York	NY	TEACHERS INS & ANN ASSOC OF AM CORPORATE	1.D	04/27/2015		927,692	1,069,887	882,983	0	(6,506)	0	0	0	46,854	0	100.000
878091-BC-0	TEACHERS INS & ANN ASSOC OF AM CORPORATE - 2015		New York	NY	TEACHERS INS & ANN ASSOC OF AM CORPORATE	1.D	04/27/2015		181,809	209,598	174,880	0	(1,350)	0	0	0	9,179	0	100.000
878091-BD-8	TEACHERS INS & ANN ASSOC OF AM CORPORATE - 2015		New York	NY	TEACHERS INS & ANN ASSOC OF AM CORPORATE	1.D	04/27/2015		1,231,583	1,465,886	1,215,273	0	(3,150)	0	0	0	53,263	0	100.000
2799999. Surplus Debentures, etc - Unaffiliated									57,907,117	82,522,531	58,293,655	0	624	0	0	0	4,430,325	0	XXX
000000-00-0	WNC Institutional Tax Credit Fund 47, L.P.		Irvine	CA	WNC Managing Partners 47, LLC		08/14/2019		25,000,000	25,000,000	25,000,000	0	0	0	0	0	0	14,727,670	18.570
000000-00-0	Boston Capital Corporate Tax Credit Fund XXXV																		
000000-00-0	A Limited Partnership		Boston	MA	BCCTC Associates XXXV, LLC		01/24/2012		50,000,000	11,214,893	11,214,893	0	0	0	0	0	(4,528,788)	0	17.392
000000-00-0	Centerline Corp Partners XXXVIII, LP		New York	NY	Centerline Asset Managers XXVIII LLC		02/11/2011		20,000,000	3,267,090	3,267,090	0	0	0	0	0	(1,798,788)	0	16.761
000000-00-0	CREA Corporate Tax Credit Fund XXIII, LLC		Indianapolis	IN	CREA GP CTC XXIII, LLC		10/03/2011		24,761,359	4,826,695	4,826,695	0	0	0	0	0	(2,134,447)	336,466	20.038
000000-00-0	National Equity Fund 1997 Limited Partnership		Chicago	IL	National Equity Fund, Inc		10/21/2008		681,346	0	0	0	0	0	0	0	0	0	2.775
000000-00-0	NATIONAL EQUITY FUND 2001 LLC		Chicago	IL	National Equity Fund Inc		10/22/2008		1,738,257	0	0	0	0	0	0	0	0	0	4.147
000000-00-0	Raymond James Tax Credit Fund 42 L.L.C.		St. Petersburg	FL	RJTCF-42 L.L.C.		09/27/2016		19,804,000	12,884,620	12,884,620	0	0	0	0	0	(1,729,020)	952,832	9.345
000000-00-0	Raymond James Tax Credit Fund 43 LLC		New York	NY	RJTCF-43 L.L.C.		07/02/2018		15,000,000	12,738,450	12,738,450	0	0	0	0	0	(1,331,064)	5,592,247	6.468
000000-00-0	Red Stone Equity-Fund 78 Limited Partnership - PICA		Cleveland	OH	Red Stone Equity Partners		07/27/2020		25,000,000	24,952,147	24,952,147	0	0	0	0	0	(47,853)	22,237,207	19.685
000000-00-0	U.S.A Institutional Tax Credit Fund CXI L.P.		Greenwich	CT	Richman U.S.A. Tax Credit CXI LLC		10/31/2017		20,000,000	20,000,000	20,000,000	0	0	0	0	0	0	1,597,025	11.388
000000-00-0	USA Institutional Tax Credit Fund LXXXVII, LP		Greenwich	CT	U.S.A Tax Credit LXXXVII LLC		12/22/2011		53,905,971	14,474,732	14,474,732	0	0	0	0	0	(4,837,956)	0	21.073
000000-00-0	WNC Institutional Tax Credit Fund 35, L.P.		Irvine	CA	WNC Housing Tax Credit Manager 35, LLC		02/28/2012		24,501,581	5,731,308	5,731,308	0	0	0	0	0	(2,250,876)	0	25.070
000000-00-0	WNC Institutional Tax Credit Fund 45 L.P.		Irvine	CA	WNC Managing Partners 45, LLC		08/14/2018		20,000,000	20,000,000	20,000,000	0	0	0	0	0	6,310,967	13.339	
000000-00-0	WNC Institutional Tax Credit Fund 49, L.P. - Federal		Irvine	CA	WNC Managing Partners 49, LLC		08/17/2020		25,000,000	25,000,000	25,000,000	0	0	0	0	0	24,408,559	17.313	
000000-00-0	YMA - CORP		Newark	NJ	not available		06/08/2011		0	0	0	0	0	0	0	0	0	0	0.000
000000-00-0	YMA - Closed Block		Newark	NJ	N/A		06/08/2011		0	0	0	0	0	0	0	0	0	0	0.000
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated									325,392,514	180,089,935	180,089,935	0	0	0	0	0	(18,658,792)	76,162,972	XXX

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identifi- cation	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
000000-00-0 ...	Endicott Square, LLC - PICA .....		Indianapolis .....	IN .....	CREA GP CTC 74, LLC .....		03/17/2020 .....		0	0	0	0	0	0	0	0	(90,793)	4,140,242	100.000
000000-00-0 ...	Ocotillo Springs Apartments - PICA .....		Cleveland .....	OH .....	Red Stone Equity Partners .....		07/29/2020 .....		6,006,000	6,006,000	6,006,000	0	0	0	0	0	0	5,940,000	99.933
000000-00-0 ...	TCF P/GA-2, LLC .....		Charlotte .....	NC .....	WELLS FARGO AFFORDABLE HOUSING CORP .....		05/03/2007 .....		3,195,135	0	0	0	0	0	0	0	0	132,742	50.000
000000-00-0 ...	TCF P/MO-1, LLC .....		Charlotte .....	NC .....	WELLS FARGO AFFORDABLE HOUSING CORP .....		05/03/2007 .....		2,154,634	0	0	0	0	0	0	0	0	223	99.990
3999999. Guaranteed State Low Income Housing Tax Credit - Unaffiliated									11,355,769	6,006,000	6,006,000	0	0	0	0	0	(90,793)	10,213,207	XXX
000000-00-0 ...	RJTCF-43 State Tax Credit Fund L.L.C. ....		St. Petersburg .....	FL .....	RJTCF-43 L.L.C. ....		09/18/2018 .....		2,505,827	2,320,315	2,320,315	0	0	0	0	0	(127,644)	225,975	50.000
4199999. Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated									2,505,827	2,320,315	2,320,315	0	0	0	0	0	(127,644)	225,975	XXX
25344*-A-9 ...	Comm Asset Preservation Corp Promissory Note ..		New Jersey .....	NJ .....	Comm Asset Preservation Corp .....		09/30/2020 .....		2,447,604	2,500,000	2,448,707	0	0	0	0	0	33,394	0	100.000
	Financiera Fortaleza SA de CV Promissory Note ..																		
P4045*-AA-0 ...	Guaranteed Plus Defined Comp Plan .....		Mexico City .....	MEX .....	Financiera Fortaleza SA de CV .....		12/25/2018 .....		4,444,444	4,397,669	4,356,227	0	0	0	0	(316,277)	802,424	0	100.000
000000-00-0 ...	Guaranteed Plus Defined Comp Plan .....		Paris .....	FRA .....	Direct .....		11/30/2011 .....		0	923,440	923,440	0	0	0	0	0	107,141	0	100.000
552550-0A-1 ...	Mcb Y56 Leverage Lender LLC Promissory Note ..		Baltimore .....	MD .....	Mcb Y56 Leverage Lender LLC .....		04/30/2019 .....		795,764	1,255,409	924,529	0	67,702	0	0	0	26,493	0	100.000
000000-00-0 ...	Phillips Oil (Deal #38839) .....		Odessa .....	TX .....	n/a .....		12/31/1996 .....		160,000	0	0	0	0	0	0	0	141,643	0	47.500
	Preservation of Affrd. Housing Promissory Note ..																		
74082#-D-3 ...	Two Center St Urban Renewal Bridge Loan .....		Massachusetts .....	MA .....	Preservation of Affrd. Housing .....		08/06/2020 .....		4,996,961	4,995,732	4,997,134	0	1,182	0	0	0	100,518	0	100.000
90185#-AA-2 ...	Two Center St Urban Renewal Bridge Loan .....		New Jersey .....	NJ .....	Two Center St Urban Renewal .....		09/30/2020 .....		20,352,067	20,959,778	20,530,226	0	100,673	0	0	0	1,711,259	0	100.000
4699999. Any Other Class of Assets - Unaffiliated									33,196,841	35,032,028	34,180,264	0	169,556	0	0	(316,277)	2,922,873	0	XXX
000000-00-0 ...	Connecticut General Life Separate Accounts ....			CT .....	Direct .....		11/29/2004 .....		0	40,170,248	40,170,248	3,678,914	0	0	0	0	293,299	0	100.000
4799999. Any Other Class of Assets - Affiliated									0	40,170,248	40,170,248	3,678,914	0	0	0	0	293,299	0	XXX
4899999. Total - Unaffiliated									4,492,037,446	4,333,650,882	4,163,656,766	89,605,212	170,181	0	0	38,815,149	137,098,776	1,884,101,762	XXX
4999999. Total - Affiliated									3,216,268,741	4,072,244,320	3,376,275,415	129,782,751	0	0	0	10,211,867	101,875,733	417,914,573	XXX
5099999 - Totals									7,708,306,187	8,405,895,202	7,539,932,181	219,387,963	170,181	0	0	49,027,016	238,974,509	2,302,016,335	XXX

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:  
1A ..\$ .....0 1B ..\$ .....0 1C ..\$ .....5,911,210 1D ..\$ .....2,273,136 1E ..\$ .....0 1F ..\$ .....11,419,677 1G ..\$ .....0  
2A ..\$ .....18,970,541 2B ..\$ .....19,645,001 2C ..\$ .....0  
3A ..\$ .....0 3B ..\$ .....0 3C ..\$ .....0  
4A ..\$ .....0 4B ..\$ .....0 4C ..\$ .....0  
5A ..\$ .....0 5B ..\$ .....74,090 5C ..\$ .....0  
6 ...\$ .....0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Design- ation, NAIC Design- ation Modifier and SVO Admini- strative Symbol	Date Acquired
04367@-12-3	Aseptia, Inc. Series C Preferred Stock			317,124.000	0.00	1.000	1	1.000	1	1	0	0	0	0	0	0	0	5.B Z	12/17/2013	
000000-00-0	BridgeEdu, Inc Preferred Equity Series B			2,324,963.640	0.00	1.000	1	1.000	1	2	0	0	0	0	0	0	0	6. Z	08/09/2018	
146875-50-5	Carver Bankcorp, Inc. Series D Preferred			8,519.000	0.00	314.970	2,683,229	634.990	5,409,480	2,683,229	0	0	0	656,985	0	0	656,985	0	6. YE	10/28/2011
18469#-14-4	ClearBridge Engy Mid Op Fd Inc Mandatory			23.000	100,000.00	0.000	2,300,000	116,600.272	2,681,806	2,300,000	0	129,439	0	0	0	0	0	2.B FE	08/07/2015	
184692-5#-4	Clearbridge MLP/Midstm Fnd Inc Mandatory			139.000	100,000.00	0.000	13,900,000	118,937.487	16,532,311	13,900,000	0	762,801	0	0	0	0	0	2.B FE	06/11/2015	
000000-00-0	Dream Holdings, Inc (dba Aero) Preferred			247,475.000	1.00	2.020	416,371	1.682	416,371	499,998	0	0	0	(83,628)	0	0	(83,628)	0	6. Z	06/30/2017
52605@-12-4	LendStreet, Inc Preferred Equity Series			2,605,580.000	1.00	0.000	1	1.000	1	1	0	0	0	0	0	0	0	6. Z	10/27/2017	
73053#-12-5	Point Digital Finance, Inc. Preferred St			846,919.000	2.36	2.362	1,490,577	1.760	1,490,577	1,999,999	0	0	0	(509,422)	0	0	(509,422)	0	5.B GI	11/09/2018
89148B-5#-4	Tortoise MLP Fund, Inc. Mandatory Redeem			96,212.000	25.00	0.000	2,405,300	26.366	2,536,769	2,405,300	25,195	144,035	0	0	0	0	0	1.E FE	12/08/2015	
89148B-8#-1	Tortoise MLP Fund, Inc. Mandatory Redeem			84,667.000	25.00	0.000	2,116,675	27.058	2,290,891	2,116,675	0	139,492	0	0	0	0	0	1.E FE	10/16/2018	
89148H-3#-3	Tortoise Pipeline & Energy Fun Mandatory			244,000.000	25.00	0.000	6,100,000	29.717	7,251,004	6,100,000	100,193	376,497	0	0	0	0	0	2.B FE	12/13/2018	
000000-00-0	Sokanu Interactive, Inc. Preferred Equit	A		775,639.000	1.00	0.806	438,138	0.565	438,138	625,010	0	0	0	(186,872)	0	0	(186,872)	0	6.	05/22/2018
G1797#-AC-8	Camira Hldgs Ltd Loan Notes (Preferred E	B		4,069,451.230	1.00	0.916	4,735,460	1.367	5,562,736	3,728,954	82,823	491,709	0	0	405,299	0	405,299	28,750	5.B	10/24/2020
G3718@-AA-6	Gap Partnership Group Ltd Series A-2 Loa	B		4,656,624.110	1.00	0.758	5,106,615	1.839	8,565,162	3,530,533	267,833	283,117	0	0	197,238	0	197,238	240,434	5.C	02/28/2020
66135#-10-4	Milson Bidco Limited Non-Redeemable Pref	B		466,987.420	1.00	0.000	0	0.000	0	10	0	0	0	0	0	0	0	6.	11/22/2016	
G8879#-AA-8	TimeCo 1534 Limited Loan Note (Preferred	B		6,539,748.620	1.00	1.302	8,930,147	1.367	8,941,680	8,512,694	2,235	714,849	0	0	0	0	0	287,773	5.A	12/30/2020
8499999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred				50,622,515	XXX		62,116,928		48,402,406	478,279	3,041,939	0	(122,937)	602,537	0	479,600	556,957	XXX	XXX	
744355-3#-3	PRUDENTIAL REALTY SECURITIES PFD	D		126.000	1.00	0.000	171,259	0.000	171,259	171,259	0	0	0	0	0	0	0	2.C	03/28/2002	
8699999. Subtotal - Preferred Stock - Parent, Subsidiaries and Affiliates Perpetual Preferred				171,259	XXX		0		171,259	0	0	0	0	0	0	0	0	XXX	XXX	
8999999 - Total Preferred Stocks				50,793,774	XXX		62,116,928		48,573,665	478,279	3,041,939	0	(122,937)	602,537	0	479,600	556,957	XXX	XXX	

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A . \$ 0 1B . \$ 0 1C . \$ 0 1D . \$ 0 1E . \$ 4,521,975 1F . \$ 0 1G . \$ 0  
2A . \$ 0 2B . \$ 22,300,000 2C . \$ 0  
3A . \$ 0 3B . \$ 0 3C . \$ 0  
4A . \$ 0 4B . \$ 0 4C . \$ 0  
5A . \$ 8,930,147 5B . \$ 6,226,038 5C . \$ 5,106,615  
6 . \$ 3,537,740

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Date Acquired	NAIC Design- ation, NAIC Design- ation Modifier and SVO Admini- strative Symbol
G1802#-10-7	Camira Group Holdings Ltd Redeemable B O		B	2,121,442.910	8,696,168	4.100	8,696,168	3,191,923	0	0	0	(840,411)	0	(840,411)	89,525	04/23/2015	
G1949*-10-5	Castlegate 740 Limited E Ordinary Shares		B	3,337,000	0	0.000	0	52	0	0	0	(1)	0	(1)	1	09/01/2015	
25213A-20-6	DEX Media Inc Dex Media			21,737,000	114,119	5.250	114,119	51,625	0	0	0	(21,737)	0	(21,737)	0	07/29/2016	
Y2357S-11-4	Everbright Securities Co Ltd Common Shars		B	0.000	0	1.000	0	0	0	0	0	0	0	0	0	01/01/2020	
31339#-11-1	Federal Home Loan Bank of NY Class B Com			1,474,020,000	147,402,000	100.000	147,402,000	147,402,000	0	4,825,184	0	0	0	0	0	04/01/2020	
000000-00-0	Fosun Fashion Group Ltd Common Units		B	1,461,764,000	3,648,624	2.500	3,648,624	3,512,049	0	0	0	0	(6,871,379)	6,871,379	136,576	07/27/2020	
000000-00-0	Fosun Tourism Group COM		B	0.000	0	1.000	0	0	0	0	0	(8,001,276)	(1,054,087)	(6,947,189)	0	01/01/2020	
G3719#-10-8	Gap Partnership Group Ltd Class B Ordina		D	193,419,200	427,067	2.210	427,067	28	0	0	0	(231,085)	0	(231,085)	0	06/02/2016	
000000-00-0	Gateway Delta Devlpmt Hold Ltd Common Eq		C	2,292,542,220	3,872,969	1.690	3,872,969	2,292,542	0	0	0	1,588,078	0	1,588,078	0	10/02/2020	
49328K-10-7	KEYCON POLMER HOLDINGS LLC COM			1,650,000	255,750	155.000	255,750	409,254	0	0	0	(222,750)	0	(222,750)	0	01/08/2019	
G6135#-11-2	Milson Bidco Limited Mezzanine Common		D	23,031,210	0	0.000	0	10	0	0	0	0	0	0	0	11/22/2016	
000000-00-0	Peak Reinsurance Holdings Ltd Common Sto		B	87,594,951,000	126,720,714	1.450	126,720,714	126,720,714	0	0	0	0	1	1	1	04/02/2018	
000000-00-0	Pioneer Underwriting Holdings Common Equ		B	4,791,040	0	0.000	0	1	0	0	0	0	0	0	0	10/31/2019	
G7256*-10-9	Principle Global Ltd Redeemable Shares		B	600,000	227,262	378.770	227,262	4,555	0	0	0	227,106	0	227,106	156	12/20/2016	
74437#-15-1	PRU SERIES FUND: STOCK INDEX FUND			500,000	5,000	10.000	5,000	5,000	0	0	0	0	0	0	0	05/15/2020	
74440Y-10-8	Prudential High Yield Fund A COM			9,946,820	54,807	5.510	54,807	45,118	0	3,159	0	(696)	0	(696)	0	06/27/2009	
83417Q-10-5	SolarWinds Corp Common Stock			743,920,000	11,121,604	14.950	11,121,604	6,763,441	0	0	0	(2,678,112)	0	(2,678,112)	0	10/31/2018	
G8879#-10-2	TimeC 1535 Ltd Class A Ordinary Shares		B	12,902,170	3,702,712	286.980	3,702,712	181	0	0	0	(545,555)	0	(545,555)	6	02/29/2016	
9099999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)					306,248,796	XXX	306,248,796	290,398,493	0	4,828,343	0	(10,726,438)	(7,925,466)	(2,800,971)	226,264	XXX	XXX
Publicly Traded																	
00771J-58-4	AST BlackRock Corporate			500,000	5,590	11.180	5,590	5,000	0	0	0	535	0	535	0	08/16/2019	
00771J-63-4	AST BOND PORT			497,980	7,096	14.250	7,096	4,980	0	0	0	1,280	0	1,280	0	04/27/2018	
00771J-66-7	AST BOND PORTFOLIO 2027			573,000	7,237	12.630	7,237	5,627	0	0	0	768	0	768	0	04/04/2016	
00771J-52-7	AST Bond Portfolio 2031			500,000	5,660	11.320	5,660	5,000	0	0	0	660	0	660	0	01/02/2020	
00771J-53-5	AST Dimensional Global Core			500,000	5,920	11.840	5,920	5,000	0	0	0	760	0	760	0	11/15/2019	
00771J-57-6	AST PIMCO Corporate			500,000	5,465	10.930	5,465	5,000	0	0	0	410	0	410	0	08/16/2019	
00771J-82-4	AST PRU FLEXIBLE MULTI-STRATEGY PO			381,500	5,929	15.540	5,929	4,864	0	0	0	1,064	0	1,064	0	04/24/2020	
00771J-56-8	AST Prudential Corporate			500,000	5,480	10.960	5,480	5,000	0	0	0	390	0	390	0	08/16/2019	
00771J-55-0	AST T. Rowe Price Corporate			500,000	5,470	10.940	5,470	5,000	0	0	0	405	0	405	0	08/16/2019	
00771J-81-6	AST TRP DIVERSIFIED REAL GROWTH PO			459,330	7,951	17.310	7,951	6,017	0	0	0	1,934	0	1,934	0	04/24/2020	
00771J-54-3	AST Western Asset Corporate			500,000	5,465	10.930	5,465	5,000	0	0	0	410	0	410	0	08/16/2019	
9199999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) Other					67,263	XXX	67,263	56,488	0	0	0	8,616	0	8,616	0	XXX	XXX
19416#-10-3	Colico Inc			100,000	2,192,087,298	21,920,872.980	2,192,087,298	852,198,705	0	25,588,102	0	104,251,657	0	104,251,657	0	12/03/2003	
19416#-10-4	Colico II Inc			100,000	548,106,468	5,481,064.680	548,106,468	197,196,986	0	3,108,896	0	29,621,033	0	29,621,033	0	05/21/2003	
68568#-10-9	Orchard Street Acres Inc			100,000	1,006,721,033	10,067,210.330	1,006,721,033	433,351,310	0	0	0	147,770,786	0	147,770,786	0	01/09/2014	
000000-00-0	Pramerica (Hong Kong) Hldngs LTD		D	36,502,000	0	0.000	0	98,525,719	0	0	0	33,000,000	0	33,000,000	0	07/20/2011	
74408#-10-9	PRUCO Life Insurance Company			250,000,000	1,303,843,400	5,215.370	1,303,843,400	346,100,293	0	0	0	(1,036,515,734)	0	(1,036,515,734)	0	12/23/1971	
Prudential Legacy Insurance Company of New Jersey																	
000000-00-0				5,000,000,000	285,244,720	57.049	285,244,720	282,033,695	0	22,630,384	0	33,539,303	0	33,539,303	0	04/26/2010	
744355-2#-4	Prudential Realty Securities, Inc.			92,000	583,313,435	6,340,363.424	583,313,435	597,795,889	966	17,458,041	0	16,132,720	0	16,132,720	0	10/08/1993	
Prudential Retirement Insurance and Annuity																	
000000-00-0	Company			25,000,000	1,156,959,426	46,278.377	1,156,959,426	938,844,469	0	117,000,000	0	(21,042,724)	0	(21,042,724)	0	04/01/2004	
000000-00-0	Prudential Arizona Reinsurance Universal			1,000,000,000	0	0.000	0	582,800,000	0	0	0	(160,000,000)	0	(160,000,000)	0	01/10/2010	
000000-00-0	Prudential Arizona Reinsurance Term Company			1,000,000,000	0	0.000	0	138,000,000	0	0	0	0	0	0	0	01/01/2010	
000000-00-0	Prudential Arizona Reinsurance Captive Company			1,000,000,000	0	0.000	0	0	0	0	0	(10,000,000)	0	(10,000,000)	0	07/19/2004	
000000-00-0	Prudential Term Reinsurance Co			1,000,000,000	0	0.000	0	50,000,000	0	0	0	0	0	0	0	01/22/2014	
000000-00-0	Dryden Arizona Reinsurance Term Company			1,000,000,000	0	0.000	0	78,375,000	0	0	0	0	0	0	0	08/31/2006	
000000-00-0	Prudential Universal Reinsurance Company			1,000,000,000	0	0.000	0	0	0	0	0	(219,000,000)	0	(219,000,000)	0	07/25/2013	
000000-00-0	Gibraltar Universal Life Reinsurance Company			1,000,000,000	0	0.000	0	115,000,000	0	0	0	(205,000,000)	0	(205,000,000)	0	01/02/2017	
Prudential Financial Securities Investment Trust																	
000000-00-0	Enterprise			46,083,814,000	0	0.000	0	57,039,191	0	0	0	0	0	0	0	10/02/2000	
000000-00-0	The Prudential Assigned Settlement Services Corp			10,000	0	0.000	0	0	0	0	0	0	0	0	0	04/02/1996	
000000-00-0	PGIM Loan Originator			1,000,000	15,551,319	15,551.319	15,551,319	15,551,319	0	0	0	0	0	0	0	12/31/2020	



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Date Acquired	NAIC Design- ation, NAIC Design- ation Modifier and SVO Admini- strative Symbol
07613#-10-3	Rock Kensington			1.000	0	0.000	0	39,434,324	0	0	0	(5,991,364)	0	(5,991,364)	0	02/15/2015	
9399999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates Other					7,091,827,099	XXX	7,091,827,099	4,822,046,900	966	185,785,423	0	(1,293,234,324)	0	(1,293,234,324)	0	XXX	XXX
9799999 - Total Common Stocks					7,398,143,158	XXX	7,398,143,158	5,112,501,881	966	190,613,766	0	(1,303,952,146)	(7,925,466)	(1,296,026,680)	226,264	XXX	XXX
9899999 - Total Preferred and Common Stocks					7,448,936,932	XXX	7,460,260,086	5,161,075,546	479,245	193,655,705	0	(1,304,075,083)	(7,925,466)	(1,295,547,080)	783,221	XXX	XXX

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A ..\$ .....0 1B ..\$ .....0 1C ..\$ .....0 1D ..\$ .....0 1E ..\$ .....0 1F ..\$ .....0 1G ..\$ .....0  
2A ..\$ .....0 2B ..\$ .....0 2C ..\$ .....0  
3A ..\$ .....0 3B ..\$ .....0 3C ..\$ .....0  
4A ..\$ .....0 4B ..\$ .....0 4C ..\$ .....0  
5A ..\$ .....0 5B ..\$ .....0 5C ..\$ .....0  
6 ...\$ .....0

### Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

2.Total amount of intangible assets nonadmitted \$ .....3,314,380,062

1	2	3	4 Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company		5  Number of Shares	6  % of Outstanding
74443#-10-6 .....	Pruco Life Insurance Company of New Jersey .....	Pruco Life Insurance Company .....	0	400,000,000	100.0
<b>0299999 - Subtotal - Common Stock</b>			<b>0</b>	<b>XXX</b>	<b>XXX</b>
<b>0399999 - Total</b>			<b>0</b>	<b>XXX</b>	<b>XXX</b>

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest						20
	2	3					8	9	10	11			14	15	16	17	18	19	
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
U.S. TREASURY BILL TREASURY BILL			12/23/2020	Nomura Securities Intl	04/22/2021	49,986,125	0	1,000	0	0	50,000,000	49,985,125	0	0	0.090	0.091	MAT	0	0
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						49,986,125	0	1,000	0	0	50,000,000	49,985,125	0	0	XXX	XXX	XXX	0	0
0599999. Total - U.S. Government Bonds						49,986,125	0	1,000	0	0	50,000,000	49,985,125	0	0	XXX	XXX	XXX	0	0
1099999. Total - All Other Government Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - U.S. Political Subdivisions Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
FANNIE MAE CORP FLOATER			07/06/2020	Jefferies & Co, Inc	06/04/2021	16,497,524	0	2,859	0	0	16,500,000	16,494,665	2,040	0	0.165	0.210	MJSD	13,720	2,418
FEDERAL HOME LOAN BANKS CORP FLOATER			10/01/2020	Jefferies & Co, Inc	04/19/2021	7,999,604	0	338	0	0	8,000,000	7,999,266	1,283	0	0.078	0.149	JAJO	2,699	2,171
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						24,497,128	0	3,197	0	0	24,500,000	24,493,931	3,323	0	XXX	XXX	XXX	16,419	4,589
3199999. Total - U.S. Special Revenues Bonds						24,497,128	0	3,197	0	0	24,500,000	24,493,931	3,323	0	XXX	XXX	XXX	16,419	4,589
AMERICAN EXPRESS CO CORPORATE	LS.		12/02/2020	Merrill Lynch,Pierce,Fenner &	10/05/2021	7,178,942	0	(17,618)	0	0	7,000,000	7,196,560	40,289	0	3.700	0.334	MN	0	20,864
AMERICAN HONDA FINANCE CORP. COMMERCIAL	LS.		12/07/2020	JP Morgan Securities, Inc	03/08/2021	49,972,500	0	10,417	0	0	50,000,000	49,962,083	0	0	0.300	0.304	MAT	0	0
BMW US CAP CORP LLC CORPORATE	LS.		09/24/2020	Pierpont Securities	08/13/2021	13,856,590	0	(107,346)	0	0	13,600,000	13,963,936	177,253	0	3.400	0.334	FA	0	57,800
DAIMLER FINANCE NORTH AMERICA CORP FLOAT	LS.		05/15/2020	Toronto Dominion Securities	02/22/2021	3,319,763	0	44,076	0	0	3,330,000	3,275,688	2,390	0	0.663	4.284	FMAN	30,330	16,769
ENI FINANCE COMMERCIAL PAPER	LS.		12/07/2020	JP Morgan Securities, Inc	03/19/2021	24,979,681	0	6,333	0	0	25,000,000	24,973,347	0	0	0.380	0.386	MAT	0	0
ERP OPER LP COMMERCIAL PAPER	LS.		12/16/2020	BONY Capital Markets	03/19/2021	44,971,125	0	6,000	0	0	45,000,000	44,965,125	0	0	0.300	0.304	MAT	0	0
GENERAL MILLS INC CORP FLOATER	LS.		05/07/2020	RBC Capital Markets	04/16/2021	6,994,855	0	11,445	0	0	7,000,000	6,983,410	11,531	0	0.770	1.975	JAJO	44,872	8,342
GILEAD SCIENCES INC CORP FLOATER	LS.		09/23/2020	Barclays Capital Inc	09/17/2021	29,750,000	0	0	0	0	29,750,000	29,750,000	4,695	0	0.379	0.380	MJSD	23,874	0
HSBC USA INC COMMERCIAL PAPER	LS.		12/11/2020	HSBC Securities (USA) Inc	12/10/2021	49,780,861	0	13,417	0	0	50,000,000	49,767,444	0	0	0.460	0.468	MAT	0	0
HSBC USA INC COMMERCIAL PAPER	LS.		12/11/2020	HSBC Securities (USA) Inc	12/10/2021	18,418,919	0	4,964	0	0	18,500,000	18,413,954	0	0	0.460	0.468	MAT	0	0
INTERCONTINENTAL EXCHANGE INC COMMERCIAL	LS.		12/14/2020	JP Morgan Securities, Inc	03/30/2021	34,970,911	0	5,950	0	0	35,000,000	34,964,961	0	0	0.340	0.345	MAT	0	0
INTERCONTINENTAL EXCHANGE INC COMMERCIAL	LS.		12/14/2020	Merrill Lynch,Pierce,Fenner &	03/30/2021	45,062,517	0	7,667	0	0	45,100,000	45,054,850	0	0	0.340	0.345	MAT	0	0
MITSUBISHI INTERNATIONAL CORPO COMMERCIA	LS.		10/19/2020	JP Morgan Securities, Inc	01/20/2021	49,995,250	0	18,500	0	0	50,000,000	49,976,750	0	0	0.180	0.183	MAT	0	0
NATIXIS (NEW YORK BRANCH) COMMERCIAL PAP	LS.		11/16/2020	NATIXIS S.A.	03/19/2021	24,986,097	0	8,306	0	0	25,000,000	24,977,792	0	0	0.260	0.264	MAT	0	0
NEXTERA ENERGY CAPITAL HOLDING CORP FLOA	LS.		06/25/2020	RBC Capital Markets	05/04/2021	125,116,036	0	(175,214)	0	0	125,000,000	125,291,250	140,998	0	0.700	0.763	FMAN	563,781	201,470
VIV CREDIT INC COMMERCIAL PAPER	LS.		02/07/2020	WELLS FARGO SEC LLC	01/29/2021	17,972,700	0	320,775	0	0	18,000,000	17,651,925	0	0	1.950	2.006	MAT	0	0
VOLKSWAGEN GROUP OF AMERICA FI COMMERCIA	LS.		11/04/2020	BONY Capital Markets	10/25/2021	15,931,360	0	12,249	0	0	16,000,000	15,919,111	0	0	0.520	0.529	MAT	0	0
VOLKSWAGEN GROUP OF AMERICA FI COMMERCIA	LS.		11/04/2020	JP Morgan Securities, Inc	11/04/2021	24,891,271	0	18,771	0	0	25,000,000	24,872,500	0	0	0.510	0.519	MAT	0	0
VOLKSWAGEN GROUP OF AMERICA FI COMMERCIA	LS.		11/04/2020	Merrill Lynch,Pierce,Fenner &	11/04/2021	8,760,977	0	6,737	0	0	8,800,000	8,754,240	0	0	0.520	0.529	MAT	0	0
VOLKSWAGEN GROUP OF AMERICA FI COMMERCIA	LS.		11/05/2020	Merrill Lynch,Pierce,Fenner &	11/04/2021	34,844,794	0	26,289	0	0	35,000,000	34,818,506	0	0	0.520	0.529	MAT	0	0
WASTE MANAGEMENT INC COMMERCIAL PAPER	LS.		10/02/2020	Mizuho Securities USA, Inc.	07/06/2021	99,819,167	0	85,556	0	0	100,000,000	99,733,611	0	0	0.350	0.356	MAT	0	0
WASTE MANAGEMENT INC COMMERCIAL PAPER	LS.		10/02/2020	Merrill Lynch,Pierce,Fenner &	07/12/2021	49,906,667	0	42,778	0	0	50,000,000	49,863,889	0	0	0.350	0.356	MAT	0	0
ROYAL BANK OF CANADA COMMERCIAL PAPER	A.		01/31/2020	RBC Capital Markets	01/22/2021	25,000,000	0	0	0	0	25,000,000	25,000,000	14,986	0	0.310	1.800	JAJO	98,528	0
ROYAL BANK OF CANADA COMMERCIAL PAPER	A.		05/19/2020	RBC Capital Markets	03/03/2021	38,988,725	0	41,453	0	0	39,000,000	38,947,272	10,487	0	0.340	0.431	MJSD	113,761	42,575
TORONTO-DOMINION BANK/THE COMMERCIAL PAP	A.		12/17/2020	Toronto Dominion Securities	03/19/2021	49,973,264	0	5,208	0	0	50,000,000	49,968,056	0	0	0.250	0.254	MAT	0	0
TORONTO-DOMINION BANK/THE COMMERCIAL PAP	LS.		12/03/2020	Toronto Dominion Securities	12/03/2021	75,000,000	0	0	0	0	75,000,000	75,000,000	19,454	0	0.322	0.322	MON	0	0
TOTAL CAPITAL CANADA LTD COMMERCIAL PAPE	A.		11/03/2020	Merrill Lynch,Pierce,Fenner &	02/04/2021	48,990,744	0	16,061	0	0	49,000,000	48,974,683	0	0	0.200	0.203	MAT	0	0
DNB BANK ASA COMMERCIAL PAPER	D.		05/14/2020	Merrill Lynch,Pierce,Fenner &	05/10/2021	50,002,945	0	(5,305)	0	0	50,000,000	50,008,250	22,091	0	0.306	0.531	FMAN	115,356	4,564
DNB BANK ASA COMMERCIAL PAPER	D.		09/18/2020	Cantor Fitzgerald & Co. Inc.	08/11/2021	34,504,657	0	(2,139)	0	0	34,500,000	34,506,797	12,396	0	0.254	0.275	FMAN	26,069	11,493
FMS WERTMANAGEMENT ACER COMMERCIAL PAPER	D.		07/24/2020	JP Morgan Securities, Inc	01/19/2021	99,988,500	0	100,306	0	0	100,000,000	99,888,194	0	0	0.230	0.233	MAT	0	0
HSBC BANK PLC COMMERCIAL PAPER	D.		11/25/2020	WELLS FARGO SEC LLC	09/18/2021	36,001,849	0	(743)	0	0	36,000,000	36,002,592	5,381	0	0.359	0.352	MJSD	34,228	25,953
LVMH MOET HENNESSY LOUIS VUITT COMMERCIA	D.		07/24/2020	JP Morgan Securities, Inc	01/19/2021	12,998,310	0	14,834	0	0	13,000,000	12,983,476	0	0	0.260	0.264	MAT	0	0
LVMH MOET HENNESSY LOUIS VUITT COMMERCIA	D.		07/24/2020	JP Morgan Securities, Inc	01/19/2021	49,993,500	0	57,056	0	0	50,000,000	49,936,444	0	0	0.260	0.264	MAT	0	0
TOYOTA FINANCE AUSTRALIA LTD COMMERCIAL	D.		09/18/2020	Toyota Motor Credit Corp	02/10/2021	33,989,422	0	26,709	0	0	34,000,000	33,962,713	0	0	0.280	0.284	MAT	0	0
UBS AG (LONDON BRANCH) COMMERCIAL PAPER	LS.		12/18/2020	UBS International	10/12/2021	82,472,725	0	1,787	0	0	82,500,000	82,470,938	55,757	0	0.304	0.353	JAJO	0	46,000
UBS AG (LONDON BRANCH) COMMERCIAL PAPER	LS.		11/18/2020	UBS International	11/18/2021	57,000,000	0	0	0	0	57,000,000	57,000,000	24,273	0	0.380	0.370	FMAN	0	0
UBS GROUP FDG JERSEY LTD CORP FRGN FLOAT	D.		05/21/2020	UBS International	04/14/2021	20,082,347	0	(175,453)	0	0	20,000,000	20,257,800	87,959	0	2.004	1.640	JAJO	260,969	72,132
WESTPAC BANKING CORP COMMERCIAL PAPER	D.		07/23/2020	Cantor Fitzgerald & Co. Inc.	05/28/2021	50,006,166	0	(11,634)	0	0	50,000,000	50,017,800	13,972	0	0.314	0.297	FMAN	96,175	32,035
Smith & Nephew plc Senior Note	LS.	C.	03/02/2020	Gib US Ins HFR -POG	01/21/2021	6,964,315	0	(65,325)	0	0	6,960,000	7,029,640	99,915	0	3.230	2.083	JJ	112,404	25,603
Controladora Dolphin Sr. Sec. PIK NOTE T	D.		10/08/2020	Direct	04/15/2021	0	0	0	0	0	1,466,622	0	1	0	10.500	10.500	JAJO	0	0
Controladora Dolphin Sr. Sec. Fixed Rate	D.		12/08/2020	Direct	04/15/2021	1,790,317	0	0	0	0	2,160,000	1,790,317	0	0	0.000	13.312	JAJO	0	0
Controladora Dolphin PIK Note tracking f	D.		10/08/2020	Direct	04/15/2021	0	0	0	0	0	37,962	1	0	0	12.000	12.000	JAJO	0	0
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						1,555,228,771	0	352,867	0	0	1,557,704,584	1,554,875,906	743,827	0	XXX	XXX	XXX	1,520,347	565,600
MRAIT 20-9 CMO FLOATER	LS.		11/23/2020	Credit Suisse First Boston Cor	05/05/2021	105,000,000	0	0	0	0	105,000,000	105,000,000	203,438	0	2.250	1.788	MON	39,375	0
Station Place Securitization T CMO FLOAT	LS.		08/19/2020	Jefferies & Co. Inc	05/20/2021	143,000,000	0	0	0	0	143,000,000	143,000,000	52,219	0	1.643	1.649	MON	822,163	0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest						20
	2	3					8	9	10	11			14	15	16	17	18	19	
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						248,000,000	0	0	0	0	248,000,000	248,000,000	255,657	0	XXX	XXX	XXX	861,538	0
CARMIX_AUTO ABS FLOATER .....	LS.....		.02/27/2020 ..	Credit Suisse First Boston Cor .....	.02/14/2021 ..	8,100,000	0	0	0	0	8,100,000	8,100,000	5,574	0	0.794	0.546	MON	60,394	0
CARMIX_AUTO ABS FLOATER .....	LS.....		.03/03/2020 ..	Credit Suisse First Boston Cor .....	.02/14/2021 ..	5,400,000	0	0	0	0	5,400,000	5,400,000	3,716	0	0.794	0.546	MON	38,684	0
CARMIX_AUTO ABS FLOATER .....	LS.....		.03/09/2020 ..	Credit Suisse First Boston Cor .....	.02/14/2021 ..	10,800,000	0	0	0	0	10,800,000	10,800,000	7,432	0	0.794	0.546	MON	74,597	0
CARMIX_AUTO ABS FLOATER .....	LS.....		.03/13/2020 ..	Credit Suisse First Boston Cor .....	.02/14/2021 ..	3,375,000	0	0	0	0	3,375,000	3,375,000	2,322	0	0.794	0.546	MON	22,504	0
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						27,675,000	0	0	0	0	27,675,000	27,675,000	19,044	0	XXX	XXX	XXX	196,179	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						1,830,903,771	0	352,867	0	0	1,833,379,584	1,830,550,906	1,018,528	0	XXX	XXX	XXX	2,578,064	565,600
4899999. Total - Hybrid Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
6099999. Subtotal - SVO Identified Funds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
Milson Bidco Limited Revolver .....		D.....	.12/21/2020 ..	Direct .....	.10/22/2021 ..	200,000	0	0	0	0	200,000	200,000	0	0	9.805	11.297	MON	0	0
6499999. Subtotal - Bonds - Unaffiliated Bank Loans - Acquired						200,000	0	0	0	0	200,000	200,000	0	0	XXX	XXX	XXX	0	0
6599999. Subtotal - Unaffiliated Bank Loans						200,000	0	0	0	0	200,000	200,000	0	0	XXX	XXX	XXX	0	0
7699999. Total - Issuer Obligations						1,629,712,024	0	357,064	0	0	1,632,204,584	1,629,354,962	747,150	0	XXX	XXX	XXX	1,536,766	570,189
7799999. Total - Residential Mortgage-Backed Securities						248,000,000	0	0	0	0	248,000,000	248,000,000	255,657	0	XXX	XXX	XXX	861,538	0
7899999. Total - Commercial Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999. Total - Other Loan-Backed and Structured Securities						27,675,000	0	0	0	0	27,675,000	27,675,000	19,044	0	XXX	XXX	XXX	196,179	0
8099999. Total - SVO Identified Funds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8199999. Total - Affiliated Bank Loans						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8299999. Total - Unaffiliated Bank Loans						200,000	0	0	0	0	200,000	200,000	0	0	XXX	XXX	XXX	0	0
8399999. Total Bonds						1,905,587,024	0	357,064	0	0	1,908,079,584	1,905,229,962	1,021,851	0	XXX	XXX	XXX	2,594,483	570,189
8699999. Total - Parent, Subsidiaries and Affiliates						0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
9199999 - Totals						1,905,587,024	0	357,064	0	0	XXX	1,905,229,962	1,021,851	0	XXX	XXX	XXX	2,594,483	570,189

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A ..\$ .....171,483,649 1B ..\$ .....7,999,604 1C ..\$ .....316,625,489 1D ..\$ .....412,177,544 1E ..\$ .....186,963,901 1F ..\$ .....13,856,590 1G ..\$ .....27,046,662

2A ..\$ .....617,448,411 2B ..\$ .....6,994,855 2C ..\$ .....143,000,000

3A ..\$ .....0 3B ..\$ .....0 3C ..\$ .....0

4A ..\$ .....0 4B ..\$ .....0 4C ..\$ .....1,790,319

5A ..\$ .....0 5B ..\$ .....0 5C ..\$ .....200,000

6 ...\$ .....0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
314070-DG-8	FNMA POOL NO 837203		1.A	266	267	03/01/2021
31409U-UU-7	FNMA POOL NO 879095		1.A	2,417	2,427	05/01/2021
31410T-ME-2	FNMA POOL NO 896857		1.A	15,732	15,791	03/01/2022
3128PH-CD-1	FHLMC POOL NO J05468		1.A	15,558	15,577	07/01/2022
31412Y-B3-5	FNMA POOL NO 938458		1.A	31,239	31,150	07/01/2022
31413D-BQ-9	FNMA POOL NO 942047		1.A	42,853	42,604	07/01/2022
31413D-D2-0	FNMA POOL NO 942121		1.A	29,189	29,116	07/01/2022
31414L-3M-8	FNMA POOL NO 969804		1.A	46,823	46,834	02/01/2023
3128PK-L5-1	FHLMC POOL NO J07548		1.A	84,185	83,109	04/01/2023
3128PK-L6-9	FHLMC POOL NO J07549		1.A	67,980	67,094	04/01/2023
31415A-T3-5	FNMA POOL NO 981270		1.A	47,075	46,921	04/01/2023
31415A-IHK-3	FNMA POOL NO 981350		1.A	25,565	25,480	04/01/2023
31413M-HH-3	FNMA POOL NO 949432		1.A	32,831	32,709	05/01/2023
31415L-U4-7	FNMA POOL NO 983603		1.A	45,492	45,387	05/01/2023
31415T-R3-6	FNMA POOL NO 988906		1.A	67,131	66,496	08/01/2023
31415T-R8-5	FNMA POOL NO 988911		1.A	99,852	99,060	08/01/2023
31412P-GM-7	FNMA POOL NO 930904		1.A	68,937	68,324	04/01/2024
3128PP-UL-5	FHLMC POOL NO J10587		1.A	69,876	69,055	08/01/2024
3128PP-UN-1	FHLMC POOL NO J10589		1.A	180,467	178,138	08/01/2024
3128PP-SL-8	FHLMC POOL NO J10523		1.A	62,265	61,595	09/01/2024
3128PP-XT-5	FHLMC POOL NO J10690		1.A	66,924	65,860	09/01/2024
3128PP-XU-2	FHLMC POOL NO J10691		1.A	22,999	23,023	09/01/2024
3128PQ-XK-2	FHLMC POOL NO J11582		1.A	84,698	81,712	01/01/2025
3128PQ-Y4-7	FHLMC POOL NO J11631		1.A	71,878	69,202	02/01/2025
31418T-G9-2	FNMA POOL NO AD5623		1.A	46,390	44,943	04/01/2025
3128PR-J9-1	FHLMC POOL NO J12088		1.A	133,983	128,777	05/01/2025
31412V-JX-7	FNMA POOL NO 935978		1.A	264,958	256,710	05/01/2025
31418Q-TE-3	FNMA POOL NO AD3248		1.A	148,483	143,192	05/01/2025
31418Q-XL-2	FNMA POOL NO AD3382		1.A	105,784	102,284	06/01/2025
3138A1-HM-6	FNMA POOL NO AH0235		1.A	338,581	327,207	12/01/2025
31402D-KK-5	FNMA POOL NO 725798		1.A	109,238	113,787	06/01/2034
31406G-ZR-3	FNMA POOL NO 809952		1.A	84,425	80,742	02/01/2035
31407N-QM-8	FNMA POOL NO 835760		1.A	78,274	74,461	09/01/2035
31410G-ML-4	FNMA POOL NO 888763		1.A	107,295	110,419	10/01/2037
312929-P2-2	FHLMC POOL NO A83141		1.A	133,944	124,272	11/01/2038
31417L-JJ-3	FNMA POOL NO AC2576		1.A	412,865	394,473	09/01/2039
31417S-BD-1	FNMA POOL NO AC5435		1.A	105,945	101,881	11/01/2039
312939-C5-8	FHLMC POOL NO A90992		1.A	215,731	204,350	02/01/2040
31418R-GH-8	FNMA POOL NO AD3799		1.A	267,081	256,758	04/01/2040
31418U-B7-8	FNMA POOL NO AD6361		1.A	109,870	105,942	05/01/2040
3128M7-L4-7	FHLMC POOL NO G05827		1.A	2,354,733	2,232,038	07/01/2040
312941-NJ-2	FHLMC POOL NO A93093		1.A	881,226	835,851	07/01/2040
312941-SE-8	FHLMC POOL NO A93217		1.A	550,556	521,994	07/01/2040
31418W-NZ-9	FNMA POOL NO AD8507		1.A	303,715	292,403	08/01/2040
312942-EF-8	FHLMC POOL NO A93734		1.A	817,630	777,702	09/01/2040
31419D-K7-5	FNMA POOL NO AE3017		1.A	353,469	339,433	09/01/2040
31419J-M3-9	FNMA POOL NO AE7577		1.A	1,208,057	1,162,439	11/01/2040
3138AS-TT-7	FNMA POOL NO AJ1709		1.A	1,773,051	1,717,951	09/01/2041
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities				12,187,516	11,716,939	XXX
3199999. Total - U.S. Special Revenues Bonds				12,187,516	11,716,939	XXX
502175-BB-0	LTC Properties Inc Series C Senior Note		2.C	577,589	566,451	11/22/2021
679580-D8-6	Old Dominion Freight Line Inc Senior Note Tranche B		2.A	906,448	906,401	01/03/2021
03820C-A#-2	Applied Industrial Tech, Inc. Senior Note		2.C	5,837,089	5,740,038	07/01/2022
05565E-AV-7	BMW US CAP CORP LLC CORP FLOATER		1.F FE	6,378,125	6,372,575	04/12/2021
89236T-EV-3	TOYOTA MOTOR CREDIT CORP CORP FLOATER		1.E FE	19,840,043	19,825,790	04/13/2021
90331H-NQ-2	US BANK NA CORP FLOATER		1.D FE	17,004,324	16,993,534	04/26/2021
369550-BF-4	GENERAL DYNAMICS CORP CORP FLOATER		1.F FE	7,088,754	7,080,639	05/11/2021
808513-AV-7	CHARLES SCHWAB CORP CORP FLOATER		1.F FE	16,766,455	16,752,792	05/21/2021
70342B-AE-8	Patterson Companies Inc. Senior Note		2.C	288,369	283,226	12/08/2021
76289#-AD-0	Rich Holdings Inc. Senior Note		2.B	3,741,886	3,614,415	03/31/2023
06367T-4X-5	BANK OF MONTREAL CORP FRGN FLOATER		1.C FE	12,150,271	12,136,216	04/13/2021
78013X-KH-0	ROYAL BANK OF CANADA CORP FRGN FLOATER		1.C FE	28,354,950	28,322,557	04/30/2021
00084D-AS-9	ABN AMRO BANK NV CORP FRGN FLOATER		1.E FE	11,366,502	11,329,023	08/27/2021
12542R-F#-2	CHS Inc. Senior Unsecured		2.C	6,987,506	6,893,398	06/09/2021
24422E-UJ-6	JOHN DEERE CAPITAL CORP CORP FLOATER		1.F FE	9,643,592	9,629,669	09/10/2021
64952W-CZ-4	NEW YORK LIFE GLOBAL FDG CORP FLOATER		1.A FE	2,978,611	2,973,868	08/06/2021
580589-B#-9	McGrath Rentcorp Senior Note		3.A	1,422,678	1,416,128	03/17/2021
911312-BH-8	UNITED PARCEL SERVICE CORP FLOATER		1.G FE	14,164,615	14,160,006	04/01/2021
742638-AC-9	Principal US Property Sep Acct Senior Note		1.F	4,969,552	4,909,368	06/25/2021
69351H-AF-9	PPF Funding Senior Note		4.B	7,256,977	7,103,297	07/15/2021
02665H-CN-9	AMERICAN HONDA FINANCE CORPORA CORP FLOATER		1.G FE	12,552,641	12,532,731	12/10/2021
58862#-AD-5	Mike Albert Leasing Inc. Senior Secured Note		2.C	4,365,927	4,248,384	03/11/2022
C8894#-AL-9	Tolko Industries Ltd. Senior Note		3.A	1,564,802	1,538,859	02/22/2022
Q9389#-AE-0	Vector Limited Senior Note		2.B FE	2,878,079	2,826,967	10/14/2021
744516-F8-9	Public Service Company of NC SENIOR NOTE		2.A	11,598,787	11,568,515	02/16/2021
731068-A8-1	Polaris Industries Inc. Senior Unsecured Note		2.B	4,953,037	4,923,907	05/03/2021
217020-C8-3	Coorstek, Inc Senior Secured Note		2.C	1,756,430	1,741,231	07/19/2021
982598-AC-4	Wurth Group of North America Senior Note		1.F	4,122,036	4,059,306	09/22/2021
44855#-AIH-0	Hy Vee, Inc. Senior Note		2.B	7,618,710	7,480,845	12/15/2021
39063#-AE-8	Great Lakes Hydro America LLC Dent in a Project		2.C	4,319,495	4,248,384	01/31/2022
86787E-BD-8	SUNTRUST BKS INC CORP FLOATER		1.F FE	13,388,886	13,311,602	05/17/2022
78358H-KM-0	RYDER SYSTEM INC SR NT CORPORATE		2.B FE	2,340,932	2,265,148	06/01/2022
043178-AE-8	Arthur J. Gallagher & Co Senior Note		2.B	4,988,380	4,862,408	06/14/2022
44855#-AX-8	Hy Vee, Inc. Senior Note		2.B	676,775	653,432	12/14/2022
749418-AA-3	RDO Equipment Co Senior Secured Note		3.B	4,518,360	4,298,391	09/18/2025
C6574#-AB-2	North West Company, Inc. Senior Secured Note		2.C	4,006,435	3,959,822	06/16/2021
C1465#-AF-0	CGI Group Inc Senior Note		2.C	6,282,452	6,095,078	12/15/2021
00445#-AM-8	ARC Resources Ltd. Senior Unsecured Note		2.A	4,942,966	4,937,450	08/23/2024
C1465#-AK-9	CGI Group Inc Senior Note		2.A	11,452,420	10,998,525	09/12/2024
86565B-ZV-6	SUMITOMO MITSUI BANKING CORP ( CERTIFICATE OF DEPOSIT		1.E FE	7,088,286	7,061,414	05/13/2021
G1108#-AE-8	The British Land Company plc Senior Note		1.F	4,203,313	4,141,100	09/01/2021
87946F-A#-1	Teleperformance S.A. Senior Note		2.C	4,856,452	4,764,799	12/09/2021
G9523#-AF-5	Weir Group plc Senior Note		3.A	2,223,334	2,198,990	02/16/2022
42824C-BD-0	HEWLETT-PACKARD CO CORP FLOATER		2.B FE	2,834,806	2,832,256	03/12/2021
29717P-B#-7	Essex Portfolio LP Senior Note		2.A	909,573	909,517	04/30/2021
92345Y-AA-4	Verisk Analytics, Inc. CORPORATE		2.B FE	1,439,386	1,431,531	05/01/2021
254687-FG-6	WALT DISNEY COMPANY CORP FLOATER		1.G FE	3,402,363	3,398,707	09/01/2021
39528#-AC-5	Greenheck Fan Corporation Senior Secured Note		2.C	574,020	566,236	09/16/2021
24422E-UZ-0	JOHN DEERE CAPITAL CORP CORP FLOATER		1.F FE	3,418,580	3,398,707	06/13/2022
64952W-DH-3	NEW YORK LIFE GLOBAL FDG CORPORATE		1.A FE	7,299,857	7,075,728	07/12/2022
64952W-DJ-9	NEW YORK LIFE GLOBAL FDG CORP FLOATER		1.A FE	4,979,979	4,956,447	07/12/2022
30231G-BA-9	EXXON MOBIL CORPORATION CORP FLOATER		1.C FE	12,224,140	12,178,699	08/16/2022
30231G-BB-7	EXXON MOBIL CORPORATION CORPORATE		1.C FE	5,814,114	5,664,511	08/16/2022
06406R-AK-3	BANK OF NEW YORK MELLON CORP/T CORPORATE		1.E FE	6,290,779	6,116,525	08/23/2022
254687-FH-4	WALT DISNEY COMPANY CORP FLOATER		1.G FE	10,236,802	10,196,120	09/01/2022
037833-DL-1	APPLE COMPUTER INC CORPORATE		1.B FE	6,678,878	6,513,500	09/11/2022
591138-AA-6	Metal Technologies IND Inc Senior Note		2.C	1,891,918	1,831,611	12/09/2022
852212-AD-1	Square Butte Electric SPNT		2.A FE	1,358,431	1,327,396	01/01/2024

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
86568B-G3-9	SUMITOMO MITSUI BANKING CORP ( CERTIFICATE OF DEPOSIT		1.E FE	16,167,266	16,135,330	07/12/2021
89153V-AR-0	TOTAL CAPITAL INTERNATIONAL SA CORP FOREIGN		1.D FE	5,655,323	5,607,866	07/12/2021
22532X-MU-9	CREDIT AGRICOLE CORPORATE AND CERTIFICATE OF DEPOSIT		1.E FE	7,097,208	7,066,099	09/13/2021
606822-BL-7	MITSUBISHI UFJ FINANCIAL GROUP CORP FOREIGN		1.G FE	21,978,967	21,241,918	07/18/2022
677415-CP-4	Ohio Pwr Company CORPORATE		1.G FE	1,898,978	1,877,415	10/01/2021
598662-AF-0	Mike Albert Leasing Inc. Sr. Secured		2.C	7,408,752	7,174,104	12/27/2022
05252A-DE-8	AUSTRALIA AND NEW ZEALAND BANK CORP FRGN FLOATER		1.D FE	6,410,617	6,372,575	11/21/2022
67334F-AA-3	RPS Group plc Senior Note		3.A	1,002,886	996,214	09/30/2021
49271V-AE-0	Keurig Dr Pepper Inc CORPORATE		2.B FE	7,540,278	7,498,843	05/25/2021
14913Q-2N-8	CATERPILLAR FINANCIAL SERVICES CORPORATE		1.F FE	3,542,278	3,513,466	09/07/2021
713448-DM-7	PEPSICO INC CORP FLOATER		1.E FE	5,401,489	5,362,552	10/06/2021
58646F-AL-8	Menasha Corporation Senior Note		2.B	2,706,078	2,675,820	02/07/2022
713448-DU-9	PEPSICO INC CORP FLOATER		1.E FE	2,217,438	2,191,548	05/02/2022
22053F-AJ-9	Cortez Capital Corp. Senior Secured Note		2.B	1,822,303	1,772,761	12/12/2022
127097-D8-9	Cabot Oil & Gas Corp SENIOR NOTE		2.B	1,068,060	1,045,905	01/15/2023
31677Q-BS-7	FIFTH THIRD BK CINCINNATI CORPORATE		1.G FE	11,070,004	10,756,190	01/30/2023
44644M-AA-9	HUNTINGTON NATL BK CORPORATE		1.G FE	13,373,186	13,020,606	02/03/2023
14042Q-NB-2	CAPITAL ONE BANK USA NA CORPORATE		2.B FE	1,798,968	1,757,336	02/15/2023
69353R-FT-0	PNC BANK NATIONAL ASSOCIATION CORP FLOATER		1.F FE	8,917,022	8,779,993	02/24/2023
69353R-FU-7	PNC BANK NATIONAL ASSOCIATION CORP FLOATER		1.F FE	7,374,972	7,363,865	02/24/2023
191098-A*-3	Coca-Cola Consolidated, Inc. Senior Unsecured Note		2.B	3,042,406	3,010,625	02/27/2023
89788J-AC-3	TRUIST BANK CORP FLOATER		1.F FE	5,280,388	5,239,673	03/09/2023
49327M-ZZ-6	KEYBANK NA BANK NOTE		1.G FE	10,822,322	10,617,244	03/10/2023
12541W-A*-1	CH Robinson Worldwide Inc Senior Note		2.B	5,375,608	5,255,611	08/28/2023
68228F-AA-0	Smith & Nephew plc Senior Note		1.G	945,515	944,557	01/21/2021
90351D-AD-9	UBS GROUP FOG JERSEY LTD CORP FOREIGN		1.G FE	7,134,604	7,106,108	04/15/2021
22532X-PF-9	CREDIT AGRICOLE CORPORATE AND CERTIFICATE OF DEPOSIT		1.E FE	13,180,788	13,169,989	08/20/2021
22550U-AA-9	CREDIT SUISSE AG (NEW YORK BR) CORP FRGN FLOATER		1.E FE	32,553,374	32,500,134	02/04/2022
65558T-UM-5	NORDEA BANK ABP (NEW YORK BR) CERTIFICATE OF DEPOSIT		1.C FE	28,353,995	28,322,557	02/14/2022
86959R-FJ-4	SVENSKA HANDELSBANKEN AB (NEW CERTIFICATE OF DEPOSIT		1.C FE	28,344,648	28,322,557	02/18/2022
60920L-AC-8	MONDELEZ INTERNATIONAL HOLDING CORP FOREIGN		2.B FE	1,060,503	1,060,377	10/28/2021
05565E-AL-9	BMW US CAP CORP LLC CORPORATE		1.F FE	2,858,946	2,794,294	09/15/2021
918204-AZ-1	V F CORP CORPORATE		1.G FE	21,680,705	21,239,131	04/23/2022
855244-AY-5	STARBUCKS CORP CORPORATE		2.A FE	3,445,192	3,397,148	05/07/2022
45814Q-BC-3	INTEL CORP CORP FLOATER		1.E FE	2,842,800	2,804,966	05/11/2022
928668-BC-5	VOLKSWAGEN GROUP OF AMERICA FI CORPORATE		2.A FE	17,530,999	16,986,856	05/13/2022
911312-BJ-4	UNITED PARCEL SERVICE CORP FLOATER		1.G FE	8,552,900	8,415,574	04/01/2023
05565E-BM-6	BMW US CAP CORP LLC CORPORATE		1.F FE	6,387,030	5,942,757	04/06/2023
637639-AA-3	NATIONAL SECURITIES CLEARING C CORPORATE		1.B FE	4,336,629	4,245,276	04/23/2023
718172-CQ-0	PHILIP MORRIS INTERNATIONAL IN CORPORATE		1.F FE	5,486,732	5,367,186	05/01/2023
70450Y-AF-0	PayPal Holdings Inc CORPORATE		2.A FE	6,093,031	5,943,352	06/01/2023
775109-BQ-3	ROGERS COMMUN INC. CORP FRGN FLOATER		2.A FE	2,962,282	2,945,546	03/22/2022
67077M-AV-0	NUTRIEN LTD CORP FOREIGN		2.B FE	4,977,659	4,811,353	05/13/2023
902674-YA-2	UBS AG (LONDON BRANCH) CORP FOREIGN		1.D FE	10,810,115	10,611,720	04/21/2022
66739G-CR-8	BARCLAYS BK PLC CORP FOREIGN		1.E FE	23,548,461	23,311,940	05/12/2022
6944PL-2C-2	PACIFIC LIFE GLOBAL FUNDING II CORPORATE		1.D FE	13,691,075	13,650,079	09/23/2023
00173F-AC-5	ALS Testing Services Group Inc Senior Note		2.B	910,563	866,670	07/19/2022
02112F-AG-2	AlSCO Inc. Senior Unsecured Note		1.G	6,538,522	6,287,608	04/17/2025
110122-CJ-5	BRISTOL MYERS SQUIBB CO CORP FLOATER		1.F FE	2,557,366	2,549,030	05/16/2022
110122-CK-2	BRISTOL MYERS SQUIBB CO CORPORATE		1.F FE	9,138,262	9,056,533	05/14/2021
29206F-AC-1	Empire Southwest LLC Senior Note		2.C	1,095,041	1,062,096	07/25/2022
375558-BV-4	GILEAD SCIENCES INC CORP FLOATER		2.A FE	5,960,478	5,947,737	09/29/2023
375558-BW-2	GILEAD SCIENCES INC CORPORATE		2.A FE	5,963,363	5,945,818	09/29/2023
449298-AD-6	ICORE REIT HLDGS Senior Note		2.A	930,149	880,832	03/08/2023
502128-AA-5	LP 1A REIT INC/ JPM-SPF Senior Unsecured Note		1.G	538,479	517,502	10/07/2024
553498-A*-7	MSA Safety Incorporated Series A Senior Note		2.C	1,134,084	1,109,395	10/13/2021
720186-E8-0	Piedmont Natural Gas Co Inc. Senior Note		1.G	2,296,539	2,265,805	06/06/2021
858586-H8-2	Stepan Co Senior Note		2.C	2,895,401	2,731,104	11/01/2023
717046-A8-5	Payto Exploration & Dev Corp Senior Note		3.C	3,116,614	2,880,705	09/06/2022
708326-A*-4	Pennon Group plc Senior Note		2.B	1,173,802	1,125,325	04/25/2022
B6961F-AB-4	Puratos NV Senior Note		2.A	1,345,897	1,260,436	11/17/2023
D9695F-AA-5	Wilo SE Senior Note		2.A	6,916,019	6,880,816	02/16/2021
P2604F-AA-7	CIBanco SA Inst Banca Mit Div Senior Unsecured Note		2.C	1,806,514	1,699,353	06/30/2023
00287Y-BK-4	ABBVIE INC CORP FLOATER		2.A FE	3,405,855	3,398,707	11/19/2021
00287Y-BP-3	ABBVIE INC CORP FLOATER		2.A FE	4,836,761	4,814,835	11/21/2022
00287Y-BY-4	ABBVIE INC CORP FLOATER		2.B FE	9,917,895	9,912,895	05/21/2021
06367Q-2Y-2	BANK OF MONTREAL (CHICAGO BR) CERTIFICATE OF DEPOSIT		1.D FE	15,294,181	15,294,181	12/13/2021
63486F-AA-9	National Basketball Assoc. Sr. Secured		1.G FE	3,560,097	3,540,320	12/16/2023
637639-AC-9	NATIONAL SECURITIES CLEARING C CORPORATE		1.B FE	13,691,495	13,648,925	12/07/2023
863667-BB-6	STRYKER CORP CORPORATE		2.A FE	6,806,667	6,791,699	12/01/2023
89236T-HS-7	TOYOTA MOTOR CREDIT CORP CORP FLOATER		1.E FE	29,736,385	29,738,685	06/13/2022
13606C-KE-3	CANADIAN IMPERIAL BANK OF COMM CERTIFICATE OF DEPOSIT		1.D FE	33,703,843	33,703,843	01/03/2022
78012Q-ZC-2	ROYAL BANK OF CANADA (NEW YORK CERTIFICATE OF DEPOSIT		1.C FE	14,162,695	14,161,278	12/16/2021
83368Y-FS-1	SOCIETE GENERALE SA COMMERCIAL PAPER		1.E FE	28,322,557	28,322,557	12/13/2021
3299999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations			997,280,199	986,745,872	XXX
12666T-AA-4	COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER		6.	1	1	09/25/2046
126684-AA-7	COUNTRYWIDE HOME EQUITY AMBAC ABS FLOATER		1.D	1	1	03/25/2034
23242M-AA-9	COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER		6.	1	1	06/25/2021
68402V-AC-6	OPT_AMBAC_HE ABS FLOATER		1.A	1	1	01/25/2037
12667F-QS-7	COUNTRYWIDE ALTERNATIVE LOAN T CIALT_04-18CB		1.A FM	7,403	7,401	09/25/2035
466247-QC-0	JP MORGAN MORTGAGE TRUST JPMIT CMO FLOATER		1.A FM	55,274	54,255	06/25/2035
85772H-AA-7	Station Place Securitization T CMO FLOATER		2.B FE	22,016,571	22,091,594	03/24/2021
61916B-AS-9	MORTGAGE REPURCHASE AGREEMENT CMO FLOATER		1.D FE	9,918,528	9,912,895	04/30/2022
3399999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities			31,997,779	32,066,147	XXX
12630D-AV-6	COMM MORTGAGE TRUST COMM_14-CR CMBS		1.A FM	6,420,170	6,583,485	02/10/2047
92937U-AE-8	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	1,466,428	1,426,984	05/15/2045
92930R-BD-3	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	2,592,768	2,542,373	11/15/2045
90268T-AC-8	UBS-CITIGROUP COMMERCIAL MORTG CMBS		1.A FM	2,810,642	2,786,695	01/10/2045
92937E-AE-4	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	6,743,302	6,564,215	03/15/2045
92890N-AV-1	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	2,854,082	2,782,040	12/15/2045
61690K-AC-6	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	2,206,796	2,148,017	02/15/2046
90270Y-BG-3	UBS-BARCLAYS COMMERCIAL MORTGA CMBS		1.A FM	621,103	602,999	03/10/2046
12626G-BH-5	COMM MORTGAGE TRUST CMBS		1.A FM	6,309,398	6,082,335	08/10/2046
36198F-AF-9	GS MORTGAGE SECURITIES TRUST CMBS		1.A FM	1,047,205	1,019,724	08/10/2046
12591K-AC-9	COMM MORTGAGE TRUST COMM_13-CR CMBS		1.A FM	1,457,788	1,408,242	10/10/2046
12630B-AY-4	COMM MORTGAGE TRUST COMM_13-CR CMBS		1.A FM	1,935,108	1,861,534	11/10/2046
17321R-AE-6	CITIGROUP COMMERCIAL MORTGAGE CMBS		1.A FM	7,628,497	7,360,501	11/10/2046
36248G-AE-0	GS MORTGAGE SECURITIES TRUST G CMBS		1.A FM	357,244	342,857	11/10/2046
61690G-AC-5	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	11,730,256	11,322,693	02/15/2047
12591U-AD-5	COMM MORTGAGE TRUST COMM_14-UB CMBS		1.A FM	5,013,599	4,817,700	03/10/2047
17322A-AE-2	CITIGROUP COMMERCIAL MORTGAGE CMBS		1.A FM	6,776,668	6,517,832	03/10/2047
92938V-AR-6	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	4,383,387	4,197,436	03/15/2047
12591T-AC-0	COMM MORTGAGE TRUST COMM_14-LC CMBS		1.A FM	4,822,493	4,639,138	04/10/2047
36252W-AY-4	GS MORTGAGE SECURITIES TRUST CMBS		1.A FM	492,292	470,263	04/10/2047
61763K-AY-0	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	1,893,390	1,824,561	04/15/2047
17322V-AU-0	CITIGROUP COMMERCIAL MORTGAGE CMBS		1.A FM	7,199,674	6,928,348	07/10/2047
46642C-AA-8	JP MORGAN CHASE COMMERCIAL MOR CMBS		1.A FM	7,697,450	7,642,355	07/15/2047
61763U-AX-0	MORGAN STANLEY BAML TRUST CMBS		1.A FM	3,063,704	3,031,049	08/15/2047
46643A-BC-6	JPMBB COMMERCIAL MORTGAGE SECU CMBS		1.A FM	1,992,231	1,959,373	09/15/2047
12592M-BG-4	COMM 2014-LC17 CMBS		1.A FM	9,763,595	9,314,320	10/10/2047
12592X-BA-3	COMM MORTGAGE TRUST COMM_15-CR CMBS		1.A FM	9,372,832	9,168,434	03/10/2048
61760R-BB-7	MORGAN STANLEY CAPITAL I TRUST CMBS		1.A FM	14,292,171	14,278,091	07/15/2049

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA						
SCHEDULE DL - PART 2						
SECURITIES LENDING COLLATERAL ASSETS						
Reinvested Collateral Assets Owned December 31 Current Year						
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
12631D-AZ-6	COMM MORTGAGE TRUST CMBS		1.A FM	3,028,078	2,934,983	05/10/2047
92936J-BB-9	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	13,667,737	13,598,032	11/15/2044
12624B-AC-0	COMM MORTGAGE TRUST CMBS		1.A FM	10,601,037	10,518,341	05/15/2045
46634S-AD-7	JP MORGAN CHASE COMMERCIAL MOR CMBS		1.A FM	2,906,145	2,879,319	05/15/2045
61761D-AD-4	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	6,175,962	6,115,518	11/15/2045
12592P-BD-4	COMM MORTGAGE TRUST CMBS		1.A FM	3,362,993	3,275,064	12/10/2047
12629N-AD-7	COMM MORTGAGE TRUST COMM_15-DC CMBS		1.A FM	1,288,661	1,258,318	02/10/2048
06541F-AX-7	BANK 2017-BNK4 CMBS		1.A FM	2,895,421	2,856,632	05/15/2050
54910T-AC-6	LSTAR COMMERCIAL MORTGAGE TRUS CMBS		1.A FM	2,323,353	2,297,639	03/10/2050
92938C-AE-7	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	3,641,379	3,648,239	08/15/2046
36192K-AT-4	GS MORTGAGE SECURITIES CORPORA CMBS		1.A FM	4,395,723	4,367,937	05/10/2045
12625F-AE-6	COMM MORTGAGE TRUST COMM_13-CR CMBS		1.A FM	6,449,537	6,269,494	03/10/2046
94989C-AY-7	WELLS FARGO COMMERCIAL MORTGAG CMBS		1.A FM	5,663,225	5,527,128	02/15/2048
61765L-AS-9	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	4,710,230	4,569,674	05/15/2048
95000A-AS-6	WELLS FARGO COMMERCIAL MORTGAG CMBS		1.A FM	4,370,059	4,311,078	12/15/2048
12634N-AU-2	CSAIL COMMERCIAL MORTGAGE TRUS CMBS		1.A FM	4,554,362	4,433,389	06/15/2057
08160B-AB-0	BENCHMARK MORTGAGE TRUST BMARK CMBS		1.A FM	2,250,648	2,229,171	07/15/2051
08161B-AV-5	BENCHMARK MORTGAGE TRUST BMARK CMBS		1.A FM	2,661,289	2,648,870	04/10/2051
46641J-AA-4	JPMBB COMMERCIAL MORTGAGE SECU CMBS		1.A FM	12,966,936	12,887,692	02/15/2047
61764P-BS-0	MORGAN STANLEY BAML TRUST CMBS		1.A FM	3,834,447	3,820,807	12/15/2047
61767Y-AV-2	MORGAN STANLEY CAPITAL I TRUST CMBS		1.A FM	2,805,362	2,784,131	07/15/2051
90276V-AB-5	UBS COMMERCIAL MORTGAGE TRUST CMBS		1.A FM	2,875,141	2,884,259	02/15/2051
3499999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities			240,371,995	235,739,310	XXX
817176-AL-4	SENECA PARK CLO LTD CLO		1.A FE	63,172	63,191	07/17/2026
14889H-AJ-8	CATAMARAN CLO LTD CLO		1.A FE	1,760,522	1,760,527	10/18/2026
532619-AL-7	LIMEROCK CLO CLO		1.A FE	2,062,853	2,062,549	10/20/2026
31953*-AJ-1	First Chicago Leasing Corp LVL - 2007-A Series A		1.D	48,602	48,133	05/31/2022
31953*-AK-8	First Chicago Leasing Corp Debt in a Leveraged Lease		1.D	45,404	44,915	09/27/2022
828428-AJ-1	SILVERMORE CLO CLO		1.A FE	2,594,730	2,594,736	05/15/2026
006278-AT-2	Adams Mill CLO Ltd CLO		1.A FE	1,560,923	1,560,922	07/15/2026
87968D-AL-1	TELOS CLO LTD CLO		1.A FE	1,963,716	1,963,716	07/17/2026
165183-AZ-7	CHESAPEAKE FUNDING II LLC CFII ABS FLOATER		1.A FE	332,508	332,508	08/15/2029
05363X-AN-7	Avery Point CLO Ltd CLO		1.A FE	1,829,112	1,829,115	07/17/2026
33883E-AL-6	FLATIRON CLO LTD CLO		1.A FE	2,263,424	2,261,773	04/15/2027
598010-AJ-8	MIDOCLEAN CREDIT CLO I MID CLO		1.A FE	2,163,495	2,166,664	04/15/2027
87248B-AQ-7	TICP CLO Ltd CLO		1.A FE	16,091,975	16,101,627	07/20/2027
14314R-AC-6	CARMAX AUTO ASSET BACKED		1.A FE	287,272	286,165	10/17/2022
55316A-AC-4	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	453,632	451,597	10/17/2022
14314A-AC-3	CARMAX AUTO ASSET BACKED		1.A FE	740,674	735,381	11/15/2022
064229-AC-1	BANK OF THE WEST AUTO TRUST BW ASSET BACKED		1.A FE	130,382	129,838	01/15/2023
02005A-GP-7	ALLY MASTER OWNER TRUST ASSET BACKED		1.A FE	9,496,541	9,487,316	01/17/2023
361886-BK-9	GMF FLOORPLAN OWNER REVOLVING ASSET BACKED		1.A FE	6,493,799	6,457,531	03/15/2023
29373L-AB-7	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	898,355	894,560	10/20/2023
00217E-AB-4	ARI FLEET LEASE TRUST ASSET BACKED		1.A FE	22,758	22,739	10/15/2026
165183-BB-9	CHESAPEAKE FUNDING II LLC CFII ASSET BACKED		1.A FE	665,217	661,415	11/15/2029
05633W-AB-9	BAC San Jose DPR Funding Senior Secured Note		3.A FE	2,364,069	2,365,400	11/15/2021
59802Q-AS-7	MIDOCLEAN CR CLO I CLO		1.A FE	2,984,814	2,988,415	01/15/2024
95168W-AQ-0	WEST CLO 2014-2 LTD CLO		1.A FE	529,069	529,295	01/16/2027
04965C-AJ-7	CSAM CLO		1.A FE	13,394,694	13,411,097	04/22/2027
67091Y-AJ-3	CCP CLO		1.A FE	2,209,605	2,212,218	07/15/2027
08180R-AL-9	BENEFIT STREET PARTNERS CLO LT CLO		1.A FE	6,415,890	6,417,754	07/18/2027
04941G-AL-2	ATLAS SENIOR LOAN FUND LTD CLO		1.A FE	2,203,111	2,206,455	11/17/2027
114521-AL-1	BROOKSIDE MILL CLO LTD CLO		1.A FE	8,279,072	8,326,916	01/17/2028
55953R-AL-5	BLACKROCK CLO CLO		1.A FE	19,164,533	19,211,363	01/18/2028
43814U-AG-4	HONDA AUTO ASSET BACKED		1.A FE	1,085,451	1,076,442	05/18/2022
60700D-AC-2	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	1,890,373	1,871,445	09/12/2022
02007J-AC-1	ALLY AUTO ASSET BACKED		1.A FE	4,635,527	4,588,602	01/17/2023
14314X-AC-3	CARMAX AUTO ASSET BACKED		1.A FE	1,931,139	1,910,498	01/17/2023
02005A-GU-6	ALLY MASTER OWNER TRUST ASSET BACKED		1.A FE	5,183,143	5,125,559	05/15/2023
05564U-AM-2	BMW FLOORPLAN MASTER OWNER TRU ASSET BACKED		1.A FE	2,861,973	2,831,738	05/15/2023
94978F-EF-0	Wells Fargo BK Northwest, N.A. Debt in a Leveraged Lease		2.B	151,007	144,043	01/03/2025
94978F-EG-8	Wells Fargo BK Northwest, N.A. Debt in a Leveraged Lease		2.B	362,455	346,368	01/03/2025
94949R-AS-6	WELLFLEET CLO LTD CLO		1.A FE	11,667,667	11,679,296	04/20/2028
165183-AL-8	CHESAPEAKE FUNDING II LLC CFII ASSET BACKED		1.A FE	15,965	15,941	05/15/2029
338422-AQ-1	FLAGSHIP CLO		1.A FE	1,884,928	1,883,812	01/16/2026
36321H-AA-6	GALAXY XXIX CLO LTD CLO		1.A FE	11,037,489	11,060,167	11/15/2026
25820N-AA-2	DORCHESTER PK CLO LTD CLO		1.A FE	17,200,535	17,224,719	04/20/2028
50189C-AN-1	LCM LIMITED PARTNERSHIP CLO		1.A FE	9,898,815	9,912,895	04/20/2028
48273L-AB-8	KVK CLO LTD CLO		1.A FE	14,345,251	14,369,842	05/20/2029
02005A-HE-1	ALLY MASTER OWNER TRUST ASSET BACKED		1.A FE	4,416,820	4,361,550	07/17/2023
02582J-JF-8	AMERICAN EXPRESS CREDIT ACCOUN ASSET BACKED		1.A FE	7,275,180	7,165,397	02/15/2024
02582J-JH-4	AMERICAN EXPRESS CREDIT ACCOUN ASSET BACKED		1.A FE	7,168,887	7,023,753	04/15/2024
03329K-AQ-6	ANCHORAGE CAPITAL CLO LTD CLO		1.A FE	13,449,636	13,471,042	07/28/2028
04033B-AB-4	ARI FLEET LEASE TRUST ASSET BACKED		1.A FE	670,923	665,625	08/16/2027
05522R-DA-3	BANK OF AMERICA CREDIT CARD TR ASSET BACKED		1.A FE	4,658,393	4,588,132	12/15/2023
07131X-AV-6	BATTALION CLO LTD CLO		1.A FE	5,156,350	5,155,341	07/17/2028
14313F-AD-1	CARMAX AUTO ASSET BACKED		1.A FE	5,523,251	5,432,572	06/15/2023
254683-CG-8	DISCOVER CARD MASTER TRU_07-A1 ASSET BACKED		1.A FE	6,528,311	6,428,884	01/16/2024
288510-AE-3	ELLINGTON CLO I LTD CLO_17-1A CLO		1.A FE	7,426,063	7,442,353	10/15/2029
29373F-AB-0	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	1,266,010	1,258,617	02/20/2024
36255J-AD-6	G&M FINANCE LTD ASSET BACKED		1.A FE	1,958,852	1,932,223	05/16/2023
58772R-AD-6	MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED		1.A FE	1,938,819	1,917,231	01/17/2023
65479G-AD-1	NISSAN AUTO ASSET BACKED		1.A FE	2,581,458	2,546,386	03/15/2023
67109W-AJ-7	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	18,303,987	18,334,435	04/30/2027
67110A-AQ-6	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	16,536,487	16,571,531	07/30/2027
78490D-AA-2	SOFI REFI STUDENT LOAN TRUST ASSET BACKED		1.A FE	27,441	27,392	01/25/2048
78410B-AJ-4	SYMPHONY CLO		1.A FE	20,688,146	20,691,684	07/15/2028
89231A-AD-3	TOYOTA AUTO ASSET BACKED		1.A FE	1,816,856	1,791,897	12/15/2022
98163E-AD-8	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1.A FE	5,266,525	5,179,214	11/15/2023
065603-AC-6	BOTH AUTO ASSET BACKED		1.A FE	1,151,838	1,142,541	12/15/2022
361886-BU-7	GMF FLOORPLAN OWNER REVOLVING ASSET BACKED		1.A FE	2,259,094	2,209,121	09/15/2023
38013F-AD-3	G&M FINANCE LTD ASSET BACKED		1.A FE	3,569,642	3,503,359	10/16/2023
254683-CH-6	DISCOVER CARD MASTER TRU_07-A1 ASSET BACKED		1.A FE	9,435,372	9,233,085	03/15/2024
98162W-AD-9	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1.A FE	6,591,957	6,455,626	04/15/2024
29373G-AB-8	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	987,315	975,673	05/20/2024
254683-CK-9	DISCOVER CARD MASTER TRU_07-A1 ASSET BACKED		1.A FE	991,456	962,804	07/15/2024
29374A-AB-0	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	3,525,363	3,479,797	10/20/2024
165183-BT-0	CHESAPEAKE FUNDING II LLC CFII ASSET BACKED		1.A FE	3,142,188	3,053,630	01/15/2031
78471H-AA-6	SOFI REFI STUDENT LOAN TRUST ASSET BACKED		1.A FE	208,417	208,076	06/15/2048
63940X-AA-6	NAVIENT FFELP ABS FLOATER		1.A FE	226,902	226,878	12/27/2067
05970H-AB-3	General DPR Funding, Ltd. Senior Secured Note		1.F FE	7,402,635	7,188,265	08/15/2024
10302V-BA-2	BOWPK_14-1A CLO		1.A FE	139,220	139,231	11/23/2025
55818P-AL-4	MADISON PK FDG XII LTD CLO		1.A FE	408,640	408,645	07/20/2026
87249F-AC-8	TPG CLO		1.A FE	2,717,117	2,706,915	04/20/2028
83609J-AL-3	SOUND POINT CLO I LTD CLO		1.A FE	5,660,032	5,664,511	07/20/2028
05875F-AQ-0	BALLYROCK LTD CLO		1.A FE	12,745,123	12,745,151	10/15/2028
44931A-AJ-8	ICG US CLO LTD CLO		1.A FE	11,459,304	11,470,636	10/19/2028
94949L-AL-4	WELLFLEET CLO 2016-2 LTD CLO		1.A FE	8,275,894	8,281,997	10/20/2028
08179X-AL-9	BENEFIT STREET PARTNERS CLO LT CLO		1.A FE	990,760	989,704	07/15/2029
80349B-AX-5	SARATOGA INVIT CORP CLO 13-1A CLO		1.A FE	21,241,119	21,241,918	01/20/2030
80285J-AC-0	SANTANDER RETAIL AUTO LEASE TR ASSET BACKED		1.A FE	1,770,276	1,770,830	01/20/2022
30284B-AN-2	FNBM LLC Senior Secured		1.F	24,891,939	24,255,978	02/24/2022
31680Y-AD-9	FIFTH THIRD AUTO ASSET BACKED		1.A FE	2,305,134	2,265,605	12/15/2023

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA						
SCHEDULE DL - PART 2						
SECURITIES LENDING COLLATERAL ASSETS						
Reinvested Collateral Assets Owned December 31 Current Year						
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
02008Q-AC-4	ALLY AUTO ASSET BACKED		1.A FE	3,569,850	3,516,080	01/16/2024
34528Q-GS-7	FORD CREDIT FLOORPLAN MASTER 0 ASSET BACKED		1.A FE	2,422,352	2,350,629	03/15/2024
02588Q-AB-4	AMERICAN EXPRESS CARDS ASSET BACKED		1.A FE	5,406,297	5,283,249	10/15/2024
02587A-AN-4	AMERICAN EXPRESS CARDS ASSET BACKED		1.A FE	6,484,325	6,287,439	11/15/2024
34531F-AA-1	FORD AUTO ASSET BACKED		1.A FE	5,934,201	5,780,328	08/15/2028
28623Q-AA-7	Elevation CLO Ltd CLO		1.A FE	2,907,645	2,907,644	04/18/2027
05364C-AW-2	Avery Point CLO Ltd CLO		1.A FE	10,900,011	10,900,863	01/15/2028
87248V-AC-4	TPG CLO		1.A FE	10,270,035	10,305,950	04/26/2028
76761R-AN-9	Riserva CLO, Ltd CLO		1.A FE	12,105,493	12,107,893	10/18/2028
89641A-AQ-8	TRINITAS CLO LTD CLO		1.A FE	2,539,640	2,544,843	10/25/2028
75885W-AS-0	Regatta II Funding LP CLO		1.A FE	10,451,003	10,445,757	01/15/2029
07132J-AL-8	BATTALION CLO LTD CLO		1.A FE	5,944,763	5,947,737	01/24/2029
55821T-AA-5	Madison Park Funding Ltd CLO		1.A FE	12,260,732	12,205,111	04/15/2029
949496-BA-0	WELLFLEET CLO LTD CLO		1.A FE	7,727,763	7,722,888	07/20/2029
01749T-AE-0	ADAGIO CLO CLO		1.A FE	14,036,595	14,007,327	01/15/2030
83609R-AJ-0	SOUNDPOINT CLO CLO		1.A FE	25,041,362	25,065,463	01/23/2029
38013T-AB-7	G&M FINANCE LTD ASSET BACKED		1.A FE	656,277	655,544	10/20/2021
44935R-AB-4	HYUNDAI AUTO ASSET BACKED		1.A FE	3,187,969	3,181,406	12/15/2021
43815N-AB-0	HONDA AUTO ASSET BACKED		1.A FE	4,968,820	4,950,929	04/15/2022
89238U-AB-6	TOYOTA AUTO ASSET BACKED		1.A FE	2,407,029	2,399,367	04/15/2022
98162G-AB-8	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1.A FE	5,735,032	5,703,632	07/15/2022
43815M-AC-0	HONDA AUTO ASSET BACKED		1.A FE	1,810,333	1,787,530	06/21/2023
34528Q-HA-5	FORD CREDIT FLOORPLAN MASTER 0 ASSET BACKED		1.A FE	3,534,210	3,426,937	09/15/2024
29374D-AB-4	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	6,096,046	6,004,928	02/20/2025
51889R-AA-7	LAUREL ROAD REFI STUDENT LOAN ASSET BACKED		1.A FE	913,197	897,747	10/25/2048
83401C-AA-2	SOFI REFI STUDENT LOAN TRUST ASSET BACKED		1.A FE	5,151,724	5,119,331	11/16/2048
63941M-AA-9	EARNEST REFI STUDENT LOAN TRUS ASSET BACKED		1.A FE	1,403,236	1,397,578	05/15/2068
45941Q-AB-5	International Diversified Co Senior Secured		2.C FE	723,564	710,954	11/20/2022
50184K-BE-7	LCM LIMITED PARTNERSHIP CLO		1.A FE	7,073,645	7,080,639	07/19/2027
27830B-BA-1	EATON VANCE CLO		1.A FE	7,075,824	7,080,639	01/15/2028
40436T-AL-0	Highbridge Loan Management Ltd CLO		1.A FE	4,914,896	4,920,233	01/20/2028
67515U-AQ-3	Ocean Trails CLO CLO		1.A FE	5,107,718	5,123,031	07/15/2028
92330W-BA-4	Venture CDO Ltd CLO		1.A FE	5,721,266	5,735,318	10/20/2028
83609N-AL-4	SOUNDPOINT CLO CLO		1.A FE	8,488,638	8,496,767	01/23/2029
89640Y-AJ-3	TRINITAS CLO LTD CLO		1.A FE	43,846,340	44,035,811	07/25/2029
89389J-AB-8	TRANSPORTATION EQUIPMENT FINAN ASSET BACKED		1.A FE	4,272,539	4,255,910	01/24/2022
80284N-AB-4	SANTANDER AUTO ASSET BACKED		1.A FE	9,392,297	9,321,195	09/20/2022
29374W-AB-2	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	4,569,462	4,493,439	05/20/2025
63935C-AA-9	Navient Student Loan Trust ASSET BACKED		1.A FE	527,539	527,010	08/15/2068
14918K-AJ-6	CARLSON CLO CLO		1.A FE	14,154,260	14,161,278	10/20/2028
92558A-AJ-9	VIBRANT CLO LTD CLO		1.A FE	3,961,168	3,961,017	01/20/2029
8847HF-JB-0	CARMAX AUTO ABS FLOATER		1.C	418,269	418,634	02/14/2021
8847JL-BW-7	CARMAX AUTO ABS FLOATER		1.C	2,292,125	2,294,127	02/14/2021
80286K-AB-8	SANTANDER AUTO ASSET BACKED		1.A FE	4,478,454	4,432,357	01/20/2023
43813R-AC-1	HONDA AUTO ASSET BACKED		1.A FE	6,289,062	6,159,321	04/22/2024
29373K-AB-9	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	2,329,294	2,292,176	12/22/2025
00217T-AB-1	ARI FLEET LEASE TRUST ASSET BACKED		1.A FE	2,477,356	2,453,933	08/15/2028
83406T-AA-0	SOFI REFI STUDENT LOAN TRUST ASSET BACKED		1.A FE	6,952,592	6,901,430	05/15/2046
63941G-AA-2	Navient Student Loan Trust ASSET BACKED		1.A FE	3,000,997	2,990,162	01/15/2069
55819Q-AY-3	Madison Park Funding Ltd CLO		1.A FE	14,147,821	14,161,278	01/22/2028
69701E-AA-4	PALMER SQUARE CLO CLO		1.A FE	6,215,273	6,230,146	02/20/2028
64129U-BS-3	NEUBERGER CLO CLO		1.A FE	7,738,678	7,746,219	04/22/2029
12551A-AL-9	CIFC CLO CLO		1.A FE	21,241,882	21,241,918	04/23/2029
04941M-AK-1	ATLAS SENIOR LOAN FUND LTD CLO CLO		1.A FE	1,665,914	1,603,511	07/16/2029
14311U-AJ-7	CARLYLE CLO CLO		1.A FE	5,631,229	5,631,239	10/20/2029
94951M-AJ-2	WELLFLEET CLO LTD CLO		1.A FE	14,077,595	14,161,278	10/20/2029
74982L-AY-6	Race Point CLO Ltd CLO		1.A FE	11,158,855	11,185,453	02/20/2030
12550L-AS-1	CIFC CLO CLO		1.A FE	7,063,370	7,080,639	04/15/2030
92912V-AY-1	VOYA CLO CLO		1.A FE	17,813,271	17,782,142	04/17/2030
65479M-AB-2	NISSAN AUTO ASSET BACKED		1.A FE	6,183,477	6,151,396	12/15/2022
36258V-AB-0	G&M FINANCE LTD ASSET BACKED		1.A FE	2,078,150	2,068,965	03/16/2023
03836T-AA-8	APRES STAIC CLO 1 LTD APRES 20 CLO		1.A FE	1,889,527	1,887,834	04/15/2028
001199-AA-6	AGL CLO CLO		1.A FE	7,263,364	7,199,053	04/20/2028
13876L-AA-5	CANYON CLO CLO		1.A FE	5,594,456	5,548,143	07/15/2028
00140W-AA-8	AIG CLO CLO		1.A FE	4,252,597	4,239,887	05/22/2029
67514U-AA-9	Ocean Trails CLO CLO		1.A FE	14,125,185	14,090,472	07/15/2029
67108L-AW-3	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	11,181,737	10,925,496	04/17/2031
29379M-AB-3	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	11,927,663	11,893,585	07/20/2026
34531R-AB-3	FORD AUTO ASSET BACKED		1.A FE	3,062,640	3,058,819	12/15/2022
34531R-AC-1	FORD AUTO ABS FLOATER		1.A FE	2,721,775	2,718,965	12/15/2022
44891P-AB-0	HYUNDAI AUTO ASSET BACKED		1.A FE	3,090,328	3,086,978	01/17/2023
50246*-AC-3	LINV Funding LLC Senior Secured		1.F	2,984,862	2,853,498	03/15/2023
51889C-AA-0	LAUREL ROAD REFI STUDENT LOAN ASSET BACKED		1.A FE	1,820,839	1,819,720	11/25/2050
60700K-AB-8	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	2,550,590	2,548,813	08/14/2023
60700K-AC-6	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	2,693,517	2,690,607	08/14/2025
03328T-BA-2	ANCHORAGE CLO CLO		1.A FE	2,821,567	2,814,237	01/28/2031
08866T-AA-0	BIB Merchant Voucher Rec. Ltd Sr. Secured		2.A FE	5,274,120	4,899,802	04/07/2027
398079-AL-7	GREYWOLF CLO CLO		1.A FE	14,144,378	14,099,255	10/15/2029
87249A-AA-3	TPG CLO		1.A FE	4,438,710	4,416,132	01/20/2031
95753T-AE-5	Westcott Park Cto Ltd CLO		1.A FE	1,501,395	1,496,416	07/20/2028
62616*-AB-1	DPR-OR Limited Senior Secured Note		3.A FE	2,439,657	2,294,127	12/15/2026
63921F-AA-7	Global SC Finance III Ltd. Senior Secured Note		1.F	4,585,234	4,326,280	02/17/2027
14316H-AC-6	CARMAX AUTO ASSET BACKED		1.A FE	5,144,965	5,125,335	08/15/2025
80286R-AB-3	SANTANDER AUTO ASSET BACKED		1.A FE	11,799,708	11,781,179	11/20/2023
03835J-BA-0	APRES STATIC CLO CLO		1.A FE	21,241,886	21,241,918	10/15/2028
48274W-AK-3	KVK CLO LTD CLO		1.A FE	28,322,557	28,322,557	01/15/2029
69689A-BC-3	PALLMER SQUARE CLO CLO		1.A FE	16,993,534	16,993,534	05/21/2029
87190C-AL-4	TCW CLO CLO		1.A FE	7,859,501	7,859,510	10/20/2031
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities				1,097,099,818	1,092,218,275	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				2,366,749,791	2,346,769,604	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
5999999. Subtotal - SVO Identified Funds				0	0	XXX
00120E-AB-9	AES US Wind Generation Holding Debt in a Project Term Loan A		3.B	43,270	43,270	06/30/2021
6099999. Subtotal - Bonds - Unaffiliated Bank Loans - Issued				43,270	43,270	XXX
6299999. Subtotal - Unaffiliated Bank Loans				43,270	43,270	XXX
6399999. Total - Issuer Obligations				997,280,199	986,745,872	XXX
6499999. Total - Residential Mortgage-Backed Securities				44,185,295	43,783,086	XXX
6599999. Total - Commercial Mortgage-Backed Securities				240,371,995	235,739,310	XXX
6699999. Total - Other Loan-Backed and Structured Securities				1,097,099,818	1,092,218,275	XXX
6799999. Total - SVO Identified Funds				0	0	XXX
6899999. Total - Affiliated Bank Loans				0	0	XXX
6999999. Total - Unaffiliated Bank Loans				43,270	43,270	XXX
7099999. Total Bonds				2,378,980,577	2,358,529,812	XXX
7399999. Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)				0	0	XXX
7999999. Total - Common Stocks (Schedule D, Part 2, Section 2 type)				0	0	XXX
8099999. Total - Preferred and Common Stocks				0	0	XXX
000000-00-0	717610303, East Prairie, Missouri			165,518	165,526	



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	717610662, Mayersville, Mississippi			734,426	736,312	
000000-00-0	717610689, Hayes, South Dakota			559,503	560,038	
000000-00-0	717610790, Lost Hills, California			2,634,005	2,596,683	
000000-00-0	717610827, Somerton, Arizona			217,494	212,419	
000000-00-0	717611188, Marion, Arkansas			127,144	126,448	
000000-00-0	717611260, Brawley, California			488,132	487,613	
000000-00-0	717611398, Madera, California			2,194,055	2,189,775	
000000-00-0	706102048, Compton, California			243,553	236,980	
000000-00-0	706102103, Compton, California			124,755	122,609	
000000-00-0	706102237, Goleta, California			13,849	13,642	
000000-00-0	706102343, Lawrenceville, Georgia			154,452	151,667	
000000-00-0	706103071, Santa Barbara, California			288,598	280,868	
000000-00-0	706108313, Orlando, Florida			951,486	946,767	
000000-00-0	706108334, Herndon, Virginia			2,584,245	2,568,677	
000000-00-0	706108384, Danbury, Connecticut			1,313,598	1,302,738	
000000-00-0	706108396, Danbury, Connecticut			120,365	119,370	
000000-00-0	706108397, Danbury, Connecticut			61,082	60,577	
000000-00-0	706108411, Houston, Texas			1,177,730	1,182,674	
000000-00-0	706108420, New York, New York			1,929,422	1,906,992	
000000-00-0	706108429, Carlisle, Pennsylvania			60,791	60,658	
000000-00-0	706108472, District Heights, Maryland			3,506,302	3,485,206	
000000-00-0	706108523, Costa Mesa, California			2,521,814	2,502,358	
000000-00-0	706108526, Dallas, Texas			1,013,644	1,017,586	
000000-00-0	706108533, Santa Fe Springs, California			480,130	482,615	
000000-00-0	706108536, Ontario, California			465,751	468,250	
000000-00-0	706108560, Portland, Oregon			1,185,563	1,193,413	
000000-00-0	706108572, Pico Rivera, California			821,113	823,338	
000000-00-0	706108587, Novi, Michigan			761,404	760,977	
000000-00-0	706108642, Miami, Florida			8,808,170	8,789,469	
000000-00-0	706108674, Rochester, New York			442,266	438,166	
000000-00-0	706108713, Farmington, Connecticut			1,838,308	1,781,493	
000000-00-0	706108726, Ontario, California			379,636	374,363	
000000-00-0	706108728, Thousand Oaks, California			384,432	384,432	
000000-00-0	706108878, Richardson, Texas			3,796,868	3,710,560	
000000-00-0	706108909, Des Plaines, Illinois			384,963	384,948	
000000-00-0	706108919, La Grange, Illinois			591,652	591,630	
000000-00-0	706108920, Palatine, Illinois			91,586	91,582	
000000-00-0	706108930, San Diego, California			1,147,681	1,118,805	
000000-00-0	706108931, San Diego, California			2,774,820	2,693,276	
000000-00-0	706108979, Atlanta, Georgia			2,919,775	2,826,093	
000000-00-0	706108997, Irvine, California			1,233,609	1,203,321	
000000-00-0	706109005, Portland, Oregon			119,862	120,885	
000000-00-0	706109009, Chicago, Illinois			1,690,668	1,694,619	
000000-00-0	706109012, River Grove, Illinois			1,397,911	1,362,402	
000000-00-0	706109116, Peabody, Massachusetts			532,142	530,682	
000000-00-0	706109121, Phoenix, Arizona			342,241	342,734	
000000-00-0	706109123, University Park, Illinois			550,053	550,485	
000000-00-0	706109133, Richardson, Texas			205,404	200,800	
000000-00-0	706109193, O Fallon, Missouri			183,260	183,524	
000000-00-0	706109194, O Fallon, Missouri			272,364	272,756	
000000-00-0	706109195, O Fallon, Missouri			54,474	54,553	
000000-00-0	706109238, Austin, Texas			3,106,970	3,107,011	
000000-00-0	706109240, Rancho Mirage, California			925,481	925,493	
000000-00-0	706109242, Houston, Texas			1,101,763	1,101,777	
000000-00-0	706109243, Austin, Texas			1,652,644	1,652,665	
000000-00-0	706109244, Indianapolis, Indiana			771,234	771,244	
000000-00-0	706109247, Minneapolis, Minnesota			557,188	543,067	
000000-00-0	706109256, Pittsburgh, Pennsylvania			1,256,009	1,256,026	
000000-00-0	706109321, Vancouver, Washington			20,952	20,681	
000000-00-0	706109322, Gresham, Oregon			16,220	16,010	
000000-00-0	706109323, Tualatin, Oregon			7,118	7,025	
000000-00-0	706109324, Beaverton, Oregon			14,644	14,454	
000000-00-0	706109325, Salem, Oregon			19,586	19,332	
000000-00-0	706109326, Salem, Oregon			11,903	11,749	
000000-00-0	706109327, Medford, Oregon			13,040	12,871	
000000-00-0	706109328, Bend, Oregon			12,668	12,503	
000000-00-0	706109329, Tillamook, Oregon			12,270	12,111	
000000-00-0	706109330, Auburn, Washington			16,760	16,543	
000000-00-0	706109331, Yelm, Washington			15,097	14,901	
000000-00-0	706109332, Longview, Washington			29,234	28,855	
000000-00-0	706109333, Billings, Montana			31,196	30,792	
000000-00-0	706109334, Idaho Falls, Idaho			28,489	28,120	
000000-00-0	706109335, Boise, Idaho			33,301	32,869	
000000-00-0	706109336, Sparks, Nevada			37,758	37,269	
000000-00-0	706109394, Corvallis, Oregon			15,093	14,898	
000000-00-0	706109406, Georgetown, Texas			8,937,849	8,884,486	
000000-00-0	706109441, San Francisco, California			2,296,917	2,242,247	
000000-00-0	706109462, Raleigh, North Carolina			807,642	809,347	
000000-00-0	706109487, Seattle, Washington			7,212,838	7,237,677	
000000-00-0	706109680, Newman, Georgia			2,252,428	2,252,026	
000000-00-0	706109863, Corte Madera, California			799,640	799,640	
000000-00-0	706109916, Washington, District of Columbia			6,403,702	6,396,746	
000000-00-0	706109920, Raleigh, North Carolina			440,230	440,242	
000000-00-0	706109961, Milford, Massachusetts			667,745	667,038	
000000-00-0	706109962, Canton, Massachusetts			657,029	656,334	
000000-00-0	706109966, Bedford, Pennsylvania			163,548	163,552	
000000-00-0	706109986, Fairburn, Georgia			91,635	90,337	
000000-00-0	706109987, University Park, Illinois			185,825	183,192	
000000-00-0	706109988, O Fallon, Missouri			10,977	10,822	
000000-00-0	706109989, O Fallon, Missouri			57,810	56,991	
000000-00-0	706109990, O Fallon, Missouri			65,685	64,755	
000000-00-0	706109991, Phoenix, Arizona			46,194	45,539	
000000-00-0	706110065, Carrollton, Texas			3,539,075	3,495,457	
000000-00-0	706110102, Buena Park, California			2,118,711	2,113,824	
000000-00-0	706110135, Seattle, Washington			22,105,892	22,038,528	
000000-00-0	706110184, Reston, Virginia			2,873,149	2,870,294	
000000-00-0	706110193, Branford, Connecticut			671,472	652,981	
000000-00-0	706110200, Fremont, California			2,402,716	2,402,716	
000000-00-0	706110310, Costa Mesa, California			16,924,392	16,801,167	
000000-00-0	706110365, Walnut Creek, California			7,448,678	7,380,560	
000000-00-0	706110388, Marquette, Michigan			14,471	14,282	
000000-00-0	706110389, Cadillac, Michigan			3,911	3,846	
000000-00-0	706110390, Baltimore, Maryland			6,845	6,755	
000000-00-0	706110391, Frederick, Maryland			29,333	28,949	
000000-00-0	706110392, Pikesville, Maryland			195	192	
000000-00-0	706110393, Vancouver, Washington			1,561	1,535	
000000-00-0	706110394, Gresham, Oregon			827	813	
000000-00-0	706110395, Tualatin, Oregon			638	627	
000000-00-0	706110396, Beaverton, Oregon			522	514	
000000-00-0	706110397, Salem, Oregon			837	823	
000000-00-0	706110398, Salem, Oregon			886	871	
000000-00-0	706110399, Medford, Oregon			1,017	1,000	
000000-00-0	706110400, Bend, Oregon			634	623	
000000-00-0	706110401, Tillamook, Oregon			833	819	

SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	706110402, Auburn, Washington			1,107	1,089	
000000-00-0	706110403, Yelm, Washington			641	631	
000000-00-0	706110404, Longview, Washington			624	613	
000000-00-0	706110405, Corvallis, Oregon			892	877	
000000-00-0	706110406, Billings, Montana			2,163	2,127	
000000-00-0	706110407, Idaho Falls, Idaho			1,189	1,169	
000000-00-0	706110408, Boise, Idaho			2,464	2,423	
000000-00-0	706110409, Sparks, Nevada			1,744	1,715	
000000-00-0	706110503, Frisco, Texas			4,919,628	4,919,628	
000000-00-0	706110871, Fairport, New York			1,962,231	1,992,492	
000000-00-0	706110872, Rochester, New York			2,494,390	2,532,858	
000000-00-0	706110874, Avon, New York			401,009	407,193	
000000-00-0	706110876, Harrisburg, Pennsylvania			2,590,196	2,630,142	
000000-00-0	706110877, Lexington, South Carolina			2,261,496	2,282,798	
000000-00-0	706110878, Rochester, New York			4,259,153	4,315,791	
000000-00-0	706110882, Victor, New York			3,043,829	3,093,598	
000000-00-0	706110883, Rochester, New York			1,235,794	1,256,001	
000000-00-0	706110884, Camillus, New York			1,682,628	1,710,141	
000000-00-0	706110885, Cheektowaga, New York			5,538,550	5,629,111	
000000-00-0	706110886, Harrisburg, Pennsylvania			2,448,456	2,488,490	
000000-00-0	706110887, Fairport, New York			2,312,092	2,349,897	
000000-00-0	706110888, Rochester, New York			725,649	737,514	
000000-00-0	706110889, Avalon, Pennsylvania			876,623	890,956	
000000-00-0	706110890, Pittsburgh, Pennsylvania			2,937,903	2,985,941	
000000-00-0	706110891, Greece, New York			1,747,158	1,775,725	
000000-00-0	706110892, Buffalo, New York			377,435	383,606	
000000-00-0	706110893, Victor, New York			942,369	957,778	
000000-00-0	706110894, Canonsburg, Pennsylvania			2,257,303	2,294,212	
000000-00-0	706110895, Rochester, New York			518,668	527,149	
000000-00-0	706110896, Victor, New York			1,602,271	1,628,470	
000000-00-0	706110897, Webster, New York			2,883,114	2,930,256	
000000-00-0	706110956, Houston, Texas			2,676,482	2,676,482	
000000-00-0	706110961, Tampa, Florida			6,273,626	6,364,079	
000000-00-0	706110971, Scottsdale, Arizona			1,561,766	1,537,066	
000000-00-0	706110972, Glendale, Arizona			608,912	599,282	
000000-00-0	706110973, Littleton, Colorado			1,272,963	1,252,830	
000000-00-0	706110974, Dallas, Texas			695,779	684,775	
000000-00-0	706110975, Virginia Beach, Virginia			527,405	519,063	
000000-00-0	706110976, San Antonio, Texas			576,337	567,223	
000000-00-0	706110977, Houston, Texas			285,560	281,044	
000000-00-0	706110978, Scottsdale, Arizona			581,132	571,941	
000000-00-0	706110979, Grapevine, Texas			2,003,573	1,971,886	
000000-00-0	706110980, Geneva, Illinois			956,520	941,392	
000000-00-0	706110981, Medina, Ohio			292,752	288,122	
000000-00-0	706110982, Gilbert, Arizona			336,044	330,729	
000000-00-0	706110983, Lubbock, Texas			617,374	607,610	
000000-00-0	706110984, Andover, Minnesota			391,464	385,273	
000000-00-0	706110985, Mansfield, Texas			127,762	125,741	
000000-00-0	706110986, Frisco, Texas			399,361	393,045	
000000-00-0	706110987, Phoenix, Arizona			958,353	943,197	
000000-00-0	706110988, Lemont, Illinois			991,915	976,228	
000000-00-0	706110989, Solon, Ohio			354,799	349,188	
000000-00-0	706110990, Phoenix, Arizona			658,410	647,997	
000000-00-0	706110991, Mesa, Arizona			333,083	327,815	
000000-00-0	706110992, Naperville, Illinois			116,762	114,916	
000000-00-0	706110993, Cave Creek, Arizona			998,402	982,612	
000000-00-0	706110994, Katy, Texas			875,153	861,312	
000000-00-0	706110995, Fort Worth, Texas			791,953	779,428	
000000-00-0	706110996, Glendale, Arizona			381,311	375,280	
000000-00-0	706110997, Santa Clarita, California			1,468,272	1,445,050	
000000-00-0	706110998, Fort Lauderdale, Florida			1,156,200	1,137,915	
000000-00-0	706110999, Phoenix, Maryland			140,453	138,232	
000000-00-0	706111000, Gaithersburg, Maryland			523,174	514,900	
000000-00-0	706111001, Medina, Ohio			686,331	675,476	
000000-00-0	706111002, Austin, Texas			1,024,631	1,008,426	
000000-00-0	706111003, Austin, Texas			528,533	520,174	
000000-00-0	706111004, San Antonio, Texas			1,878,632	1,848,921	
000000-00-0	706111005, Cedar Park, Texas			1,444,158	1,421,318	
000000-00-0	706111006, Lantana, Texas			1,094,153	1,076,848	
000000-00-0	706111007, Parker, Colorado			171,920	169,201	
000000-00-0	706111008, Dublin, Ohio			257,861	253,783	
000000-00-0	706111009, Parker, Colorado			131,186	129,111	
000000-00-0	706111010, Pleasanton, California			397,700	391,410	
000000-00-0	706111011, Snoqualmie, Washington			289,759	285,177	
000000-00-0	706111016, Charlotte, North Carolina			11,211,993	11,329,023	
000000-00-0	717611826, Brewster, Washington			4,531,609	4,531,609	
000000-00-0	717610999, Bell City, Missouri			643,841	635,414	
000000-00-0	717611127, Batesville, Mississippi			207,320	206,036	
000000-00-0	717611169, Sheridan Lake, Colorado			954,389	932,764	
000000-00-0	717611252, Rutherford, California			217,443	212,419	
000000-00-0	717611253, Acampo, California			254,427	254,903	
000000-00-0	717611255, Clarksdale, Mississippi			275,756	274,199	
000000-00-0	717611287, Bradley, California			227,749	220,916	
000000-00-0	717611289, Dumas, Arkansas			308,398	304,970	
000000-00-0	717611304, Haldsburg, California			996,317	996,954	
000000-00-0	717611465, TRIPP, South Dakota			374,078	367,504	
000000-00-0	717611505, Sonoma, California			782,771	780,003	
000000-00-0	717611567, Bakersfield, California			353,171	339,871	
000000-00-0	717611665, Lost Hills, California			1,635,783	1,582,084	
000000-00-0	717611726, Ukiah, California			3,879,637	3,752,733	
000000-00-0	706108691, Schaumburg, Illinois			846,250	823,099	
000000-00-0	706109055, Chicago, Illinois			5,094,198	4,980,677	
000000-00-0	706109612, Nashville, Tennessee			592,608	563,686	
000000-00-0	706109672, Glendale, California			2,837,730	2,698,113	
000000-00-0	706110138, Dallas, Texas			504,044	496,353	
000000-00-0	706110294, Chandler, Arizona			567,766	539,810	
000000-00-0	706110295, St Louis, Missouri			433,042	411,720	
000000-00-0	706110296, Lombard, Illinois			553,331	526,086	
000000-00-0	706110297, Aurora, Colorado			457,100	434,593	
000000-00-0	706110324, San Diego, California			2,651,862	2,580,891	
000000-00-0	706110334, Atlanta, Georgia			2,693,460	2,605,675	
000000-00-0	706110526, Denver, Colorado			2,706,294	2,605,675	
000000-00-0	706110629, San Francisco, California			450,783	422,573	
000000-00-0	706110711, Irving, Texas			536,984	536,984	
000000-00-0	706110712, King of Prussia, Pennsylvania			2,845,537	2,693,652	
000000-00-0	706110764, San Diego, California			3,792,231	3,771,715	
000000-00-0	706110873, Canandaigua, New York			308,908	313,672	
000000-00-0	706110875, Camillus, New York			225,877	229,384	
000000-00-0	706110879, Baldwinsville, New York			1,034,777	1,051,503	
000000-00-0	706111035, Hillsboro, Oregon			3,833,352	3,851,825	
000000-00-0	706111051, New York, New York			1,893,999	1,857,286	
000000-00-0	706111082, Seattle, Washington			2,642,322	2,576,151	
000000-00-0	706111089, Delray Beach, Florida			4,814,835	4,814,835	
000000-00-0	706111107, Holly Springs, Georgia			5,019,329	4,984,770	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA						
SCHEDULE DL - PART 2						
SECURITIES LENDING COLLATERAL ASSETS						
Reinvested Collateral Assets Owned December 31 Current Year						
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	717611200, Roggen, Colorado			134,546	131,602	
000000-00-0	706111150, Wesley Chapel, Florida			9,519,662	9,417,250	
000000-00-0	749000156, Coalville, Foreign - Europe			979,416	876,178	
000000-00-0	749000169, London, Foreign - Europe			586,927	531,809	
000000-00-0	749000180, Bristol, Foreign - Europe			2,813,469	2,626,491	
8799999. Total - Mortgage Loans on Real Estate (Schedule B type)				332,084,981	329,848,473	XXX
91842J-NV-7	VW CREDIT INC COMMERCIAL PAPER		2.A	5,097,030	5,090,328	01/29/2021
68228*-AA-0	Smith & Nephew plc Senior Note		1.G	1,973,249	1,972,472	01/21/2021
233851-DC-5	DAIMLER FINANCE NORTH AMERICA CORP FLOATER		2.A	943,552	940,242	02/22/2021
370334-CB-8	GENERAL MILLS INC CORP FLOATER		2.B	1,985,010	1,981,122	04/16/2021
65339K-AY-6	NEXTERA ENERGY CAPITAL HOLDING CORP FLOATER		2.A	21,270,404	21,261,636	05/04/2021
05565E-BC-8	BMW US CAP CORP LLC CORPORATE		1.F	3,924,269	3,924,541	08/13/2021
375558-BU-6	GILEAD SCIENCES INC CORP FLOATER		2.A	4,957,783	4,956,447	09/17/2021
025816-BY-4	AMERICAN EXPRESS CO CORPORATE		2.A	2,032,738	2,033,260	11/05/2020
02665J-QB-6	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER		2.A	14,150,063	14,153,490	03/08/2021
26876A-QK-2	ENI FINANCE COMMERCIAL PAPER		2.A	7,074,543	7,074,884	03/19/2021
26885T-QK-0	ERP OPER LP COMMERCIAL PAPER		2.A	12,735,184	12,736,972	03/19/2021
40434P-ZA-7	HSBC USA INC COMMERCIAL PAPER		1.D	19,317,974	19,315,921	12/10/2021
45856H-QH-2	INTERCONTINENTAL EXCHANGE INC COMMERCIAL PAPER		2.A	22,664,408	22,667,513	03/30/2021
92866B-XR-1	VOLKSWAGEN GROUP OF AMERICA F1 COMMERCIAL PAPER		2.A	4,513,954	4,512,168	10/25/2021
92866B-Y4-1	VOLKSWAGEN GROUP OF AMERICA F1 COMMERCIAL PAPER		2.A	19,406,495	19,400,114	11/04/2021
94107M-U6-1	WASTE MANAGEMENT INC COMMERCIAL PAPER		2.A	28,271,633	28,271,340	07/06/2021
89120D-SH-3	TORONTO-DOMINION BANK/THE COMMERCIAL PAPER		1.C	21,241,918	21,241,918	12/03/2021
40433F-RH-1	HSBC BANK PLC COMMERCIAL PAPER		1.D	10,197,548	10,196,644	09/18/2021
90276J-LJ-3	UBS AG (LONDON BRANCH) COMMERCIAL PAPER		1.D	16,993,534	16,987,916	10/12/2021
90276J-LS-3	UBS AG (LONDON BRANCH) COMMERCIAL PAPER		1.D	16,144,826	16,143,857	11/18/2021
857730-AA-3	Station Place Securitization T CMO FLOATER		2.C	12,758,258	12,745,151	05/20/2021
55347K-AA-9	MRAIT_20-9 CMO FLOATER		1.A	17,039,689	16,993,534	05/05/2021
B8A7LN-RQ-6	CARMAX AUTO ABS FLOATER		1.C	2,292,125	2,294,127	02/14/2021
B8A7MF-TN-7	CARMAX AUTO ABS FLOATER		1.C	1,529,083	1,529,418	02/14/2021
B8A7N9-HX-1	CARMAX AUTO ABS FLOATER		1.C	3,056,167	3,058,836	02/14/2021
B8A7P5-VG-8	CARMAX AUTO ABS FLOATER		1.C	955,052	955,886	02/14/2021
8999999. Total - Short-Term Invested Assets (Schedule DA type)				272,525,487	272,439,739	XXX
06367C-3F-2	BANK OF MONTREAL (CHICAGO BRAN CERTIFICATE OF DEPOSIT			11,330,042	11,329,023	11/17/2021
63873Q-LH-2	NATIXIS (NEW YORK BRANCH) CERTIFICATE OF DEPOSIT			28,322,557	28,322,557	12/09/2021
83050P-PY-9	SKANDINAVISKA ENSKILDA BANKEN CERTIFICATE OF DEPOSIT			17,276,760	17,276,929	12/03/2021
9099999. Total - Cash (Schedule E Part 1 type)				56,929,359	56,928,508	XXX
02665J-QB-6	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER		2.A	5,669,861	5,661,232	03/08/2021
02665J-QB-9	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER		2.A	7,923,694	7,925,756	03/11/2021
20911L-PS-2	CONSOLIDATED EDISON CO. OF NY COMMERCIAL PAPER		2.A	27,737,232	27,738,403	02/26/2021
26876A-NB-2	ENI FINANCE COMMERCIAL PAPER		2.A	141,602	141,602	01/08/2021
26876A-Q2-2	ENI FINANCE COMMERCIAL PAPER		2.A	1,981,288	1,981,323	03/02/2021
26876A-Q3-0	ENI FINANCE COMMERCIAL PAPER		2.A	2,830,378	2,830,432	03/03/2021
26885T-PN-5	ERP OPER LP COMMERCIAL PAPER		2.A	8,492,663	8,492,717	02/22/2021
89355P-P2-8	TRANSCANADA PIPELINES LIMITED COMMERCIAL PAPER		2.A	6,228,856	6,229,079	02/02/2021
74440E-30-0	DRYDEN CORE FUND MM SER MMMF PRU Institutional Money Market		1.A	17,133,293	17,133,293	01/31/3100
9199999. Total - Cash Equivalents (Schedule E Part 2 type)				78,128,867	78,133,838	XXX
000000-00-0	Interest Rate Swap			(972)	(972)	01/03/2021
000000-00-0	Interest Rate Swap			(1,683)	(1,683)	01/11/2021
000000-00-0	Interest Rate Swap			(11,509)	(11,509)	01/20/2021
000000-00-0	Interest Rate Swap			(10,368)	(10,368)	01/22/2021
000000-00-0	Interest Rate Swap			(7,335)	(7,335)	01/23/2021
000000-00-0	Interest Rate Swap			(14,701)	(14,701)	01/23/2021
000000-00-0	Interest Rate Swap			(25,042)	(25,042)	02/01/2021
000000-00-0	Interest Rate Swap			(8,760)	(8,760)	02/04/2021
000000-00-0	Interest Rate Swap			(11,185)	(11,185)	03/01/2021
000000-00-0	Interest Rate Swap			(95,705)	(95,705)	03/04/2021
000000-00-0	Interest Rate Swap			(19,051)	(19,051)	03/04/2021
000000-00-0	Interest Rate Swap			(13,706)	(13,706)	03/14/2021
000000-00-0	Interest Rate Swap			(37,692)	(37,692)	03/23/2021
000000-00-0	Interest Rate Swap			(34,952)	(34,952)	03/24/2021
000000-00-0	Interest Rate Swap			(39,820)	(39,820)	04/05/2021
000000-00-0	Interest Rate Swap			(183,261)	(183,261)	05/13/2021
000000-00-0	Interest Rate Swap			(91,030)	(91,030)	05/31/2021
000000-00-0	Interest Rate Swap			(76,126)	(76,126)	05/31/2021
000000-00-0	Interest Rate Swap			(156,379)	(156,379)	06/01/2021
000000-00-0	Interest Rate Swap			(143,413)	(143,413)	06/04/2021
000000-00-0	Interest Rate Swap			(81,352)	(81,352)	06/09/2021
000000-00-0	Interest Rate Swap			(177,425)	(177,425)	06/14/2021
000000-00-0	Interest Rate Swap			(163,939)	(163,939)	06/24/2021
000000-00-0	Interest Rate Swap			(175,662)	(175,662)	06/24/2021
000000-00-0	Interest Rate Swap			(66,762)	(66,762)	07/01/2021
000000-00-0	Interest Rate Swap			(103,144)	(103,144)	07/18/2021
000000-00-0	Interest Rate Swap			(89,141)	(89,141)	05/02/2021
000000-00-0	Interest Rate Swap			(100,180)	(100,180)	05/02/2021
000000-00-0	Interest Rate Swap			(70,302)	(70,302)	05/10/2021
000000-00-0	Interest Rate Swap			(75,425)	(75,425)	06/04/2021
000000-00-0	Interest Rate Swap			(24,914)	(24,914)	02/08/2021
000000-00-0	Interest Rate Swap			(14,434)	(14,434)	03/26/2021
000000-00-0	Interest Rate Swap			(7,396)	(7,396)	04/24/2021
000000-00-0	Interest Rate Swap			(7,751)	(7,751)	05/02/2021
000000-00-0	Interest Rate Swap			(51,031)	(51,031)	07/10/2021
000000-00-0	Interest Rate Swap			(58,262)	(58,262)	04/15/2021
000000-00-0	Interest Rate Swap			(52,900)	(52,900)	07/26/2021
000000-00-0	Interest Rate Swap			(220,127)	(220,127)	07/27/2021
000000-00-0	Interest Rate Swap			(332,045)	(332,045)	07/29/2021
000000-00-0	Interest Rate Swap			(118,588)	(118,588)	07/29/2021
000000-00-0	Interest Rate Swap			(219,359)	(219,359)	08/02/2021
000000-00-0	Interest Rate Swap			(70,583)	(70,583)	08/09/2021
000000-00-0	Interest Rate Swap			(70,775)	(70,775)	08/13/2021
000000-00-0	Interest Rate Swap			(150,273)	(150,273)	08/19/2021
000000-00-0	Interest Rate Swap			(284,783)	(284,783)	08/26/2021
000000-00-0	Interest Rate Swap			(142,748)	(142,748)	09/20/2021
000000-00-0	Interest Rate Swap			(16,849)	(16,849)	09/25/2021
000000-00-0	Interest Rate Swap			(128,806)	(128,806)	09/26/2021
000000-00-0	Interest Rate Swap			(175,930)	(175,930)	10/15/2021
000000-00-0	Interest Rate Swap			(53,150)	(53,150)	10/19/2021
000000-00-0	Interest Rate Swap			(62,432)	(62,432)	10/25/2021
000000-00-0	Interest Rate Swap			(75,623)	(75,623)	10/30/2021
000000-00-0	Interest Rate Swap			(10,963)	(10,963)	11/05/2021
000000-00-0	Interest Rate Swap			(35,531)	(35,531)	11/20/2021
000000-00-0	Interest Rate Swap			(227,837)	(227,837)	11/23/2021
000000-00-0	Interest Rate Swap			(306,638)	(306,638)	12/01/2021
000000-00-0	Interest Rate Swap			(53,684)	(53,684)	12/07/2021
000000-00-0	Interest Rate Swap			(161,132)	(161,132)	12/30/2021
000000-00-0	Interest Rate Swap			(470,178)	(470,178)	01/03/2022
000000-00-0	Interest Rate Swap			(164,108)	(164,108)	01/22/2022
000000-00-0	Interest Rate Swap			(148,060)	(148,060)	01/24/2022
000000-00-0	Interest Rate Swap			(26,629)	(26,629)	01/30/2022
000000-00-0	Interest Rate Swap			(77,459)	(77,459)	01/31/2022
000000-00-0	Interest Rate Swap			(463,712)	(463,712)	02/04/2022
000000-00-0	Interest Rate Swap			(38,168)	(38,168)	02/16/2022
000000-00-0	Interest Rate Swap			(231,563)	(231,563)	02/19/2022

SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	Interest Rate Swap			(33,145)	(33,145)	03/03/2022
000000-00-0	Interest Rate Swap			(317,662)	(317,662)	03/04/2022
000000-00-0	Interest Rate Swap			(117,398)	(117,398)	03/11/2022
000000-00-0	Interest Rate Swap			(61,818)	(61,818)	04/04/2022
000000-00-0	Interest Rate Swap			(1,078,839)	(1,078,839)	05/02/2022
000000-00-0	Interest Rate Swap			(137,899)	(137,899)	05/02/2022
000000-00-0	Interest Rate Swap			(271,064)	(271,064)	05/31/2022
000000-00-0	Interest Rate Swap			(390,873)	(390,873)	05/31/2022
000000-00-0	Interest Rate Swap			(557,199)	(557,199)	06/04/2022
000000-00-0	Interest Rate Swap			(124,638)	(124,638)	06/10/2022
000000-00-0	Interest Rate Swap			(181,089)	(181,089)	07/11/2022
000000-00-0	Interest Rate Swap			(345,488)	(345,488)	08/02/2022
000000-00-0	Interest Rate Swap			(120,696)	(120,696)	08/16/2022
000000-00-0	Interest Rate Swap			(120,403)	(120,403)	08/22/2022
000000-00-0	Interest Rate Swap			(136,465)	(136,465)	09/09/2022
000000-00-0	Interest Rate Swap			(675,874)	(675,874)	09/14/2022
000000-00-0	Interest Rate Swap			(83,571)	(83,571)	09/20/2022
000000-00-0	Interest Rate Swap			(84,384)	(84,384)	10/03/2022
000000-00-0	Interest Rate Swap			(19,701)	(19,701)	11/05/2022
000000-00-0	Interest Rate Swap			(209,696)	(209,696)	12/23/2022
000000-00-0	Interest Rate Swap			(138,213)	(138,213)	01/03/2023
000000-00-0	Interest Rate Swap			(873,190)	(873,190)	01/22/2023
000000-00-0	Interest Rate Swap			(237,850)	(237,850)	02/04/2023
000000-00-0	Interest Rate Swap			(131,535)	(131,535)	03/04/2023
000000-00-0	Interest Rate Swap			(252,149)	(252,149)	05/02/2023
000000-00-0	Interest Rate Swap			(316,578)	(316,578)	05/31/2023
000000-00-0	Interest Rate Swap			(682,356)	(682,356)	06/04/2023
000000-00-0	Interest Rate Swap			(595,172)	(595,172)	07/01/2023
000000-00-0	Interest Rate Swap			(411,291)	(411,291)	08/02/2023
000000-00-0	Interest Rate Swap			(669,894)	(669,894)	04/01/2025
000000-00-0	Interest Rate Swap			(617,619)	(617,619)	05/31/2025
000000-00-0	Currency Swap			247,879	247,879	09/30/2021
000000-00-0	Interest Rate Swap			(25,465)	(25,465)	04/27/2021
000000-00-0	Interest Rate Swap			(20,862)	(20,862)	09/02/2021
000000-00-0	Interest Rate Swap			(39,569)	(39,569)	02/13/2022
000000-00-0	Interest Rate Swap			(203,419)	(203,419)	02/21/2022
000000-00-0	Interest Rate Swap			(122,849)	(122,849)	02/24/2022
000000-00-0	Interest Rate Swap			(559,638)	(559,638)	07/31/2022
000000-00-0	Interest Rate Swap			(120,761)	(120,761)	08/24/2022
000000-00-0	Interest Rate Swap			(625,639)	(625,639)	01/30/2023
000000-00-0	Interest Rate Swap			(731,062)	(731,062)	02/21/2023
000000-00-0	Interest Rate Swap			(51,344)	(51,344)	03/02/2023
000000-00-0	Interest Rate Swap			(159,672)	(159,672)	03/09/2023
000000-00-0	Currency Swap			129,725	135,928	11/17/2023
000000-00-0	Interest Rate Swap			11,731	11,731	04/16/2023
000000-00-0	Currency Swap			197,160	193,914	04/25/2022
000000-00-0	Currency Swap			695,730	694,239	02/16/2021
000000-00-0	Currency Swap			868,624	845,202	09/06/2022
000000-00-0	Interest Rate Swap			24,599	24,599	09/18/2023
000000-00-0	Interest Rate Swap			(224)	(224)	08/04/2021
000000-00-0	Interest Rate Swap			2,502	2,502	08/04/2022
000000-00-0	Interest Rate Swap			7,070	7,070	08/04/2023
000000-00-0	Interest Rate Swap			7,684	7,684	08/04/2024
000000-00-0	Interest Rate Swap			(3,857)	(3,857)	12/16/2023
000000-00-0	Currency Swap			(102,538)	(104,331)	10/28/2021
000000-00-0	Currency Swap			(112,062)	(145,927)	05/10/2022
000000-00-0	Currency Swap			(49,032)	(53,031)	12/19/2021
9299999. Total - Other Assets				(17,569,476)	(17,631,091)	XXX
9999999 - Totals				3,101,079,794	3,078,249,279	XXX

General Interrogatories:

1. Total activity for the year	Fair Value \$	359,416,824	Book/Adjusted Carrying Value \$	346,902,499
2. Average balance for the year	Fair Value \$	2,857,185,318	Book/Adjusted Carrying Value \$	2,818,665,851

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
BANK OF AMERICA – CALIFORNIA .....	CONCORD, CA .....	0.000	0	0	2,366,072	XXX
BANK OF COMMERCE .....	STILLWELL, OK .....	0.020	4,411	0	0	XXX
BANK OF MONTREAL .....	TORONTO-ONT, CAN .....	0.000	0	0	1,801,813	XXX
CARVER STATE BANK .....	SAVANNAH, GA .....	0.020	2,033	0	0	XXX
CENTRAL BANK OF KANSAS CITY – GLADSTONE .....	GLADSTONE, MO .....	0.007	702	0	0	XXX
CENTRAL BANK OF KANSAS CITY – ST LOUIS .....	ST LOUIS, MO .....	0.007	702	0	0	XXX
CITIBANK .....	NEW CASTLE, DE .....	0.000	0	0	(546,732,404)	XXX
CITIBANK – BEIJING CHINA .....	BEIJING, CN .....	0.000	0	0	73	XXX
CITIBANK – KUALA LUMPUR MALAYSIA .....	KUALA LUMPUR, MY .....	0.000	0	0	24,972	XXX
CITIBANK – NEW YORK .....	NEW YORK, NY .....	0.000	0	0	59,432,743	XXX
CITIZENS SAVINGS BANK & TRUST .....	NASHVILLE, TN .....	0.007	652	0	0	XXX
CITIZENS TRUST BANK .....	ATLANTA, GA .....	0.005	1,006	0	0	XXX
CITY NATIONAL BANK OF NEW JERSEY .....	NEWARK, NJ .....	0.003	251	0	0	XXX
COMMONWEALTH NATIONAL BANK .....	MOBILE, AL .....	0.002	160	0	0	XXX
FEDERAL HOME LOAN BANK OF BOSTON .....	BOSTON, MA .....	0.018	(2,650)	0	0	XXX
FEDERAL HOME LOAN BANK OF NEW YORK .....	NEW YORK, NY .....	0.000	0	0	2,208,685	XXX
FIRST INDEPENDENCE BANK OF DETROIT .....	DETROIT, MI .....	0.008	763	0	0	XXX
FIRST NATIONAL BANK & TRUST COMPANY .....	SHAWNEE, OK .....	0.013	2,493	0	0	XXX
INDUSTRIAL BANK NA .....	WASHINGTON, DC .....	0.001	22,501	0	2,519,603	XXX
INTERNATIONAL BANK OF CHICAGO .....	CHICAGO, IL .....	0.015	3,005	0	0	XXX
JP MORGAN CHASE BANK .....	NEW YORK, NY .....	0.000	0	0	47,570,641	XXX
JP MORGAN CHASE BANK – LONDON .....	LONDON, ENG .....	0.000	(18,181)	0	6,211,375	XXX
JP MORGAN CHASE BANK – NEW YORK .....	NEW YORK, NY .....	0.002	2,939	0	0	XXX
LIBERTY BANK AND TRUST – NEW ORLEANS .....	NEW ORLEANS, LA .....	0.008	812	0	0	XXX
LIBERTY BANK AND TRUST – OPELOUSAS .....	OPELOUSAS, LA .....	0.008	812	0	0	XXX
LUMBEE GUARANTY BANK .....	PEMBROKE, NC .....	0.001	2,007	0	0	XXX
METROPOLITAN BANK .....	OAKLAND, CA .....	0.020	4,009	0	0	XXX
PACIFIC GLOBAL .....	CHICAGO, IL .....	0.015	3,008	0	0	XXX
PNC BANK– N A .....	PHILADELPHIA, PA .....	0.000	0	0	7,042,493	XXX
RBC DEXIA INVESTOR SERVICES TRUST .....	TORONTO-ONT, CAN .....	0.000	0	0	74,791	XXX
STATE BANK OF TEXAS .....	DALLAS, TX .....	0.026	648	0	0	XXX
THE BANK OF NEW YORK MELLON .....	NEW YORK, NY .....	0.000	0	0	918,055	XXX
THE HARBOR BANK OF MARYLAND .....	BALTIMORE, MD .....	0.002	201	0	0	XXX
TRI-STATE BANK OF MEMPHIS .....	MEMPHIS, TN .....	0.015	11	0	0	XXX
UMB – BANK .....	KANSAS CITY, MO .....	0.000	0	0	99,853	XXX
UNITY NATIONAL BANK .....	HOUSTON, TX .....	0.004	400	0	0	XXX
WELLS FARGO – DELAWARE .....	WILMINGTON, DE .....	0.000	0	0	(6,125,181)	XXX
WELLS FARGO – NEW JERSEY .....	NEWARK, NJ .....	0.000	0	0	(211,928,705)	XXX
WELLS FARGO BANK NA – CHARLOTTE .....	CHARLOTTE, NC .....	0.000	0	0	(25,233,741)	XXX
WELLS FARGO BANK NA – SAN FRANCISCO .....	SAN FRANCISCO, CA .....	0.000	0	0	(139,899,406)	XXX
ABN AMRO BANK NV .....	AMSTERDAM, NETHERLANDS .....	0.002	282,153	567	90,000,000	XXX
AUSTRALIA AND NEW ZEALAND BANK .....	CAYMAN ISLANDS .....	0.007	56,566	250	100,000,000	XXX
BANK OF MONTREAL .....	CHICAGO, IL .....	0.005	130,604	15,663	40,000,000	XXX
BANK OF NOVA SCOTIA .....	HOUSTON, TX .....	0.005	182,875	0	0	XXX
BANK OF NOVA SCOTIA TD .....	TORONTO, CANADA .....	0.003	92,017	306	50,000,000	XXX
BNP PARIBAS SA .....	NEW YORK, NY .....	0.004	601,019	38,548	85,000,000	XXX
CALYON .....	CAYMAN ISLANDS .....	0.003	90,541	422	190,000,000	XXX
CANADIAN IMPERIAL BANK OF COMM .....	NEW YORK, NY .....	0.004	114,679	178	80,305,000	XXX
COOPERATIEVE RABOBANK UA .....	UTRECHT, NETHERLANDS .....	0.005	108,988	0	0	XXX
CR INDUS NY .....	NEW YORK, NY .....	0.001	1,785	0	0	XXX
CREDIT AGRICOLE .....	NEW YORK, NY .....	0.009	794,133	0	0	XXX
CREDIT INDUSTRIEL ET COMMERCIAL .....	NEW YORK, NY .....	0.006	525,451	17,481	73,000,553	XXX
CREDIT SUISSE AG .....	NEW YORK, NY .....	0.011	700,907	13,139	50,000,000	XXX
CREDIT SUISSE AG TD .....	ZURICH, SWITZERLAND .....	0.002	3,667	0	0	XXX
DNB BANK ASA .....	NEW YORK, NY .....	0.012	233,790	0	0	XXX
LLOYDS BANK CORPORATE MARKETS PLC .....	NEW YORK, NY .....	0.004	63,378	43,651	50,000,000	XXX
MITSUBISHI UFJ TR&BK .....	NEW YORK, NY .....	0.011	326,429	17,417	47,500,000	XXX
MIZUHO BANK LTD .....	NEW YORK, NY .....	0.004	992,539	11,980	152,000,000	XXX
MUFG BANK LTD .....	NEW YORK, NY .....	0.007	637,393	0	0	XXX
NATIXIS .....	NEW YORK, NY .....	0.004	416,402	58,193	152,000,278	XXX
NATIXIS SA .....	NEW YORK, NY .....	0.004	286,483	0	0	XXX
NEDERLANDSE WATERSCHAPSBANK NV .....	THE HAGUE, NETHERLANDS .....	0.018	148,159	0	0	XXX
NORDEA BANK AB .....	NEW YORK, NY .....	0.007	819,955	8,191	10,053,374	XXX
NORINCHUKIN BANK .....	NEW YORK, NY .....	0.010	492,523	25,000	99,999,998	XXX
NORTHERN TR CO .....	CAYMAN ISLANDS .....	0.010	42,744	6	20,000,000	XXX
ROYAL BANK OF CANADA .....	NEW YORK, NY .....	0.005	125,312	39	70,000,000	XXX
SKANDINAVISKA ENSKILDA BANKEN .....	NEW YORK, NY .....	0.003	513,482	14,257	61,000,000	XXX
SOCIETE GENERALE .....	NEW YORK, NY .....	0.001	28,017	0	0	XXX
STANDARD CHARTERED BANK/NY .....	NEW YORK, NY .....	0.019	795	0	0	XXX
STATE STREET BANK AND TRUST CO .....	BOSTON, MA .....	0.004	268,517	0	0	XXX
SUMITOMO MITSUI BANKING CORP .....	NEW YORK, NY .....	0.006	931,643	62,420	154,000,131	XXX
SUMITOMO MITSUI TRUST BANK LTD .....	NEW YORK, NY .....	0.006	672,659	0	0	XXX
SVENSKA HANDELSBANKEN AB .....	NEW YORK, NY .....	0.011	363,336	37,319	115,000,000	XXX
SWEDBANK AB .....	NEW YORK, NY .....	0.003	141,976	0	0	XXX
TORONTO-DOMINION BANK .....	NEW YORK, NY .....	0.012	116,839	0	0	XXX
UBS AG .....	STAMFORD, CT .....	0.029	41,253	0	0	XXX
US BANK NA .....	CINCINNATI, OH .....	0.004	269,514	0	0	XXX
WESTPAC BANKING CORP .....	NEW YORK, NY .....	0.003	47,858	21,777	49,985,264	XXX
0199998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	0	XXX
0199999. Totals - Open Depositories	XXX	XXX	11,699,076	386,804	940,196,330	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	11,699,076	386,804	940,196,330	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
0599999 Total - Cash	XXX	XXX	11,699,076	386,804	940,196,330	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	680,448,594	4. April.....	1,181,360,094	7. July.....	792,351,179	10. October.....	1,240,621,175
2. February.....	176,941,458	5. May.....	1,098,958,937	8. August.....	442,041,435	11. November.....	768,288,589
3. March.....	1,024,542,926	6. June.....	1,016,147,385	9. September.....	1,077,736,671	12. December.....	940,196,330

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
	CITIBANK US GOVT MMF Dollars on Deposit Cash Accoun .....		10/01/2029 .....	1.900 .....	12/31/2021 .....	2 .....	.0 .....	132,940 .....
	UNITED STATES TREASURY BOND .....		11/15/2015 .....	9.875 .....	11/15/2015 .....	30,000 .....	.0 .....	.0 .....
	U.S TREASURY BILL TREASURY BILL .....		12/29/2020 .....	0.000 .....	02/04/2021 .....	99,992,185 .....	.0 .....	1,089 .....
	U.S TREASURY BILL TREASURY BILL .....		12/29/2020 .....	0.000 .....	02/11/2021 .....	34,996,373 .....	.0 .....	88 .....
0199999.	Subtotal - Bonds - U.S. Governments - Issuer Obligations					135,018,559	0	134,117
0599999.	Total - U.S. Government Bonds					135,018,559	0	134,117
1099999.	Total - All Other Government Bonds					0	0	0
1799999.	Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999.	Total - U.S. Political Subdivisions Bonds					0	0	0
	FEDERAL HOME LOAN BANKS DISCOUNT NOTE .....		12/29/2020 .....	0.090 .....	02/23/2021 .....	29,716,062 .....	.0 .....	149 .....
2599999.	Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					29,716,062	0	149
3199999.	Total - U.S. Special Revenues Bonds					29,716,062	0	149
	STIFs - Subsidiary Accounts SSLM ALM .....		12/02/2020 .....	0.090 .....	12/31/2021 .....	44,537,234 .....	3,306 .....	179,246 .....
	New Orleans Jazz Orchestra Inc Purchase Obligation .....		12/29/2020 .....	0.000 .....	03/31/2021 .....	698,121 .....	.0 .....	.0 .....
	AMEREN CORPORATION COMMERCIAL PAPER .....		12/29/2020 .....	0.250 .....	01/28/2021 .....	2,999,438 .....	.0 .....	63 .....
	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER .....		12/16/2020 .....	0.280 .....	01/11/2021 .....	44,346,551 .....	.0 .....	5,519 .....
	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER .....	LS.	12/11/2020 .....	0.300 .....	03/11/2021 .....	27,983,900 .....	.0 .....	4,900 .....
	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER .....	LS.	12/09/2020 .....	0.300 .....	03/08/2021 .....	19,969,000 .....	.0 .....	3,667 .....
	COMMONWEALTH BANK OF AUSTRALIA COMMERCIAL PAPER .....		12/22/2020 .....	0.220 .....	02/23/2021 .....	22,992,551 .....	.0 .....	1,406 .....
	CONSOLIDATED EDISON CO. OF NY COMMERCIAL PAPER .....	LS.	12/17/2020 .....	0.410 .....	02/26/2021 .....	122,921,553 .....	.0 .....	19,612 .....
	DNB BANK ASA COMMERCIAL PAPER .....		12/31/2020 .....	0.080 .....	01/07/2021 .....	32,499,567 .....	.0 .....	72 .....
	ENI FINANCE COMMERCIAL PAPER .....	LS.	12/10/2020 .....	0.380 .....	03/03/2021 .....	9,993,561 .....	.0 .....	1,900 .....
	ENI FINANCE COMMERCIAL PAPER .....	LS.	12/10/2020 .....	0.380 .....	03/02/2021 .....	6,995,567 .....	.0 .....	1,552 .....
	ENI FINANCE COMMERCIAL PAPER .....	LS.	10/29/2020 .....	0.380 .....	01/08/2021 .....	499,963 .....	.0 .....	333 .....
	ERP OPER LP COMMERCIAL PAPER .....		12/16/2020 .....	0.240 .....	01/19/2021 .....	29,996,400 .....	.0 .....	3,200 .....
	ERP OPER LP COMMERCIAL PAPER .....	LS.	12/23/2020 .....	0.330 .....	02/22/2021 .....	29,985,700 .....	.0 .....	2,475 .....
	ERP OPER LP COMMERCIAL PAPER .....		12/16/2020 .....	0.240 .....	01/14/2021 .....	16,998,527 .....	.0 .....	1,813 .....
	European Invmt Bk COMMERCIAL PAPER .....		12/17/2020 .....	0.215 .....	02/17/2021 .....	39,988,772 .....	.0 .....	3,583 .....
	EVERSOURCE ENERGY COMMERCIAL PAPER .....		12/17/2020 .....	0.300 .....	01/14/2021 .....	49,994,583 .....	.0 .....	6,250 .....
	FED DESJIA QUEBEC COMMERCIAL PAPER .....		12/31/2020 .....	0.080 .....	01/07/2021 .....	24,999,667 .....	.0 .....	56 .....
	HITACHI AMERICA CAPITAL LTD COMMERCIAL PAPER .....		12/29/2020 .....	0.170 .....	01/05/2021 .....	3,999,924 .....	.0 .....	57 .....
	HSBC BANK PLC COMMERCIAL PAPER .....		10/07/2020 .....	0.200 .....	01/07/2021 .....	49,998,333 .....	.0 .....	23,889 .....
	SIMON PROPERTY GROUP LP COMMERCIAL PAPER .....		12/22/2020 .....	0.300 .....	01/25/2021 .....	15,484,902 .....	.0 .....	1,291 .....
	SIMON PROPERTY GROUP LP COMMERCIAL PAPER .....		12/22/2020 .....	0.300 .....	01/11/2021 .....	7,899,342 .....	.0 .....	658 .....
	TOTAL CAPITAL CANADA LTD COMMERCIAL PAPER .....		11/02/2020 .....	0.200 .....	02/02/2021 .....	49,991,111 .....	.0 .....	16,667 .....
	TOTAL CAPITAL CANADA LTD COMMERCIAL PAPER .....		10/13/2020 .....	0.180 .....	01/12/2021 .....	44,997,525 .....	.0 .....	17,775 .....
	TOYOTA FINANCE AUSTRALIA LTD COMMERCIAL PAPER .....		12/16/2020 .....	0.220 .....	02/25/2021 .....	24,991,597 .....	.0 .....	2,139 .....
	TRANSCANADA PIPELINES LIMITED COMMERCIAL PAPER .....	LS.	12/11/2020 .....	0.340 .....	02/02/2021 .....	21,993,351 .....	.0 .....	4,363 .....
	Tri Party Repo TRI PARTY REPO .....	RR.	12/31/2020 .....	0.010 .....	01/04/2021 .....	63,942,000 .....	.18 .....	0 .....
3299999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					811,718,739	3,324	302,483
3899999.	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					811,718,739	3,324	302,483
4899999.	Total - Hybrid Securities					0	0	0
5599999.	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
6099999.	Subtotal - SVO Identified Funds					0	0	0
6599999.	Subtotal - Unaffiliated Bank Loans					0	0	0
7699999.	Total - Issuer Obligations					976,453,361	3,324	436,749
7799999.	Total - Residential Mortgage-Backed Securities					0	0	0
7899999.	Total - Commercial Mortgage-Backed Securities					0	0	0
7999999.	Total - Other Loan-Backed and Structured Securities					0	0	0
8099999.	Total - SVO Identified Funds					0	0	0
8199999.	Total - Affiliated Bank Loans					0	0	0
8299999.	Total - Unaffiliated Bank Loans					0	0	0
8399999.	Total Bonds					976,453,361	3,324	436,749
74440E-30-0 .....	DRYDEN CORE FUND MM SER MMF PRU Institutional Money Market .....	LS.	12/31/2020 .....	0.000 .....		668,207,556 .....	33,269 .....	244,851 .....
38141W-27-3 .....	Goldman Sachs MMKT .....		12/10/2020 .....	0.090 .....		2,273,793 .....	.174 .....	3,707 .....
38141W-27-3 .....	Goldman Sachs MMKT .....		12/21/2020 .....	0.090 .....		18,765,311 .....	1,434 .....	11,791 .....
38141W-27-3 .....	Goldman Sachs MMKT .....		12/30/2020 .....	0.090 .....		10,222,845 .....	.781 .....	1,487 .....
38141W-27-3 .....	Goldman Sachs MMKT .....		12/28/2020 .....	0.090 .....		15,649,256 .....	1,196 .....	9,035 .....
481200-66-2 .....	J.P. MORGAN USGOVT MMKT CAP MONEY MARKET .....		12/30/2020 .....	1.000 .....		1,325,189 .....	.877 .....	.0 .....
857492-70-6 .....	STATE STR INSTL INVT TR MMKT .....		12/31/2020 .....	0.000 .....		87,084 .....	.0 .....	.0 .....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year								
1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
8599999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						716,531,032	37,732	270,871
8899999 - Total Cash Equivalents						1,692,984,393	41,056	707,620

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A ..\$ .....164,734,619	1B ..\$ .....44,537,236	1C ..\$ .....39,988,772	1D ..\$ .....155,481,714	1E ..\$ .....94,988,636	1F ..\$ .....0	1G ..\$ .....63,942,000
2A ..\$ .....412,082,262	2B ..\$ .....0	2C ..\$ .....0				
3A ..\$ .....0	3B ..\$ .....0	3C ..\$ .....0				
4A ..\$ .....0	4B ..\$ .....0	4C ..\$ .....0				
5A ..\$ .....0	5B ..\$ .....0	5C ..\$ .....0				
6 ....\$ .....698,121						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL		0	0	0	0
2. Alaska	AK		0	0	0	0
3. Arizona	AZ		0	0	0	0
4. Arkansas	AR	B RSD by INS Code Sec. 23-63-206	0	0	148,950	161,156
5. California	CA		0	0	0	0
6. Colorado	CO		0	0	0	0
7. Connecticut	CT		0	0	0	0
8. Delaware	DE		0	0	0	0
9. District of Columbia	DC		0	0	0	0
10. Florida	FL		0	0	0	0
11. Georgia	GA	B RSD by INS Code Sec. 33-3-8 and 33-3-9 and 34-9-129	0	0	49,650	53,719
12. Hawaii	HI		0	0	0	0
13. Idaho	ID		0	0	0	0
14. Illinois	IL		0	0	0	0
15. Indiana	IN		0	0	0	0
16. Iowa	IA		0	0	0	0
17. Kansas	KS		0	0	0	0
18. Kentucky	KY		0	0	0	0
19. Louisiana	LA		0	0	0	0
20. Maine	ME		0	0	0	0
21. Maryland	MD		0	0	0	0
22. Massachusetts	MA		0	0	0	0
23. Michigan	MI		0	0	0	0
24. Minnesota	MN		0	0	0	0
25. Mississippi	MS		0	0	0	0
26. Missouri	MO		0	0	0	0
27. Montana	MT		0	0	0	0
28. Nebraska	NE		0	0	0	0
29. Nevada	NV	B RSD by INS Code Sec. 680A. 140	0	0	291,018	430,594
30. New Hampshire	NH		0	0	0	0
31. New Jersey	NJ	B RSD by INS Code Sec. 17B: 18-37c&d	1,824,970	2,883,602	0	0
32. New Mexico	NM	B RSD by INS Code Sections 59A-5-18	0	0	411,720	485,728
33. New York	NY		0	0	0	0
34. North Carolina	NC	B RSD by INS Code Article 5, Section 58	0	0	474,735	562,684
35. North Dakota	ND		0	0	0	0
36. Ohio	OH		0	0	0	0
37. Oklahoma	OK		0	0	0	0
38. Oregon	OR		0	0	0	0
39. Pennsylvania	PA		0	0	0	0
40. Rhode Island	RI		0	0	0	0
41. South Carolina	SC		0	0	0	0
42. South Dakota	SD		0	0	0	0
43. Tennessee	TN		0	0	0	0
44. Texas	TX		0	0	0	0
45. Utah	UT		0	0	0	0
46. Vermont	VT		0	0	0	0
47. Virginia	VA		0	0	0	0
48. Washington	WA		0	0	0	0
49. West Virginia	WV		0	0	0	0
50. Wisconsin	WI		0	0	0	0
51. Wyoming	WY		0	0	0	0
52. American Samoa	AS		0	0	0	0
53. Guam	GU		0	0	0	0
54. Puerto Rico	PR	B RSD by Code L.P.R.A. Sec. 313	0	0	1,514,276	1,634,264
55. U.S. Virgin Islands	VI	B RSD by INS Code Title 22 Sec. 207	0	0	546,149	590,906
56. Northern Mariana Islands	MP		0	0	0	0
57. Canada	CAN		0	0	0	0
58. Aggregate Alien and Other	OT	XXX	0	0	30,000	30,000
59. Subtotal	XXX	XXX	1,824,970	2,883,602	3,466,498	3,949,051
DETAILS OF WRITE-INS						
5801. Korea		RSD for a license as a foreign insurance underwriter in the Republic.	0	0	30,000	30,000
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	30,000	30,000